

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	85491.22	86308.92	-0.95	-1.30	5.07	11.18
Top 40	77473.00	78303.35	-1.06	-1.41	4.87	9.90
Financial 15	20929.04	20936.28	-0.03	-0.43	1.70	17.10
Industrial 25	118562.05	119944.68	-1.15	-0.94	6.66	14.31
Resource 10	56734.67	58107.51	-2.36	-4.34	7.46	-1.39
Mid Cap	90283.41	90543.53	-0.29	-1.98	6.26	12.27
Small Cap	87860.31	88141.52	-0.32	-0.35	3.08	21.20
Banks	13033.20	13026.78	0.05	-0.12	0.70	19.04
Retailers	7699.38	7717.15	-0.23	-3.47	7.30	23.52
Property (J253) - TR	2372.62	2377.70	-0.21	-1.43	0.73	27.31

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42080.37	41954.24	0.30	-0.18	4.30	11.65
Nasdaq	18182.92	17923.90	1.45	1.52	8.94	21.13
S&P 500	5751.13	5695.94	0.97	0.74	6.34	20.57
US VIX	21.42	22.64	-5.39	11.21	-4.29	72.05

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7521.32	7576.02	-0.72	-0.70	2.44	-0.29
DAX 30	19066.47	19104.10	-0.20	-0.76	4.18	13.82
Eurostoxx 50	4946.20	4974.10	-0.56	0.18	4.36	9.39
FTSE	8190.61	8303.62	-1.36	-1.04	0.11	5.91

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20926.79	23099.78	-9.41	-0.98	19.96	22.76
Nikkei 225	38937.54	39332.74	-1.00	0.74	7.00	16.36
Shanghai	3489.78	3336.50	4.59	4.59	26.18	17.31

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	438.00	438.60	-0.14	-8.32	-1.35	51.14
BHP AUS	4327.00	4379.00	-1.19	-2.39	-1.90	-8.39

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
16:30	US	Crude Oil Inventories	Oct	---	3.9M
20:00	US	FOMC Minutes	---	---	---
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:30	US	Balance of Trade	Aug	\$-72.0B	\$-70.4B
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Montauk Renewables Inc	MKR	10000	5.06	10.50	-41.86	
Metair Investments Ltd	MTA	1280	3.31	-0.62	-27.89	
Altron Limited A	AEL	1850	2.78	8.19	80.49	
RCL Foods Limited	RCL	985	2.39	16.57	15.75	
Emira Property Fund Ltd	EMI	1119	2.19	5.07	30.88	
Alexander Forbes Grp Hldgs	AFH	710	2.16	1.28	7.58	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Kumba Iron Ore Ltd	KIO	37265	-6.20	-5.67	-39.38	
Anglo American plc	AGL	52548	-5.23	-6.77	10.98	
Tharisa plc	THA	1688	-4.63	-8.01	11.71	
Anglo American Plat Ltd	AMS	62761	-3.81	-1.93	-34.90	
Glencore plc	GLN	9601	-3.54	-3.01	-14.01	

DIVIDEND DATA

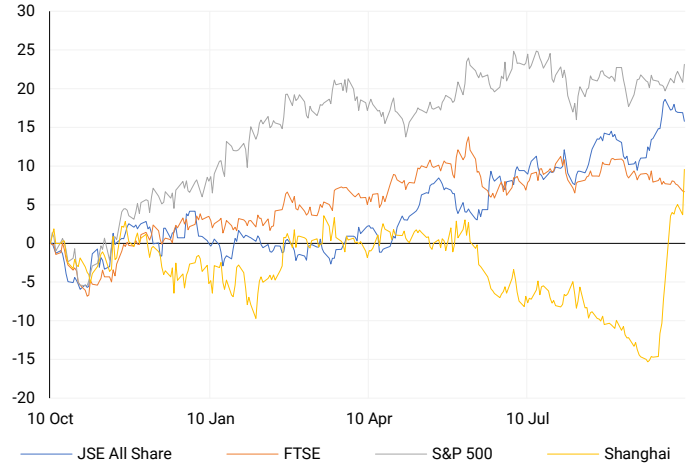
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Clientèle	CLI	125 ZARc	Texton Property Fund	TEX	20.12 ZARc
FirstRand	FSR	215 ZARc	---	---	---
Harmony Gold Mining	HAR	94 ZARc	---	---	---
Hyprop Investments	HYP	280 ZARc	---	---	---
Mustek	MST	7.5 ZARc	---	---	---

