

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	87643.65	87015.81	0.72	0.65	0.07	13.98
Top 40	79400.61	78929.38	0.60	0.45	-0.14	12.63
Financial 15	21221.97	21043.92	0.85	-0.19	-1.50	18.74
Industrial 25	118373.73	117280.60	0.93	1.24	-1.96	14.13
Resource 10	62392.18	62527.77	-0.22	-0.37	5.71	8.45
Mid Cap	94409.94	93107.80	1.40	2.18	2.03	17.40
Small Cap	89652.25	88768.90	1.00	0.55	0.27	23.67
Banks	13154.82	13068.24	0.66	-0.80	-2.05	20.15
Retailers	7855.06	7681.50	2.26	0.73	-2.18	26.01
Property (J253) - TR	2417.72	2405.20	0.52	1.37	-0.89	29.73

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42387.57	42114.40	0.65	-1.27	0.18	12.47
Nasdaq	18567.19	18518.61	0.26	0.15	2.47	23.69
S&P 500	5823.52	5808.12	0.27	-0.52	1.49	22.09
US VIX	19.80	20.33	-2.61	7.78	16.75	59.04

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7556.94	7497.54	0.79	0.27	-3.01	0.18
DAX 30	19531.62	19463.59	0.35	0.41	0.30	16.60
Eurostoxx 50	4949.00	4942.65	0.13	-0.31	-2.36	9.45
FTSE	8285.62	8248.84	0.45	-0.39	-0.42	7.14

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20599.36	20590.15	0.04	0.59	-0.16	20.84
Nikkei 225	38605.53	37913.92	1.82	-0.90	-3.07	15.36
Shanghai	3322.20	3299.70	0.68	1.66	7.60	11.67

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	417.60	417.20	0.10	-0.90	-0.90	43.76
BHP AUS	4329.00	4296.00	0.77	1.34	0.75	-10.13

NOTE: 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
08:00	ZA	M3 Money Supply y/y	Sep	--	6.1%
08:00	ZA	Private Sector Credit y/y	Sep	4.8%	5.0%
16:00	US	CB Consumer Confidence	Oct	98.5	98.7
16:00	US	JOLTs Job Openings	Sep	7.8M	8.0M
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
16:30	US	Dallas Fed Manufacturing Index	Oct	-1.0	-3.0
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Karoo000 Ltd	KRO	70288	3.98	1.87	47.98	
Montauk Renewables Inc	MKR	10249	3.97	4.05	-40.41	
Hudaco Industries Ltd	HDC	20300	3.84	4.80	26.38	
Transaction Capital Ltd	TCP	300	3.81	0.00	-62.41	
Woolworths Holdings Ltd	WHL	6600	3.58	0.66	-8.59	
Sun International Ltd	SUI	4623	3.49	3.89	12.76	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Sasol Limited	SOL	10036	-4.39	-11.85	-45.84	
Alexander Forbes Grp Hldgs	AFH	682	-3.81	-2.71	3.33	
African Rainbow Cap Inv	AIL	720	-2.44	-0.69	47.24	
Gold Fields Ltd	GFI	30676	-1.64	-5.61	10.43	
AngloGold Ashanti plc	ANG	51714	-1.64	-4.49	46.33	

DIVIDEND DATA

COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Barloworld	BAWP	6 ZARc	---	---	---
Equites Property Fund	EQU	66 ZARc	---	---	---
Fortress Real Estate Investments	FFB	70 ZARc	---	---	---
Newpark REIT	NRL	30 ZARc	---	---	---
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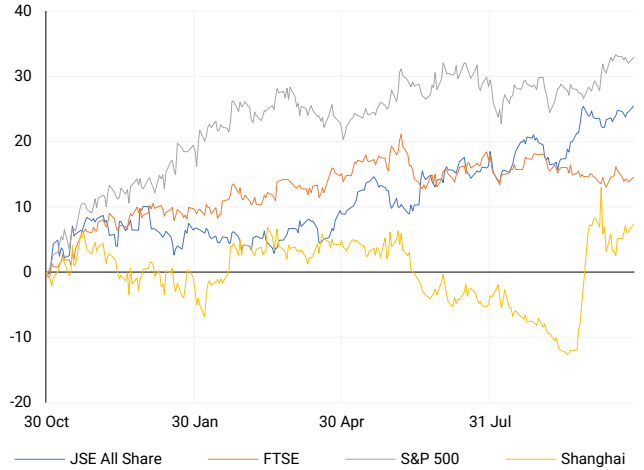
Last date to trade **Tue, 29 October**

