

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	81011.65	81120.51	-0.13	0.65	1.64	5.36
Top 40	73872.66	74042.43	-0.23	0.54	1.22	4.79
Financial 15	19368.00	19448.52	-0.41	1.47	2.64	8.36
Industrial 25	108097.36	108110.39	-0.01	-0.36	-0.13	4.22
Resource 10	60285.10	60374.86	-0.15	0.46	2.07	4.78
Mid Cap	84901.60	84994.02	-0.11	0.81	1.76	5.58
Small Cap	80731.86	80568.12	0.20	1.07	4.34	11.36
Banks	12287.75	12359.16	-0.58	2.05	3.85	12.23
Retailers	6671.31	6627.43	0.66	-0.08	1.75	7.02
Property (J253) - TR	2113.65	2092.07	1.03	1.74	3.52	13.41
AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	40539.93	40589.34	-0.12	0.31	3.63	7.56
Nasdaq	17370.20	17357.88	0.07	-3.54	-2.04	15.71
S&P 500	5463.54	5459.10	0.08	-1.81	0.06	14.54
US VIX	16.60	16.39	1.28	11.33	33.44	33.33
EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7443.84	7517.68	-0.98	-2.34	-0.48	-1.32
DAX 30	18320.67	18417.55	-0.53	0.49	0.47	9.37
Eurostoxx 50	4814.00	4860.60	-0.96	-1.90	-1.61	6.47
FTSE	8292.35	8285.71	0.08	1.14	1.57	7.23
ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17238.34	17021.31	1.28	-2.25	-2.71	1.12
Nikkei 225	38468.63	37667.41	2.13	-2.85	-2.82	14.95
Shanghai	2891.85	2890.90	0.03	-2.44	-2.55	-2.79
EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	354.40	358.20	-1.06	1.07	-4.02	23.43
BHP AUS	4156.00	4207.00	-1.21	-0.07	1.03	-16.54

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
14:00	ZA	Budget Balance	Jun	ZAR15.0B	ZAR12.78B
16:00	US	JOLTs Job Openings	Jun	8.05M	8.14M
16:00	US	CB Consumer Confidence	Jul	100.00	100.40
---	EA	German Prelim CPI m/m	Jul	0.30%	0.10%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
8:00	ZA	M3 Money Supply y/y	Jun	---	4.19%
8:00	ZA	Private Sector Credit y/y	Jun	4.00%	4.27%
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Brait PLC	BAT	83	5.06	9.88	-54.40	
Southern Sun LTD	SSU	610	4.99	2.52	16.19	
Alexander Forbes Grp Hldgs	AFH	669	3.56	3.72	1.36	
Karooooo Ltd	KRO	63055	3.37	-0.70	32.75	
Hyprop Inv Ltd	HYP	3219	3.27	3.14	3.47	
RCL Foods Limited	RCL	987	3.24	3.68	15.98	
WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Montauk Renewables Inc	MKR	10633	-5.06	7.37	-38.18	
Cashbuild Ltd	CSB	16300	-3.69	-3.21	-2.35	
Telkom SA SOC Ltd	TKG	2275	-3.19	0.57	-23.50	
Absa Group Limited	ABG	15800	-3.03	-0.33	-3.49	
Altron Limited A	AEL	1601	-2.97	3.16	56.20	

