

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	84351.57	83620.81	0.87	1.84	4.52	9.70
Top 40	76971.36	76411.79	0.73	1.67	4.51	9.19
Financial 15	20633.09	20253.99	1.87	1.97	7.46	15.44
Industrial 25	114656.20	113540.88	0.98	2.29	6.00	10.55
Resource 10	58933.78	59799.54	-1.45	0.00	-2.50	2.44
Mid Cap	88659.62	87237.46	1.63	1.78	4.93	10.25
Small Cap	84641.55	83461.19	1.41	3.20	5.54	16.76
Banks	13056.50	12820.39	1.84	2.09	7.34	19.26
Retailers	7360.08	7181.68	2.48	3.51	10.35	18.07
Property (J253) - TR	2249.70	2217.21	1.47	1.21	7.44	20.71

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	41175.08	40712.78	1.14	1.27	2.02	9.25
Nasdaq	17877.79	17619.35	1.47	1.40	-0.66	19.10
S&P 500	5634.61	5570.64	1.15	1.45	1.42	18.13
US VIX	15.86	17.55	-9.63	7.16	7.74	27.39

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7577.04	7524.11	0.70	1.71	-0.28	0.45
DAX 30	18633.10	18493.39	0.76	1.70	0.41	11.23
Eurostoxx 50	4907.55	4883.00	0.50	1.41	-0.23	8.53
FTSE	8327.78	8288.00	0.48	0.20	1.96	7.69

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17612.10	17641.00	-0.16	1.04	0.82	3.31
Nikkei 225	38364.27	38211.01	0.40	0.79	-3.11	14.64
Shanghai	2854.37	2848.77	0.20	-0.87	-2.09	-4.05

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	379.40	375.60	1.01	-0.58	0.81	29.43
BHP AUS	4076.00	4067.00	0.22	-0.66	1.65	-19.32

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
10:00	DE	Ifo Business Climate	Aug	86.30	87.00
14:30	US	Durable Goods Orders m/m	Jul	3.00%	-6.60%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
16:00	US	Fed Chair Powell Speech	---	---	---
17:00	GB	BoE Gov Bailey Speech	---	---	---
---	US	Jackson Hole Symposium	---	---	---
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Brait PLC	BAT	107	10.31	21.59	-41.21	
MTN Group Ltd	MTN	9593	6.46	8.21	-16.94	
Thungela Resources Ltd	TGA	12168	5.52	-2.66	-20.88	
Raubex Group Ltd	RBX	4800	4.37	10.52	73.16	
KAP Limited	KAP	330	4.10	6.80	25.95	
JSE Ltd	JSE	11399	3.63	4.84	23.31	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Gold Fields Ltd	GFI	26164	-7.84	-10.54	-5.81	
MAS P.L.C	MSP	1720	-5.70	-2.27	-0.64	
Grindrod Ltd	GND	1512	-4.12	-2.45	31.94	
Harmony GM Co Ltd	HAR	18659	-2.76	0.94	56.02	
DRD Gold Ltd	DRD	1573	-1.87	-8.92	-0.25	

DIVIDEND DATA

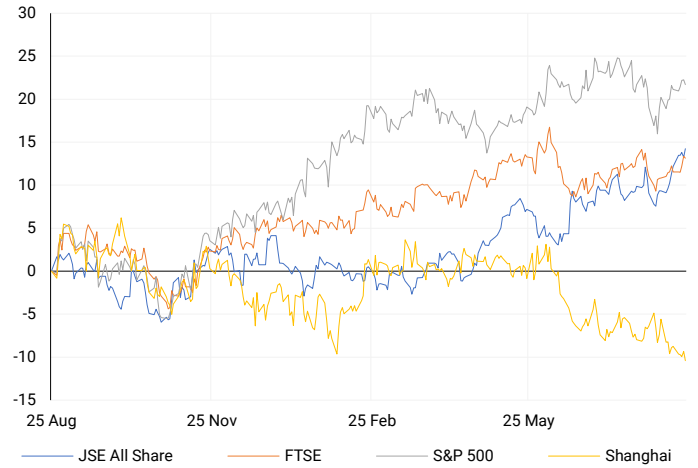
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Mpact	MPT	30 ZARc	Globe Trade Centre SA	GTC	22 PLN
RMB Holdings	RMH	3.75 ZARc	---	---	---
Primeserv Group	PMV	10 ZARc	---	---	---
AngloGold Ashanti plc	ANG	22 USDc	---	---	---
Quilter plc	QLT	1.7 GBPp	---	---	---

