

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	87115.22	86619.39	0.57	1.34	4.35	13.29
Top 40	79130.18	78580.40	0.70	1.59	4.06	12.25
Financial 15	21049.58	21018.54	0.15	-2.20	1.01	17.77
Industrial 25	120749.98	119690.35	0.89	3.70	6.00	16.42
Resource 10	59789.62	59310.97	0.81	2.70	6.74	3.92
Mid Cap	91817.56	92105.33	-0.31	-0.03	4.96	14.18
Small Cap	88084.09	88167.54	-0.09	-0.56	2.95	21.51
Banks	13101.08	13049.27	0.40	-2.76	-0.84	19.66
Retailers	7888.85	7975.97	-1.09	0.41	6.50	26.55
Property (J253) - TR	2399.99	2407.14	-0.30	-1.49	4.82	28.78

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42196.52	42156.97	0.09	0.67	1.52	11.96
Nasdaq	17925.12	17910.36	0.08	-0.87	1.19	19.41
S&P 500	5709.54	5708.75	0.01	-0.22	1.08	19.70
US VIX	18.90	19.26	-1.87	22.65	21.54	51.81

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7577.59	7574.07	0.05	0.16	-0.90	0.46
DAX 30	19164.75	19213.14	-0.25	1.30	1.24	14.41
Eurostoxx 50	4959.00	4937.50	0.44	0.85	-0.25	9.67
FTSE	8290.86	8276.65	0.17	0.27	-0.87	7.21

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	22443.73	21133.68	6.20	17.33	26.86	31.65
Nikkei 225	37808.76	38651.97	-2.18	-0.16	-2.31	12.98
Shanghai	3336.50	3336.50	0.00	15.20	18.69	12.15

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	456.00	470.00	-2.98	0.00	15.93	61.96
BHP AUS	4524.00	4506.00	0.40	0.94	5.53	-5.73

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
9:15	ZA	S&P Global PMI	Sep	50.70	50.50
14:30	US	Initial Jobless Claims	Sep	220.0K	218.0K
16:00	US	ISM Services PMI	Sep	51.30	51.50
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:15	US	ADP Employment Change	Sep	90.0K	143.0K
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Sibanye Stillwater Ltd	SSW	2012	8.64	6.01	-19.20	
Pick n Pay Stores Ltd	PIK	2754	4.71	6.87	18.35	
Karoo000 Ltd	KRO	67200	4.07	-7.31	41.48	
Northam Platinum Hldgs Ltd	NPH	11785	3.95	6.00	-16.08	
Impala Platinum Hlgs Ltd	IMP	10481	3.77	1.83	14.84	
Sasol Limited	SOL	12120	3.64	-1.41	-34.59	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Exxaro Resources Ltd	EXX	16308	-5.79	-3.27	-20.25	
Metair Investments Ltd	MTA	1236	-4.04	-13.38	-30.37	
Truworths Int Ltd	TRU	10491	-3.75	-3.23	41.10	
Wilson Bayly Hlm-Ovc Ltd	WBO	22172	-2.98	-4.29	70.48	
Tharisa plc	THA	1781	-2.94	-0.50	17.87	

DIVIDEND DATA

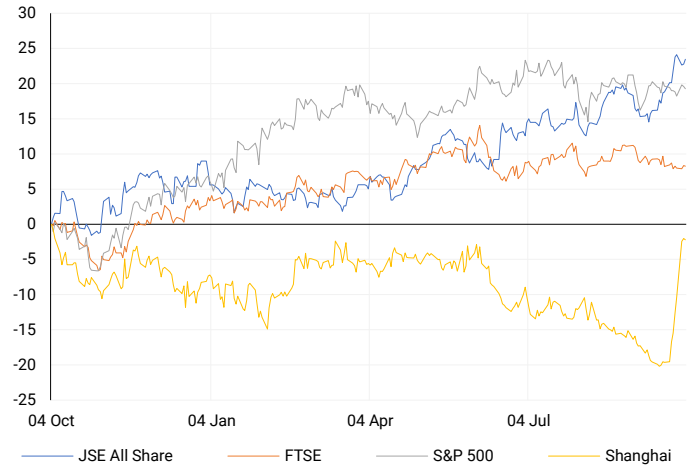
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Clientèle	CLI	125 ZARc	Texton Property Fund	TEX	20.12 ZARc
FirstRand	FSR	215 ZARc	---	---	---
Harmony Gold Mining	HAR	94 ZARc	---	---	---
Hyprop Investments	HYP	280 ZARc	---	---	---
Mustek	MST	7.5 ZARc	---	---	---

