

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	86619.39	86548.42	0.08	2.17	3.43	12.65
Top 40	78580.40	78506.28	0.09	2.38	3.00	11.47
Financial 15	21018.54	21233.65	-1.01	-2.04	0.41	17.60
Industrial 25	119690.35	119804.93	-0.10	4.95	4.70	15.40
Resource 10	59310.97	57845.10	2.53	4.05	5.74	3.09
Mid Cap	92105.33	91707.00	0.43	0.75	4.98	14.54
Small Cap	88167.54	88673.96	-0.57	0.14	2.96	21.62
Banks	13049.27	13194.16	-1.10	-2.90	-1.37	19.19
Retailers	7975.97	7996.67	-0.26	0.78	7.87	27.95
Property (J253) - TR	2407.14	2423.61	-0.68	-1.27	4.32	29.16

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42156.97	42330.15	-0.41	-0.12	1.43	11.85
Nasdaq	17910.36	18189.17	-1.53	-0.91	1.11	19.31
S&P 500	5708.75	5762.48	-0.93	-0.42	1.07	19.68
US VIX	19.26	16.73	15.12	25.15	28.40	54.70

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7574.07	7634.82	-0.80	-0.39	-0.75	0.41
DAX 30	19213.14	19324.93	-0.58	1.14	1.62	14.69
Eurostoxx 50	4937.50	5009.10	-1.43	0.03	-0.40	9.20
FTSE	8276.65	8236.95	0.48	-0.07	-1.19	7.03

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21133.68	21133.68	0.00	11.23	17.48	23.97
Nikkei 225	38651.97	37919.55	1.93	1.87	0.01	15.50
Shanghai	3336.50	3336.50	0.00	16.53	17.39	12.15

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	471.40	444.60	6.03	0.00	10.54	53.20
BHP AUS	4530.00	4464.00	1.48	-2.87	8.56	-6.61

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
14:15	US	ADP Employment Change	Sep	90.0K	99.0K
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
11:00	EA	Inflation Rate y/y Flash	Sep	1.80%	1.80%
11:00	ZA	ABSA Manufacturing PMI	Sep	51.00	52.80
16:00	US	ISM Manufacturing PMI	Sep	48.30	47.20
16:00	US	JOLTS Job Openings	Aug	7.65M	8.04M
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Pan African Resource plc	PAN	767	5.50	-1.67	87.53	
Harmony GM Co Ltd	HAR	18640	4.64	-0.57	55.87	
Gold Fields Ltd	GFI	28105	4.55	3.18	1.18	
Impala Platinum Hlgs Ltd	IMP	10100	4.38	-0.38	10.66	
African Rainbow Min Ltd	ARI	19761	4.36	7.88	-1.20	
Transaction Capital Ltd	TCP	305	4.10	27.08	-61.78	

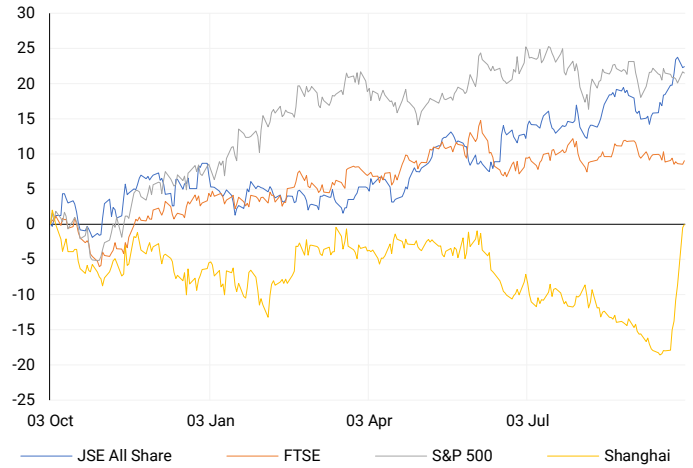
WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Karoo000 Ltd	KRO	64570	-10.29	-7.76	35.94	
Montauk Renewables Inc	MKR	9050	-4.74	5.01	-47.38	
Southern Sun LTD	SSU	748	-3.48	-5.32	42.48	
Blue Label Telecoms Ltd	BLU	512	-3.03	4.92	31.96	
Absa Group Limited	ABG	17021	-2.98	-3.07	3.97	

