

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	85949.77	86398.66	-0.52	0.54	4.84	11.78
Top 40	77823.01	78230.44	-0.52	0.45	4.65	10.40
Financial 15	21456.63	21289.11	0.79	2.52	4.10	20.05
Industrial 25	117442.79	118943.82	-1.26	-0.94	5.63	13.23
Resource 10	57080.45	57645.62	-0.98	0.61	4.48	-0.79
Mid Cap	91150.35	91232.65	-0.09	0.96	5.59	13.35
Small Cap	88998.25	89033.43	-0.04	1.30	3.90	22.77
Banks	13363.20	13274.83	0.67	2.53	3.44	22.06
Retailers	7824.93	7883.26	-0.74	1.63	8.27	25.53
Property (J253) - TR	2435.94	2414.42	0.89	2.67	1.28	30.70

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42740.42	43065.22	-0.75	1.57	3.25	13.40
Nasdaq	18315.59	18502.69	-1.01	0.73	3.57	22.01
S&P 500	5815.26	5859.85	-0.76	1.12	3.36	21.92
US VIX	20.64	19.70	4.77	-3.64	24.64	65.78

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7521.97	7602.06	-1.05	0.01	0.76	-0.28
DAX 30	19486.19	19508.29	-0.11	2.20	4.21	16.32
Eurostoxx 50	5026.30	5038.50	-0.24	1.62	3.78	11.16
FTSE	8249.28	8292.66	-0.52	0.72	-0.29	6.67

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20318.79	21092.87	-3.67	-2.91	16.98	19.19
Nikkei 225	39910.55	39605.80	0.77	2.50	9.10	19.26
Shanghai	3201.29	3284.32	-2.53	-8.27	18.39	7.61

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	423.40	417.00	1.53	-4.36	-4.92	43.69
BHP AUS	4348.00	4401.00	-1.20	0.48	0.50	-7.93

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	GB	Inflation Rate y/y	Sep	2.0%	2.2%
13:00	ZA	Retail Sales m/m	Aug	0.6%	-0.2%
20:40	EA	ECB President Lagarde Speech	---	---	---
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
8:00	GB	Claimant Count Change	Sep	15.0K	27.9K
11:00	DE	ZEW Economic Sentiment Index	Oct	-1.0	13.1
14:30	US	Empire State Manufacturing Index	Oct	4.0	-11.9
16:00	ZA	SARB Monetary Policy Review	---	---	---
---	ZA	SACCI Business Confidence	Sep	112.0	110.2

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Transaction Capital Ltd	TCP	305	3.04	-2.87	-61.78
Harmony GM Co Ltd	HAR	17420	2.68	7.75	45.66
Fortress Real Est Inv B	FFB	2092	2.45	5.50	194.65
RCL Foods Limited	RCL	950	2.37	-3.55	11.63
Anheuser-Busch InBev SA NV	ANH	116499	2.36	3.18	-2.93
Tsogo Sun Limited	TSG	1215	2.19	-1.30	-0.82

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Sappi Ltd	SAP	4733	-6.07	-1.83	7.08
Sasol Limited	SOL	11220	-5.48	-8.15	-39.45
Impala Platinum Hlgs Ltd	IMP	10157	-5.35	-2.60	11.29
Karoo000 Ltd	KRO	72200	-5.00	4.94	52.00
Sibanye Stillwater Ltd	SSW	1700	-4.49	-12.01	-31.73

DIVIDEND DATA

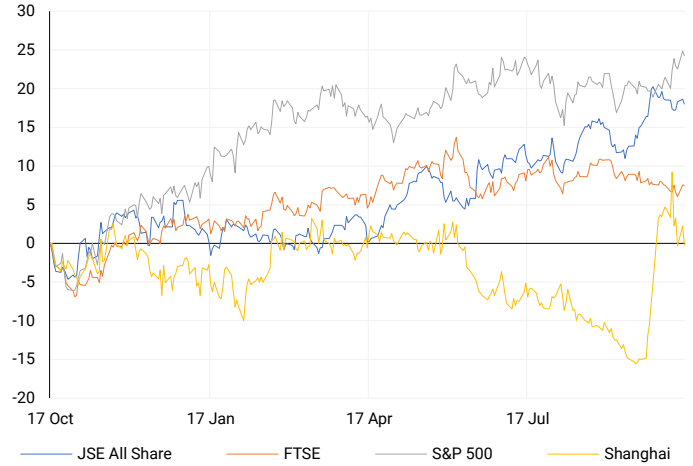
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
AVI	AVI	280 ZARc	Heriot REIT	HET	56 ZARc
Capitec Bank Holdings	CPI	2085 ZARc	Momentum Group	MTM	65 ZARc
Choppies Enterprises	CHP	1 BWP	Old Mutual	OMU	34 ZARc
Discovery	DSY	152 ZARc	OUTsurance Group	OUT	113 ZARc
Growthpoint Properties	GRT	58 ZARc	RCL Foods	RCL	35 ZARc

