

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	86759.04	87300.97	-0.62	0.34	0.24	12.83
Top 40	78646.69	79132.88	-0.61	0.15	0.18	11.56
Financial 15	20995.09	20834.75	0.77	-0.24	-1.12	17.47
Industrial 25	117727.00	118816.92	-0.92	0.82	-1.73	13.51
Resource 10	61537.94	62687.29	-1.83	-0.43	6.38	6.96
Mid Cap	93251.56	94082.16	-0.88	2.09	1.68	15.96
Small Cap	88633.01	89076.29	-0.50	0.14	-0.05	22.26
Banks	13001.11	12851.58	1.16	-0.82	-1.46	18.75
Retailers	7884.65	7849.52	0.45	3.06	-1.40	26.49
Property (J253) - TR	2384.19	2399.31	-0.63	-0.48	-1.63	27.93

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42141.54	42233.05	-0.22	-0.88	-0.45	11.81
Nasdaq	18607.93	18712.75	-0.56	1.81	2.30	23.96
S&P 500	5813.67	5832.92	-0.33	0.28	0.89	21.88
US VIX	20.35	19.34	5.22	5.77	21.64	63.45

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7428.36	7511.11	-1.10	-0.92	-2.70	-1.52
DAX 30	19257.34	19478.07	-1.13	-0.62	-0.35	14.96
Eurostoxx 50	4897.80	4961.50	-1.28	-0.67	-2.22	8.32
FTSE	8159.63	8219.61	-0.73	-1.20	-0.94	5.51

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20380.64	20701.14	-1.55	-1.83	-3.56	19.55
Nikkei 225	39277.39	38903.68	0.96	3.08	3.58	17.37
Shanghai	3266.24	3286.41	-0.61	-1.11	-2.11	9.79

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	412.00	411.00	0.24	-1.77	-4.02	41.63
BHP AUS	4267.00	4311.00	-1.02	0.16	1.60	-9.81

NOTE: 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
11:30	ZA	PPI m/m	Sep	-0.1%	-0.3%
14:00	ZA	Balance of Trade	Sep	R8.0B	R5.6B
14:30	US	Core PCE Price Index m/m	Sep	0.1%	0.1%
14:30	US	Personal Income m/m	Sep	0.2%	0.2%
14:30	US	Employment Cost Index q/q	Q3	0.7%	0.9%

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
11:00	DE	GDP Growth Rate q/q Flash	Q3	-0.1%	0.2%
13:30	ZA	Budget Balance	Sep	-R7.0B	R4.4B
14:15	US	ADP Employment Change	Oct	129K	233K
14:30	US	GDP Growth Rate q/q Adv	Sep	3.3%	2.8%
---	ZA	Medium-term budget statement	---	---	---

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
PPC Limited	PPC	397	2.85	1.28	-0.50	
African Rainbow Cap Inv	AIL	728	2.54	-1.49	48.88	
Karoo000 Ltd	KRO	70201	2.48	-0.35	47.79	
The Foschini Group Limited	TFG	15586	2.32	5.81	40.47	
Stor-Age Prop REIT Ltd	SSS	1530	1.93	0.39	17.15	
Attacq Limited	ATT	1362	1.87	3.57	47.72	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Northam Platinum Hldgs Ltd	NPH	14030	-5.84	10.30	-0.09	
Sibanye Stillwater Ltd	SSW	2175	-5.80	12.81	-12.65	
Anglo American Plat Ltd	AMS	73312	-5.70	11.33	-23.95	
Fortress Real Est Inv B	FFB	1915	-5.29	-6.13	169.72	
Impala Platinum Hlgs Ltd	IMP	12157	-4.60	11.12	33.20	

DIVIDEND DATA

COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
PSG Financial Services	KST	17 ZARc	---	---	---
Bytes Technology	BYI	3.1 GBPP	---	---	---
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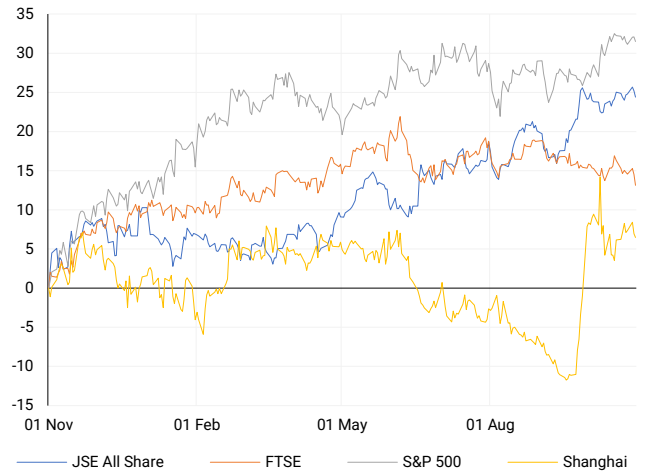
Last date to trade Tue, 05 November