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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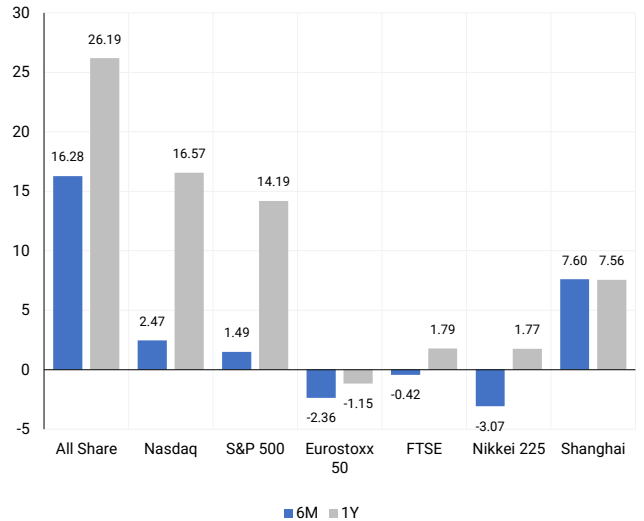
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



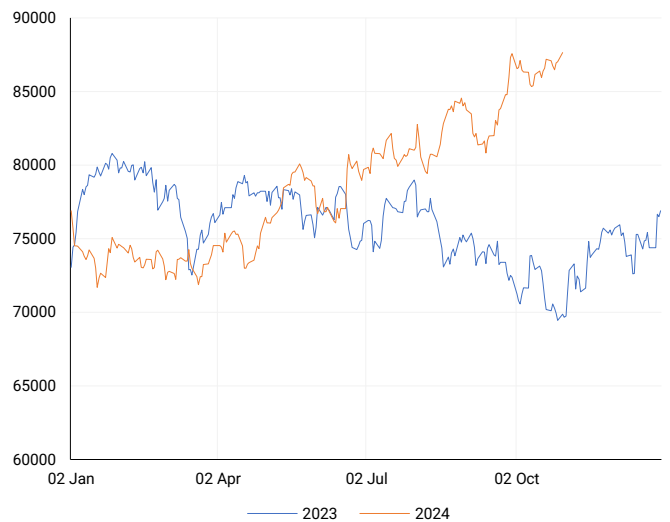
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	17109	16853	1.52	0.86	-3.96	4.51
Anglo American plc	56853	56062	1.41	4.97	1.95	20.07
Anglo American Plat Ltd	77683	75813	2.47	15.69	20.80	-19.42
Anglogold Ashanti Ltd	51714	52578	-1.64	-4.49	8.19	46.33
Anheuser-Busch InBev SA NV	114650	114205	0.39	-0.18	0.78	-4.47
BHP Group Limited	50496	50100	0.79	1.53	-4.54	-20.28
BID Corporation Ltd	43032	42769	0.61	-2.51	-3.42	0.86
British American Tob plc	61547	61139	0.67	1.92	-3.32	13.66
Compagnie Fin Richemont	262915	262391	0.20	1.75	-3.51	2.40
Capitec Bank Hldgs Ltd	318154	317122	0.33	-1.70	2.79	57.01
Discovery Ltd	18065	17793	1.53	2.53	4.98	25.73
Firststrand Ltd	7966	8069	-1.28	-3.23	-6.14	8.37
Gold Fields Ltd	30676	31189	-1.64	-5.61	9.79	10.43
Glencore plc	9332	9260	0.78	-0.24	-4.26	-16.42
Impala Platinum Hlgs Ltd	12602	12213	3.19	12.97	26.46	38.07
Kumba Iron Ore Ltd	35238	34346	2.60	2.93	-9.60	-42.68
Mondi plc	29189	29043	0.50	-0.28	-11.10	-19.59
MTN Group Ltd	8861	8901	-0.45	-1.93	-6.97	-23.28
Naspers Ltd -N-	423824	422142	0.40	2.33	0.44	35.49
Prosus N.V.	76075	75729	0.46	2.22	0.28	35.75
South32 Limited	4375	4340	0.81	2.70	0.30	3.70
Standard Bank Group Ltd	24244	23774	1.98	1.19	-1.63	16.50
Shoprite Holdings Ltd	28943	28392	1.94	2.07	-4.40	5.23
Sanlam Limited	8956	8794	1.84	-0.07	0.18	23.02
Sasol Limited	10036	10497	-4.39	-11.85	-12.27	-45.84
Sibanye Stillwater Ltd	2238	2211	1.22	16.32	18.92	-10.12
Vodacom Group Ltd	11315	11044	2.45	3.60	-0.20	6.75

