

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	81120.50	80678.20	0.55	1.50	2.36	5.50
Top 40	74042.40	73687.25	0.48	1.52	2.04	5.03
Financial 15	19448.50	19367.24	0.42	2.60	4.22	8.81
Industrial 25	108110.00	107995.52	0.11	1.31	0.27	4.24
Resource 10	60374.90	59545.27	1.39	-0.48	2.70	4.94
Mid Cap	84994.00	84514.88	0.57	1.30	3.15	5.70
Small Cap	80568.10	80028.11	0.67	1.26	4.05	11.14
Banks	12359.20	12318.48	0.33	3.36	5.67	12.89
Retailers	6627.43	6598.35	0.44	0.87	1.95	6.32
Property (J253) - TR	2093.21	2093.21	0.00	1.44	2.61	12.31

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	40589.34	39935.07	1.64	0.75	3.74	7.69
Nasdaq	17357.88	17181.72	1.03	-2.08	-2.51	15.63
S&P 500	5459.10	5399.22	1.11	-0.83	-0.34	14.45
US VIX	16.39	18.46	-11.21	-0.79	30.60	31.65

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7517.68	7341.25	2.40	-0.22	-1.20	-0.34
DAX 30	18417.55	18298.72	0.65	1.35	1.44	9.94
Eurostoxx 50	4860.40	4815.80	0.93	0.72	-1.15	7.49
FTSE	8285.71	8186.35	1.21	1.59	0.73	7.14

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17021.31	17004.97	0.10	-2.28	-5.91	-0.15
Nikkei 225	37667.41	37869.51	-0.53	-5.98	-5.04	12.56
Shanghai	2890.90	2886.74	0.14	-3.07	-2.75	-2.82

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	361.80	354.40	2.09	0.91	-2.64	22.12
BHP AUS	4222.00	4210.00	0.29	2.21	0.81	-16.48

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	ZA	M3 Money Supply y/y	Jun	---	4.72%
8:00	ZA	Private Sector Credit y/y	Jun	4.00%	4.26%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:30	US	Core PCE Price Index m/m	Jun	0.10%	0.20%
16:00	US	Michigan Consumer Sentiment Final	Jul	66.00	66.40
---	All	G20 Meetings	---	---	---
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Karoo000 Ltd	KRO	61001	8.93	-4.69	28.43
Momentum Met Hldgs Ltd	MTM	2545	5.51	11.57	16.26
Thungela Resources Ltd	TGA	12366	5.06	8.47	-19.60
Anglo American plc	AGL	55647	4.83	4.99	17.53
SA Corp Real Estate Ltd	SAC	273	3.41	1.11	17.67
Barloworld Ltd	BAW	9379	3.26	9.71	18.72

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Italtile Ltd	ITE	1141	-4.44	-1.64	1.88
Southern Sun LTD	SSU	581	-2.02	-1.53	10.67
Sibanye Stillwater Ltd	SSW	1947	-1.72	-4.04	-21.81
Redefine Properties Ltd	RDF	411	-1.67	-0.72	6.75
Impala Platinum Hlgs Ltd	IMP	9066	-1.48	-0.61	-0.67