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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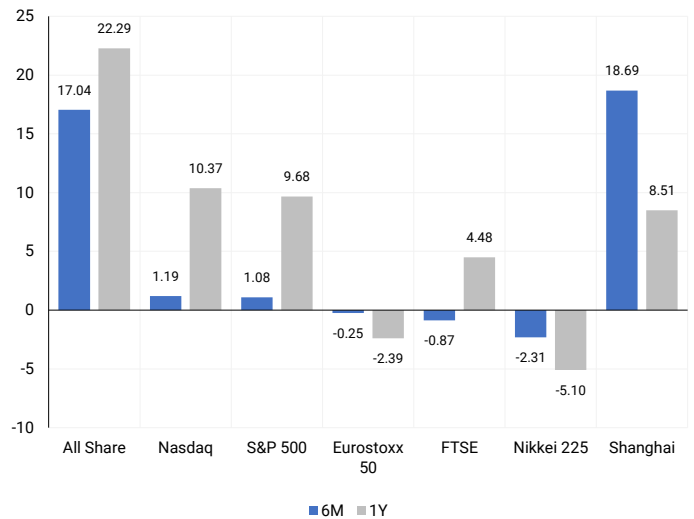
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



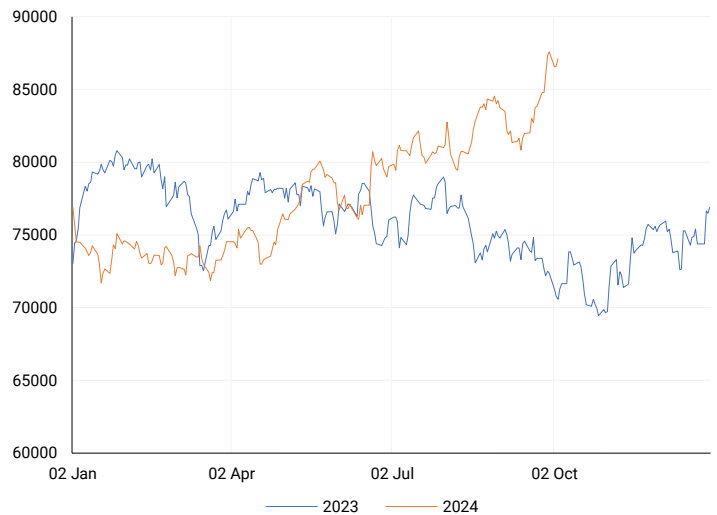
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 08 October

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	16943	17021	-0.46	-3.55	-3.52	3.49
Anglo American plc	57158	56362	1.41	8.53	9.17	20.72
Anglo American Plat Ltd	66178	63999	3.40	5.41	3.24	-31.35
Anglogold Ashanti Ltd	47340	47280	0.13	-5.30	-9.91	33.95
Anheuser-Busch InBev SA NV	115159	116048	-0.77	5.39	5.47	-4.05
BHP Group Limited	54500	53542	1.79	9.66	12.78	-13.96
BID Corporation Ltd	44141	44092	0.11	-0.14	-0.90	3.46
British American Tob plc	62700	63420	-1.14	-1.75	-6.07	15.79
Compagnie Fin Richemont	271950	268743	1.19	10.62	-2.33	5.92
Capitec Bank Hldgs Ltd	312900	308466	1.44	2.09	6.33	54.41
Discovery Ltd	17142	17178	-0.21	-0.57	12.44	19.31
Firststrand Ltd	8214	8209	0.06	-4.73	-3.93	11.74
Gold Fields Ltd	27820	28105	-1.01	2.66	12.98	0.15
Glencore plc	10005	9899	1.07	8.00	6.57	-10.39
Impala Platinum Hlgs Ltd	10481	10100	3.77	1.83	26.28	14.84
Kumba Iron Ore Ltd	39473	39507	-0.09	7.34	15.84	-35.79
Mondi plc	32670	32500	0.52	0.96	-6.02	-10.00
MTN Group Ltd	8851	8976	-1.39	-7.75	0.98	-23.37
Naspers Ltd -N-	438334	423718	3.45	12.00	20.31	40.13
Prosus N.V.	78490	75916	3.39	13.07	18.76	40.06
South32 Limited	4434	4343	2.10	10.57	18.65	5.10
Standard Bank Group Ltd	23926	23847	0.33	-4.24	0.10	14.97
Shoprite Holdings Ltd	29166	29159	0.02	-4.35	-6.93	6.04
Sanlam Limited	8694	8660	0.39	-1.94	1.32	19.42
Sasol Limited	12120	11694	3.64	-1.41	-9.66	-34.59
Sibanye Stillwater Ltd	2012	1852	8.64	6.01	16.84	-19.20
Vodacom Group Ltd	10625	10651	-0.24	-7.16	-3.78	0.24

