

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	86464.20	86752.88	-0.33	0.08	1.99	12.45
Top 40	78526.00	78755.46	-0.29	0.28	2.31	11.39
Financial 15	21045.70	21066.68	-0.10	-1.74	-1.91	17.75
Industrial 25	116769.00	116571.98	0.17	-0.66	2.39	12.58
Resource 10	61806.70	62788.70	-1.56	5.30	8.43	7.43
Mid Cap	91345.00	92062.22	-0.78	0.05	-0.08	13.59
Small Cap	88511.60	88782.82	-0.31	-0.76	0.53	22.10
Banks	13108.20	13132.92	-0.19	-1.90	-2.46	19.73
Retailers	7650.20	7704.48	-0.70	-2.05	-3.33	22.73
Property (J253) - TR	2378.54	2378.54	0.00	-3.00	-2.45	27.62
AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42514.95	42924.89	-0.96	-1.31	0.93	12.80
Nasdaq	18276.65	18573.13	-1.60	-0.49	1.68	21.75
S&P 500	5797.42	5851.20	-0.92	-0.77	1.38	21.54
US VIX	19.24	18.20	5.71	-1.74	21.08	54.54
EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7497.48	7535.10	-0.50	0.07	-0.14	-0.61
DAX 30	19377.62	19421.91	-0.23	-0.28	2.82	15.68
Eurostoxx 50	4930.80	4944.30	-0.27	0.15	1.04	9.05
FTSE	8258.64	8306.54	-0.58	-0.85	-0.01	6.79
ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20760.15	20498.95	1.27	2.33	13.77	21.78
Nikkei 225	38104.86	38411.96	-0.80	-2.74	1.01	13.87
Shanghai	3302.80	3285.87	0.52	3.12	20.15	11.02
EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	422.60	428.20	-1.31	1.57	2.98	47.55
BHP AUS	4221.00	4243.00	-0.52	0.69	-2.55	-11.23

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
9:30	DE	HCOB Composite PMI Flash	Oct	47.8	47.5
10:30	GB	S&P Global Composite PMI Flash	Oct	53.0	52.6
14:30	US	Initial Jobless Claims	Oct	247K	241K
15:45	US	S&P Global Composite PMI Flash	Oct	54.0	54.0
21:45	GB	BOE Gov Bailey Speech	---	---	---
TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
10:00	ZA	Inflation Rate y/y	Sep	4.1%	3.8%
10:00	ZA	Core Inflation Rate y/y	Oct	3.9%	4.1%
16:00	EA	ECB President Lagarde Speech	---	---	---
16:00	US	Existing Home Sales	Sep	3.80M	3.84M
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Karoo000 Ltd	KRO	70449	2.10	-1.47	48.32	
Alexander Forbes Grp Hldgs	AFH	705	2.03	-3.42	6.82	
Altron Limited A	AEL	1935	1.79	2.65	88.78	
Emira Property Fund Ltd	EMI	1140	1.79	-1.55	33.33	
Bytes Technology Grp PLC	BYI	11126	1.77	-1.78	-22.31	
Shaftesbury Capital plc	SHC	3250	1.75	-3.01	0.00	
WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
African Rainbow Min Ltd	ARI	17441	-4.01	-0.25	-12.80	
Raubex Group Ltd	RBX	5070	-3.96	-4.97	82.90	
Harmony GM Co Ltd	HAR	20455	-3.93	10.25	71.04	
Sasol Limited	SOL	10392	-3.88	-8.79	-43.91	
Anglo American Plat Ltd	AMS	65853	-3.18	4.32	-31.69	

