

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	86461.05	87115.22	-0.75	-0.99	5.24	12.44
Top 40	78478.86	79130.18	-0.82	-0.94	4.91	11.33
Financial 15	20874.90	21049.58	-0.83	-3.24	1.40	16.79
Industrial 25	120066.73	120749.98	-0.57	0.37	6.65	15.76
Resource 10	58904.85	59789.62	-1.48	-0.52	8.54	2.38
Mid Cap	91031.43	91817.56	-0.86	-1.16	6.61	13.20
Small Cap	88066.20	88084.09	-0.02	-1.32	4.06	21.48
Banks	12980.74	13101.08	-0.92	-4.01	-0.23	18.56
Retailers	7782.31	7888.85	-1.35	-2.11	8.18	24.85
Property (J253) - TR	2392.93	2399.99	-0.29	-1.41	4.04	28.40

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42011.59	42196.52	-0.44	-0.39	2.63	11.47
Nasdaq	17918.47	17925.12	-0.04	-1.49	4.56	19.37
S&P 500	5699.94	5709.54	-0.17	-0.79	3.09	19.50
US VIX	20.49	18.90	8.41	33.31	-1.11	64.58

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7477.78	7577.59	-1.32	-3.41	-1.28	-0.87
DAX 30	19015.41	19164.75	-0.78	-1.16	1.43	13.51
Eurostoxx 50	4916.50	4959.00	-0.86	-2.10	0.11	8.73
FTSE	8282.52	8290.86	-0.10	-0.03	-0.19	7.10

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	22113.51	22443.73	-1.47	10.99	25.28	29.72
Nikkei 225	38552.06	37808.76	1.97	-0.96	-0.35	15.20
Shanghai	3336.50	3336.50	0.00	11.18	19.03	12.15

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	476.20	466.20	2.15	-0.81	8.42	60.65
BHP AUS	4442.00	4537.00	-2.09	0.69	4.64	-5.08

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
14:30	US	Average Hourly Earnings m/m	Sep	0.20%	0.40%
14:30	US	Non Farm Payrolls	Sep	130.0K	142.0K
14:30	US	Unemployment Rate	Sep	4.30%	4.20%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
9:15	ZA	S&P Global PMI	Sep	50.70	51.00
14:30	US	Initial Jobless Claims	Sep	220.0K	225.0K
16:00	US	ISM Services PMI	Sep	51.30	54.90
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
RCL Foods Limited	RCL	950	9.07	12.83	11.63	
Southern Sun LTD	SSU	795	3.92	-0.63	51.43	
Sasol Limited	SOL	12571	3.72	10.40	-32.16	
Pick n Pay Stores Ltd	PIK	2850	3.49	12.25	22.48	
Montauk Renewables Inc	MKR	9475	2.99	7.06	-44.91	
Datatec Ltd	DTC	3765	2.59	0.43	-7.04	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Harmony GM Co Ltd	HAR	17675	-3.55	-5.85	47.80	
Hammerson plc	HMN	7050	-2.79	-4.34	936.76	
Adcock Ingram Hldgs Ltd	AIP	6850	-2.75	-3.22	13.98	
Kumba Iron Ore Ltd	KIO	38389	-2.75	0.81	-37.56	
Anglo American plc	AGL	55598	-2.73	0.25	17.42	

DIVIDEND DATA

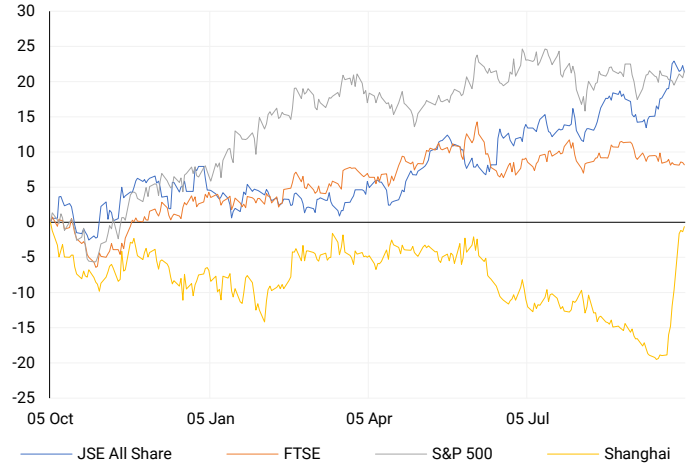
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Clientèle	CLI	125 ZARc	Texton Property Fund	TEX	20.12 ZARc
FirstRand	FSR	215 ZARc	---	---	---
Harmony Gold Mining	HAR	94 ZARc	---	---	---
Hyprop Investments	HYP	280 ZARc	---	---	---
Mustek	MST	7.5 ZARc	---	---	---

