

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	86149.40	85392.82	0.89	-0.21	6.58	12.04
Top 40	78006.70	77368.30	0.83	-0.35	6.53	10.66
Financial 15	21233.20	20872.75	1.73	1.53	3.15	18.80
Industrial 25	118410.00	118110.61	0.25	-0.83	6.66	14.17
Resource 10	57651.40	57252.76	0.70	-1.99	13.02	0.21
Mid Cap	91188.80	90262.36	1.03	-0.01	8.23	13.40
Small Cap	88903.40	87685.63	1.39	0.89	3.88	22.64
Banks	13238.00	12944.85	2.26	1.85	2.15	20.91
Retailers	7842.13	7723.12	1.54	0.89	9.45	25.81
Property (J253) - TR	2384.32	2384.32	0.00	0.20	-0.35	27.93

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42863.86	42454.12	0.97	1.21	4.90	13.73
Nasdaq	18342.94	18282.05	0.33	1.13	5.45	22.19
S&P 500	5815.03	5780.05	0.61	1.11	4.70	21.91
US VIX	20.46	20.93	-2.25	6.51	15.66	64.34

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7577.89	7541.59	0.48	0.48	2.45	0.46
DAX 30	19377.10	19210.90	0.87	1.34	5.71	15.67
Eurostoxx 50	5004.35	4967.60	0.74	1.00	4.98	10.68
FTSE	8253.65	8237.73	0.19	-0.33	0.73	6.73

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21251.98	21251.98	0.00	-6.53	24.22	24.66
Nikkei 225	39605.80	39380.89	0.57	2.51	11.19	18.35
Shanghai	3217.74	3301.93	-2.55	-3.56	18.22	8.16

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	437.00	438.80	-0.41	1.06	-8.12	51.21
BHP AUS	4395.00	4343.00	1.20	0.00	-2.58	-9.14

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
9:00	US	Fed Waller Speech	---	---	---
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
8:00	GB	GDP m/m	Aug	0.0%	0.2%
14:30	US	PPI m/m	Sep	0.1%	0.0%
14:30	US	Core PPI m/m	Sep	0.2%	0.2%
16:00	US	Michigan Consumer Sentiment Prel	Oct	70.4	68.9
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Karoo000 Ltd	KRO	74199	5.88	10.09	56.21
DRD Gold Ltd	DRD	1873	4.87	8.90	18.77
Emira Property Fund Ltd	EMI	1149	4.26	7.38	34.39
Pan African Resource plc	PAN	789	3.82	0.38	92.91
Hyprop Inv Ltd	HYP	4332	3.74	-2.65	39.25
Truworths Int Ltd	TRU	10770	3.56	5.07	44.86

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Thungela Resources Ltd	TGA	11968	-2.99	-2.44	-22.18
Coronation Fund Mngrs Ltd	CML	3900	-2.33	2.36	25.16
Metair Investments Ltd	MTA	1225	-2.31	-2.85	-30.99
Tharisa plc	THA	1600	-1.96	-10.36	5.89
British American Tob plc	BTI	61000	-1.52	-0.52	12.65

DIVIDEND DATA

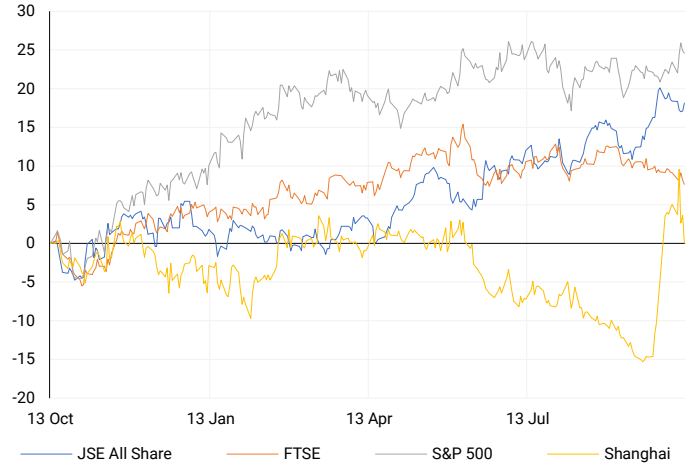
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
AVI	AVI	280 ZARc	Heriot REIT	HET	56 ZARc
Capitec Bank Holdings	CPI	2085 ZARc	Momentum Group	MTM	65 ZARc
Choppies Enterprises	CHP	1 BWP	Old Mutual	OMU	34 ZARc
Discovery	DSY	152 ZARc	OUTsurance Group	OUT	113 ZARc
Growthpoint Properties	GRT	58 ZARc	RCL Foods	RCL	35 ZARc

