

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	85336.85	85491.22	-0.18	-2.04	4.78	10.98
Top 40	77334.10	77473.00	-0.18	-2.27	4.61	9.70
Financial 15	20749.46	20929.04	-0.86	-1.43	0.24	16.09
Industrial 25	118863.08	118562.05	0.25	-1.56	6.85	14.60
Resource 10	56781.09	56734.67	0.08	-5.03	8.22	-1.31
Mid Cap	90258.38	90283.41	-0.03	-1.70	6.68	12.24
Small Cap	87466.08	87860.31	-0.45	-0.70	2.61	20.65
Banks	12860.42	13033.20	-1.33	-1.84	-1.34	17.47
Retailers	7690.84	7699.38	-0.11	-2.51	7.27	23.38
Property (J253) - TR	2377.07	2372.62	0.19	-0.95	0.34	27.55

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42512.00	42080.37	1.03	0.75	4.12	12.80
Nasdaq	18291.62	18182.92	0.60	2.04	8.33	21.85
S&P 500	5792.04	5751.13	0.71	1.44	5.87	21.43
US VIX	20.86	21.42	-2.61	10.37	7.25	67.55

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7560.09	7521.32	0.52	-0.23	1.82	0.22
DAX 30	19259.12	19066.47	1.01	0.49	4.42	14.97
Eurostoxx 50	4967.10	4946.20	0.42	0.16	4.11	9.85
FTSE	8243.74	8190.61	0.65	-0.57	-0.33	6.60

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20637.24	20926.79	-1.38	-8.05	20.01	21.06
Nikkei 225	39277.96	38937.54	0.87	3.89	8.46	17.37
Shanghai	3258.86	3489.78	-6.62	-2.33	19.09	9.54

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	444.60	434.20	2.40	-1.00	-7.62	49.62
BHP AUS	4380.00	4328.00	1.20	-1.16	-3.95	-9.46

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
11:30	ZA	Gold Production y/y	Aug	-1.70%	-3.50%
11:30	ZA	Mining Production y/y	Aug	1.80%	1.40%
11:30	ZA	Manufacturing Production y/y	Aug	1.30%	1.70%
14:30	US	Inflation Rate y/y	Oct	2.30%	2.50%
14:30	US	Initial Jobless Claims	Oct	227K	225K

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
16:30	US	Crude Oil Inventories	Oct	2.0M	5.8M
20:00	US	FOMC Minutes	---	---	---
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Mondi plc	MNP	33895	4.65	3.75	-6.63	
Blue Label Telecoms Ltd	BLU	542	4.23	5.04	39.69	
Brait PLC	BAT	155	3.33	4.03	-14.84	
SA Corp Real Estate Ltd	SAC	295	3.15	-2.96	27.16	
Karoo Ltd	KRO	70898	3.05	5.50	49.26	
MAS P.L.C	MSP	1812	2.37	1.29	4.68	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Tharisa plc	THA	1575	-6.69	-11.57	4.24	
Hyprop Inv Ltd	HYP	4146	-5.84	-8.38	33.27	
Sasol Limited	SOL	11655	-4.59	-3.84	-37.10	
Firststrand Ltd	FSR	7891	-3.67	-3.93	7.35	
RCL Foods Limited	RCL	950	-3.55	9.07	11.63	

DIVIDEND DATA

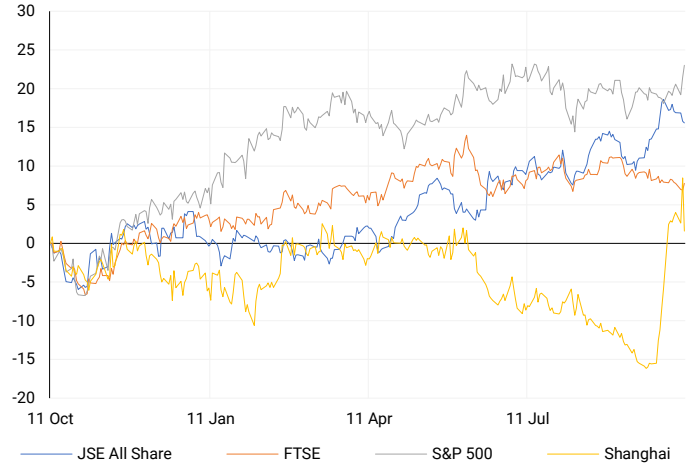
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
AVI	AVI	280 ZARc	Heriot REIT	HET	56 ZARc
Capitec Bank Holdings	CPI	2085 ZARc	Momentum Group	MTM	65 ZARc
Choppies Enterprises	CHP	1 BWP	Old Mutual	OMU	34 ZARc
Discovery	DSY	152 ZARc	OUTsurance Group	OUT	113 ZARc
Growthpoint Properties	GRT	58 ZARc	RCL Foods	RCL	35 ZARc

