

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	86308.92	86332.42	-0.03	-0.28	6.08	12.25
Top 40	78303.35	78282.37	0.03	-0.26	6.00	11.08
Financial 15	20936.28	20912.93	0.11	-1.40	1.73	17.14
Industrial 25	119944.68	119400.92	0.46	0.12	7.90	15.65
Resource 10	58107.51	58821.40	-1.21	0.45	10.06	1.00
Mid Cap	90543.53	91194.44	-0.71	-1.27	6.57	12.60
Small Cap	88141.52	88117.86	0.03	-0.60	3.41	21.58
Banks	13026.78	12997.74	0.22	-1.27	0.65	18.98
Retailers	7717.15	7772.81	-0.72	-3.50	7.54	23.80
Property (J253) - TR	2377.70	2379.62	-0.08	-1.89	0.94	27.58

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	41954.24	42352.75	-0.94	-0.89	3.99	11.32
Nasdaq	17923.90	18137.85	-1.18	-1.46	7.39	19.40
S&P 500	5695.94	5751.07	-0.96	-1.15	5.32	19.42
US VIX	22.64	19.21	17.86	35.33	1.16	81.85

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7576.02	7541.36	0.46	-0.77	3.19	0.44
DAX 30	19104.10	19120.93	-0.09	-1.14	4.38	14.04
Eurostoxx 50	4974.10	4954.95	0.39	-0.70	4.94	10.01
FTSE	8303.62	8280.63	0.28	0.81	1.49	7.38

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	23099.78	22736.87	1.60	9.30	32.42	35.50
Nikkei 225	39332.74	38635.62	1.80	3.73	8.08	17.54
Shanghai	3336.50	3336.50	0.00	0.00	20.63	12.15

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	457.60	478.40	-4.35	0.17	7.60	64.85
BHP AUS	4376.00	4486.00	-2.45	0.63	-2.39	-6.15

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
14:30	US	Balance of Trade	Aug	-\$72B	-\$79B
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
8:00	ZA	Foreign Exchange Reserves	Sep	\$63.5B	\$63.6B
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Datatec Ltd	DTC	3774	4.00	-0.61	-6.81	
Kumba Iron Ore Ltd	KIO	39727	3.99	-0.93	-35.38	
Attacq Limited	ATT	1260	3.62	-3.00	36.66	
Exxaro Resources Ltd	EXX	17129	3.57	-0.45	-16.23	
Omnia Holdings Ltd	OMN	6687	3.00	2.83	2.29	
Altron Limited A	AEL	1800	2.74	4.05	75.61	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Harmony GM Co Ltd	HAR	16466	-4.06	-7.57	37.69	
African Rainbow Min Ltd	ARI	18400	-2.85	-2.83	-8.00	
Impala Platinum Hlgs Ltd	IMP	10379	-2.85	7.27	13.72	
Super Group Ltd	SPG	2265	-2.71	-6.25	-23.87	
Alexander Forbes Grp Hldgs	AFH	695	-2.66	-3.47	5.30	

DIVIDEND DATA

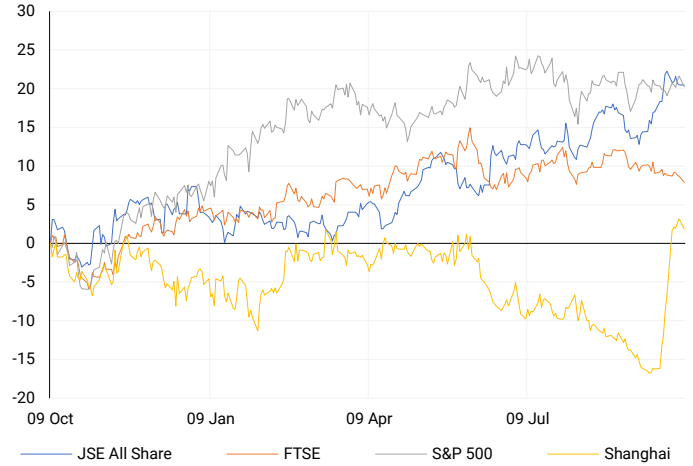
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Clientèle	CLI	125 ZARc	Texton Property Fund	TEX	20.12 ZARc
FirstRand	FSR	215 ZARc	---	---	---
Harmony Gold Mining	HAR	94 ZARc	---	---	---
Hyprop Investments	HYP	280 ZARc	---	---	---
Mustek	MST	7.5 ZARc	---	---	---