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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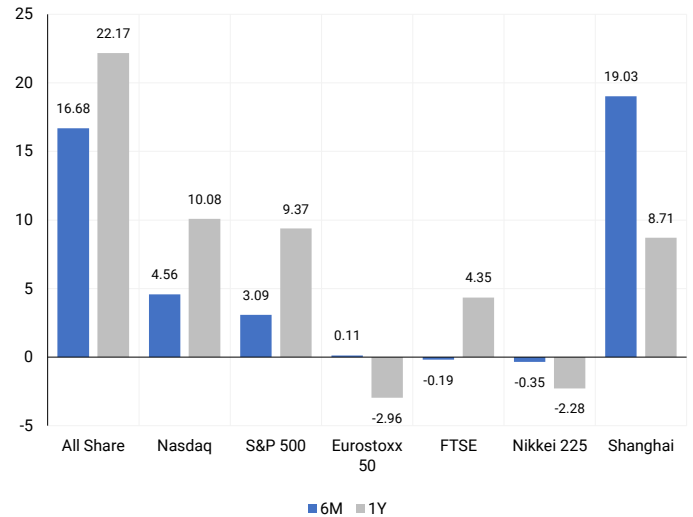
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



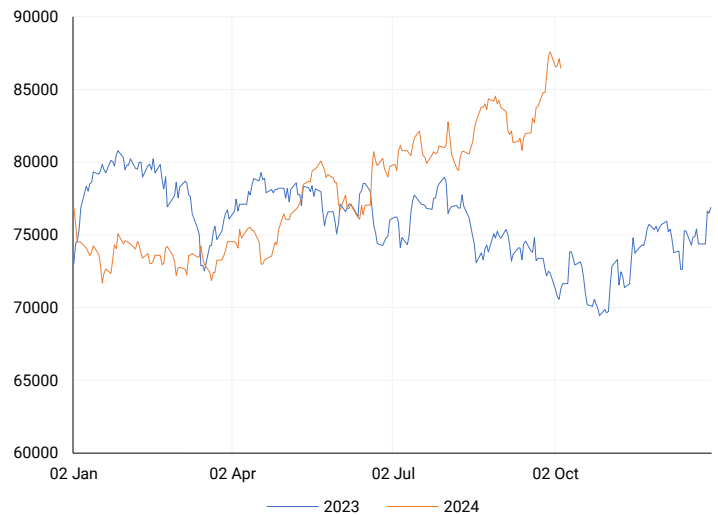
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 08 October

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	16800	16943	-0.84	-5.47	-2.23	2.62
Anglo American plc	55598	57158	-2.73	0.25	11.88	17.42
Anglo American Plat Ltd	65359	66178	-1.24	-1.33	8.77	-32.20
Anglogold Ashanti Ltd	46419	47340	-1.95	-7.01	-9.70	31.35
Anheuser-Busch InBev SA NV	116158	115159	0.87	4.01	5.03	-3.21
BHP Group Limited	53430	54500	-1.96	3.50	14.39	-15.65
BID Corporation Ltd	44000	44141	-0.32	-0.14	-2.56	3.13
British American Tob plc	61700	62700	-1.59	-3.22	-8.70	13.94
Compagnie Fin Richemont	269190	271950	-1.01	2.64	-3.90	4.84
Capitec Bank Hldgs Ltd	309060	312900	-1.23	-0.33	6.94	52.52
Discovery Ltd	17036	17142	-0.62	-1.18	13.11	18.57
Firststrand Ltd	8175	8214	-0.47	-4.22	-3.22	11.21
Gold Fields Ltd	27512	27820	-1.11	-1.00	10.98	-0.96
Glencore plc	9839	10005	-1.66	1.44	9.33	-11.88
Impala Platinum Hlgs Ltd	10402	10481	-0.75	0.77	33.32	13.97
Kumba Iron Ore Ltd	38389	39473	-2.75	0.81	18.31	-37.56
Mondi plc	32183	32670	-1.49	-0.91	-5.73	-11.34
MTN Group Ltd	8850	8851	-0.01	-6.95	2.79	-23.38
Naspers Ltd -N-	437193	438334	-0.26	4.72	20.03	39.77
Prosus N.V.	78553	78490	0.08	5.28	18.53	40.18
South32 Limited	4386	4434	-1.08	4.75	21.66	3.96
Standard Bank Group Ltd	23622	23926	-1.27	-5.67	0.48	13.51
Shoprite Holdings Ltd	28998	29166	-0.58	-4.25	-1.70	5.43
Sanlam Limited	8627	8694	-0.77	-3.46	1.41	18.50
Sasol Limited	12571	12120	3.72	10.40	-1.38	-32.16
Sibanye Stillwater Ltd	1986	2012	-1.29	5.58	24.28	-20.24
Vodacom Group Ltd	10565	10625	-0.56	-6.85	-4.10	-0.33