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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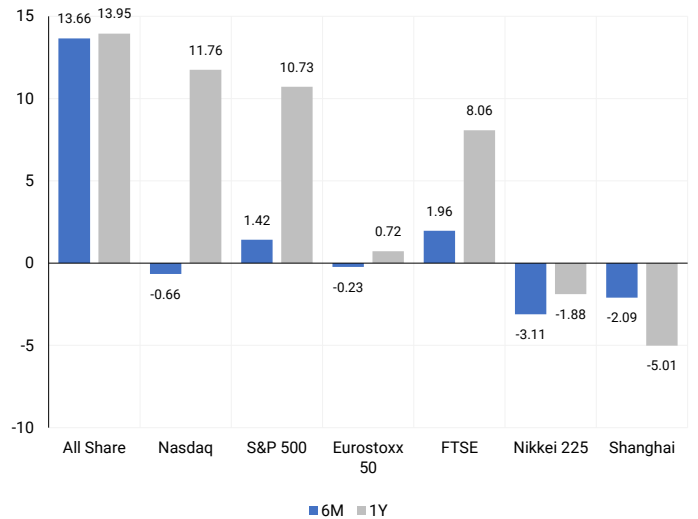
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



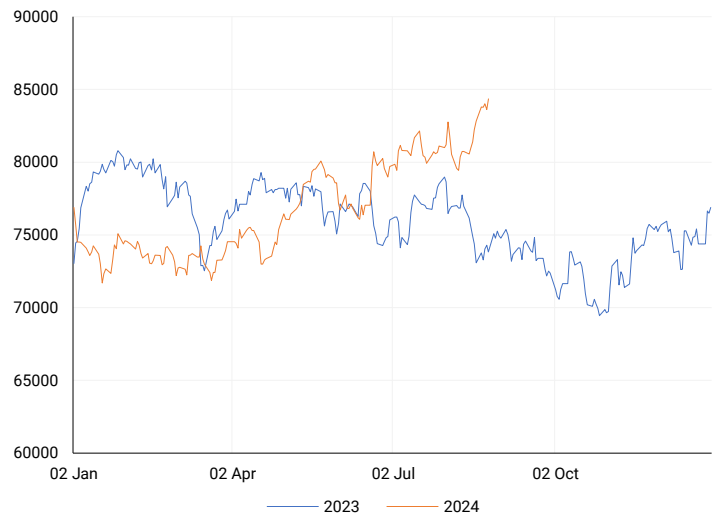
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 27 August

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	17084	16700	2.30	8.29	5.86	4.36
Anglo American plc	52871	52753	0.22	5.37	2.07	11.66
Anglo American Plat Ltd	69555	67382	3.22	5.54	8.97	-27.85
Anglogold Ashanti Ltd	55100	55241	-0.26	-0.54	7.09	55.91
Anheuser-Busch InBev SA NV	109650	109937	-0.26	1.69	-1.74	-8.64
BHP Group Limited	48846	48908	-0.13	3.69	-2.91	-22.89
BID Corporation Ltd	43252	43240	0.03	-0.82	-1.80	1.38
British American Tob plc	64675	65153	-0.73	1.20	5.52	19.43
Compagnie Fin Richemont	288050	291012	-1.02	5.63	3.23	12.19
Capitec Bank Hldgs Ltd	288800	284900	1.37	1.87	5.64	42.52
Discovery Ltd	15322	15189	0.88	2.26	13.02	6.64
Firststrand Ltd	8510	8349	1.93	2.60	7.15	15.77
Gold Fields Ltd	26164	28390	-7.84	-10.54	-14.01	-5.81
Glencore plc	9635	9549	0.90	3.25	-6.48	-13.70
Impala Platinum Hlgs Ltd	8848	8607	2.80	2.75	-2.34	-3.06
Kumba Iron Ore Ltd	36049	36365	-0.87	0.65	-10.77	-41.36
Mondi plc	34253	34025	0.67	1.49	-8.64	-5.64
MTN Group Ltd	9593	9011	6.46	8.21	25.43	-16.94
Naspers Ltd -N-	370000	369365	0.17	0.87	6.07	18.29
Prosus N.V.	66374	66635	-0.39	1.43	2.64	18.44
South32 Limited	3690	3664	0.71	5.25	0.44	-12.54
Standard Bank Group Ltd	23761	23275	2.09	1.47	11.07	14.18
Shoprite Holdings Ltd	30769	30485	0.93	0.39	5.59	11.87
Sanlam Limited	8567	8405	1.93	1.07	8.07	17.68
Sasol Limited	14788	14410	2.62	8.22	-0.75	-20.19
Sibanye Stillwater Ltd	1940	1904	1.89	5.61	-3.39	-22.09
Vodacom Group Ltd	11368	11095	2.46	8.16	21.56	7.25

## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

On the Johannesburg Stock Exchange, the blue-chip Top-40 index closed up 0.73%. Domestic investors are now looking ahead to July's producer inflation, money supply, trade, and budget balance figures for insights into the health of South Africa's economy. Grindrod Limited's share price dropped over 4% on Friday, closing at R15.12 per share, following the release of its interim financial results for the six months ended June 2024, which were impacted by "logistics constraints."

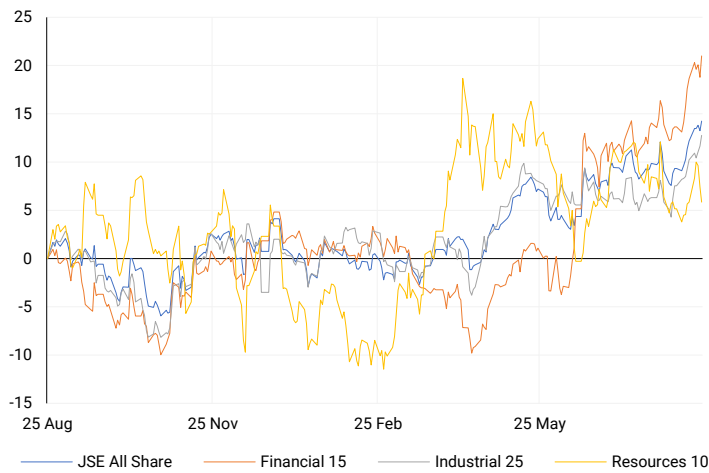
### JSE ALL SHARE

One-year



### LOCAL INDICES

Normalised percentage performances



### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
BHP	BHG	Final	27 Aug '24
Sibanye Stillwater	SSW	Interim	29 Aug '24
Santam	SNT	Interim	29 Aug '24
Truworths	TRU	Final	30 Aug '24
Bid Corporation	BID	Final	30 Aug '24

### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8815	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	9000	11.15	Thu, 05 Sep '24
Absa	ABSP	80405	11.48	Thu, 12 Sep '24
Capitec	CPIP	10010	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9100	12.22	Thu, 19 Sep '24
Netcare	NTCP	8180	11.82	Thu, 31 Oct '24
Discovery	DSBP	9655	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

#### GOLD FIELDS LIMITED – Financial Results

A gross interim dividend of 300 SA cents per share will be paid on 16 September 2024, down from 325 SA cents in 2023. In the second quarter of 2024, the company produced 454 000 ounces of gold, slightly down from 464 000 ounces in the previous quarter. Revenue per ounce increased to \$2,337, while the All-In Sustaining Cost (AISC) rose to \$1,751 per ounce. Net debt reached \$1.153 billion. Profit attributable to shareholders for the six months ended June 2024 was \$389 million, or 43 cents per share, down from \$457.8 million (51 cents per share) the previous year. Headline earnings were \$320.7 million, or 36 cents per share, compared to \$457.7 million (51 cents per share) in 2023.

GFI | -7.84% OPEN | 28774c HIGH | 28774c LOW | 25511c CLOSE | 26164c TIME | 07:05

#### AFRICAN RAINBOW MINERALS LIMITED – Trading Statement

For the financial year 2024 (F2024), headline earnings are expected to drop by 40% to 50% compared to the previous year, falling to between R4.49 billion and R5.39 billion (from R8.98 billion in F2023). This translates to a decrease in headline earnings per share to between 2,291 and 2,749 cents, down from 4,582 cents in F2023. Basic earnings are also projected to decline significantly by 60% to 70%, ranging between R2.42 billion and R3.23 billion, with basic earnings per share decreasing to between 1,236 and 1,648 cents (compared to 4,121 cents in F2023). The decline in earnings is primarily due to lower US dollar 6E PGM basket and thermal coal prices, partially offset by a weaker rand/US dollar exchange rate and higher export iron ore prices.