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

PLEASE SEE THE BOTTOM OF THE LAST PAGE FOR THE FULL DISCLAIMER

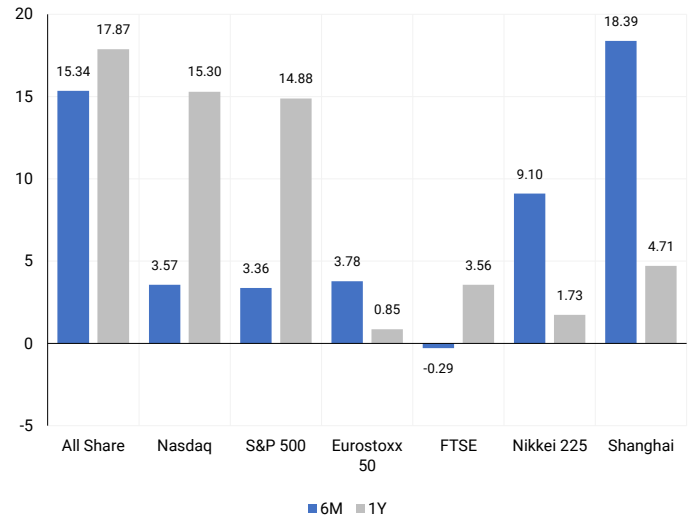
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



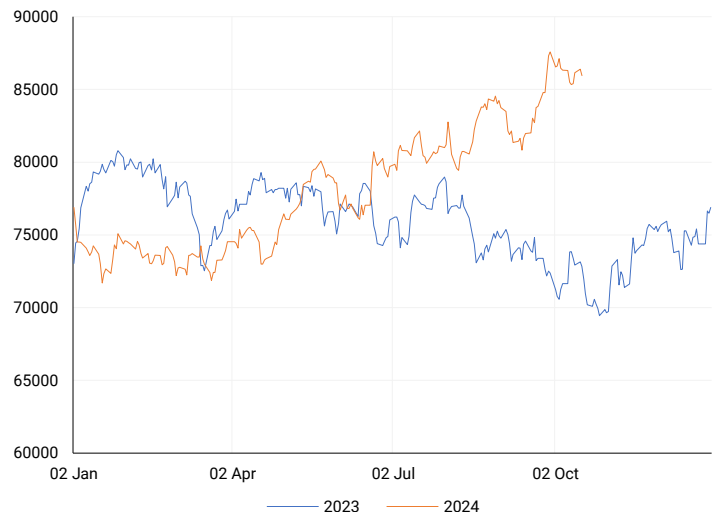
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Ex Div Wed, 16 October