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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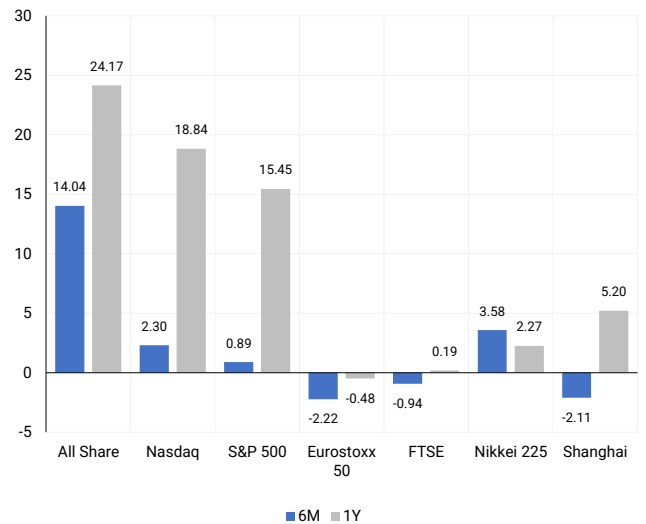
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



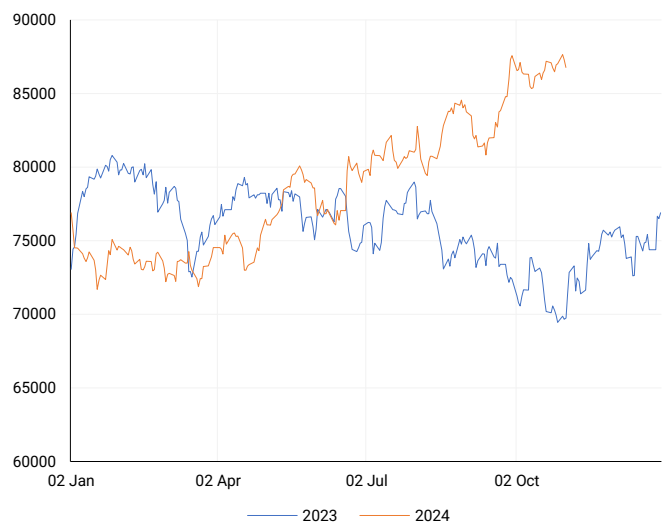
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



**LOCAL EQUITIES | JSE LARGE CAP COMPANIES** (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	16963	16841	0.72	1.97	-3.31	3.62
Anglo American plc	55318	57136	-3.18	2.85	-1.07	16.83
Anglo American Plat Ltd	73312	77746	-5.70	11.33	18.17	-23.95
Anglogold Ashanti Ltd	50986	51484	-0.97	-5.90	11.08	44.27
Anheuser-Busch InBev SA NV	112201	113979	-1.56	-2.47	-1.62	-6.51
BHP Group Limited	50275	50850	-1.13	1.11	-6.05	-20.63
BID Corporation Ltd	42247	42700	-1.06	-2.92	-4.58	-0.98
British American Tob plc	60795	61231	-0.71	-1.47	-3.49	12.27
Compagnie Fin Richemont	259644	261548	-0.73	-0.33	-5.06	1.12
Capitec Bank Hldgs Ltd	316234	313312	0.93	-0.83	3.87	56.06
Discovery Ltd	18150	17962	1.05	4.29	5.65	26.32
Firststrand Ltd	7737	7628	1.43	-5.38	-6.85	5.25
Gold Fields Ltd	30590	30731	-0.46	-4.99	13.79	10.12
Glencore plc	9487	9335	1.63	2.39	-3.98	-15.03
Impala Platinum Hlgs Ltd	12157	12743	-4.60	11.12	25.64	33.20
Kumba Iron Ore Ltd	34648	35492	-2.38	4.23	-13.60	-43.64
Mondi plc	29081	29151	-0.24	-0.59	-11.02	-19.89
MTN Group Ltd	8759	8677	0.95	-1.79	-4.62	-24.16
Naspers Ltd -N-	421647	430142	-1.97	0.95	0.51	34.80
Prosus N.V.	75345	76827	-1.93	0.00	-0.37	34.45
South32 Limited	4243	4342	-2.28	-0.40	-2.99	0.57
Standard Bank Group Ltd	24283	23950	1.39	2.55	0.20	16.69
Shoprite Holdings Ltd	30307	30551	-0.80	7.32	2.46	10.19
Sanlam Limited	8943	8918	0.28	1.81	1.63	22.84
Sasol Limited	9948	10205	-2.52	-4.27	-14.28	-46.31
Sibanye Stillwater Ltd	2175	2309	-5.80	12.81	21.85	-12.65
Vodacom Group Ltd	11038	11107	-0.62	2.71	0.83	4.13