DIVIDEND DATA

COMPANY	CODE	EXPECTED DIVIDEND
African Rainbow Minerals	ARI	900 ZARc
Exxaro Resources	EXX	796 ZARc
Metrofile Holdings	MFL	7 ZARc
Attacq	ATT	39 ZARc
Super Group	SPG	60 ZARc

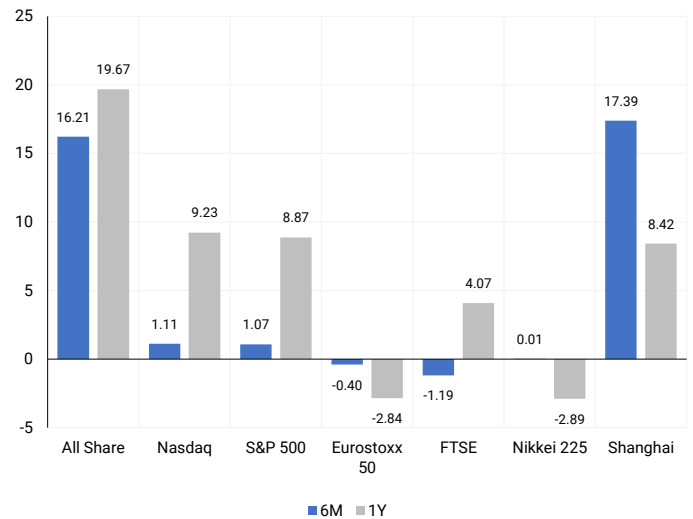
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



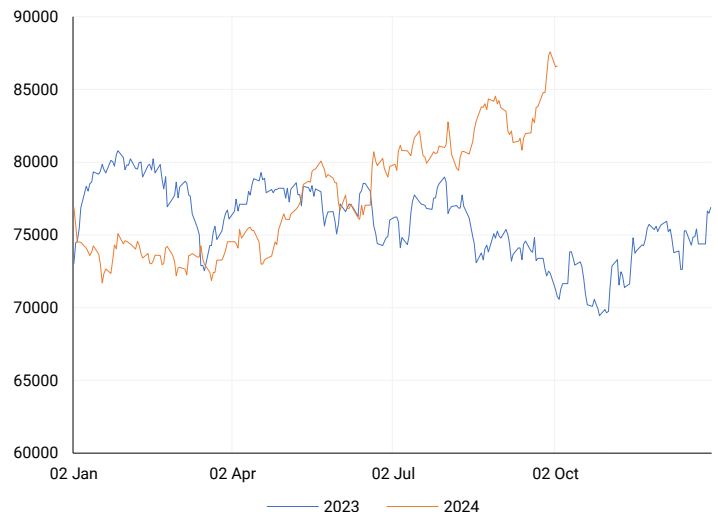
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Ex Div Tue, 01 October

COMPANY	CODE	EXPECTED DIVIDEND
Motus Holdings	MTH	285 ZARc
Truworths International	TRU	197 ZARc
Schroder European Real Estate	SCD	1.48 EURc
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LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	17021	17544	-2.98	-3.07	-3.21	3.97
Anglo American plc	56362	55916	0.80	15.34	9.30	19.04
Anglo American Plat Ltd	63999	62037	3.16	2.93	3.97	-33.61
Anglogold Ashanti Ltd	47280	45899	3.01	-6.07	-10.61	33.78
Anheuser-Busch InBev SA NV	116048	114054	1.75	6.16	6.98	-3.30
BHP Group Limited	53542	53510	0.06	13.24	9.97	-15.47
BID Corporation Ltd	44092	44275	-0.41	-1.61	-1.83	3.34
British American Tob plc	63420	62993	0.68	-3.18	-3.92	17.12
Compagnie Fin Richemont	268743	273493	-1.74	15.22	-3.94	4.67
Capitec Bank Hldgs Ltd	308466	304451	1.32	0.21	5.42	52.23
Discovery Ltd	17178	17180	-0.01	0.69	12.27	19.56
Firststrand Ltd	8209	8306	-1.17	-4.39	-4.52	11.67
Gold Fields Ltd	28105	26883	4.55	3.18	13.35	1.18
Glencore plc	9899	9880	0.19	11.41	6.04	-11.34
Impala Platinum Hlgs Ltd	10100	9676	4.38	-0.38	31.17	10.66
Kumba Iron Ore Ltd	39507	40100	-1.48	17.12	11.95	-35.74
Mondi plc	32500	32683	-0.56	1.12	-5.76	-10.47
MTN Group Ltd	8976	9183	-2.25	-5.83	1.01	-22.29
Naspers Ltd -N-	423718	419490	1.01	15.11	15.21	35.46
Prosus N.V.	75916	75624	0.39	14.97	14.77	35.47
South32 Limited	4343	4374	-0.71	15.81	16.43	2.94
Standard Bank Group Ltd	23847	24235	-1.60	-4.00	-0.64	14.59
Shoprite Holdings Ltd	29159	29578	-1.42	-4.96	-5.96	6.01
Sanlam Limited	8660	8800	-1.59	-1.71	-2.58	18.96
Sasol Limited	11694	11605	0.77	-4.97	-15.00	-36.89
Sibanye Stillwater Ltd	1852	1785	3.75	0.54	7.49	-25.62
Vodacom Group Ltd	10651	10947	-2.70	-5.48	-3.21	0.48