DIVIDEND DATA

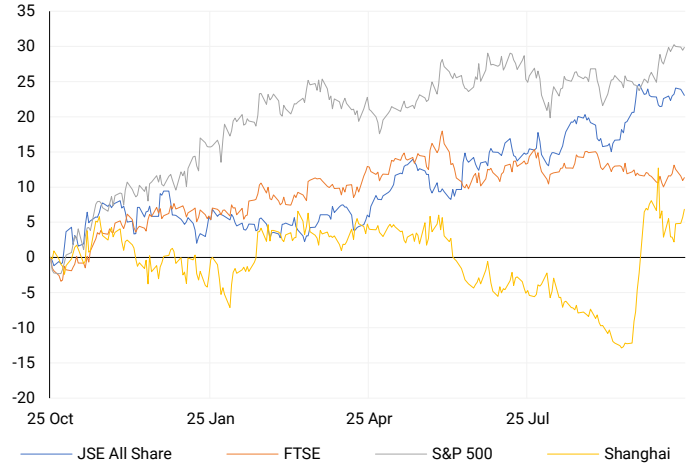
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Barloworld	BAWP	6 ZARc	---	---	---
Equites Property Fund	EQU	66 ZARc	---	---	---
Fortress Real Estate Investments	FFB	70 ZARc	---	---	---
Newpark REIT	NRL	30 ZARc	---	---	---
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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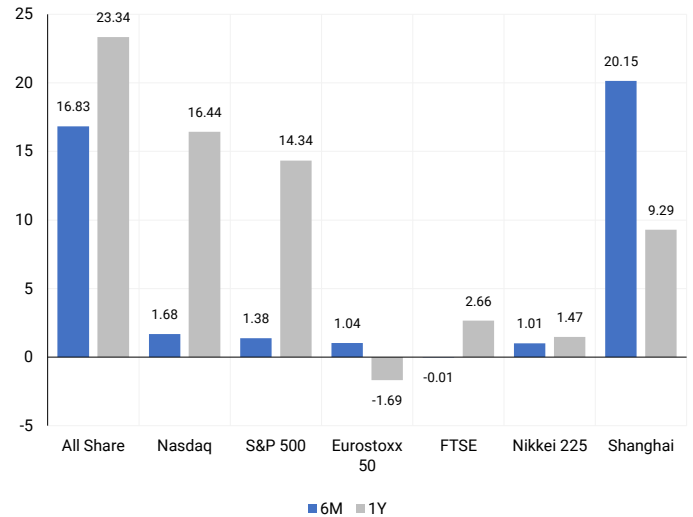
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



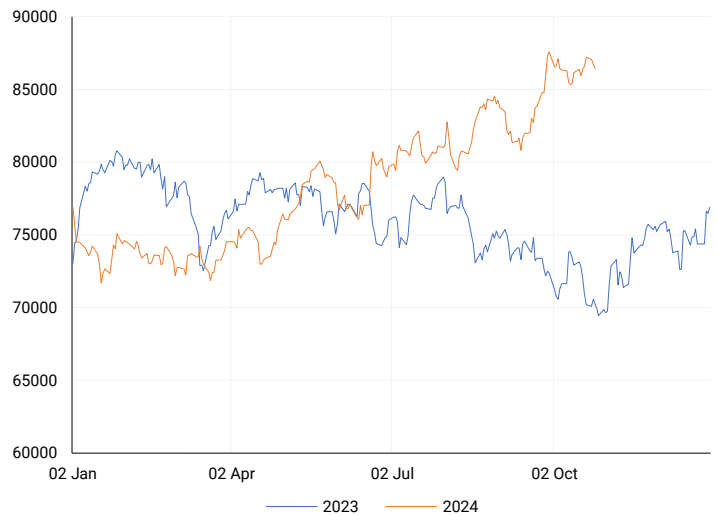
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 29 October

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	16636	16706	-0.42	-2.91	-5.26	1.62
Anglo American plc	53783	54405	-1.14	3.33	10.06	13.59
Anglo American Plat Ltd	65853	68016	-3.18	4.32	5.91	-31.69
Anglogold Ashanti Ltd	54185	54691	-0.93	9.31	7.65	53.32
Anheuser-Busch InBev SA NV	115039	113416	1.43	-0.49	5.24	-4.15
BHP Group Limited	49725	49600	0.25	-3.53	5.17	-21.50
BID Corporation Ltd	43519	43590	-0.16	-2.18	-2.89	2.00
British American Tob plc	61700	60710	1.63	-2.38	-5.81	13.94
Compagnie Fin Richemont	260491	257238	1.26	0.94	11.69	1.45
Capitec Bank Hldgs Ltd	318870	319271	-0.13	-2.19	3.59	57.36
Discovery Ltd	17404	17345	0.34	0.42	2.02	21.13
Firststrand Ltd	8177	8171	0.07	-1.39	-4.76	11.24
Gold Fields Ltd	32198	32770	-1.75	11.00	18.20	15.91
Glencore plc	9266	9282	-0.17	-1.40	4.29	-17.01
Impala Platinum Hlgs Ltd	10940	11127	-1.68	3.84	7.90	19.86
Kumba Iron Ore Ltd	33242	33729	-1.44	-8.42	-1.45	-45.93
Mondi plc	29254	29126	0.44	-8.61	-8.98	-19.41
MTN Group Ltd	8919	9015	-1.06	0.96	-6.43	-22.78
Naspers Ltd -N-	417681	416519	0.28	1.14	13.47	33.53
Prosus N.V.	75345	74343	1.35	0.72	14.11	34.45
South32 Limited	4260	4222	0.90	-2.65	13.60	0.97
Standard Bank Group Ltd	23679	23750	-0.30	-1.82	-4.68	13.79
Shoprite Holdings Ltd	28239	28050	0.67	-2.34	-7.96	2.67
Sanlam Limited	8784	8817	-0.37	-0.73	-0.31	20.66
Sasol Limited	10392	10812	-3.88	-8.79	-15.55	-43.91
Sibanye Stillwater Ltd	1928	1955	-1.38	10.23	4.67	-22.57
Vodacom Group Ltd	10747	10833	-0.79	-0.43	-4.63	1.39

## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

On the Johannesburg Stock Exchange, the blue-chip Top-40 index closed lower on Wednesday. Domestically, South Africa's inflation in September dropped significantly to its lowest in over three years, increasing expectations of another rate cut next month. Famous Brands, despite a 9.5% rise in interim headline earnings per share, posted modest revenue growth of 2% to just over R4 billion for the six months ending 31 August 2024. Meanwhile, JSE-listed Old Mutual announced that it has paid over 200,000 claims totalling R2.3 billion since the introduction of the two-pot retirement system on 1 September 2024.

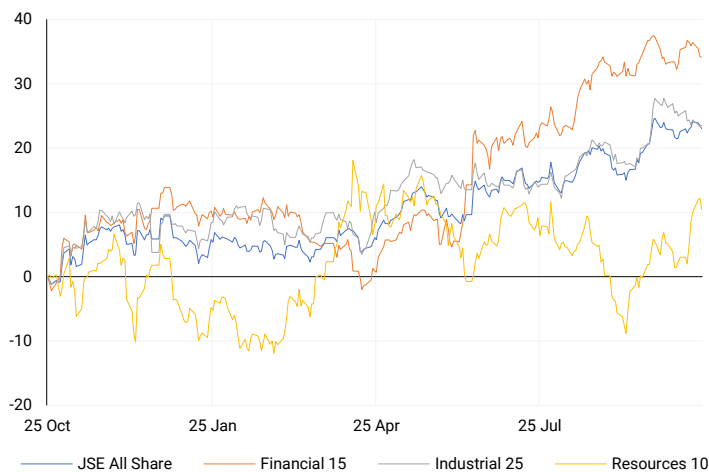
### JSE ALL SHARE

One-year



## LOCAL INDICES

Normalised percentage performances



## LOCAL SENS ANNOUNCEMENTS

### SELECTED RELEASE

#### FAMOUS BRANDS LIMITED – Unaudited Condensed Consolidated Interim Financial Results

In 2024, revenue increased slightly by 2% to R4 017 million, while operating profit remained stable at R371 million, maintaining a 9.2% operating profit margin. Basic earnings per share (BEPS) grew by 11% to 221 cents, and headline earnings per share (HEPS) rose by 9% to 218 cents. Cash generated from operations fell by 7% to R498 million, and there was a net cash outflow from investing and financing activities. Cash and cash equivalents decreased by 6%, while net asset value per share improved by 16%. Net debt declined by 10%, and gearing (debt-to-equity ratio) decreased from 1.33 to 1.03. Return on equity dropped to 44%, and return on capital employed dipped slightly to 32%.

FBR | -1.07% OPEN | 6695c HIGH | 6752c LOW | 6590c CLOSE | 6659c TIME | 07:20

#### EOH HOLDINGS LIMITED – Audited Financial Statements

The business is undergoing a turnaround, with total group revenue down 3.1% to R6.0 billion. Excluding sold Nextec legacy entities, revenue saw a slight decline of 0.3% to R5.78 billion. International and Infrastructure services grew by 27% and 5%, respectively, while Connected Industrial Ecosystems and Digital Business Solutions declined by 15% and 12%. Gross profit margins stayed steady at 27.3%. Adjusted EBITDA dropped slightly to R307 million, and operating profit decreased by 17% to R112 million due to restructuring costs. Finance costs were reduced by 28%, and losses per share improved by 23%. The group reduced net interest-bearing loans to R644 million after repaying R41 million.