**SOUTH AFRICAN MARKET SUMMARY**

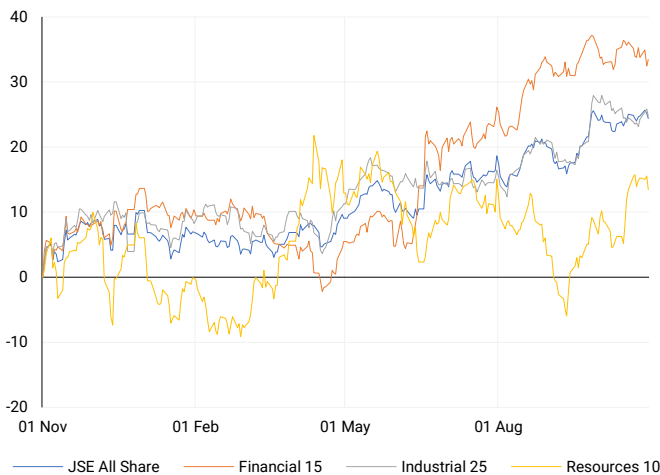
**SELECTED ITEMS**  
 The Top-40 index in South Africa closed lower on Wednesday as the government projected wider budget deficits and rising debt over the next three years, despite improving growth prospects due to better electricity supply. This mid-term budget, presented under the first coalition government following the African National Congress's loss of majority, highlighted commitments to drive economic growth and advance reforms, boosting investor confidence and supporting a rally in the rand and local currency debt.

**JSE ALL SHARE**  
One-year



**LOCAL INDICES**

Normalised percentage performances



**LOCAL SENS ANNOUNCEMENTS**

**SELECTED RELEASE**

**TIGER BRANDS LIMITED – Trading Statement**

Shareholders are advised that for the year ending September 30, 2024, earnings per share (EPS) are expected to increase by 11% to 13%, rising between 190 and 224 cents above the 1 724.7 cents reported in 2023. Headline earnings per share (HEPS) are expected to increase by 3% to 5%, with a rise of 52 to 87 cents above the previous 1 734.7 cents. The difference between EPS and HEPS is mainly due to profit from the sale of non-core brands.

TBS | -0.22% OPEN | 23800c HIGH | 24028c LOW | 23652c CLOSE | 23887c TIME | 09:41

**ASTRAL FOODS LIMITED – Trading Statement**

Astral shareholders are informed that for the year ending September 30, 2024, the Group expects a significant improvement, with earnings per share (EPS) projected to increase by 240% to 250% from the previous year, reaching between 1 866 and 2 000 cents per share (compared to a loss of -1 333 cents per share in 2023). Similarly, headline earnings per share (HEPS) are also anticipated to rise by 240% to 250%, landing between 1 853 and 1 985 cents per share (compared to a loss of -1 324 cents per share in 2023).

ARL | 1.13% OPEN | 17810c HIGH | 17897c LOW | 17260c CLOSE | 17395c TIME | 07:09

**LEWIS GROUP LIMITED – Trading Statement**

Shareholders are advised that the group expects a significant earnings increase for the six months ending September 30, 2024. Earnings per share (EPS) are anticipated to rise by 45% to 55%, reaching between 515 and 551 cents per share, compared to 355 cents per share for the same period in 2023. Similarly, headline earnings per share (HEPS) are expected to increase by 45% to 55%, reaching between 540 and 577 cents per share, up from 372 cents in the prior period.

