

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	84771.53	85124.52	-0.41	-1.68	-1.60	10.25
Top 40	76638.89	76969.90	-0.43	-1.81	-1.75	8.72
Financial 15	21089.05	21130.09	-0.19	-0.54	-0.68	17.99
Industrial 25	115759.58	115311.68	0.39	-1.16	-2.24	11.61
Resource 10	56319.43	57811.24	-2.58	-5.09	-2.31	-2.11
Mid Cap	91197.77	91438.33	-0.26	-1.45	0.01	13.41
Small Cap	87607.31	87937.59	-0.38	-1.14	-1.46	20.85
Banks	13104.98	13154.83	-0.38	-0.57	-1.00	19.70
Retailers	7832.83	7746.01	1.12	-0.90	-0.12	25.66
Property (J253) - TR	2354.11	2340.88	0.57	-1.16	-2.75	26.31

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	44293.13	43988.99	0.69	5.98	3.33	17.52
Nasdaq	19298.76	19286.78	0.06	6.15	5.21	28.56
S&P 500	6001.35	5995.54	0.10	5.05	3.20	25.82
US VIX	14.97	14.94	0.20	-31.89	-26.83	20.24

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7426.88	7338.67	1.20	0.75	-1.99	-1.54
DAX 30	19448.60	19215.48	1.21	1.57	0.37	16.10
Eurostoxx 50	4867.90	4802.15	1.37	-0.01	-2.73	7.66
FTSE	8125.19	8072.39	0.65	-0.72	-1.56	5.07

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20426.93	20728.19	-1.45	-0.68	-3.88	19.82
Nikkei 225	39533.32	39500.37	0.08	3.89	-0.18	18.14
Shanghai	3470.07	3452.30	0.51	4.83	7.84	16.64

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	407.20	413.20	-1.45	-1.81	-1.38	42.38
BHP AUS	4087.00	4163.00	-1.83	-4.08	-2.28	-12.91

NOTE: 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
09:00	GB	Claimant Count Change	Oct	20.0K	27.9K
11:30	ZA	Unemployment Rate	Q3	32.9%	33.5%
13:00	ZA	Manufacturing Production y/y	Sep	-2.0%	-1.2%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
--	CN	Vehicle Sales y/y	Oct	0.0	0.1
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS					
	CODE	CLOSE	1D%	5D%	YTD%
Woolworths Holdings Ltd	WHL	6768	4.44	3.01	-6.26
Karoo000 Ltd	KRO	71501	2.88	0.71	50.53
Emira Property Fund Ltd	EMI	1133	2.72	-1.82	32.51
Fairvest Limited B	FTB	469	2.63	-0.64	36.34
Shaftesbury Capital plc	SHC	3128	2.19	1.43	-3.75
British American Tob plc	BTI	63221	2.13	2.63	16.75

WORST ONE-DAY % PERFORMERS					
	CODE	CLOSE	1D%	5D%	YTD%
Montauk Renewables Inc	MKR	8973	-5.83	-8.44	-47.83
Gold Fields Ltd	GFI	26187	-5.56	-8.24	-5.73
AngloGold Ashanti plc	ANG	45901	-4.24	-4.52	29.88
Sibanye Stillwater Ltd	SSW	1946	-4.04	-4.14	-21.85
Pan African Resource plc	PAN	760	-3.80	-6.17	85.82

DIVIDEND DATA

COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Netcare	NTCP	485 ZARc	---	---	---
Spear REIT	SEA	39 ZARc	---	---	---
Remgro	REM	184 ZARc	---	---	---
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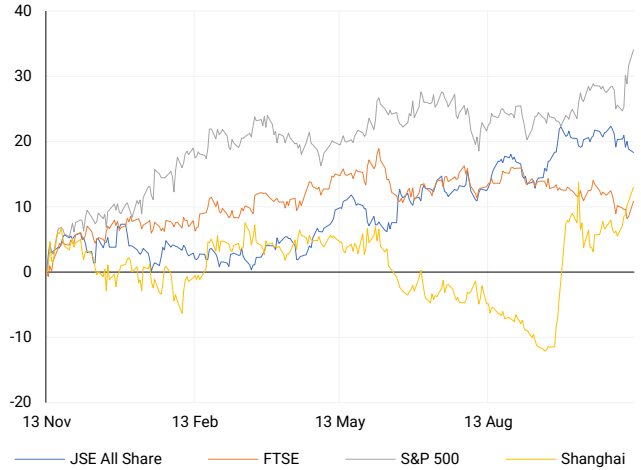
*Last date to trade Tue, 12 November*