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

PLEASE SEE THE BOTTOM OF THE LAST PAGE FOR THE FULL DISCLAIMER

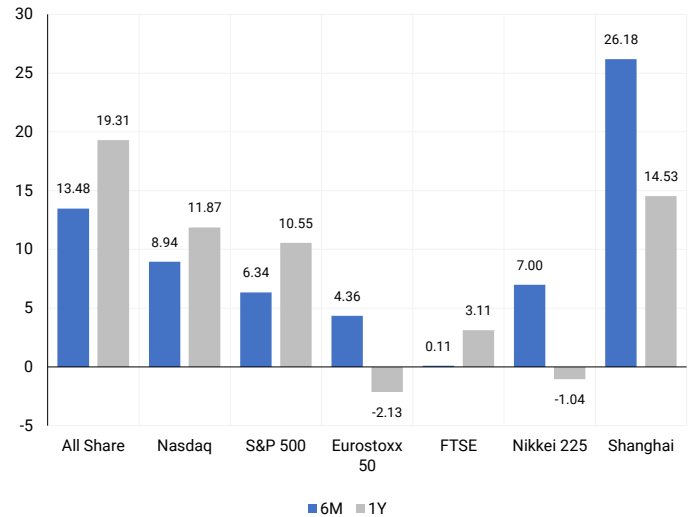
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



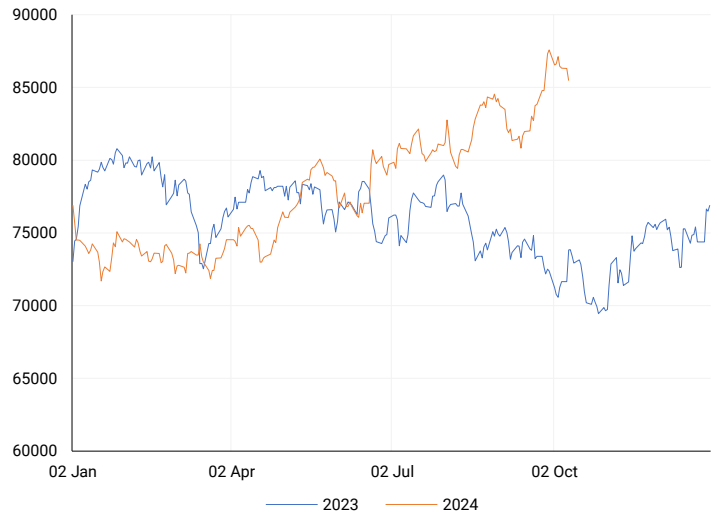
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Ex Div Wed, 09 October

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	16825	16900	-0.44	-1.15	-1.83	2.77
Anglo American plc	52548	55450	-5.23	-6.77	10.39	10.98
Anglo American Plat Ltd	62761	65246	-3.81	-1.93	5.65	-34.90
Anglogold Ashanti Ltd	44652	45386	-1.62	-5.56	-12.82	26.35
Anheuser-Busch InBev SA NV	112905	113649	-0.65	-2.71	0.92	-5.92
BHP Group Limited	51254	52905	-3.12	-4.27	12.43	-19.08
BID Corporation Ltd	44096	43972	0.28	0.01	-1.27	3.35
British American Tob plc	61751	61113	1.04	-2.63	-9.77	14.03
Compagnie Fin Richemont	266145	270978	-1.78	-0.97	5.15	3.65
Capitec Bank Hldgs Ltd	307152	307626	-0.15	-0.43	6.77	51.58
Discovery Ltd	17150	17072	0.46	-0.16	13.94	19.36
Firststrand Ltd	8192	8199	-0.09	-0.21	-3.40	11.44
Gold Fields Ltd	26660	26850	-0.71	-5.14	11.53	-4.02
Glencore plc	9601	9953	-3.54	-3.01	11.30	-14.01
Impala Platinum Hlgs Ltd	10428	10379	0.47	3.25	39.54	14.25
Kumba Iron Ore Ltd	37265	39727	-6.20	-5.67	16.14	-39.38
Mondi plc	32389	32700	-0.95	-0.34	-2.62	-10.77
MTN Group Ltd	8623	8588	0.41	-3.93	-6.19	-25.34
Naspers Ltd -N-	427150	442000	-3.36	0.81	20.80	36.56
Prosus N.V.	77557	78835	-1.62	2.16	20.62	38.40
South32 Limited	4266	4311	-1.04	-1.77	22.23	1.11
Standard Bank Group Ltd	23797	23763	0.14	-0.21	1.87	14.35
Shoprite Holdings Ltd	28855	29000	-0.50	-1.04	-3.80	4.91
Sanlam Limited	8597	8621	-0.28	-0.73	2.07	18.09
Sasol Limited	12216	12535	-2.54	4.46	-3.69	-34.07
Sibanye Stillwater Ltd	1932	1996	-3.21	4.32	21.82	-22.41
Vodacom Group Ltd	10592	10514	0.74	-0.55	-3.67	-0.08

## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

The Johannesburg Stock Exchange's Top-40 index fell yesterday, reflecting ongoing economic challenges. The South African Broadcasting Corporation (SABC), despite receiving its first unqualified audit in 14 years, faces an uncertain financial future, according to a media expert and former board member. To raise funds, SABC plans to auction three prime vacant land parcels in central Durban on 16 October 2024, which is anticipated to attract significant buyer interest. Meanwhile, small-cap metal alloys supplier Insimbi is projecting a headline loss in its upcoming interim results, citing low national economic growth as a contributing factor.

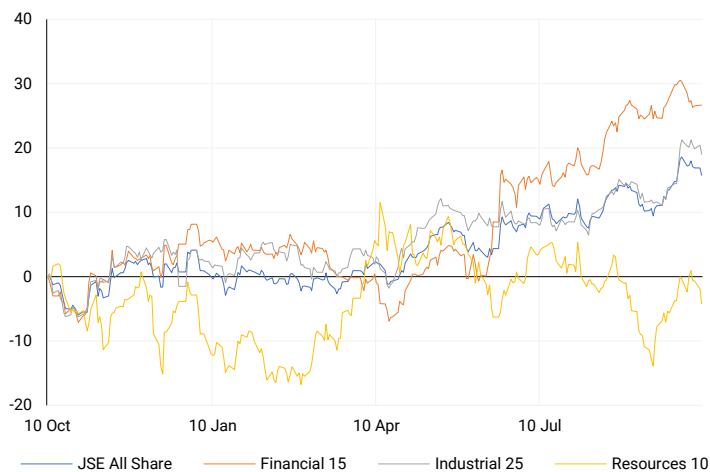
### JSE ALL SHARE

One-year



### LOCAL INDICES

Normalised percentage performances



### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Karoo	KRO	Interim	11 Oct '24
PSG	KST	Interim	17 Oct '24
Combined Motor Holdings	CMH	Interim	18 Oct '24
Famous Brands	FBR	Interim	23 Oct '24
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### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9299	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	9065	11.15	Thu, 05 Sep '24
Absa	ABSP	82715	11.48	Thu, 12 Sep '24
Capitec	CPIP	10200	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9100	12.22	Thu, 19 Sep '24
Netcare	NTCP	8300	11.82	Thu, 31 Oct '24
Discovery	DSBP	9849	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

##### SPUR CORPORATION LIMITED – Dealing in Securities

On 7 October 2024, equity-settled Stock Appreciation Rights (SARs) vested for several executive directors and the Company Secretary as part of the 2020 SAR Scheme. Val Nichas vested 521,229 SARs valued at R8,787,921, resulting in 244,109 shares. Cristina Teixeira vested 229,954 SARs, valued at R3,877,024, translating to 107,695 shares. Kevin Robertson's 175,133 SARs were valued at R2,952,742, yielding 82,021 shares. Donfrey Meyer, the Company Secretary, vested 9,899 SARs, valued at R166,897, leading to 4,636 shares. The deemed vesting price was R16.86 per SAR, calculated based on the difference between the original strike price of R19.14 and the average price as of 4 October 2024. All transactions were conducted off-market with prior permission, and each individual has a direct beneficial interest in their respective vested SARs.

SUR | -2.95% OPEN | 3584c HIGH | 3584c LOW | 3489c CLOSE | 3489c TIME | 15:31

##### INSIMBI INDUSTRIAL HOLDINGS LIMITED – Updated Trading Statement

Insimbi is finalizing its results for the six months ending 31 August 2024, with an expected announcement on 18 October 2024. The company anticipates a loss of between 2.5 and 2.7 cents per share (EPS), down from a profit of 15.38 cents in the same period last year. Similarly, headline earnings per share (HEPS) is expected to be a loss of between 1.1 and 1.3 cents, compared to 15.46 cents in the prior period. These declines are driven by low economic activity in South Africa, volatile commodity prices and exchange rates, foreign exchange losses of R6.6 million, non-recurring costs related to asset disposals (R10.4 million), retrenchments, legal fees (R8.6 million), and high interest rates and inflation.