LEW | 7.30% OPEN | 7310c HIGH | 7885c LOW | 7133c CLOSE | 7350c TIME | 07:05

**EXPECTED COMPANY REPORTING SCHEDULE**

COMPANY	CODE	RELEASE	DATE
Renergen	REN	Interim	31 Oct '24
Clicks	CLS	Final	1 Nov '24
Dis-Chem	DCP	Interim	4 Nov '24
Sappi	SAP	Final	8 Nov '24
TFG	TFG	Interim	8 Nov '24

**BANK AND OTHER SELECTE PREFERENCE SHARES**

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9480	11.24	Thu, 28 Nov '24
Standard Bank	SBPP	9306	11.15	Wed, 02 Apr '25
Absa	ABSP	85100	11.48	Wed, 16 Apr '25
Capitec	CPIP	10200	9.69	Tue, 18 Mar '25
Grindrod	GNDP	9351	12.22	Wed, 02 Apr '25
Netcare	NTCP	8699	11.82	Thu, 31 Oct '24
Discovery	DSBP	10004	11.91	Tue, 18 Mar '25

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	18166	18239	-0.40	-6.84	-10.73
African Rainbow Min Ltd	ARI	18324	18869	-2.89	-3.23	-8.38
AVI Ltd	AVI	10879	10785	0.87	-1.10	32.56
Barloworld Ltd	BAW	8263	8355	-1.10	-4.56	4.59
Bidvest Ltd	BVT	28811	29035	-0.77	-1.60	14.20
Bytes Technology Grp PLC	BYI	10844	10788	0.52	-8.71	-24.28
Capital&Counties Prop plc	CCO	3316	3280	1.10	-1.81	2.03
Clicks Group Ltd	CLS	37988	38028	-0.11	-4.31	16.63
Dis-Chem Pharmacies Ltd	DCP	3603	3643	-1.10	-5.06	17.40
Exxaro Resources Ltd	EXX	16877	17327	-2.60	-1.91	-17.46
Fortress Real Est INV B	FFB	1915	2022	-5.29	-7.04	33.36
Growthpoint Prop Ltd	GRT	1314	1327	-0.98	-6.34	12.50
Harmony GM Co Ltd	HAR	19840	19962	-0.61	11.37	65.90
Hammerson plc	HMN	7100	7020	1.14	-3.34	944.12
Investec Ltd	INL	13670	13566	0.77	4.20	8.85
Investec plc	INP	13697	13568	0.95	4.56	8.75
Italtile Ltd	ITE	1313	1319	-0.45	4.96	17.23
Life Healthc Grp Hldgs Ltd	LHC	1595	1659	-3.86	-0.31	-13.17
MultiChoice Group Ltd	MCG	11075	11100	-0.23	1.61	36.69
Montauk Renewables Inc	MKR	10103	10400	-2.86	6.35	-41.26
Mr Price Group Ltd	MRP	25875	25673	0.79	-4.24	65.01
Momentum Met Hldgs Ltd	MTM	2853	2838	0.53	-3.19	30.33
Ninety One Plc	N91	3853	3882	-0.75	-4.96	-10.64
Nedbank Group Ltd	NED	29762	29481	0.95	-0.45	37.64
Northam Platinum Hldgs Ltd	NPH	14030	14900	-5.84	28.67	-0.09
NEPI Rockcastle N.V.	NRP	14046	14257	-1.48	-3.72	11.14
Netcare Limited	NTC	1470	1491	-1.41	-4.61	3.23
Ninety One Limited	NY1	3828	3871	-1.11	-6.38	-10.91
Old Mutual Limited	OMU	1224	1234	-0.81	-10.66	-6.28
OUTsurance Group Ltd	OUT	6016	6000	0.27	3.65	42.56
Pick n Pay Stores Ltd	PIK	2607	2636	-1.10	0.93	12.03
Pepkor Holdings Ltd	PPH	2311	2300	0.48	-4.07	17.73
Quilter Plc	QLT	3323	3338	-0.45	8.17	36.86
Redefine Properties Ltd	RDF	500	505	-0.99	0.20	29.87
Remgro Ltd	REM	15509	15413	0.62	-1.42	-4.55
Resilient REIT Limited	RES	5554	5550	0.07	-5.45	25.40
Reinet Investments S.C.A	RNI	48721	48572	0.31	1.75	4.50
Sappi Ltd	SAP	4880	4950	-1.41	0.72	10.41
Santam Limited	SNT	36252	36459	-0.57	-1.49	26.50
The Spar Group Ltd	SPP	12890	12870	0.16	-4.90	9.33
Sirius Real Estate Ltd	SRE	2130	2141	-0.51	-3.97	-3.84
Tiger Brands Ltd	TBS	23887	23939	-0.22	2.52	18.67
Transaction Capital Ltd	TCP	290	291	-0.34	-1.02	-63.66
The Foschini Group Limited	TFG	15586	15233	2.32	-0.22	40.47
Thungela Resources Ltd	TGA	12816	12830	-0.11	16.77	-16.67
Telkom SA SOC Ltd	TKG	2700	2659	1.54	2.47	-9.21
Truworths Int Ltd	TRU	11225	11133	0.83	2.98	50.98
Woolworths Holdings Ltd	WHL	6644	6718	-1.10	-2.45	-7.98
Zeda Limited	ZZD	1445	1435	0.70	3.96	13.33