ARI | 0.74% OPEN | 19300c HIGH | 19300c LOW | 18573c CLOSE | 19035c TIME | 16:16

#### GRINDROD LIMITED – Unaudited Condensed Consolidated Interim Results

Port volumes increased by 18% to 6.9 million tonnes, while dry bulk terminal volumes grew by 3% to 8.4 million tonnes. Financially, the company achieved a core EBITDA of R1.0 billion and core headline earnings of R562 million. Cash generated from operations rose by 13% to R425 million, and an interim ordinary dividend of 23.0 cents per share was declared.

GND | -4.12% OPEN | 1566c HIGH | 1566c LOW | 1473c CLOSE | 1512c TIME | 07:45

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	23542	23453	0.38	-0.62	15.69
African Rainbow Min Ltd	ARI	19035	18895	0.74	-12.96	-4.83
AVI Ltd	AVI	10150	9948	2.03	4.63	23.67
Barloworld Ltd	BAW	9471	9300	1.84	6.76	19.89
Bidvest Ltd	BVT	28570	27800	2.77	5.81	13.24
Bytes Technology Grp PLC	BYI	11040	11230	-1.69	-6.11	-22.91
Capital&Counties Prop plc	CCO	3443	3436	0.20	-1.49	5.94
Clicks Group Ltd	CLS	36768	36121	1.79	7.82	12.89
Dis-Chem Pharmacies Ltd	DCP	3652	3635	0.47	1.44	19.00
Exxaro Resources Ltd	EXX	16792	16610	1.10	-12.99	-17.88
Fortress Real Est INV B	FFB	1830	1785	2.52	8.35	27.44
Growthpoint Prop Ltd	GRT	1368	1352	1.18	12.22	17.12
Harmony GM Co Ltd	HAR	18659	19188	-2.76	11.14	56.02
Hammerson plc	HMN	675	661	2.12	-6.64	-0.74
Investec Ltd	INL	13490	13147	2.61	-2.52	7.41
Investec plc	INP	13425	13194	1.75	-3.63	6.59
Italtile Ltd	ITE	1292	1290	0.16	13.13	15.36
Life Healthc Grp Hldgs Ltd	LHC	1406	1406	0.00	7.57	-23.46
MultiChoice Group Ltd	MCG	11170	11027	1.30	1.82	37.87
Montauk Renewables Inc	MKR	8160	8100	0.74	-22.56	-52.56
Mr Price Group Ltd	MRP	23815	23219	2.57	13.24	51.87
Momentum Met Hldgs Ltd	MTM	2778	2743	1.28	17.71	26.91
Ninety One Plc	N91	3942	3868	1.91	-0.66	-8.58
Nedbank Group Ltd	NED	29156	28811	1.20	11.97	34.84
Northam Platinum Hldgs Ltd	NPH	12516	12256	2.12	-3.54	-10.87
NEPI Rockcastle N.V.	NRP	14150	13906	1.75	6.91	11.96
Netcare Limited	NTC	1368	1358	0.74	12.69	-3.93
Ninety One Limited	NY1	3900	3814	2.25	0.41	-9.24
Old Mutual Limited	OMU	1270	1234	2.92	5.83	-2.76
OUTsurance Group Ltd	OUT	4757	4727	0.63	2.52	12.73
Pick n Pay Stores Ltd	PIK	2403	2370	1.39	2.65	3.27
Pepkor Holdings Ltd	PPH	2139	2096	2.05	7.60	8.97
Quilter Plc	QLT	3380	3342	1.14	14.73	39.21
Redefine Properties Ltd	RDF	458	446	2.69	8.02	18.96
Remgro Ltd	REM	14239	13848	2.82	5.22	-12.36
Resilient REIT Limited	RES	5502	5428	1.36	10.13	24.23
Reinet Investments S.C.A	RNI	48602	47302	2.75	6.37	4.25
Sappi Ltd	SAP	4697	4662	0.75	-13.80	6.27
Santam Limited	SNT	35855	35023	2.38	10.39	25.12
The Spar Group Ltd	SPP	12650	12363	2.32	4.47	7.29
Sirius Real Estate Ltd	SRE	2277	2247	1.34	1.65	2.80
Tiger Brands Ltd	TBS	23296	22499	3.54	5.93	15.73
Transaction Capital Ltd	TCP	296	291	1.72	2.07	-62.91
The Foschini Group Limited	TFG	14547	14100	3.17	7.33	31.10
Thungela Resources Ltd	TGA	12168	11531	5.52	3.12	-20.88
Telkom SA SOC Ltd	TKG	2694	2674	0.75	18.05	-9.41
Truworths Int Ltd	TRU	10048	9733	3.24	11.93	35.14
Woolworths Holdings Ltd	WHL	6532	6382	2.35	11.35	-9.53
Zeda Limited	ZZD	1271	1255	1.27	4.78	-0.31

