

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	86332.42	86461.05	-0.15	-1.42	5.39	12.28
Top 40	78282.37	78478.86	-0.25	-1.54	5.03	11.05
Financial 15	20912.93	20874.90	0.18	-2.94	1.12	17.01
Industrial 25	119400.92	120066.73	-0.55	-1.11	6.94	15.12
Resource 10	58821.40	58904.85	-0.14	-0.34	9.08	2.24
Mid Cap	91194.44	91031.43	0.18	-1.44	7.34	13.41
Small Cap	88117.86	88066.20	0.06	-1.44	3.87	21.55
Banks	12997.74	12980.74	0.13	-3.22	-0.67	18.72
Retailers	7772.81	7782.31	-0.12	-3.20	8.97	24.69
Property (J253) - TR	2379.62	2392.93	-0.56	-2.45	3.18	27.68

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42352.75	42011.59	0.81	0.09	3.36	12.37
Nasdaq	18137.85	17918.47	1.22	0.10	6.17	20.83
S&P 500	5751.07	5699.94	0.90	0.22	4.18	20.57
US VIX	19.21	20.49	-6.25	13.27	-9.90	54.30

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7541.36	7477.78	0.85	-3.21	0.54	-0.02
DAX 30	19120.93	19015.41	0.55	-1.81	2.85	14.14
Eurostoxx 50	4954.95	4916.50	0.78	-2.24	2.12	9.58
FTSE	8280.63	8282.52	-0.02	-0.48	0.13	7.08

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	22736.87	22113.51	2.82	10.20	30.24	33.37
Nikkei 225	38635.62	38552.06	0.22	-3.00	4.29	15.45
Shanghai	3336.50	3336.50	0.00	8.06	19.83	12.15

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	476.60	477.60	-0.21	2.45	9.09	64.58
BHP AUS	4486.00	4458.00	0.63	-1.74	-0.36	-6.74

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	ZA	Foreign Exchange Reserves	Sep	\$63.5B	\$63.2B
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:30	US	Average Hourly Earnings m/m	Sep	0.20%	0.40%
14:30	US	Non Farm Payrolls	Sep	130.0K	254.0K
14:30	US	Unemployment Rate	Sep	4.30%	4.10%
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Thungela Resources Ltd	TGA	12267	7.27	12.18	-20.24	
Metair Investments Ltd	MTA	1261	3.11	-9.93	-28.96	
DRD Gold Ltd	DRD	1720	2.99	-1.21	9.07	
African Rainbow Cap Inv	AIL	735	2.80	-0.27	50.31	
Impala Platinum Hlgs Ltd	IMP	10683	2.70	7.21	17.05	
Adcock Ingram Hldgs Ltd	AIP	7025	2.55	0.77	16.89	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Datatec Ltd	DTC	3629	-3.61	-4.40	-10.40	
MTN Group Ltd	MTN	8584	-3.01	-9.88	-25.68	
Harmony GM Co Ltd	HAR	17163	-2.90	-8.71	43.52	
Wilson Bayly Hlm-Ovc Ltd	WBO	21799	-2.20	-6.03	67.61	
Bytes Technology Grp PLC	BYI	11586	-1.82	-3.56	-19.10	

DIVIDEND DATA

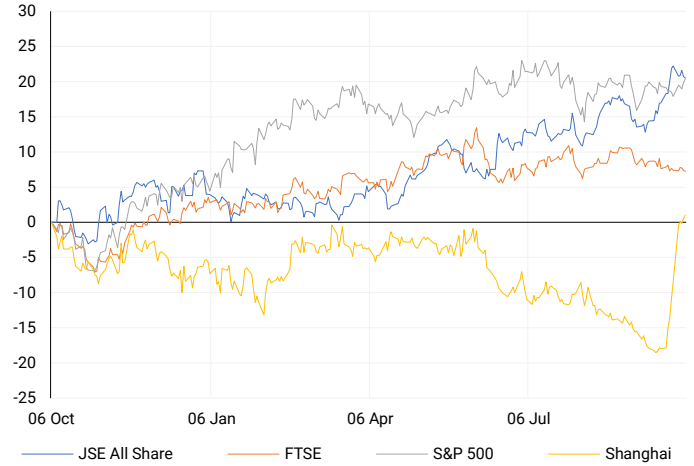
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Clientèle	CLI	125 ZARc	Texton Property Fund	TEX	20.12 ZARc
FirstRand	FSR	215 ZARc	---	---	---
Harmony Gold Mining	HAR	94 ZARc	---	---	---
Hyprop Investments	HYP	280 ZARc	---	---	---
Mustek	MST	7.5 ZARc	---	---	---