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On Thursday, the Johannesburg Stock Exchange's Top-40 index closed 0.75% lower. However, a survey by S&P Global showed that South Africa's private sector grew in September, driven by increased business activity and easing inflation. Balwin Properties warned of a more than 50% drop in earnings for the half-year ending in August. Meanwhile, TeleMasters Holdings declared an interim cash dividend of 0.1 cents per share, payable to shareholders on October 25, 2024.

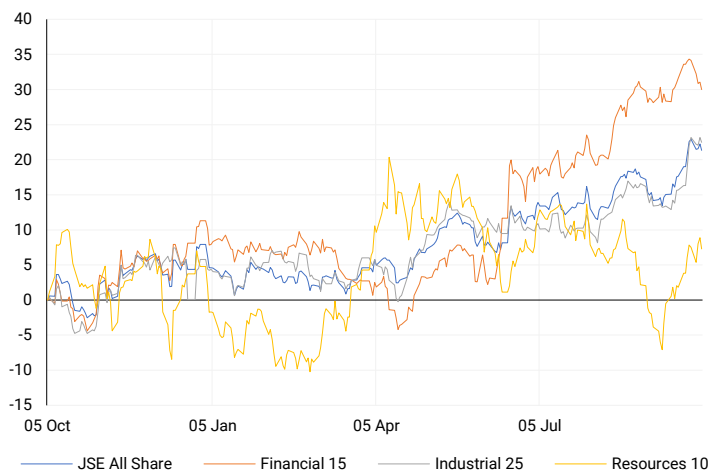
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

BALWIN PROPERTIES LIMITED – Trading Statement

Shareholders are advised that the company's earnings per share for the period ending August 31, 2024, are expected to drop by 54% to 59% compared to the same period last year. This means earnings are projected to fall from 37.93 cents per share to a range of 15.55 to 17.45 cents per share.

BWN | -1.42% OPEN | 210c HIGH | 217c LOW | 196c CLOSE | 208c TIME | 08:00

JUBILEE METALS GROUP PLC – Audited Results

Key operational and financial indicators for FY2024 show a mixed performance compared to FY2023. Copper production increased by 17.1% to 3 422 tonnes, and chrome production rose by 20% to 1.55 million tonnes. However, platinum group metal (PGM) production fell by 14.2% to 36 411 ounces. Copper sales decreased by 2.7%, while chrome sales grew by 23.1%. Despite higher production, average revenues for copper and PGM declined, with copper down 6.5% and PGM down 20.1%, though chrome revenue increased by 26.3%. Costs for copper and PGM also fell, but chrome costs rose by 25.4%. Group revenue grew 20.2% to \$205.4 million, but costs surged by 27.3%, leading to a 7.1% drop in EBITDA. Profit after tax and attributable earnings both saw significant declines of over 59%. Earnings per share fell by 63.8%, and headline earnings per share dropped 85.7%. Net debt increased sharply by 488.7%, and capital expenditure dropped by nearly 40%. The company's net asset value per share also decreased by 12.1%, while the number of shares in issue rose by 9.8%.

JBL | -1.74% OPEN | 117c HIGH | 117c LOW | 110c CLOSE | 113c TIME | 08:00

TELEMASTERS HOLDINGS LIMITED – Audited Condensed Consolidated Fin Stat

The company's key financial results for the year ending June 30, 2024, show a decline in several areas compared to the previous year. Revenue dropped by 6.7% to R59.86 million, and operating profit fell by 41.7% to R1.32 million. Earnings per share decreased by 15.1% to 0.62 cents, while headline earnings per share dropped by 16.1% to 0.68 cents. The dividend paid per share also saw a significant reduction of 88.2%, falling to 0.1 cents from 0.85 cents the previous year.