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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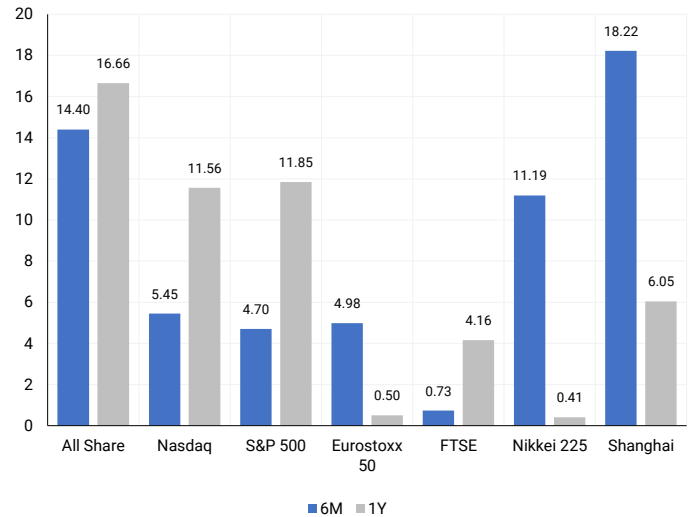
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



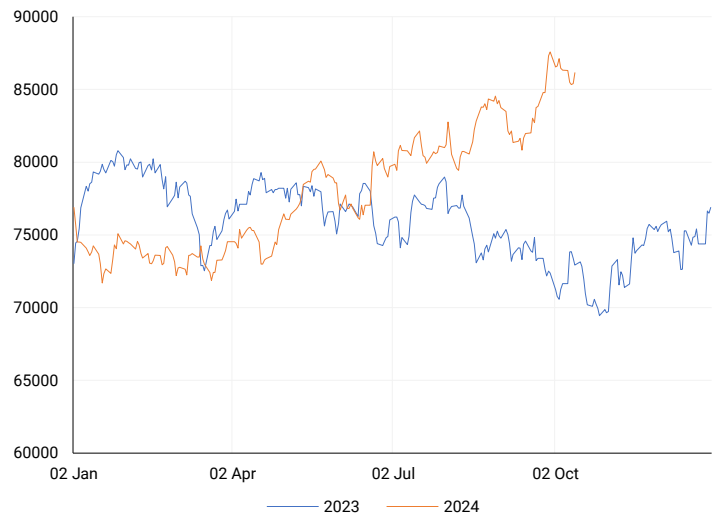
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 15 October