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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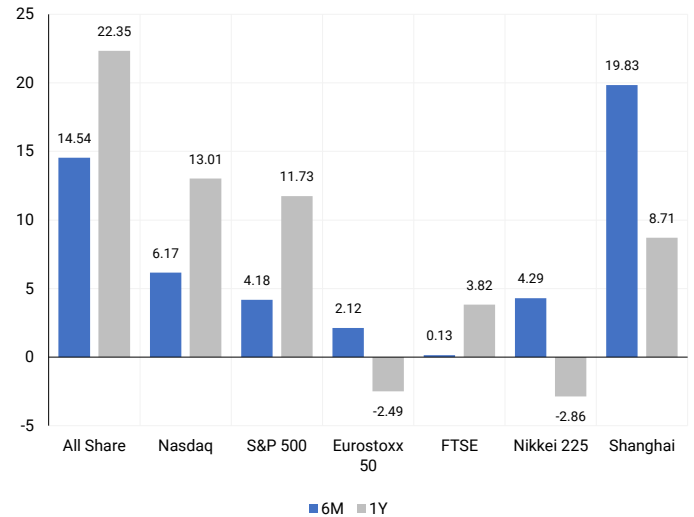
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



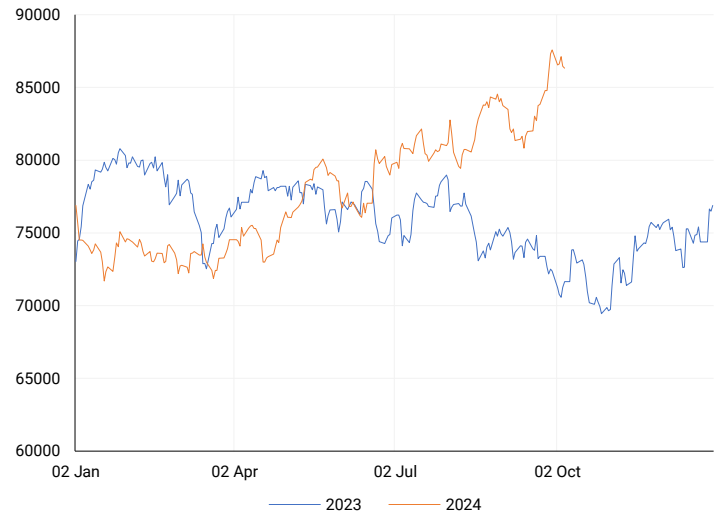
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 08 October

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	16945	16800	0.86	-4.88	-1.73	3.51
Anglo American plc	55299	55598	-0.54	-0.84	11.71	16.79
Anglo American Plat Ltd	66766	65359	2.15	3.82	11.11	-30.74
Anglogold Ashanti Ltd	46202	46419	-0.47	-3.34	-9.79	30.73
Anheuser-Busch InBev SA NV	115311	116158	-0.73	1.36	2.98	-3.92
BHP Group Limited	53048	53430	-0.71	0.28	13.39	-16.25
BID Corporation Ltd	44172	44000	0.39	-0.87	-2.49	3.53
British American Tob plc	61320	61700	-0.62	-3.68	-9.50	13.24
Compagnie Fin Richemont	267453	269190	-0.65	-1.85	2.16	4.16
Capitec Bank Hldgs Ltd	308058	309060	-0.32	-0.47	6.36	52.03
Discovery Ltd	17027	17036	-0.05	-1.05	14.15	18.51
Firststrand Ltd	8165	8175	-0.12	-3.79	-4.19	11.07
Gold Fields Ltd	27385	27512	-0.46	-1.99	12.36	-1.41
Glencore plc	9916	9839	0.78	1.73	11.04	-11.19
Impala Platinum Hlgs Ltd	10683	10402	2.70	7.21	42.02	17.05
Kumba Iron Ore Ltd	38203	38389	-0.48	-2.00	17.55	-37.86
Mondi plc	32438	32183	0.79	-1.21	-3.69	-10.64
MTN Group Ltd	8584	8850	-3.01	-9.88	-1.99	-25.68
Naspers Ltd -N-	433092	437193	-0.94	2.63	20.30	38.46
Prosus N.V.	78383	78553	-0.22	3.32	18.92	39.87
South32 Limited	4351	4386	-0.80	-0.25	21.40	3.13
Standard Bank Group Ltd	23738	23622	0.49	-3.68	-0.45	14.07
Shoprite Holdings Ltd	29000	28998	0.01	-4.21	-2.52	5.44
Sanlam Limited	8692	8627	0.75	-2.77	2.45	19.40
Sasol Limited	12665	12571	0.75	10.72	-1.56	-31.65
Sibanye Stillwater Ltd	2034	1986	2.42	8.08	25.56	-18.31
Vodacom Group Ltd	10512	10565	-0.50	-7.29	-4.48	-0.83