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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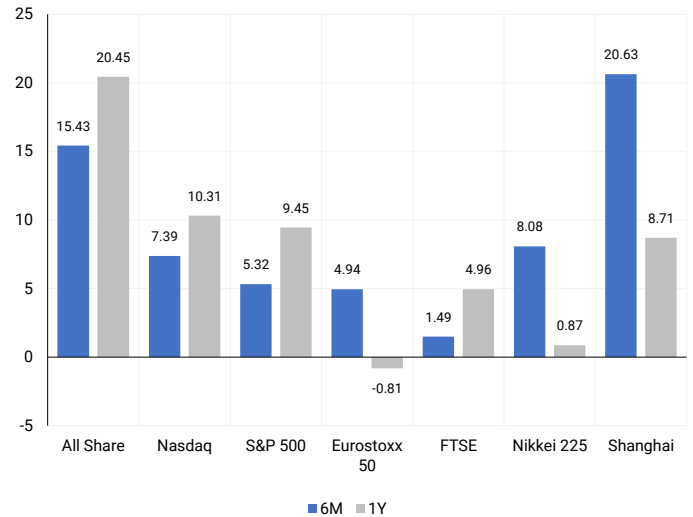
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



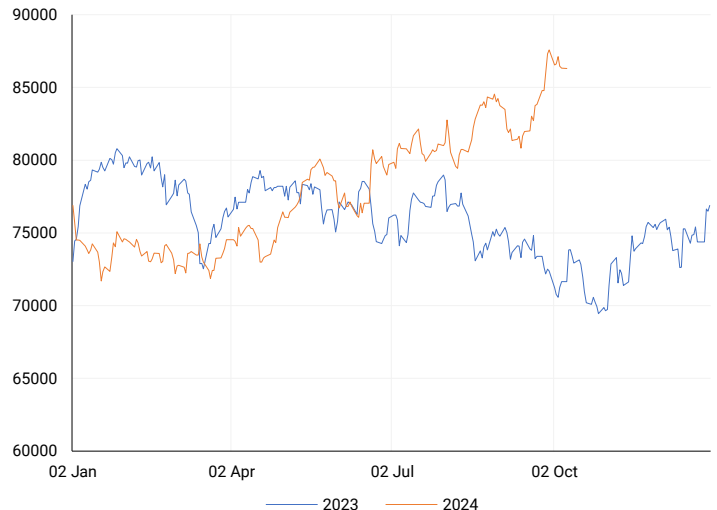
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 08 October

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	16900	16945	-0.27	-3.67	-1.39	3.23
Anglo American plc	55450	55299	0.27	-0.83	16.49	17.11
Anglo American Plat Ltd	65246	66766	-2.28	5.17	9.83	-32.32
Anglogold Ashanti Ltd	45386	46202	-1.77	-1.12	-11.38	28.42
Anheuser-Busch InBev SA NV	113649	115311	-1.44	-0.36	1.59	-5.30
BHP Group Limited	52905	53048	-0.27	-1.13	16.05	-16.48
BID Corporation Ltd	43972	44172	-0.45	-0.68	-1.55	3.06
British American Tob plc	61113	61320	-0.34	-2.98	-10.71	12.86
Compagnie Fin Richemont	270978	267453	1.32	-0.92	7.06	5.54
Capitec Bank Hldgs Ltd	307626	308058	-0.14	1.04	6.94	51.81
Discovery Ltd	17072	17027	0.26	-0.63	13.42	18.82
Firststrand Ltd	8199	8165	0.42	-1.29	-3.31	11.54
Gold Fields Ltd	26850	27385	-1.95	-0.12	12.32	-3.34
Glencore plc	9953	9916	0.37	0.74	15.38	-10.86
Impala Platinum Hlgs Ltd	10379	10683	-2.85	7.27	38.89	13.72
Kumba Iron Ore Ltd	39727	38203	3.99	-0.93	23.81	-35.38
Mondi plc	32700	32438	0.81	0.05	-1.68	-9.92
MTN Group Ltd	8588	8584	0.05	-6.48	-6.57	-25.65
Naspers Ltd -N-	442000	433092	2.06	5.37	25.00	41.30
Prosus N.V.	78835	78383	0.58	4.25	22.60	40.68
South32 Limited	4311	4351	-0.92	-1.44	23.52	2.18
Standard Bank Group Ltd	23763	23738	0.11	-1.95	1.72	14.19
Shoprite Holdings Ltd	29000	29000	0.00	-1.95	-3.32	5.44
Sanlam Limited	8621	8692	-0.82	-2.03	2.35	18.42
Sasol Limited	12535	12665	-1.03	8.01	-1.17	-32.35
Sibanye Stillwater Ltd	1996	2034	-1.87	11.82	25.85	-19.84
Vodacom Group Ltd	10514	10512	0.02	-3.96	-4.37	-0.81