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

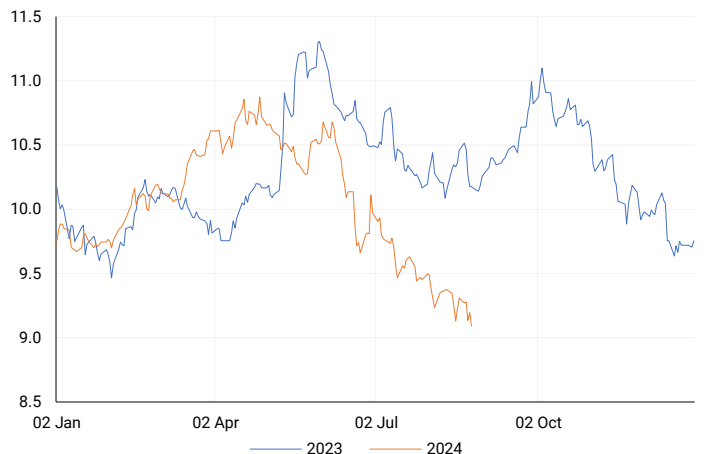
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	123	119	3.36	-10.22	-25.00
ADVTECH Ltd	ADH	3307	3235	2.23	10.57	34.76
Altron Limited A	AEL	1769	1752	0.97	11.26	72.59
AECI Limited	AFE	10868	10650	2.05	2.58	-0.92
Alexander Forbes Grp Hldgs	AFH	678	660	2.73	5.12	2.73
Afrimat Limited	AFT	6536	6357	2.82	-4.22	3.75
African Rainbow Cap Inv	AIL	610	602	1.33	-6.87	24.74
Adcock Ingram Hldgs Ltd	AIP	6752	6596	2.37	13.38	12.35
Astral Foods Ltd	ARL	17300	16855	2.64	1.47	18.03
Attacq Limited	ATT	1130	1130	0.00	6.10	22.56
Brait PLC	BAT	107	97	10.31	45.86	-41.21
Blue Label Telecoms Ltd	BLU	518	515	0.58	19.08	33.51
Burstone Group	BTN	798	791	0.88	2.97	-0.25
Coronation Fund Mngrs Ld	CML	3962	3909	1.36	5.65	27.15
Curro Holdings Limited	COH	1300	1291	0.70	8.42	11.59
Cashbuild Ltd	CSB	16700	16400	1.83	-1.03	0.04
DRD Gold Ltd	DRD	1573	1603	-1.87	-12.47	-0.25
Datatec Ltd	DTC	3580	3562	0.51	1.59	-11.60
Emira Property Fund Ltd	EMI	1067	1044	2.20	-3.44	24.80
Equites Prop Fund Ltd	EQU	1351	1327	1.81	2.58	-3.15
Famous Brands Ltd	FBR	5695	5700	-0.09	9.02	-1.69
Fairvest Limited B	FTB	425	423	0.47	7.87	23.55
Grindrod Ltd	GND	1512	1577	-4.12	-3.01	31.94
Hosken Cons Inv Ltd	HCI	18550	18012	2.99	-3.28	-8.44
Hudaco Industries Ltd	HDC	18550	18500	0.27	4.83	15.48
Hyprop Inv Ltd	HYP	3680	3616	1.77	16.68	18.29
JSE Ltd	JSE	11399	11000	3.63	8.80	23.31
KAP Industrial Hldgs Ltd	KAP	330	317	4.10	10.74	25.95
Karooooo Ltd	KRO	69445	68000	2.13	5.70	46.20
PSG Konsult Limited	KST	1708	1670	2.28	1.12	11.27
Libstar Holdings Ltd	LBR	432	430	0.47	13.39	23.43
Lighthouse Properties plc	LTE	822	818	0.49	2.37	11.84
Industrials REIT Limited	MLI	1.6	1.6	0.00	14.29	128.57
MAS P.L.C	MSP	1720	1824	-5.70	-3.10	-0.64
Metair Investments Ltd	MTA	1375	1367	0.59	-0.65	-22.54
Motus Holdings Ltd	MTH	11453	11312	1.25	11.19	12.84
Murray & Roberts Hldgs	MUR	314	311	0.96	19.39	110.74
Oceana Group Ltd	OCE	7053	6914	2.01	4.12	-0.20
Omnia Holdings Ltd	OMN	6431	6364	1.05	-2.01	-1.62
Pan African Resource plc	PAN	713	704	1.28	9.19	74.33
PPC Limited	PPC	407	406	0.25	11.51	2.01
Raubex Group Ltd	RBX	4800	4599	4.37	9.09	73.16
RFG Holdings Limited	RFG	1650	1588	3.90	9.63	22.22
Reunert Ltd	RLO	7650	7570	1.06	6.74	27.63
SA Corp Real Estate Ltd	SAC	274	271	1.11	4.18	18.10
Super Group Ltd	SPG	2690	2640	1.89	-10.00	-9.58
Stor-Age Prop REIT Ltd	SSS	1400	1380	1.45	5.66	7.20
Southern Sun LTD	SSU	646	625	3.36	8.21	23.05
Sun International Ltd	SUI	4117	4128	-0.27	13.42	0.41
Tharisa plc	THA	1932	1930	0.10	-1.93	27.86
Tsogo Sun Gaming Ltd	TSG	1171	1158	1.12	3.63	-4.41
Vukile Property Fund Ltd	VKE	1756	1715	2.39	5.47	24.36
Wilson Bayly Hlm-Ovc Ltd	WBO	19500	18953	2.89	7.90	49.93