DIVIDEND DATA

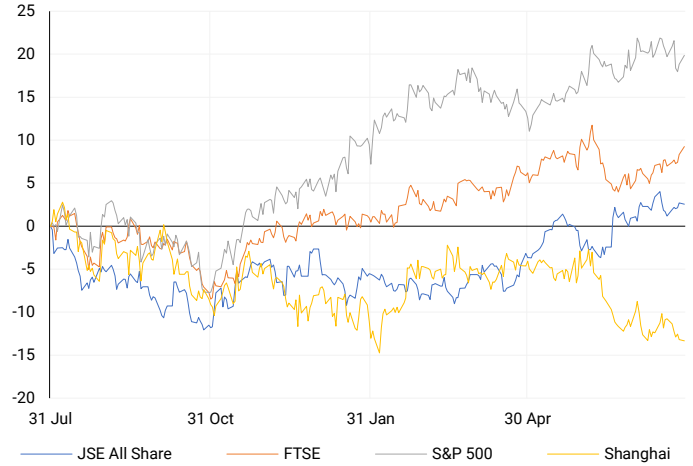
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Invicta Holdings	IVT	105 ZARc	---	---	---
Premier Group	PMR	220 ZARc	---	---	---
Acsion	ACS	16 ZARc	---	---	---
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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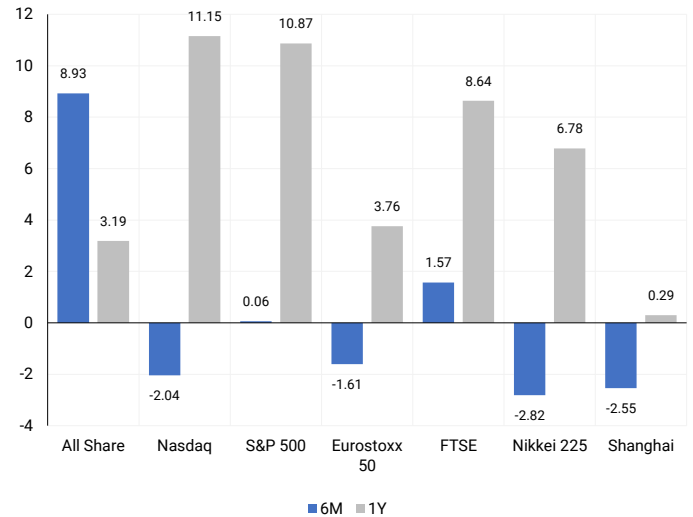
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



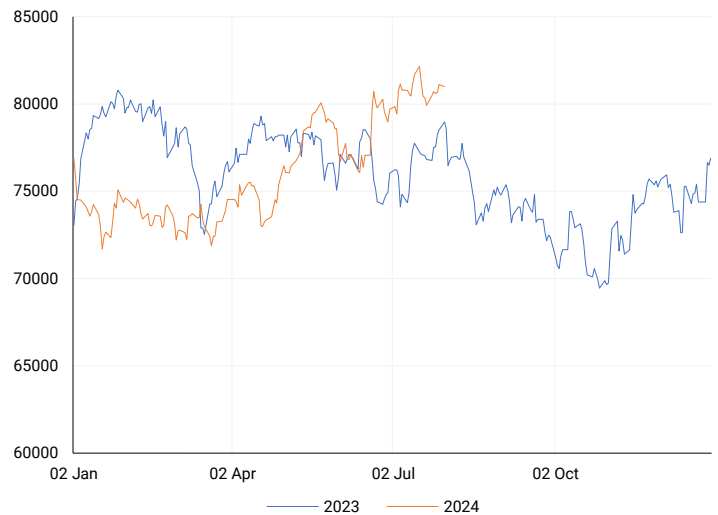
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 30 July