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the Johannesburg Stock Exchange, the Top-40 index remained mostly unchanged on Tuesday. South African manufacturing activity improved in September due to stronger demand and a positive outlook from an interest rate cut. Capitec Bank, based in Stellenbosch, reported a 36% rise in earnings to R6.4 billion for the six months ending 31 August 2024 and declared a 36% higher interim dividend of 2,085 cents.

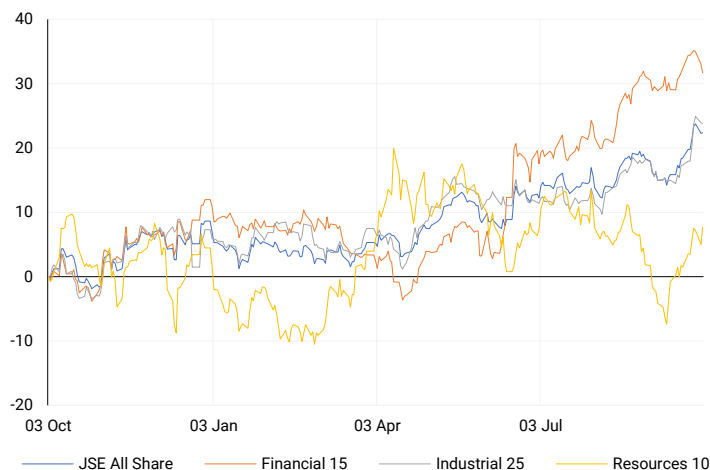
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

CAPITEC BANK HOLDINGS LIMITED – Unaudited Condensed Consolidated Financial Results

The company's operating profit before tax grew by 41% to R8.309 billion, while headline earnings per share rose by 36% to 5 544 cents. Earnings per share also increased by 37% to 5 567 cents. Interim ordinary dividends went up 36% to 2 085 cents per share, and total equity saw a 17% rise to R45.958 billion. The directors declared an interim dividend of 2 085 cents per share for the six months ending 31 August 2024, which will be paid on 21 October 2024, with 116 099 843 ordinary shares in circulation.

CPI | 1.32% OPEN | 309250c HIGH | 314993c LOW | 306030c CLOSE | 308466c TIME | 07:05

PBT GROUP LIMITED – Dealing in Securities

Spalding sold 1 008 000 PBT shares to TIP at 591 cents per share, totalling R5.957 million, through an off-market transaction on 30 September 2024. Following the transaction, Elizna Read (CEO) now holds 5.87% of PBT Group, combining direct and indirect shareholdings. Bianca Pieters (CFO) holds 1.48%, Pule Taukobong holds 2.36%, and Anastassia Sousa (Company Secretary) has 0.54%. Spalding now owns 26.4% of PBT shares, while TIP holds 1%.