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

The Johannesburg Stock Exchange's Top-40 index rose by about 0.6% on Wednesday, while Africa's largest fund manager, the Public Investment Corp (PIC), announced that its assets under management hit a record R3 trillion (\$172 billion) on September 26. This increase was driven by positive market sentiment following the May 29 elections, which led to a coalition government. Capitec Bank also adjusted its approach to granting credit to certain personal banking clients in response to the favourable election outcome.

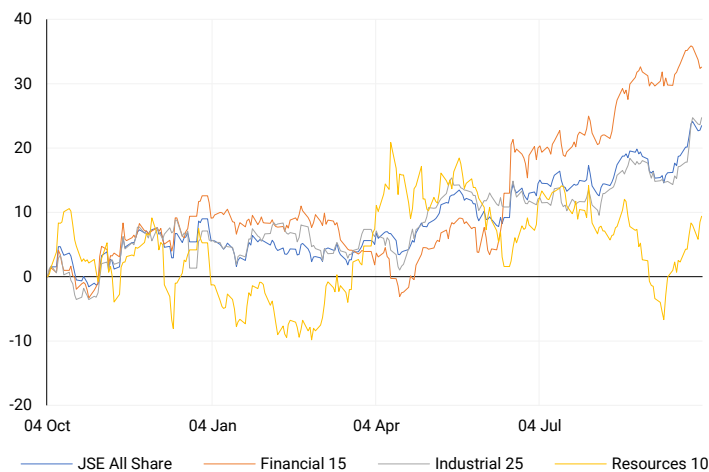
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

DELTA PROPERTY FUND LIMITED – Proposed Disposal

Delta has agreed to sell two properties, Anchor House in Bloemfontein and Du Toitspan in Kimberley, to Currolink Investments for R33 million. This is part of Delta's strategy to optimize its portfolio by exiting certain regions and selling non-strategic assets. The sale proceeds of R31.7 million will be used to reduce debt and vacancy levels. The transfer is expected by 16 November 2024. Additionally, Delta has successfully completed the sale and transfer of properties at 5/7 Elliot in Kimberley and Trustfontein in Bloemfontein.

DLT | 0.00% OPEN | 27c HIGH | 27c LOW | 27c CLOSE | 27c TIME | 15:56

CLIENTÈLE LIMITED – Cautionary Announcement

Clientèle's board has announced that the company has been selected as the preferred bidder for acquiring a financial services entity, which could impact its share price if the deal is finalized. While there is no certainty yet that the transaction will be completed, it will depend on legal agreements with typical conditions for such deals. Shareholders are advised to exercise caution when trading their Clientèle shares until further updates are provided.