TLM | 0.00% OPEN | 101c HIGH | 101c LOW | 101c CLOSE | 101c TIME | 17:19

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Karoo	KRO	Interim	11 Oct '24
PSG	KST	Interim	17 Oct '24
Combined Motor Holdings	CMH	Interim	18 Oct '24
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BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9290	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	9081	11.15	Thu, 05 Sep '24
Absa	ABSP	82998	11.48	Thu, 12 Sep '24
Capitec	CPIP	10400	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9000	12.22	Thu, 19 Sep '24
Netcare	NTCP	8300	11.82	Thu, 31 Oct '24
Discovery	DSBP	9499	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	19198	19596	-2.03	-6.81	-5.66
African Rainbow Min Ltd	ARI	19005	19190	-0.96	13.60	-4.98
AVI Ltd	AVI	10748	10701	0.44	8.27	30.96
Barloworld Ltd	BAW	8509	8465	0.52	-7.79	7.71
Bidvest Ltd	BVT	28341	28167	0.62	0.30	12.34
Bytes Technology Grp PLC	BYI	11801	11839	-0.32	9.37	-17.60
Capital&Counties Prop plc	CCO	3310	3343	-0.99	-4.11	1.85
Clicks Group Ltd	CLS	38140	38652	-1.32	3.31	17.10
Dis-Chem Pharmacies Ltd	DCP	3742	3746	-0.11	7.22	21.93
Exxaro Resources Ltd	EXX	16408	16308	0.61	7.24	-19.76
Fortress Real Est INV B	FFB	2036	2028	0.39	6.60	41.78
Growthpoint Prop Ltd	GRT	1394	1395	-0.07	0.50	19.35
Harmony GM Co Ltd	HAR	17675	18325	-3.55	6.04	47.80
Hammerson plc	HMM	7050	7252	-2.79	6.02	936.76
Investec Ltd	INL	12738	12817	-0.62	-5.03	1.43
Investec plc	INP	12772	12814	-0.33	-5.36	1.41
Italtile Ltd	ITE	1265	1255	0.80	5.42	12.95
Life Healthc Grp Hldgs Ltd	LHC	1679	1693	-0.83	19.25	-8.60
MultiChoice Group Ltd	MCG	11100	11200	-0.89	0.18	37.00
Montauk Renewables Inc	MKR	9475	9200	2.99	11.47	-44.91
Mr Price Group Ltd	MRP	26600	27087	-1.80	12.89	69.63
Momentum Met Hldgs Ltd	MTM	2902	2897	0.17	6.07	32.57
Ninety One Plc	N91	4163	4097	1.61	9.55	-3.46
Nedbank Group Ltd	NED	29265	29620	-1.20	-0.20	35.34
Northam Platinum Hldgs Ltd	NPH	11717	11785	-0.58	19.56	-16.56
NEPI Rockcastle N.V.	NRP	14200	14290	-0.63	-2.74	12.36
Netcare Limited	NTC	1546	1572	-1.65	15.03	8.57
Ninety One Limited	NY1	4215	4121	2.28	11.16	-1.91
Old Mutual Limited	OMU	1319	1331	-0.90	5.35	1.00
OUTsurance Group Ltd	OUT	5872	5890	-0.31	21.95	39.15
Pick n Pay Stores Ltd	PIK	2850	2754	3.49	20.35	22.48
Pepkor Holdings Ltd	PPH	2376	2385	-0.38	11.60	21.04
Quilter Plc	QLT	3071	3031	1.32	-2.82	26.48
Redefine Properties Ltd	RDF	498	503	-0.99	5.96	29.35
Remgro Ltd	REM	15505	15637	-0.84	8.48	-4.57
Resilient REIT Limited	RES	5771	5814	-0.74	0.75	30.30
Reinet Investments S.C.A	RNI	45614	45800	-0.41	-4.48	-2.16
Sappi Ltd	SAP	4900	4898	0.04	10.68	10.86
Santam Limited	SNT	36263	36599	-0.92	4.72	26.54
The Spar Group Ltd	SPP	12984	13259	-2.07	3.46	10.13
Sirius Real Estate Ltd	SRE	2156	2161	-0.23	-3.96	-2.66
Tiger Brands Ltd	TBS	24060	24004	0.23	5.16	19.53
Transaction Capital Ltd	TCP	311	315	-1.27	17.36	-61.03
The Foschini Group Limited	TFG	15041	15371	-2.15	5.00	35.55
Thungela Resources Ltd	TGA	11436	11230	1.83	2.37	-25.64
Telkom SA SOC Ltd	TKG	2670	2604	2.53	-2.20	-10.22
Truworths Int Ltd	TRU	10305	10491	-1.77	9.81	38.60
Woolworths Holdings Ltd	WHL	6600	6700	-1.49	5.31	-8.59
Zeda Limited	ZZD	1425	1385	2.89	8.04	11.76