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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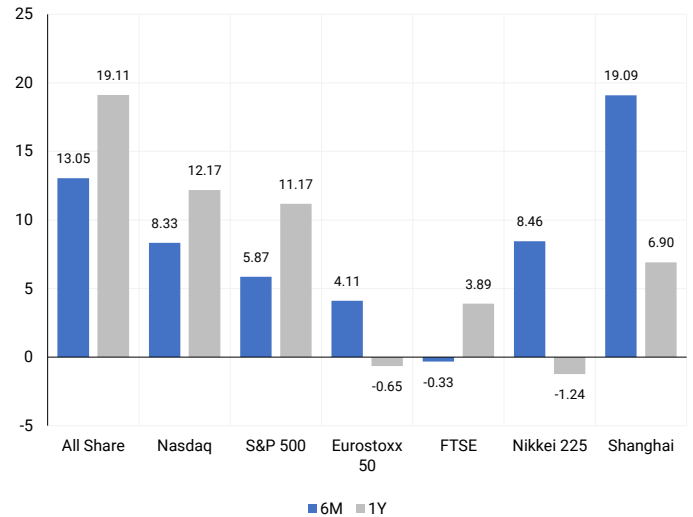
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



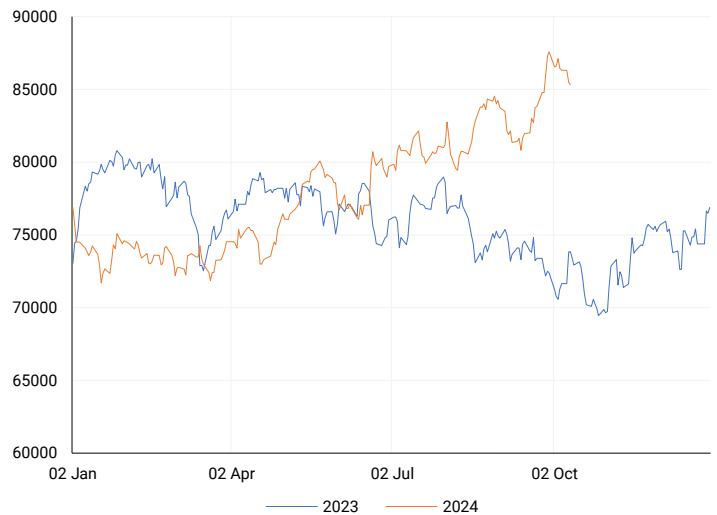
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 15 October

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	16777	16825	-0.29	-0.98	-2.43	2.48
Anglo American plc	53100	52548	1.05	-7.10	11.92	12.15
Anglo American Plat Ltd	63200	62761	0.70	-4.50	9.40	-34.44
Anglogold Ashanti Ltd	45274	44652	1.39	-4.36	-10.98	28.11
Anheuser-Busch InBev SA NV	113718	112905	0.72	-1.25	-0.31	-5.25
BHP Group Limited	51260	51254	0.01	-5.94	11.13	-19.08
BID Corporation Ltd	44230	44096	0.30	0.20	-0.66	3.67
British American Tob plc	62317	61751	0.92	-0.61	-10.25	15.08
Compagnie Fin Richemont	269412	266145	1.23	-0.93	6.97	4.93
Capitec Bank Hldgs Ltd	308700	307152	0.50	-1.34	4.49	52.34
Discovery Ltd	17150	17150	0.00	0.05	13.96	19.36
Firststrand Ltd	7891	8192	-3.67	-3.93	-7.56	7.35
Gold Fields Ltd	26545	26660	-0.43	-4.58	10.37	-4.44
Glencore plc	9684	9601	0.86	-3.21	11.94	-13.26
Impala Platinum Hlgs Ltd	10631	10428	1.95	1.43	48.96	16.48
Kumba Iron Ore Ltd	36659	37265	-1.63	-7.13	14.24	-40.37
Mondi plc	33895	32389	4.65	3.75	0.99	-6.63
MTN Group Ltd	8650	8623	0.31	-2.27	-5.52	-25.11
Naspers Ltd -N-	427797	427150	0.15	-2.40	20.53	36.76
Prosus N.V.	77108	77557	-0.58	-1.76	20.16	37.60
South32 Limited	4160	4266	-2.48	-6.18	17.02	-1.40
Standard Bank Group Ltd	23652	23797	-0.61	-1.15	1.04	13.66
Shoprite Holdings Ltd	29113	28855	0.89	-0.18	-2.19	5.85
Sanlam Limited	8607	8597	0.12	-1.00	1.98	18.23
Sasol Limited	11655	12216	-4.59	-3.84	-6.01	-37.10
Sibanye Stillwater Ltd	1920	1932	-0.62	-4.57	26.15	-22.89
Vodacom Group Ltd	10639	10592	0.44	0.13	-4.05	0.37

## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

The Top-40 index closed slightly lower on Wednesday, with investors now eyeing upcoming mining and manufacturing data today. Mondi Plc, listed on the JSE, announced plans to acquire part of Schumacher Packaging's operations, a family-owned business based in Germany. Meanwhile, Afrivent Holdings, a black-owned company based in Centurion and specializing in mobility, energy, leisure, and gaming, revealed its recent acquisition of a 51% stake in High Street Auctions.

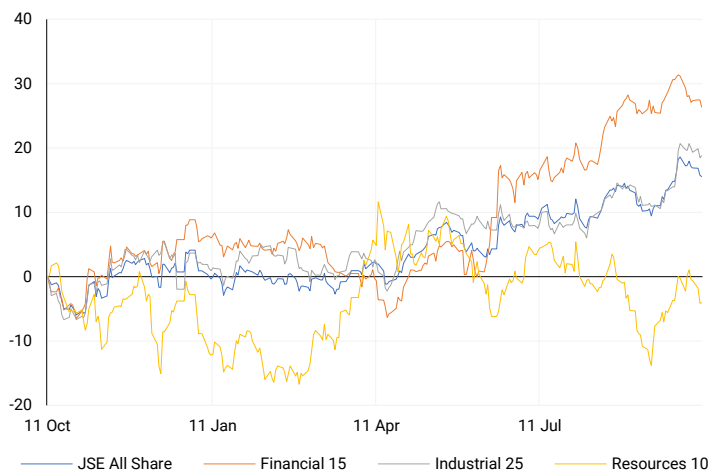
### JSE ALL SHARE

One-year



### LOCAL INDICES

Normalised percentage performances



### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

#### MONDI PLC – Mondi to acquire Western Europe Packaging Assets of Schumacher Packaging

Mondi is set to acquire the Western Europe packaging assets of Schumacher Packaging, a move that will significantly expand Mondi's corrugated packaging capabilities in Europe. This acquisition, valued at €634 million, includes two large, advanced plants in Germany (Ebersdorf and Greven) that will boost production capacity by over 1 billion square meters, helping to meet the rising demand for sustainable packaging. The deal also enhances integration with Mondi's containerboard operations and is expected to positively impact earnings per share in the first full financial year after completion.

MNP | 4.65% OPEN | 32350c HIGH | 34133c LOW | 32350c CLOSE | 33895c TIME | 08:00

#### AFRIMAT LIMITED – Trading Statement

For the period ending 31 August 2024, the company expects earnings per share (EPS) to fall between 243.7 cents and 218.3 cents, a decrease of 4% to 14% from the previous year's 253.9 cents. Headline earnings per share (HEPS) are anticipated to be much lower, ranging from 65.9 cents to 39.5 cents, representing a decline of 75% to 85% compared to last year's 263.4 cents. This larger drop in HEPS is mainly due to the initial bargain purchase accounting for the Lafarge acquisition.