EOH | 8.98% OPEN | 170c HIGH | 185c LOW | 168c CLOSE | 182c TIME | 08:00

## EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Afrimat	AFT	Interim	24 Oct '24
Datatec	DTC	Interim	24 Oct '24
Pick n Pay	PIK	Interim	28 Oct '24
Regergen	REN	Interim	31 Oct '24
Clicks	CLS	Final	1 Nov '24

## BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9478	11.24	Thu, 28 Nov '24
Standard Bank	SBPP	9220	11.15	Wed, 02 Apr '25
Absa	ABSP	83995	11.48	Wed, 16 Apr '25
Capitec	CPIP	10500	9.69	Tue, 18 Mar '25
Grindrod	GNDP	9270	12.22	Wed, 02 Apr '25
Netcare	NTCP	8700	11.82	Thu, 31 Oct '24
Discovery	DSBP	9721	11.91	Tue, 18 Mar '25

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	18083	18085	-0.01	-5.61	-11.14
African Rainbow Min Ltd	ARI	17441	18169	-4.01	-4.79	-12.80
AVI Ltd	AVI	10405	10450	-0.43	-4.31	26.78
Barloworld Ltd	BAW	8300	8393	-1.11	-0.24	5.06
Bidvest Ltd	BVT	27694	27957	-0.94	-6.08	9.77
Bytes Technology Grp PLC	BYI	11126	10933	1.77	-6.43	-22.31
Capital&Counties Prop plc	CCO	3250	3194	1.75	-6.47	0.00
Clicks Group Ltd	CLS	37437	37689	-0.67	-3.47	14.94
Dis-Chem Pharmacies Ltd	DCP	3709	3729	-0.54	1.70	20.85
Exxaro Resources Ltd	EXX	16810	16927	-0.69	4.91	-17.79
Fortress Real Est INV B	FFB	2040	2017	1.14	-1.16	42.06
Growthpoint Prop Ltd	GRT	1323	1311	0.92	-6.63	13.27
Harmony GM Co Ltd	HAR	20455	21292	-3.93	9.12	71.04
Hammerson plc	HMN	7169	7110	0.83	-1.25	954.26
Investec Ltd	INL	13515	13595	-0.59	4.40	7.61
Investec plc	INP	13590	13615	-0.18	4.98	7.90
Italtile Ltd	ITE	1288	1275	1.02	5.14	15.00
Life Healthc Grp Hldgs Ltd	LHC	1678	1710	-1.87	3.26	-8.66
MultiChoice Group Ltd	MCG	11050	11129	-0.71	3.21	36.39
Montauk Renewables Inc	MKR	9800	9712	0.91	13.72	-43.02
Mr Price Group Ltd	MRP	25434	25700	-1.04	-2.78	62.20
Momentum Met Hldgs Ltd	MTM	2831	2870	-1.36	-3.67	29.33
Ninety One Plc	N91	3909	4000	-2.27	1.01	-9.35
Nedbank Group Ltd	NED	29350	29505	-0.53	-2.57	35.74
Northam Platinum Hldgs Ltd	NPH	12720	12909	-1.46	13.19	-9.42
NEPI Rockcastle N.V.	NRP	14269	14208	0.43	-2.12	12.91
Netcare Limited	NTC	1487	1502	-1.00	-0.13	4.42
Ninety One Limited	NY1	3921	4024	-2.56	0.03	-8.75
Old Mutual Limited	OMU	1249	1258	-0.72	-4.73	-4.36
OUTsurance Group Ltd	OUT	5859	5851	0.14	1.31	38.84
Pick n Pay Stores Ltd	PIK	2601	2620	-0.73	2.56	11.77
Pepkor Holdings Ltd	PPH	2294	2316	-0.95	-3.37	16.86
Quilter Plc	QLT	3330	3277	1.62	10.05	37.15
Redefine Properties Ltd	RDF	494	486	1.65	-2.37	28.31
Remgro Ltd	REM	15522	15641	-0.76	-0.18	-4.47
Resilient REIT Limited	RES	5599	5563	0.65	-5.12	26.42
Reinet Investments S.C.A	RNI	48216	47897	0.67	2.11	3.42
Sappi Ltd	SAP	4917	5036	-2.36	6.36	11.24
Santam Limited	SNT	36406	37185	-2.09	0.97	27.04
The Spar Group Ltd	SPP	12900	13000	-0.77	-4.88	9.41
Sirius Real Estate Ltd	SRE	2145	2110	1.66	-6.00	-3.16
Tiger Brands Ltd	TBS	23800	23882	-0.34	-1.64	18.24
Transaction Capital Ltd	TCP	294	296	-0.68	22.50	-63.16
The Foschini Group Limited	TFG	14730	14805	-0.51	-6.18	32.75
Thungela Resources Ltd	TGA	12655	12648	0.06	20.92	-17.72
Telkom SA SOC Ltd	TKG	2684	2722	-1.40	-1.50	-9.75
Truworths Int Ltd	TRU	10550	10519	0.29	-3.27	41.90
Woolworths Holdings Ltd	WHL	6442	6520	-1.20	-4.92	-10.78
Zeda Limited	ZZD	1372	1429	-3.99	-4.39	7.61

