

GLOBAL OVERVIEW | SELECTED INDICES

| SOUTH AFRICAN INDICES | | | | | | |
|-----------------------|-----------|-----------|-------|-------|------|-------|
| | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
| All Share | 86393.01 | 85949.77 | 0.52 | 1.24 | 5.35 | 12.35 |
| Top 40 | 78303.67 | 77823.01 | 0.62 | 1.25 | 5.41 | 11.08 |
| Financial 15 | 21417.60 | 21456.63 | -0.18 | 3.22 | 3.97 | 19.83 |
| Industrial 25 | 117546.40 | 117442.79 | 0.09 | -1.11 | 6.21 | 13.33 |
| Resource 10 | 58697.55 | 57080.45 | 2.83 | 3.38 | 6.37 | 2.02 |
| Mid Cap | 91302.38 | 91150.35 | 0.17 | 1.16 | 4.87 | 13.54 |
| Small Cap | 89186.21 | 88998.25 | 0.21 | 1.97 | 3.58 | 23.03 |
| Banks | 13362.30 | 13363.20 | -0.01 | 3.90 | 3.36 | 22.05 |
| Retailers | 7810.36 | 7824.93 | -0.19 | 1.55 | 7.15 | 25.30 |
| Property (J253) - TR | 2452.15 | 2435.94 | 0.67 | 3.16 | 2.16 | 31.57 |

| AMERICAN INDICES | | | | | | |
|------------------|----------|----------|-------|-------|-------|-------|
| | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
| Dow Jones | 43077.70 | 42740.42 | 0.79 | 1.33 | 3.50 | 14.30 |
| Nasdaq | 18367.08 | 18315.59 | 0.28 | 0.41 | 4.41 | 22.35 |
| S&P 500 | 5842.47 | 5815.26 | 0.47 | 0.87 | 3.72 | 22.49 |
| US VIX | 19.58 | 20.64 | -5.14 | -6.14 | 14.24 | 57.27 |

| EUROPEAN INDICES | | | | | | |
|------------------|----------|----------|-------|-------|------|-------|
| | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
| CAC 40 | 7492.00 | 7521.97 | -0.40 | -0.90 | 0.57 | -0.68 |
| DAX 30 | 19432.81 | 19486.19 | -0.27 | 0.90 | 4.29 | 16.01 |
| Eurostoxx 50 | 4923.50 | 5026.30 | -2.05 | -0.88 | 2.04 | 8.89 |
| FTSE | 8329.07 | 8249.28 | 0.97 | 1.04 | 0.61 | 7.70 |

| ASIAN INDICES | | | | | | |
|---------------|----------|----------|-------|-------|-------|-------|
| | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
| Hang Seng | 20286.85 | 20318.79 | -0.16 | -1.70 | 16.44 | 19.00 |
| Nikkei 225 | 39180.30 | 39910.55 | -1.83 | -0.25 | 7.10 | 17.08 |
| Shanghai | 3202.95 | 3201.29 | 0.05 | -1.72 | 18.45 | 7.66 |

| EARLY MORNING MARKETS | | | | | | |
|-----------------------|---------|---------|-------|-------|-------|-------|
| | LAST | CLOSE | % CHG | 1D% | 5D% | YTD% |
| TENCENT | 420.00 | 415.80 | 1.01 | -0.29 | -4.24 | 43.28 |
| BHP AUS | 4293.00 | 4354.00 | -1.40 | -1.07 | 0.60 | -8.91 |

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

| TIME | AREA | TODAY'S EVENTS & RELEASES | PERIOD | EXP. | PREV. |
|-------|------|---------------------------|--------|------|-------|
| 14:15 | EA | Main Refinancing Rate | --- | 3.4% | 3.7% |
| 14:15 | EA | Monetary Policy Statement | --- | --- | --- |
| 14:30 | US | Retail Sales m/m | Sep | 0.2% | 0.1% |
| 14:30 | US | Initial Jobless Claims | Oct | 269K | 258K |
| 14:45 | EA | ECB Press Conference | --- | --- | --- |

| TIME | AREA | PREVIOUS SESSION'S RELEASES | PERIOD | EXP. | ACT. |
|-------|------|------------------------------|--------|------|------|
| 8:00 | GB | Inflation Rate y/y | Sep | 2.0% | 1.7% |
| 13:00 | ZA | Retail Sales m/m | Aug | 0.6% | 0.5% |
| 20:40 | EA | ECB President Lagarde Speech | --- | --- | --- |
| --- | --- | --- | --- | --- | --- |
| --- | --- | --- | --- | --- | --- |

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

| BEST ONE-DAY % PERFORMERS | | | | | | |
|----------------------------|------|-------|------|-------|--------|--|
| | CODE | CLOSE | 1D% | 5D% | YTD% | |
| Harmony GM Co Ltd | HAR | 18554 | 6.51 | 15.05 | 55.15 | |
| Gold Fields Ltd | GFI | 29006 | 4.61 | 9.27 | 4.42 | |
| Alexander Forbes Grp Hldgs | AFH | 730 | 4.43 | 2.82 | 10.61 | |
| DRD Gold Ltd | DRD | 1911 | 4.37 | 10.85 | 21.18 | |
| Quilter Plc | QLT | 3354 | 3.90 | 7.33 | 38.14 | |
| Northam Platinum Hldgs Ltd | NPH | 11502 | 3.72 | -1.67 | -18.09 | |

| WORST ONE-DAY % PERFORMERS | | | | | | |
|----------------------------|------|-------|-------|-------|-------|--|
| | CODE | CLOSE | 1D% | 5D% | YTD% | |
| AVI Ltd | AVI | 10546 | -6.09 | -2.96 | 28.50 | |
| Ninety One Plc | N91 | 4138 | -4.28 | -3.48 | -4.04 | |
| Ninety One Limited | NY1 | 4206 | -3.73 | -3.04 | -2.12 | |
| Growthpoint Prop Ltd | GRT | 1348 | -3.30 | -2.32 | 15.41 | |
| OUTsurance Group Limited | OUT | 5927 | -3.07 | -1.63 | 40.45 | |