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	3.79%	-6	-45	--
United Kingdom	3.91%	-5	-22	-53
Germany	2.22%	-2	-19	-34
Japan	0.87%	1	-17	--
South African 10Y	9.07%	-14	-43	-113

**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date

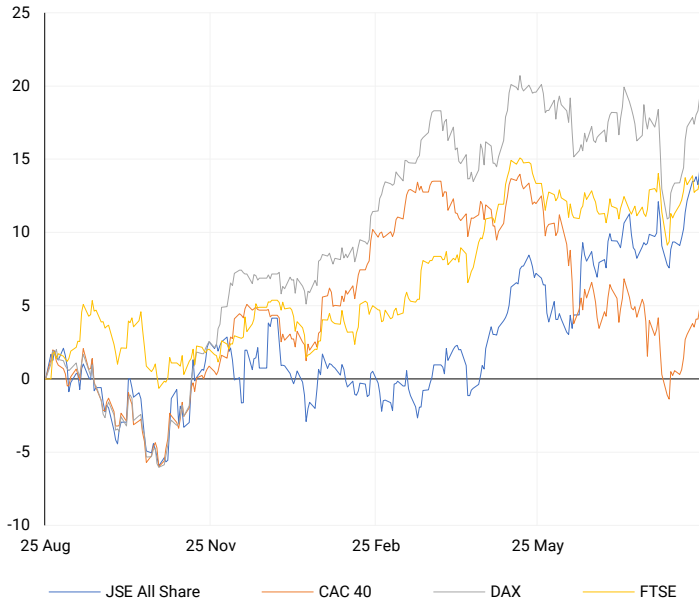


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

## EUROPEAN INDICES

Normalised percentage performances



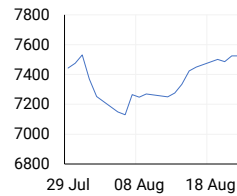
## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

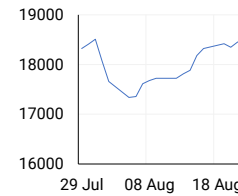
Europe's STOXX 600 closed near session highs on Friday, driven by broad-based gains. A Reuters report indicated that a growing number of European Central Bank policymakers are supporting another interest rate cut in September, with only significant data surprises potentially delaying the move. At the Jackson Hole symposium, Bank of England Governor Andrew Bailey remarked that inflation pressure in the U.K. economy seems to be easing compared to recent years.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7577.04	7524.11	0.70	1.71	-0.28	0.45
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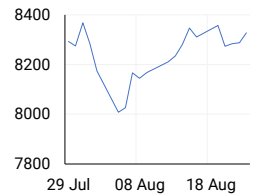
### CAC 40