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

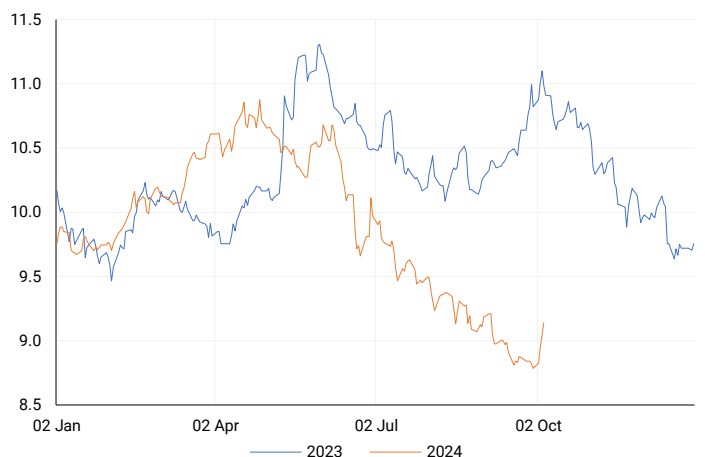
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	138	137	0.73	6.98	-15.85
ADVTECH Ltd	ADH	3160	3196	-1.13	-2.23	28.77
Altron Limited A	AEL	1750	1748	0.11	5.42	70.73
AECI Limited	AFE	10050	10132	-0.81	-2.99	-8.38
Alexander Forbes Grp Hldgs	AFH	699	699	0.00	5.11	5.91
Afrimat Limited	AFT	6775	6790	-0.22	4.47	7.54
African Rainbow Cap Inv	AIL	715	719	-0.56	10.34	46.22
Adcock Ingram Hldgs Ltd	AIP	6850	7044	-2.75	4.17	13.98
Astral Foods Ltd	ARL	18121	18250	-0.71	4.19	23.63
Attacq Limited	ATT	1233	1256	-1.83	7.97	33.73
Brait PLC	BAT	150	149	0.67	44.23	-17.58
Blue Label Telecoms Ltd	BLU	505	516	-2.13	3.91	30.15
Burstone Group	BTN	960	958	0.21	10.85	20.00
Coronation Fund Mngrs Ld	CML	3780	3812	-0.84	-3.47	21.31
Curro Holdings Limited	COH	1324	1333	-0.68	1.46	13.65
Cashbuild Ltd	CSB	16724	16500	1.36	2.26	0.19
DRD Gold Ltd	DRD	1670	1691	-1.24	15.57	5.90
Datatec Ltd	DTC	3765	3670	2.59	5.46	-7.04
Emira Property Fund Ltd	EMI	1067	1075	-0.74	1.52	24.80
Equites Prop Fund Ltd	EQU	1420	1434	-0.98	8.15	1.79
Famous Brands Ltd	FBR	6331	6354	-0.36	9.93	9.29
Fairvest Limited B	FTB	452	455	-0.66	2.73	31.40
Grindrod Ltd	GND	1515	1500	1.00	5.94	32.20
Hosken Cons Inv Ltd	HCI	17241	17657	-2.36	-6.42	-14.90
Hudaco Industries Ltd	HDC	18950	18801	0.79	2.21	17.97
Hyprop Inv Ltd	HYP	4519	4525	-0.13	18.92	45.26
JSE Ltd	JSE	12601	12697	-0.76	12.01	36.32
KAP Industrial Hldgs Ltd	KAP	336	337	-0.30	-1.75	28.24
Karoo Ltd	KRO	66201	67200	-1.49	-0.30	39.37
PSG Konsult Limited	KST	1840	1855	-0.81	6.67	19.87
Libstar Holdings Ltd	LBR	410	415	-1.20	-2.38	17.14
Lighthouse Properties plc	LTE	792	787	0.64	-2.22	7.76
Industrials REIT Limited	MLI	1.6	1.6	0.00	42.19	128.57
MAS P.L.C	MSP	1787	1789	-0.11	2.70	3.24
Metair Investments Ltd	MTA	1223	1236	-1.05	-15.77	-31.10
Motus Holdings Ltd	MTH	11542	11678	-1.16	-1.35	13.71
Murray & Roberts Hldgs	MUR	279	282	-1.06	-0.71	87.25
Oceana Group Ltd	OCE	6826	6880	-0.78	1.88	-3.41
Omnia Holdings Ltd	OMN	6432	6499	-1.03	1.72	-1.61
Pan African Resource plc	PAN	776	767	1.17	13.45	89.73
PPC Limited	PPC	391	394	-0.76	-4.17	-2.01
Raubex Group Ltd	RBX	5200	5200	0.00	5.03	87.59
RFG Holdings Limited	RFG	1620	1626	-0.37	2.21	20.00
Reunert Ltd	RLO	7980	8075	-1.18	4.42	33.13
SA Corp Real Estate Ltd	SAC	302	304	-0.66	10.22	30.17
Super Group Ltd	SPG	2330	2356	-1.10	-14.40	-21.68
Stor-Age Prop REIT Ltd	SSS	1529	1514	0.99	6.11	17.08
Southern Sun LTD	SSU	795	765	3.92	19.91	51.43
Sun International Ltd	SUI	4496	4505	-0.20	-0.09	9.66
Tharisa plc	THA	1798	1781	0.95	-2.81	18.99
Tsogo Sun Gaming Ltd	TSG	1237	1247	-0.80	3.95	0.98
Vukile Property Fund Ltd	VKE	1853	1824	1.59	4.63	31.23
Wilson Bayly Hlm-Ovc Ltd	WBO	22290	22172	0.53	10.35	71.38