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

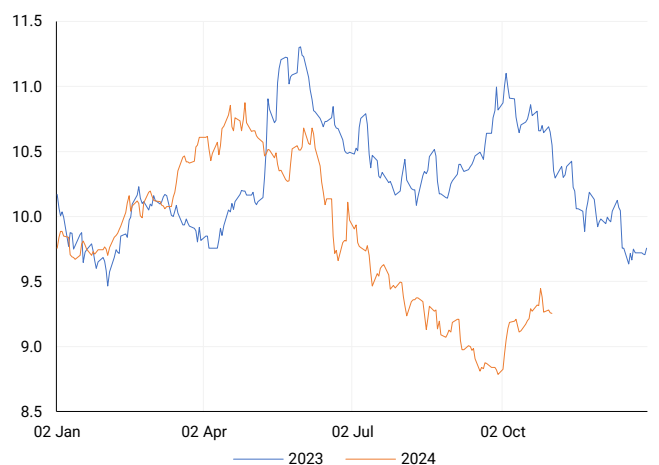
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	147	164	-10.37	14.84	-10.37
AdvTECH Ltd	ADH	3195	3180	0.47	1.01	30.20
Altron Limited A	AEL	1880	1859	1.13	8.67	83.41
AECI Limited	AFE	9690	9760	-0.72	-6.37	-11.66
Alexander Forbes Grp Hldgs	AFH	703	708	-0.71	-2.36	6.52
Afrimat Limited	AFT	6590	6630	-0.60	-3.49	4.60
African Rainbow Cap Inv	AIL	728	710	2.54	0.14	48.88
Adcock Ingram Hldgs Ltd	AIP	6644	6750	-1.57	-5.33	10.55
Astral Foods Ltd	ARL	17395	17200	1.13	-7.99	18.68
Attacq Limited	ATT	1362	1337	1.87	4.85	47.72
Brait PLC	BAT	162	161	0.62	10.20	-10.99
Blue Label Telecoms Ltd	BLU	564	565	-0.18	6.82	45.36
Burstone Group	BTN	943	946	-0.32	-1.77	17.88
Coronation Fund Mngrs Ld	CML	3988	3962	0.66	2.02	27.98
Curro Holdings Limited	COH	1295	1292	0.23	-2.12	11.16
Cashbuild Ltd	CSB	18000	17723	1.56	11.80	7.83
DRD Gold Ltd	DRD	2155	2198	-1.96	31.40	36.65
Dataotec Ltd	DTC	4119	4135	-0.39	8.48	1.70
Emira Property Fund Ltd	EMI	1150	1149	0.09	5.50	34.50
Equites Prop Fund Ltd	EQU	1430	1487	-3.83	-0.69	2.51
Famous Brands Ltd	FBR	6278	6317	-0.62	-1.20	8.37
Fairvest Limited B	FTB	484	480	0.83	7.56	40.70
Grindrod Ltd	GND	1434	1474	-2.71	-5.03	25.13
Hosken Cons Inv Ltd	HCI	18689	18565	0.67	2.69	-7.75
Hudaco Industries Ltd	HDC	20049	20300	-1.24	3.31	24.81
Hyprop Inv Ltd	HYP	4161	4144	0.41	-9.58	33.75
JSE Ltd	JSE	12602	12494	0.86	-1.75	36.33
KAP Industrial Hldgs Ltd	KAP	338	337	0.30	-0.59	29.01
Karooooo Ltd	KRO	70201	68501	2.48	-2.46	47.79
PSG Konsult Limited	KST	1869	1889	-1.06	2.47	21.76
Libstar Holdings Ltd	LBR	420	421	-0.24	0.48	20.00
Lighthouse Properties plc	LTE	786	786	0.00	0.13	6.94
Industrials REIT Limited	MLI	2.8	2.6	7.69	64.71	300.00
MAS P.L.C	MSP	1840	1838	0.11	0.82	6.30
Metair Investments Ltd	MTA	1166	1152	1.22	-10.65	-34.31
Motus Holdings Ltd	MTH	11782	11885	-0.87	-3.02	16.08
Murray & Roberts Hldgs	MUR	234	243	-3.70	-17.89	57.05
Oceana Group Ltd	OCE	6675	6668	0.10	-3.26	-5.55
Omnia Holdings Ltd	OMN	6623	6604	0.29	1.85	1.32
Pan African Resource plc	PAN	830	824	0.73	14.17	102.93
PPC Limited	PPC	397	386	2.85	1.53	-0.50
Raubex Group Ltd	RBX	4879	4886	-0.14	-7.14	76.01
RFG Holdings Limited	RFG	1705	1710	-0.29	3.46	26.30
Reunert Ltd	RLO	8080	8000	1.00	-0.25	34.80
SA Corp Real Estate Ltd	SAC	289	290	-0.34	-5.86	24.57
Super Group Ltd	SPG	2281	2321	-1.72	-5.59	-23.33
Stor-Age Prop REIT Ltd	SSS	1530	1501	1.93	0.99	17.15
Southern Sun LTD	SSU	829	842	-1.54	6.97	57.90
Sun International Ltd	SUI	4567	4668	-2.16	0.37	11.39
Tharisa plc	THA	1635	1635	0.00	-9.17	8.21
Tsogo Sun Gaming Ltd	TSG	1260	1263	-0.24	0.80	2.86
Vukile Property Fund Ltd	VKE	1846	1838	0.44	1.10	30.74
Wilson Bayly Hlm-Ovc Ltd	WBO	21566	21624	-0.27	-6.78	65.82