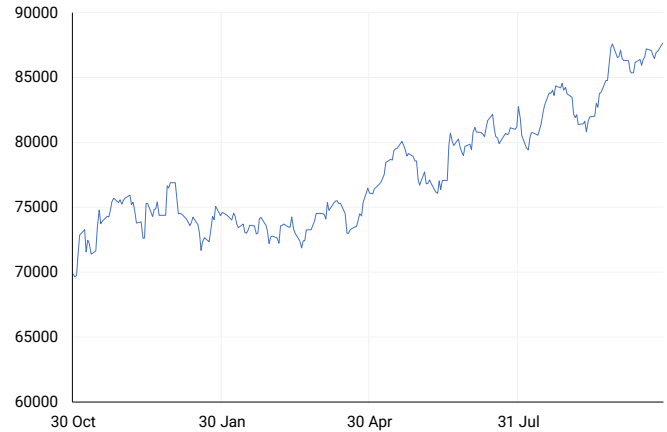
SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

South Africa's Top-40 stock index closed higher on Monday, while investors looked ahead to Finance Minister Enoch Godongwana's mid-term budget statement, which will provide an update on public finances. Key economic data this week include September's credit extension and money supply figures today, producer inflation and trade balance data on Thursday, and October's vehicle sales on Friday. Meanwhile, retailer Pick n Pay is moving forward with the Johannesburg IPO of its discount grocery chain, Boxer, aiming for the high end of its previously guided range of 6 to 8 billion rand (\$339-\$452 million). The offering includes an overallotment option up to 500 million rand, to be covered by issuing new shares.

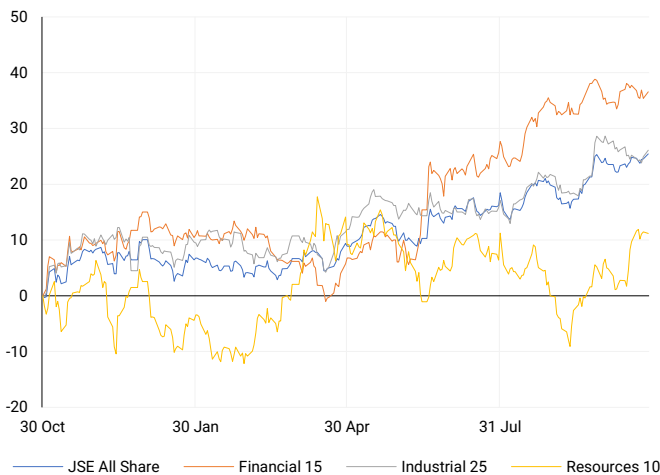
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

PICK N PAY STORES LIMITED – Condensed Consolidated Interim Financial Results

In the first half of FY25, the company's turnover grew by 3.7% to R56.1 billion, though its gross profit margin slightly decreased from 18.5% to 17.9%. Trading expenses rose marginally by 1.8%, reaching R11.4 billion, while trading profit saw a significant 159.4% increase, totalling R82.5 million. However, the company reported a higher loss before tax and capital items at R1 052.4 million, a 19.6% increase from the previous year. The period ended with a 44.8% increase in net loss, totalling R827.4 million, translating to a basic loss per share of 140.83 cents. Headline earnings per share (HEPS) fell by 16.3%, with comparable HEPS decreasing by 24.3%.

PIK | -0.11% OPEN | 2625c HIGH | 2785c LOW | 2594c CLOSE | 2640c TIME | 07:05

PPC LIMITED – Trading Statement

For the current period, the company anticipates earnings per share (EPS) for continuing operations to be between 20.0 and 23.5 cents, reflecting an increase of 11% to 31% from the prior period's 18 cents. Headline earnings per share (HEPS) is expected to range from 20.0 to 23.5 cents, marking an improvement of 0% to 18% over the previous 20 cents. The rise in EPS is largely due to lower administrative and operating expenses in the South African and Botswana operations, increased investment income from higher cash balances, and the absence of a R53 million impairment seen in the previous period. However, these gains are partly offset by a higher tax rate of 33%, up from 25% last year.