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	3.84%	6	1	--
United Kingdom	4.01%	-1	3	-58
Germany	2.14%	5	-13	-82
Japan	0.82%	1	-9	--
South African 10Y	9.16%	10	12	-193

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

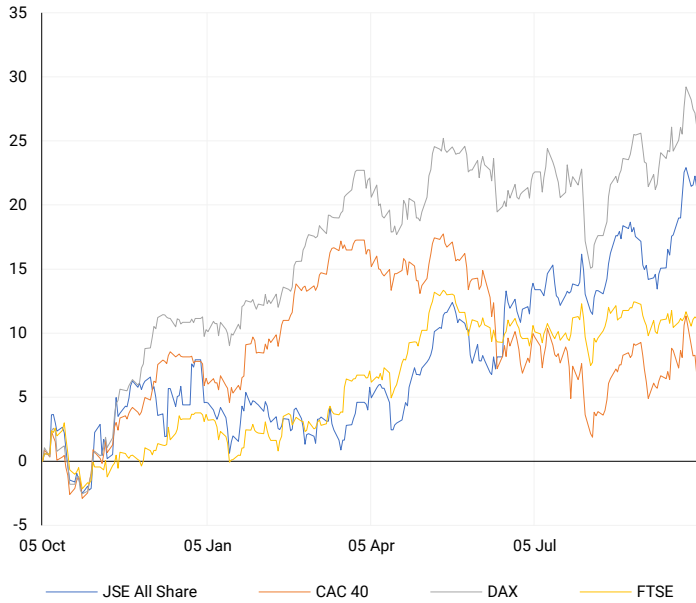


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Jul '23	5.25%-5.50%
United Kingdom	Aug '24	5.00%
European	Sep '24	3.65%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

EUROPEAN INDICES

Normalised percentage performances



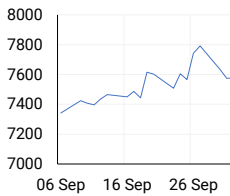
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

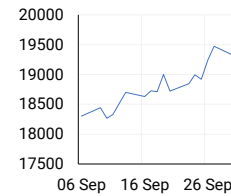
European stocks finished lower on Thursday as concerns over the Middle East conflict dampened investor sentiment. On Wednesday, European markets were mixed as investors evaluated both the conflict and new unemployment data showing that joblessness in the euro zone remained at a record-low 6.4% in August. Additionally, a survey showed that business activity in the euro zone fell back into contraction, though not as severely as expected, and inflationary pressures were easing.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7477.78	7577.59	-1.32	-3.41	-1.28	-0.87
DAX 30	19015.41	19164.75	-0.78	-1.16	1.43	13.51
Eurostoxx 50	4916.50	4959.00	-0.86	-2.10	0.11	8.73
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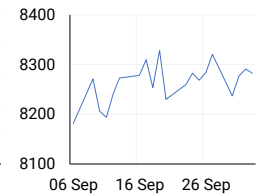
CAC 40



