

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	80538.60	81868.82	-1.62	-0.72	1.39	4.74
Top 40	73449.40	74712.02	-1.69	-0.80	1.23	4.19
Financial 15	19419.80	19722.39	-1.53	-0.15	3.47	8.65
Industrial 25	107625.00	108945.90	-1.21	-0.45	-0.04	3.77
Resource 10	59219.50	60942.30	-2.83	-1.91	0.25	2.93
Mid Cap	85287.10	86699.52	-1.63	0.34	2.73	6.06
Small Cap	80451.10	81182.67	-0.90	-0.15	2.29	10.98
Banks	12309.20	12485.23	-1.41	-0.40	4.93	12.43
Retailers	6693.50	6780.03	-1.28	1.00	1.53	7.38
Property (J253) - TR	2148.01	2148.01	0.00	2.67	4.53	15.25

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	39737.26	40347.97	-1.51	-2.10	1.03	5.43
Nasdaq	16776.16	17194.14	-2.43	-3.35	-6.95	11.76
S&P 500	5346.56	5446.68	-1.84	-2.06	-2.95	12.09
US VIX	23.39	18.59	25.82	42.71	94.43	87.87

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7251.80	7370.45	-1.61	-3.54	-3.80	-3.86
DAX 30	17661.22	18069.62	-2.26	-4.11	-2.77	5.43
Eurostoxx 50	4636.75	4768.60	-2.76	-4.61	-5.51	2.55
FTSE	8174.71	8283.36	-1.31	-1.34	0.66	5.71

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16945.51	17304.96	-2.08	-0.45	-4.64	-0.60
Nikkei 225	35909.70	38126.33	-5.81	-4.67	-10.39	7.31
Shanghai	2905.34	2932.39	-0.92	0.50	-3.06	-2.34

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	359.80	365.60	-1.59	0.94	4.10	25.98
BHP AUS	4192.00	4249.00	-1.34	0.45	3.16	-15.71

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
9:15	ZA	S&P Global PMI	Jul	49.70	49.20
15:45	US	S&P Global Services PMI Final	Jul	56.00	55.30
16:00	US	ISM Services PMI	Jul	51.00	48.80
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:30	US	Non Farm Payrolls	Jul	190K	114K
14:30	US	Unemployment Rate	Jul	4.10%	4.30%
14:30	US	Average Hourly Earnings m/m	Jul	0.30%	0.20%
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Anheuser-Busch InBev SA NV	ANH	115292	4.21	2.82	-3.93	
Montauk Renewables Inc	MKR	11050	2.31	-1.34	-35.76	
African Rainbow Cap Inv	AIL	687	1.78	7.51	40.49	
Italtile Ltd	ITE	1200	1.69	5.17	7.14	
Pan African Resource plc	PAN	690	1.62	3.92	68.70	
Southern Sun LTD	SSU	608	1.50	4.65	15.81	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Sasol Limited	SOL	13398	-9.00	-5.50	-27.69	
Sappi Ltd	SAP	4908	-6.96	-10.60	11.04	
Mondi plc	MNP	33919	-6.04	-6.36	-6.56	
Shaftesbury Capital plc	SHC	3425	-3.85	-1.89	5.38	
South32 Limited	S32	3560	-3.60	-2.04	-15.62	