PPC | 2.10% OPEN | 380c HIGH | 412c LOW | 375c CLOSE | 389c TIME | 07:30

BALWIN PROPERTIES LIMITED – Unaudited Results

The company reported a 28% drop in revenue to R852.7 million and a 57% decline in profit, ending at R76.9 million. Earnings per share (EPS) and headline earnings per share (HEPS) both fell by 57%, to 16.34 and 16.26 cents, respectively. Despite these declines, net asset value per share rose by 3% to 875.05 cents. The board has decided not to declare a dividend for the period, prioritizing debt reduction. A dividend declaration may be reconsidered after the full-year results are reviewed.

BWN | 3.81% OPEN | 240c HIGH | 245c LOW | 225c CLOSE | 245c TIME | 07:30

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Renergen	REN	Interim	31 Oct '24
Clicks	CLS	Final	1 Nov '24
Dis-Chem	DCP	Interim	4 Nov '24
Sappi	SAP	Final	8 Nov '24
TFG	TFG	Interim	8 Nov '24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9250	11.24	Thu, 28 Nov '24
Standard Bank	SBPP	9300	11.15	Wed, 02 Apr '25
Absa	ABSP	84400	11.48	Wed, 16 Apr '25
Capitec	CPIP	10200	9.69	Tue, 18 Mar '25
Grindrod	GNDP	9299	12.22	Wed, 02 Apr '25
Netcare	NTCP	8700	11.82	Thu, 31 Oct '24
Discovery	DSBP	10000	11.91	Tue, 18 Mar '25

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	18221	18049	0.95	-6.71	-10.46
African Rainbow Min Ltd	ARI	18823	18485	1.83	0.36	-5.89
AVI Ltd	AVI	10850	10550	2.84	-0.70	32.20
Barloworld Ltd	BAW	8450	8437	0.15	-1.90	6.96
Bidvest Ltd	BVT	29213	28458	2.65	0.60	15.79
Bytes Technology Grp PLC	BYI	11029	10980	0.45	-8.20	-22.99
Capital&Counties Prop plc	CCO	3270	3222	1.49	-4.97	0.62
Clicks Group Ltd	CLS	38357	37773	1.55	-3.55	17.76
Dis-Chem Pharmacies Ltd	DCP	3670	3600	1.94	-3.62	19.58
Exxaro Resources Ltd	EXX	17317	17143	1.01	0.97	-15.31
Fortress Real Est INV B	FFB	2042	2019	1.14	-0.87	42.20
Growthpoint Prop Ltd	GRT	1337	1329	0.60	-5.45	14.47
Harmony GM Co Ltd	HAR	19981	20189	-1.03	6.28	67.08
Hammerson plc	HMN	7159	7249	-1.24	-3.65	952.79
Investec Ltd	INL	13850	13591	1.91	5.01	10.28
Investec plc	INP	13890	13596	2.16	4.95	10.28
Italtile Ltd	ITE	1316	1310	0.46	2.81	17.50
Life Healthc Grp Hldgs Ltd	LHC	1692	1683	0.53	4.06	-7.89
MultiChoice Group Ltd	MCG	11100	11102	-0.02	2.48	37.00
Montauk Renewables Inc	MKR	10249	9858	3.97	9.78	-40.41
Mr Price Group Ltd	MRP	25800	25417	1.51	-4.02	64.53
Momentum Met Hldgs Ltd	MTM	2856	2837	0.67	-2.86	30.47
Ninety One Plc	N91	3896	3888	0.21	-4.09	-9.65
Nedbank Group Ltd	NED	29946	29250	2.38	-1.69	38.49
Northam Platinum Hldgs Ltd	NPH	14700	14517	1.26	32.44	4.68
NEPI Rockcastle N.V.	NRP	14325	14372	-0.33	-1.96	13.35
Netcare Limited	NTC	1525	1500	1.67	0.33	7.09
Ninety One Limited	NY1	3897	3893	0.10	-4.86	-9.31
Old Mutual Limited	OMU	1230	1212	1.49	-10.87	-5.82
OUTsurance Group Ltd	OUT	6011	5932	1.33	2.25	42.44
Pick n Pay Stores Ltd	PIK	2640	2643	-0.11	2.05	13.45
Pepkor Holdings Ltd	PPH	2309	2284	1.09	-4.74	17.63
Quilter Plc	QLT	3409	3370	1.16	11.15	40.40
Redefine Properties Ltd	RDF	504	501	0.60	0.40	30.91
Remgro Ltd	REM	16175	15909	1.67	1.92	-0.45
Resilient REIT Limited	RES	5602	5573	0.52	-6.10	26.48
Reinet Investments S.C.A	RNI	48482	47838	1.35	0.90	3.99
Sappi Ltd	SAP	5076	5033	0.85	5.62	14.84
Santam Limited	SNT	37109	36349	2.09	1.42	29.49
The Spar Group Ltd	SPP	12920	12525	3.15	-6.86	9.58
Sirius Real Estate Ltd	SRE	2158	2134	1.12	-5.31	-2.57
Tiger Brands Ltd	TBS	24050	23800	1.05	0.45	19.48
Transaction Capital Ltd	TCP	300	289	3.81	2.74	-62.41
The Foschini Group Limited	TFG	15341	14943	2.66	-2.91	38.26
Thungela Resources Ltd	TGA	13049	13016	0.25	19.33	-15.16
Telkom SA SOC Ltd	TKG	2715	2700	0.56	2.07	-8.71
Truworths Int Ltd	TRU	11124	10760	3.38	-0.03	49.62
Woolworths Holdings Ltd	WHL	6600	6372	3.58	-2.38	-8.59
Zeda Limited	ZZD	1433	1428	0.35	1.99	12.39