AFT | -0.37% OPEN | 6500c HIGH | 6605c LOW | 6206c CLOSE | 6512c TIME | 08:30

### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Karoo	KRO	Interim	11 Oct '24
PSG	KST	Interim	17 Oct '24
Combined Motor Holdings	CMH	Interim	18 Oct '24
Famous Brands	FBR	Interim	23 Oct '24
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### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9275	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	9100	11.15	Thu, 05 Sep '24
Absa	ABSP	83050	11.48	Thu, 12 Sep '24
Capitec	CPIP	10200	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9200	12.22	Thu, 19 Sep '24
Netcare	NTCP	8300	11.82	Thu, 31 Oct '24
Discovery	DSBP	9572	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	19213	19386	-0.89	-0.52	-5.59
African Rainbow Min Ltd	ARI	17543	17899	-1.99	12.54	-12.29
AVI Ltd	AVI	10868	10989	-1.10	4.21	32.42
Barloworld Ltd	BAW	8345	8513	-1.97	-12.42	5.63
Bidvest Ltd	BVT	27527	27798	-0.97	-0.76	9.11
Bytes Technology Grp PLC	BYI	11765	11614	1.30	10.30	-17.85
Capital&Counties Prop plc	CCO	3271	3232	1.21	-6.68	0.65
Clicks Group Ltd	CLS	37781	37535	0.66	2.04	16.00
Dis-Chem Pharmacies Ltd	DCP	3720	3681	1.06	4.79	21.21
Exxaro Resources Ltd	EXX	16650	16850	-1.19	8.61	-18.57
Fortress Real Est INV B	FFB	1964	1983	-0.96	-1.11	36.77
Growthpoint Prop Ltd	GRT	1380	1389	-0.65	-4.89	18.15
Harmony GM Co Ltd	HAR	16127	16167	-0.25	1.43	34.85
Hammerson plc	HMN	7236	7100	1.92	5.79	964.12
Investec Ltd	INL	13233	13228	0.04	0.02	5.37
Investec plc	INP	13257	13168	0.68	0.05	5.26
Italtile Ltd	ITE	1263	1260	0.24	2.43	12.77
Life Healthc Grp Hldgs Ltd	LHC	1692	1680	0.71	18.65	-7.89
MultiChoice Group Ltd	MCG	10880	11000	-1.09	0.60	34.29
Montauk Renewables Inc	MKR	9901	10000	-0.99	22.23	-42.44
Mr Price Group Ltd	MRP	25869	25624	0.96	12.57	64.97
Momentum Met Hldgs Ltd	MTM	2897	2973	-2.56	4.17	32.34
Ninety One Plc	N91	4287	4259	0.66	13.62	-0.58
Nedbank Group Ltd	NED	29045	29479	-1.47	2.68	34.32
Northam Platinum Hldgs Ltd	NPH	11697	11638	0.51	29.43	-16.71
NEPI Rockcastle N.V.	NRP	14200	14172	0.20	-3.95	12.36
Netcare Limited	NTC	1525	1525	0.00	13.72	7.09
Ninety One Limited	NY1	4338	4299	0.91	15.22	0.95
Old Mutual Limited	OMU	1288	1279	0.70	0.47	-1.38
OUTsurance Group Ltd	OUT	6025	5980	0.75	19.54	42.77
Pick n Pay Stores Ltd	PIK	2818	2855	-1.30	21.47	21.10
Pepkor Holdings Ltd	PPH	2350	2368	-0.76	9.10	19.71
Quilter Plc	QLT	3125	3084	1.33	-1.51	28.71
Redefine Properties Ltd	RDF	501	494	1.42	3.30	30.13
Remgro Ltd	REM	15443	15587	-0.92	6.76	-4.95
Resilient REIT Limited	RES	5671	5671	0.00	-2.98	28.04
Reinet Investments S.C.A	RNI	46297	46079	0.47	-4.72	-0.69
Sappi Ltd	SAP	4884	4821	1.31	8.10	10.50
Santam Limited	SNT	36815	36781	0.09	2.83	28.47
The Spar Group Ltd	SPP	13060	13100	-0.31	6.87	10.77
Sirius Real Estate Ltd	SRE	2142	2126	0.75	-5.64	-3.30
Tiger Brands Ltd	TBS	24000	24000	0.00	1.72	19.23
Transaction Capital Ltd	TCP	316	314	0.64	18.35	-60.40
The Foschini Group Limited	TFG	15026	15030	-0.03	7.29	35.42
Thungela Resources Ltd	TGA	12182	12109	0.60	13.09	-20.79
Telkom SA SOC Ltd	TKG	2700	2719	-0.70	-1.39	-9.21
Truworths Int Ltd	TRU	10155	10181	-0.26	7.97	36.58
Woolworths Holdings Ltd	WHL	6527	6597	-1.06	2.40	-9.60
Zeda Limited	ZZD	1390	1385	0.36	6.51	9.02