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	16911	16678	1.40	-0.20	2.65	3.30
Anglo American plc	52844	52538	0.58	-4.44	12.77	11.61
Anglo American Plat Ltd	63683	62952	1.16	-4.62	25.62	-33.94
Anglogold Ashanti Ltd	47237	47120	0.25	2.24	-2.11	33.66
Anheuser-Busch InBev SA NV	113000	112699	0.27	-2.00	-2.17	-5.84
BHP Group Limited	51521	51180	0.67	-2.88	14.57	-18.66
BID Corporation Ltd	44600	44430	0.38	0.97	0.04	4.54
British American Tob plc	61000	61944	-1.52	-0.52	-12.12	12.65
Compagnie Fin Richemont	266679	267500	-0.31	-0.29	6.50	3.86
Capitec Bank Hldgs Ltd	321000	313200	2.49	4.20	6.79	58.41
Discovery Ltd	17225	17211	0.08	1.16	16.02	19.88
Firststrand Ltd	8220	7982	2.98	0.67	-3.99	11.82
Gold Fields Ltd	27160	27136	0.09	-0.82	15.57	-2.22
Glencore plc	9680	9606	0.77	-2.38	14.41	-13.30
Impala Platinum Hlgs Ltd	10662	10504	1.50	-0.20	46.58	16.82
Kumba Iron Ore Ltd	37100	37207	-0.29	-2.89	11.55	-39.65
Mondi plc	33592	32645	2.90	3.56	2.11	-7.46
MTN Group Ltd	8790	8702	1.01	2.40	-4.46	-23.90
Naspers Ltd -N-	419920	422065	-0.51	-3.04	19.20	34.25
Prosus N.V.	75801	75647	0.20	-3.29	18.82	35.26
South32 Limited	4295	4197	2.34	-1.29	21.71	1.80
Standard Bank Group Ltd	24180	23700	2.03	1.86	6.10	16.19
Shoprite Holdings Ltd	29097	29001	0.33	0.33	-1.95	5.79
Sanlam Limited	8738	8708	0.34	0.53	3.27	20.03
Sasol Limited	12000	12052	-0.43	-5.25	2.83	-35.24
Sibanye Stillwater Ltd	1802	1761	2.33	-11.41	27.80	-27.63
Vodacom Group Ltd	10699	10627	0.68	1.78	-3.00	0.93

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

The blue-chip Top-40 index rose by about 0.8% on Friday, while South Africa's tax service announced that R21.4 billion (\$1.2 billion) has been paid out in the six weeks since a reform allowed partial pension fund withdrawals before retirement. Meanwhile, the Social Security Agency (Sassa) has recovered nearly R150 million in Social Relief of Distress (SRD) grants paid to ineligible recipients, but the Auditor-General reported ongoing non-compliance, with some grants still reaching ineligible beneficiaries.

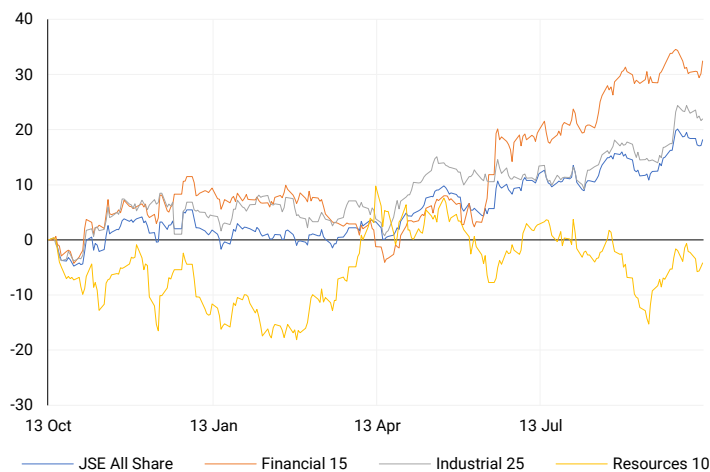
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

BELL EQUIPMENT LIMITED – Trading Statement

The Company has informed shareholders that its earnings per share (EPS) and headline earnings per share (HEPS) for the year ending December 31, 2024, are expected to drop by at least 25% (or 200 cents) compared to last year's EPS and HEPS of 799 cents and 798 cents, respectively. This decline is mainly due to weakened market conditions that have impacted production and sales, particularly in the second half of the year. A more detailed update will be provided once the Company has clearer information on the extent of this earnings decrease.

BEL | -4.55% OPEN | 4361c HIGH | 4361c LOW | 4054c CLOSE | 4200c TIME | 10:45

ZEDER INVESTMENTS LIMITED – Condensed Unaudited Interim Results

For the six months ending August 31, 2024, Zeder reported a 17.9% decrease in net asset value per share (NAVPS) to R2.15, down from R2.62 the previous year, largely due to special dividend payments and adjustments in unlisted investment valuations. Additionally, headline and attributable earnings per share shifted from a 3.6 cents gain to a 4.1 cents loss, and profit before tax dropped from a R51 million profit to a R77 million loss. No ordinary dividends were declared during this period.