DIVIDEND DATA

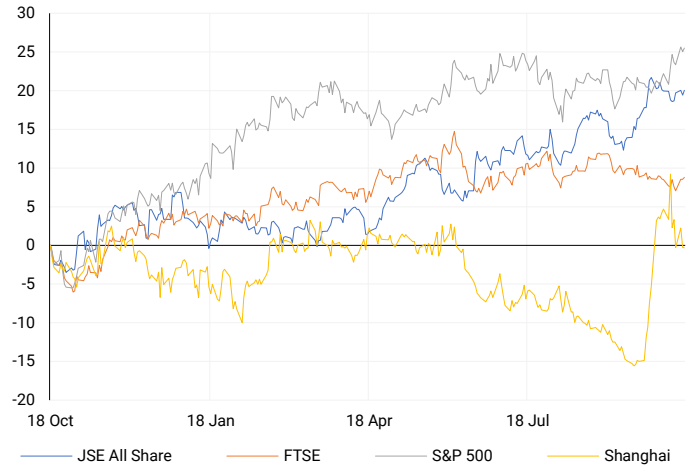
| COMPANY | CODE | EXPECTED DIVIDEND | COMPANY | CODE | EXPECTED DIVIDEND |
|-----------------------------|------|-------------------|---------|------|-------------------|
| Alphamin Resources | APH | 6 CAD | --- | --- | --- |
| Bowler Metcalf | BCF | 37 ZARc | --- | --- | --- |
| Putprop | PPR | 8 ZARc | --- | --- | --- |
| TeleMasters Holdings | TLM | 0.1 ZARc | --- | --- | --- |
| Wilson Bayly Holmes - Ovcon | WBO | 230 ZARc | --- | --- | --- |

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

PLEASE SEE THE BOTTOM OF THE LAST PAGE FOR THE FULL DISCLAIMER

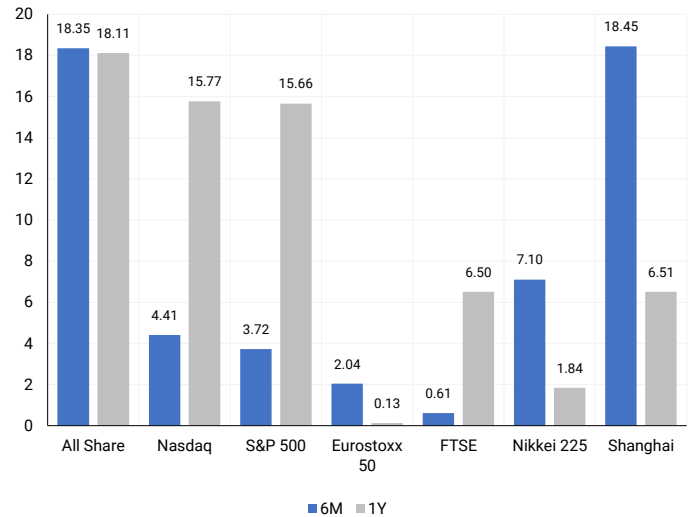
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



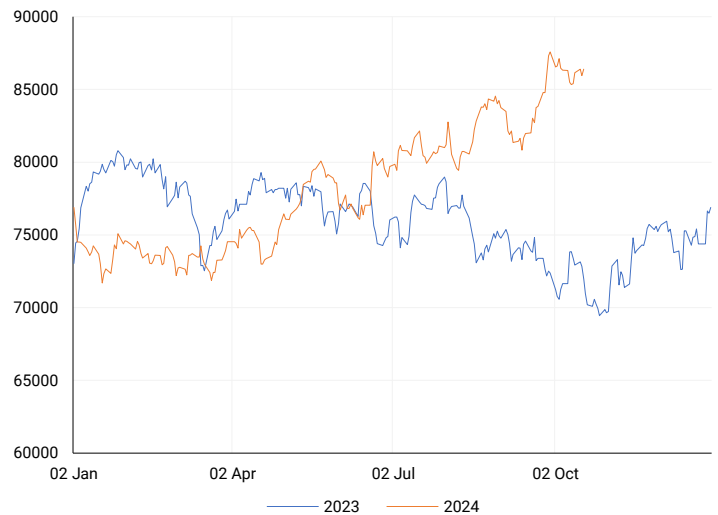
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 22 October