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

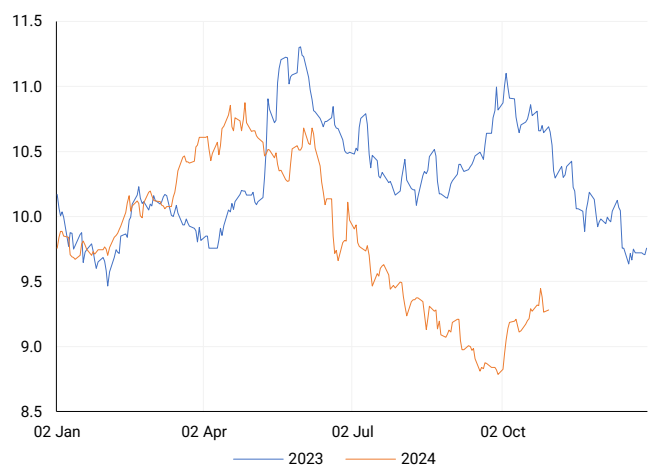
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	165	162	1.85	27.91	0.61
AdvTECH Ltd	ADH	3172	3136	1.15	0.38	29.26
Altron Limited A	AEL	1829	1801	1.55	0.44	78.44
AECI Limited	AFE	9842	9690	1.57	-4.84	-10.27
Alexander Forbes Grp Hldgs	AFH	682	709	-3.81	-3.81	3.33
Afrimat Limited	AFT	6770	6672	1.47	2.23	7.46
African Rainbow Cap Inv	AIL	720	738	-2.44	-2.31	47.24
Adcock Ingram Hldgs Ltd	AIP	6821	6652	2.54	-2.15	13.49
Astral Foods Ltd	ARL	17249	17200	0.28	-9.55	17.68
Attacq Limited	ATT	1359	1335	1.80	3.74	47.40
Brait PLC	BAT	160	157	1.91	8.84	-12.09
Blue Label Telecoms Ltd	BLU	558	560	-0.36	8.35	43.81
Burstone Group	BTN	956	953	0.31	-1.95	19.50
Coronation Fund Mngrs Ld	CML	3900	3850	1.30	-0.51	25.16
Curro Holdings Limited	COH	1292	1280	0.94	-5.21	10.90
Cashbuild Ltd	CSB	18145	18145	0.00	12.39	8.70
DRD Gold Ltd	DRD	2180	2186	-0.27	25.22	38.24
Datalec Ltd	DTC	4025	3950	1.90	6.03	-0.62
Emira Property Fund Ltd	EMI	1175	1158	1.47	6.82	37.43
Equites Prop Fund Ltd	EQU	1494	1483	0.74	3.25	7.10
Famous Brands Ltd	FBR	6520	6538	-0.28	3.74	12.55
Fairvest Limited B	FTB	485	480	1.04	6.13	40.99
Grindrod Ltd	GND	1495	1488	0.47	-1.12	30.45
Hosken Cons Inv Ltd	HCI	18799	18758	0.22	1.62	-7.21
Hudaco Industries Ltd	HDC	20300	19550	3.84	3.57	26.38
Hyprop Inv Ltd	HYP	4207	4170	0.89	-8.54	35.23
JSE Ltd	JSE	12576	12342	1.90	-2.35	36.05
KAP Industrial Hldgs Ltd	KAP	342	342	0.00	0.88	30.53
Karooooo Ltd	KRO	70288	67600	3.98	-3.45	47.98
PSG Konsult Limited	KST	1917	1887	1.59	4.98	24.89
Libstar Holdings Ltd	LBR	430	433	-0.69	3.61	22.86
Lighthouse Properties plc	LTE	792	792	0.00	0.13	7.76
Industrials REIT Limited	MLI	2.8	2.9	-3.45	75.00	300.00
MAS P.L.C	MSP	1852	1845	0.38	-0.70	6.99
Metair Investments Ltd	MTA	1183	1183	0.00	-15.50	-33.35
Motus Holdings Ltd	MTH	12207	11895	2.62	0.06	20.27
Murray & Roberts Hldgs	MUR	245	258	-5.04	-14.63	64.43
Oceana Group Ltd	OCE	6600	6634	-0.51	-5.27	-6.61
Omnia Holdings Ltd	OMN	6635	6557	1.19	0.15	1.50
Pan African Resource plc	PAN	823	835	-1.44	8.86	101.22
PPC Limited	PPC	389	381	2.10	-2.75	-2.51
Raubex Group Ltd	RBX	4892	4954	-1.25	-11.05	76.48
RFG Holdings Limited	RFG	1699	1703	-0.23	5.86	25.85
Reunert Ltd	RLO	7984	7813	2.19	-2.56	33.20
SA Corp Real Estate Ltd	SAC	294	285	3.16	-5.47	26.72
Super Group Ltd	SPG	2354	2320	1.47	-3.64	-20.87
Stor-Age Prop REIT Ltd	SSS	1528	1550	-1.42	0.46	17.00
Southern Sun LTD	SSU	838	835	0.36	4.75	59.62
Sun International Ltd	SUI	4623	4467	3.49	1.60	12.76
Tharisa plc	THA	1605	1600	0.31	-12.77	6.22
Tsogo Sun Gaming Ltd	TSG	1259	1220	3.20	-1.79	2.78
Vukile Property Fund Ltd	VKE	1867	1840	1.47	1.74	32.22
Wilson Bayly Hlm-Ovc Ltd	WBO	21680	21397	1.32	-6.55	66.69