DIVIDEND DATA

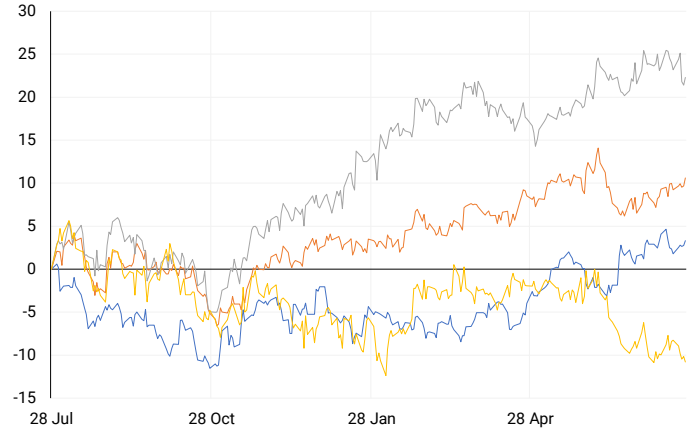
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Invicta Holdings	IVT	105 ZARc	---	---	---
Premier Group	PMR	220 ZARc	---	---	---
Acsion	ACS	16 ZARc	---	---	---
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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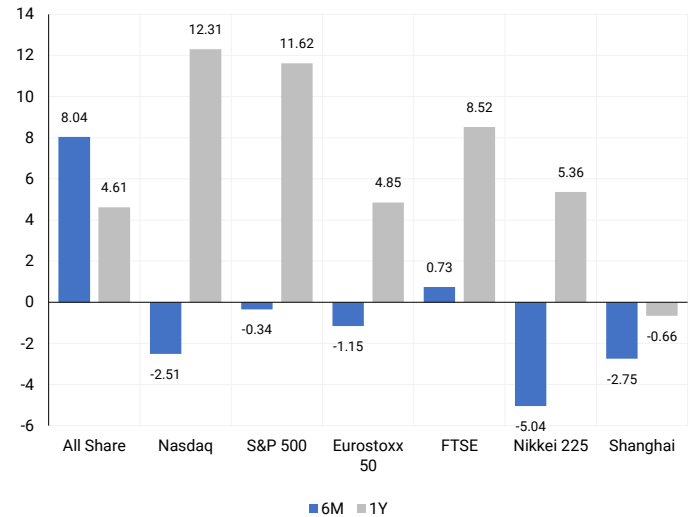
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



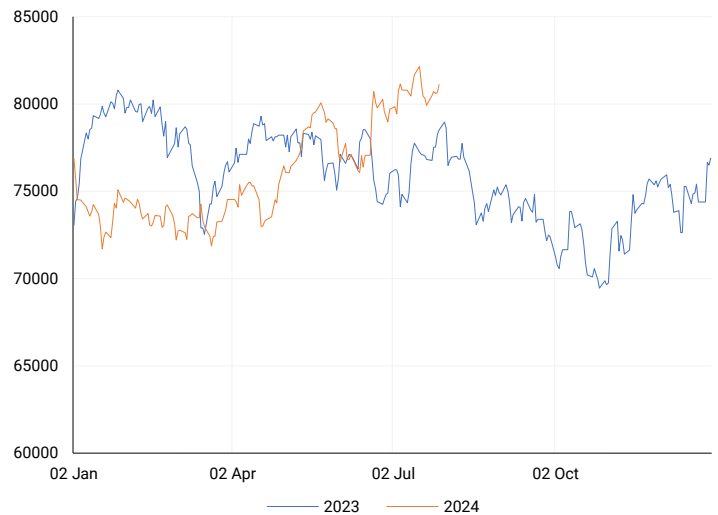
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 30 July

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	16294	16329	-0.21	4.65	-4.15	-0.47
Anglo American plc	55647	53082	4.83	4.99	-4.67	17.53
Anglo American Plat Ltd	70131	69209	1.33	14.79	14.20	-27.25
Anglogold Ashanti Ltd	49783	49531	0.51	-3.40	10.58	40.86
Anheuser-Busch InBev SA NV	112127	111547	0.52	1.43	3.52	-6.57
BHP Group Limited	50130	50068	0.12	-1.02	-4.14	-20.86
BID Corporation Ltd	44308	44814	-1.13	1.58	2.75	3.85
British American Tob plc	64018	64059	-0.06	5.81	13.61	18.22
Compagnie Fin Richemont	278181	273024	1.89	1.63	-3.84	8.34
Capitec Bank Hldgs Ltd	277904	276824	0.39	2.91	8.41	37.14
Discovery Ltd	13759	13690	0.50	0.58	3.22	-4.24
Firststrand Ltd	7996	8008	-0.15	1.86	6.88	8.77
Gold Fields Ltd	30072	29612	1.55	-0.35	10.69	8.26
Glencore plc	10204	10177	0.27	-2.85	-2.86	-8.61
Impala Platinum Hlgs Ltd	9066	9202	-1.48	-0.61	-0.62	-0.67
Kumba Iron Ore Ltd	40284	39633	1.64	-1.75	-7.74	-34.47
Mondi plc	36223	36525	-0.83	-2.36	6.24	-0.21
MTN Group Ltd	7726	7702	0.31	2.71	-6.11	-33.11
Naspers Ltd -N-	344537	345004	-0.14	0.27	-3.81	10.15
Prosus N.V.	63097	63034	0.10	-1.19	-4.31	12.59
South32 Limited	3634	3549	2.40	-12.64	-18.12	-13.87
Standard Bank Group Ltd	21910	21836	0.34	4.63	5.87	5.29
Shoprite Holdings Ltd	29485	29306	0.61	2.32	4.48	7.20
Sanlam Limited	7896	7800	1.23	-0.85	-1.55	8.46
Sasol Limited	14178	14320	-0.99	3.92	4.72	-23.48
Sibanye Stillwater Ltd	1947	1981	-1.72	-4.04	-0.51	-21.81
Vodacom Group Ltd	9870	9836	0.35	6.05	5.56	-6.89