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

| COMPANY | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|----------------------------|--------|----------|-------|-------|-------|--------|
| Absa Group Limited | 17134 | 17003 | 0.77 | 2.13 | 1.16 | 4.66 |
| Anglo American plc | 52050 | 51366 | 1.33 | -1.98 | 6.92 | 9.93 |
| Anglo American Plat Ltd | 63127 | 61000 | 3.49 | -0.12 | 13.37 | -34.52 |
| Anglogold Ashanti Ltd | 49570 | 48306 | 2.62 | 9.49 | -0.14 | 40.26 |
| Anheuser-Busch InBev SA NV | 115600 | 116499 | -0.77 | 1.65 | 1.14 | -3.68 |
| BHP Group Limited | 51545 | 51158 | 0.76 | 0.56 | 9.45 | -18.63 |
| BID Corporation Ltd | 44490 | 44349 | 0.32 | 0.59 | 1.51 | 4.28 |
| British American Tob plc | 63202 | 62478 | 1.16 | 1.42 | -8.85 | 16.71 |
| Compagnie Fin Richemont | 258074 | 261887 | -1.46 | -4.21 | 3.95 | 0.51 |
| Capitec Bank Hldgs Ltd | 326000 | 328464 | -0.75 | 5.60 | 9.30 | 60.88 |
| Discovery Ltd | 17332 | 17500 | -0.96 | 1.06 | 11.83 | 20.63 |
| Firststrand Ltd | 8292 | 8252 | 0.48 | 5.08 | 0.24 | 12.80 |
| Gold Fields Ltd | 29006 | 27729 | 4.61 | 9.27 | 13.35 | 4.42 |
| Glencore plc | 9398 | 9323 | 0.80 | -2.95 | 6.55 | -15.83 |
| Impala Platinum Hlgs Ltd | 10535 | 10157 | 3.72 | -0.90 | 15.74 | 15.43 |
| Kumba Iron Ore Ltd | 36300 | 35758 | 1.52 | -0.98 | 3.76 | -40.95 |
| Mondi plc | 32010 | 32600 | -1.81 | -5.56 | -1.57 | -11.82 |
| MTN Group Ltd | 8834 | 8664 | 1.96 | 2.13 | -4.52 | -23.52 |
| Naspers Ltd -N- | 412992 | 410000 | 0.73 | -3.46 | 18.74 | 32.03 |
| Prosus N.V. | 74803 | 74365 | 0.59 | -2.99 | 18.25 | 33.48 |
| South32 Limited | 4376 | 4323 | 1.23 | 5.19 | 15.43 | 3.72 |
| Standard Bank Group Ltd | 24119 | 24296 | -0.73 | 1.97 | 3.69 | 15.90 |
| Shoprite Holdings Ltd | 28915 | 29000 | -0.29 | -0.68 | -2.95 | 5.13 |
| Sanlam Limited | 8849 | 8842 | 0.08 | 2.81 | 3.32 | 21.55 |
| Sasol Limited | 11393 | 11220 | 1.54 | -2.25 | -8.56 | -38.51 |
| Sibanye Stillwater Ltd | 1749 | 1700 | 2.88 | -8.91 | -3.95 | -29.76 |
| Vodacom Group Ltd | 10793 | 10776 | 0.16 | 1.45 | -2.58 | 1.82 |

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

South Africa's Top-40 index rose by 0.62% on Wednesday as retail sales increased by 3.2% year-on-year in August, up from a revised 1.7% in July, reflecting better consumer sentiment. Retail sales are crucial for the country's economy, which relies heavily on consumption for growth. Meanwhile, consequences from the VBS Bank looting scandal are unfolding, with the Financial Sector Conduct Authority fining Ralliom Razwinane R3 million and banning him from the financial services industry for a decade.

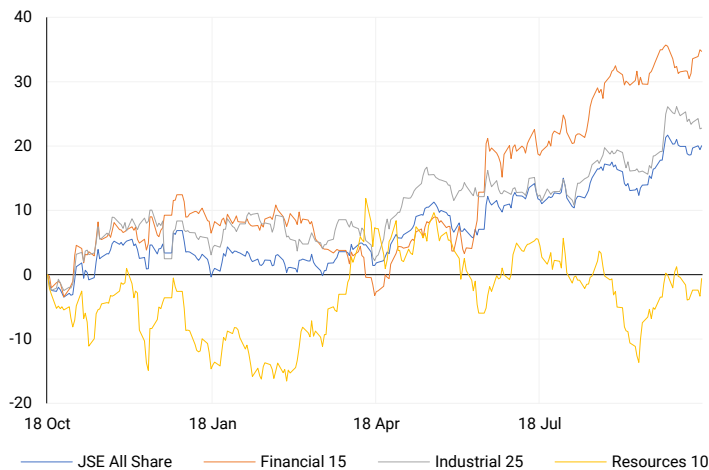
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

QUILTER PLC – Trading Statement

Quilter reported strong third-quarter performance with net inflows of £1.4 billion, significantly higher than the previous quarters. The company's assets under management and administration (AuMA) grew to £116.2 billion, up 2% from the previous quarter due to both inflows and favourable market conditions. Notably, the platform saw record net inflows of £1.5 billion. In the High Net Worth segment, net inflows reached £284 million, reversing the outflows seen in the previous year. The Affluent segment also performed well, with net inflows of £1.3 billion, driven by a 50% increase in gross inflows and lower outflows. Persistency improved across both segments, and adviser productivity remained stable.

QLT | 3.90% OPEN | 3260c HIGH | 3574c LOW | 3260c CLOSE | 3354c TIME | 08:00

4SIGHT HOLDINGS LIMITED – Trading Statement

The company expects its earnings per share (EPS) for the six months ending August 31, 2024, to be between 5.016 and 5.352 cents, marking an increase of 31.0% to 39.8% compared to the EPS of 3.828 cents for the previous six months ending June 30, 2023. Similarly, the headline earnings per share (HEPS) is expected to be between 5.016 and 5.354 cents, showing a growth of 31.0% to 39.9% over the previous period's HEPS of 3.828 cents.