DIVIDEND DATA

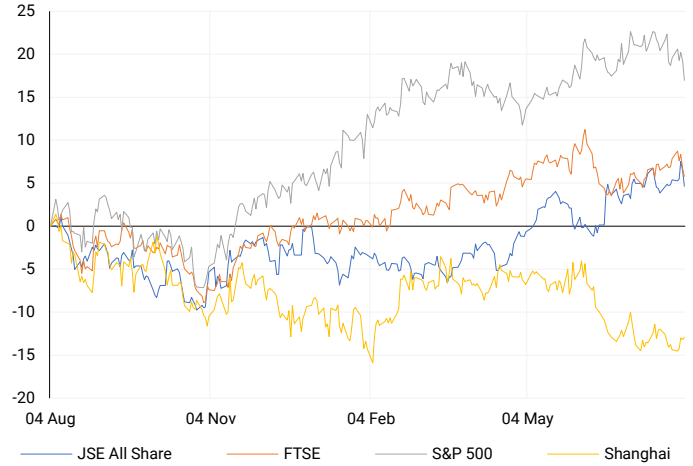
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Karoo000	KRO	200 ZARc	---	---	---
Crookes Brothers	CKS	108 USDc	---	---	---
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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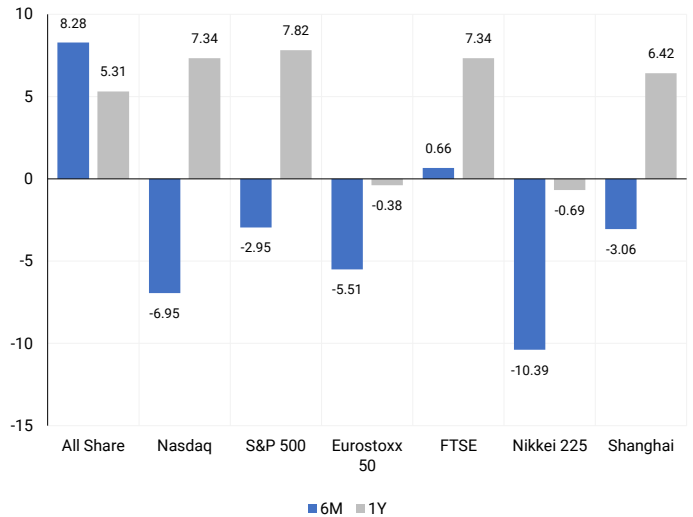
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



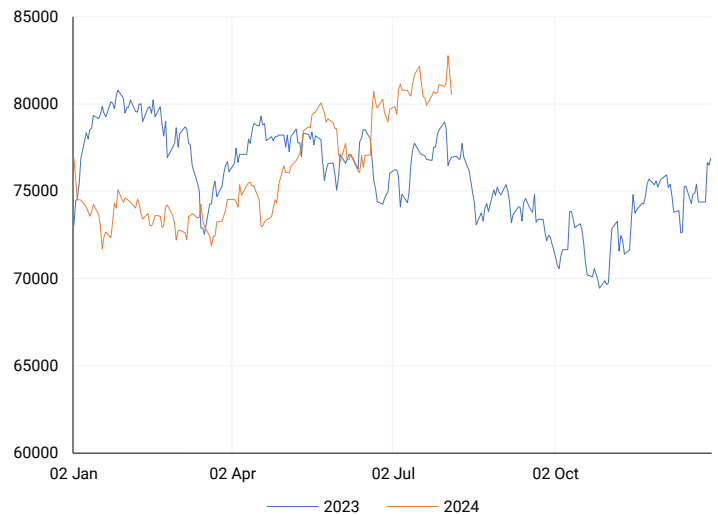
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Mon, 05 August

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15417	15784	-2.33	-5.38	-0.28	-5.83
Anglo American plc	52187	53606	-2.65	-6.22	-6.64	10.22
Anglo American Plat Ltd	65517	65470	0.07	-6.58	14.94	-32.04
Anglogold Ashanti Ltd	50278	50948	-1.32	0.99	6.85	42.27
Anheuser-Busch InBev SA NV	115292	110639	4.21	2.82	5.59	-3.93
BHP Group Limited	48825	49561	-1.49	-2.60	-8.16	-22.92
BID Corporation Ltd	43742	44387	-1.45	-1.28	2.12	2.52
British American Tob plc	65226	64625	0.93	1.89	14.02	20.45
Compagnie Fin Richemont	270000	267450	0.95	-2.94	-6.59	5.16
Capitec Bank Hldgs Ltd	281500	285802	-1.51	1.29	7.07	38.92
Discovery Ltd	13900	14182	-1.99	1.02	1.05	-3.26
Firststrand Ltd	7997	8081	-1.04	0.01	4.88	8.79
Gold Fields Ltd	30317	31294	-3.12	0.81	10.30	9.14
Glencore plc	9418	9699	-2.90	-7.70	-13.88	-15.65
Impala Platinum Hlgs Ltd	8810	8921	-1.24	-2.82	1.79	-3.47
Kumba Iron Ore Ltd	38187	39311	-2.86	-5.21	-14.89	-37.89
Mondi plc	33919	36100	-6.04	-6.36	-3.87	-6.56
MTN Group Ltd	7514	7736	-2.87	-2.74	-8.37	-34.94
Naspers Ltd -N-	341451	347115	-1.63	-0.90	-2.30	9.16
Prosus N.V.	62250	62879	-1.00	-1.34	-4.60	11.08
South32 Limited	3560	3693	-3.60	-2.04	-22.66	-15.62
Standard Bank Group Ltd	21848	22192	-1.55	-0.28	5.16	4.99
Shoprite Holdings Ltd	29497	30270	-2.55	0.04	3.36	7.24
Sanlam Limited	7844	8046	-2.51	-0.66	-3.74	7.75
Sasol Limited	13398	14723	-9.00	-5.50	-3.21	-27.69
Sibanye Stillwater Ltd	1946	1985	-1.96	-0.05	2.96	-21.85
Vodacom Group Ltd	9825	9928	-1.04	-0.46	5.10	-7.31