DAX

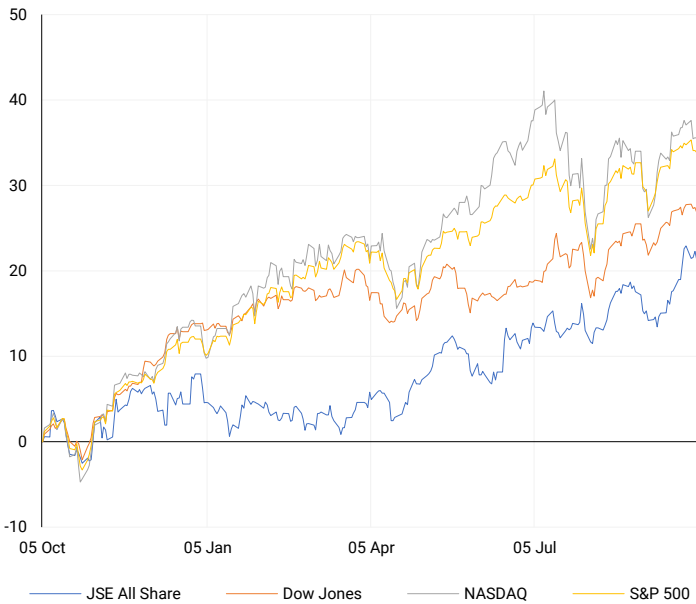


FTSE



AMERICAN INDICES

Normalised percentage performances



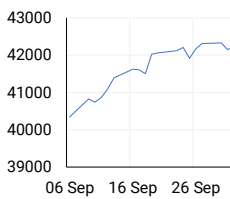
AMERICAN MARKET SUMMARY

SELECTED ITEMS

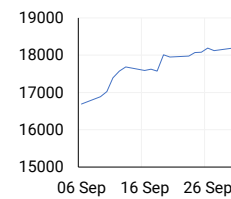
U.S. stocks closed lower on Thursday as investors looked ahead to today's monthly payroll report and monitored the escalating conflict in the Middle East. Data showed a slight rise in new unemployment claims last week, though Hurricane Helene and port strikes could affect the labour market in the short term. The September jobs report, seen as crucial for the future of U.S. interest rates, is expected to show 140,000 new jobs, with the unemployment rate likely holding steady at 4.2%.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42011.59	42196.52	-0.44	-0.39	2.63	11.47
Nasdaq	17918.47	17925.12	-0.04	-1.49	4.56	19.37
S&P 500	5699.94	5709.54	-0.17	-0.79	3.09	19.50
US VIX	20.49	18.90	8.41	33.31	-1.11	64.58

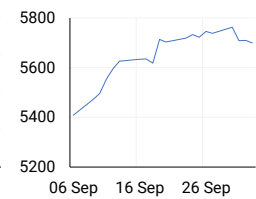
DOW JONES



NASDAQ

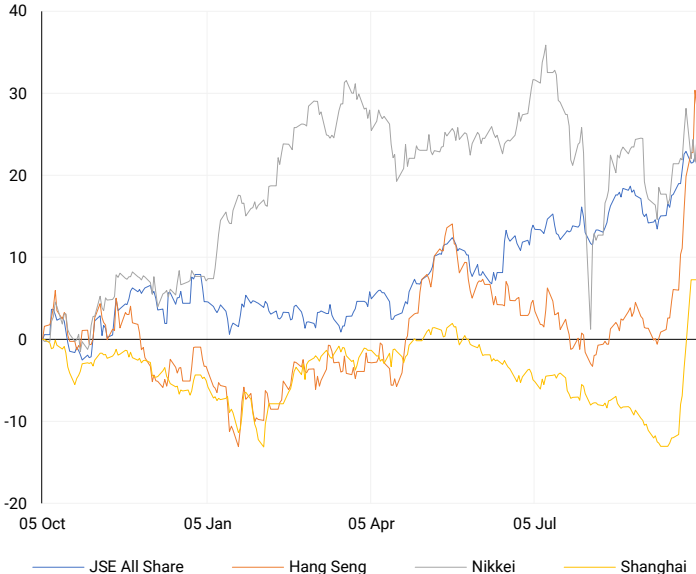


S&P 500



ASIAN INDICES

Normalised percentage performances



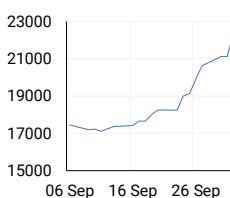
ASIAN MARKET SUMMARY

SELECTED ITEMS

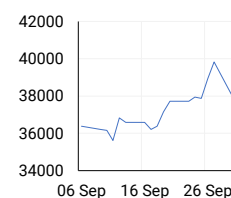
Asia-Pacific markets were mixed this morning, with Japan's Nikkei experiencing a volatile week as investors balanced rising geopolitical tensions with expectations for domestic interest rates. Japanese officials, including Prime Minister Shigeru Ishiba, said this week that economic conditions aren't yet favourable for further rate hikes by the Bank of Japan (BOJ) and urged the central bank to be cautious about tightening policy.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	22113.51	22443.73	-1.47	10.99	25.28	29.72
Nikkei 225	38552.06	37808.76	1.97	-0.96	-0.35	15.20
Shanghai	3336.50	3336.50	0.00	11.18	19.03	12.15