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

The Top-40 index on the stock market remained mostly unchanged on Monday, with few domestic events scheduled except for upcoming mining and manufacturing data on Thursday. The rand's movement is likely to be influenced by global factors. Richemont has agreed to sell its struggling online business, Yoox Net-A-Porter, to Mytheresa in exchange for shares in the German company. Meanwhile, Calgro M3 Holdings, listed on the JSE, saw a midday share price surge of over 14% after a trading update announced anticipated double-digit earnings growth for the six months ending August 31, 2024.

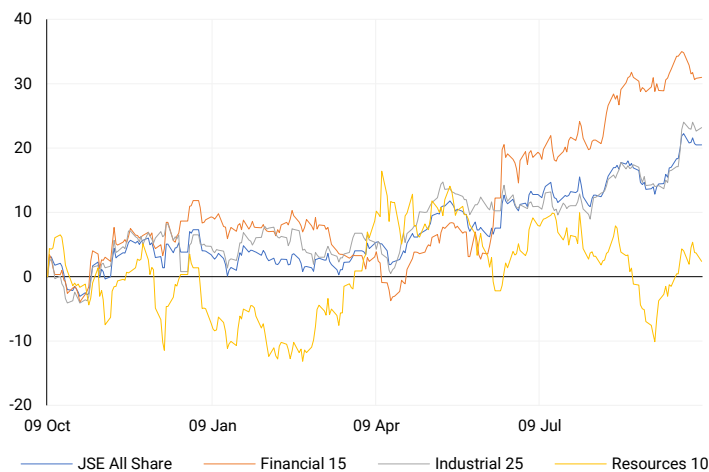
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

DATATEC LIMITED – Trading Statement

Datatec anticipates its earnings per share (EPS) for the first half of fiscal year 2025 to range between 11.0 and 12.0 US cents, an increase of 4.7 to 5.7 US cents (74.6% to 90.5%) compared to the same period last year. The company also expects headline EPS to be between 10.0 and 11.0 US cents, up by 3.7 to 4.7 US cents (58.7% to 74.6%) from H1 FY24. Additionally, underlying EPS is projected at 11.0 to 12.0 US cents, 3.7 to 4.7 US cents (50.7% to 64.4%) higher than the recalculated 7.3 US cents for H1 FY24. Datatec plans to release these interim results around October 24, 2024.

DTC | 4.00% OPEN | 3800c HIGH | 3874c LOW | 3690c CLOSE | 3774c TIME | 08:00

CALGRO M3 HOLDINGS LIMITED – Trading Statement

The company expects its earnings per share (EPS) and headline earnings per share (HEPS) for the six months ending August 31, 2024, to range between 97.45 and 105.34 cents. This represents an increase of 23.54% to 33.54% compared to the EPS and HEPS of 78.88 cents reported for the same period in 2023.

