

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	82226.40	81402.32	1.01	1.84	0.09	6.94
Top 40	75170.10	74395.23	1.04	1.96	-0.02	6.63
Financial 15	20053.00	19739.60	1.59	3.48	2.92	12.20
Industrial 25	111114.00	110331.17	0.71	1.61	0.82	7.13
Resource 10	58819.90	58207.86	1.05	0.47	-5.40	2.24
Mid Cap	86250.30	85528.15	0.84	1.75	0.39	7.26
Small Cap	81199.30	80568.00	0.78	0.97	0.84	12.01
Banks	12704.10	12453.70	2.01	3.98	3.52	16.04
Retailers	6993.23	6812.74	2.65	4.17	4.69	12.19
Property (J253) - TR	2181.42	2181.42	0.00	0.55	2.71	17.05

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	40563.06	40008.39	1.39	2.83	0.87	7.62
Nasdaq	17594.50	17192.60	2.34	5.61	-4.75	17.21
S&P 500	5543.22	5455.21	1.61	4.21	-1.56	16.21
US VIX	15.23	16.19	-5.93	-35.98	16.08	22.33

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7423.37	7333.36	1.23	2.43	-2.74	-1.59
DAX 30	18183.24	17885.60	1.66	2.84	-2.19	8.55
Eurostoxx 50	4816.00	4720.40	2.03	3.37	-3.55	6.51
FTSE	8347.35	8281.05	0.80	2.48	2.01	7.94

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17109.14	17113.36	-0.02	1.29	-5.03	0.36
Nikkei 225	36726.64	36442.43	0.78	5.44	-10.84	9.75
Shanghai	2877.36	2850.65	0.94	0.26	-3.25	-3.28

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	372.60	368.40	1.14	-1.44	0.05	26.95
BHP AUS	3974.00	3921.00	1.35	-1.03	-2.49	-22.22

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	GB	Retail Sales m/m	Jul	0.50%	-1.20%
14:30	US	Building Permits Prel	Jul	1.45M	1.45M
16:00	US	Michigan Consumer Sentiment Prel	Aug	66.7	66.4
16:00	US	Michigan Inflation Expectations Prel	Aug	2.9%	2.9%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
8:00	GB	GDP m/m	Jun	---	---
13:00	ZA	Building Permits y/y	Jun	-20.00%	-31.80%
14:30	US	Retail Sales m/m	Jul	0.20%	1.00%
14:30	US	Unemployment Claims	Aug	239K	227K
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Standard Bank Group Ltd	SBK	23224	6.01	7.19	11.60	
Super Group Ltd	SPG	2658	4.36	-10.02	-10.66	
Pepkor Holdings Ltd	PPH	2100	3.81	6.49	6.98	
Sasol Limited	SOL	13525	3.66	3.85	-27.01	
Truworths Int Ltd	TRU	9378	3.49	4.37	26.13	
Motus Holdings Ltd	MTH	10835	2.90	4.38	6.75	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
RCL Foods Limited	RCL	910	-4.81	-5.70	6.93	
Exxaro Resources Ltd	EXX	17490	-3.91	-5.02	-14.47	
Montauk Renewables Inc	MKR	8174	-3.27	-18.26	-52.48	
African Rainbow Cap Inv	AIL	581	-3.17	-12.37	18.81	
African Rainbow Min Ltd	ARI	18867	-2.14	-3.69	-5.67	