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	17003	16827	1.05	1.06	2.30	3.86
Anglo American plc	51366	52800	-2.72	-2.25	5.72	8.48
Anglo American Plat Ltd	61000	63576	-4.05	-2.81	7.38	-36.72
Anglogold Ashanti Ltd	48306	47417	1.87	8.18	-3.63	36.69
Anheuser-Busch InBev SA NV	116499	113810	2.36	3.18	1.42	-2.93
BHP Group Limited	51158	51825	-1.29	-0.19	8.94	-19.24
BID Corporation Ltd	44349	44342	0.02	0.57	-1.22	3.95
British American Tob plc	62478	61717	1.23	1.18	-9.49	15.38
Compagnie Fin Richemont	261887	264750	-1.08	-1.60	3.69	2.00
Capitec Bank Hldgs Ltd	328464	322061	1.99	6.94	9.76	62.10
Discovery Ltd	17500	17246	1.47	2.04	12.79	21.80
Firststrand Ltd	8252	8238	0.17	0.73	-1.29	12.26
Gold Fields Ltd	27729	27439	1.06	4.01	10.30	-0.18
Glencore plc	9323	9610	-2.99	-2.90	5.70	-16.50
Impala Platinum Hlgs Ltd	10157	10731	-5.35	-2.60	17.39	11.29
Kumba Iron Ore Ltd	35758	37225	-3.94	-4.04	1.32	-41.84
Mondi plc	32600	33198	-1.80	0.65	-0.94	-10.19
MTN Group Ltd	8664	8688	-0.28	0.48	-7.58	-24.99
Naspers Ltd -N-	410000	424906	-3.51	-4.01	16.84	31.07
Prosus N.V.	74365	76895	-3.29	-4.12	16.89	32.70
South32 Limited	4323	4408	-1.93	1.34	14.30	2.47
Standard Bank Group Ltd	24296	24337	-0.17	2.10	4.93	16.75
Shoprite Holdings Ltd	29000	29144	-0.49	0.50	-3.13	5.44
Sanlam Limited	8842	8809	0.37	2.85	2.77	21.46
Sasol Limited	11220	11870	-5.48	-8.15	-9.44	-39.45
Sibanye Stillwater Ltd	1700	1780	-4.49	-12.01	-1.62	-31.73
Vodacom Group Ltd	10776	10662	1.07	1.74	-3.67	1.66

## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

The Top-40 index in South Africa closed down 0.52% on Tuesday, as business confidence declined in September due to reduced vehicle and retail sales and a drop in building plan values. Despite this, the business sentiment has been positive overall since May's election. The central bank announced a shift in its policy focus toward tracking core inflation and inflation expectations as price pressures ease.

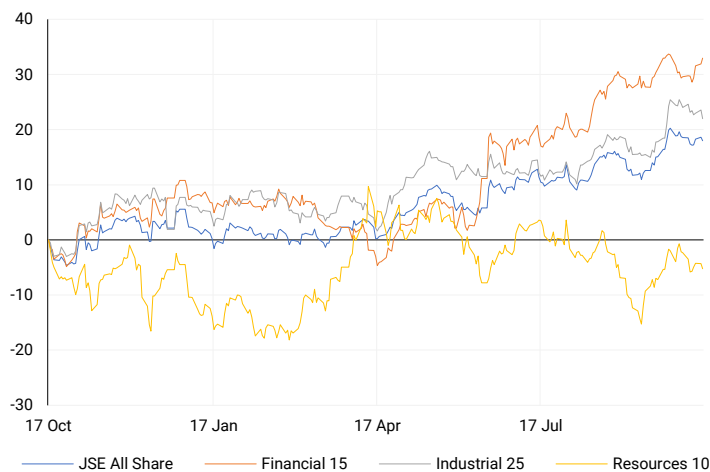
### JSE ALL SHARE

One-year



### LOCAL INDICES

Normalised percentage performances



### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

##### BYTES TECHNOLOGY GROUP PLC – Results

In the first half of FY25, the company saw a 13.7% increase in gross invoiced income (GI), rising to £1 230.2 million from £1 081.6 million in H1 FY24. However, revenue slightly declined by 2.9% to £105.5 million. Gross profit increased by 9% to £82.1 million, with the gross margin improving to 77.8% compared to 69.3% last year. Operating profit also rose by 16.3% to £35.6 million, and cash holdings grew by 38.3% to £71.5 million. Earnings per share increased by 19.5% to 12.67 pence, and the interim dividend per share rose by 14.8% to 3.1 pence. Despite a minor dip in revenue, overall performance indicators show positive growth.

BYI | -2.11% OPEN | 11325c HIGH | 11325c LOW | 10502c CLOSE | 11016c TIME | 08:00

##### AH-VEST LIMITED – Audited Condensed Group Financial Results

For the year ending June 30, 2024, the company achieved a 12.2% increase in revenue to R237.1 million, with operating profit nearly doubling to R8.2 million—a 94.9% rise from the previous year. Earnings per share surged by 172% to 3.89 cents, while headline earnings per share increased by 187% to 3.88 cents. The net asset value per share grew by 8.5% to 49.53 cents. Despite these improvements, no dividend was declared for the year, marking a change from the prior year when a dividend of 0.20 cents per share was paid.