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

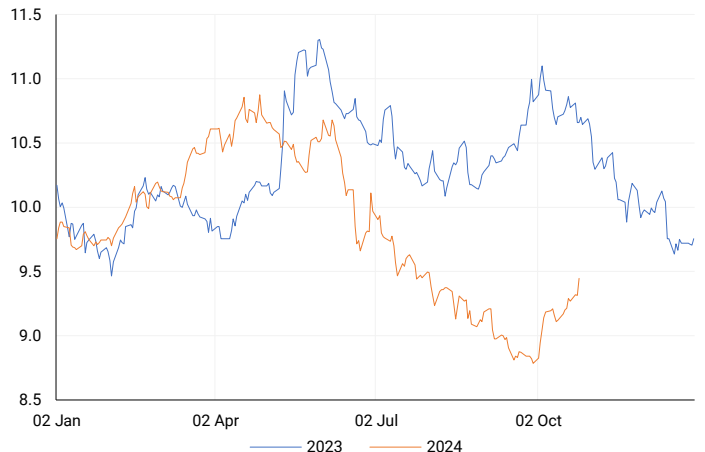
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	159	163	-2.45	35.90	-3.05
ADVTECH Ltd	ADH	3189	3200	-0.34	4.22	29.95
Altron Limited A	AEL	1935	1901	1.79	14.09	88.78
AECI Limited	AFE	9606	9663	-0.59	-5.25	-12.43
Alexander Forbes Grp Hldgs	AFH	705	691	2.03	-1.54	6.82
Afrimat Limited	AFT	6525	6664	-2.09	0.32	3.57
African Rainbow Cap Inv	AIL	739	730	1.23	1.23	51.12
Adcock Ingram Hldgs Ltd	AIP	6775	6820	-0.66	0.52	12.73
Astral Foods Ltd	ARL	17250	17256	-0.03	-6.34	17.69
Attacq Limited	ATT	1315	1301	1.08	-0.98	42.62
Brait PLC	BAT	157	157	0.00	18.05	-13.74
Blue Label Telecoms Ltd	BLU	568	575	-1.22	16.39	46.39
Burstone Group	BTN	960	956	0.42	1.05	20.00
Coronation Fund Mngrs Ld	CML	3811	3866	-1.42	1.63	22.30
Curro Holdings Limited	COH	1287	1277	0.78	-3.38	10.47
Cashbuild Ltd	CSB	17800	17835	-0.20	7.42	6.63
DRD Gold Ltd	DRD	2183	2181	0.09	23.26	38.43
Datatec Ltd	DTC	3755	3751	0.11	2.99	-7.28
Emira Property Fund Ltd	EMI	1140	1120	1.79	7.45	33.33
Equites Prop Fund Ltd	EQU	1459	1464	-0.34	-0.07	4.59
Famous Brands Ltd	FBR	6659	6731	-1.07	11.49	14.95
Fairvest Limited B	FTB	480	474	1.27	4.80	39.53
Grindrod Ltd	GND	1506	1525	-1.25	3.86	31.41
Hosken Cons Inv Ltd	HCI	18597	18759	-0.86	1.64	-8.21
Hudaco Industries Ltd	HDC	19500	19364	0.70	2.63	21.40
Hyprop Inv Ltd	HYP	4168	4183	-0.36	-8.56	33.98
JSE Ltd	JSE	12503	12449	0.43	0.55	35.26
KAP Industrial Hldgs Ltd	KAP	328	335	-2.09	-2.38	25.19
Karooooo Ltd	KRO	70449	69000	2.10	0.64	48.32
PSG Konsult Limited	KST	1883	1892	-0.48	5.43	22.67
Libstar Holdings Ltd	LBR	420	430	-2.33	0.24	20.00
Lighthouse Properties plc	LTE	792	788	0.51	-0.63	7.76
Industrials REIT Limited	MLI	2.5	2.4	4.17	66.67	257.14
MAS P.L.C	MSP	1822	1807	0.83	-1.51	5.26
Metair Investments Ltd	MTA	1184	1176	0.68	-19.67	-33.30
Motus Holdings Ltd	MTH	11605	11649	-0.38	-2.31	14.33
Murray & Roberts Hldgs	MUR	241	250	-3.60	-19.67	61.74
Oceana Group Ltd	OCE	6601	6561	0.61	-1.42	-6.59
Omnia Holdings Ltd	OMN	6647	6666	-0.29	4.43	1.68
Pan African Resource plc	PAN	849	869	-2.30	8.85	107.58
PPC Limited	PPC	392	388	1.03	-1.51	-1.75
Raubex Group Ltd	RBX	5070	5279	-3.96	-8.70	82.90
RFG Holdings Limited	RFG	1650	1700	-2.94	3.13	22.22
Reunert Ltd	RLO	7694	7800	-1.36	0.35	28.36
SA Corp Real Estate Ltd	SAC	286	283	1.06	-5.61	23.28
Super Group Ltd	SPG	2274	2304	-1.30	-5.49	-23.56
Stor-Age Prop REIT Ltd	SSS	1524	1515	0.59	-0.85	16.69
Southern Sun LTD	SSU	831	829	0.24	5.19	58.29
Sun International Ltd	SUI	4435	4439	-0.09	-6.41	8.17
Tharisa plc	THA	1595	1600	-0.31	-10.24	5.56
Tsogo Sun Gaming Ltd	TSG	1220	1214	0.49	-5.50	-0.41
Vukile Property Fund Ltd	VKE	1858	1855	0.16	0.70	31.59
Wilson Bayly Hlm-Ovc Ltd	WBO	21205	21640	-2.01	-5.65	63.04