PBG | 5.00% OPEN | 590c HIGH | 590c LOW | 560c CLOSE | 588c TIME | 14:50

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Karoo	KRO	Interim	11 Oct '24
PSG	KST	Interim	17 Oct '24
Combined Motor Holdings	CMH	Interim	18 Oct '24
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BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9050	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	9089	11.15	Thu, 05 Sep '24
Absa	ABSP	82700	11.48	Thu, 12 Sep '24
Capitec	CPIP	10250	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9050	12.22	Thu, 19 Sep '24
Netcare	NTCP	8177	11.82	Thu, 31 Oct '24
Discovery	DSBP	9400	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	19500	19500	0.00	-18.75	-4.18
African Rainbow Min Ltd	ARI	19761	18936	4.36	13.57	-1.20
AVI Ltd	AVI	10900	11000	-0.91	7.14	32.81
Barloworld Ltd	BAW	8600	8658	-0.67	-8.46	8.86
Bidvest Ltd	BVT	28818	29279	-1.57	-1.04	14.23
Bytes Technology Grp PLC	BYI	11711	11879	-1.41	4.46	-18.22
Capital&Counties Prop plc	CCO	3411	3377	1.01	0.18	4.95
Clicks Group Ltd	CLS	39253	39697	-1.12	5.04	20.52
Dis-Chem Pharmacies Ltd	DCP	3788	3795	-0.18	8.23	23.43
Exxaro Resources Ltd	EXX	17311	17206	0.61	8.19	-15.34
Fortress Real Est INV B	FFB	2035	2060	-1.21	5.44	41.71
Growthpoint Prop Ltd	GRT	1403	1403	0.00	-0.50	20.12
Harmony GM Co Ltd	HAR	18640	17814	4.64	4.56	55.87
Hammerson plc	HMN	7400	7345	0.75	10.61	988.24
Investec Ltd	INL	12826	13119	-2.23	-5.43	2.13
Investec plc	INP	12857	13100	-1.85	-5.11	2.08
Italtile Ltd	ITE	1272	1251	1.68	1.03	13.57
Life Healthc Grp Hldgs Ltd	LHC	1660	1600	3.75	15.52	-9.64
MultiChoice Group Ltd	MCG	11005	10900	0.96	-0.17	35.83
Montauk Renewables Inc	MKR	9050	9500	-4.74	4.85	-47.38
Mr Price Group Ltd	MRP	27100	27022	0.29	11.80	72.82
Momentum Met Hldgs Ltd	MTM	2939	2947	-0.27	5.30	34.26
Ninety One Plc	N91	4062	4054	0.20	3.81	-5.80
Nedbank Group Ltd	NED	29377	29897	-1.74	-0.98	35.86
Northam Platinum Hldgs Ltd	NPH	11337	10904	3.97	7.53	-19.27
NEPI Rockcastle N.V.	NRP	14483	14589	-0.73	0.42	14.60
Netcare Limited	NTC	1549	1541	0.52	14.06	8.78
Ninety One Limited	NY1	4118	4089	0.71	5.78	-4.17
Old Mutual Limited	OMU	1347	1370	-1.68	4.42	3.14
OUTsurance Group Ltd	OUT	5873	5804	1.19	23.05	39.17
Pick n Pay Stores Ltd	PIK	2630	2583	1.82	8.23	13.02
Pepkor Holdings Ltd	PPH	2413	2409	0.17	10.18	22.92
Quilter Plc	QLT	3015	3072	-1.86	-6.92	24.18
Redefine Properties Ltd	RDF	494	499	-1.00	3.78	28.31
Remgro Ltd	REM	15619	15733	-0.72	8.08	-3.87
Resilient REIT Limited	RES	5816	5874	-0.99	1.73	31.32
Reinet Investments S.C.A	RNI	47000	47884	-1.85	-1.73	0.81
Sappi Ltd	SAP	4861	4845	0.33	7.02	9.98
Santam Limited	SNT	36700	36800	-0.27	4.39	28.07
The Spar Group Ltd	SPP	13187	13554	-2.71	2.92	11.85
Sirius Real Estate Ltd	SRE	2218	2218	0.00	-2.08	0.14
Tiger Brands Ltd	TBS	24190	23300	3.82	2.67	20.17
Transaction Capital Ltd	TCP	305	293	4.10	11.31	-61.78
The Foschini Group Limited	TFG	15478	15621	-0.92	6.83	39.49
Thungela Resources Ltd	TGA	11229	10975	2.31	-3.36	-26.99
Telkom SA SOC Ltd	TKG	2620	2635	-0.57	-7.29	-11.90
Truworths Int Ltd	TRU	10900	10900	0.00	11.92	46.60
Woolworths Holdings Ltd	WHL	6765	6811	-0.68	4.62	-6.30
Zeda Limited	ZZD	1380	1390	-0.72	5.10	8.24