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the Johannesburg Stock Exchange, the blue-chip Top-40 index closed 0.5% higher. This week, domestic investors will focus on monthly money supply, trade, and budget balance figures to gauge the health of the local economy. Bowler Metcalf's shares reached their highest level in two and a half years after announcing up to a two-thirds increase in earnings for the year ended June, driven by higher packing volumes. In contrast, Sea Harvest expects lower first-half earnings due to continued low catch rates in its SA fishing business, leading to reduced sales volumes.

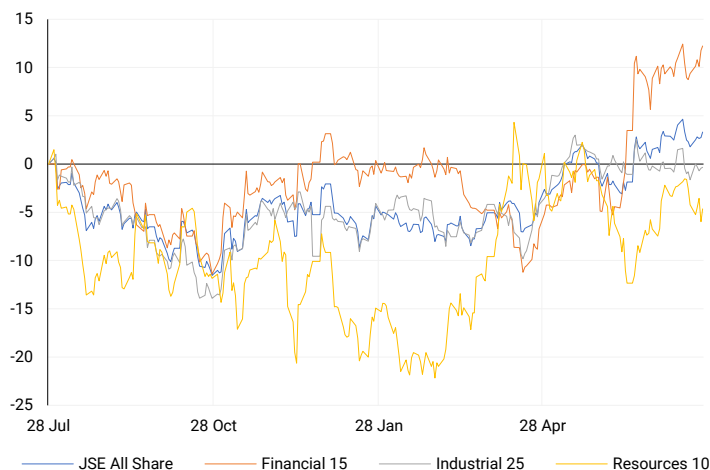
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

BOWLER METCALF LIMITED – Trading Statement

The company's financial results for the year ending June 30, 2024, are expected to show a significant improvement compared to the previous year. This is mainly due to strong performance in the Packaging segment, which saw increased volumes and better capacity utilization, leading to improved economies of scale in manufacturing and distribution. These gains offset the costs of planned maintenance in the Property segment. As a result, the company's earnings per share are expected to be between 146.4 cents and 166.2 cents, a 47.9% to 67.8% increase from last year's 99.00 cents. Similarly, headline earnings per share are expected to be between 146.8 cents and 167.3 cents, a 42.5% to 62.5% increase from last year's 102.96 cents.

BCF | 11.21% OPEN | 1115c HIGH | 1240c LOW | 1115c CLOSE | 1240c TIME | 15:29

SEA HARVEST GROUP LIMITED – Trading Statement

Shareholders are advised that for the six-month period ending June 30, 2024, the Group expects to report basic earnings per share (EPS) between 58.7 cents and 62.5 cents, a decrease of 19% to 24% from the 77 cents reported for the same period last year. Basic headline earnings per share (HEPS) are expected to be between 47.6 cents and 51.5 cents, a decrease of 33% to 38% from last year's 77 cents. The results from the previous period included a one-time gain of R93 million from purchased loans, which added 34 cents to both EPS and HEPS. Excluding this one-time gain, EPS for the current period is expected to increase by 38% to 43%, to between 59.5 cents and 61.7 cents, compared to an adjusted EPS of 43 cents last year. HEPS is expected to increase by 13% to 18%, to between 48.5 cents and 50.6 cents, compared to an adjusted HEPS of 43 cents last year.

SHG | 0.00% OPEN | 803c HIGH | 803c LOW | 803c CLOSE | 803c TIME | 15:00

SEBATA HOLDINGS LIMITED – Trading Statement

A review of the financial results for the year ended March 31, 2024, indicates that the basic loss per share (LPS) is expected to be between 98.91 cents and 101.67 cents, a significant increase from the 13.78 cents loss per share reported for the previous year. Additionally, the headline loss per share (HLPS) is expected to be between 100.75 cents and 103.65 cents, compared to the 14.48 cents headline loss per share for the year ended March 31, 2023.