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.23%	2	47	--
United Kingdom	4.20%	3	28	-40
Germany	2.30%	-1	15	-57
Japan	0.97%	1	13	--
South African 10Y	9.51%	18	66	-117

**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date

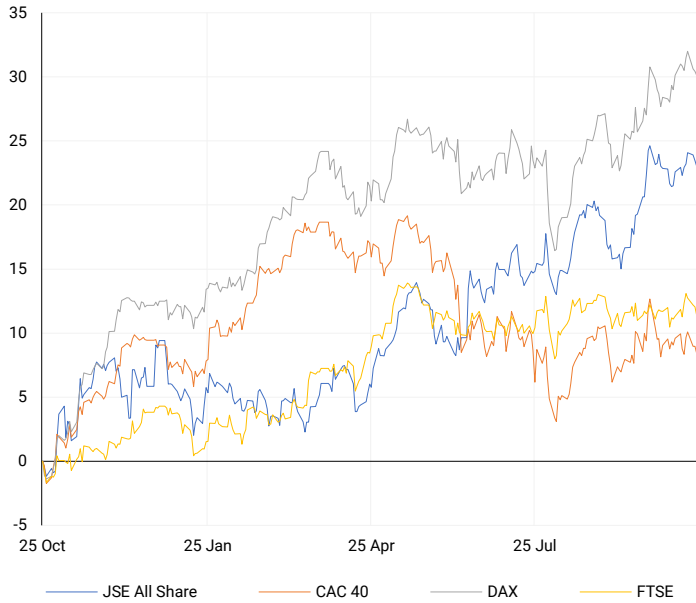


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Sep '24	4.75%-5.00%
United Kingdom	Aug '24	5.00%
European	Oct '24	3.40%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