ZED | -3.00% OPEN | 200c HIGH | 205c LOW | 193c CLOSE | 194c TIME | 08:00

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Sasfin	SFN	Final	14 Oct '24
PSG	KST	Interim	17 Oct '24
Combined Motor Holdings	CMH	Interim	18 Oct '24
Famous Brands	FBR	Interim	23 Oct '24
Oasis	OAS	Interim	24 Oct '24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9500	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	9120	11.15	Thu, 05 Sep '24
Absa	ABSP	82700	11.48	Thu, 12 Sep '24
Capitec	CPIP	10200	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9249	12.22	Thu, 19 Sep '24
Netcare	NTCP	8300	11.82	Thu, 31 Oct '24
Discovery	DSBP	9850	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	19350	19500	-0.77	1.02	-4.91
African Rainbow Min Ltd	ARI	17920	17823	0.54	16.77	-10.40
AVI Ltd	AVI	11003	10978	0.23	5.13	34.07
Barloworld Ltd	BAW	8404	8488	-0.99	-10.04	6.38
Bidvest Ltd	BVT	27897	27400	1.81	0.43	10.58
Bytes Technology Grp PLC	BYI	11123	10814	2.86	7.66	-22.33
Capital&Counties Prop plc	CCO	3267	3251	0.49	-7.08	0.52
Clicks Group Ltd	CLS	37825	37556	0.72	0.78	16.13
Dis-Chem Pharmacies Ltd	DCP	3734	3674	1.63	5.48	21.67
Exxaro Resources Ltd	EXX	16594	16630	-0.22	9.17	-18.85
Fortress Real Est INV B	FFB	2025	1985	2.02	0.65	41.02
Growthpoint Prop Ltd	GRT	1410	1380	2.17	-0.91	20.72
Harmony GM Co Ltd	HAR	17305	16828	2.83	12.17	44.70
Hammerson plc	HMM	7296	7201	1.32	6.05	972.94
Investec Ltd	INL	13413	13253	1.21	0.48	6.80
Investec plc	INP	13436	13220	1.63	0.95	6.68
Italtile Ltd	ITE	1265	1251	1.12	7.48	12.95
Life Healthc Grp Hldgs Ltd	LHC	1702	1690	0.71	18.44	-7.35
MultiChoice Group Ltd	MCG	10973	10833	1.29	0.89	35.44
Montauk Renewables Inc	MKR	10000	9900	1.01	25.00	-41.86
Mr Price Group Ltd	MRP	26192	25884	1.19	10.33	67.03
Momentum Met Hldgs Ltd	MTM	2952	2910	1.44	7.00	34.86
Ninety One Plc	N91	4341	4350	-0.21	17.32	0.67
Nedbank Group Ltd	NED	29635	29170	1.59	4.72	37.05
Northam Platinum Hldgs Ltd	NPH	11515	11468	0.41	27.99	-18.00
NEPI Rockcastle N.V.	NRP	14271	14277	-0.04	-3.87	12.92
Netcare Limited	NTC	1515	1505	0.66	12.14	6.39
Ninety One Limited	NY1	4398	4383	0.34	16.97	2.35
Old Mutual Limited	OMU	1277	1271	0.47	2.90	-2.22
OUTsurance Group Ltd	OUT	6070	6040	0.50	20.32	43.84
Pick n Pay Stores Ltd	PIK	2825	2805	0.71	20.93	21.40
Pepkor Holdings Ltd	PPH	2384	2364	0.85	11.92	21.45
Quilter Plc	QLT	3111	3137	-0.83	1.04	28.13
Redefine Properties Ltd	RDF	508	496	2.42	1.80	31.95
Remgro Ltd	REM	15840	15481	2.32	9.86	-2.51
Resilient REIT Limited	RES	5800	5707	1.63	-1.94	30.96
Reinet Investments S.C.A	RNI	46681	47275	-1.26	-2.92	0.13
Sappi Ltd	SAP	4949	4814	2.80	6.32	11.97
Santam Limited	SNT	37336	37150	0.50	5.02	30.29
The Spar Group Ltd	SPP	13213	13024	1.45	7.25	12.07
Sirius Real Estate Ltd	SRE	2138	2122	0.75	-7.53	-3.48
Tiger Brands Ltd	TBS	24266	24129	0.57	1.84	20.55
Transaction Capital Ltd	TCP	315	311	1.29	24.02	-60.53
The Foschini Group Limited	TFG	15136	15000	0.91	9.18	36.41
Thungela Resources Ltd	TGA	11968	12337	-2.99	14.57	-22.18
Telkom SA SOC Ltd	TKG	2717	2718	-0.04	-0.22	-8.64
Truworths Int Ltd	TRU	10770	10400	3.56	14.54	44.86
Woolworths Holdings Ltd	WHL	6678	6529	2.28	6.76	-7.51
Zeda Limited	ZZD	1420	1392	2.01	8.81	11.37