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

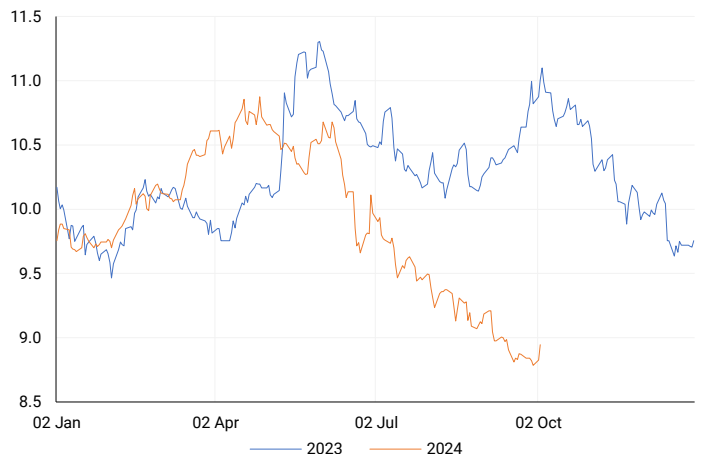
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	134	128	4.69	9.84	-18.29
ADVTECH Ltd	ADH	3180	3163	0.54	-1.85	29.58
Altron Limited A	AEL	1710	1730	-1.16	0.59	66.83
AECI Limited	AFE	10142	10349	-2.00	-4.32	-7.54
Alexander Forbes Grp Hldgs	AFH	701	720	-2.64	6.70	6.21
Afrimat Limited	AFT	6827	6828	-0.01	3.38	8.37
African Rainbow Cap Inv	AIL	712	727	-2.06	15.21	45.60
Adcock Ingram Hldgs Ltd	AIP	6901	7018	-1.67	6.99	14.83
Astral Foods Ltd	ARL	18600	18906	-1.62	6.59	26.90
Attacq Limited	ATT	1275	1299	-1.85	10.68	38.29
Brait PLC	BAT	146	147	-0.68	26.96	-19.78
Blue Label Telecoms Ltd	BLU	512	528	-3.03	3.85	31.96
Burststone Group	BTN	963	960	0.31	16.59	20.38
Coronation Fund Mngrs Ld	CML	3830	3909	-2.02	-5.67	22.91
Curro Holdings Limited	COH	1315	1323	-0.60	-0.53	12.88
Cashbuild Ltd	CSB	16152	16100	0.32	-3.28	-3.24
DRD Gold Ltd	DRD	1679	1640	2.38	11.86	6.47
Datatec Ltd	DTC	3758	3797	-1.03	5.71	-7.21
Emira Property Fund Ltd	EMI	1065	1090	-2.29	-1.75	24.56
Equites Prop Fund Ltd	EQU	1434	1440	-0.42	5.44	2.80
Famous Brands Ltd	FBR	6228	6354	-1.98	6.26	7.51
Fairvest Limited B	FTB	445	450	-1.11	1.14	29.36
Grindrod Ltd	GND	1475	1510	-2.32	4.09	28.71
Hosken Cons Inv Ltd	HCI	17930	18200	-1.48	-3.56	-11.50
Hudaco Industries Ltd	HDC	19082	19407	-1.67	0.61	18.79
Hyprop Inv Ltd	HYP	4540	4602	-1.35	18.75	45.93
JSE Ltd	JSE	12663	12827	-1.28	8.23	36.99
KAP Industrial Hldgs Ltd	KAP	341	340	0.29	2.71	30.15
Karoo Ltd	KRO	64570	71975	-10.29	-6.69	35.94
PSG Konsult Limited	KST	1875	1824	2.80	7.94	22.15
Libstar Holdings Ltd	LBR	401	418	-4.07	-4.52	14.57
Lighthouse Properties plc	LTE	787	785	0.25	-2.96	7.07
Industrials REIT Limited	MLI	1.6	1.7	-5.88	42.19	128.57
MAS P.L.C	MSP	1810	1825	-0.82	3.37	4.56
Metair Investments Ltd	MTA	1288	1305	-1.30	-16.09	-27.44
Motus Holdings Ltd	MTH	11959	12149	-1.56	-1.00	17.82
Murray & Roberts Hldgs	MUR	286	285	0.35	-7.14	91.95
Oceana Group Ltd	OCE	6971	6900	1.03	1.84	-1.36
Omnia Holdings Ltd	OMN	6503	6503	0.00	2.80	-0.52
Pan African Resource plc	PAN	767	727	5.50	5.94	87.53
PPC Limited	PPC	397	391	1.53	-5.02	-0.50
Raubex Group Ltd	RBX	5227	5254	-0.51	6.13	88.56
RFG Holdings Limited	RFG	1665	1648	1.03	-2.63	23.33
Reunert Ltd	RLO	8050	8100	-0.62	4.21	34.30
SA Corp Real Estate Ltd	SAC	302	307	-1.63	10.22	30.17
Super Group Ltd	SPG	2381	2416	-1.45	-14.20	-19.97
Stor-Age Prop REIT Ltd	SSS	1504	1515	-0.73	3.37	15.16
Southern Sun LTD	SSU	748	775	-3.48	12.48	42.48
Sun International Ltd	SUI	4550	4550	0.00	8.59	10.98
Tharisa plc	THA	1835	1800	1.94	-7.04	21.44
Tsogo Sun Gaming Ltd	TSG	1220	1250	-2.40	2.61	-0.41
Vukile Property Fund Ltd	VKE	1829	1826	0.16	3.22	29.53
Wilson Bayly Hlm-Ovc Ltd	WBO	22854	23134	-1.21	12.26	75.72