CLI | 8.35% OPEN | 1285c HIGH | 1285c LOW | 1285c CLOSE | 1285c TIME | 17:00

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Karoo	KRO	Interim	11 Oct '24
PSG	KST	Interim	17 Oct '24
Combined Motor Holdings	CMH	Interim	18 Oct '24
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BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9300	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	9022	11.15	Thu, 05 Sep '24
Absa	ABSP	82501	11.48	Thu, 12 Sep '24
Capitec	CPIP	10400	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9000	12.22	Thu, 19 Sep '24
Netcare	NTCP	8177	11.82	Thu, 31 Oct '24
Discovery	DSBP	9499	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	19596	19500	0.49	-17.46	-3.71
African Rainbow Min Ltd	ARI	19190	19761	-2.89	11.36	-4.05
AVI Ltd	AVI	10701	10900	-1.83	5.92	30.39
Barloworld Ltd	BAW	8465	8600	-1.57	-9.62	7.15
Bidvest Ltd	BVT	28167	28818	-2.26	-1.27	11.65
Bytes Technology Grp PLC	BYI	11839	11711	1.09	7.68	-17.33
Capital&Counties Prop plc	CCO	3343	3411	-1.99	-3.35	2.86
Clicks Group Ltd	CLS	38652	39253	-1.53	3.78	18.67
Dis-Chem Pharmacies Ltd	DCP	3746	3788	-1.11	4.93	22.06
Exxaro Resources Ltd	EXX	16308	17311	-5.79	3.35	-20.25
Fortress Real Est INV B	FFB	2028	2035	-0.34	6.46	41.23
Growthpoint Prop Ltd	GRT	1395	1403	-0.57	0.50	19.43
Harmony GM Co Ltd	HAR	18325	18640	-1.69	7.21	53.23
Hammerson plc	HMN	7252	7400	-2.00	8.89	966.47
Investec Ltd	INL	12817	12826	-0.07	-5.56	2.05
Investec plc	INP	12814	12857	-0.33	-6.01	1.74
Italtile Ltd	ITE	1255	1272	-1.34	0.64	12.05
Life Healthc Grp Hldgs Ltd	LHC	1693	1660	1.99	18.47	-7.84
MultiChoice Group Ltd	MCG	11200	11005	1.77	1.33	38.24
Montauk Renewables Inc	MKR	9200	9050	1.66	8.24	-46.51
Mr Price Group Ltd	MRP	27087	27100	-0.05	11.20	72.74
Momentum Met Hldgs Ltd	MTM	2897	2939	-1.43	5.00	32.34
Ninety One Plc	N91	4097	4062	0.86	5.27	-4.99
Nedbank Group Ltd	NED	29620	29377	0.83	-0.39	36.98
Northam Platinum Hldgs Ltd	NPH	11785	11337	3.95	11.18	-16.08
NEPI Rockcastle N.V.	NRP	14290	14483	-1.33	-0.42	13.07
Netcare Limited	NTC	1572	1549	1.48	15.59	10.39
Ninety One Limited	NY1	4121	4118	0.07	6.29	-4.10
Old Mutual Limited	OMU	1331	1347	-1.19	4.72	1.91
OUTsurace Group Ltd	OUT	5890	5873	0.29	23.53	39.57
Pick n Pay Stores Ltd	PIK	2754	2630	4.71	13.33	18.35
Pepkor Holdings Ltd	PPH	2385	2413	-1.16	9.15	21.50
Quilter Plc	QLT	3031	3015	0.53	-6.45	24.84
Redefine Properties Ltd	RDF	503	494	1.82	6.79	30.65
Remgro Ltd	REM	15637	15619	0.12	7.02	-3.76
Resilient REIT Limited	RES	5814	5816	-0.03	2.31	31.27
Reinet Investments S.C.A	RNI	45800	47000	-2.55	-4.19	-1.76
Sappi Ltd	SAP	4898	4861	0.76	8.48	10.81
Santam Limited	SNT	36599	36700	-0.28	4.27	27.71
The Spar Group Ltd	SPP	13259	13187	0.55	3.86	12.46
Sirius Real Estate Ltd	SRE	2161	2218	-2.57	-4.38	-2.44
Tiger Brands Ltd	TBS	24004	24190	-0.77	2.88	19.25
Transaction Capital Ltd	TCP	315	305	3.28	16.24	-60.53
The Foschini Group Limited	TFG	15371	15478	-0.69	5.46	38.53
Thungela Resources Ltd	TGA	11230	11229	0.01	-1.49	-26.98
Telkom SA SOC Ltd	TKG	2604	2620	-0.61	-6.83	-12.44
Truworths Int Ltd	TRU	10491	10900	-3.75	8.02	41.10
Woolworths Holdings Ltd	WHL	6700	6765	-0.96	3.96	-7.20
Zeda Limited	ZZD	1385	1380	0.36	6.05	8.63