DIVIDEND DATA

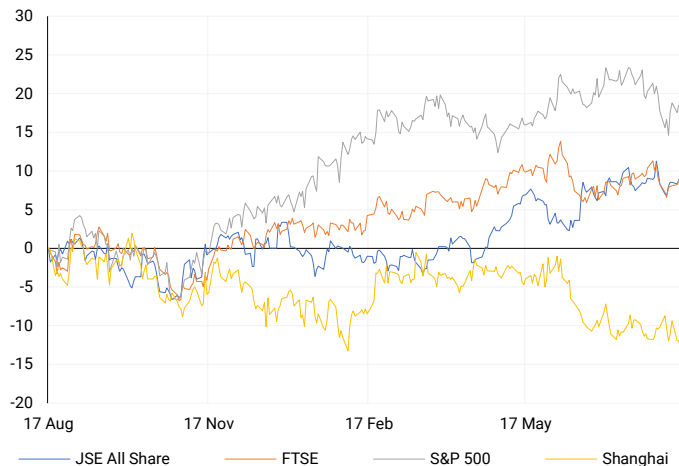
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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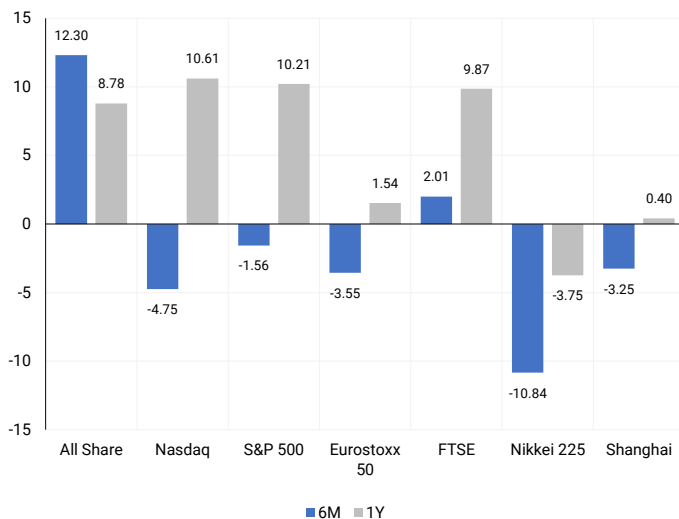
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



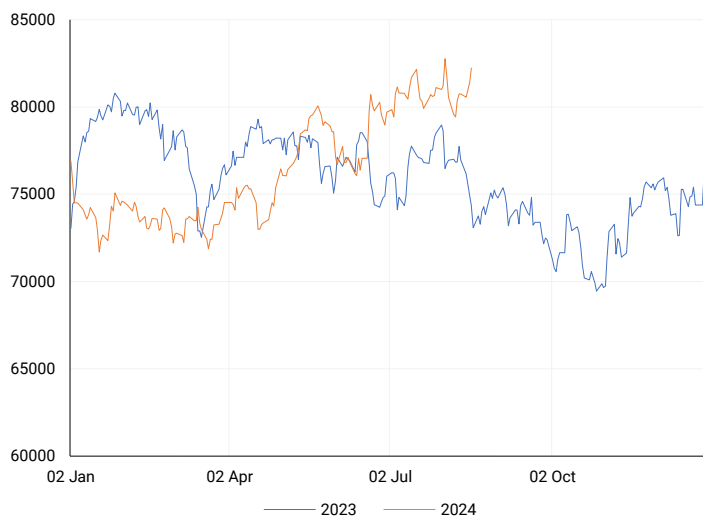
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15589	15317	1.78	2.88	-1.22	-4.78
Anglo American plc	50765	50121	1.28	-2.17	-10.03	7.21
Anglo American Plat Ltd	64159	63034	1.78	4.00	1.31	-33.45
Anglogold Ashanti Ltd	55091	55326	-0.42	3.50	3.01	55.88
Anheuser-Busch InBev SA NV	108535	109511	-0.89	-2.62	-2.09	-9.56
BHP Group Limited	47463	47203	0.55	-2.90	-11.28	-25.07
BID Corporation Ltd	43161	43822	-1.51	1.08	1.08	1.16
British American Tob plc	64792	65014	-0.34	-1.01	10.14	19.65
Compagnie Fin Richemont	274050	271476	0.95	2.78	-2.08	6.73
Capitec Bank Hldgs Ltd	282600	283380	-0.28	2.13	1.36	39.46
Discovery Ltd	14639	14596	0.29	4.16	4.94	1.89
Firststrand Ltd	8268	8171	1.19	3.67	3.47	12.47
Gold Fields Ltd	28936	28580	1.25	-0.51	-2.00	4.17
Glencore plc	9450	9347	1.10	0.53	-15.15	-15.36
Impala Platinum Hlgs Ltd	8354	8190	2.00	1.26	-13.14	-8.47
Kumba Iron Ore Ltd	35842	36482	-1.75	-7.03	-18.94	-41.70
Mondi plc	33813	33534	0.83	0.32	-8.56	-6.85
MTN Group Ltd	8606	8497	1.28	3.61	6.73	-25.49
Naspers Ltd -N-	365100	361409	1.02	1.74	-0.44	16.72
Prosus N.V.	65500	64650	1.31	1.64	-2.26	16.88
South32 Limited	3515	3483	0.92	1.83	-21.45	-16.69
Standard Bank Group Ltd	23224	21907	6.01	7.19	7.02	11.60
Shoprite Holdings Ltd	29736	30125	-1.29	2.58	0.14	8.11
Sanlam Limited	8350	8200	1.83	5.39	0.60	14.70
Sasol Limited	13525	13048	3.66	3.85	2.93	-27.01
Sibanye Stillwater Ltd	1836	1794	2.34	2.57	-13.68	-26.27
Vodacom Group Ltd	9951	9930	0.21	-0.34	0.08	-6.12

## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

On the Johannesburg Stock Exchange, the blue-chip Top-40 index closed over 1% higher. Economists expect South Africa's Reserve Bank to cut interest rates by 25 basis points to 8.00% on September 19, marking the first rate cut in more than two years. Exxaro, a diversified minerals and energy company, reported half-year results with coal export sales of 3.2 million tonnes and a price realization of 95%. Meanwhile, Standard Bank, Africa's largest lender, posted a 4% increase in half-year profit, driven by growth in its banking operations and strong earnings from its insurance and asset management divisions.

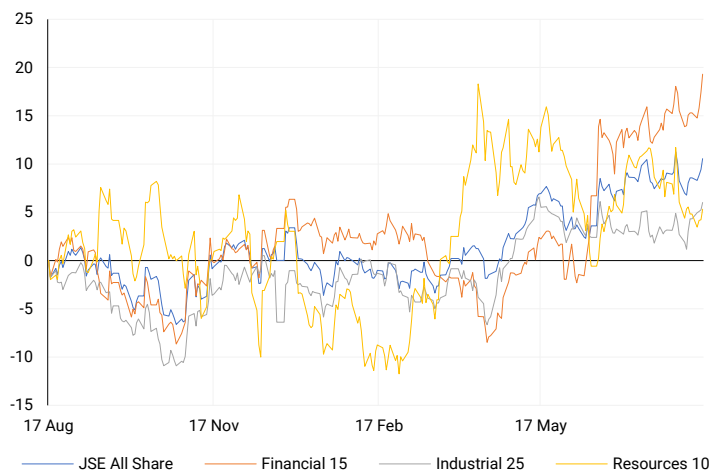
### JSE ALL SHARE

One-year



### LOCAL INDICES

Normalised percentage performances



### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

##### STANDARD BANK GROUP LIMITED – Results

In the first half of 2024, the company saw a 4% increase in headline earnings to R22 billion, while total net income remained steady at R88.4 billion. Earnings per share dropped slightly by 2%, but headline earnings per share rose by 4%. Dividends increased by 8%, and the net asset value per share grew by 5%. The banking division's cost-to-income ratio improved slightly, and return on equity was stable at 18.5%.

SBK | 6.01% OPEN | 21750c HIGH | 23702c LOW | 21750c CLOSE | 23224c TIME | 07:45

##### EXXARO RESOURCES LIMITED – Reviewed Interim Financial Results

For the six months ending June 30, 2024, the company reported a slight revenue increase of 1% to R19.0 billion. However, profit dropped significantly by 41% to R3.7 billion. Attributable earnings per share fell by 38% to 1,523 cents, and headline earnings per share decreased by 37% to 1,528 cents. The interim dividend was reduced by 347 cents to 796 cents per share.

EXX | -3.91% OPEN | 18000c HIGH | 18064c LOW | 17476c CLOSE | 17490c TIME | 07:05

##### RESILIENT REIT LIMITED – Unaudited Financial Results

For the six months ending June 2024, the company reported total revenue of R1.78 billion, up by R122.7 million from the same period in 2023. Basic earnings per share increased significantly by 115 cents to 409.34 cents, while diluted earnings per share also rose to 408.48 cents. However, headline earnings per share dropped by 75 cents to 192.10 cents. The dividend per share increased by 15.75 cents to 218.97 cents. The net asset value per share grew to R66.52, with a slight increase in the loan-to-value ratio to 37%. The gross property expense ratio remained stable at around 38%, and 24.8% of property assets are now offshore, up from 24% in 2023.