SEB | 0.00% OPEN | 100c HIGH | 100c LOW | 100c CLOSE | 100c TIME | 17:37

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Ellies	---	Final	31 Jul '24
Shaftesbury Capital	SHC	Interim	31 Jul '24
Capital & Regional	CRP	Interim	1 Aug '24
AngloGold Ashanti	ANG	Interim	2 Aug '24
Mondi	MNP	Interim	2 Aug '24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8700	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8663	11.15	Thu, 05 Sep '24
Absa	ABSP	77687	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9001	12.22	Thu, 19 Sep '24
Netcare	NTCP	8201	11.82	Thu, 31 Oct '24
Discovery	DSBP	9799	11.91	Thu, 19 Sep '24
Invicta	IVTP	11040	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	24101	24278	-0.73	5.16	18.43
African Rainbow Min Ltd	ARI	21679	21654	0.12	-3.49	8.40
AVI Ltd	AVI	9687	9668	0.20	2.77	18.03
Barloworld Ltd	BAW	9379	9083	3.26	6.54	18.72
Bidvest Ltd	BVT	27000	27100	-0.37	-2.29	7.02
Bytes Technology Grp PLC	BYI	11547	11410	1.20	-9.55	-19.37
Capital&Counties Prop plc	CCO	3491	3482	0.26	9.09	7.42
Clicks Group Ltd	CLS	33886	34019	-0.39	1.75	4.04
Dis-Chem Pharmacies Ltd	DCP	3566	3571	-0.14	6.19	16.19
Exxaro Resources Ltd	EXX	19475	19396	0.41	13.18	-4.76
Fortress Real Est INV B	FFB	1689	1685	0.24	2.67	17.62
Growthpoint Prop Ltd	GRT	1216	1227	-0.90	0.41	4.11
Harmony GM Co Ltd	HAR	16335	15827	3.21	-1.31	36.59
Hammerson plc	HMN	670	675	-0.74	5.02	-1.47
Investec Ltd	INL	14040	13804	1.71	7.69	11.79
Investec plc	INP	14204	13950	1.82	8.58	12.77
Italtile Ltd	ITE	1141	1194	-4.44	4.68	1.88
Life Healthc Grp Hldgs Ltd	LHC	1280	1290	-0.78	3.31	-30.32
MultiChoice Group Ltd	MCG	10916	10940	-0.22	4.96	34.73
Montauk Renewables Inc	MKR	11200	11000	1.82	10.89	-34.88
Mr Price Group Ltd	MRP	21151	21006	0.69	3.12	34.88
Momentum Met Hldgs Ltd	MTM	2545	2412	5.51	12.66	16.26
Ninety One Plc	N91	4023	3950	1.85	3.90	-6.70
Nedbank Group Ltd	NED	26896	26542	1.33	6.16	24.39
Northam Platinum Hldgs Ltd	NPH	13585	13579	0.04	6.27	-3.26
NEPI Rockcastle N.V.	NRP	13425	13355	0.52	2.95	6.23
Netcare Limited	NTC	1240	1218	1.81	-0.32	-12.92
Ninety One Limited	NY1	3919	3886	0.85	2.48	-8.80
Old Mutual Limited	OMU	1195	1199	-0.33	-0.67	-8.50
OUTsurance Group Ltd	OUT	4730	4689	0.87	4.74	12.09
Pick n Pay Stores Ltd	PIK	2376	2334	1.80	11.37	2.11
Pepkor Holdings Ltd	PPH	1973	1957	0.82	6.08	0.51
Quilter Plc	QLT	3000	2922	2.67	8.46	23.56
Redefine Properties Ltd	RDF	411	418	-1.67	2.75	6.75
Remgro Ltd	REM	13504	13344	1.20	-0.90	-16.89
Resilient REIT Limited	RES	4918	4950	-0.65	3.80	11.04
Reinet Investments S.C.A	RNI	47550	46800	1.60	3.85	1.99
Sappi Ltd	SAP	5490	5472	0.33	13.27	24.21
Santam Limited	SNT	31881	31851	0.09	0.24	11.25
The Spar Group Ltd	SPP	12514	12294	1.79	6.10	6.14
Sirius Real Estate Ltd	SRE	2225	2217	0.36	2.63	0.45
Tiger Brands Ltd	TBS	22000	21902	0.45	9.84	9.30
Transaction Capital Ltd	TCP	285	285	0.00	0.00	-64.29
The Foschini Group Limited	TFG	13500	13246	1.92	7.17	21.67
Thungela Resources Ltd	TGA	12366	11770	5.06	11.50	-19.60
Telkom SA SOC Ltd	TKG	2350	2344	0.26	0.43	-20.98
Truworths Int Ltd	TRU	8910	8847	0.71	-2.37	19.84
Woolworths Holdings Ltd	WHL	5734	5780	-0.80	-5.81	-20.58
Zeda Limited	ZZD	1250	1220	2.46	5.49	-1.96