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	3.74%	-4	-17	--
United Kingdom	3.94%	-6	-7	-50
Germany	2.03%	-9	-26	-80
Japan	0.82%	-2	-6	--
South African 10Y	8.97%	12	-26	-194

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Jul '23	5.25%-5.50%
United Kingdom	Aug '24	5.00%
European	Sep '24	3.65%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

EUROPEAN INDICES

Normalised percentage performances



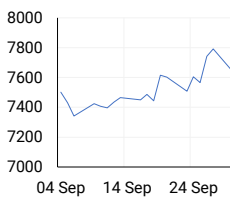
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

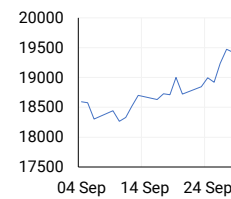
European stocks fell on Tuesday, reversing earlier gains due to concerns over a potential attack by Iran on Israel. Euro zone inflation dropped to 1.8% in September, below forecasts and the lowest since mid-2021, raising the likelihood of another interest rate cut by the European Central Bank. However, manufacturing activity in the euro zone saw its sharpest decline of the year in September, with Germany's sector contracting at its fastest pace in a year.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7574.07	7634.82	-0.80	-0.39	-0.75	0.41
DAX 30	19213.14	19324.93	-0.58	1.14	1.62	14.69
Eurostoxx 50	4937.50	5009.10	-1.43	0.03	-0.40	9.20
FTSE	8276.65	8236.95	0.48	-0.07	-1.19	7.03