RES | 1.05% OPEN | 5296c HIGH | 5308c LOW | 5220c CLOSE | 5302c TIME | 14:35

### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Thungela	TGA	Interim	21 Aug '24
Spur	SUR	Final	22 Aug '24
Gold Fields	GFI	Interim	23 Aug '24
BHP	BHG	Final	27 Aug '24
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### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8850	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8980	11.15	Thu, 05 Sep '24
Absa	ABSP	79600	11.48	Thu, 12 Sep '24
Capitec	CPIP	10010	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9000	12.22	Thu, 19 Sep '24
Netcare	NTCP	8200	11.82	Thu, 31 Oct '24
Discovery	DSBP	9621	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	22869	22692	0.78	-4.89	12.38
African Rainbow Min Ltd	ARI	18867	19279	-2.14	-16.57	-5.67
AVI Ltd	AVI	9804	9681	1.27	0.97	19.46
Barloworld Ltd	BAW	9306	9284	0.24	2.94	17.80
Bidvest Ltd	BVT	27365	27005	1.33	-1.65	8.47
Bytes Technology Grp PLC	BYI	11100	11046	0.49	-5.39	-22.49
Capital&Counties Prop plc	CCO	3310	3359	-1.46	-6.47	1.85
Clicks Group Ltd	CLS	35787	35961	-0.48	1.66	9.87
Dis-Chem Pharmacies Ltd	DCP	3582	3594	-0.33	6.61	16.72
Exxaro Resources Ltd	EXX	17490	18201	-3.91	-12.69	-14.47
Fortress Real Est INV B	FFB	1771	1740	1.78	5.67	23.33
Growthpoint Prop Ltd	GRT	1335	1315	1.52	6.12	14.30
Harmony GM Co Ltd	HAR	18371	18025	1.92	3.46	53.62
Hammerson plc	HMN	654	651	0.46	-5.35	-3.82
Investec Ltd	INL	13580	13632	-0.38	-4.37	8.13
Investec plc	INP	13559	13583	-0.18	-5.18	7.65
Italtile Ltd	ITE	1200	1185	1.27	0.84	7.14
Life Healthc Grp Hldgs Ltd	LHC	1331	1314	1.29	5.22	-27.54
MultiChoice Group Ltd	MCG	10939	10834	0.97	0.72	35.02
Montauk Renewables Inc	MKR	8174	8450	-3.27	-22.15	-52.48
Mr Price Group Ltd	MRP	22465	22056	1.85	8.00	43.26
Momentum Met Hldgs Ltd	MTM	2731	2700	1.15	18.23	24.76
Ninety One Plc	N91	3830	3829	0.03	-6.59	-11.18
Nedbank Group Ltd	NED	29101	28630	1.65	11.14	34.58
Northam Platinum Hldgs Ltd	NPH	12413	12458	-0.36	-3.83	-11.61
NEPI Rockcastle N.V.	NRP	13850	13910	-0.43	2.59	9.59
Netcare Limited	NTC	1310	1299	0.85	9.90	-8.01
Ninety One Limited	NY1	3789	3788	0.03	-5.86	-11.82
Old Mutual Limited	OMU	1220	1202	1.50	-1.37	-6.58
OUTsurance Group Ltd	OUT	4714	4711	0.06	0.19	11.71
Pick n Pay Stores Ltd	PIK	2280	2290	-0.44	-2.81	-2.02
Pepkor Holdings Ltd	PPH	2100	2023	3.81	5.63	6.98
Quilter Plc	QLT	3440	3427	0.38	23.74	41.68
Redefine Properties Ltd	RDF	434	441	-1.59	0.93	12.73
Remgro Ltd	REM	13925	13750	1.27	1.27	-14.30
Resilient REIT Limited	RES	5302	5247	1.05	6.49	19.71
Reinet Investments S.C.A	RNI	46377	46700	-0.69	0.03	-0.52
Sappi Ltd	SAP	4497	4473	0.54	-15.77	1.74
Santam Limited	SNT	34501	33702	2.37	5.23	20.39
The Spar Group Ltd	SPP	12371	12278	0.76	2.58	4.93
Sirius Real Estate Ltd	SRE	2230	2224	0.27	-2.19	0.68
Tiger Brands Ltd	TBS	22430	22396	0.15	3.97	11.43
Transaction Capital Ltd	TCP	285	283	0.71	-3.39	-64.29
The Foschini Group Limited	TFG	13491	13144	2.64	0.00	21.58
Thungela Resources Ltd	TGA	12400	12400	0.00	7.11	-19.38
Telkom SA SOC Ltd	TKG	2394	2351	1.83	1.31	-19.50
Truworths Int Ltd	TRU	9378	9062	3.49	3.08	26.13
Woolworths Holdings Ltd	WHL	6309	6184	2.02	5.15	-12.62
Zeda Limited	ZZD	1213	1200	1.08	1.34	-4.86