4SI | 8.11% OPEN | 69c HIGH | 90c LOW | 69c CLOSE | 80c TIME | 12:15

EXPECTED COMPANY REPORTING SCHEDULE

| COMPANY | CODE | RELEASE | DATE |
|-------------------------|------|---------|------------|
| PSG | KST | Interim | 17 Oct '24 |
| Combined Motor Holdings | CMH | Interim | 18 Oct '24 |
| Famous Brands | FBR | Interim | 23 Oct '24 |
| Oasis | OAS | Interim | 24 Oct '24 |
| Afrimat | AFT | Interim | 24 Oct '24 |

BANK AND OTHER SELECTE PREFERENCE SHARES

| COMPANY | CODE | CLOSE | CLEAN YIELD | NEXT LDT (Est.) |
|------------------|------|-------|-------------|-----------------|
| Investec Limited | INPR | 9151 | 11.24 | Thu, 06 Jun '24 |
| Standard Bank | SBPP | 9205 | 11.15 | Thu, 05 Sep '24 |
| Absa | ABSP | 84598 | 11.48 | Thu, 12 Sep '24 |
| Capitec | CPIP | 10200 | 9.69 | Thu, 19 Sep '24 |
| Steinhoff | SHFF | 9734 | 10.47 | Thu, 17 Oct '24 |
| Grindrod | GNDP | 9200 | 12.22 | Thu, 19 Sep '24 |
| Netcare | NTCP | 8230 | 11.82 | Thu, 31 Oct '24 |
| Discovery | DSBP | 9850 | 11.91 | Thu, 19 Sep '24 |
| Invicta | IVTP | --- | 13.41 | Thu, 27 Jun '24 |

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

| COMPANY | CODE | CLOSE | PREVIOUS | 1D% | 1M% | YTD% |
|----------------------------|------|-------|----------|-------|-------|--------|
| Aspen Pharmacare Hldgs Ltd | APN | 18958 | 19196 | -1.24 | -2.02 | -6.84 |
| African Rainbow Min Ltd | ARI | 17485 | 17130 | 2.07 | -1.45 | -12.58 |
| AVI Ltd | AVI | 10546 | 11230 | -6.09 | 1.65 | 28.50 |
| Barloworld Ltd | BAW | 8454 | 8500 | -0.54 | 3.40 | 7.01 |
| Bidvest Ltd | BVT | 27962 | 28240 | -0.98 | 1.91 | 10.83 |
| Bytes Technology Grp PLC | BYI | 11328 | 11016 | 2.83 | 5.92 | -20.90 |
| Capital&Counties Prop plc | CCO | 3351 | 3313 | 1.15 | -5.47 | 3.11 |
| Clicks Group Ltd | CLS | 37784 | 37956 | -0.45 | 2.05 | 16.01 |
| Dis-Chem Pharmacies Ltd | DCP | 3730 | 3753 | -0.61 | 5.97 | 21.54 |
| Exxaro Resources Ltd | EXX | 16565 | 16670 | -0.63 | 6.84 | -18.99 |
| Fortress Real Est INV B | FFB | 2069 | 2092 | -1.10 | 3.30 | 44.08 |
| Growthpoint Prop Ltd | GRT | 1348 | 1394 | -3.30 | -3.71 | 15.41 |
| Harmony GM Co Ltd | HAR | 18554 | 17420 | 6.51 | 5.81 | 55.15 |
| Hammerson plc | HMM | 7400 | 7140 | 3.64 | 5.71 | 988.24 |
| Investec Ltd | INL | 13846 | 13605 | 1.77 | 2.75 | 10.25 |
| Investec plc | INP | 13830 | 13696 | 0.98 | 2.82 | 9.81 |
| Italtile Ltd | ITE | 1290 | 1261 | 2.30 | 8.40 | 15.18 |
| Life Healthc Grp Hldgs Ltd | LHC | 1687 | 1693 | -0.35 | 11.21 | -8.17 |
| MultiChoice Group Ltd | MCG | 11093 | 11059 | 0.31 | 2.63 | 36.92 |
| Montauk Renewables Inc | MKR | 10000 | 10000 | 0.00 | 21.94 | -41.86 |
| Mr Price Group Ltd | MRP | 26384 | 26340 | 0.17 | 10.52 | 68.25 |
| Momentum Met Hldgs Ltd | MTM | 2895 | 2962 | -2.26 | 3.47 | 32.25 |
| Ninety One Plc | N91 | 4138 | 4323 | -4.28 | 9.50 | -4.04 |
| Nedbank Group Ltd | NED | 29944 | 29907 | 0.12 | 3.89 | 38.48 |
| Northam Platinum Hldgs Ltd | NPH | 11502 | 11089 | 3.72 | 10.21 | -18.09 |
| NEPI Rockcastle N.V. | NRP | 14736 | 14547 | 1.30 | -0.97 | 16.60 |
| Netcare Limited | NTC | 1491 | 1504 | -0.86 | 6.20 | 4.71 |
| Ninety One Limited | NY1 | 4206 | 4369 | -3.73 | 10.92 | -2.12 |
| Old Mutual Limited | OMU | 1274 | 1299 | -1.92 | 1.92 | -2.45 |
| OUTsurance Group Ltd | OUT | 5927 | 6115 | -3.07 | 16.10 | 40.45 |
| Pick n Pay Stores Ltd | PIK | 2743 | 2760 | -0.62 | 16.18 | 17.88 |
| Pepkor Holdings Ltd | PPH | 2351 | 2388 | -1.55 | 4.96 | 19.77 |
| Quilter Plc | QLT | 3354 | 3228 | 3.90 | 9.25 | 38.14 |
| Redefine Properties Ltd | RDF | 512 | 509 | 0.59 | 3.02 | 32.99 |
| Remgro Ltd | REM | 15947 | 15977 | -0.19 | 9.39 | -1.85 |
| Resilient REIT Limited | RES | 5760 | 5800 | -0.69 | -3.14 | 30.05 |
| Reinet Investments S.C.A | RNI | 48144 | 48174 | -0.06 | 2.68 | 3.27 |
| Sappi Ltd | SAP | 4760 | 4733 | 0.57 | 0.49 | 7.69 |
| Santam Limited | SNT | 37544 | 37388 | 0.42 | 4.89 | 31.01 |
| The Spar Group Ltd | SPP | 13000 | 13205 | -1.55 | 2.65 | 10.26 |
| Sirius Real Estate Ltd | SRE | 2186 | 2178 | 0.37 | -6.86 | -1.31 |
| Tiger Brands Ltd | TBS | 24467 | 24559 | -0.37 | 1.77 | 21.55 |
| Transaction Capital Ltd | TCP | 307 | 305 | 0.66 | 18.08 | -61.53 |
| The Foschini Group Limited | TFG | 14912 | 14800 | 0.76 | 5.76 | 34.39 |
| Thungela Resources Ltd | TGA | 11923 | 12300 | -3.07 | 10.40 | -22.48 |
| Telkom SA SOC Ltd | TKG | 2732 | 2666 | 2.48 | 0.77 | -8.14 |
| Truworths Int Ltd | TRU | 10702 | 10711 | -0.08 | 12.29 | 43.94 |
| Woolworths Holdings Ltd | WHL | 6605 | 6650 | -0.68 | 4.84 | -8.52 |
| Zeda Limited | ZZD | 1427 | 1386 | 2.96 | 5.31 | 11.92 |