### DAX

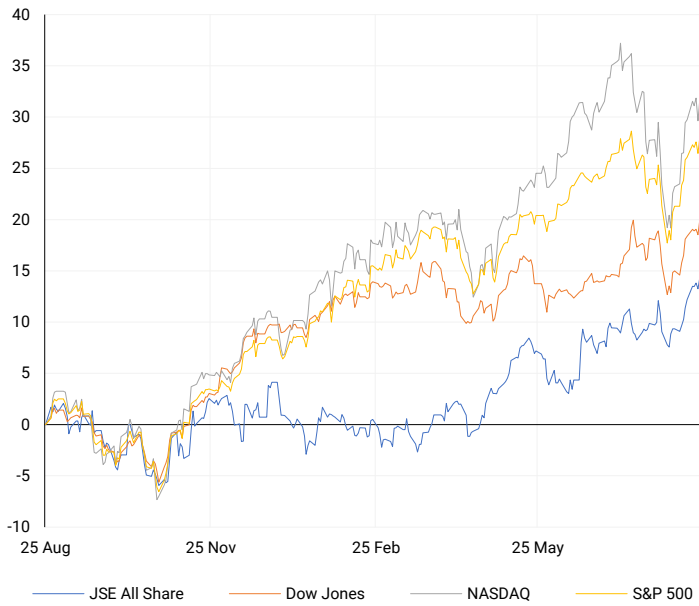


### FTSE



## AMERICAN INDICES

Normalised percentage performances



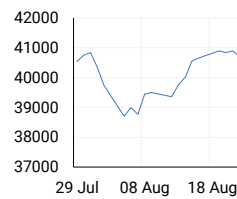
## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

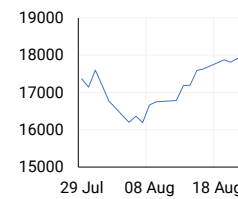
U.S. stocks rallied on Friday after dovish comments from Federal Reserve Chair Jerome Powell reinforced expectations of a rate cut in September. All three major indexes posted weekly gains, building on last week's strong performance. Looking ahead, the Fed will have important economic data to assess this week, including the Commerce Department's revised second-quarter GDP and the Personal Consumption Expenditures (PCE) report, which features the central bank's preferred inflation measure, the PCE price index.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	41175.08	40712.78	1.14	1.27	2.02	9.25
Nasdaq	17877.79	17619.35	1.47	1.40	-0.66	19.10
S&P 500	5634.61	5570.64	1.15	1.45	1.42	18.13
US VIX	15.86	17.55	-9.63	7.16	7.74	27.39

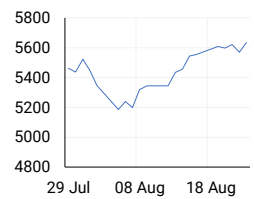
### DOW JONES



### NASDAQ

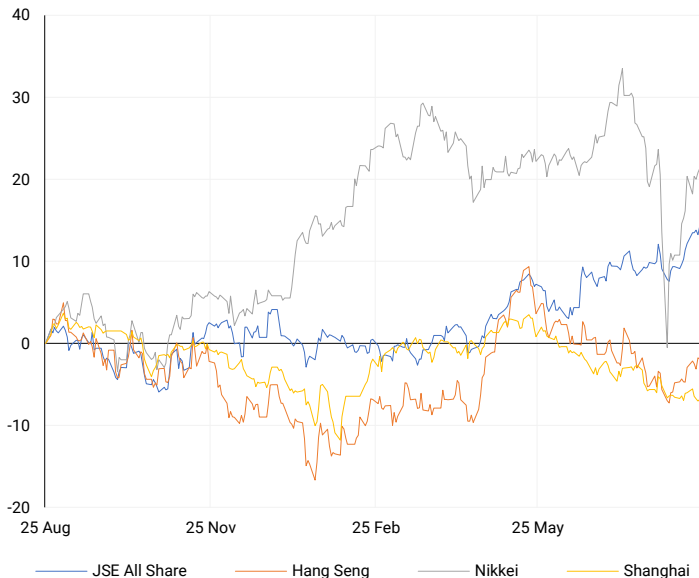


### S&P 500



## ASIAN INDICES

Normalised percentage performances



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

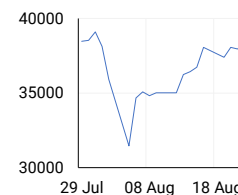
Asia-Pacific markets were mixed this morning as tensions in the Middle East escalated with Israel and Hezbollah exchanging strikes. Investors in the region are also focused on China's central bank's medium-term lending rates and Singapore's July manufacturing data, both of which are expected to provide further economic insights.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17612.10	17641.00	-0.16	1.04	0.82	3.31
Nikkei 225	38364.27	38211.01	0.40	0.79	-3.11	14.64
Shanghai	2854.37	2848.77	0.20	-0.87	-2.09	-4.05