ISB | 1.37% OPEN | 70c HIGH | 74c LOW | 66c CLOSE | 74c TIME | 12:29

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	19386	19150	1.23	-2.72	-4.74
African Rainbow Min Ltd	ARI	17899	18400	-2.72	13.80	-10.51
AVI Ltd	AVI	10989	10763	2.10	8.02	33.90
Barloworld Ltd	BAW	8513	8589	-0.88	-8.26	7.76
Bidvest Ltd	BVT	27798	28199	-1.42	-0.79	10.18
Bytes Technology Grp PLC	BYI	11614	11616	-0.02	8.94	-18.90
Capital&Counties Prop plc	CCO	3232	3229	0.09	-7.71	-0.55
Clicks Group Ltd	CLS	37535	37552	-0.05	1.67	15.24
Dis-Chem Pharmacies Ltd	DCP	3681	3732	-1.37	3.66	19.94
Exxaro Resources Ltd	EXX	16850	17129	-1.63	9.59	-17.60
Fortress Real Est INV B	FFB	1983	1998	-0.75	-0.10	38.09
Growthpoint Prop Ltd	GRT	1389	1396	-0.50	-3.68	18.92
Harmony GM Co Ltd	HAR	16167	16466	-1.82	0.82	35.19
Hammerson plc	HMN	7100	7000	1.43	3.80	944.12
Investec Ltd	INL	13228	13099	0.98	-0.85	5.33
Investec plc	INP	13168	13121	0.36	-1.58	4.55
Italtile Ltd	ITE	1260	1277	-1.33	1.86	12.50
Life Healthc Grp Hldgs Ltd	LHC	1680	1687	-0.41	16.91	-8.55
MultiChoice Group Ltd	MCG	11000	11003	-0.03	2.23	35.77
Montauk Renewables Inc	MKR	10000	9518	5.06	21.95	-41.86
Mr Price Group Ltd	MRP	25624	25833	-0.81	11.69	63.41
Momentum Met Hldgs Ltd	MTM	2973	2958	0.51	8.54	35.82
Ninety One Plc	N91	4259	4215	1.04	12.55	-1.23
Nedbank Group Ltd	NED	29479	29238	0.82	4.17	36.33
Northam Platinum Hldgs Ltd	NPH	11638	11488	1.31	24.47	-17.13
NEPI Rockcastle N.V.	NRP	14172	14153	0.13	-3.70	12.14
Netcare Limited	NTC	1525	1543	-1.17	13.64	7.09
Ninety One Limited	NY1	4299	4271	0.66	14.18	0.05
Old Mutual Limited	OMU	1279	1292	-1.01	-0.08	-2.07
OUTsurace Group Ltd	OUT	5980	5978	0.03	19.70	41.71
Pick n Pay Stores Ltd	PIK	2855	2916	-2.09	22.80	22.69
Pepkor Holdings Ltd	PPH	2368	2380	-0.50	10.71	20.63
Quilter Plc	QLT	3084	3094	-0.32	-2.06	27.02
Redefine Properties Ltd	RDF	494	495	-0.20	2.49	28.31
Remgro Ltd	REM	15587	15662	-0.48	7.94	-4.07
Resilient REIT Limited	RES	5671	5711	-0.70	-1.55	28.04
Reinet Investments S.C.A	RNI	46079	46262	-0.40	-5.19	-1.16
Sappi Ltd	SAP	4821	4834	-0.27	5.61	9.07
Santam Limited	SNT	36781	36602	0.49	2.76	28.35
The Spar Group Ltd	SPP	13100	12910	1.47	6.82	11.11
Sirius Real Estate Ltd	SRE	2126	2109	0.81	-7.32	-4.02
Tiger Brands Ltd	TBS	24000	24000	0.00	1.95	19.23
Transaction Capital Ltd	TCP	314	320	-1.88	17.60	-60.65
The Foschini Group Limited	TFG	15030	14900	0.87	7.32	35.45
Thungela Resources Ltd	TGA	12109	12234	-1.02	11.50	-21.27
Telkom SA SOC Ltd	TKG	2719	2702	0.63	0.30	-8.57
Truworths Int Ltd	TRU	10181	10143	0.37	9.18	36.93
Woolworths Holdings Ltd	WHL	6597	6601	-0.06	2.87	-8.63
Zeda Limited	ZZD	1385	1400	-1.07	6.13	8.63