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	119	120	-0.83	-12.50	-27.44
ADVTECH Ltd	ADH	3060	3054	0.20	3.55	24.69
Altron Limited A	AEL	1720	1745	-1.43	14.67	67.80
AECI Limited	AFE	10647	10400	2.38	-0.88	-2.94
Alexander Forbes Grp Hldgs	AFH	655	665	-1.50	-14.27	-0.76
Afrimat Limited	AFT	6320	6352	-0.50	-10.99	0.32
African Rainbow Cap Inv	AIL	581	600	-3.17	-10.06	18.81
Adcock Ingram Hldgs Ltd	AIP	5671	5607	1.14	-5.04	-5.64
Astral Foods Ltd	ARL	17132	17327	-1.13	3.51	16.89
Attacq Limited	ATT	1100	1097	0.27	1.01	19.31
Brait PLC	BAT	86	87	-1.15	5.72	-52.75
Blue Label Telecoms Ltd	BLU	430	428	0.47	0.70	10.82
Burststone Group	BTN	789	789	0.00	0.13	-1.38
Coronation Fund Mngrs Ld	CML	3760	3720	1.08	-1.05	20.67
Curro Holdings Limited	COH	1205	1199	0.50	2.99	3.43
Cashbuild Ltd	CSB	14600	14426	1.21	-12.21	-12.54
DRD Gold Ltd	DRD	1685	1685	0.00	-5.28	6.85
Datatec Ltd	DTC	3510	3507	0.09	-7.51	-13.33
Emira Property Fund Ltd	EMI	1083	1090	-0.64	0.65	26.67
Equites Prop Fund Ltd	EQU	1336	1312	1.83	-1.18	-4.23
Famous Brands Ltd	FBR	5633	5663	-0.53	6.36	-2.76
Fairvest Limited B	FTB	420	413	1.69	5.79	22.09
Grindrod Ltd	GND	1546	1543	0.19	-1.53	34.90
Hosken Cons Inv Ltd	HCI	17856	17895	-0.22	-0.40	-11.87
Hudaco Industries Ltd	HDC	18095	18052	0.24	5.37	12.65
Hyprop Inv Ltd	HYP	3475	3439	1.05	7.92	11.70
JSE Ltd	JSE	10749	10479	2.58	3.75	16.28
KAP Industrial Hldgs Ltd	KAP	293	290	1.03	1.03	11.83
Karooooo Ltd	KRO	65246	64247	1.55	12.87	37.36
PSG Konsult Limited	KST	1645	1635	0.61	-7.74	7.17
Libstar Holdings Ltd	LBR	400	400	0.00	5.26	14.29
Lighthouse Properties plc	LTE	814	812	0.25	1.75	10.75
Industrials REIT Limited	MLI	1.5	1.5	0.00	200.00	114.29
MAS P.L.C	MSP	1745	1768	-1.30	-3.06	0.81
Metair Investments Ltd	MTA	1300	1265	2.77	-3.70	-26.76
Motus Holdings Ltd	MTH	10835	10530	2.90	8.70	6.75
Murray & Roberts Hldgs	MUR	302	289	4.50	31.30	102.68
Oceana Group Ltd	OCE	7005	7100	-1.34	1.86	-0.88
Omnia Holdings Ltd	OMN	6059	6029	0.50	-12.82	-7.31
Pan African Resource plc	PAN	674	660	2.12	5.48	64.79
PPC Limited	PPC	400	390	2.56	11.42	0.25
Raubex Group Ltd	RBX	4250	4161	2.14	-7.31	53.32
RFG Holdings Limited	RFG	1548	1549	-0.06	0.13	14.67
Reunert Ltd	RLO	7240	7210	0.42	-1.21	20.79
SA Corp Real Estate Ltd	SAC	270	270	0.00	0.75	16.38
Super Group Ltd	SPG	2658	2547	4.36	-11.40	-10.66
Stor-Age Prop REIT Ltd	SSS	1372	1373	-0.07	1.40	5.05
Southern Sun LTD	SSU	616	610	0.98	7.13	17.33
Sun International Ltd	SUI	3944	3921	0.59	5.71	-3.80
Tharisa plc	THA	1900	1900	0.00	-1.04	25.74
Tsogo Sun Gaming Ltd	TSG	1169	1180	-0.93	3.00	-4.57
Vukile Property Fund Ltd	VKE	1681	1666	0.90	2.75	19.05
Wilson Bayly Hlm-Ovc Ltd	WBO	18314	18326	-0.07	4.23	40.81