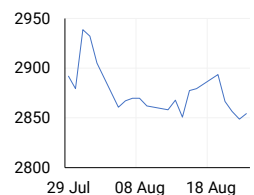
### HANG SENG



### NIKKEI



### SHANGHAI



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold prices rose over 1% on Friday as the dollar and Treasury yields fell after Federal Reserve Chair Jerome Powell hinted at a possible interest rate cut in September. Meanwhile, oil prices continued to climb this morning due to concerns that the Gaza conflict could spread and disrupt oil supplies in the Middle East, along with optimism that U.S. rate cuts could boost global economic growth and fuel demand.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	#N/A	79.07	#VALUE!	2.50	-0.74	2.58
Gold	#N/A	2512.45	#VALUE!	1.12	0.18	21.79
Palladium	#N/A	959.65	#VALUE!	3.28	0.59	-12.54
Platinum	#N/A	966.30	#VALUE!	1.80	0.92	-2.12
Silver	#N/A	29.84	#VALUE!	2.93	2.83	25.44

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	#N/A	17.73	#VALUE!	-1.58	-0.97	-3.23
GBPZAR	#N/A	23.41	#VALUE!	-0.70	1.22	0.48
EURZAR	#N/A	19.83	#VALUE!	-0.89	0.64	-1.78
AUDZAR	#N/A	12.03	#VALUE!	-0.44	0.92	-3.46
EURUSD	#N/A	1.12	#VALUE!	0.73	1.50	1.40
USDJPY	#N/A	144.35	#VALUE!	-1.33	-2.20	2.35
GBPUSD	#N/A	1.32	#VALUE!	0.94	2.08	3.79
USDCHF	#N/A	0.85	#VALUE!	-0.46	-2.09	0.76

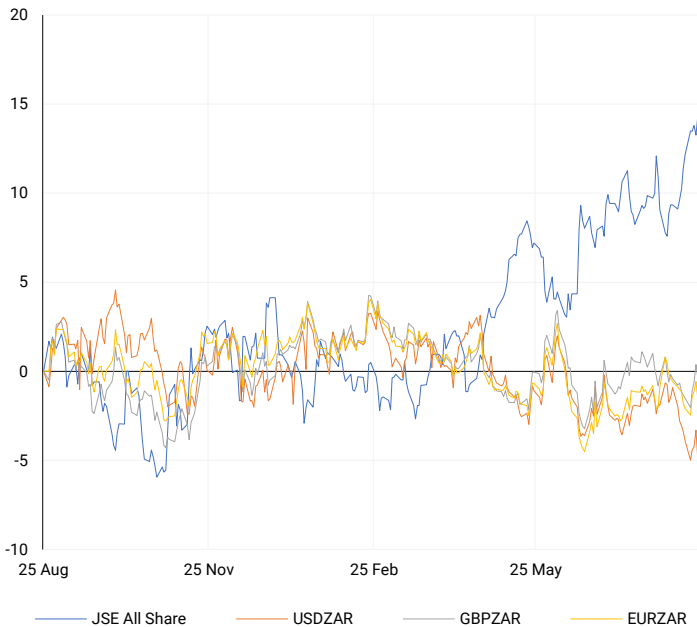
## CURRENCY MARKET SUMMARY

### SELECTED ITEMS

The South African rand surged on Friday following remarks from Federal Reserve Chair Jerome Powell, which indicated an upcoming interest rate cut in September. The dollar weakened, while the British pound reached its highest level in over two years, driven by Powell's clear signal that the anticipated U.S. rate cut is imminent.

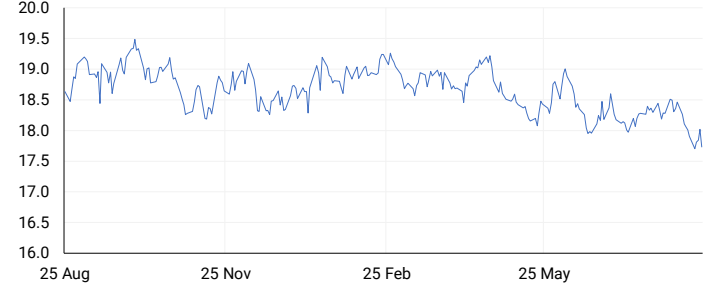
## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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