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

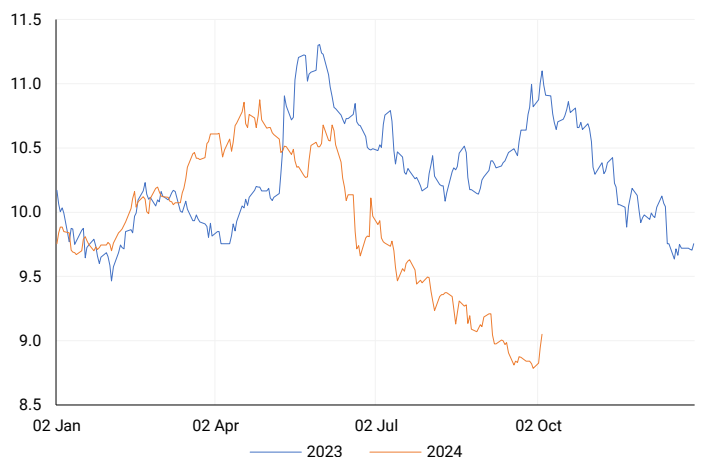
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	137	134	2.24	12.30	-16.46
ADVTECH Ltd	ADH	3196	3180	0.50	-3.59	30.24
Altron Limited A	AEL	1748	1710	2.22	2.52	70.54
AECI Limited	AFE	10132	10142	-0.10	-5.44	-7.63
Alexander Forbes Grp Hldgs	AFH	699	701	-0.29	5.91	5.91
Afrimat Limited	AFT	6790	6827	-0.54	3.38	7.78
African Rainbow Cap Inv	AIL	719	712	0.98	6.68	47.03
Adcock Ingram Hldgs Ltd	AIP	7044	6901	2.07	7.85	17.20
Astral Foods Ltd	ARL	18250	18600	-1.88	5.64	24.51
Attacq Limited	ATT	1256	1275	-1.49	10.37	36.23
Brait PLC	BAT	149	146	2.05	46.08	-18.13
Blue Label Telecoms Ltd	BLU	516	512	0.78	4.67	32.99
Burstone Group	BTN	958	963	-0.52	9.99	19.75
Coronation Fund Mngrs Ld	CML	3812	3830	-0.47	-4.91	22.34
Curro Holdings Limited	COH	1333	1315	1.37	0.60	14.42
Cashbuild Ltd	CSB	16500	16152	2.15	-0.91	-1.16
DRD Gold Ltd	DRD	1691	1679	0.71	13.11	7.23
Datatec Ltd	DTC	3670	3758	-2.34	2.23	-9.38
Emira Property Fund Ltd	EMI	1075	1065	0.94	1.51	25.73
Equites Prop Fund Ltd	EQU	1434	1434	0.00	7.74	2.80
Famous Brands Ltd	FBR	6354	6228	2.02	9.21	9.68
Fairvest Limited B	FTB	455	445	2.25	3.17	32.27
Grindrod Ltd	GND	1500	1475	1.69	4.75	30.89
Hosken Cons Inv Ltd	HCI	17657	17930	-1.52	-5.31	-12.85
Hudaco Industries Ltd	HDC	18801	19082	-1.47	2.20	17.05
Hyprop Inv Ltd	HYP	4525	4540	-0.33	19.36	45.45
JSE Ltd	JSE	12697	12663	0.27	10.41	37.35
KAP Industrial Hldgs Ltd	KAP	337	341	-1.17	1.51	28.63
Karooooo Ltd	KRO	67200	64570	4.07	1.66	41.48
PSG Konsult Limited	KST	1855	1875	-1.07	6.30	20.85
Libstar Holdings Ltd	LBR	415	401	3.49	2.98	18.57
Lighthouse Properties plc	LTE	787	787	0.00	-2.96	7.07
Industrials REIT Limited	MLI	1.6	1.6	0.00	46.77	128.57
MAS P.L.C	MSP	1789	1810	-1.16	4.31	3.35
Metair Investments Ltd	MTA	1236	1288	-4.04	-19.32	-30.37
Motus Holdings Ltd	MTH	11678	11959	-2.35	-5.95	15.05
Murray & Roberts Hldgs	MUR	282	286	-1.40	-4.08	89.26
Oceana Group Ltd	OCE	6880	6971	-1.31	0.85	-2.65
Omnia Holdings Ltd	OMN	6499	6503	-0.06	2.27	-0.58
Pan African Resource plc	PAN	767	767	0.00	5.94	87.53
PPC Limited	PPC	394	397	-0.76	-4.60	-1.25
Raubex Group Ltd	RBX	5200	5227	-0.52	4.84	87.59
RFG Holdings Limited	RFG	1626	1665	-2.34	2.26	20.44
Reunert Ltd	RLO	8075	8050	0.31	4.06	34.72
SA Corp Real Estate Ltd	SAC	304	302	0.66	10.95	31.03
Super Group Ltd	SPG	2356	2381	-1.05	-15.25	-20.81
Stor-Age Prop REIT Ltd	SSS	1514	1504	0.66	4.49	15.93
Southern Sun LTD	SSU	765	748	2.27	15.04	45.71
Sun International Ltd	SUI	4505	4550	-0.99	4.74	9.88
Tharisa plc	THA	1781	1835	-2.94	-6.26	17.87
Tsogo Sun Gaming Ltd	TSG	1247	1220	2.21	4.26	1.80
Vukile Property Fund Ltd	VKE	1824	1829	-0.27	2.93	29.18
Wilson Bayly Hlm-Ovc Ltd	WBO	22172	22854	-2.98	9.37	70.48