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

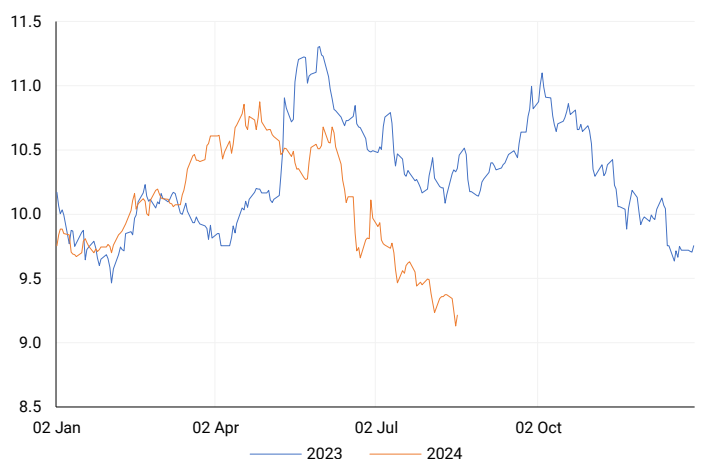
REGION	YIELD	1D	1M	1Y
United States	3.90%	6	-33	--
United Kingdom	3.92%	10	-18	-66
Germany	2.26%	8	-21	-41
Japan	0.87%	6	-18	--
South African 10Y	9.23%	10	-33	-112

**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

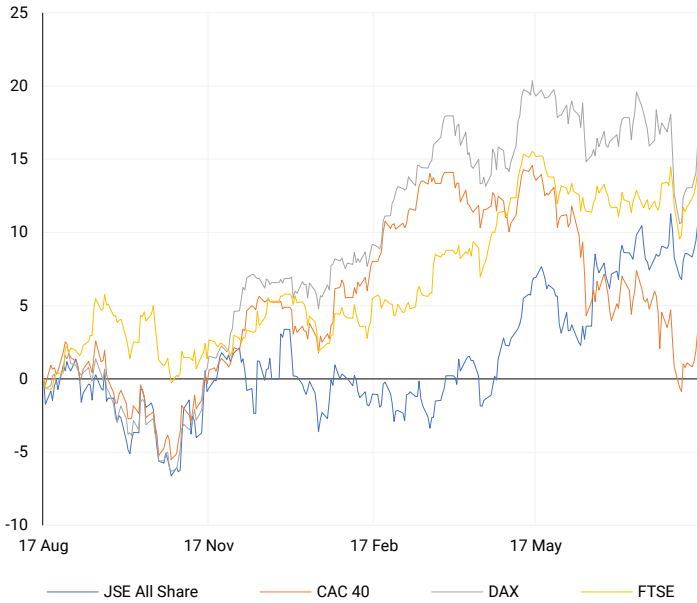
**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date



## EUROPEAN INDICES

Normalised percentage performances



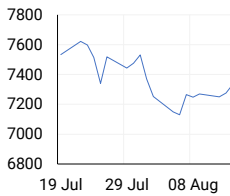
## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

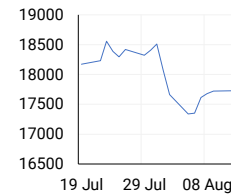
Technology and bank shares drove Europe's benchmark stock index over 1% higher on Thursday. Meanwhile, Britain's economy recorded strong growth for the second consecutive quarter, with GDP rising by 0.6% in the second quarter of 2024 after a 0.7% increase in the first quarter, which was the fastest in over two years. However, the economy showed signs of slowing as it entered the second half of 2024, keeping the Bank of England on track to cut interest rates again.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7423.37	7333.36	1.23	2.43	-2.74	-1.59
DAX 30	18183.24	17885.60	1.66	2.84	-2.19	8.55
Eurostoxx 50	4816.00	4720.40	2.03	3.37	-3.55	6.51
FTSE	8347.35	8281.05	0.80	2.48	2.01	7.94