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

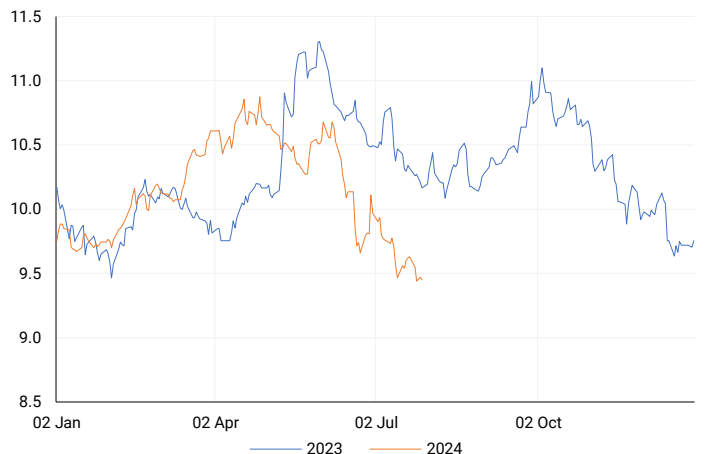
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	138	131	5.34	14.05	-15.85
ADVTECH Ltd	ADH	3011	3000	0.37	7.34	22.70
Altron Limited A	AEL	1650	1617	2.04	17.44	60.98
AECI Limited	AFE	10100	9810	2.96	-3.67	-7.92
Alexander Forbes Grp Hldgs	AFH	646	652	-0.92	-13.87	-2.12
Afrimat Limited	AFT	6777	6717	0.89	-3.87	7.57
African Rainbow Cap Inv	AIL	639	630	1.43	-3.18	30.67
Adcock Ingram Hldgs Ltd	AIP	5955	5906	0.83	-0.10	-0.92
Astral Foods Ltd	ARL	17081	16919	0.96	4.15	16.54
Attacq Limited	ATT	1091	1086	0.46	-0.18	18.33
Brait PLC	BAT	79	79	0.00	13.30	-56.59
Blue Label Telecoms Ltd	BLU	431	430	0.23	8.29	11.08
Burstone Group	BTN	780	773	0.91	10.48	-2.50
Coronation Fund Mngrs Ld	CML	3750	3738	0.32	3.99	20.35
Curro Holdings Limited	COH	1209	1209	0.00	9.21	3.78
Cashbuild Ltd	CSB	16924	16400	3.20	7.79	1.38
DRD Gold Ltd	DRD	1795	1787	0.45	13.90	13.82
Datatec Ltd	DTC	3539	3551	-0.34	-6.75	-12.62
Emira Property Fund Ltd	EMI	1066	1070	-0.37	-2.20	24.68
Equites Prop Fund Ltd	EQU	1291	1296	-0.39	-0.15	-7.46
Famous Brands Ltd	FBR	5472	5367	1.96	5.29	-5.54
Fairvest Limited B	FTB	395	389	1.54	1.80	14.83
Grindrod Ltd	GND	1576	1580	-0.25	9.52	37.52
Hosken Cons Inv Ltd	HCI	19100	19200	-0.52	11.05	-5.73
Hudaco Industries Ltd	HDC	18000	17755	1.38	2.86	12.06
Hyprop Inv Ltd	HYP	3117	3143	-0.83	-1.11	0.19
JSE Ltd	JSE	10590	10278	3.04	-1.10	14.56
KAP Industrial Hldgs Ltd	KAP	296	298	-0.67	0.34	12.98
Karooooo Ltd	KRO	61001	56000	8.93	0.41	28.43
PSG Konsult Limited	KST	1702	1674	1.67	1.31	10.88
Libstar Holdings Ltd	LBR	381	390	-2.31	-2.31	8.86
Lighthouse Properties plc	LTE	801	806	-0.62	-1.84	8.98
Industrials REIT Limited	MLI	1.3	1.3	0.00	225.00	85.71
MAS P.L.C	MSP	1781	1762	1.08	9.33	2.89
Metair Investments Ltd	MTA	1390	1365	1.83	26.36	-21.69
Motus Holdings Ltd	MTH	10250	10395	-1.39	9.04	0.99
Murray & Roberts Hldgs	MUR	273	279	-2.15	25.81	83.22
Oceana Group Ltd	OCE	6900	6781	1.75	-4.43	-2.36
Omnia Holdings Ltd	OMN	6650	6590	0.91	4.69	1.73
Pan African Resource plc	PAN	664	659	0.76	9.21	62.35
PPC Limited	PPC	383	388	-1.29	11.99	-4.01
Raubex Group Ltd	RBX	4605	4511	2.08	14.69	66.13
RFG Holdings Limited	RFG	1530	1536	-0.39	-4.38	13.33
Reunert Ltd	RLO	7315	7185	1.81	4.50	22.04
SA Corp Real Estate Ltd	SAC	273	264	3.41	3.41	17.67
Super Group Ltd	SPG	2960	2965	-0.17	5.83	-0.50
Stor-Age Prop REIT Ltd	SSS	1335	1317	1.37	-5.92	2.22
Southern Sun LTD	SSU	581	593	-2.02	6.41	10.67
Sun International Ltd	SUI	3683	3648	0.96	1.46	-10.17
Tharisa plc	THA	1950	1950	0.00	4.33	29.05
Tsogo Sun Gaming Ltd	TSG	1104	1119	-1.34	-0.45	-9.88
Vukile Property Fund Ltd	VKE	1654	1656	-0.12	9.46	17.14
Wilson Bayly Hlm-Ovc Ltd	WBO	18000	17803	1.11	12.15	38.40