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the Johannesburg Stock Exchange, the blue-chip Top-40 index fell by about 1.7%. Woolworths, still reeling from its troubled acquisition of the department store David Jones, announced it will write down the value of another Australian business by approximately R500 million. This detail was included in the full-year profit warning issued this week, highlighting a distinction in earnings per share with and without this one-off impact,

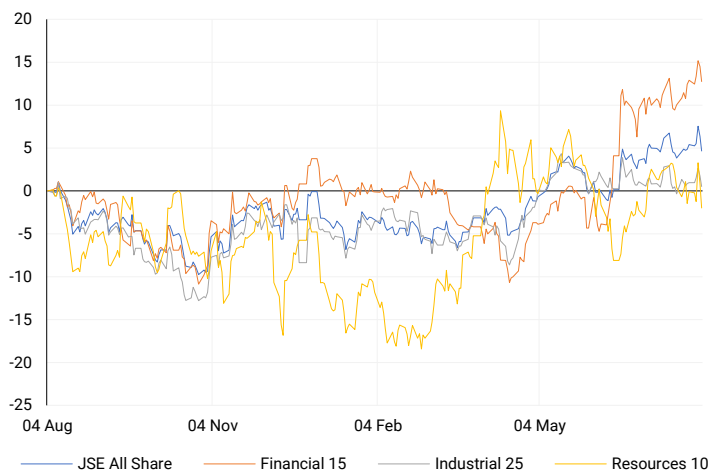
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

ANGLO AMERICAN PLATINUM LIMITED – Dealing in securities

In accordance with JSE Limited Listings Requirements, shareholders are informed that 206,637 ordinary shares have been bought on the open market to meet the obligations of the Thobo Employee Share Ownership Plan Trust. The purchase took place from July 29, 2024, to July 31, 2024, with the final book build concluded on July 31, 2024, for settlement on August 5, 2024. The shares were acquired at a Volume Weighted Average Price of R697.94.

AMS | 0.07% OPEN | 66100c HIGH | 67539c LOW | 65441c CLOSE | 65517c TIME | 08:00

CURRO HOLDINGS LIMITED – Trading statement

The Company expects its financial results for the six months ending June 30, 2024, to show significant growth. Recurring Headline Earnings per Share (RHEPS) and Headline Earnings per Share (HEPS) are both anticipated to increase by 10.9% to 21.3%, ranging from 38.4 to 42.0 cents, compared to 34.6 cents in the same period last year. Earnings per Share (EPS) are expected to rise by 15.1% to 25.7%, reaching 38.4 to 42.0 cents, up from 33.4 cents last year. The final financial results will be published on August 21, 2024.