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

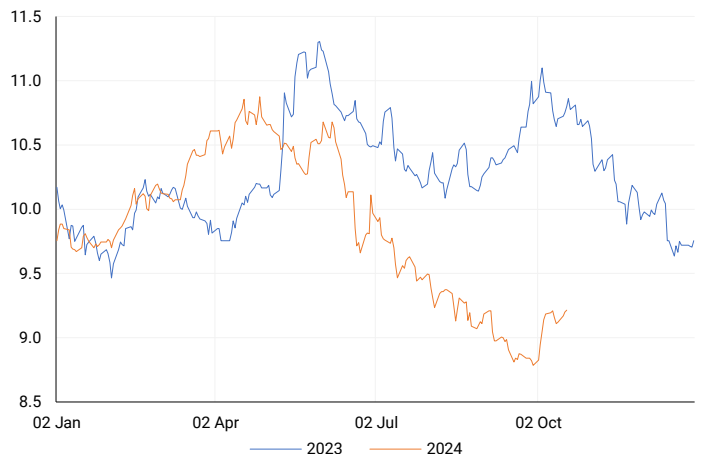
| COMPANY | CODE | CLOSE | PREVIOUS | 1D% | 1M% | YTD% |
|----------------------------|------|-------|----------|--------|--------|--------|
| ArcelorMittal SA Limited | ACL | 138 | 164 | -15.85 | 10.40 | -15.85 |
| ADVTECH Ltd | ADH | 3200 | 3208 | -0.25 | 3.23 | 30.40 |
| Altron Limited A | AEL | 1885 | 1850 | 1.89 | 14.52 | 83.90 |
| AECI Limited | AFE | 9911 | 9960 | -0.49 | -3.08 | -9.65 |
| Alexander Forbes Grp Hldgs | AFH | 730 | 699 | 4.43 | 7.51 | 10.61 |
| Afrimat Limited | AFT | 6754 | 6729 | 0.37 | 2.01 | 7.21 |
| African Rainbow Cap Inv | AIL | 724 | 721 | 0.42 | -0.41 | 48.06 |
| Adcock Ingram Hldgs Ltd | AIP | 7100 | 6920 | 2.60 | 4.80 | 18.14 |
| Astral Foods Ltd | ARL | 17300 | 17455 | -0.89 | -2.08 | 18.03 |
| Attacq Limited | ATT | 1326 | 1307 | 1.45 | 2.00 | 43.82 |
| Brait PLC | BAT | 153 | 156 | -1.92 | 29.66 | -15.93 |
| Blue Label Telecoms Ltd | BLU | 546 | 550 | -0.73 | 13.28 | 40.72 |
| Burstone Group | BTN | 972 | 965 | 0.73 | 4.97 | 21.50 |
| Coronation Fund Mngrs Ld | CML | 3947 | 3915 | 0.82 | 8.76 | 26.67 |
| Curro Holdings Limited | COH | 1283 | 1275 | 0.63 | -1.61 | 10.13 |
| Cashbuild Ltd | CSB | 16965 | 17032 | -0.39 | 7.18 | 1.63 |
| DRD Gold Ltd | DRD | 1911 | 1831 | 4.37 | 22.66 | 21.18 |
| Datatec Ltd | DTC | 3664 | 3596 | 1.89 | 1.92 | -9.53 |
| Emira Property Fund Ltd | EMI | 1158 | 1136 | 1.94 | 9.66 | 35.44 |
| Equites Prop Fund Ltd | EQU | 1491 | 1464 | 1.84 | 4.27 | 6.88 |
| Famous Brands Ltd | FBR | 6570 | 6437 | 2.07 | 19.35 | 13.41 |
| Fairvest Limited B | FTB | 480 | 475 | 1.05 | 5.03 | 39.53 |
| Grindrod Ltd | GND | 1533 | 1515 | 1.19 | 3.16 | 33.77 |
| Hosken Cons Inv Ltd | HCI | 18055 | 17572 | 2.75 | -0.46 | -10.88 |
| Hudaco Industries Ltd | HDC | 19089 | 19037 | 0.27 | 4.87 | 18.84 |
| Hyprop Inv Ltd | HYP | 4350 | 4365 | -0.34 | 3.57 | 39.83 |
| JSE Ltd | JSE | 12455 | 12748 | -2.30 | 4.45 | 34.74 |
| KAP Industrial Hldgs Ltd | KAP | 336 | 334 | 0.60 | 1.82 | 28.24 |
| Karooooo Ltd | KRO | 71499 | 72200 | -0.97 | 5.14 | 50.53 |
| PSG Konsult Limited | KST | 1861 | 1845 | 0.87 | 6.71 | 21.24 |
| Libstar Holdings Ltd | LBR | 411 | 412 | -0.24 | 0.24 | 17.43 |
| Lighthouse Properties plc | LTE | 795 | 799 | -0.50 | -1.85 | 8.16 |
| Industrials REIT Limited | MLI | 2 | 1.9 | 5.26 | 13.75 | 185.71 |
| MAS P.L.C | MSP | 1826 | 1815 | 0.61 | 2.53 | 5.49 |
| Metair Investments Ltd | MTA | 1200 | 1200 | 0.00 | -20.05 | -32.39 |
| Motus Holdings Ltd | MTH | 11686 | 11691 | -0.04 | 0.89 | 15.13 |
| Murray & Roberts Hldgs | MUR | 244 | 232 | 5.17 | -13.17 | 63.76 |
| Oceana Group Ltd | OCE | 6849 | 6924 | -1.08 | 3.52 | -3.08 |
| Omnia Holdings Ltd | OMN | 6379 | 6482 | -1.59 | 0.17 | -2.42 |
| Pan African Resource plc | PAN | 830 | 801 | 3.62 | 7.79 | 102.93 |
| PPC Limited | PPC | 385 | 385 | 0.00 | -8.11 | -3.51 |
| Raubex Group Ltd | RBX | 5335 | 5487 | -2.77 | 0.47 | 92.46 |
| RFG Holdings Limited | RFG | 1656 | 1685 | -1.72 | 10.40 | 22.67 |
| Reunert Ltd | RLO | 7759 | 7950 | -2.40 | 2.56 | 29.45 |
| SA Corp Real Estate Ltd | SAC | 288 | 296 | -2.70 | -5.57 | 24.14 |
| Super Group Ltd | SPG | 2355 | 2344 | 0.47 | -3.21 | -20.84 |
| Stor-Age Prop REIT Ltd | SSS | 1535 | 1550 | -0.97 | 1.19 | 17.53 |
| Southern Sun LTD | SSU | 835 | 835 | 0.00 | 21.72 | 59.05 |
| Sun International Ltd | SUI | 4426 | 4509 | -1.84 | -2.43 | 7.95 |
| Tharisa plc | THA | 1590 | 1594 | -0.25 | -11.96 | 5.23 |
| Tsogo Sun Gaming Ltd | TSG | 1215 | 1215 | 0.00 | 1.50 | -0.82 |
| Vukile Property Fund Ltd | VKE | 1886 | 1860 | 1.40 | 1.84 | 33.57 |
| Wilson Bayly Hlm-Ovc Ltd | WBO | 22341 | 22178 | 0.73 | 5.43 | 71.77 |