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

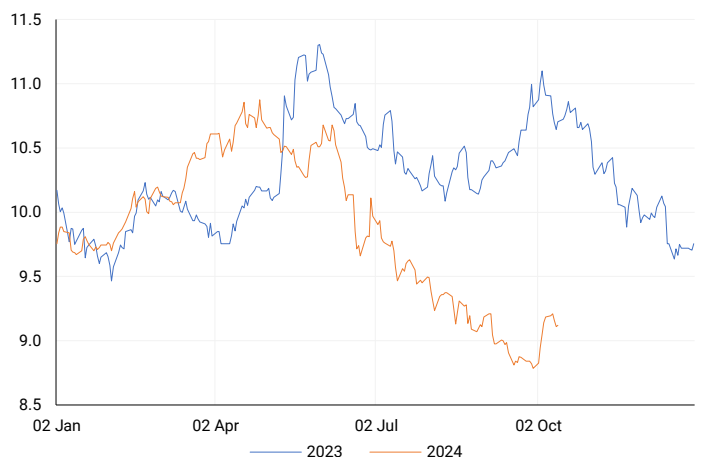
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	194	208	-6.73	61.67	18.29
ADVTECH Ltd	ADH	3273	3170	3.25	5.00	33.37
Altron Limited A	AEL	1800	1799	0.06	5.88	75.61
AECI Limited	AFE	10021	10100	-0.78	-3.25	-8.64
Alexander Forbes Grp Hldgs	AFH	728	704	3.41	6.74	10.30
Afrimat Limited	AFT	6600	6463	2.12	2.09	4.76
African Rainbow Cap Inv	AIL	728	728	0.00	7.69	48.88
Adcock Ingram Hldgs Ltd	AIP	7074	6860	3.12	7.90	17.70
Astral Foods Ltd	ARL	17700	17756	-0.32	0.00	20.76
Attacq Limited	ATT	1321	1289	2.48	1.07	43.28
Brait PLC	BAT	153	150	2.00	37.84	-15.93
Blue Label Telecoms Ltd	BLU	556	558	-0.36	15.83	43.30
Burstone Group	BTN	964	946	1.90	4.90	20.50
Coronation Fund Mngrs Ld	CML	3900	3993	-2.33	6.91	25.16
Curro Holdings Limited	COH	1290	1290	0.00	0.55	10.73
Cashbuild Ltd	CSB	16824	16800	0.14	6.48	0.78
DRD Gold Ltd	DRD	1873	1786	4.87	37.32	18.77
Datatec Ltd	DTC	3693	3705	-0.32	3.82	-8.81
Emira Property Fund Ltd	EMI	1149	1102	4.26	3.89	34.39
Equites Prop Fund Ltd	EQU	1444	1428	1.12	1.26	3.51
Famous Brands Ltd	FBR	6399	6361	0.60	12.28	10.46
Fairvest Limited B	FTB	469	466	0.64	5.63	36.34
Grindrod Ltd	GND	1525	1500	1.67	2.97	33.07
Hosken Cons Inv Ltd	HCI	17903	17694	1.18	-1.85	-11.63
Hudaco Industries Ltd	HDC	19200	19000	1.05	3.23	19.53
Hyprop Inv Ltd	HYP	4332	4176	3.74	5.92	39.25
JSE Ltd	JSE	12574	12256	2.59	5.66	36.02
KAP Industrial Hldgs Ltd	KAP	338	338	0.00	3.36	29.01
Karooooo Ltd	KRO	74199	70081	5.88	7.71	56.21
PSG Konsult Limited	KST	1811	1800	0.61	1.91	17.98
Libstar Holdings Ltd	LBR	420	419	0.24	2.44	20.00
Lighthouse Properties plc	LTE	797	795	0.25	-1.48	8.44
Industrials REIT Limited	MLI	1.9	2	-5.00	35.08	171.43
MAS P.L.C	MSP	1850	1818	1.76	5.71	6.87
Metair Investments Ltd	MTA	1225	1254	-2.31	-18.39	-30.99
Motus Holdings Ltd	MTH	11664	11557	0.93	1.43	14.92
Murray & Roberts Hldgs	MUR	259	262	-1.15	-2.26	73.83
Oceana Group Ltd	OCE	6940	6863	1.12	4.11	-1.80
Omnia Holdings Ltd	OMN	6559	6549	0.15	4.81	0.34
Pan African Resource plc	PAN	789	760	3.82	14.35	92.91
PPC Limited	PPC	389	385	1.04	-1.52	-2.51
Raubex Group Ltd	RBX	5350	5325	0.47	6.00	93.00
RFG Holdings Limited	RFG	1700	1700	0.00	5.13	25.93
Reunert Ltd	RLO	8032	7850	2.32	7.39	34.00
SA Corp Real Estate Ltd	SAC	305	295	3.39	2.35	31.47
Super Group Ltd	SPG	2346	2272	3.26	-9.07	-21.14
Stor-Age Prop REIT Ltd	SSS	1547	1530	1.11	4.39	18.45
Southern Sun LTD	SSU	847	825	2.67	27.56	61.33
Sun International Ltd	SUI	4547	4510	0.82	2.46	10.90
Tharisa plc	THA	1600	1632	-1.96	-5.94	5.89
Tsogo Sun Gaming Ltd	TSG	1200	1188	1.01	0.67	-2.04
Vukile Property Fund Ltd	VKE	1855	1816	2.15	3.63	31.37
Wilson Bayly Hlm-Ovc Ltd	WBO	21500	21448	0.24	5.87	65.31