COH | -1.98% OPEN | 1212c HIGH | 1213c LOW | 1185c CLOSE | 1190c TIME | 14:00

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Mpact	MPT	Interim	5 Aug '24
Glencore	GLN	Interim	7 Aug '24
Nedbank	NED	Interim	8 Aug '24
Montauk Renewables	MKR	Interim	9 Aug '24
Eastern Platinum	EPS	Interim	12 Aug '24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8774	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8810	11.15	Thu, 05 Sep '24
Absa	ABSP	81500	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9155	12.22	Thu, 19 Sep '24
Netcare	NTCP	8350	11.82	Thu, 31 Oct '24
Discovery	DSBP	9700	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	24290	25133	-3.35	5.63	19.36
African Rainbow Min Ltd	ARI	20746	21271	-2.47	-4.67	3.73
AVI Ltd	AVI	9708	9814	-1.08	1.68	18.29
Barloworld Ltd	BAW	9099	9200	-1.10	4.59	15.18
Bidvest Ltd	BVT	26758	27159	-1.48	-5.06	6.06
Bytes Technology Grp PLC	BYI	11200	11523	-2.80	-12.70	-21.79
Capital&Counties Prop plc	CCO	3425	3562	-3.85	3.88	5.38
Clicks Group Ltd	CLS	35225	35474	-0.70	4.66	8.15
Dis-Chem Pharmacies Ltd	DCP	3559	3563	-0.11	6.24	15.97
Exxaro Resources Ltd	EXX	18763	19122	-1.88	3.27	-8.24
Fortress Real Est INV B	FFB	1687	1710	-1.35	1.93	17.48
Growthpoint Prop Ltd	GRT	1251	1264	-1.03	3.73	7.11
Harmony GM Co Ltd	HAR	17083	17565	-2.74	-1.00	42.85
Hammerson plc	HMN	675	677	-0.30	3.21	-0.74
Investec Ltd	INL	13656	13855	-1.44	2.43	8.73
Investec plc	INP	13699	13994	-2.11	1.95	8.77
Italtile Ltd	ITE	1200	1180	1.69	5.73	7.14
Life Healthc Grp Hldgs Ltd	LHC	1325	1333	-0.60	2.47	-27.87
MultiChoice Group Ltd	MCG	10877	10959	-0.75	2.21	34.25
Montauk Renewables Inc	MKR	11050	10800	2.31	10.50	-35.76
Mr Price Group Ltd	MRP	21498	21700	-0.93	4.87	37.10
Momentum Met Hldgs Ltd	MTM	2653	2678	-0.93	13.52	21.20
Ninety One Plc	N91	3847	3949	-2.58	-3.51	-10.78
Nedbank Group Ltd	NED	27500	27735	-0.85	8.28	27.18
Northam Platinum Hldgs Ltd	NPH	13580	13632	-0.38	16.22	-3.30
NEPI Rockcastle N.V.	NRP	13631	13750	-0.87	4.05	7.86
Netcare Limited	NTC	1301	1300	0.08	4.50	-8.64
Ninety One Limited	NY1	3797	3892	-2.44	-1.91	-11.64
Old Mutual Limited	OMU	1192	1213	-1.73	-1.89	-8.73
OUTsurance Group Ltd	OUT	4700	4747	-0.99	4.98	11.37
Pick n Pay Stores Ltd	PIK	2259	2294	-1.53	5.17	-2.92
Pepkor Holdings Ltd	PPH	2022	2040	-0.88	5.97	3.01
Quilter Plc	QLT	3060	3126	-2.11	15.25	26.03
Redefine Properties Ltd	RDF	426	434	-1.84	2.90	10.65
Remgro Ltd	REM	13311	13767	-3.31	-3.41	-18.08
Resilient REIT Limited	RES	4978	5119	-2.75	3.00	12.40
Reinet Investments S.C.A	RNI	48013	48323	-0.64	4.74	2.99
Sappi Ltd	SAP	4908	5275	-6.96	-1.84	11.04
Santam Limited	SNT	31589	32206	-1.92	-2.98	10.23
The Spar Group Ltd	SPP	12306	12542	-1.88	4.55	4.38
Sirius Real Estate Ltd	SRE	2206	2222	-0.72	0.27	-0.41
Tiger Brands Ltd	TBS	22095	22200	-0.47	7.24	9.77
Transaction Capital Ltd	TCP	280	279	0.36	-4.76	-64.91
The Foschini Group Limited	TFG	13339	13500	-1.19	6.03	20.21
Thungela Resources Ltd	TGA	12211	12263	-0.42	7.52	-20.60
Telkom SA SOC Ltd	TKG	2318	2360	-1.78	1.89	-22.06
Truworths Int Ltd	TRU	9000	9100	-1.10	-4.33	21.05
Woolworths Holdings Ltd	WHL	5788	5967	-3.00	-5.75	-19.83
Zeda Limited	ZZD	1230	1250	-1.60	-4.28	-3.53