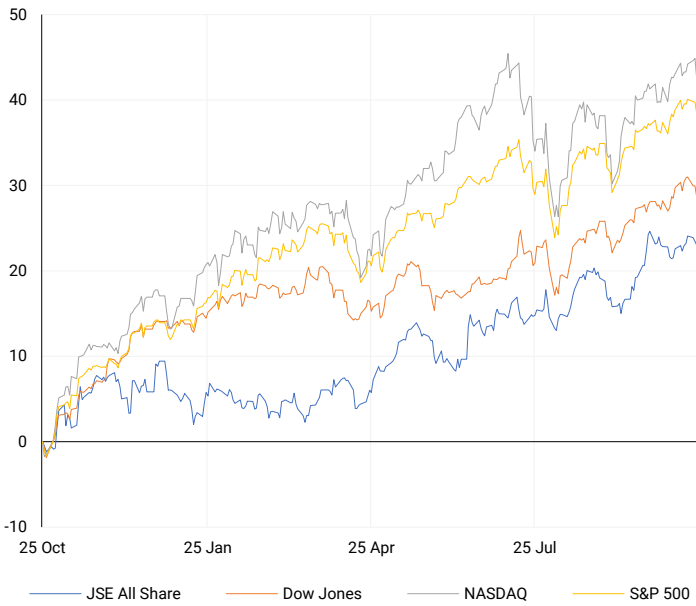
## EUROPEAN INDICES

Normalised percentage performances



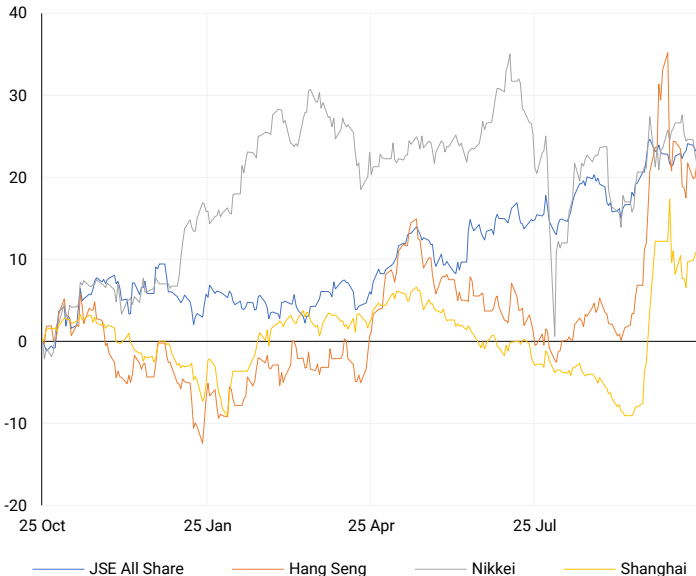
## AMERICAN INDICES

Normalised percentage performances



## ASIAN INDICES

Normalised percentage performances



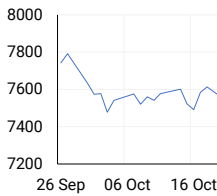
## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

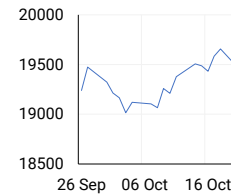
European shares ended Wednesday's session in the red, with mining stocks leading the decline. Sentiment was further weighed down by weak earnings reports from major companies like Deutsche Bank and L'Oréal. European Central Bank chief economist Philip Lane highlighted concerns over the euro zone's sluggish economic data, raising doubts about the region's recovery. The STOXX 600 index has seen little progress since mid-May, with only 35.3% of companies beating third-quarter earnings expectations, compared to the usual 54%. Despite Deutsche Bank reporting a return to profit, its shares fell due to a court ruling against the bank related to its Postbank acquisition.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7497.48	7535.10	-0.50	0.07	-0.14	-0.61
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Eurostoxx 50	4930.80	4944.30	-0.27	0.15	1.04	9.05
FTSE	8258.64	8306.54	-0.58	-0.85	-0.01	6.79

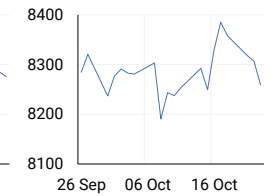
### CAC 40



### DAX



### FTSE



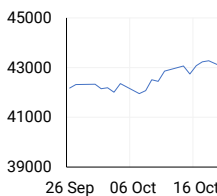
## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

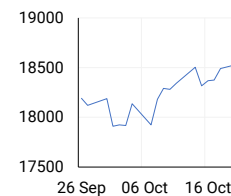
Wall Street ended Wednesday's session lower as rising Treasury yields weighed on megacap stocks, and investor optimism about significant Federal Reserve rate cuts diminished. The benchmark 10-year U.S. Treasury yield hit a three-month high as strong economic data and the upcoming presidential election led investors to reassess the rate-cut outlook. Despite markets being near record highs, analysts warned that earnings, shifting monetary policy, and the election could increase volatility. Richmond Fed President Thomas Barkin noted that bringing inflation down to the 2% target may take longer than anticipated, limiting rate cuts. The Fed's "Beige Book" survey indicated little change in U.S. economic activity, though hiring saw a slight increase.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42514.95	42924.89	-0.96	-1.31	0.93	12.80
Nasdaq	18276.65	18573.13	-1.60	-0.49	1.68	21.75
S&P 500	5797.42	5851.20	-0.92	-0.77	1.38	21.54
US VIX	19.24	18.20	5.71	-1.74	21.08	54.54