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the Johannesburg Stock Exchange, the Top-40 index fell by 0.15%. Meanwhile, the Prudential Authority of the South African Reserve Bank (Sarb) fined HSBC Bank Plc and Bidvest Bank for failing to comply with the Financial Intelligence Centre Act, part of Sarb's efforts to remove South Africa from the Financial Action Task Force's grey list. This follows a recent fine imposed on insurer Old Mutual. Additionally, JSE-listed Metair Investments announced a R290 million acquisition of AutoZone, a financially struggling aftermarket auto parts retailer.

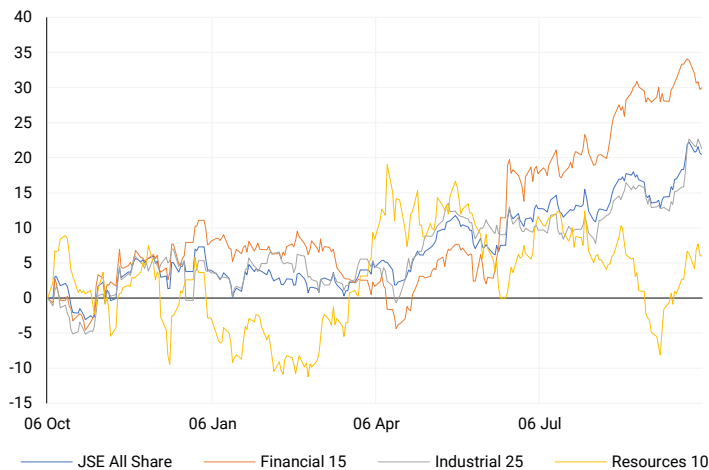
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

EOH HOLDINGS LIMITED – Trading Statement

EOH's FY2024 performance showed significant improvements, with the headline loss per share (HLPS) reducing by 98% to 100%, now between 0.10 cents and 0.30 cents, compared to 21 cents in FY2023. The loss per share (LPS) also decreased by 15% to 31%, falling to between 9 cents and 11 cents from 13 cents the previous year. Expected operating profit is between R108 million and R118 million, while adjusted EBITDA is forecasted at R300 million to R315 million, slightly below last year's R312 million. EOH will release its full FY2024 results on October 23, 2024, with a webcast presentation at 11:00 AM.

EOH | -5.70% OPEN | 193c HIGH | 195c LOW | 178c CLOSE | 182c TIME | 10:30

KORE POTASH PLC – CDI Monthly Movement

On October 4, 2024, Kore Potash (ASX: KP2, AIM: KP2, JSE: KP2) reported a decrease in its CDIs (CHESS Depository Interests) for September 2024. The balance of CDIs was 692 175 302 on August 31, 2024, with a net reduction of 4 449 795, resulting in a total of 687 725 507 CDIs as of September 30, 2024.