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15800	16294	-3.03	-0.33	-0.28	-3.49
Anglo American plc	55692	55647	0.08	5.88	-3.40	17.62
Anglo American Plat Ltd	69859	70131	-0.39	10.92	16.10	-27.53
Anglogold Ashanti Ltd	50157	49783	0.75	-1.33	9.09	41.92
Anheuser-Busch InBev SA NV	110400	112127	-1.54	-1.75	3.84	-8.01
BHP Group Limited	50496	50130	0.73	-0.57	-3.13	-20.28
BID Corporation Ltd	44278	44308	-0.07	0.40	4.22	3.78
British American Tob plc	65350	64018	2.08	6.54	16.35	20.68
Compagnie Fin Richemont	277923	278181	-0.09	0.41	-2.48	8.24
Capitec Bank Hldgs Ltd	277480	277904	-0.15	2.17	5.55	36.94
Discovery Ltd	13667	13759	-0.67	-0.50	1.47	-4.88
Firststrand Ltd	7982	7996	-0.18	1.42	3.80	8.58
Gold Fields Ltd	29950	30072	-0.41	0.80	9.54	7.82
Glencore plc	10170	10204	-0.33	-2.87	-2.53	-8.91
Impala Platinum Hlgs Ltd	8843	9066	-2.46	0.20	-2.58	-3.11
Kumba Iron Ore Ltd	40000	40284	-0.70	-1.07	-9.01	-34.94
Mondi plc	36695	36223	1.30	-1.50	4.25	1.09
MTN Group Ltd	7572	7726	-1.99	1.42	-10.85	-34.44
Naspers Ltd -N-	343377	344537	-0.34	-2.74	-3.74	9.78
Prosus N.V.	62949	63097	-0.23	-3.84	-3.25	12.33
South32 Limited	3689	3634	1.51	1.07	-17.06	-12.56
Standard Bank Group Ltd	21853	21910	-0.26	3.37	3.66	5.01
Shoprite Holdings Ltd	29444	29485	-0.14	0.69	3.67	7.05
Sanlam Limited	7901	7896	0.06	-1.16	-2.36	8.53
Sasol Limited	14300	14178	0.86	-1.65	3.55	-22.82
Sibanye Stillwater Ltd	1918	1947	-1.49	-2.54	-2.74	-22.97
Vodacom Group Ltd	9889	9870	0.19	5.42	1.42	-6.71

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the Johannesburg Stock Exchange, the Top-40 index closed over 0.2% weaker. Pan African Resources PLC reported a slight increase in annual production, with higher gold prices offset by rising costs. Meanwhile, TotalEnergies SE has abandoned its gas-condensate discoveries off the tip of South Africa, impacting the country's plans to use more gas for power production.

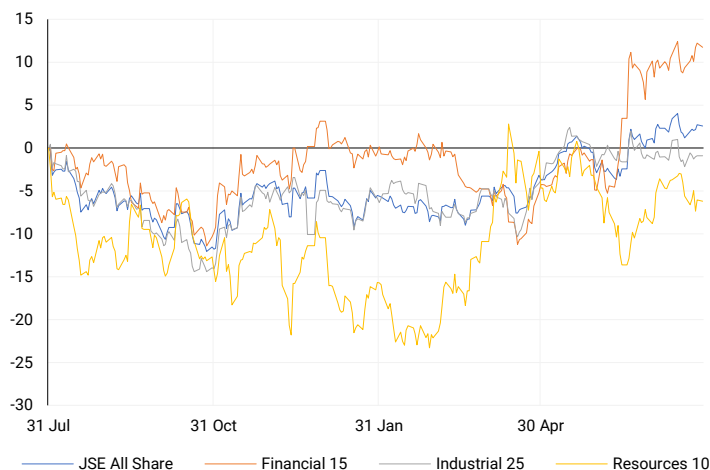
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

PAN AFRICAN RESOURCES PLC – Operational update

Pan African Resources reported a 6.2% year-on-year increase in gold production to 186,039oz for the year ending 30 June 2024, achieving the highest recorded average gold price of \$2,021/oz. Significant improvements were seen in safety metrics across all operations. The company made exceptional progress with the Mogale Tailings Retreatment Project, with first gold production expected ahead of schedule in October 2024. However, delays at the Evander 8 underground operations impacted production and unit costs. Despite this, the FY2025 production guidance remains strong at 215,000oz to 225,000oz. Net debt increased to \$106.4 million due to ongoing project and expansion costs.

PAN | 1.36% OPEN | 673c HIGH | 680c LOW | 666c CLOSE | 673c TIME | 08:00

CILCO CYBIN HOLDINGS LIMITED – Annual financial results

For the fiscal year 2024, the company reported a total income of R1 064 093, with an administrative expenditure of R564 264, a 4.5% increase from the previous year. This resulted in an operating profit of R499 829, a significant improvement from the R540 004 loss in FY2023, marking a 192.6% change. After accounting for finance costs, the profit before taxation was R455 435, compared to a R552 004 loss last year. The net profit for the year was R455 435, reflecting an 182.5% improvement. Earnings per share rose to 0.51 cents from a loss of 0.55 cents per share, a 192.7% increase. Net cash generated from operating activities was R632 283, up 383.8% from the previous year's outflow.