AHL | 0.00% OPEN | 10c HIGH | 10c LOW | 10c CLOSE | 10c TIME | 10:34

### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
PSG	KST	Interim	17 Oct '24
Combined Motor Holdings	CMH	Interim	18 Oct '24
Famous Brands	FBR	Interim	23 Oct '24
Oasis	OAS	Interim	24 Oct '24
Afrimat	AFT	Interim	24 Oct '24

### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9120	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	9126	11.15	Thu, 05 Sep '24
Absa	ABSP	84600	11.48	Thu, 12 Sep '24
Capitec	CPIP	10200	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9200	12.22	Thu, 19 Sep '24
Netcare	NTCP	8230	11.82	Thu, 31 Oct '24
Discovery	DSBP	9560	11.91	Thu, 19 Sep '24
Invicta	IVTP	---	13.41	Thu, 27 Jun '24

**LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)**

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	19196	19250	-0.28	0.46	-5.67
African Rainbow Min Ltd	ARI	17130	17879	-4.19	-1.16	-14.35
AVI Ltd	AVI	11230	11146	0.75	7.30	36.83
Barloworld Ltd	BAW	8500	8486	0.16	4.72	7.59
Bidvest Ltd	BVT	28240	27920	1.15	2.60	11.93
Bytes Technology Grp PLC	BYI	11016	11253	-2.11	3.27	-23.08
Capital&Counties Prop plc	CCO	3313	3251	1.91	-6.60	1.94
Clicks Group Ltd	CLS	37956	37768	0.50	1.91	16.53
Dis-Chem Pharmacies Ltd	DCP	3753	3745	0.21	7.32	22.29
Exxaro Resources Ltd	EXX	16670	16422	1.51	7.47	-18.48
Fortress Real Est INV B	FFB	2092	2042	2.45	3.98	45.68
Growthpoint Prop Ltd	GRT	1394	1399	-0.36	-0.78	19.35
Harmony GM Co Ltd	HAR	17420	16966	2.68	0.17	45.66
Hammerson plc	HMM	7140	7159	-0.27	1.42	950.00
Investec Ltd	INL	13605	13427	1.33	1.68	8.33
Investec plc	INP	13696	13544	1.12	2.70	8.74
Italtile Ltd	ITE	1261	1298	-2.85	7.05	12.59
Life Healthc Grp Hldgs Ltd	LHC	1693	1737	-2.53	20.93	-7.84
MultiChoice Group Ltd	MCG	11059	11000	0.54	2.78	36.50
Montauk Renewables Inc	MKR	10000	9999	0.01	23.08	-41.86
Mr Price Group Ltd	MRP	26340	26350	-0.04	12.09	67.97
Momentum Met Hldgs Ltd	MTM	2962	2938	0.82	6.62	35.31
Ninety One Plc	N91	4323	4340	-0.39	14.70	0.26
Nedbank Group Ltd	NED	29907	29671	0.80	5.03	38.31
Northam Platinum Hldgs Ltd	NPH	11089	11500	-3.57	10.04	-21.04
NEPI Rockcastle N.V.	NRP	14547	14248	2.10	-3.15	15.11
Netcare Limited	NTC	1504	1540	-2.34	10.67	5.62
Ninety One Limited	NY1	4369	4400	-0.70	14.97	1.68
Old Mutual Limited	OMU	1299	1284	1.17	4.09	-0.54
OUTsurance Group Ltd	OUT	6115	6075	0.66	21.28	44.91
Pick n Pay Stores Ltd	PIK	2760	2821	-2.16	19.95	18.61
Pepkor Holdings Ltd	PPH	2388	2391	-0.13	6.94	21.65
Quilter Plc	QLT	3228	3179	1.54	4.84	32.95
Redefine Properties Ltd	RDF	509	504	0.99	2.00	32.21
Remgro Ltd	REM	15977	15820	0.99	10.78	-1.67
Resilient REIT Limited	RES	5800	5760	0.69	-2.16	30.96
Reinet Investments S.C.A	RNI	48174	47227	2.01	0.08	3.33
Sappi Ltd	SAP	4733	5039	-6.07	1.54	7.08
Santam Limited	SNT	37388	37175	0.57	4.73	30.47
The Spar Group Ltd	SPP	13205	13215	-0.08	6.06	12.00
Sirius Real Estate Ltd	SRE	2178	2140	1.78	-7.00	-1.67
Tiger Brands Ltd	TBS	24559	24290	1.11	2.31	22.01
Transaction Capital Ltd	TCP	305	296	3.04	23.48	-61.78
The Foschini Group Limited	TFG	14800	15100	-1.99	6.21	33.38
Thungela Resources Ltd	TGA	12300	12058	2.01	14.47	-20.03
Telkom SA SOC Ltd	TKG	2666	2711	-1.66	-2.59	-10.36
Truworths Int Ltd	TRU	10711	10837	-1.16	15.76	44.06
Woolworths Holdings Ltd	WHL	6650	6710	-0.89	5.56	-7.89
Zeda Limited	ZZD	1386	1358	2.06	3.59	8.71