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

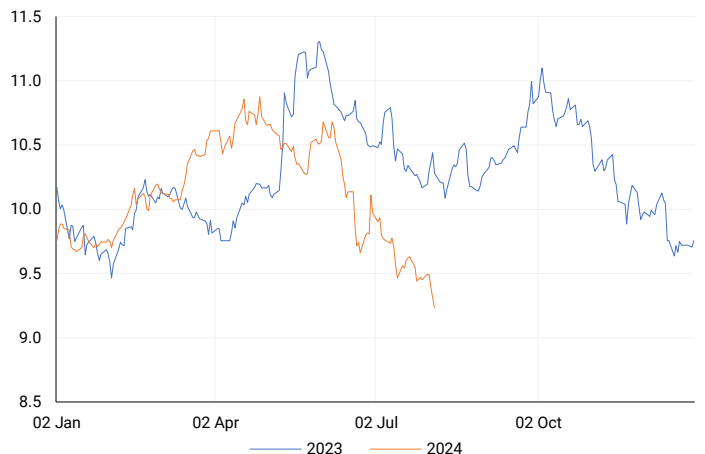
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	130	136	-4.41	10.17	-20.73
ADVTECH Ltd	ADH	2922	3001	-2.63	1.63	19.07
Altron Limited A	AEL	1700	1699	0.06	20.57	65.85
AECI Limited	AFE	10401	10389	0.12	-3.69	-5.18
Alexander Forbes Grp Hldgs	AFH	657	665	-1.20	-8.37	-0.45
Afrimat Limited	AFT	6756	6848	-1.34	-5.96	7.24
African Rainbow Cap Inv	AIL	687	675	1.78	7.18	40.49
Adcock Ingram Hldgs Ltd	AIP	5800	5815	-0.26	-1.78	-3.49
Astral Foods Ltd	ARL	16730	17163	-2.52	1.40	14.14
Attacq Limited	ATT	1083	1080	0.28	-0.55	17.46
Brait PLC	BAT	90	90	0.00	21.49	-50.55
Blue Label Telecoms Ltd	BLU	427	430	-0.70	7.83	10.05
Burstone Group	BTN	782	787	-0.64	10.30	-2.25
Coronation Fund Mngrs Ld	CML	3724	3731	-0.19	2.96	19.51
Curro Holdings Limited	COH	1190	1214	-1.98	5.31	2.15
Cashbuild Ltd	CSB	16500	16800	-1.79	6.45	-1.16
DRD Gold Ltd	DRD	1781	1821	-2.20	12.30	12.94
Datatec Ltd	DTC	3499	3546	-1.33	-3.42	-13.60
Emira Property Fund Ltd	EMI	1100	1093	0.64	4.27	28.65
Equites Prop Fund Ltd	EQU	1325	1313	0.91	5.58	-5.02
Famous Brands Ltd	FBR	5349	5434	-1.56	1.21	-7.66
Fairvest Limited B	FTB	414	420	-1.43	7.25	20.35
Grindrod Ltd	GND	1538	1560	-1.41	-1.73	34.21
Hosken Cons Inv Ltd	HCI	18144	18390	-1.34	3.99	-10.44
Hudaco Industries Ltd	HDC	18100	18325	-1.23	2.84	12.68
Hyprop Inv Ltd	HYP	3206	3265	-1.81	-0.77	3.05
JSE Ltd	JSE	10635	10720	-0.79	-0.61	15.05
KAP Industrial Hldgs Ltd	KAP	306	307	-0.33	0.33	16.79
Karooooo Ltd	KRO	67400	67310	0.13	18.26	41.90
PSG Konsult Limited	KST	1637	1680	-2.56	-6.46	6.64
Libstar Holdings Ltd	LBR	401	410	-2.20	3.08	14.57
Lighthouse Properties plc	LTE	818	820	-0.24	2.38	11.29
Industrials REIT Limited	MLI	1.6	1.6	0.00	300.00	128.57
MAS P.L.C	MSP	1865	1845	1.08	11.34	7.74
Metair Investments Ltd	MTA	1373	1395	-1.58	25.96	-22.65
Motus Holdings Ltd	MTH	10277	10232	0.44	3.17	1.25
Murray & Roberts Hldgs	MUR	306	309	-0.97	36.61	105.37
Oceana Group Ltd	OCE	7000	7019	-0.27	1.82	-0.95
Omnia Holdings Ltd	OMN	6490	6525	-0.54	-3.29	-0.72
Pan African Resource plc	PAN	690	679	1.62	8.66	68.70
PPC Limited	PPC	378	382	-1.05	2.16	-5.26
Raubex Group Ltd	RBX	4500	4519	-0.42	5.14	62.34
RFG Holdings Limited	RFG	1545	1599	-3.38	0.98	14.44
Reunert Ltd	RLO	7174	7250	-1.05	-0.08	19.69
SA Corp Real Estate Ltd	SAC	269	268	0.37	3.07	15.95
Super Group Ltd	SPG	2990	3050	-1.97	4.66	0.50
Stor-Age Prop REIT Ltd	SSS	1338	1348	-0.74	-2.97	2.45
Southern Sun LTD	SSU	608	599	1.50	10.34	15.81
Sun International Ltd	SUI	3760	3804	-1.16	1.90	-8.29
Tharisa plc	THA	2000	2010	-0.50	1.32	32.36
Tsogo Sun Gaming Ltd	TSG	1110	1115	-0.45	-2.37	-9.39
Vukile Property Fund Ltd	VKE	1647	1653	-0.36	5.11	16.64
Wilson Bayly Hlm-Ovc Ltd	WBO	18030	18365	-1.82	9.04	38.63