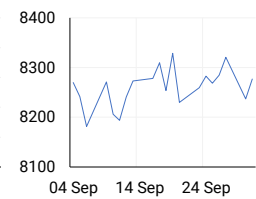
CAC 40



DAX

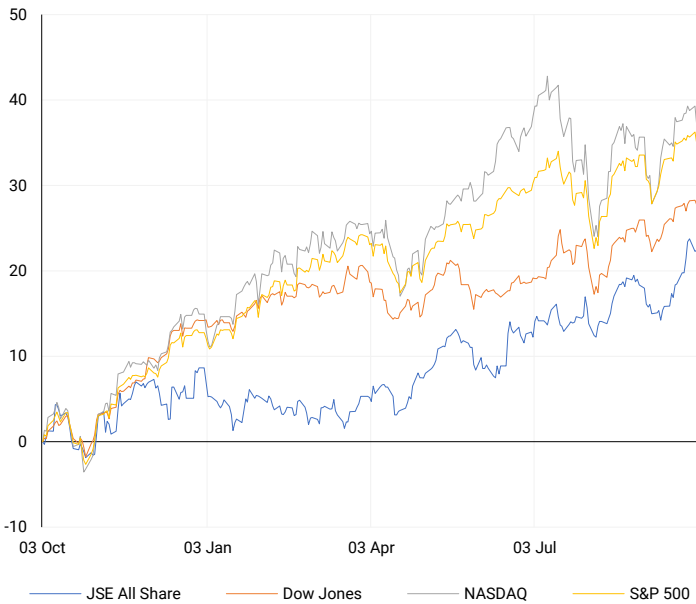


FTSE



AMERICAN INDICES

Normalised percentage performances



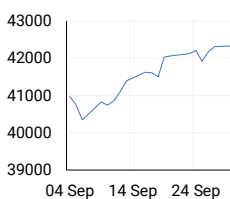
AMERICAN MARKET SUMMARY

SELECTED ITEMS

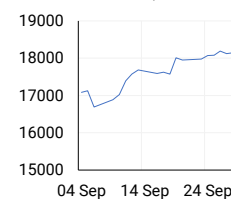
U.S. stocks fell on Tuesday, with the Nasdaq dropping over 1%, as investors grew cautious after Iran fired the missiles at Israel. While markets recovered slightly from the day's lows, concerns remained due to the Middle East conflict, along with upcoming U.S. jobless claims data and payroll reports. Economic uncertainty also rose due to a port strike on the East and Gulf coasts, which, though not as severe as pandemic disruptions, still impacts the economy and complicates decisions for Federal Reserve policymakers. Meanwhile, U.S. job openings rebounded in August, and manufacturing activity slightly missed expectations in September.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42156.97	42330.15	-0.41	-0.12	1.43	11.85
Nasdaq	17910.36	18189.17	-1.53	-0.91	1.11	19.31
S&P 500	5708.75	5762.48	-0.93	-0.42	1.07	19.68
US VIX	19.26	16.73	15.12	25.15	28.40	54.70