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.28%	3	50	-
United Kingdom	4.35%	3	35	-21
Germany	2.39%	5	27	-43
Japan	0.94%	-2	10	-
South African 10Y	9.29%	2	32	-139

**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date

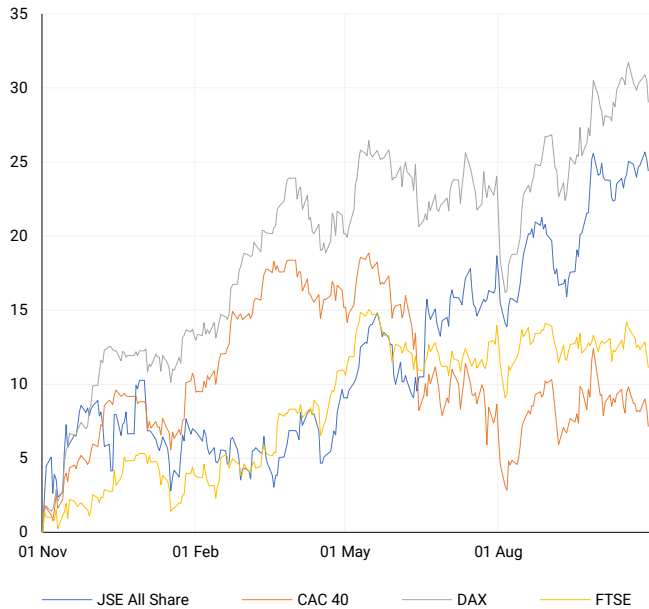


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Sep '24	4.75%-5.00%
United Kingdom	Aug '24	5.00%
European	Oct '24	3.40%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