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

| REGION | YIELD | 1D | 1M | 1Y |
|-------------------|-------|-----|----|------|
| United States | 4.03% | -1 | 41 | -- |
| United Kingdom | 4.06% | -10 | 31 | -42 |
| Germany | 2.18% | -4 | 6 | -60 |
| Japan | 0.94% | -1 | 11 | -- |
| South African 10Y | 9.23% | 2 | 38 | -153 |

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

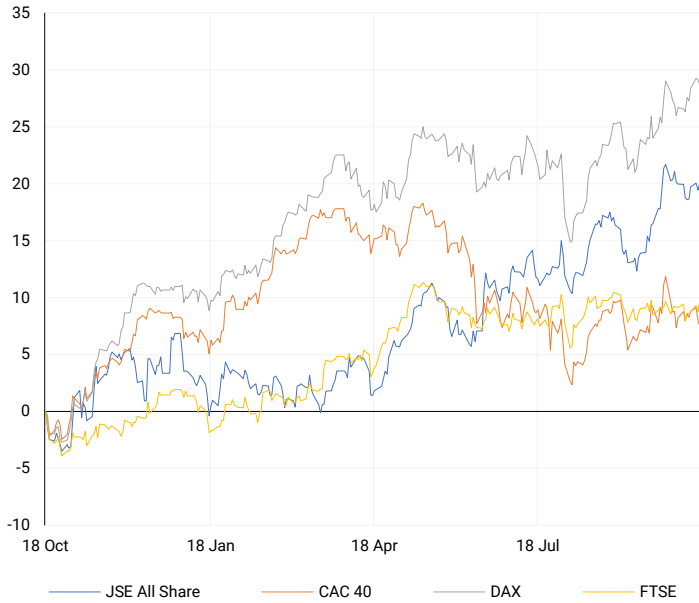


GLOBAL INTEREST RATES | SELECTED ITEMS

| REGION | DATE CHANGED | CURRENT RATE |
|----------------|--------------|--------------|
| United States | Sep '24 | 4.75%-5.00% |
| United Kingdom | Aug '24 | 5.00% |
| European | Sep '24 | 3.65% |
| SA Repo Rate | Sep '24 | 8.00% |
| SA Prime Rate | Sep '24 | 11.50% |

EUROPEAN INDICES

Normalised percentage performances



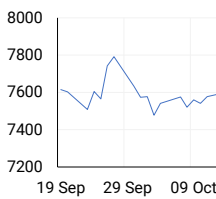
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