KP2 | -3.61% OPEN | 81c HIGH | 82c LOW | 78c CLOSE | 80c TIME | 08:00

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Karoo	KRO	Interim	11 Oct '24
PSG	KST	Interim	17 Oct '24
Combined Motor Holdings	CMH	Interim	18 Oct '24
Famous Brands	FBR	Interim	23 Oct '24
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BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9300	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	9081	11.15	Thu, 05 Sep '24
Absa	ABSP	82570	11.48	Thu, 12 Sep '24
Capitec	CPIP	10400	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9000	12.22	Thu, 19 Sep '24
Netcare	NTCP	8300	11.82	Thu, 31 Oct '24
Discovery	DSBP	9410	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	19200	19198	0.01	-4.89	-5.65
African Rainbow Min Ltd	ARI	18940	19005	-0.34	14.45	-5.30
AVI Ltd	AVI	10866	10748	1.10	7.17	32.40
Barloworld Ltd	BAW	8539	8509	0.35	-8.80	8.09
Bidvest Ltd	BVT	28312	28341	-0.10	1.13	12.22
Bytes Technology Grp PLC	BYI	11586	11801	-1.82	5.11	-19.10
Capital&Counties Prop plc	CCO	3310	3310	0.00	-4.67	1.85
Clicks Group Ltd	CLS	37661	38140	-1.26	2.69	15.63
Dis-Chem Pharmacies Ltd	DCP	3753	3742	0.29	6.77	22.29
Exxaro Resources Ltd	EXX	16538	16408	0.79	7.39	-19.12
Fortress Real Est INV B	FFB	2022	2036	-0.69	4.07	40.81
Growthpoint Prop Ltd	GRT	1380	1394	-1.00	-0.79	18.15
Harmony GM Co Ltd	HAR	17163	17675	-2.90	3.55	43.52
Hammerson plc	HMN	7080	7050	0.43	4.89	941.18
Investec Ltd	INL	12915	12738	1.39	-3.74	2.83
Investec plc	INP	12965	12772	1.51	-4.40	2.94
Italtile Ltd	ITE	1290	1265	1.98	3.28	15.18
Life Healthc Grp Hldgs Ltd	LHC	1701	1679	1.31	18.95	-7.40
MultiChoice Group Ltd	MCG	11004	11100	-0.86	1.57	35.82
Montauk Renewables Inc	MKR	9500	9475	0.26	6.89	-44.77
Mr Price Group Ltd	MRP	26389	26600	-0.79	13.27	68.29
Momentum Met Hldgs Ltd	MTM	2941	2902	1.34	5.87	34.35
Ninety One Plc	N91	4200	4163	0.89	13.15	-2.60
Nedbank Group Ltd	NED	29093	29265	-0.59	0.65	34.55
Northam Platinum Hldgs Ltd	NPH	11776	11717	0.50	23.96	-16.14
NEPI Rockcastle N.V.	NRP	14135	14200	-0.46	-3.31	11.85
Netcare Limited	NTC	1557	1546	0.71	16.89	9.34
Ninety One Limited	NY1	4250	4215	0.83	14.86	-1.09
Old Mutual Limited	OMU	1323	1319	0.30	3.36	1.30
OUTsurance Group Ltd	OUT	5926	5872	0.92	20.45	40.43
Pick n Pay Stores Ltd	PIK	2906	2850	1.96	24.72	24.88
Pepkor Holdings Ltd	PPH	2380	2376	0.17	11.89	21.24
Quilter Plc	QLT	3075	3071	0.13	-3.27	26.65
Redefine Properties Ltd	RDF	498	498	0.00	5.96	29.35
Remgro Ltd	REM	15651	15505	0.94	8.88	-3.67
Resilient REIT Limited	RES	5687	5771	-1.46	2.14	28.40
Reinet Investments S.C.A	RNI	45828	45614	0.47	-3.72	-1.70
Sappi Ltd	SAP	4952	4900	1.06	12.26	12.04
Santam Limited	SNT	36400	36263	0.38	3.49	27.02
The Spar Group Ltd	SPP	13180	12984	1.51	12.70	11.79
Sirius Real Estate Ltd	SRE	2148	2156	-0.37	-4.62	-3.02
Tiger Brands Ltd	TBS	24100	24060	0.17	3.43	19.73
Transaction Capital Ltd	TCP	315	311	1.29	16.67	-60.53
The Foschini Group Limited	TFG	14975	15041	-0.44	6.96	34.96
Thungela Resources Ltd	TGA	12267	11436	7.27	12.96	-20.24
Telkom SA SOC Ltd	TKG	2693	2670	0.86	1.51	-9.45
Truworths Int Ltd	TRU	10250	10305	-0.53	7.92	37.86
Woolworths Holdings Ltd	WHL	6630	6600	0.45	8.48	-8.17
Zeda Limited	ZZD	1415	1425	-0.70	7.85	10.98