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

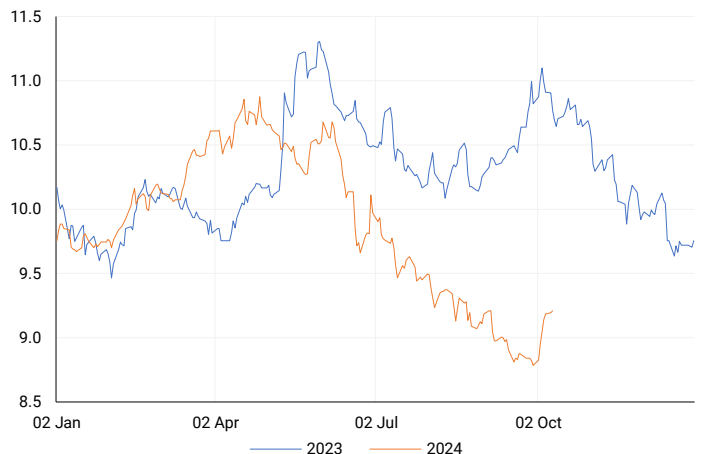
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	165	170	-2.94	28.91	0.61
ADVTECH Ltd	ADH	3171	3141	0.96	0.03	29.22
Altron Limited A	AEL	1850	1800	2.78	10.58	80.49
AECI Limited	AFE	10019	10014	0.05	-3.86	-8.66
Alexander Forbes Grp Hldgs	AFH	710	695	2.16	3.65	7.58
Afrimat Limited	AFT	6536	6760	-3.31	2.13	3.75
African Rainbow Cap Inv	AIL	718	738	-2.71	7.16	46.83
Adcock Ingram Hldgs Ltd	AIP	6913	7067	-2.18	6.55	15.02
Astral Foods Ltd	ARL	18168	18120	0.26	5.30	23.95
Attacq Limited	ATT	1260	1260	0.00	9.76	36.66
Brait PLC	BAT	150	153	-1.96	44.23	-17.58
Blue Label Telecoms Ltd	BLU	520	514	1.17	7.22	34.02
Burstone Group	BTN	969	960	0.94	7.91	21.13
Coronation Fund Mngrs Ld	CML	3877	3900	-0.59	-0.67	24.42
Curro Holdings Limited	COH	1260	1288	-2.17	-3.30	8.15
Cashbuild Ltd	CSB	16800	16654	0.88	6.26	0.64
DRD Gold Ltd	DRD	1705	1695	0.59	20.16	8.12
Datatec Ltd	DTC	3762	3774	-0.32	3.49	-7.11
Emira Property Fund Ltd	EMI	1119	1095	2.19	1.73	30.88
Equites Prop Fund Ltd	EQU	1414	1424	-0.70	1.36	1.36
Famous Brands Ltd	FBR	6400	6284	1.85	10.48	10.48
Fairvest Limited B	FTB	447	444	0.68	0.22	29.94
Grindrod Ltd	GND	1500	1490	0.67	3.02	30.89
Hosken Cons Inv Ltd	HCI	17600	17729	-0.73	-5.03	-13.13
Hudaco Industries Ltd	HDC	19092	18870	1.18	1.50	18.86
Hyprop Inv Ltd	HYP	4403	4440	-0.83	11.61	41.53
JSE Ltd	JSE	12500	12500	0.00	7.76	35.22
KAP Industrial Hldgs Ltd	KAP	336	342	-1.75	-1.18	28.24
Karooooo Ltd	KRO	68800	68899	-0.14	4.08	44.85
PSG Konsult Limited	KST	1847	1845	0.11	6.64	20.33
Libstar Holdings Ltd	LBR	410	416	-1.44	-3.53	17.14
Lighthouse Properties plc	LTE	800	796	0.50	0.76	8.84
Industrials REIT Limited	MLI	1.9	1.9	0.00	28.65	171.43
MAS P.L.C	MSP	1770	1782	-0.67	1.78	2.25
Metair Investments Ltd	MTA	1280	1239	3.31	-12.87	-27.89
Motus Holdings Ltd	MTH	11399	11643	-2.10	-4.23	12.31
Murray & Roberts Hldgs	MUR	278	275	1.09	7.75	86.58
Oceana Group Ltd	OCE	6865	6814	0.75	3.23	-2.86
Omnia Holdings Ltd	OMN	6537	6687	-2.24	4.09	0.00
Pan African Resource plc	PAN	778	777	0.13	14.58	90.22
PPC Limited	PPC	385	389	-1.03	1.58	-3.51
Raubex Group Ltd	RBX	5197	5177	0.39	-0.13	87.48
RFG Holdings Limited	RFG	1625	1625	0.00	1.56	20.37
Reunert Ltd	RLO	7956	8014	-0.72	4.52	32.73
SA Corp Real Estate Ltd	SAC	286	293	-2.39	-0.35	23.28
Super Group Ltd	SPG	2300	2265	1.55	-16.06	-22.69
Stor-Age Prop REIT Ltd	SSS	1530	1530	0.00	6.18	17.15
Southern Sun LTD	SSU	814	810	0.49	19.71	55.05
Sun International Ltd	SUI	4557	4598	-0.89	4.42	11.15
Tharisa plc	THA	1688	1770	-4.63	-3.54	11.71
Tsogo Sun Gaming Ltd	TSG	1231	1245	-1.12	3.71	0.49
Vukile Property Fund Ltd	VKE	1817	1814	0.17	2.14	28.68
Wilson Bayly Hlm-Ovc Ltd	WBO	21700	21662	0.18	5.34	66.85