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	3.78%	-20	-58	--
United Kingdom	3.83%	-5	-37	-55
Germany	2.17%	-7	-43	-39
Japan	0.82%	-21	-25	--
South African 10Y	9.25%	-10	-79	-119

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

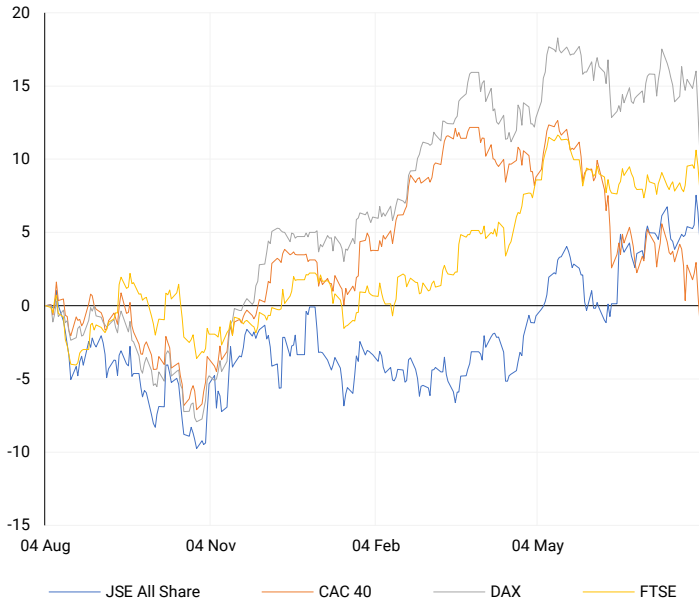


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



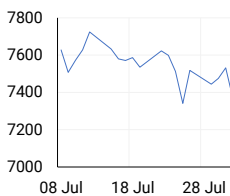
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

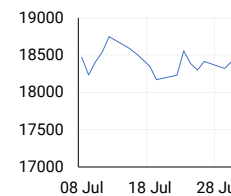
European stocks extended their losses on Friday amid a global market downturn. The regional Stoxx 600 index had its worst day since December 2022, falling below 500 points for the first time since April, according to LSEG data. Global markets were affected by a series of central bank actions, including the Bank of England cutting interest rates for the first time since 2020, reducing the key rate from 5.25% to 5% after a close 5-4 vote among policymakers. Additionally, Switzerland's annual inflation rate remained steady at 1.3% in July, aligning with analysts' expectations and boosting speculation that the central bank might lower borrowing costs again next month.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7251.80	7370.45	-1.61	-3.54	-3.80	-3.86
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FTSE	8174.71	8283.36	-1.31	-1.34	0.66	5.71