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)**

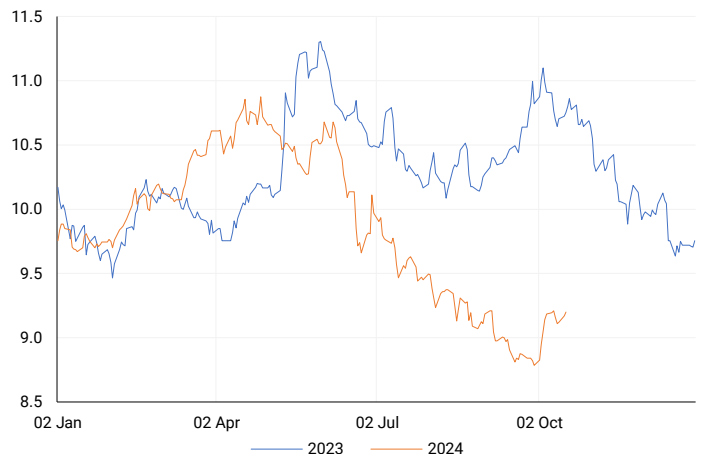
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	164	187	-12.30	34.43	0.00
ADVTECH Ltd	ADH	3208	3185	0.72	4.12	30.73
Altron Limited A	AEL	1850	1827	1.26	7.62	80.49
AECI Limited	AFE	9960	10072	-1.11	-2.38	-9.20
Alexander Forbes Grp Hldgs	AFH	699	730	-4.25	0.00	5.91
Afrimat Limited	AFT	6729	6742	-0.19	1.05	6.81
African Rainbow Cap Inv	AIL	721	738	-2.30	3.00	47.44
Adcock Ingram Hldgs Ltd	AIP	6920	6995	-1.07	4.85	15.14
Astral Foods Ltd	ARL	17455	17714	-1.46	-1.66	19.09
Attacq Limited	ATT	1307	1308	-0.08	-0.68	41.76
Brait PLC	BAT	156	153	1.96	38.05	-14.29
Blue Label Telecoms Ltd	BLU	550	558	-1.43	14.82	41.75
Burstone Group	BTN	965	974	-0.92	4.66	20.63
Coronation Fund Mngrs Ld	CML	3915	3860	1.42	8.48	25.64
Curro Holdings Limited	COH	1275	1275	0.00	-1.92	9.44
Cashbuild Ltd	CSB	17032	16912	0.71	7.12	2.03
DRD Gold Ltd	DRD	1831	1838	-0.38	21.26	16.11
Datatec Ltd	DTC	3596	3594	0.06	1.87	-11.21
Emira Property Fund Ltd	EMI	1136	1140	-0.35	6.57	32.87
Equites Prop Fund Ltd	EQU	1464	1436	1.95	3.32	4.95
Famous Brands Ltd	FBR	6437	6400	0.58	16.32	11.12
Fairvest Limited B	FTB	475	478	-0.63	5.79	38.08
Grindrod Ltd	GND	1515	1523	-0.53	2.85	32.20
Hosken Cons Inv Ltd	HCI	17572	17696	-0.70	-3.22	-13.27
Hudaco Industries Ltd	HDC	19037	18973	0.34	5.46	18.51
Hyprop Inv Ltd	HYP	4365	4385	-0.46	4.50	40.31
JSE Ltd	JSE	12748	12710	0.30	6.63	37.91
KAP Industrial Hldgs Ltd	KAP	334	339	-1.47	1.83	27.48
Karoo Ltd	KRO	72200	75999	-5.00	5.40	52.00
PSG Konsult Limited	KST	1845	1820	1.37	4.53	20.20
Libstar Holdings Ltd	LBR	412	419	-1.67	-1.90	17.71
Lighthouse Properties plc	LTE	799	799	0.00	-1.11	8.71
Industrials REIT Limited	MLI	1.9	2.1	-9.52	3.91	171.43
MAS P.L.C	MSP	1815	1810	0.28	3.71	4.85
Metair Investments Ltd	MTA	1200	1200	0.00	-21.05	-32.39
Motus Holdings Ltd	MTH	11691	11776	-0.72	0.35	15.18
Murray & Roberts Hldgs	MUR	232	250	-7.20	-13.11	55.70
Oceana Group Ltd	OCE	6924	6890	0.49	4.58	-2.02
Omnia Holdings Ltd	OMN	6482	6482	0.00	3.98	-0.84
Pan African Resource plc	PAN	801	810	-1.11	8.24	95.84
PPC Limited	PPC	385	385	0.00	-2.04	-3.51
Raubex Group Ltd	RBX	5487	5500	-0.24	4.95	97.94
RFG Holdings Limited	RFG	1685	1651	2.06	10.86	24.81
Reunert Ltd	RLO	7950	7958	-0.10	6.80	32.63
SA Corp Real Estate Ltd	SAC	296	301	-1.66	-2.95	27.59
Super Group Ltd	SPG	2344	2335	0.39	-3.74	-21.21
Stor-Age Prop REIT Ltd	SSS	1550	1542	0.52	2.85	18.68
Southern Sun LTD	SSU	835	841	-0.71	21.01	59.05
Sun International Ltd	SUI	4509	4542	-0.73	-3.30	9.98
Tharisa plc	THA	1594	1594	0.00	-9.69	5.49
Tsogo Sun Gaming Ltd	TSG	1215	1189	2.19	0.58	-0.82
Vukile Property Fund Ltd	VKE	1860	1850	0.54	0.98	31.73
Wilson Bayly Hlm-Ovc Ltd	WBO	22178	22200	-0.10	7.97	70.52