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.10%	4	45	--
United Kingdom	4.21%	0	44	-18
Germany	2.26%	1	12	-47
Japan	0.94%	0	10	19
South African 10Y	9.16%	2	16	-152

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

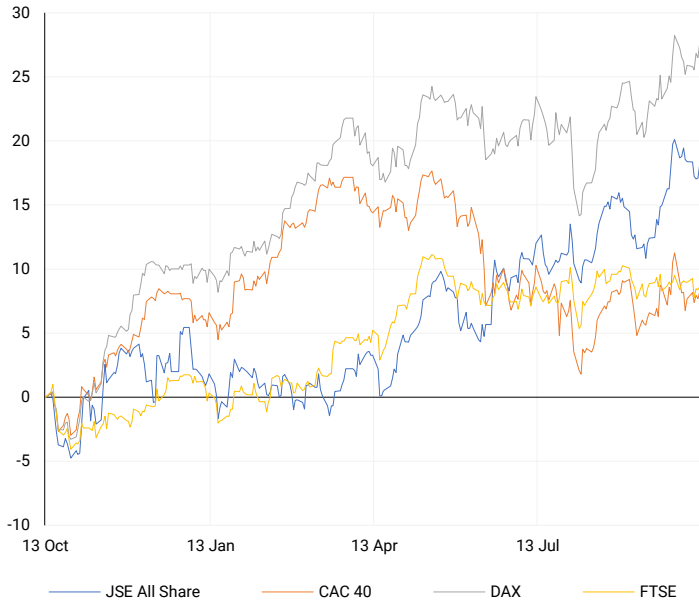


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Jul '23	5.25%-5.50%
United Kingdom	Aug '24	5.00%
European	Sep '24	3.65%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