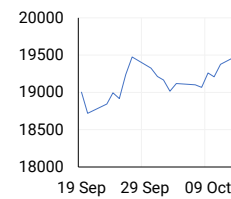
Europe's STOXX 600 closed lower on Wednesday, as tech and luxury stocks were weighed down by disappointing earnings from major players ASML and LVMH. Investors were also cautious ahead of the European Central Bank's policy decision, with expectations of a potential 25 basis point rate cut later today, which could provide a boost to stocks.

| EUROPEAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|------------------|----------|----------|-------|-------|------|-------|
| CAC 40 | 7492.00 | 7521.97 | -0.40 | -0.90 | 0.57 | -0.68 |
| DAX 30 | 19432.81 | 19486.19 | -0.27 | 0.90 | 4.29 | 16.01 |
| Eurostoxx 50 | 4923.50 | 5026.30 | -2.05 | -0.88 | 2.04 | 8.89 |
| FTSE | 8329.07 | 8249.28 | 0.97 | 1.04 | 0.61 | 7.70 |

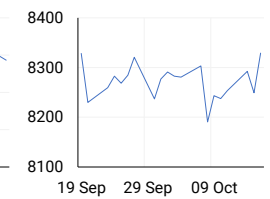
CAC 40



DAX



FTSE



AMERICAN INDICES

Normalised percentage performances



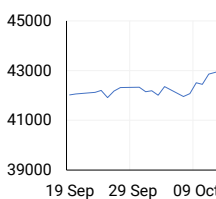
AMERICAN MARKET SUMMARY

SELECTED ITEMS

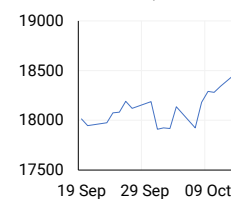
The Dow Jones Industrial Average hit a record high on Wednesday, while Wall Street's other major indexes also rose, despite declines in large tech stocks. Gains in small-cap and financial shares, driven by strong earnings, helped support the market. Though tech stocks have fuelled much of Wall Street's success this year, stretched valuations and an improving economic outlook are prompting investors to explore other sectors. Focus now shifts to upcoming corporate earnings reports and key economic data, including September's retail sales and industrial production figures, due today.

| AMERICAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|------------------|----------|----------|-------|-------|-------|-------|
| Dow Jones | 43077.70 | 42740.42 | 0.79 | 1.33 | 3.50 | 14.30 |
| Nasdaq | 18367.08 | 18315.59 | 0.28 | 0.41 | 4.41 | 22.35 |
| S&P 500 | 5842.47 | 5815.26 | 0.47 | 0.87 | 3.72 | 22.49 |
| US VIX | 19.58 | 20.64 | -5.14 | -6.14 | 14.24 | 57.27 |

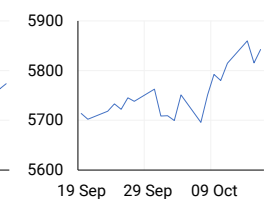
DOW JONES



NASDAQ

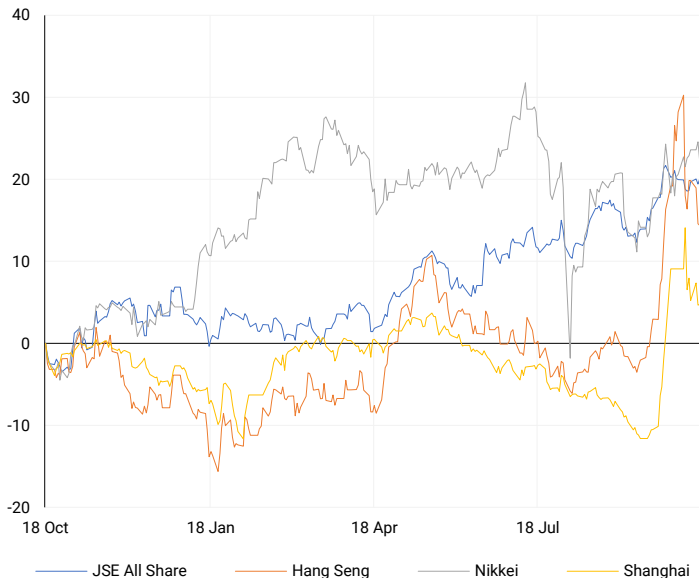


S&P 500



ASIAN INDICES

Normalised percentage performances



ASIAN MARKET SUMMARY

SELECTED ITEMS

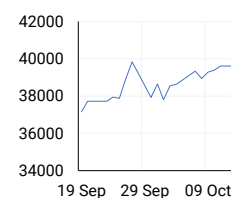
China's property stocks declined following a briefing by its housing ministry, though the broader CSI 300 index rose along with most other Asia-Pacific markets this morning. In Japan, exports fell by 1.7% in September, marking the first decline this year and surprising economists who had predicted 0.5% growth. Imports also grew less than expected, rising 2.1% compared to the anticipated 3.2%. Meanwhile, Australia's unemployment rate dropped to 4.1% in September, slightly lower than forecasted, and labour participation rose to 67.2%, exceeding expectations.

| ASIAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|---------------|----------|----------|-------|-------|-------|-------|
| Hang Seng | 20286.85 | 20318.79 | -0.16 | -1.70 | 16.44 | 19.00 |
| Nikkei 225 | 39180.30 | 39910.55 | -1.83 | -0.25 | 7.10 | 17.08 |
| Shanghai | 3202.95 | 3201.29 | 0.05 | -1.72 | 18.45 | 7.66 |