CCC | -1.43% OPEN | 552c HIGH | 552c LOW | 552c CLOSE | 552c TIME | 14:00

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Ellies	---	Final	31 Jul '24
Shaftesbury Capital	SHC	Interim	31 Jul '24
Capital & Regional	CRP	Interim	1 Aug '24
AngloGold Ashanti	ANG	Interim	2 Aug '24
Mondi	MNP	Interim	2 Aug '24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8700	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8720	11.15	Thu, 05 Sep '24
Absa	ABSP	78399	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9140	12.22	Thu, 19 Sep '24
Netcare	NTCP	8201	11.82	Thu, 31 Oct '24
Discovery	DSBP	9800	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	24043	24101	-0.24	3.05	18.15
African Rainbow Min Ltd	ARI	21535	21679	-0.66	-5.13	7.68
AVI Ltd	AVI	9672	9687	-0.15	2.25	17.85
Barloworld Ltd	BAW	9300	9379	-0.84	10.98	17.72
Bidvest Ltd	BVT	26823	27000	-0.66	-5.70	6.32
Bytes Technology Grp PLC	BYI	11626	11547	0.68	-8.01	-18.82
Capital&Counties Prop plc	CCO	3494	3491	0.09	8.92	7.51
Clicks Group Ltd	CLS	34217	33886	0.98	-0.64	5.05
Dis-Chem Pharmacies Ltd	DCP	3521	3566	-1.26	4.60	14.73
Exxaro Resources Ltd	EXX	19547	19475	0.37	9.81	-4.41
Fortress Real Est INV B	FFB	1698	1689	0.53	2.78	18.25
Growthpoint Prop Ltd	GRT	1218	1216	0.16	0.00	4.28
Harmony GM Co Ltd	HAR	16204	16335	-0.80	-3.58	35.50
Hammerson plc	HMN	673	670	0.45	5.32	-1.03
Investec Ltd	INL	14000	14040	-0.28	5.84	11.47
Investec plc	INP	14117	14204	-0.61	6.70	12.08
Italtile Ltd	ITE	1174	1141	2.89	6.05	4.82
Life Healthc Grp Hldgs Ltd	LHC	1318	1280	2.97	2.57	-28.25
MultiChoice Group Ltd	MCG	10892	10916	-0.22	2.18	34.44
Montauk Renewables Inc	MKR	10633	11200	-5.06	-0.63	-38.18
Mr Price Group Ltd	MRP	21246	21151	0.45	3.18	35.49
Momentum Met Hldgs Ltd	MTM	2603	2545	2.28	13.67	18.91
Ninety One Plc	N91	4045	4023	0.55	5.06	-6.19
Nedbank Group Ltd	NED	26665	26896	-0.86	3.99	23.32
Northam Platinum Hldgs Ltd	NPH	13669	13585	0.62	7.38	-2.66
NEPI Rockcastle N.V.	NRP	13598	13425	1.29	3.51	7.60
Netcare Limited	NTC	1271	1240	2.50	-0.24	-10.74
Ninety One Limited	NY1	3981	3919	1.58	4.76	-7.35
Old Mutual Limited	OMU	1172	1195	-1.92	-5.41	-10.26
OUTsurance Group Ltd	OUT	4745	4730	0.32	2.22	12.44
Pick n Pay Stores Ltd	PIK	2324	2376	-2.19	6.35	-0.13
Pepkor Holdings Ltd	PPH	1999	1973	1.32	6.73	1.83
Quilter Plc	QLT	3031	3000	1.03	9.78	24.84
Redefine Properties Ltd	RDF	417	411	1.46	3.73	8.31
Remgro Ltd	REM	13379	13504	-0.93	-1.69	-17.66
Resilient REIT Limited	RES	4983	4918	1.32	6.34	12.51
Reinet Investments S.C.A	RNI	47700	47550	0.32	3.81	2.31
Sappi Ltd	SAP	5424	5490	-1.20	11.74	22.71
Santam Limited	SNT	31948	31881	0.21	-1.91	11.48
The Spar Group Ltd	SPP	12400	12514	-0.91	4.76	5.17
Sirius Real Estate Ltd	SRE	2243	2225	0.81	3.84	1.26
Tiger Brands Ltd	TBS	22056	22000	0.25	10.85	9.57
Transaction Capital Ltd	TCP	288	285	1.05	-0.69	-63.91
The Foschini Group Limited	TFG	13564	13500	0.47	6.38	22.24
Thungela Resources Ltd	TGA	12449	12366	0.67	11.69	-19.06
Telkom SA SOC Ltd	TKG	2275	2350	-3.19	-7.18	-23.50
Truworths Int Ltd	TRU	8956	8910	0.52	-3.99	20.46
Woolworths Holdings Ltd	WHL	5775	5734	0.72	-6.52	-20.01
Zeda Limited	ZZD	1225	1250	-2.00	-0.81	-3.92