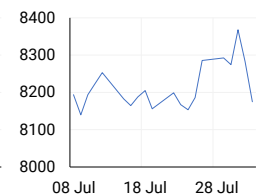
CAC 40



DAX

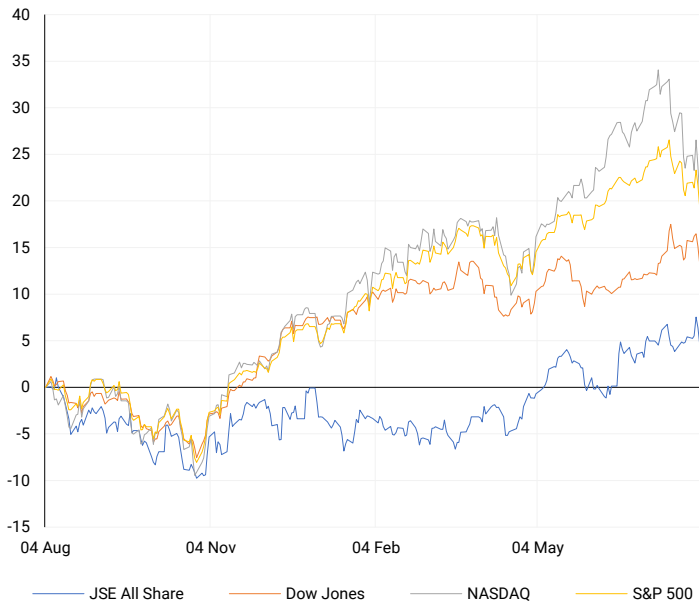


FTSE



AMERICAN INDICES

Normalised percentage performances



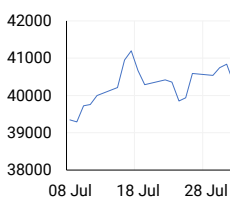
AMERICAN MARKET SUMMARY

SELECTED ITEMS

U.S. stocks declined for a second consecutive session on Friday, with the Nasdaq Composite entering correction territory following a weak jobs report that heightened recession fears. The Labor Department reported that nonfarm payrolls increased by only 114,000 in the last month, falling short of the 175,000 forecasted by economists and the 200,000 needed to keep pace with population growth. Additionally, the unemployment rate rose to 4.3%, nearing a three-year high. This data intensified concerns that the economy is slowing more quickly than expected and that the Federal Reserve made a mistake by keeping interest rates steady in its recent policy meeting.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	39737.26	40347.97	-1.51	-2.10	1.03	5.43
Nasdaq	16776.16	17194.14	-2.43	-3.35	-6.95	11.76
S&P 500	5346.56	5446.68	-1.84	-2.06	-2.95	12.09
US VIX	23.39	18.59	25.82	42.71	94.43	87.87

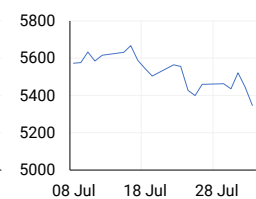
DOW JONES



NASDAQ

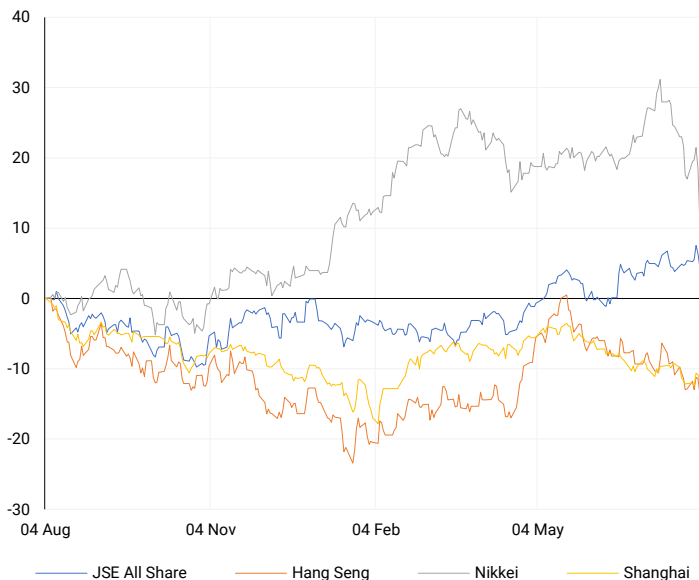


S&P 500



ASIAN INDICES

Normalised percentage performances



ASIAN MARKET SUMMARY

SELECTED ITEMS

Asia-Pacific markets continued their sell-off from last week as investors awaited key trade data from China and Taiwan, along with central bank decisions from Australia and India. Today's economic calendar in Asia includes service sector purchasing managers index (PMI) data from across the continent, inflation figures from Thailand, GDP numbers from Indonesia, and earnings reports from Japan. Notably, China's service sector expanded at a faster pace in July, with the PMI rising to 52.1 from 51.2 in June.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16945.51	17304.96	-2.08	-0.45	-4.64	-0.60
Nikkei 225	35909.70	38126.33	-5.81	-4.67	-10.39	7.31
Shanghai	2905.34	2932.39	-0.92	0.50	-3.06	-2.34