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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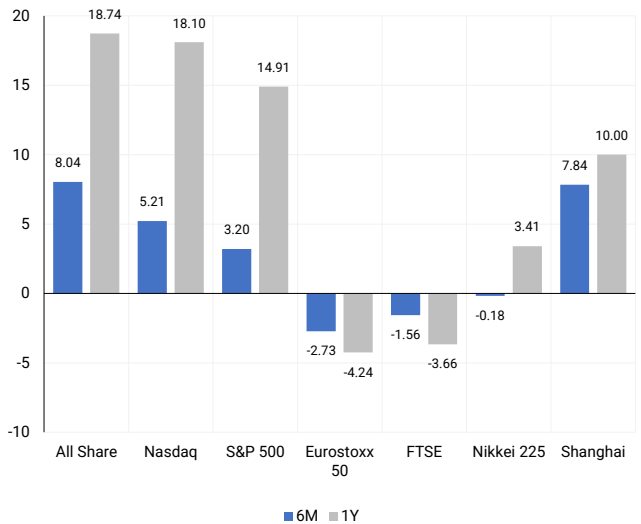
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



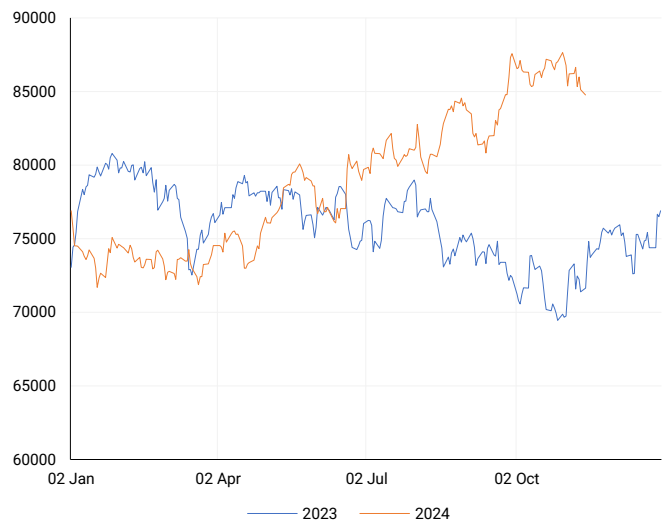
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



**LOCAL EQUITIES | JSE LARGE CAP COMPANIES** (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	16800	16876	-0.45	-1.24	-0.66	2.62
Anglo American plc	53857	53622	0.44	-2.48	1.92	13.74
Anglo American Plat Ltd	65005	67177	-3.23	-5.74	2.08	-32.57
Anglogold Ashanti Ltd	45901	47935	-4.24	-4.52	-2.83	29.88
Anheuser-Busch InBev SA NV	102680	100725	1.94	-1.35	-9.13	-14.44
BHP Group Limited	48264	48600	-0.69	-2.20	-6.32	-23.81
BID Corporation Ltd	43085	43691	-1.39	2.53	-3.40	0.98
British American Tob plc	63221	61900	2.13	2.63	3.64	16.75
Compagnie Fin Richemont	246000	241794	1.74	-3.02	-7.75	-4.19
Capitec Bank Hldgs Ltd	327702	329537	-0.56	0.83	2.09	61.72
Discovery Ltd	18371	18336	0.19	0.84	6.65	27.86
Firststrand Ltd	7826	7882	-0.71	1.10	-4.79	6.46
Gold Fields Ltd	26187	27729	-5.56	-8.24	-3.58	-5.73
Glencore plc	8982	8989	-0.08	-3.48	-7.21	-19.55
Impala Platinum Hlgs Ltd	11019	11300	-2.49	-6.94	3.35	20.73
Kumba Iron Ore Ltd	33855	34182	-0.96	-2.01	-8.75	-44.93
Mondi plc	27713	27500	0.77	-2.85	-17.50	-23.66
MTN Group Ltd	8317	8427	-1.31	-6.21	-5.38	-27.99
Naspers Ltd -N-	410344	408323	0.49	-1.83	-2.28	31.18
Prosus N.V.	73477	72574	1.24	-2.00	-3.07	31.12
South32 Limited	4298	4330	-0.74	0.07	0.07	1.87
Standard Bank Group Ltd	24057	24155	-0.41	-3.10	-0.51	15.60
Shoprite Holdings Ltd	31415	31452	-0.12	3.59	7.97	14.22
Sanlam Limited	8877	8879	-0.02	-0.07	1.59	21.94
Sasol Limited	9767	9970	-2.04	-6.93	-18.61	-47.29
Sibanye Stillwater Ltd	1946	2028	-4.04	-4.14	7.99	-21.85
Vodacom Group Ltd	10110	10450	-3.25	-8.22	-5.51	-4.62