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

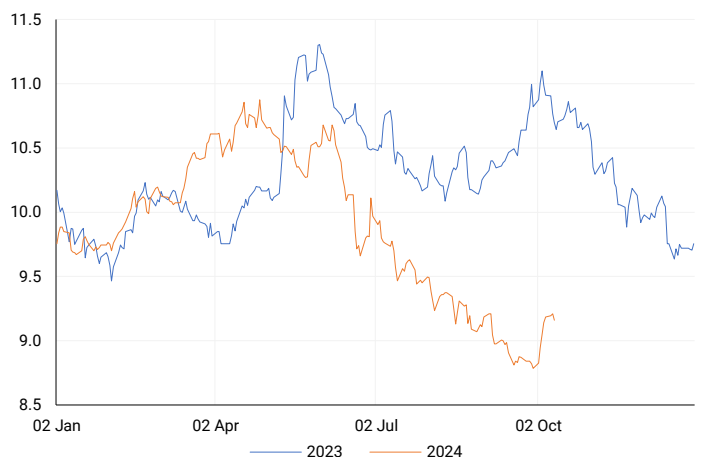
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	191	165	15.76	51.59	16.46
ADVTECH Ltd	ADH	3181	3171	0.32	-0.28	29.63
Altron Limited A	AEL	1847	1850	-0.16	10.86	80.20
AECI Limited	AFE	10000	10019	-0.19	-3.69	-8.83
Alexander Forbes Grp Hldgs	AFH	710	710	0.00	4.11	7.58
Afrimat Limited	AFT	6512	6536	-0.37	0.82	3.37
African Rainbow Cap Inv	AIL	711	718	-0.97	6.12	45.40
Adcock Ingram Hldgs Ltd	AIP	6900	6913	-0.19	6.24	14.81
Astral Foods Ltd	ARL	17962	18168	-1.13	5.04	22.55
Attacq Limited	ATT	1267	1260	0.56	6.92	37.42
Brait PLC	BAT	155	150	3.33	49.04	-14.84
Blue Label Telecoms Ltd	BLU	542	520	4.23	10.61	39.69
Burstone Group	BTN	963	969	-0.62	4.11	20.38
Coronation Fund Mngrs Ld	CML	3870	3877	-0.18	0.57	24.20
Curro Holdings Limited	COH	1280	1260	1.59	0.39	9.87
Cashbuild Ltd	CSB	16800	16800	0.00	7.01	0.64
DRD Gold Ltd	DRD	1724	1705	1.11	23.85	9.32
Datatec Ltd	DTC	3769	3762	0.19	5.40	-6.94
Emira Property Fund Ltd	EMI	1105	1119	-1.25	1.10	29.24
Equites Prop Fund Ltd	EQU	1414	1414	0.00	0.93	1.36
Famous Brands Ltd	FBR	6356	6400	-0.69	12.40	9.72
Fairvest Limited B	FTB	450	447	0.67	0.90	30.81
Grindrod Ltd	GND	1503	1500	0.20	5.25	31.15
Hosken Cons Inv Ltd	HCI	17400	17600	-1.14	-5.59	-14.12
Hudaco Industries Ltd	HDC	19000	19092	-0.48	3.16	18.28
Hyprop Inv Ltd	HYP	4146	4403	-5.84	5.52	33.27
JSE Ltd	JSE	12396	12500	-0.83	5.76	34.10
KAP Industrial Hldgs Ltd	KAP	338	336	0.60	1.20	29.01
Karooooo Ltd	KRO	70898	68800	3.05	4.26	49.26
PSG Konsult Limited	KST	1823	1847	-1.30	5.07	18.76
Libstar Holdings Ltd	LBR	415	410	1.22	-0.24	18.57
Lighthouse Properties plc	LTE	796	800	-0.50	-1.73	8.30
Industrials REIT Limited	MLI	2	1.9	5.26	57.99	185.71
MAS P.L.C	MSP	1812	1770	2.37	4.14	4.68
Metair Investments Ltd	MTA	1250	1280	-2.34	-14.44	-29.58
Motus Holdings Ltd	MTH	11501	11399	0.89	-0.29	13.31
Murray & Roberts Hldgs	MUR	272	278	-2.16	3.42	82.55
Oceana Group Ltd	OCE	6770	6865	-1.38	1.65	-4.20
Omnia Holdings Ltd	OMN	6495	6537	-0.64	4.09	-0.64
Pan African Resource plc	PAN	767	778	-1.41	11.64	87.53
PPC Limited	PPC	385	385	0.00	0.79	-3.51
Raubex Group Ltd	RBX	5200	5197	0.06	3.24	87.59
RFG Holdings Limited	RFG	1635	1625	0.62	2.32	21.11
Reunert Ltd	RLO	7940	7956	-0.20	5.31	32.47
SA Corp Real Estate Ltd	SAC	295	286	3.15	2.08	27.16
Super Group Ltd	SPG	2241	2300	-2.57	-18.86	-24.67
Stor-Age Prop REIT Ltd	SSS	1540	1530	0.65	5.26	17.92
Southern Sun LTD	SSU	821	814	0.86	23.27	56.38
Sun International Ltd	SUI	4515	4557	-0.92	0.96	10.12
Tharisa plc	THA	1575	1688	-6.69	-9.74	4.24
Tsogo Sun Gaming Ltd	TSG	1197	1231	-2.76	-0.66	-2.29
Vukile Property Fund Ltd	VKE	1805	1817	-0.66	1.29	27.83
Wilson Bayly Hlm-Ovc Ltd	WBO	21816	21700	0.53	4.62	67.74