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

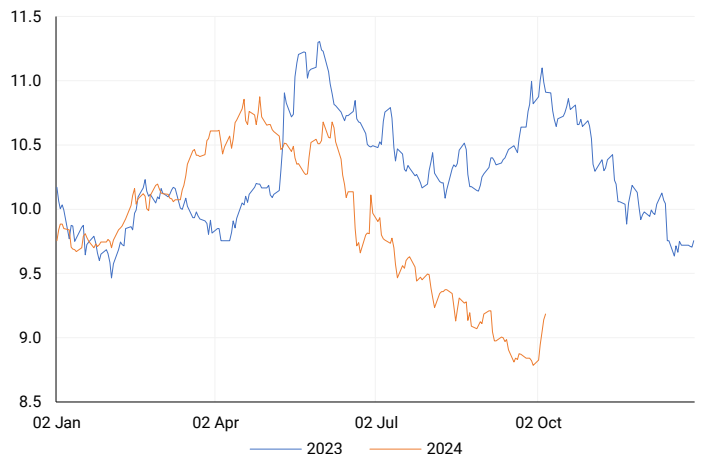
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	147	138	6.52	14.84	-10.37
ADVTECH Ltd	ADH	3143	3160	-0.54	-1.81	28.08
Altron Limited A	AEL	1752	1750	0.11	0.40	70.93
AECI Limited	AFE	10150	10050	1.00	-2.38	-7.47
Alexander Forbes Grp Hldgs	AFH	714	699	2.15	6.41	8.18
Afrimat Limited	AFT	6762	6775	-0.19	7.16	7.33
African Rainbow Cap Inv	AIL	735	715	2.80	14.84	50.31
Adcock Ingram Hldgs Ltd	AIP	7025	6850	2.55	6.67	16.89
Astral Foods Ltd	ARL	18070	18121	-0.28	3.35	23.29
Attacq Limited	ATT	1216	1233	-1.38	6.02	31.89
Brait PLC	BAT	151	150	0.67	45.19	-17.03
Blue Label Telecoms Ltd	BLU	505	505	0.00	6.09	30.15
Burstone Group	BTN	956	960	-0.42	10.01	19.50
Coronation Fund Mngrs Ld	CML	3810	3780	0.79	-1.24	22.27
Curro Holdings Limited	COH	1310	1324	-1.06	-3.68	12.45
Cashbuild Ltd	CSB	16759	16724	0.21	4.74	0.40
DRD Gold Ltd	DRD	1720	1670	2.99	21.13	9.07
Datatec Ltd	DTC	3629	3765	-3.61	-1.22	-10.40
Emira Property Fund Ltd	EMI	1070	1067	0.28	0.94	25.15
Equites Prop Fund Ltd	EQU	1425	1420	0.35	8.04	2.15
Famous Brands Ltd	FBR	6283	6331	-0.76	11.42	8.46
Fairvest Limited B	FTB	452	452	0.00	2.26	31.40
Grindrod Ltd	GND	1527	1515	0.79	4.73	33.25
Hosken Cons Inv Ltd	HCI	17588	17241	2.01	-4.41	-13.19
Hudaco Industries Ltd	HDC	19000	18950	0.26	3.13	18.28
Hyprop Inv Ltd	HYP	4450	4519	-1.53	17.04	43.04
JSE Ltd	JSE	12580	12601	-0.17	10.62	36.09
KAP Industrial Hldgs Ltd	KAP	341	336	1.49	-4.75	30.15
Karoo Ltd	KRO	67400	66201	1.81	0.67	41.90
PSG Konsult Limited	KST	1824	1840	-0.87	4.83	18.83
Libstar Holdings Ltd	LBR	418	410	1.95	-0.24	19.43
Lighthouse Properties plc	LTE	795	792	0.38	1.92	8.16
Industrials REIT Limited	MLI	1.6	1.6	0.00	33.82	128.57
MAS P.L.C	MSP	1784	1787	-0.17	4.63	3.06
Metair Investments Ltd	MTA	1261	1223	3.11	-15.88	-28.96
Motus Holdings Ltd	MTH	11548	11542	0.05	-2.09	13.77
Murray & Roberts Hldgs	MUR	272	279	-2.51	3.03	82.55
Oceana Group Ltd	OCE	6873	6826	0.69	3.37	-2.75
Omnia Holdings Ltd	OMN	6492	6432	0.93	3.21	-0.69
Pan African Resource plc	PAN	786	776	1.29	14.24	92.18
PPC Limited	PPC	389	391	-0.51	-4.66	-2.51
Raubex Group Ltd	RBX	5177	5200	-0.44	1.15	86.76
RFG Holdings Limited	RFG	1706	1620	5.31	8.66	26.37
Reunert Ltd	RLO	8055	7980	0.94	4.99	34.38
SA Corp Real Estate Ltd	SAC	299	302	-0.99	8.33	28.88
Super Group Ltd	SPG	2328	2330	-0.09	-16.20	-21.75
Stor-Age Prop REIT Ltd	SSS	1532	1529	0.20	8.04	17.30
Southern Sun LTD	SSU	805	795	1.26	19.26	53.33
Sun International Ltd	SUI	4503	4496	0.16	1.46	9.83
Tharisa plc	THA	1785	1798	-0.72	-3.51	18.13
Tsogo Sun Gaming Ltd	TSG	1239	1237	0.16	5.63	1.14
Vukile Property Fund Ltd	VKE	1850	1853	-0.16	3.99	31.02
Wilson Bayly Hlm-Ovc Ltd	WBO	21799	22290	-2.20	7.19	67.61