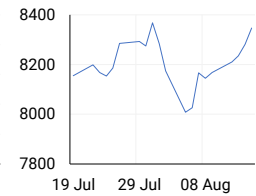
### CAC 40



### DAX

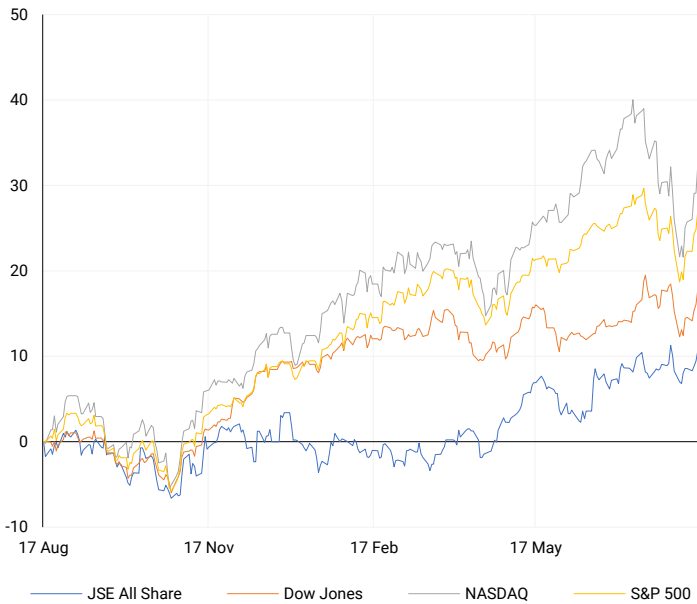


### FTSE



## AMERICAN INDICES

Normalised percentage performances



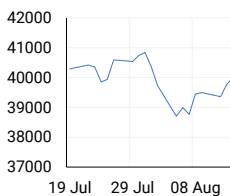
## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

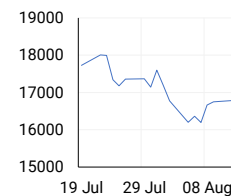
Wall Street's main indexes closed higher on Thursday, with the Nasdaq gaining as July U.S. retail sales data showed strong consumer spending, easing concerns about an imminent recession. Retail sales rose by 1.0% after a slight decline in June, calming fears of a sharp economic slowdown. Additionally, unemployment benefit claims unexpectedly fell last week. Investors are closely watching these economic indicators ahead of Fed Chairman Jerome Powell's upcoming speech at Jackson Hole next week.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	40563.06	40008.39	1.39	2.83	0.87	7.62
Nasdaq	17594.50	17192.60	2.34	5.61	-4.75	17.21
S&P 500	5543.22	5455.21	1.61	4.21	-1.56	16.21
US VIX	15.23	16.19	-5.93	-35.98	16.08	22.33

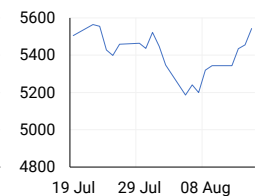
### DOW JONES



### NASDAQ

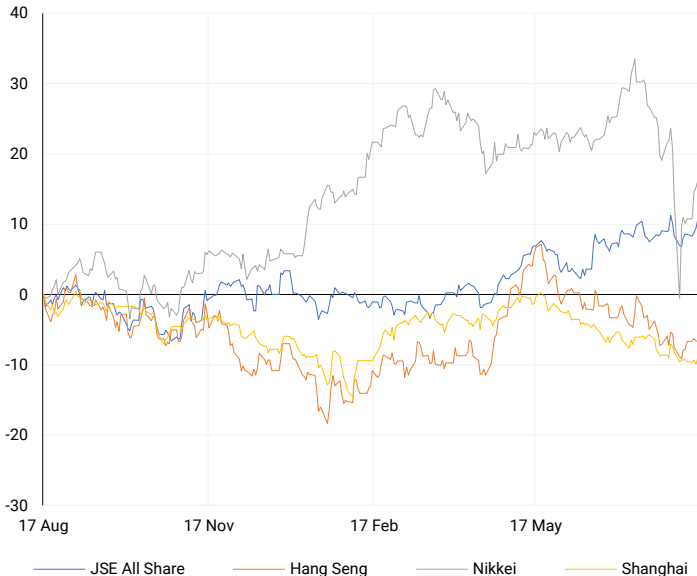


### S&P 500



## ASIAN INDICES

Normalised percentage performances



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

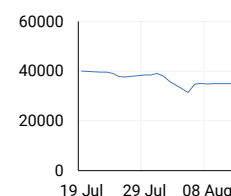
Japan stocks led gains in Asia this morning, with the Nikkei 225 and Topix on track for their best week in four years. In Singapore, non-oil domestic exports surged by 15.7% in July, a sharp turnaround from an 8.8% decline in June and far exceeding expectations of 1.2% growth. Total trade also rose by 13.7% in July, following a modest 1.2% increase in June, as both exports and imports grew.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17109.14	17113.36	-0.02	1.29	-5.03	0.36
Nikkei 225	36726.64	36442.43	0.78	5.44	-10.84	9.75
Shanghai	2877.36	2850.65	0.94	0.26	-3.25	-3.28