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

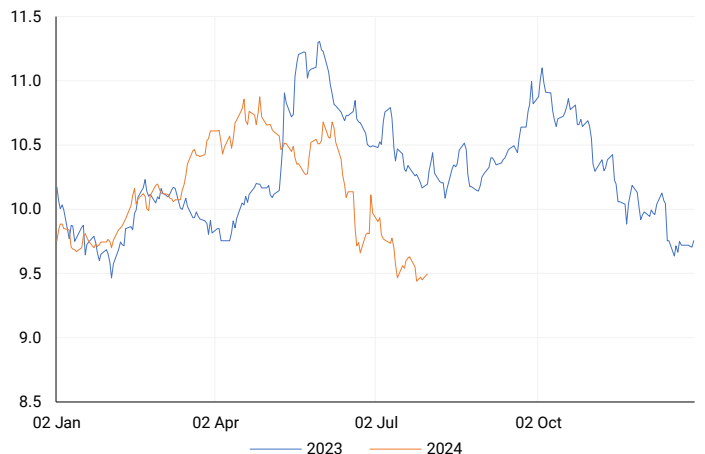
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	134	138	-2.90	12.61	-18.29
ADVTECH Ltd	ADH	2979	3011	-1.06	5.27	21.39
Altron Limited A	AEL	1601	1650	-2.97	22.12	56.20
AECI Limited	AFE	10325	10100	2.23	-4.42	-5.87
Alexander Forbes Grp Hldgs	AFH	669	646	3.56	-9.35	1.36
Afrimat Limited	AFT	6891	6777	1.68	-2.66	9.38
African Rainbow Cap Inv	AIL	627	639	-1.88	-9.13	28.22
Adcock Ingram Hldgs Ltd	AIP	5935	5955	-0.34	-1.25	-1.25
Astral Foods Ltd	ARL	17053	17081	-0.16	4.15	16.35
Attacq Limited	ATT	1098	1091	0.64	1.20	19.09
Brait PLC	BAT	83	79	5.06	29.86	-54.40
Blue Label Telecoms Ltd	BLU	425	431	-1.39	8.97	9.54
Burstone Group	BTN	778	780	-0.26	8.36	-2.75
Coronation Fund Mngrs Ld	CML	3750	3750	0.00	4.46	20.35
Curro Holdings Limited	COH	1213	1209	0.33	7.63	4.12
Cashbuild Ltd	CSB	16300	16924	-3.69	5.97	-2.35
DRD Gold Ltd	DRD	1807	1795	0.67	15.10	14.58
Datatec Ltd	DTC	3503	3539	-1.02	-6.59	-13.51
Emira Property Fund Ltd	EMI	1070	1066	0.38	3.58	25.15
Equites Prop Fund Ltd	EQU	1294	1291	0.23	1.17	-7.24
Famous Brands Ltd	FBR	5366	5472	-1.94	2.78	-7.37
Fairvest Limited B	FTB	395	395	0.00	2.60	14.83
Grindrod Ltd	GND	1570	1576	-0.38	4.39	37.00
Hosken Cons Inv Ltd	HCI	18930	19100	-0.89	7.91	-6.56
Hudaco Industries Ltd	HDC	18000	18000	0.00	6.19	12.06
Hyprop Inv Ltd	HYP	3219	3117	3.27	2.52	3.47
JSE Ltd	JSE	10650	10590	0.57	-2.07	15.21
KAP Industrial Hldgs Ltd	KAP	300	296	1.35	5.26	14.50
Karooooo Ltd	KRO	63055	61001	3.37	16.77	32.75
PSG Konsult Limited	KST	1690	1702	-0.71	-2.54	10.10
Libstar Holdings Ltd	LBR	391	381	2.62	0.26	11.71
Lighthouse Properties plc	LTE	816	801	1.87	2.26	11.02
Industrials REIT Limited	MLI	1.3	1.3	0.00	225.00	85.71
MAS P.L.C	MSP	1811	1781	1.68	11.79	4.62
Metair Investments Ltd	MTA	1420	1390	2.16	29.09	-20.00
Motus Holdings Ltd	MTH	10265	10250	0.15	11.11	1.13
Murray & Roberts Hldgs	MUR	281	273	2.93	31.31	88.59
Oceana Group Ltd	OCE	6771	6900	-1.87	-5.76	-4.19
Omnia Holdings Ltd	OMN	6600	6650	-0.75	-0.29	0.96
Pan African Resource plc	PAN	673	664	1.36	11.24	64.55
PPC Limited	PPC	381	383	-0.52	18.32	-4.51
Raubex Group Ltd	RBX	4590	4605	-0.33	14.75	65.58
RFG Holdings Limited	RFG	1537	1530	0.46	-2.60	13.85
Reunert Ltd	RLO	7180	7315	-1.85	2.22	19.79
SA Corp Real Estate Ltd	SAC	271	273	-0.73	4.63	16.81
Super Group Ltd	SPG	2985	2960	0.84	5.59	0.34
Stor-Age Prop REIT Ltd	SSS	1350	1335	1.12	-2.53	3.37
Southern Sun LTD	SSU	610	581	4.99	15.09	16.19
Sun International Ltd	SUI	3680	3683	-0.08	-0.49	-10.24
Tharisa plc	THA	1950	1950	0.00	1.51	29.05
Tsogo Sun Gaming Ltd	TSG	1120	1104	1.45	1.17	-8.57
Vukile Property Fund Ltd	VKE	1680	1654	1.57	9.80	18.98
Wilson Bayly Hlm-Ovc Ltd	WBO	17879	18000	-0.67	11.69	37.47