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.17%	-7	-22	--
United Kingdom	4.10%	-3	-7	-22
Germany	2.40%	-1	-9	-8
Japan	1.03%	-1	-1	--
South African 10Y	9.48%	0	-88	-74

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

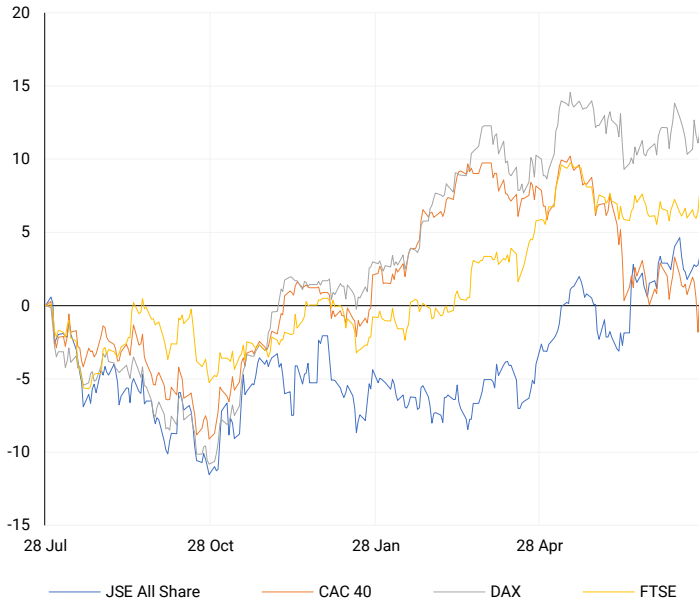


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



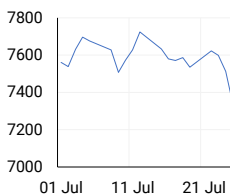
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

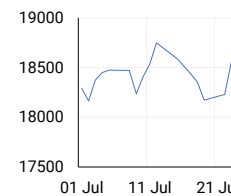
European shares closed higher on Friday, driven by earnings gains across several sectors, including luxury. The pan-European STOXX 600 index rose after hitting a two-month low in the previous session, ending the week with a marginal gain of about 0.5%. EssilorLuxottica surged 7.4% after its CEO revealed that Meta might take a stake in the Ray-Ban maker. Hermes also saw a 3.4% increase after slightly exceeding second-quarter sales expectations.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7517.68	7341.25	2.40	-0.22	-1.20	-0.34
DAX 30	18417.55	18298.72	0.65	1.35	1.44	9.94
Eurostoxx 50	4860.40	4815.80	0.93	0.72	-1.15	7.49
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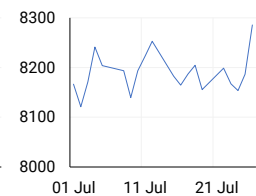
CAC 40