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices eased this morning due to profit-taking, but recession concerns and rising expectations of U.S. interest rate cuts prevented significant losses. Meanwhile, oil prices remained at eight-month lows as fears of a U.S. recession, the world's largest oil consumer, outweighed worries that escalating Middle East tensions could disrupt supplies from the major producing region.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	77.08	77.43	-0.45	-3.36	-3.83	0.45
Gold	2453.04	2443.04	0.41	-0.14	2.34	18.42
Palladium	894.60	893.75	0.10	-1.35	-1.11	-18.55
Platinum	956.65	960.70	-0.42	-0.31	2.21	-2.69
Silver	28.65	28.56	0.32	0.18	2.29	20.06

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.37	18.28	0.50	-0.03	-0.11	-0.25
GBPZAR	23.52	23.41	0.47	0.52	-0.54	0.47
EURZAR	20.08	19.94	0.70	1.15	0.45	-1.22
AUDZAR	11.94	11.90	0.34	0.18	-0.65	-4.45
EURUSD	1.09	1.09	0.20	1.10	0.50	-1.16
USDJPY	144.36	146.55	-1.50	-1.88	-4.69	3.91
GBPUSD	1.28	1.28	-0.01	0.51	-0.51	0.57
USDCHF	0.85	0.86	-0.67	-1.75	-2.94	1.92

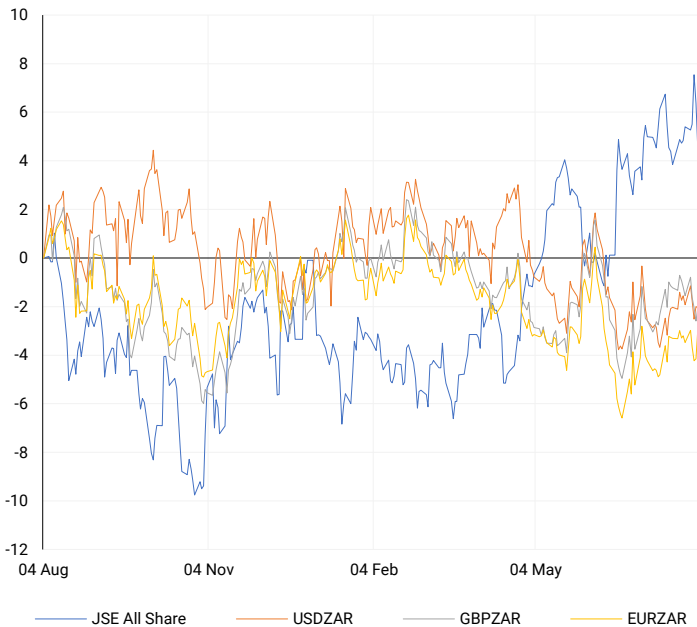
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand strengthened on Friday as U.S. economic data revealed slower jobs growth in July and a higher unemployment rate, increasing expectations of a September rate cut in the U.S. and putting pressure on the dollar. A significant drop in Treasury yields overshadowed the dollar's typical safe-haven appeal, causing the currency to fall around 1% on Friday.

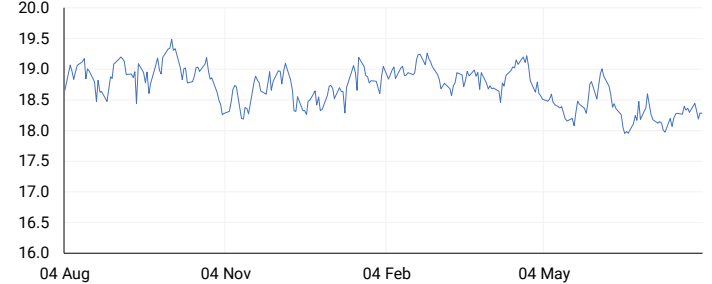
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



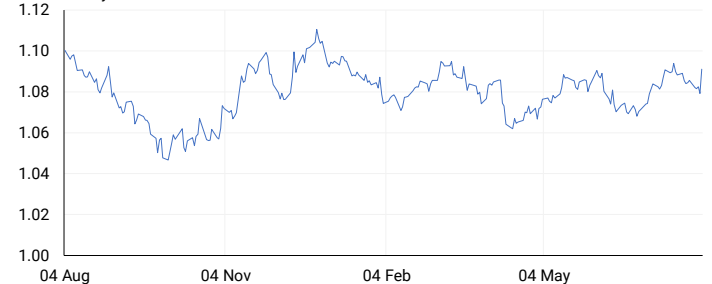
USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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