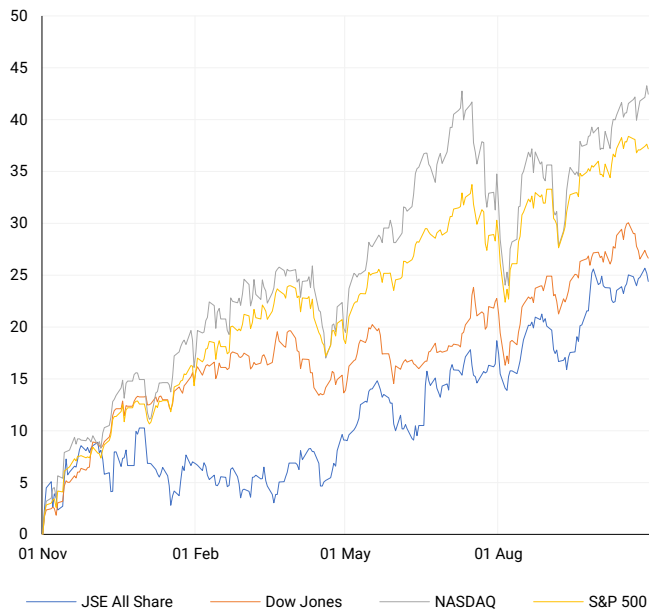
## EUROPEAN INDICES

Normalised percentage performances



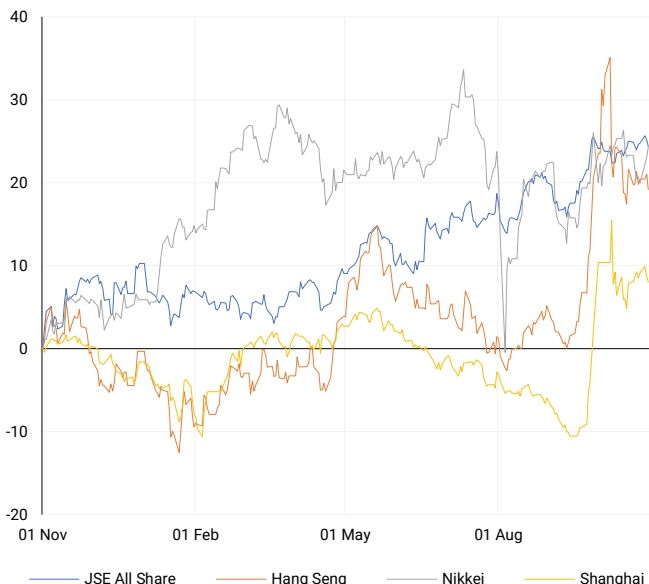
## AMERICAN INDICES

Normalised percentage performances



## ASIAN INDICES

Normalised percentage performances

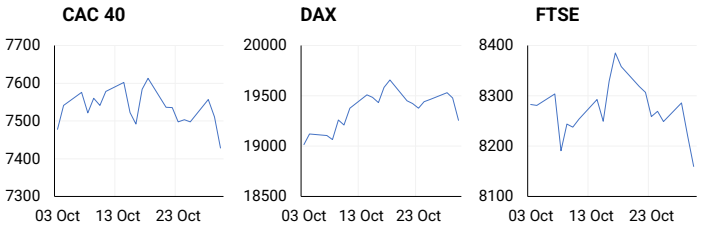


## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

European markets closed lower on Wednesday as investors reviewed new corporate earnings, regional growth data, and the U.K. budget announcement. Preliminary data showed the euro zone economy grew by 0.4% in the third quarter of 2024, surpassing economists' 0.2% forecast. In the U.K., Finance Minister Rachel Reeves outlined a budget that would increase taxes by £40 billion (\$51.86 billion) to address what the Labour government has termed a "black hole" in public finances.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7428.36	7511.11	-1.10	-0.92	-2.70	-1.52
DAX 30	19257.34	19478.07	-1.13	-0.62	-0.35	14.96
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## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

U.S. stock indices closed lower on Wednesday as chip stocks fell and investors awaited upcoming corporate earnings. The Commerce Department reported that U.S. GDP grew at an annualized rate of 2.8% in the third quarter, just shy of the 3.0% forecast. Additionally, private payrolls growth exceeded expectations with a gain of 233,000 jobs in October. Meanwhile, investors kept a close watch on the tight presidential race between Kamala Harris and Donald Trump as the November 5 election approaches.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	42141.54	42233.05	-0.22	-0.88	-0.45	11.81
Nasdaq	18607.93	18712.75	-0.56	1.81	2.30	23.96
S&P 500	5813.67	5832.92	-0.33	0.28	0.89	21.88
US VIX	20.35	19.34	5.22	5.77	21.64	63.45



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

Asia-Pacific markets declined this morning as investors focused on the Bank of Japan's (BOJ) rate decision and key economic data from China. The BOJ maintained its benchmark policy rate at 0.25%, issuing a brief statement without indicating when the next rate hike might occur. In China, manufacturing activity showed improvement, with the purchasing managers index (PMI) rising to 50.1 in October—its first return to expansion since April—beating economists' forecast of 49.9 and marking an improvement over September's 49.8.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20380.64	20701.14	-1.55	-1.83	-3.56	19.55
Nikkei 225	39277.39	38903.68	0.96	3.08	3.58	17.37
Shanghai	3266.24	3286.41	-0.61	-1.11	-2.11	9.79