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.07%	5	37	--
United Kingdom	4.18%	0	32	-30
Germany	2.26%	1	9	-51
Japan	0.93%	2	4	--
South African 10Y	9.17%	-7	16	-162

**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date

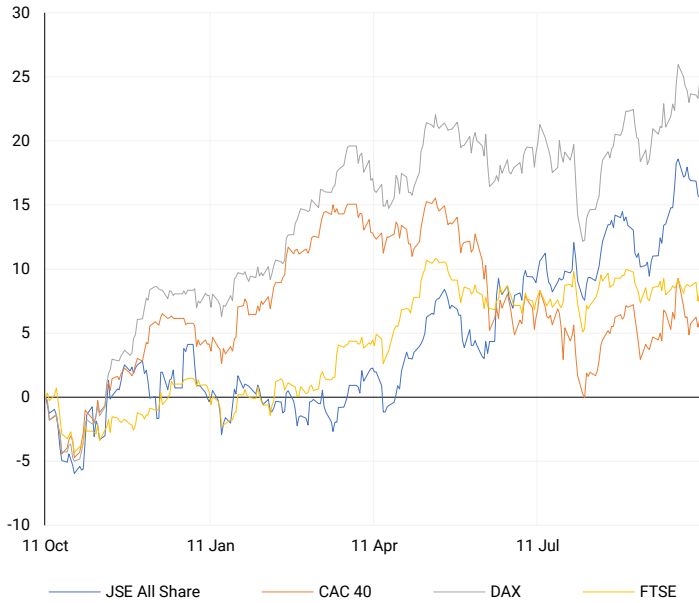


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Jul '23	5.25%-5.50%
United Kingdom	Aug '24	5.00%
European	Sep '24	3.65%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

## EUROPEAN INDICES

Normalised percentage performances



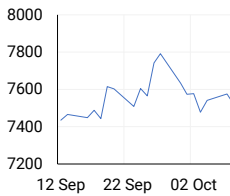
## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

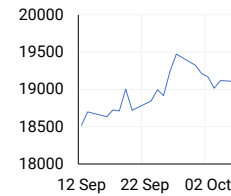
European markets closed higher on Wednesday as optimism returned, bolstered by strong economic data. In Germany, exports increased by 1.3% while imports dropped by 3.4%, resulting in a trade surplus of €22.5 billion (\$24.6 billion). Germany's economy is expected to contract by 0.2% in 2024, the economy ministry said on Wednesday, which is likely to make it for the second year running the only member of the Group of Seven major industrial democracies to post shrinking output. Looking ahead, the U.K.'s gross domestic product figures are expected on Friday.