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.18%	-2	-22	--
United Kingdom	4.05%	-5	-12	-27
Germany	2.35%	-5	-14	-13
Japan	1.00%	-5	-4	--
South African 10Y	9.51%	3	-68	-71

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date



GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



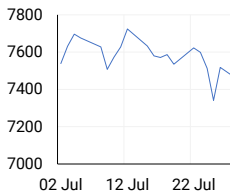
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

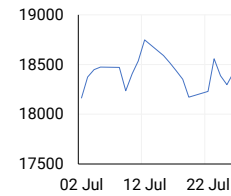
European markets closed lower on Monday, reversing earlier gains as investors anticipated a busy week of earnings reports and central bank meetings. The Stoxx 600 index ended the day down, with most sectors and major bourses in the red. Traders are closely watching the Bank of England's upcoming rate decision, with opinions split between a 25-basis-point cut or holding rates steady. Key earnings reports expected this week include Volkswagen, BP, Rio Tinto, and Lufthansa.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7443.84	7517.68	-0.98	-2.34	-0.48	-1.32
DAX 30	18320.67	18417.55	-0.53	0.49	0.47	9.37
Eurostoxx 50	4814.00	4860.60	-0.96	-1.90	-1.61	6.47
FTSE	8292.35	8285.71	0.08	1.14	1.57	7.23