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	3.97%	12	26	--
United Kingdom	4.13%	11	24	-44
Germany	2.21%	7	4	-67
Japan	0.90%	9	6	--
South African 10Y	9.21%	5	20	-180

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

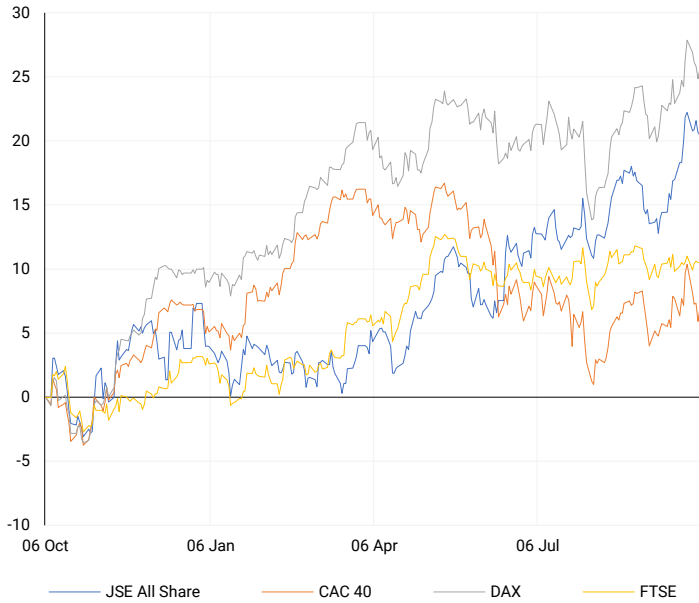


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Jul '23	5.25%-5.50%
United Kingdom	Aug '24	5.00%
European	Sep '24	3.65%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