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.27%	3	52	—
United Kingdom	4.25%	2	28	-29
Germany	2.28%	0	15	-54
Japan	0.96%	2	12	—
South African 10Y	9.29%	1	45	-142

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

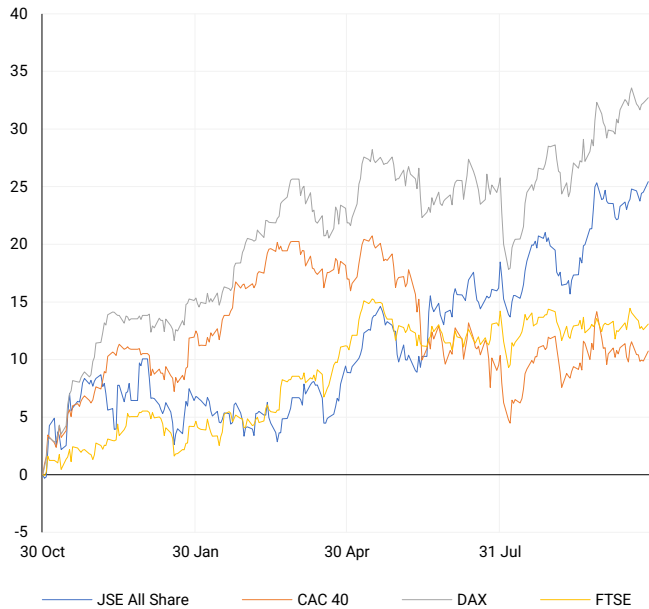


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Sep '24	4.75%-5.00%
United Kingdom	Aug '24	5.00%
European	Oct '24	3.40%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