CGR | 5.82% OPEN | 568c HIGH | 650c LOW | 550c CLOSE | 600c TIME | 12:00

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Karoo	KRO	Interim	11 Oct '24
PSG	KST	Interim	17 Oct '24
Combined Motor Holdings	CMH	Interim	18 Oct '24
Famous Brands	FBR	Interim	23 Oct '24
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BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9021	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	9100	11.15	Thu, 05 Sep '24
Absa	ABSP	83047	11.48	Thu, 12 Sep '24
Capitec	CPIP	10400	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9001	12.22	Thu, 19 Sep '24
Netcare	NTCP	8201	11.82	Thu, 31 Oct '24
Discovery	DSBP	9790	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	19150	19200	-0.26	-3.90	-5.90
African Rainbow Min Ltd	ARI	18400	18940	-2.85	16.98	-8.00
AVI Ltd	AVI	10763	10866	-0.95	5.80	31.14
Barloworld Ltd	BAW	8589	8539	0.59	-7.44	8.72
Bidvest Ltd	BVT	28199	28312	-0.40	0.64	11.77
Bytes Technology Grp PLC	BYI	11616	11586	0.26	8.96	-18.89
Capital&Counties Prop plc	CCO	3229	3310	-2.45	-7.80	-0.65
Clicks Group Ltd	CLS	37552	37661	-0.29	1.71	15.29
Dis-Chem Pharmacies Ltd	DCP	3732	3753	-0.56	5.10	21.60
Exxaro Resources Ltd	EXX	17129	16538	3.57	11.41	-16.23
Fortress Real Est INV B	FFB	1998	2022	-1.19	0.65	39.14
Growthpoint Prop Ltd	GRT	1396	1380	1.16	-3.19	19.52
Harmony GM Co Ltd	HAR	16466	17163	-4.06	2.69	37.69
Hammerson plc	HMN	7000	7080	-1.13	2.34	929.41
Investec Ltd	INL	13099	12915	1.42	-1.82	4.30
Investec plc	INP	13121	12965	1.20	-1.93	4.18
Italtile Ltd	ITE	1277	1290	-1.01	3.23	14.02
Life Healthc Grp Hldgs Ltd	LHC	1687	1701	-0.82	17.40	-8.17
MultiChoice Group Ltd	MCG	11003	11004	-0.01	2.26	35.81
Montauk Renewables Inc	MKR	9518	9500	0.19	16.07	-44.66
Mr Price Group Ltd	MRP	25833	26389	-2.11	12.60	64.74
Momentum Met Hldgs Ltd	MTM	2958	2941	0.58	8.00	35.13
Ninety One Plc	N91	4215	4200	0.36	11.39	-2.25
Nedbank Group Ltd	NED	29238	29093	0.50	3.31	35.22
Northam Platinum Hldgs Ltd	NPH	11488	11776	-2.45	22.87	-18.19
NEPI Rockcastle N.V.	NRP	14153	14135	0.13	-3.83	11.99
Netcare Limited	NTC	1543	1557	-0.90	14.98	8.36
Ninety One Limited	NY1	4271	4250	0.49	13.44	-0.61
Old Mutual Limited	OMU	1292	1323	-2.34	0.94	-1.07
OUTsurance Group Ltd	OUT	5978	5926	0.88	19.66	41.66
Pick n Pay Stores Ltd	PIK	2916	2906	0.34	25.42	25.31
Pepkor Holdings Ltd	PPH	2380	2380	0.00	11.27	21.24
Quilter Plc	QLT	3094	3075	0.62	-1.75	27.43
Redefine Properties Ltd	RDF	495	498	-0.60	2.70	28.57
Remgro Ltd	REM	15662	15651	0.07	8.46	-3.61
Resilient REIT Limited	RES	5711	5687	0.42	-0.85	28.95
Reinet Investments S.C.A	RNI	46262	45828	0.95	-4.81	-0.77
Sappi Ltd	SAP	4834	4952	-2.38	5.89	9.37
Santam Limited	SNT	36602	36400	0.55	2.26	27.72
The Spar Group Ltd	SPP	12910	13180	-2.05	5.27	9.50
Sirius Real Estate Ltd	SRE	2109	2148	-1.82	-8.06	-4.79
Tiger Brands Ltd	TBS	24000	24100	-0.41	1.95	19.23
Transaction Capital Ltd	TCP	320	315	1.59	19.85	-59.90
The Foschini Group Limited	TFG	14900	14975	-0.50	6.39	34.28
Thungela Resources Ltd	TGA	12234	12267	-0.27	12.65	-20.46
Telkom SA SOC Ltd	TKG	2702	2693	0.33	-0.33	-9.15
Truworths Int Ltd	TRU	10143	10250	-1.04	8.77	36.42
Woolworths Holdings Ltd	WHL	6601	6630	-0.44	2.93	-8.57
Zeda Limited	ZZD	1400	1415	-1.06	7.28	9.80