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.01%	-1	31	--
United Kingdom	4.18%	-2	30	-39
Germany	2.24%	-1	7	-64
Japan	0.92%	0	8	--
South African 10Y	9.24%	3	22	-170

**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date

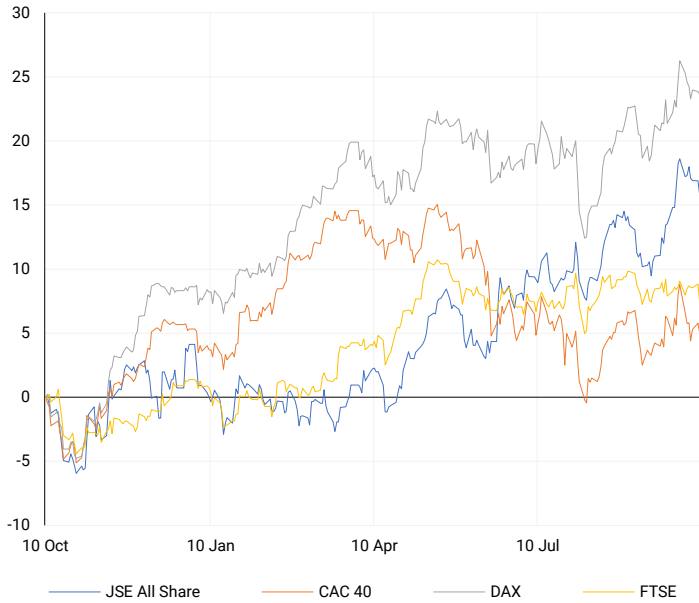


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Jul '23	5.25%-5.50%
United Kingdom	Aug '24	5.00%
European	Sep '24	3.65%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

## EUROPEAN INDICES

Normalised percentage performances



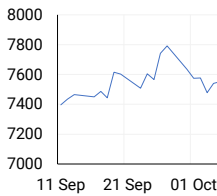
## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

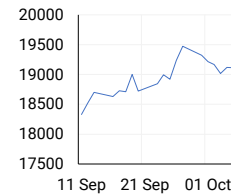
European markets closed lower on Tuesday after a turbulent start to the week, with U.K. long-term borrowing costs climbing due to uncertainty around the Labour government's upcoming budget announcement on 30 October. Key economic data releases expected this week include German trade figures on Wednesday and U.K. economic growth data on Friday, both of which will be closely watched by investors.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7521.32	7576.02	-0.72	-0.70	2.44	-0.29
DAX 30	19066.47	19104.10	-0.20	-0.76	4.18	13.82
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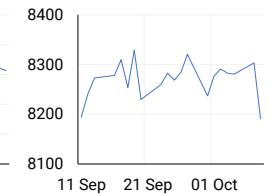
### CAC 40