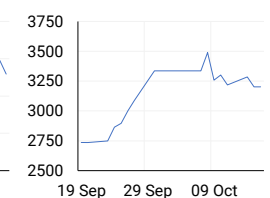
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices rose this morning, staying just below record highs as uncertainty around the U.S. elections and anticipated central bank rate cuts supported demand. Investors are also awaiting key U.S. data for further market direction. Meanwhile, oil prices increased in early Asian trading, recovering some of the sharp losses from recent days, following industry data revealing an unexpected drop in U.S. crude stockpiles last week.

| COMMODITY | LAST | CLOSE | % CHG | 1D% | 5D% | YTD% |
|-------------|---------|---------|-------|-------|-------|-------|
| Brent Crude | 74.44 | 74.51 | -0.09 | -0.28 | -2.89 | -3.33 |
| Gold | 2678.83 | 2673.78 | 0.19 | 0.41 | 2.53 | 29.61 |
| Palladium | 1026.31 | 1027.77 | -0.14 | 1.36 | -1.37 | -6.33 |
| Platinum | 1005.23 | 998.25 | 0.70 | 1.02 | 4.74 | 1.11 |
| Silver | 31.59 | 31.68 | -0.28 | 0.57 | 3.90 | 33.18 |

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



| CURRENCY PAIR | LAST | CLOSE | % CHG | 1D% | 5D% | YTD% |
|---------------|--------|--------|-------|-------|-------|-------|
| USDZAR | 17.64 | 17.63 | 0.07 | -0.12 | -0.20 | -3.79 |
| GBPZAR | 22.91 | 22.90 | 0.02 | -0.70 | -0.74 | -1.68 |
| EURZAR | 19.15 | 19.15 | 0.00 | -0.37 | -0.87 | -5.15 |
| AUDZAR | 11.80 | 11.75 | 0.45 | -0.62 | -0.94 | -5.68 |
| EURUSD | 1.09 | 1.09 | -0.07 | -0.27 | -0.71 | -1.59 |
| USDJPY | 149.52 | 149.64 | -0.08 | 0.29 | 0.22 | 6.10 |
| GBPUSD | 1.30 | 1.30 | -0.03 | -0.65 | -0.62 | 2.02 |
| USDCHF | 0.87 | 0.87 | 0.08 | 0.38 | 0.53 | 2.84 |

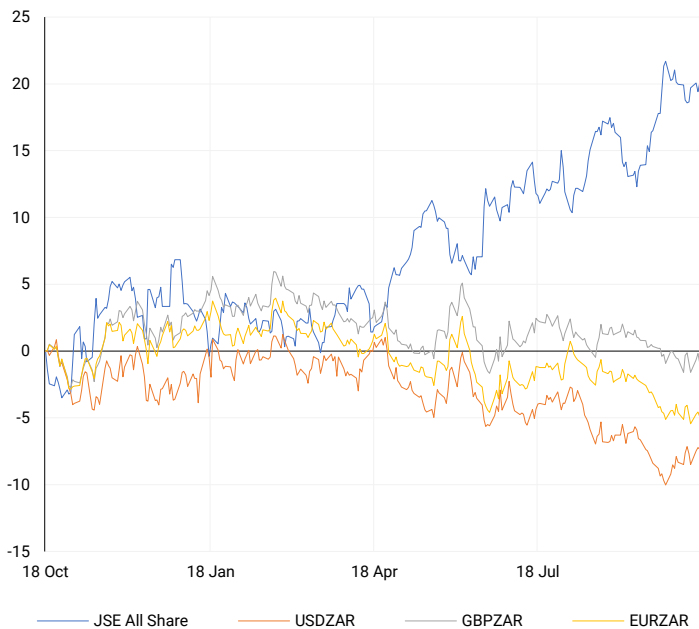
CURRENCY MARKET SUMMARY

SELECTED ITEMS

On Wednesday, South Africa's rand maintained its gains due to a rise in domestic retail sales in August, suggesting improved consumer confidence. The U.S. dollar held close to its highest level in over two months this morning as prediction markets showed Republican candidate Trump leading in the presidential race.

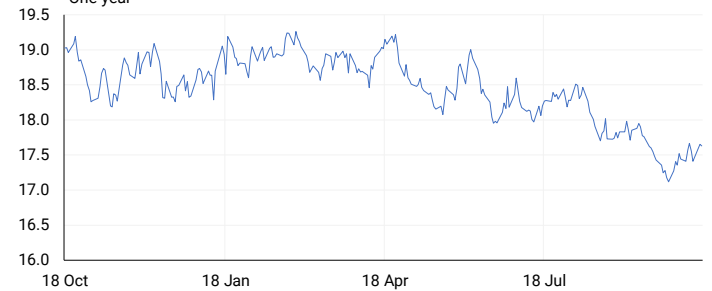
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



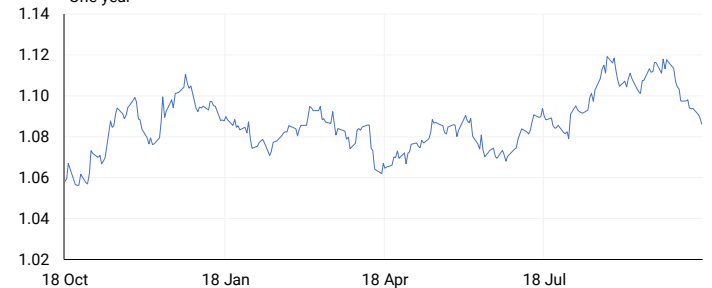
USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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