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	170	147	15.65	32.81	3.66
ADVTECH Ltd	ADH	3141	3143	-0.06	-0.91	28.00
Altron Limited A	AEL	1800	1752	2.74	7.59	75.61
AECI Limited	AFE	10014	10150	-1.34	-3.91	-8.71
Alexander Forbes Grp Hldgs	AFH	695	714	-2.66	1.46	5.30
Afrimat Limited	AFT	6760	6762	-0.03	5.62	7.30
African Rainbow Cap Inv	AIL	738	735	0.41	10.15	50.92
Adcock Ingram Hldgs Ltd	AIP	7067	7025	0.60	8.92	17.59
Astral Foods Ltd	ARL	18120	18070	0.28	5.02	23.63
Attacq Limited	ATT	1260	1216	3.62	9.76	36.66
Brait PLC	BAT	153	151	1.32	47.12	-15.93
Blue Label Telecoms Ltd	BLU	514	505	1.78	5.98	32.47
Burstone Group	BTN	960	956	0.42	6.90	20.00
Coronation Fund Mngrs Ld	CML	3900	3810	2.36	-0.08	25.16
Curro Holdings Limited	COH	1288	1310	-1.68	-1.15	10.56
Cashbuild Ltd	CSB	16654	16759	-0.63	5.34	-0.23
DRD Gold Ltd	DRD	1695	1720	-1.45	19.45	7.48
Datatec Ltd	DTC	3774	3629	4.00	3.82	-6.81
Emira Property Fund Ltd	EMI	1095	1070	2.34	-0.45	28.07
Equites Prop Fund Ltd	EQU	1424	1425	-0.07	2.08	2.08
Famous Brands Ltd	FBR	6284	6283	0.02	8.48	8.48
Fairvest Limited B	FTB	444	452	-1.77	-0.45	29.07
Grindrod Ltd	GND	1490	1527	-2.42	2.34	30.02
Hosken Cons Inv Ltd	HCI	17729	17588	0.80	-4.34	-12.49
Hudaco Industries Ltd	HDC	18870	19000	-0.68	0.32	17.47
Hyprop Inv Ltd	HYP	4440	4450	-0.22	12.55	42.72
JSE Ltd	JSE	12500	12580	-0.64	7.76	35.22
KAP Industrial Hldgs Ltd	KAP	342	341	0.29	0.59	30.53
Karooooo Ltd	KRO	68899	67400	2.22	4.23	45.05
PSG Konsult Limited	KST	1845	1824	1.15	6.52	20.20
Libstar Holdings Ltd	LBR	416	418	-0.48	-2.12	18.86
Lighthouse Properties plc	LTE	796	795	0.13	0.25	8.30
Industrials REIT Limited	MLI	1.9	1.6	18.75	28.65	171.43
MAS P.L.C	MSP	1782	1784	-0.11	2.47	2.95
Metair Investments Ltd	MTA	1239	1261	-1.74	-15.66	-30.20
Motus Holdings Ltd	MTH	11643	11548	0.82	-2.18	14.71
Murray & Roberts Hldgs	MUR	275	272	1.10	6.59	84.56
Oceana Group Ltd	OCE	6814	6873	-0.86	2.47	-3.58
Omnia Holdings Ltd	OMN	6687	6492	3.00	6.48	2.29
Pan African Resource plc	PAN	777	786	-1.15	14.43	89.98
PPC Limited	PPC	389	389	0.00	2.64	-2.51
Raubex Group Ltd	RBX	5177	5177	0.00	-0.52	86.76
RFG Holdings Limited	RFG	1625	1706	-4.75	1.56	20.37
Reunert Ltd	RLO	8014	8055	-0.51	5.28	33.70
SA Corp Real Estate Ltd	SAC	293	299	-2.01	2.09	26.29
Super Group Ltd	SPG	2265	2328	-2.71	-17.34	-23.87
Stor-Age Prop REIT Ltd	SSS	1530	1532	-0.13	6.18	17.15
Southern Sun LTD	SSU	810	805	0.62	19.12	54.29
Sun International Ltd	SUI	4598	4503	2.11	5.36	12.15
Tharisa plc	THA	1770	1785	-0.84	1.14	17.14
Tsogo Sun Gaming Ltd	TSG	1245	1239	0.48	4.89	1.63
Vukile Property Fund Ltd	VKE	1814	1850	-1.95	1.97	28.47
Wilson Bayly Hlm-Ovc Ltd	WBO	21662	21799	-0.63	5.16	66.55

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

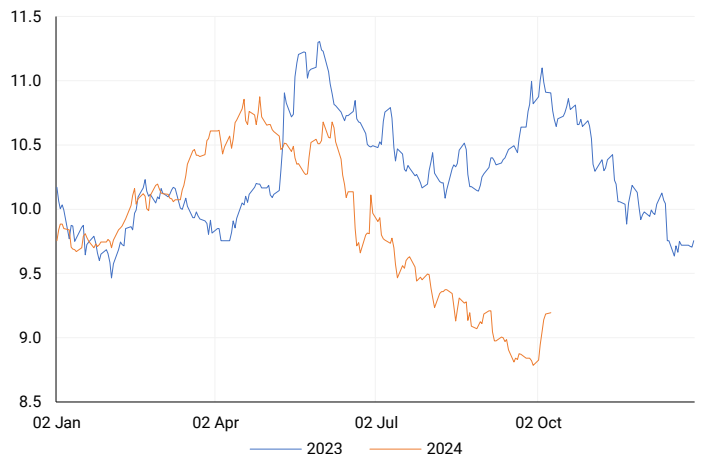
REGION	YIELD	1D	1M	1Y
United States	4.00%	3	29	--
United Kingdom	4.21%	8	32	-36
Germany	2.25%	5	8	-63
Japan	0.92%	5	8	--
South African 10Y	9.21%	1	19	-172