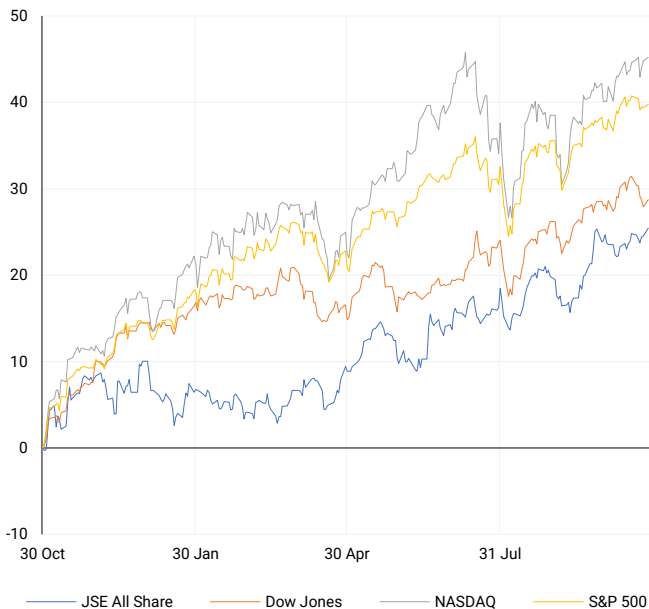
EUROPEAN INDICES

Normalised percentage performances



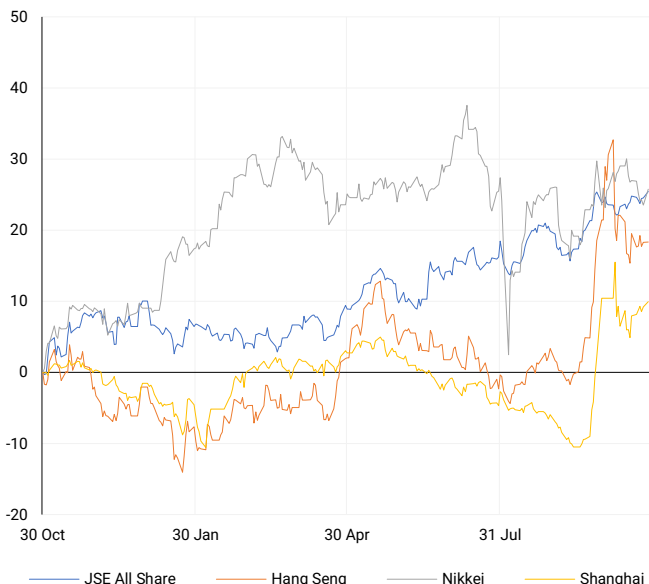
AMERICAN INDICES

Normalised percentage performances



ASIAN INDICES

Normalised percentage performances



EUROPEAN MARKET SUMMARY

SELECTED ITEMS

European markets closed higher on Monday, advancing in the afternoon as investors monitored the Middle East geopolitical situation. With inflation showing signs of improvement and economic challenges prompting a recent interest-rate cut by the European Central Bank, investors are now focused on upcoming third-quarter GDP and October inflation data, which are expected to provide further insights into the region's economic outlook.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7556.94	7497.54	0.79	0.27	-3.01	0.18
DAX 30	19531.62	19463.59	0.35	0.41	0.30	16.60
Eurostoxx 50	4949.00	4942.65	0.13	-0.31	-2.36	9.45
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AMERICAN MARKET SUMMARY

SELECTED ITEMS

Wall Street closed higher on Monday as investors prepared for a busy week of earnings reports from major companies and closely watched the final days before the Nov. 5 presidential election. Market sentiment improved as energy supplies remained stable despite weekend tensions in the Middle East. With around 169 S&P 500 companies reporting this week, investors will also pay close attention to key economic data, especially Thursday's Personal Consumption Expenditure Price Index, the Federal Reserve's preferred inflation measure. Markets are broadly factoring in a potential second Trump administration, though the election remains tight.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42387.57	42114.40	0.65	-1.27	0.18	12.47
Nasdaq	18567.19	18518.61	0.26	0.15	2.47	23.69
S&P 500	5823.52	5808.12	0.27	-0.52	1.49	22.09
US VIX	19.80	20.33	-2.61	7.78	16.75	59.04



ASIAN MARKET SUMMARY

SELECTED ITEMS

Asia-Pacific markets traded mixed this morning, with Japan's Nikkei 225 extending gains from the previous day. This rise comes despite Japan's ruling Liberal Democratic Party losing its parliamentary majority in Sunday's lower house election—the first such loss since 2009. Japan's September jobless rate dropped to 2.4% from 2.5% in August, beating Reuters' forecast of 2.5%. Traders in the region are also watching for Singapore's upcoming unemployment data.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20599.36	20590.15	0.04	0.59	-0.16	20.84
Nikkei 225	38605.53	37913.92	1.82	-0.90	-3.07	15.36
Shanghai	3322.20	3299.70	0.68	1.66	7.60	11.67