### HANG SENG



### NIKKEI



### SHANGHAI



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold prices remained steady this morning as strong U.S. economic data reduced fears of a recession and lessened the likelihood of an aggressive interest rate cut by the Federal Reserve next month. Meanwhile, oil prices dipped slightly in early Asian trading but were still on track for a second straight weekly gain, supported by positive U.S. economic indicators that eased concerns about a potential recession in the world's largest oil consumer.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	80.76	80.96	-0.25	1.38	2.44	5.03
Gold	2453.10	2456.45	-0.14	0.34	1.20	19.07
Palladium	938.54	945.18	-0.70	1.52	2.04	-13.86
Platinum	952.50	956.70	-0.44	3.28	2.05	-3.09
Silver	28.16	28.37	-0.74	2.94	3.05	19.26

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.98	18.01	-0.15	-0.30	-1.90	-1.73
GBPZAR	23.16	23.17	-0.05	-0.18	-1.14	-0.54
EURZAR	19.75	19.76	-0.09	-0.64	-1.39	-2.11
AUDZAR	11.92	11.91	0.11	-0.11	-1.59	-4.39
EURUSD	1.10	1.10	0.08	-0.35	0.51	-0.58
USDJPY	148.95	149.29	-0.23	1.32	1.40	5.85
GBPUSD	1.29	1.29	0.16	0.23	0.88	0.99
USDCHF	0.87	0.87	-0.18	0.89	0.72	3.72

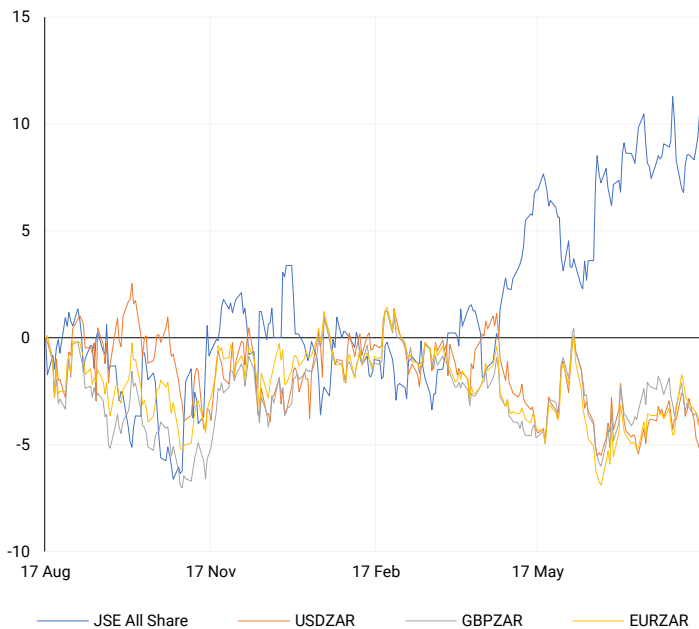
## CURRENCY MARKET SUMMARY

### SELECTED ITEMS

South Africa's rand strengthened on Thursday despite the dollar's gains, as stronger-than-expected U.S. economic data boosted market sentiment. Analysts noted that investors are now focused on the upcoming Federal Reserve meeting with global central bankers next week. Meanwhile, the dollar remained near a two-week high against the yen this morning after its largest one-day gain in four weeks, as solid U.S. economic data eased recession fears.

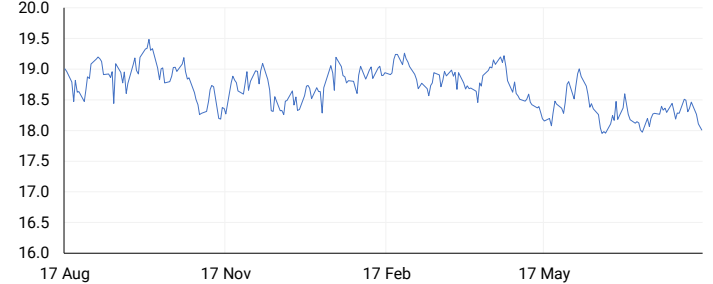
## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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