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CAC 40	7560.09	7521.32	0.52	-0.23	1.82	0.22
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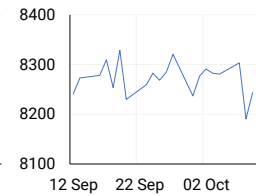
### CAC 40



### DAX

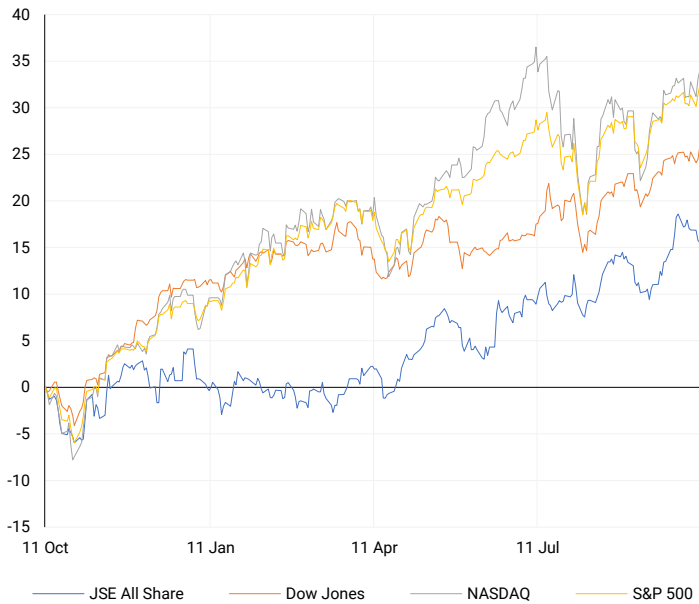


### FTSE



## AMERICAN INDICES

Normalised percentage performances



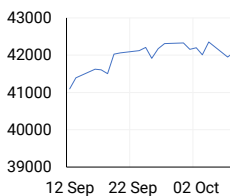
## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

Wall Street stocks rose on Wednesday, with the S&P 500 and Dow reaching record highs following the release of the Federal Reserve's September meeting minutes. The minutes revealed that a majority of Fed officials favoured a significant half-point rate cut, though it wouldn't set a precedent for future cuts. Investors are now focused on the upcoming Consumer Price Index (CPI) inflation report due today and the start of the third-quarter earnings season on Friday, which will begin with major U.S. banks reporting their results.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42512.00	42080.37	1.03	0.75	4.12	12.80
Nasdaq	18291.62	18182.92	0.60	2.04	8.33	21.85
S&P 500	5792.04	5751.13	0.71	1.44	5.87	21.43
US VIX	20.86	21.42	-2.61	10.37	7.25	67.55

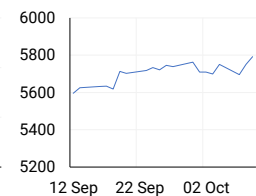
### DOW JONES



### NASDAQ

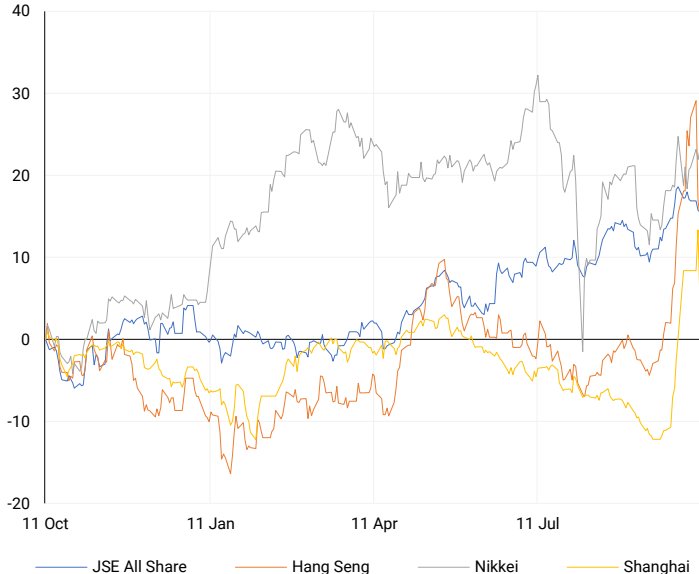


### S&P 500



## ASIAN INDICES

Normalised percentage performances



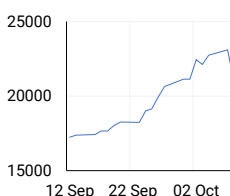
## ASIAN MARKET SUMMARY

### SELECTED ITEMS

Asia-Pacific markets opened mostly higher this morning as traders digested Japan's latest producer price data, which showed a 2.8% year-over-year rise, surpassing the expected 2.3% but slightly up from August's 2.5%. In China, investors were closely watching the markets after the Shenzhen Composite Index had its worst day since 1997 on Wednesday. This downturn followed a brief rally fuelled by end-of-September stimulus measures, with investors now disappointed by the lack of additional major economic support from Beijing.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20637.24	20926.79	-1.38	-8.05	20.01	21.06
Nikkei 225	39277.96	38937.54	0.87	3.89	8.46	17.37
Shanghai	3258.86	3489.78	-6.62	-2.33	19.09	9.54