### DAX

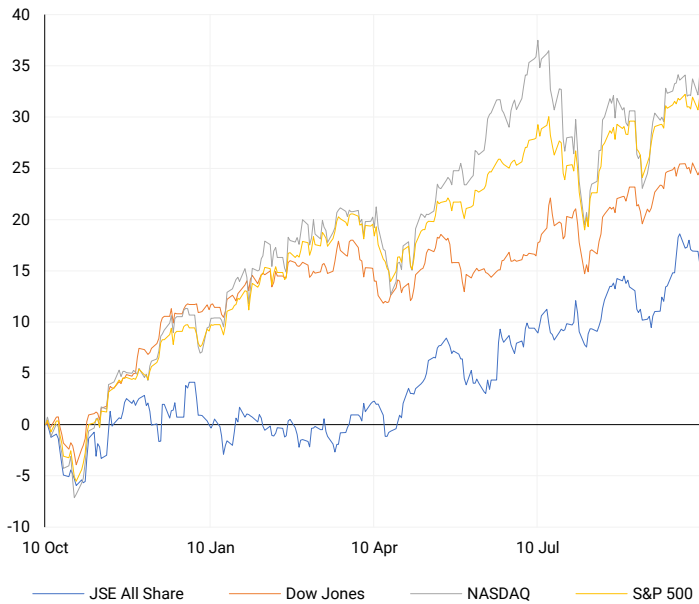


### FTSE



## AMERICAN INDICES

Normalised percentage performances



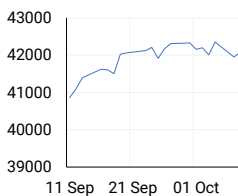
## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

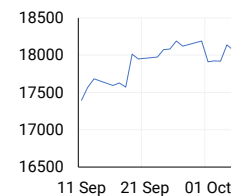
US stocks rebounded on Tuesday after a losing session, as oil prices eased and investors evaluated tensions in the Middle East. Technology shares led the gains, with Nvidia and Broadcom rising 4% and 3%, respectively, while Meta Platforms, Tesla, and Microsoft each climbed over 1%, and Palo Alto Networks surged 5%. Boston Federal Reserve President Susan Collins commented that she anticipates more interest rate cuts ahead as inflation decreases and the labor market cools.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42080.37	41954.24	0.30	-0.18	4.30	11.65
Nasdaq	18182.92	17923.90	1.45	1.52	8.94	21.13
S&P 500	5751.13	5695.94	0.97	0.74	6.34	20.57
US VIX	21.42	22.64	-5.39	11.21	-4.29	72.05

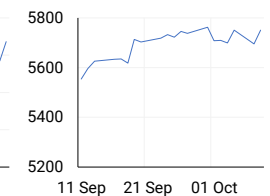
### DOW JONES



### NASDAQ

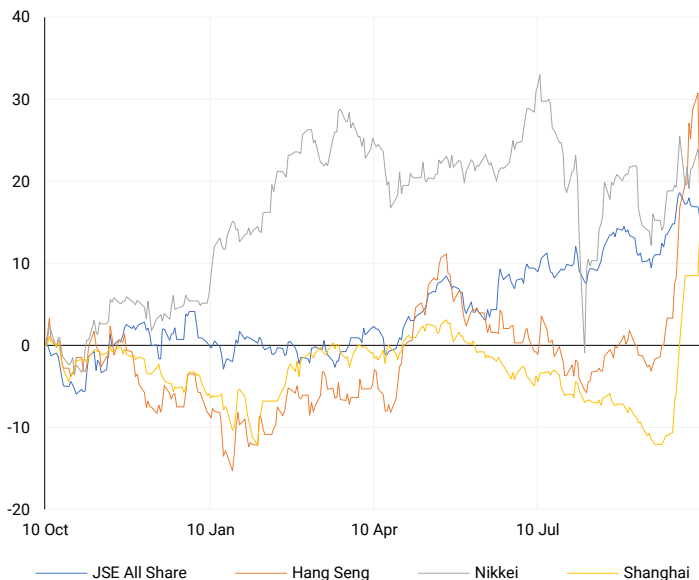


### S&P 500



## ASIAN INDICES

Normalised percentage performances



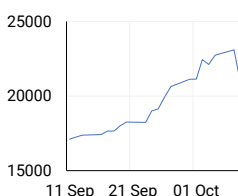
## ASIAN MARKET SUMMARY

### SELECTED ITEMS

Chinese stocks experienced another volatile trading session this morning, as Asia-Pacific markets showed mixed performance. Investors are closely watching policy moves from the Reserve Bank of New Zealand, which cut its policy rate by 50 basis points to 4.75%, and the Reserve Bank of India, which is expected to maintain its rate at 6.5%. Meanwhile, markets in South Korea are closed for a public holiday.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20926.79	23099.78	-9.41	-0.98	19.96	22.76
Nikkei 225	38937.54	39332.74	-1.00	0.74	7.00	16.36
Shanghai	3489.78	3336.50	4.59	4.59	26.18	17.31