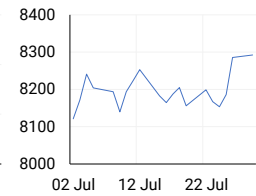
CAC 40



DAX

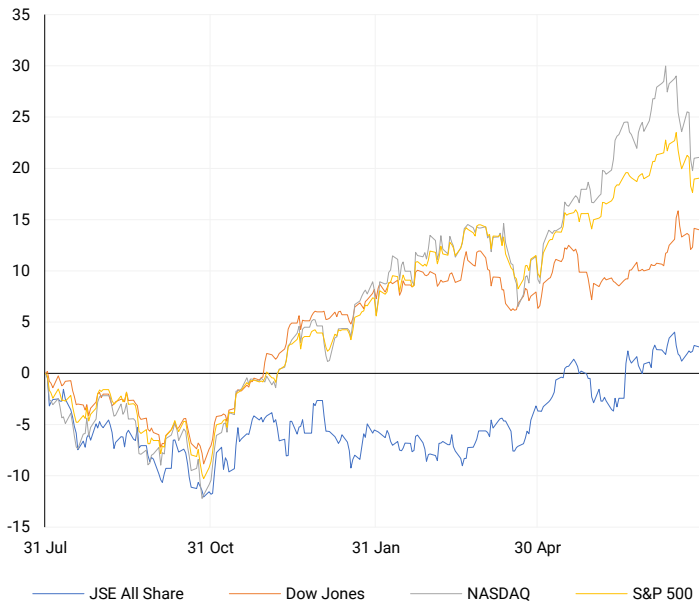


FTSE



AMERICAN INDICES

Normalised percentage performances



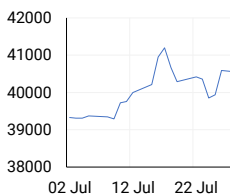
AMERICAN MARKET SUMMARY

SELECTED ITEMS

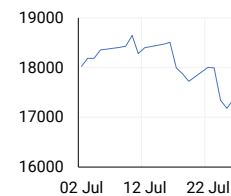
The S&P 500 closed slightly higher after a volatile trading session on Monday, as investors awaited major technology earnings, a Federal Reserve policy decision, and key US labour data this week. Reports from Microsoft, Apple, Meta, and Amazon.com will reveal if tech stocks can continue their recent rallies. Investors hope the Fed will signal a potential rate cut in September when it meets on Wednesday. Additionally, the July non-farm payrolls report on Friday will be closely watched for signs of labour market weakness.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	40539.93	40589.34	-0.12	0.31	3.63	7.56
Nasdaq	17370.20	17357.88	0.07	-3.54	-2.04	15.71
S&P 500	5463.54	5459.10	0.08	-1.81	0.06	14.54
US VIX	16.60	16.39	1.28	11.33	33.44	33.33