**10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)**

REGION	YIELD	1D	1M	1Y
United States	4.03%	-7	38	--
United Kingdom	4.16%	-8	39	-22
Germany	2.22%	-5	7	-51
Japan	0.95%	1	11	--
South African 10Y	9.22%	1	39	-152

**SOUTH AFRICAN 10-YEAR**

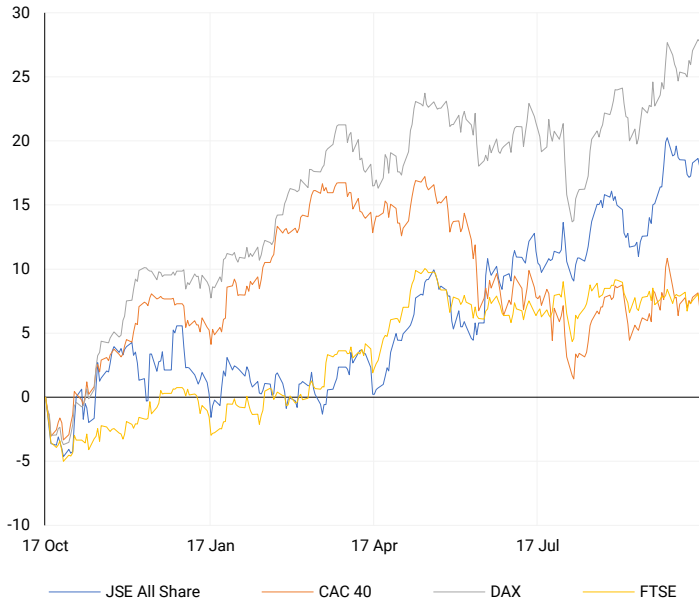
2023 vs 2024 to date


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Jul '23	5.25%-5.50%
United Kingdom	Aug '24	5.00%
European	Sep '24	3.65%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