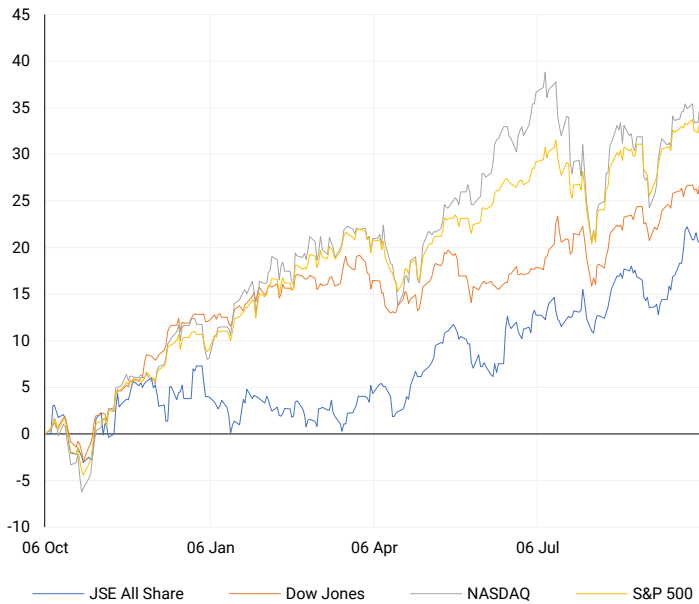
EUROPEAN INDICES

Normalised percentage performances



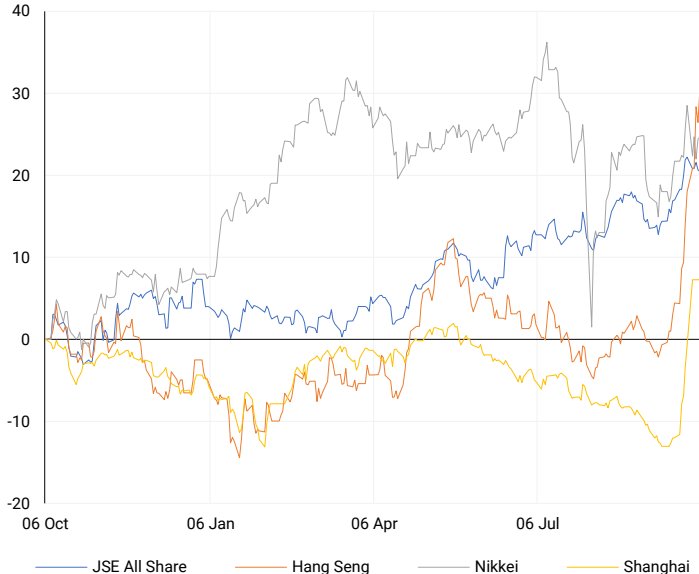
AMERICAN INDICES

Normalised percentage performances



ASIAN INDICES

Normalised percentage performances



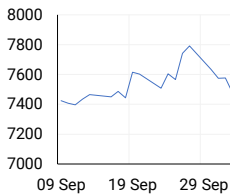
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

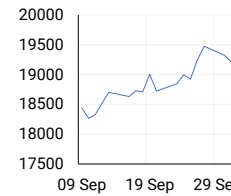
European stocks closed higher on Friday, but most bourses still recorded weekly losses, with the STOXX index down 1.8%. Italy's prospects of reaching the government's 2024 gross domestic product (GDP) growth target of 1% were hit on Friday by downward revisions to its growth rates in the first and second quarters. Britain's construction sector grew at its fastest pace in nearly two-and-a-half years in September, helped by a sharp jump in civil engineering and an upturn in house-building, but costs faced by firms escalated, an industry survey showed on Friday.

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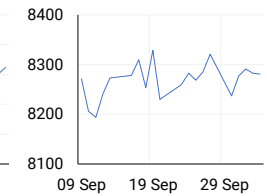
CAC 40



DAX



FTSE



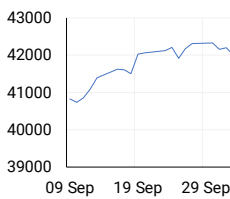
AMERICAN MARKET SUMMARY

SELECTED ITEMS

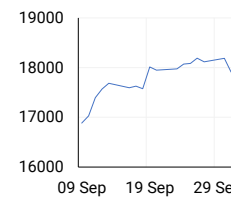
The Dow closed at a record high on Friday, while the Nasdaq rose over 1%, boosted by a stronger-than-expected jobs report that eased investor concerns about economic weakness. In September, U.S. job gains reached a six-month high, with the unemployment rate dropping to 4.1%. Upcoming consumer price data will provide more insight into the economy, and if it exceeds expectations, it could reduce the likelihood of the Federal Reserve cutting interest rates soon.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42352.75	42011.59	0.81	0.09	3.36	12.37
Nasdaq	18137.85	17918.47	1.22	0.10	6.17	20.83
S&P 500	5751.07	5699.94	0.90	0.22	4.18	20.57
US VIX	19.21	20.49	-6.25	13.27	-9.90	54.30

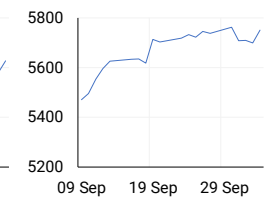
DOW JONES



NASDAQ



S&P 500



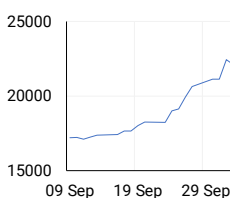
ASIAN MARKET SUMMARY

SELECTED ITEMS

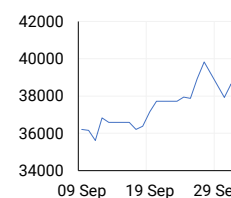
Asia-Pacific markets mostly rose this morning, with Japan's Nikkei 225 gaining nearly 2%, as investors anticipate central bank decisions across the region. The Bank of Korea (BOK), Reserve Bank of New Zealand (RBNZ), and Reserve Bank of India (RBI) are all set to announce interest rate decisions this week. Reuters polls suggest the BOK will cut rates to 3.25% and the RBNZ will reduce rates by 50 basis points to 4.75%, while the RBI is expected to keep rates unchanged.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	22736.87	22113.51	2.82	10.20	30.24	33.37
Nikkei 225	38635.62	38552.06	0.22	-3.00	4.29	15.45
Shanghai	3336.50	3336.50	0.00	8.06	19.83	12.15