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	3.79%	6	-11	--
United Kingdom	4.02%	9	-3	-54
Germany	2.09%	5	-25	-83
Japan	0.83%	-1	-7	--
South African 10Y	9.06%	10	-16	-196

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

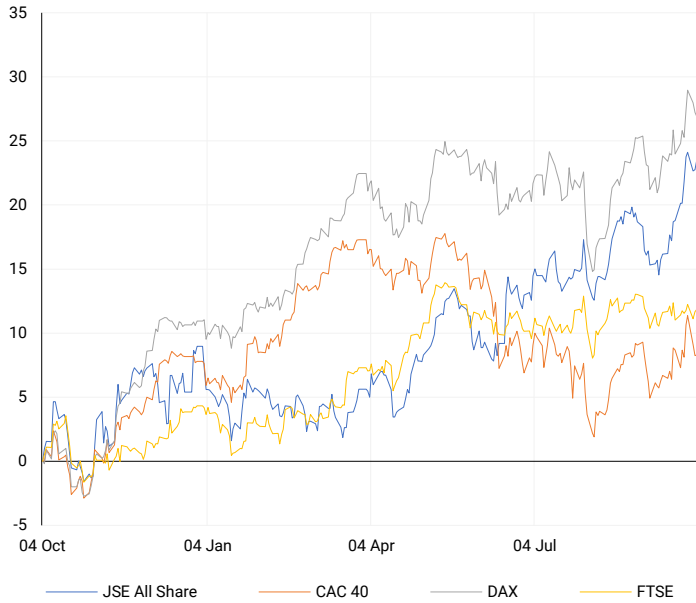


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Jul '23	5.25%-5.50%
United Kingdom	Aug '24	5.00%
European	Sep '24	3.65%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

EUROPEAN INDICES

Normalised percentage performances



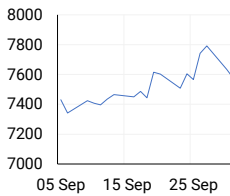
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

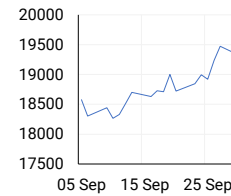
European stocks ended mixed on Wednesday as investors reacted to the Middle East conflict and reviewed new unemployment data. The euro zone's unemployment rate remained at a record-low 6.4% in August, according to Eurostat. ECB Vice President Luis de Guindos noted that short-term growth could be weaker than expected but anticipated a stronger recovery later on. Citigroup predicted the ECB will cut interest rates by 25 basis points in October, with more cuts likely by the end of 2024 and into 2025. The ECB's next decision on borrowing costs will be made in less than two weeks.