## EUROPEAN INDICES

Normalised percentage performances



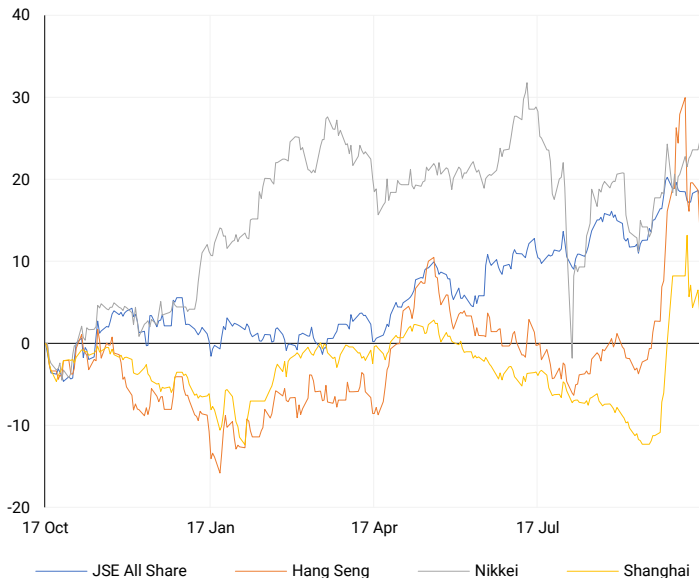
## AMERICAN INDICES

Normalised percentage performances



## ASIAN INDICES

Normalised percentage performances



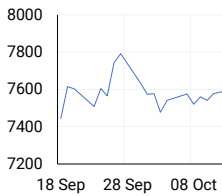
## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

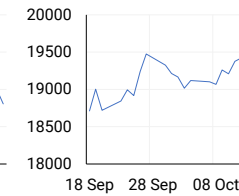
European stocks ended lower on Tuesday, impacted by declining oil and tech stocks as investors focused on earnings. In the U.K., wages excluding bonuses rose by 4.9% year-over-year from June to August, slightly down from the previous period and aligning with forecasts. Earnings including bonuses fell to a two-year low of 3.8%, possibly supporting a Bank of England rate cut in November, with market odds at 83% for a 25-basis-point reduction. Additional data showed eurozone industrial production, German producer prices, and a revised French inflation rate at 1.4% on a harmonized basis.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
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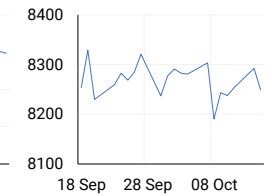
### CAC 40



### DAX



### FTSE



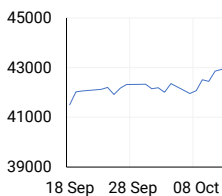
## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

Wall Street's major indexes closed lower on Tuesday, led by a 1% drop in the Nasdaq as chip stocks fell on demand concerns, and the energy sector dropped 3% amid declining oil prices. Earnings were mixed, with some positive financial services results, but UnitedHealth shares slid 8% after forecasting 2025 profits below expectations. Investors are now focused on upcoming earnings and key economic data, such as retail sales and industrial production. Meanwhile, San Francisco Fed President Mary Daly commented that, despite September's rate cut, efforts to curb inflation are ongoing.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42740.42	43065.22	-0.75	1.57	3.25	13.40
Nasdaq	18315.59	18502.69	-1.01	0.73	3.57	22.01
S&P 500	5815.26	5859.85	-0.76	1.12	3.36	21.92
US VIX	20.64	19.70	4.77	-3.64	24.64	65.78

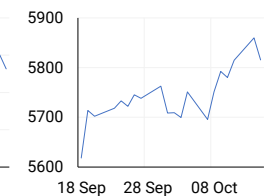
### DOW JONES



### NASDAQ



### S&P 500



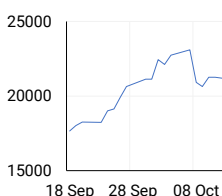
## ASIAN MARKET SUMMARY

### SELECTED ITEMS

Most Asia-Pacific markets declined this morning, led by losses in Japan's Nikkei. Investors are awaiting potential stimulus measures from China's housing ministry, set for a briefing today, to support the real estate sector. In Hong Kong, Chief Executive John Lee will deliver his annual policy address, likely emphasizing economic recovery efforts. Regional economic data included New Zealand's consumer prices index rising 2.2% year-over-year in Q3, matching forecasts, with a 0.6% quarterly increase, just below expectations. South Korea's unemployment rate was slightly up at 2.5% in September, from 2.4% in August.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20318.79	21092.87	-3.67	-2.91	16.98	19.19
Nikkei 225	39910.55	39605.80	0.77	2.50	9.10	19.26
Shanghai	3201.29	3284.32	-2.53	-8.27	18.39	7.61