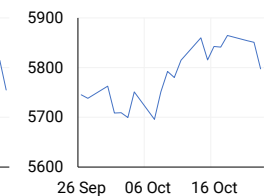
### DOW JONES



### NASDAQ



### S&P 500



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

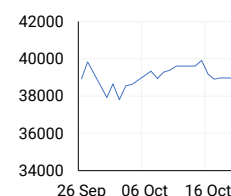
Asia-Pacific markets mostly declined this morning. South Korea narrowly avoided a technical recession, with its third-quarter GDP growing by just 0.1% quarter-on-quarter, following a 0.2% contraction in the second quarter. However, this fell short of Reuters' forecast of 0.5% growth. On a year-on-year basis, South Korea's economy expanded by 1.5%, also missing the expected 2% growth projected by economists.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20760.15	20498.95	1.27	2.33	13.77	21.78
Nikkei 225	38104.86	38411.96	-0.80	-2.74	1.01	13.87
Shanghai	3302.80	3285.87	0.52	3.12	20.15	11.02

### HANG SENG



### NIKKEI



### SHANGHAI



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold prices edged higher this morning as safe-haven demand offset the pressure from a stronger dollar. Meanwhile, palladium reached its highest level in over a month. Oil prices also rose by more than 1%, nearly erasing the previous session's losses, as renewed concerns over Middle East tensions took centre stage ahead of the U.S. election, despite mixed U.S. fuel inventory data.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	75.86	75.28	0.77	-0.41	1.03	-2.34
Gold	2726.70	2715.54	0.41	-1.21	1.56	31.63
Palladium	1116.79	1066.26	4.74	-1.61	3.75	-2.83
Platinum	1029.32	1020.81	0.83	-1.11	2.26	3.40
Silver	33.91	33.70	0.62	-3.33	6.38	41.67

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.78	17.79	-0.04	1.24	0.89	-2.93
GBPZAR	22.99	22.99	0.01	0.94	0.36	-1.33
EURZAR	19.19	19.17	0.12	1.21	0.09	-5.07
AUDZAR	11.82	11.80	0.15	0.71	0.43	-5.27
EURUSD	1.08	1.08	0.10	-0.15	-0.74	-2.31
USDJPY	152.12	152.76	-0.42	1.11	2.09	8.31
GBPUSD	1.29	1.29	0.05	-0.48	-0.52	1.49
USDCHF	0.87	0.87	-0.07	0.11	0.11	2.95

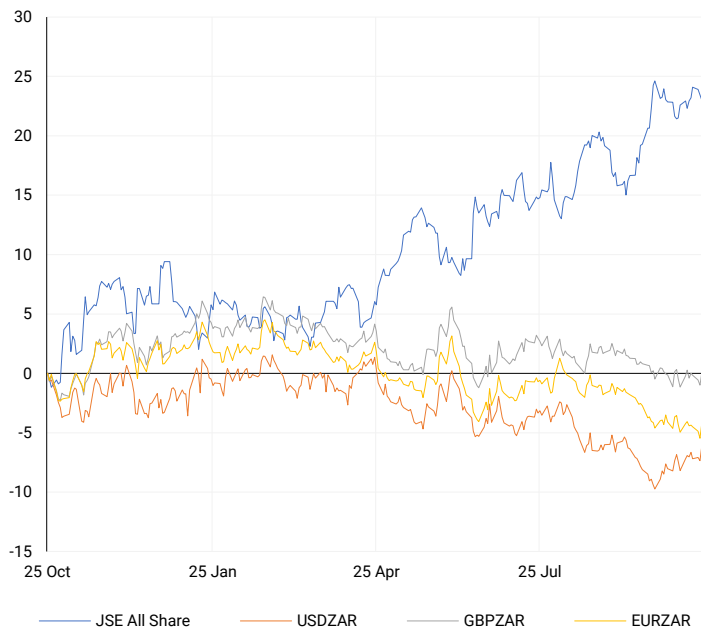
## CURRENCY MARKET SUMMARY

### SELECTED ITEMS

On Wednesday, the South African rand remained steady in early trading, as market attention shifted towards the upcoming local consumer inflation data. The U.S. dollar traded near a three-month high against major currencies this morning, supported by expectations that the Federal Reserve will slow the pace of interest rate cuts. Additionally, growing speculation about a potential second Donald Trump presidency added to the dollar's strength.

## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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