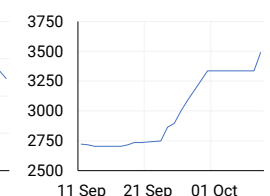
### HANG SENG



### NIKKEI



### SHANGHAI



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold prices remained subdued this morning as investors awaited the Federal Reserve's latest policy meeting minutes for clues on the future of U.S. interest rates. Meanwhile, oil prices held steady in Asian trading, with traders balancing concerns over the Middle East conflict against ongoing bearish market fundamentals.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	77.49	77.52	-0.04	-4.37	4.19	0.57
Gold	2620.43	2621.94	-0.06	-0.79	-1.56	27.09
Palladium	1029.25	1024.50	0.46	-0.27	1.54	-6.63
Platinum	958.00	957.75	0.03	-1.90	-3.65	-2.99
Silver	30.69	30.67	0.07	-3.22	-2.45	28.93

### BRENT CRUDE

One-year



### PLATINUM

One-year



### GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.56	17.57	-0.07	0.94	0.96	-4.10
GBPZAR	22.99	23.03	-0.18	1.30	-0.25	-1.12
EURZAR	19.27	19.30	-0.14	0.99	0.27	-4.43
AUDZAR	11.85	11.86	-0.07	0.99	-1.02	-4.77
EURUSD	1.10	1.10	-0.07	0.05	-0.79	-0.52
USDJPY	148.51	148.20	0.21	0.01	3.23	5.08
GBPUSD	1.31	1.31	-0.07	0.15	-1.37	2.93
USDCHF	0.86	0.86	0.06	0.33	1.25	1.86

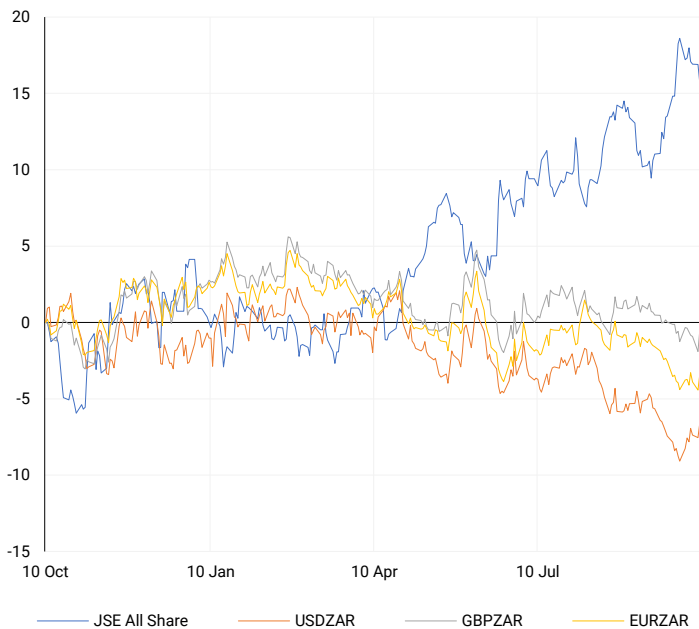
## CURRENCY MARKET SUMMARY

### SELECTED ITEMS

The South African rand weakened on Tuesday, with its future direction expected to be influenced by upcoming U.S. inflation data and the Federal Reserve's September meeting minutes. Meanwhile, the dollar held steady this morning, providing some relief to the yen and other major currencies following its recent rally to a seven-week high, as investors reassess the U.S. interest rate outlook.

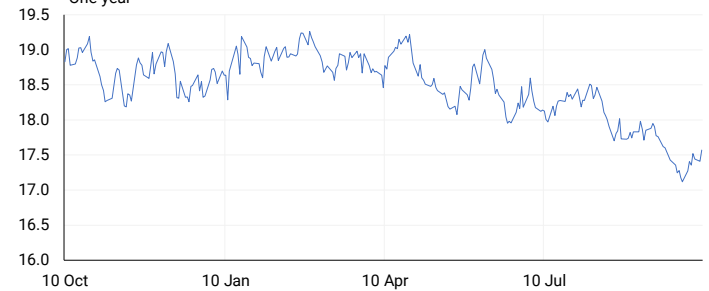
### CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



### USDZAR

One-year



### EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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