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Jul '23	5.25%-5.50%
United Kingdom	Aug '24	5.00%
European	Sep '24	3.65%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

SOUTH AFRICAN 10-YEAR

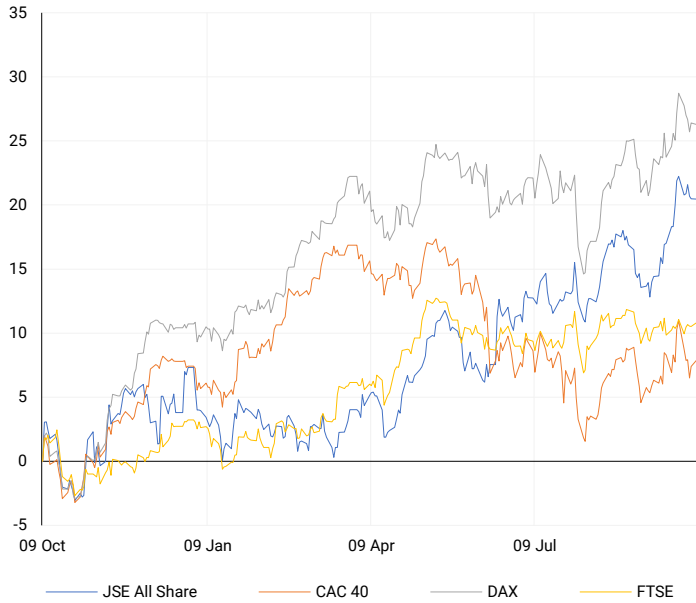
2023 vs 2024 to date



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

EUROPEAN INDICES

Normalised percentage performances



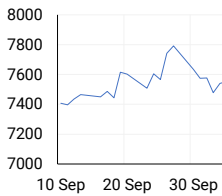
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

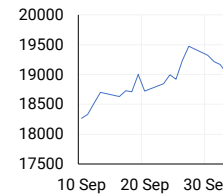
European stocks opened the new trading week on a positive trend. In the U.K., the Halifax House Price Index reported the fastest annual increase in British house prices since November 2022. Additionally, euro zone retail sales inched up by 0.2% in August, matching expectations. However, Jack Allen-Reynolds, deputy chief euro zone economist at Capital Economics, pointed out that current data indicates subdued household spending in the euro zone during the third quarter, which may have even declined.

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CAC 40	7576.02	7541.36	0.46	-0.77	3.19	0.44
DAX 30	19104.10	19120.93	-0.09	-1.14	4.38	14.04
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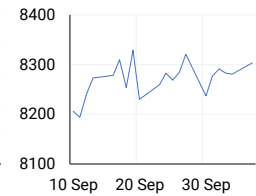
CAC 40