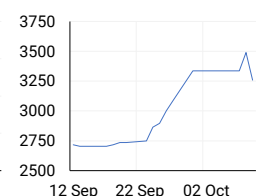
### HANG SENG



### NIKKEI



### SHANGHAI



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold fell for the sixth consecutive day on Wednesday, pressured by a stronger dollar and reduced expectations of a significant rate cut from the Federal Reserve in November. Meanwhile, oil prices climbed in early Asian trading today, driven by worries over possible supply disruptions due to tensions in the Middle East, with Israel potentially targeting oil-producing Iran, and increased fuel demand as a major storm hit Florida.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	77.21	76.73	0.63	-1.02	2.72	-0.45
Gold	2613.17	2607.68	0.21	-0.54	-1.93	26.40
Palladium	1056.93	1042.01	1.43	1.71	2.10	-5.04
Platinum	962.53	953.11	0.99	-0.48	-5.52	-3.46
Silver	30.53	30.49	0.13	-0.59	-4.21	28.17

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.63	17.67	-0.19	0.53	1.79	-3.60
GBPZAR	23.04	23.07	-0.14	0.17	0.18	-0.95
EURZAR	19.28	19.32	-0.17	0.11	0.76	-4.32
AUDZAR	11.87	11.86	0.09	-0.02	-0.79	-4.79
EURUSD	1.09	1.09	-0.02	-0.37	-0.95	-0.89
USDJPY	149.38	149.31	0.05	0.75	1.94	5.87
GBPUSD	1.31	1.31	0.00	-0.27	-1.49	2.65
USDCHF	0.86	0.86	-0.01	0.43	1.32	2.30

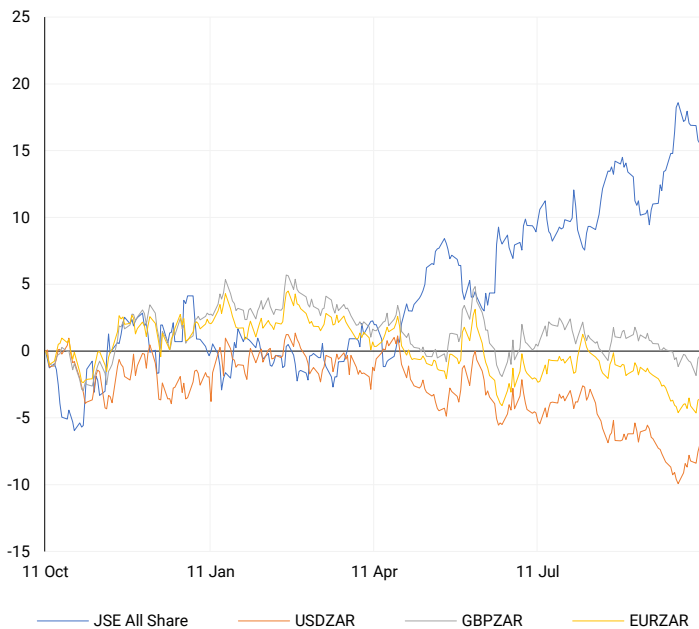
## CURRENCY MARKET SUMMARY

### SELECTED ITEMS

South Africa's rand weakened on Wednesday as investors awaited the Federal Reserve's September meeting minutes. By this morning, the U.S. dollar was trading near a two-month high against major currencies, with markets increasingly expecting the Fed to take a cautious stance on additional monetary easing. This comes ahead of a key U.S. inflation report set for release later in the day.

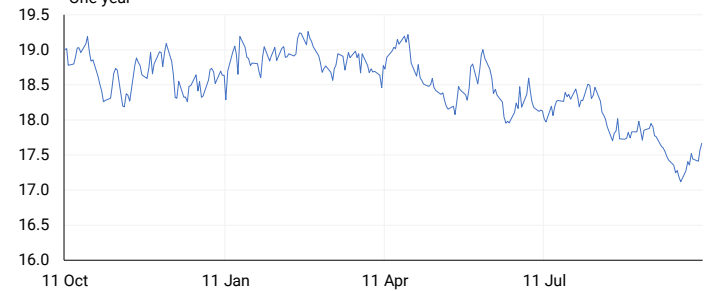
## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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