EUROPEAN INDICES

Normalised percentage performances



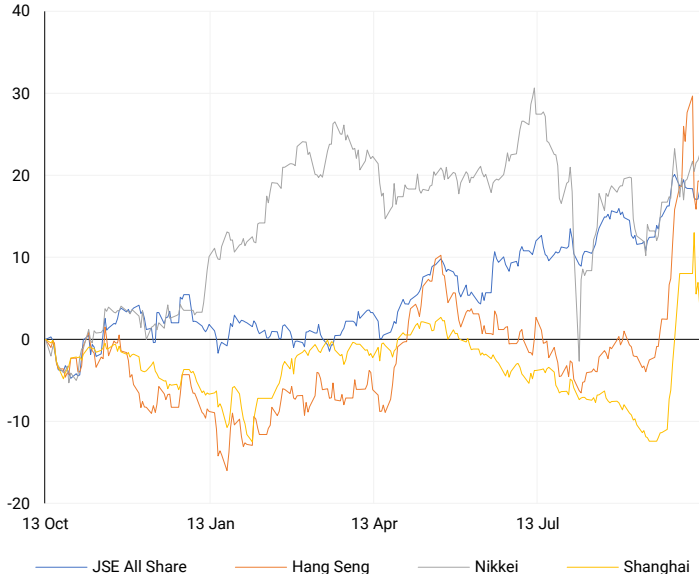
AMERICAN INDICES

Normalised percentage performances



ASIAN INDICES

Normalised percentage performances



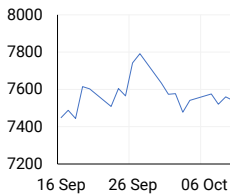
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

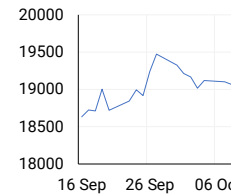
European markets closed higher on Friday as investors analysed U.K. GDP growth data showing a 0.2% increase in August after stagnant growth in June and July, meeting expectations. Investors also considered France's draft budget, which includes €60 billion (\$65.6 billion) in tax hikes and spending cuts aimed at reducing its deficit—measures that analysts warn could slow economic growth and risk further credit rating downgrades. Meanwhile, markets anticipate an October 17 European Central Bank meeting, with a rate cut almost fully priced in, and another possible in December.

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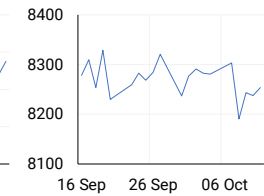
CAC 40



DAX



FTSE



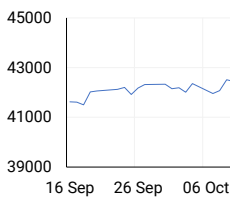
AMERICAN MARKET SUMMARY

SELECTED ITEMS

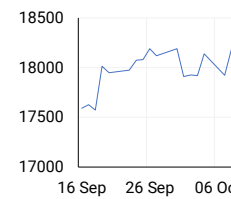
On Friday, the S&P 500 and Dow reached record highs, driven by strong performance from financial stocks after major banks like JPMorgan Chase reported better-than-expected quarterly profits, pushing its stock up 4.4%. This positive earnings news, along with inflation data suggesting stable producer prices in September, has increased expectations for a possible Federal Reserve rate cut in November. However, consumer sentiment in early October came in lower than forecasted, and jobless claims were higher than anticipated, hinting at mixed economic signals.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42863.86	42454.12	0.97	1.21	4.90	13.73
Nasdaq	18342.94	18282.05	0.33	1.13	5.45	22.19
S&P 500	5815.03	5780.05	0.61	1.11	4.70	21.91
US VIX	20.46	20.93	-2.25	6.51	15.66	64.34