DAX

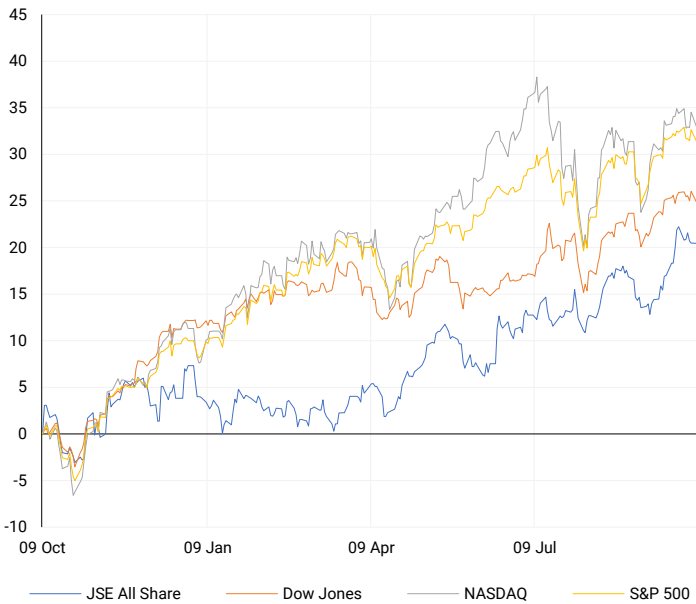


FTSE



AMERICAN INDICES

Normalised percentage performances



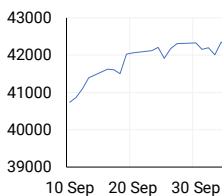
AMERICAN MARKET SUMMARY

SELECTED ITEMS

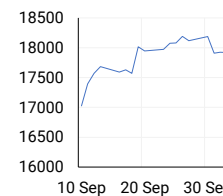
Wall Street's major indexes dropped around 1% on Monday as Treasury yields rose, reflecting reduced expectations for Federal Reserve interest-rate cuts and concerns over the Middle East conflict's potential impact on oil prices. With the upcoming quarterly earnings season and new economic data on the horizon, investors are also preparing for Hurricane Milton, expected to hit the U.S. this week, following the devastation caused by Hurricane Helene, which left over 200 dead across six states. In addition to the Fed's meeting next month, investors await this week's Consumer Price Index report for September and earnings reports from major banks.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	41954.24	42352.75	-0.94	-0.89	3.99	11.32
Nasdaq	17923.90	18137.85	-1.18	-1.46	7.39	19.40
S&P 500	5695.94	5751.07	-0.96	-1.15	5.32	19.42
US VIX	22.64	19.21	17.86	35.33	1.16	81.85

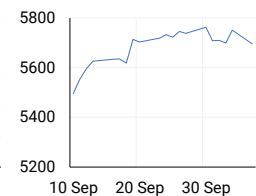
DOW JONES



NASDAQ

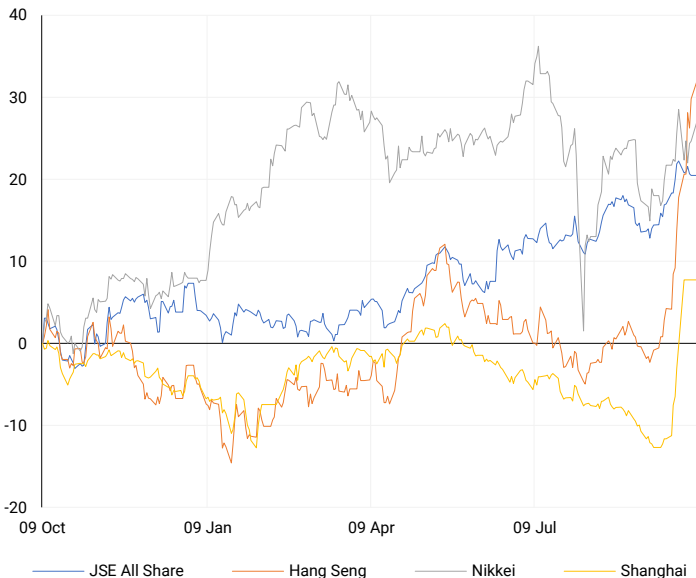


S&P 500



ASIAN INDICES

Normalised percentage performances



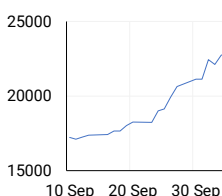
ASIAN MARKET SUMMARY

SELECTED ITEMS

Mainland Chinese stocks surged to multi-year highs this morning as investor enthusiasm over Beijing's robust stimulus measures continued unabated following an extended holiday break. However, this optimism didn't extend to other Asian markets, with Hong Kong shares pulling back after a recent rally during China's week-long holiday. Investors are closely monitoring a press conference by China's National Development and Reform Commission for more details on the stimulus plans that previously fuelled gains in Chinese stocks.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	23099.78	22736.87	1.60	9.30	32.42	35.50
Nikkei 225	39332.74	38635.62	1.80	3.73	8.08	17.54
Shanghai	3336.50	3336.50	0.00	0.00	20.63	12.15

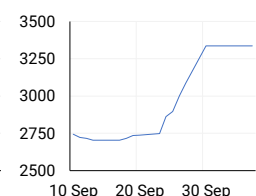
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