DAX



FTSE



AMERICAN INDICES

Normalised percentage performances



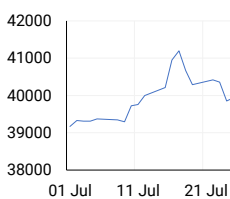
AMERICAN MARKET SUMMARY

SELECTED ITEMS

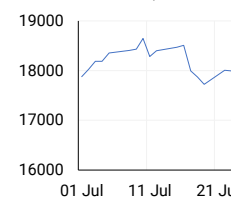
Wall Street's major indexes ended higher on Friday as investors returned to tech megacaps that had caused broad sell-offs earlier in the week. Inflation data boosted optimism that the Federal Reserve might soon cut interest rates. Small-cap stocks also benefited from the moderate rise in June U.S. prices, signalling cooling inflation and potentially positioning the Fed to ease policy in September. According to CME's FedWatch, the likelihood of a 25-basis-point rate cut at the Fed's September meeting remains steady at about 88%, with traders still largely expecting two rate cuts by December, as shown by LSEG data.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	40589.34	39935.07	1.64	0.75	3.74	7.69
Nasdaq	17357.88	17181.72	1.03	-2.08	-2.51	15.63
S&P 500	5459.10	5399.22	1.11	-0.83	-0.34	14.45
US VIX	16.39	18.46	-11.21	-0.79	30.60	31.65

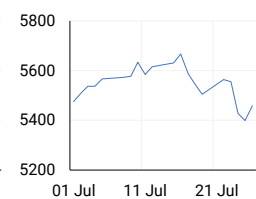
DOW JONES



NASDAQ

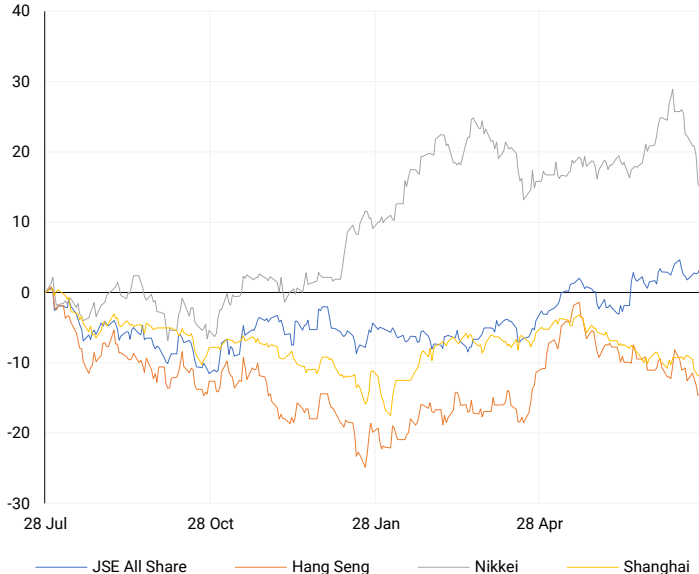


S&P 500



ASIAN INDICES

Normalised percentage performances



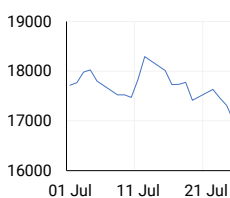
ASIAN MARKET SUMMARY

SELECTED ITEMS

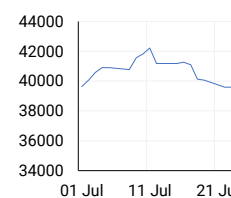
Asia-Pacific markets climbed this morning, with Japan's Nikkei 225 leading the gains. The key event this week is the Bank of Japan's monetary policy meeting starting July 30. A Reuters poll of economists expects the central bank to raise rates by 10 basis points to 0.1%, while ING predicts a 15-basis point hike and a reduction in the bond-buying program. Other significant data include China's July PMI. Mitsubishi Motors was among the top gainers in the Nikkei index, rising over 6% after reports that it will join the Honda-Nissan alliance to standardize in-vehicle software.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17021.31	17004.97	0.10	-2.28	-5.91	-0.15
Nikkei 225	37667.41	37869.51	-0.53	-5.98	-5.04	12.56
Shanghai	2890.90	2886.74	0.14	-3.07	-2.75	-2.82