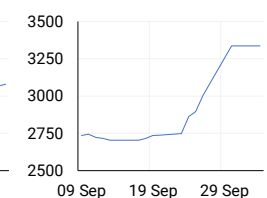
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices dipped this morning as a strong U.S. jobs report reduced expectations for a significant rate cut by the Federal Reserve in November. Meanwhile, oil prices eased after experiencing their largest weekly increase in over a year on Friday, driven by concerns of escalating conflict in the Middle East. Investors now await U.S. inflation data and Federal Reserve comments for further market direction.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	#N/A	78.10	#VALUE!	0.66	7.86	1.32
Gold	#N/A	2652.68	#VALUE!	-0.13	-0.21	28.58
Palladium	#N/A	1003.00	#VALUE!	-0.57	-1.19	-8.59
Platinum	#N/A	991.35	#VALUE!	-0.39	-0.98	0.42
Silver	#N/A	32.20	#VALUE!	0.53	1.83	35.36

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	#N/A	17.44	#VALUE!	-0.45	1.89	-4.82
GBPZAR	#N/A	22.97	#VALUE!	-0.07	0.34	-1.40
EURZAR	#N/A	19.21	#VALUE!	-0.63	0.53	-4.85
AUDZAR	#N/A	11.89	#VALUE!	-0.84	0.59	-4.59
EURUSD	#N/A	1.10	#VALUE!	-0.53	-1.70	-0.58
USDJPY	#N/A	148.73	#VALUE!	1.25	4.60	5.45
GBPUSD	#N/A	1.31	#VALUE!	0.01	-1.85	3.09
USDCHF	#N/A	0.86	#VALUE!	0.65	2.07	1.95

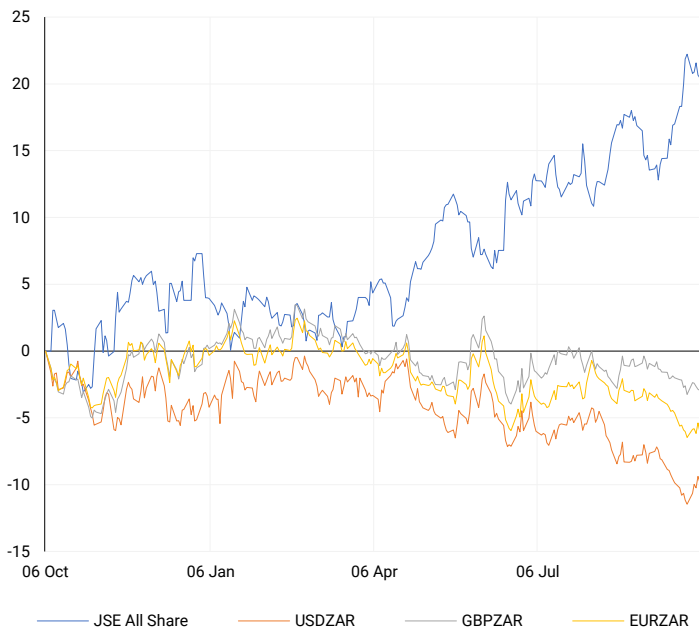
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand gained slightly against the dollar on Friday, despite a strong U.S. jobs report, following a challenging week for risk-sensitive currencies due to rising Middle East tensions. Meanwhile, the Japanese yen dropped to its lowest level in nearly two months, and other major currencies struggled with losses this morning as the dollar continued to rally, fuelled by the robust U.S. jobs data and escalating Middle East conflict.

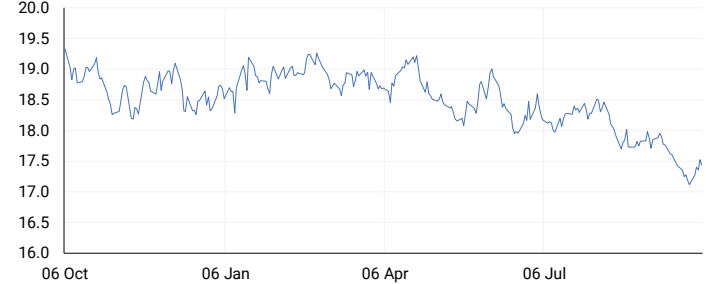
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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