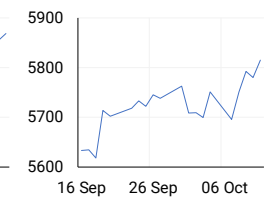
DOW JONES



NASDAQ



S&P 500



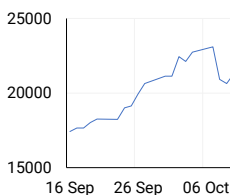
ASIAN MARKET SUMMARY

SELECTED ITEMS

Asia-Pacific markets showed mixed performance this morning as investors reacted to China's weekend press briefing and awaited upcoming regional economic data. China's Finance Minister Lan Fo'an hinted at potential increased debt issuance to support the economy, noting the government's significant room to expand the deficit. In September, China's consumer prices rose at a slow pace of 0.4% year-over-year, while the producer price index dropped by 2.8%, both missing expectations. Japan's market remained closed due to a holiday.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21251.98	21251.98	0.00	-6.53	24.22	24.66
Nikkei 225	39605.80	39380.89	0.57	2.51	11.19	18.35
Shanghai	3217.74	3301.93	-2.55	-3.56	18.22	8.16

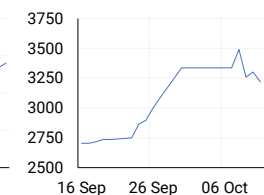
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices climbed over 1% on Friday, as U.S. inflation data boosted expectations for a potential rate cut next month, weakening the dollar. Geopolitical tensions in the Middle East also increased safe-haven demand for gold. Meanwhile, oil prices dropped more than \$1 per barrel, losing over 1.5% this morning, due to disappointing Chinese inflation data and uncertainty over Beijing's economic stimulus plans, which raised concerns about future demand.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	78.09	78.89	-1.01	-0.24	1.01	2.35
Gold	2656.49	2657.27	-0.03	1.05	0.17	28.81
Palladium	1061.13	1070.90	-0.91	-0.20	6.77	-2.40
Platinum	977.87	986.00	-0.82	1.46	-0.54	-0.13
Silver	31.31	31.53	-0.70	1.21	-2.08	32.55

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.44	17.41	0.15	-0.84	-0.18	-4.99
GBPZAR	22.77	22.74	0.14	-0.68	-1.01	-2.40
EURZAR	19.05	19.04	0.03	-0.68	-0.89	-5.69
AUDZAR	11.75	11.75	-0.03	-0.52	-1.10	-5.64
EURUSD	1.09	1.09	-0.13	0.01	-0.33	-0.90
USDJPY	149.30	149.14	0.11	0.38	0.27	5.74
GBPUSD	1.31	1.31	-0.08	0.07	-0.43	2.65
USDCHF	0.86	0.86	0.13	0.12	-0.09	1.86

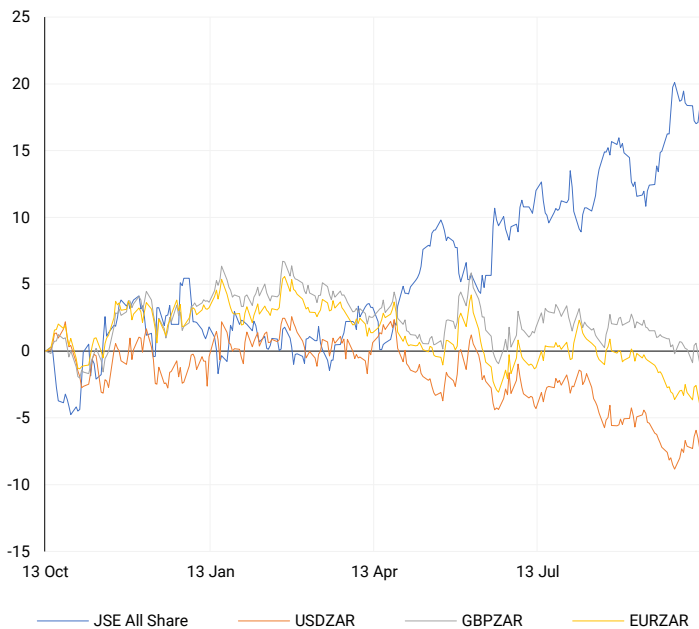
CURRENCY MARKET SUMMARY

SELECTED ITEMS

South Africa's rand strengthened against the dollar on Friday, supported by U.S. data reinforcing expectations of a Federal Reserve rate cut next month. However, the dollar gained ground in trading today in Asia, as reduced liquidity due to a holiday in Japan shifted market attention to China's lacklustre weekend stimulus announcements.

CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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