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CAC 40	7577.75	7574.07	0.05	0.16	-0.90	0.46
DAX 30	19164.59	19213.14	-0.25	1.30	1.24	14.41
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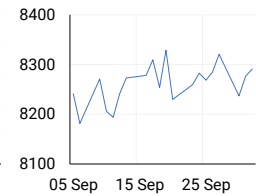
CAC 40



DAX



FTSE



AMERICAN INDICES

Normalised percentage performances



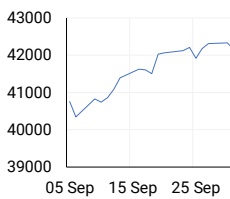
AMERICAN MARKET SUMMARY

SELECTED ITEMS

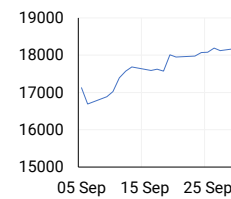
The S&P 500 remained mostly flat on Wednesday, with tech stocks rising despite concerns over Middle East tensions and upcoming U.S. labour data. Reports showed U.S. private payrolls grew more than expected in September, signalling a strong labour market. Investors are now focused on the non-farm payrolls report coming Friday, with jobless claims data expected later today. Meanwhile, a strike by 45,000 dockworkers, disrupting shipments at U.S. East and Gulf Coast ports, continued for a second day with no negotiations in sight.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42196.52	42156.97	0.09	0.67	1.52	11.96
Nasdaq	17925.12	17910.36	0.08	-0.87	1.19	19.41
S&P 500	5709.54	5708.75	0.01	-0.22	1.08	19.70
US VIX	18.90	19.26	-1.87	22.65	21.54	51.81

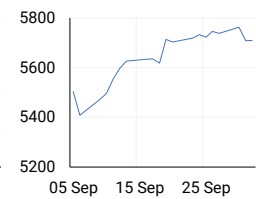
DOW JONES



NASDAQ

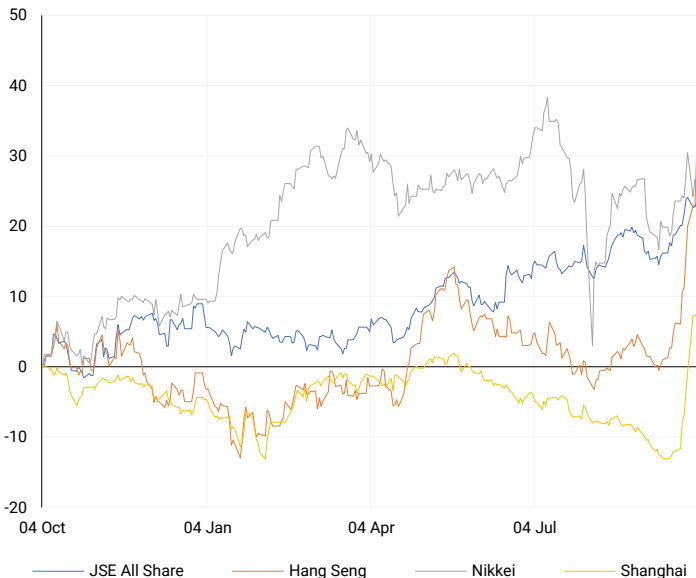


S&P 500



ASIAN INDICES

Normalised percentage performances



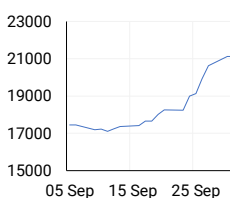
ASIAN MARKET SUMMARY

SELECTED ITEMS

Japan led most Asian markets higher this morning, while Hong Kong's Hang Seng index slipped. Japan's new Prime Minister, Shigeru Ishiba, stated that current economic conditions don't support another interest rate hike, following a meeting with the Bank of Japan Governor. Japan's composite PMI for September showed slower private sector growth at 52.0, down from 52.9 in August. Meanwhile, Hong Kong retail sales data for August are awaited. Mainland China markets remain closed until Oct. 8 for a holiday, and Taiwan's markets stayed shut due to Typhoon Krathon. South Korea's market is closed for National Foundation Day.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	22443.73	21133.68	6.20	17.33	26.86	31.65
Nikkei 225	37808.76	38651.97	-2.18	-0.16	-2.31	12.98
Shanghai	3336.50	3336.50	0.00	15.20	18.69	12.15