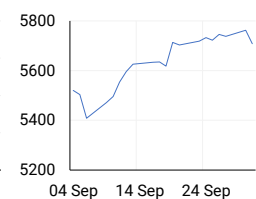
DOW JONES



NASDAQ

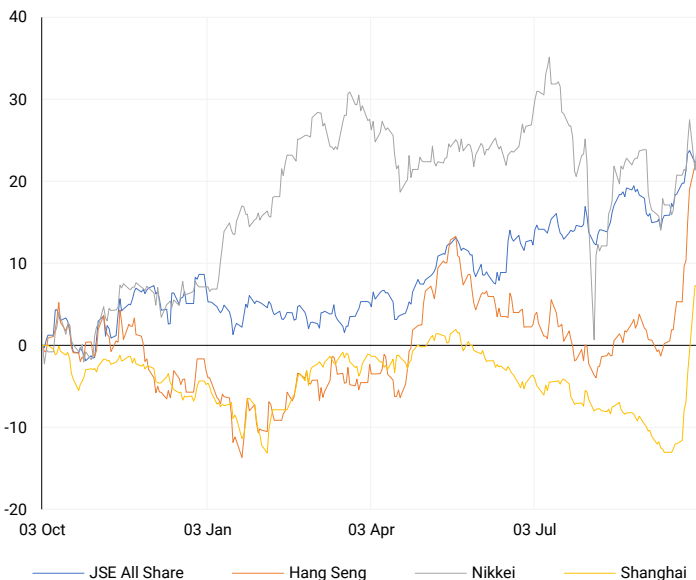


S&P 500



ASIAN INDICES

Normalised percentage performances



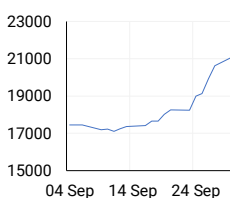
ASIAN MARKET SUMMARY

SELECTED ITEMS

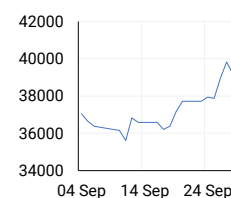
Asia-Pacific markets traded lower this morning following the inauguration of Japan's new Prime Minister, Shigeru Ishiba, who replaced Fumio Kishida. Analysts believe Ishiba's leadership may give the Bank of Japan more room to raise interest rates. In South Korea, consumer inflation rose 1.6% in September, lower than the 1.9% expected by economists. Additionally, South Korea's factory activity saw its sharpest decline in 15 months, with a purchasing managers' index of 48.3, signalling weakened overseas demand.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21133.68	21133.68	0.00	11.23	17.48	23.97
Nikkei 225	38651.97	37919.55	1.93	1.87	0.01	15.50
Shanghai	3336.50	3336.50	0.00	16.53	17.39	12.15

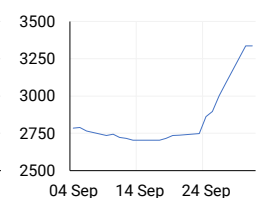
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices surged over 1% on Tuesday as investors sought safe-haven assets amid growing fears of a broader Middle East war following Iran's missile attack on Israel. Similarly, oil prices increased this morning, driven by concerns that the conflict could escalate and disrupt oil supplies from the critical producing region.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	74.64	74.40	0.32	3.68	-1.02	-3.48
Gold	2654.79	2663.50	-0.33	1.09	0.24	29.11
Palladium	1006.40	1008.99	-0.26	0.60	-5.17	-8.05
Platinum	993.25	994.04	-0.08	1.66	0.71	0.69
Silver	31.22	31.44	-0.70	0.90	-2.06	32.17

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.37	17.41	-0.20	0.76	0.92	-5.02
GBPZAR	23.07	23.09	-0.12	-0.05	-0.25	-0.87
EURZAR	19.22	19.25	-0.15	0.05	-0.28	-4.68
AUDZAR	11.97	11.99	-0.09	0.36	0.73	-3.79
EURUSD	1.11	1.11	-0.05	-0.60	-1.00	0.27
USDJPY	143.79	143.57	0.16	-0.05	0.24	1.79
GBPUSD	1.33	1.33	-0.10	-0.65	-0.94	4.36
USDCHF	0.85	0.85	-0.07	0.12	0.39	0.60

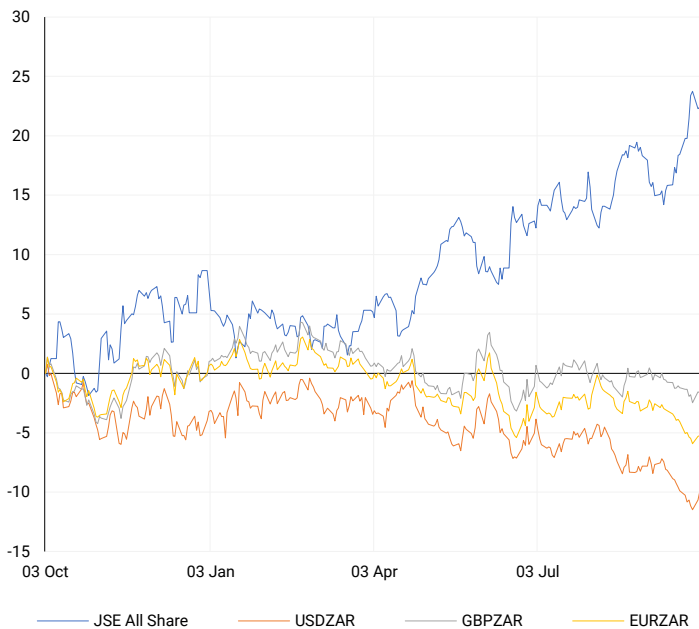
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand weakened on Tuesday as the U.S. dollar strengthened after Federal Reserve Chair Jerome Powell downplayed the likelihood of significant interest rate cuts. This morning, the dollar maintained its strong position, boosted by safe-haven demand following Iran's missile attack on Israel, as investors grew concerned about the potential escalation of conflict in the Middle East.

CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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