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Safe-haven gold prices climbed this morning due to heightened geopolitical tensions in the Middle East and expectations of a U.S. rate cut in September, while attention turned to the upcoming Federal Reserve policy meeting later this week. Oil prices also rose this morning, recovering from last week's losses, driven by fears of escalating conflict in the Middle East after a rocket strike in the Israeli-occupied Golan Heights, which Israel and the United States blamed on the Lebanese armed group Hezbollah.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	81.55	80.51	1.29	-2.39	-2.54	4.45
Gold	2392.99	2387.08	0.25	0.96	-0.58	15.71
Palladium	912.02	903.76	0.91	-0.63	-0.63	-17.64
Platinum	946.18	939.96	0.66	0.20	-2.79	-4.79
Silver	28.06	27.92	0.50	0.25	-4.45	17.37

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.27	18.30	-0.13	-0.37	0.10	-0.15
GBPZAR	23.54	23.53	0.01	-0.37	-0.33	1.02
EURZAR	19.85	19.85	0.00	-0.29	-0.18	-1.66
AUDZAR	11.98	11.98	0.00	-0.18	-1.95	-3.82
EURUSD	1.09	1.09	0.06	0.10	-0.25	-1.64
USDJPY	153.56	153.76	-0.13	-0.11	-2.36	9.02
GBPUSD	1.29	1.29	0.07	0.14	-0.35	1.08
USDCHF	0.88	0.88	-0.04	0.23	-0.58	5.01

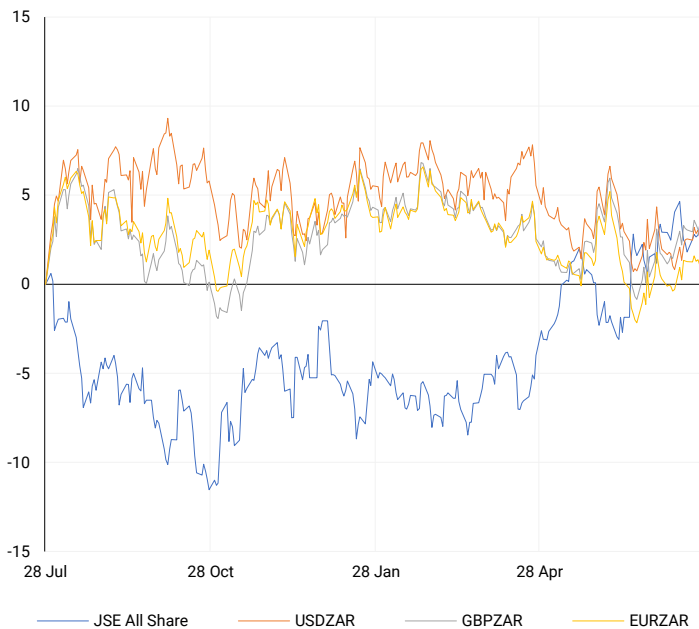
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand gained against the dollar on Friday after a U.S. inflation report did little to change expectations of a September interest rate cut by the Federal Reserve. The dollar remained largely unchanged, pressured by a fall in Treasury yields following the tame inflation report, which investors believe supports the case for Fed easing in September. Meanwhile, bitcoin prices eased on Saturday after U.S. Republican presidential candidate Donald Trump told a crowd of cryptocurrency enthusiasts that bitcoin was "going to the moon" and expressed his desire for the U.S. to lead the way.

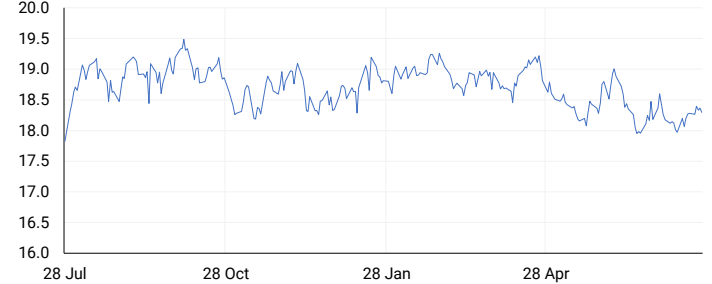
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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