## COMMODITIES MARKET SUMMARY

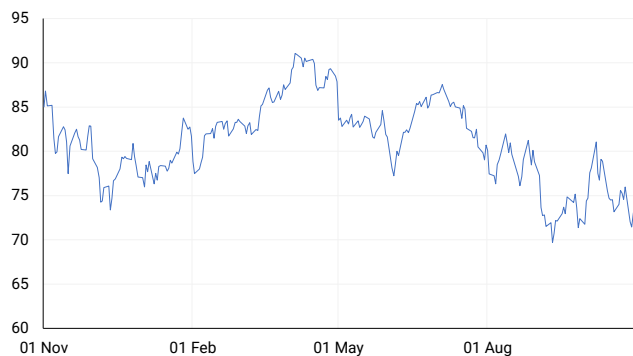
### SELECTED ITEMS

Gold prices hit a record high on Wednesday as uncertainty around the U.S. presidential election drove investors to safe-haven assets, while traders awaited economic data for insights into the Federal Reserve's policy direction. This morning, oil prices continued to rise amid optimism over U.S. fuel demand, fuelled by an unexpected drop in crude and gasoline inventories, and reports suggesting OPEC+ may delay an upcoming output increase.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	72.90	73.06	-0.22	2.25	-2.95	-5.22
Gold	2784.00	2787.50	-0.13	0.46	2.65	35.12
Palladium	1140.62	1150.04	-0.82	-5.06	7.86	4.81
Platinum	1009.64	1013.60	-0.39	-3.50	-0.71	2.67
Silver	33.61	33.77	-0.47	-2.00	0.21	41.96

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



## CURRENCY MARKET SUMMARY

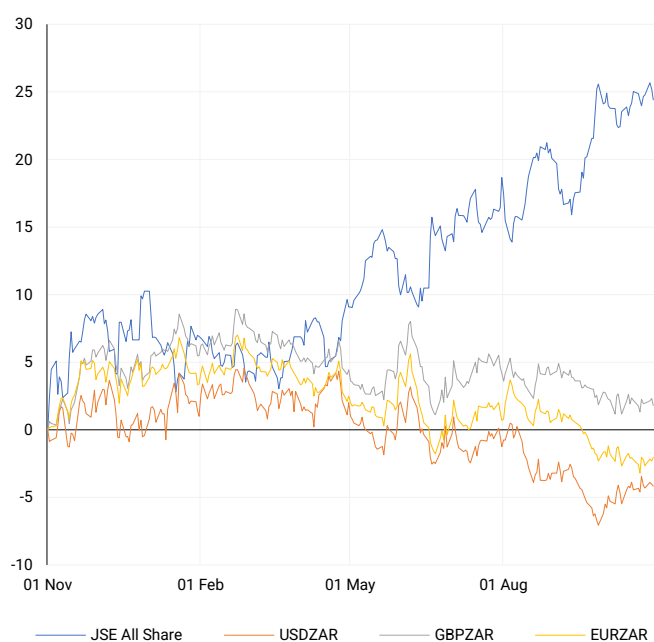
### SELECTED ITEMS

The South African rand weakened on Wednesday after investors were disappointed by the finance minister's highly anticipated budget speech. The dollar weakened against major currencies on Wednesday amid volatile trading, following stronger-than-expected U.S. economic data and the release of the U.K. budget. Markets are now focused on upcoming U.S. jobs data and the approaching presidential election.

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.68	17.65	0.14	-0.13	-0.76	-3.67
GBPZAR	22.89	22.88	0.04	-0.49	-0.45	-1.77
EURZAR	19.18	19.16	0.06	0.28	-0.01	-5.08
AUDZAR	11.62	11.60	0.12	0.11	-1.69	-6.87
EURUSD	1.08	1.09	-0.08	0.36	0.69	-1.63
USDJPY	152.91	153.42	-0.34	0.04	0.43	8.78
GBPUSD	1.30	1.30	-0.08	-0.40	0.32	1.81
USDCHF	0.87	0.87	-0.17	-0.06	0.04	3.00

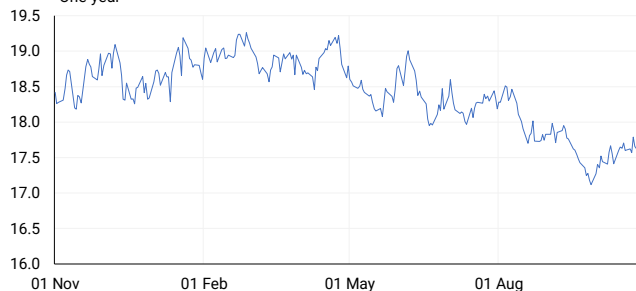
## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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