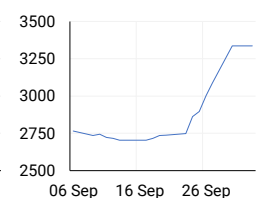
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices remained steady on Thursday as rising tensions in the Middle East boosted safe-haven demand, while a stronger dollar capped gains after investors lowered expectations of a major interest-rate cut from the U.S. Federal Reserve. Meanwhile, oil prices edged higher in early trading today, holding onto strong weekly gains as investors weighed the potential impact of the Middle East conflict on crude flows, though the global market remains well-supplied.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	77.56	77.59	-0.04	3.87	8.70	0.66
Gold	2661.34	2656.08	0.20	-0.11	-0.61	28.75
Palladium	1014.41	1008.75	0.56	-1.16	-4.04	-8.07
Platinum	1004.48	995.25	0.93	-1.34	-1.69	0.81
Silver	32.11	32.03	0.25	0.63	0.03	34.65

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.46	17.52	-0.33	0.95	1.99	-4.38
GBPZAR	22.93	22.99	-0.25	-0.21	-0.27	-1.33
EURZAR	19.26	19.33	-0.40	0.84	0.69	-4.24
AUDZAR	11.96	11.99	-0.23	0.25	1.18	-3.79
EURUSD	1.10	1.10	-0.05	-0.11	-1.30	-0.05
USDJPY	146.36	146.89	-0.36	0.29	1.44	4.15
GBPUSD	1.31	1.31	0.04	-1.08	-2.17	3.08
USDCHF	0.85	0.85	-0.12	0.33	0.75	1.30

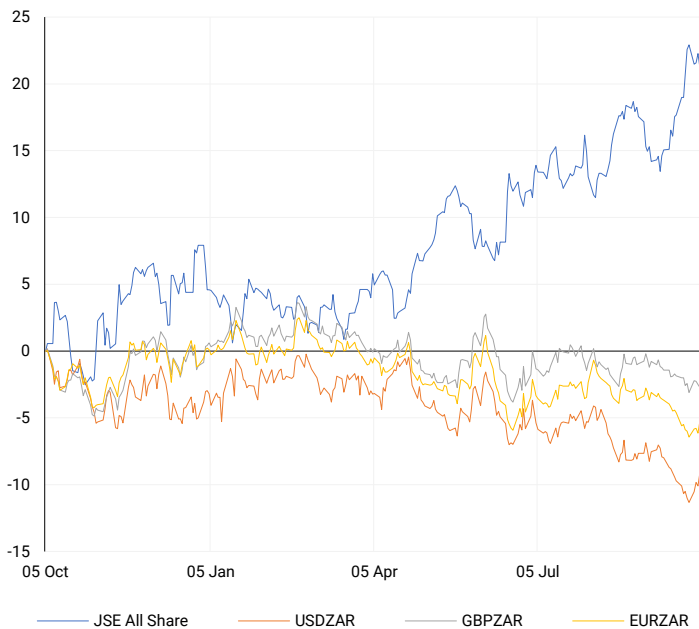
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand dropped against the strong US dollar on Thursday as tensions in the Middle East rose after Iran launched a ballistic missile attack on Israel. The dollar hovered near a six-week high this morning, poised for its largest weekly gain since April, driven by safe-haven demand amid escalating tensions in the Middle East.

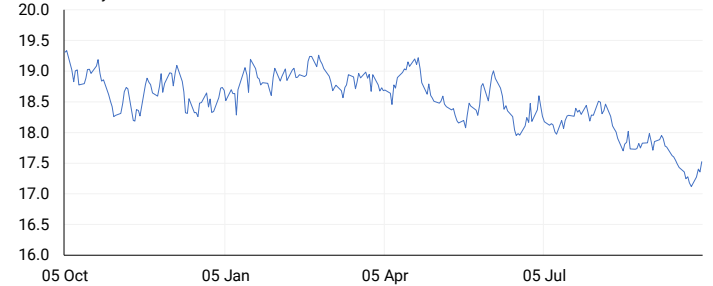
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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