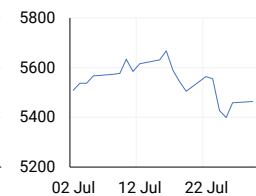
DOW JONES



NASDAQ

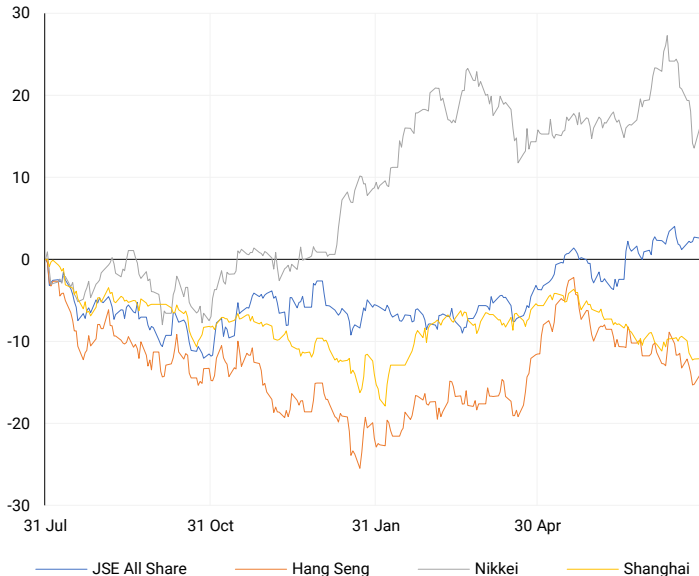


S&P 500



ASIAN INDICES

Normalised percentage performances



ASIAN MARKET SUMMARY

SELECTED ITEMS

Asia-Pacific markets fell this morning as the Bank of Japan began its two-day monetary policy meeting. The BOJ is expected to raise its benchmark interest rate to 0.1% and reduce its government bond purchases when the meeting concludes on Wednesday. Japan's Nikkei 225 dropped, and the country's unemployment rate for July came in slightly lower than expected at 2.5%, compared to the 2.6% forecast by economists.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17238.34	17021.31	1.28	-2.25	-2.71	1.12
Nikkei 225	38468.63	37667.41	2.13	-2.85	-2.82	14.95
Shanghai	2891.85	2890.90	0.03	-2.44	-2.55	-2.79

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices struggled for momentum this morning as investors awaited signals from the U.S. Federal Reserve's policy meeting and upcoming data releases regarding potential interest rate cuts. Meanwhile, oil prices fell in early Asian trading, continuing losses from the previous session due to concerns about Chinese demand and the market's dismissal of escalating conflict risks in the Middle East.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	79.48	79.84	-0.45	-0.83	-2.93	3.58
Gold	2387.45	2384.03	0.14	-0.13	-0.53	15.56
Palladium	904.64	907.26	-0.29	0.39	0.31	-17.32
Platinum	955.50	952.50	0.31	1.33	0.07	-3.52
Silver	27.90	27.87	0.11	-0.18	-4.29	17.16

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.44	18.44	-0.03	0.79	0.98	0.65
GBPZAR	23.70	23.72	-0.08	0.78	0.54	1.81
EURZAR	19.95	19.96	-0.01	0.52	0.35	-1.15
AUDZAR	12.09	12.08	0.03	0.84	-0.41	-3.02
EURUSD	1.08	1.08	0.02	-0.32	-0.64	-1.96
USDJPY	154.56	154.03	0.35	0.17	-1.92	9.21
GBPUSD	1.29	1.29	-0.05	-0.06	-0.57	1.02
USDCHF	0.89	0.89	0.10	0.28	-0.40	5.30

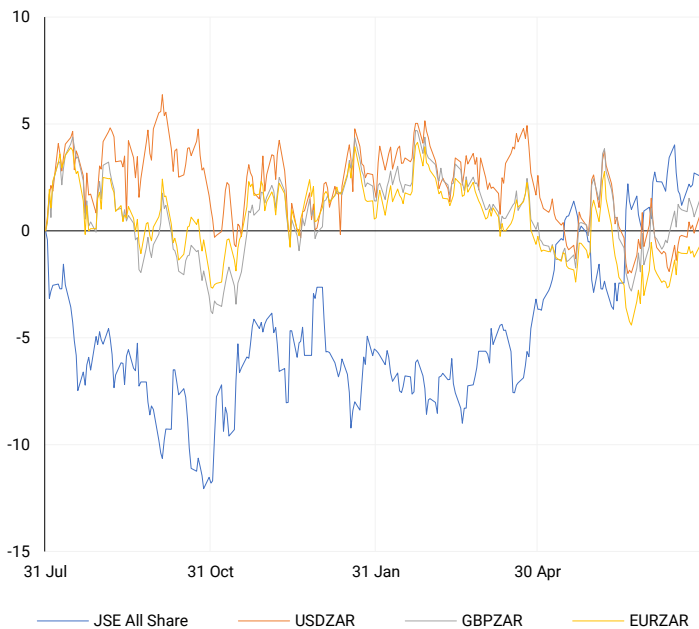
CURRENCY MARKET SUMMARY

SELECTED ITEMS

South Africa's rand weakened against a stronger dollar on Monday as markets awaited a U.S. policy decision later this week and concerns about potential conflict escalation in the Middle East grew. The dollar remained steady as traders prepared for a busy week with midweek policy decisions from the Federal Reserve, Bank of Japan, and Bank of England, along with a crucial U.S. employment report on Friday that could influence the Fed's actions.

CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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