COMMODITIES MARKET SUMMARY

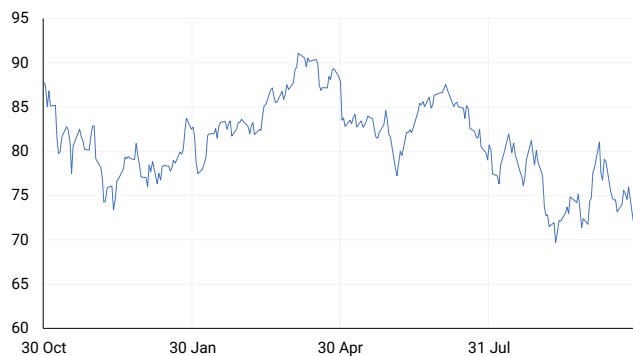
SELECTED ITEMS

Gold prices remained close to record highs this morning, driven by uncertainty around the upcoming U.S. presidential election and anticipation of economic data that may signal the Federal Reserve's next move on interest rates. Oil prices inched up after a steep drop on Monday, as news of a U.S. plan to replenish the Strategic Petroleum Reserve offered some support, while investors continued to monitor Middle East developments.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	71.42	72.05	-0.87	-5.17	-2.66	-6.53
Gold	2754.30	2742.37	0.44	-0.20	0.83	32.93
Palladium	1231.67	1213.25	1.52	1.34	14.67	10.57
Platinum	1046.03	1034.50	1.11	0.87	2.68	4.79
Silver	33.94	33.67	0.80	-0.15	-0.34	41.54

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY MARKET SUMMARY

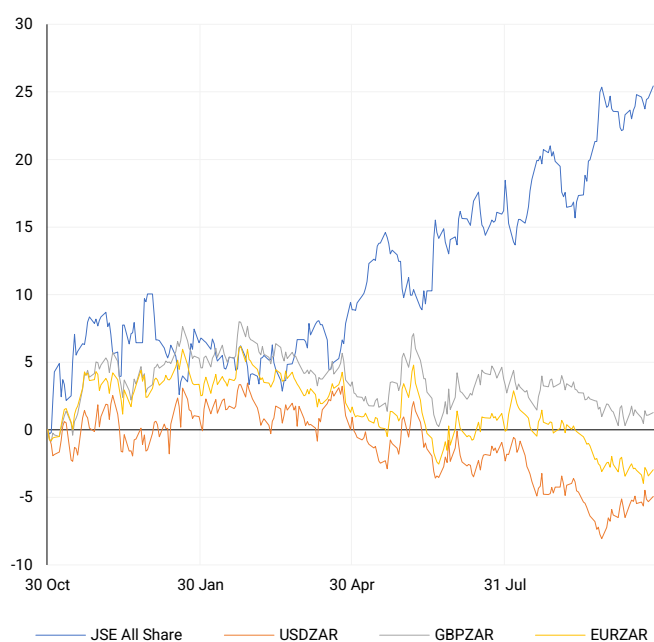
SELECTED ITEMS

South Africa's rand weakened slightly on Monday as investors awaited the mid-term budget review set for Wednesday, the first to be presented under the new coalition government established in June. The dollar eased slightly but stayed close to its recent high as markets awaited major U.S. data releases later in the week, which could provide insights into the Federal Reserve's future policy direction.

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.72	17.70	0.13	0.42	0.45	-3.41
GBPZAR	22.97	22.96	0.07	0.18	0.39	-1.45
EURZAR	19.16	19.14	0.12	0.48	0.41	-5.22
AUDZAR	11.63	11.65	-0.16	-0.02	-0.67	-6.46
EURUSD	1.08	1.08	-0.03	0.16	-0.03	-2.04
USDJPY	152.94	153.28	-0.22	0.02	1.62	8.68
GBPUSD	1.30	1.30	-0.09	0.00	-0.08	1.90
USDCHF	0.87	0.87	0.01	-0.38	-0.13	2.80

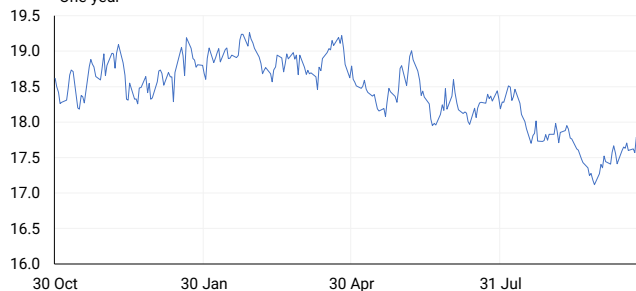
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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