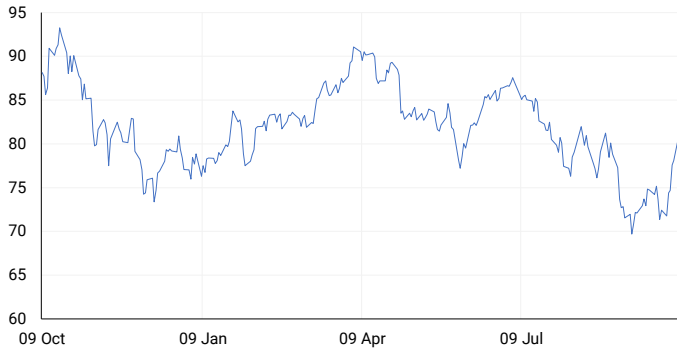
SELECTED ITEMS

Gold prices dipped this morning, weighed down by a stronger dollar as investors awaited the Federal Reserve's meeting minutes and upcoming economic data for clues on future U.S. interest rate decisions. Meanwhile, oil prices also eased in early Asian trading as traders took profits after Monday's surge to over a one-month high, driven by concerns over potential widespread conflict in the Middle East.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	79.61	81.06	-1.79	3.79	12.96	5.16
Gold	2642.13	2642.71	-0.02	-0.38	0.30	28.10
Palladium	1006.47	1027.25	-2.02	2.42	2.42	-6.38
Platinum	968.50	976.30	-0.80	-1.52	-0.15	-1.11
Silver	31.37	31.69	-1.01	-1.58	1.70	33.22

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.46	17.41	0.31	-0.19	0.78	-5.00
GBPZAR	22.86	22.74	0.53	-1.01	-1.58	-2.40
EURZAR	19.18	19.11	0.37	-0.55	-0.67	-5.37
AUDZAR	11.75	11.75	0.03	-1.16	-1.64	-5.70
EURUSD	1.10	1.10	0.08	0.01	-1.44	-0.57
USDJPY	147.93	148.18	-0.17	-0.37	3.16	5.07
GBPUSD	1.31	1.31	0.05	-0.31	-2.17	2.77
USDCHF	0.85	0.85	-0.07	-0.42	1.04	1.52

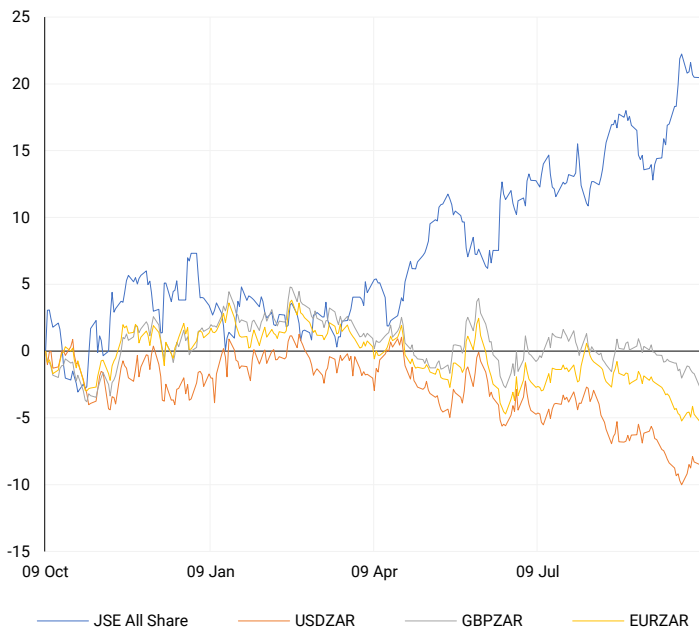
CURRENCY MARKET SUMMARY

SELECTED ITEMS

South Africa's rand strengthened against the dollar on Monday, recovering from last week's losses as investors shifted focus to upcoming U.S. inflation data and comments from Federal Reserve officials. Meanwhile, the dollar held near seven-week highs against other major currencies this morning, as a strong U.S. jobs report reduced expectations for significant rate cuts, while rising tensions in the Middle East weighed on risk appetite.

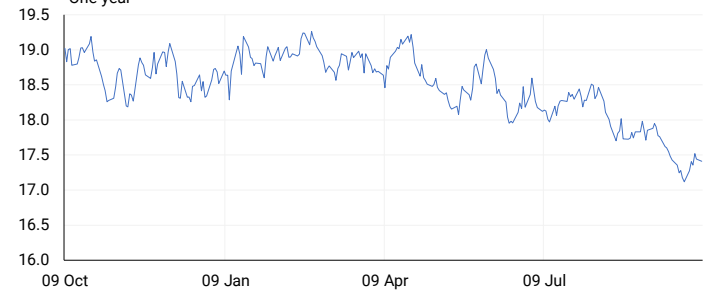
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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