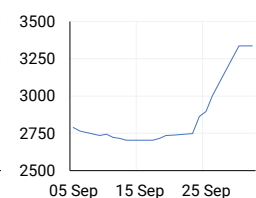
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold edged lower on Wednesday, taking a break after a 1% rally the previous day, as traders awaited more U.S. economic data and updates on the Middle East conflict. Meanwhile, oil prices rose slightly this morning as investors balanced concerns about the impact of escalating tensions in the Middle East on crude supply with the current well-supplied global market.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	74.82	74.70	0.16	0.40	1.45	-3.09
Gold	2656.15	2658.91	-0.10	-0.17	0.06	28.89
Palladium	1005.78	1020.57	-1.45	1.15	-2.33	-6.99
Platinum	999.85	1008.78	-0.89	1.48	2.04	2.18
Silver	31.67	31.83	-0.50	1.24	0.06	33.81

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.41	17.36	0.34	-0.28	0.46	-5.29
GBPZAR	23.07	23.03	0.17	-0.25	0.08	-1.13
EURZAR	19.21	19.17	0.23	-0.38	-0.27	-5.04
AUDZAR	11.96	11.96	0.01	-0.24	1.44	-4.02
EURUSD	1.10	1.10	-0.10	-0.21	-0.79	0.07
USDJPY	146.88	146.46	0.28	2.02	1.18	3.85
GBPUSD	1.32	1.33	-0.14	-0.15	-0.42	4.20
USDCHF	0.85	0.85	0.03	0.37	-0.08	0.97

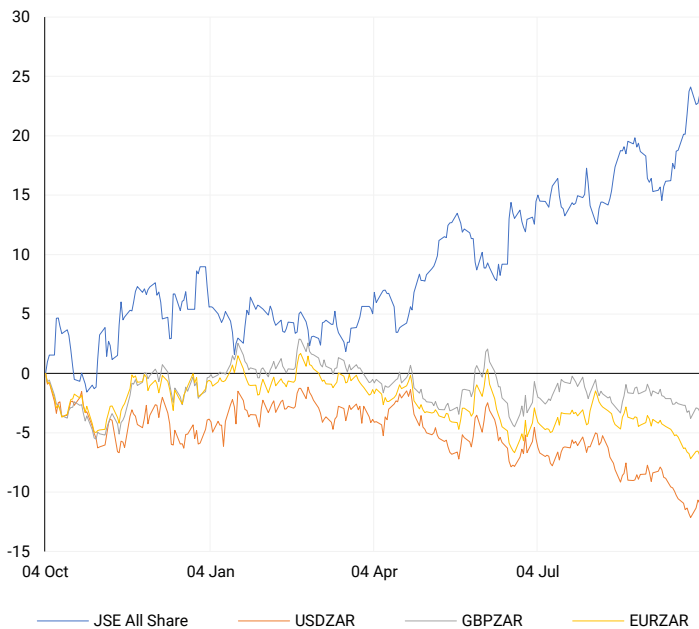
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand fell in value on Wednesday due to a stronger U.S. dollar, as concerns about increasing tensions in the Middle East affected the markets. The dollar climbed to a one-month high against the yen this morning, supported by strong U.S. jobs market data, reinforcing the belief that the Federal Reserve may not need to lower interest rates anytime soon.

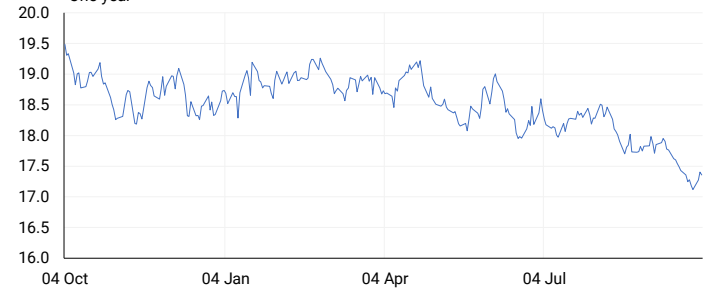
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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