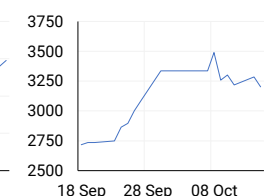
### HANG SENG



### NIKKEI



### SHANGHAI



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold prices edged up this morning as U.S. Treasury yields eased, with investors awaiting U.S. economic data to gauge potential interest rate cuts from the Federal Reserve. Meanwhile, oil prices rose slightly in early trade, influenced by uncertainty surrounding the Middle East conflict, following a decline driven by demand concerns in the previous session.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	74.45	74.72	-0.36	-1.07	-3.61	-3.06
Gold	2667.16	2662.81	0.16	0.52	1.56	29.07
Palladium	1015.93	1014.00	0.19	-0.64	-1.02	-7.59
Platinum	995.75	988.15	0.77	-0.80	3.17	0.09
Silver	31.60	31.50	0.32	0.96	2.71	32.42

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.62	17.65	-0.16	0.29	0.44	-3.68
GBPZAR	23.04	23.07	-0.12	0.49	0.13	-0.99
EURZAR	19.19	19.22	-0.15	0.18	-0.39	-4.80
AUDZAR	11.79	11.82	-0.26	0.10	-0.34	-5.09
EURUSD	1.09	1.09	-0.01	-0.16	-0.81	-1.32
USDJPY	149.23	149.21	0.01	-0.37	0.68	5.79
GBPUSD	1.31	1.31	-0.01	0.11	-0.23	2.68
USDCHF	0.86	0.86	-0.02	-0.06	0.58	2.45

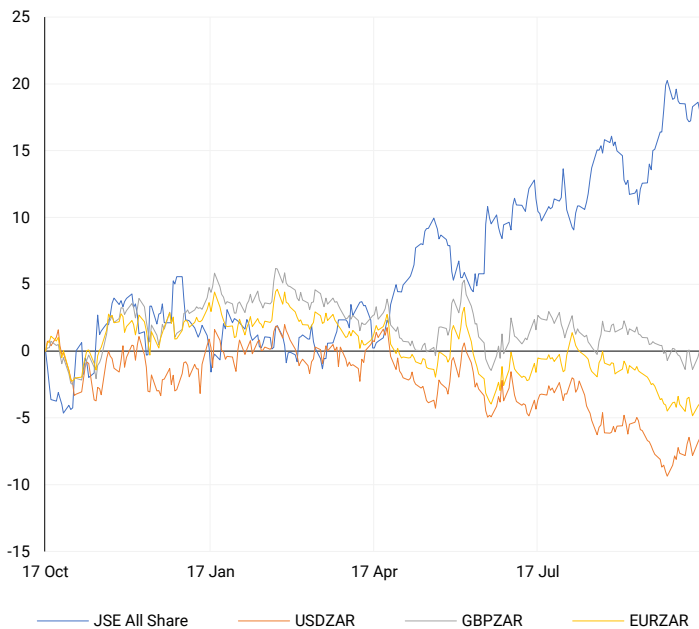
## CURRENCY MARKET SUMMARY

### SELECTED ITEMS

On Tuesday, South Africa's rand showed minimal movement following the release of the country's business confidence index and the central bank's bi-annual Monetary Policy Review. The U.S. dollar strengthened against most major currencies on Tuesday, continuing its recent upward trend and reaching over two-month highs. This rise is driven by expectations that the Federal Reserve will implement gradual interest rate cuts over the next 18 months.

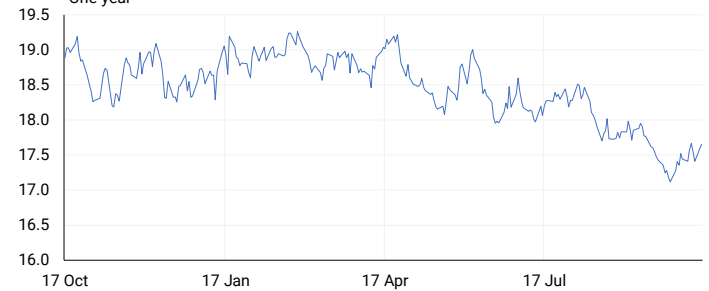
## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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