**SOUTH AFRICAN MARKET SUMMARY**

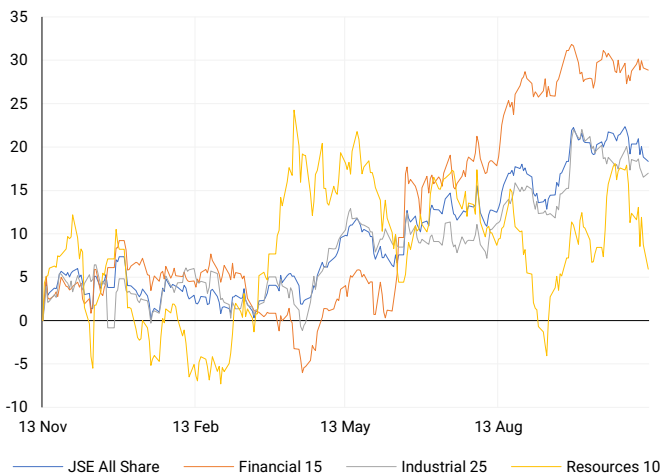
**SELECTED ITEMS**  
 On the Johannesburg Stock Exchange, the Top 40 index fell 0.43% on Monday, closing at 76,638 points. Market attention is shifting to upcoming local data on unemployment, manufacturing output, and mining production. The broader All Share index also dropped 0.41%, finishing at 84,771 points. Retailer Pick n Pay announced an IPO price range of 42 to 54 rand per share for its discount chain, Boxer, with plans to sell up to 40% of its stake. Meanwhile, South Africa's largest telecom operator, Vodacom, stated it will not pursue other M&A opportunities after regulators blocked its proposed merger with fibre company Maziv last month.

**JSE ALL SHARE**  
One-year



**LOCAL INDICES**

Normalised percentage performances



**LOCAL SENS ANNOUNCEMENTS**

**SELECTED RELEASE**

**VODACOM GROUP LIMITED – Reviewed Interim Results**

For the six months ending 30 September 2024, the company reported a 1% increase in revenue to R73.5 billion, but service revenue declined by 1.2% to R58.6 billion. Net profit from associates and joint ventures fell significantly by 39% to R822 million. Operating profit decreased by 5.2% to R16.1 billion, and net profit attributable to equity holders dropped by 18.4% to R6.8 billion. The net debt to EBITDA ratio was stable at 1.1. Earnings per share (EPS) and headline EPS both declined by over 18%, while the total dividend per share decreased by 6.6% to 285 cents.

VOD | -3.25% OPEN | 10325c HIGH | 10431c LOW | 9838c CLOSE | 10110c TIME | 07:05

**OMNIA HOLDINGS LIMITED – Unaudited consolidated interim results**

For the half-year period, the company saw a 5% rise in revenue to R10.9 billion and a 17% increase in operating profit to R802 million. The operating margin improved to 7.3%. EBITDA grew by 14% to R1.1 billion. Earnings per share and headline earnings per share both increased by 2%, reaching 289 cents and 288 cents, respectively. Despite a strong net cash position of R812 million, it was lower than the previous period. Net asset value declined by 5% to R9.8 billion, and net working capital decreased by 2% to R4 billion.

OMN | 0.86% OPEN | 6673c HIGH | 6677c LOW | 6551c CLOSE | 6677c TIME | 07:05

**RAUBEX GROUP LIMITED – Unaudited Interim Results**

In the first half of the year, the company experienced strong growth, with revenue increasing by 29.7% to R10.95 billion and operating profit rising by 34.7% to R846.2 million. Earnings per share jumped 48.2% to 286 cents, while headline earnings per share rose by 49.8% to 284.3 cents. Cash generated from operations more than doubled, reaching R1.54 billion. The net asset value increased to R6.92 billion. Despite a lower capital expenditure of R757.6 million, the order book remained robust at R24.5 billion. An interim dividend of 94 cents per share was declared, up from 63 cents.

RBX | -1.98% OPEN | 4900c HIGH | 4957c LOW | 4436c CLOSE | 4656c TIME | 07:15

**LIFE HEALTHCARE GROUP HOLDINGS LIMITED – Further Trading Statement and Voluntary Trading Update**

For FY2024, the company reported a robust performance, with group revenue from continuing operations increasing by 12-13% year-on-year. Notably, Life Molecular Imaging (LMI) saw revenue growth of around 180% in rand terms, driven by a 90% increase in Neuraceq® doses sold and a \$36 million income from sublicensing a new product. The group's normalised EBITDA rose by 19-20.5%, bolstered by a R580 million gain from the RM2 sublicensing. The sale of Alliance Medical Group brought in R10.2 billion, leading to a special dividend payout of R8.8 billion. Additionally, significant reductions in net interest costs and one-off gains from disposals improved earnings. Consequently, EPS is expected to rise dramatically, exceeding a 1,000% increase, while headline EPS is projected to grow by 69.4% to 77.3%. Full-year results will be published on 26 November 2024.

LHC | 1.01% OPEN | 1700c HIGH | 1737c LOW | 1656c CLOSE | 1700c TIME | 07:05

**EXPECTED COMPANY REPORTING SCHEDULE**

COMPANY	CODE	RELEASE	DATE
MultiChoice	MCG	Interim	12 Nov '24
Vodacom	VOD	Interim	14 Nov '24
Reinet	RNI	Interim	15 Nov '24
Life Healthcare	LHC	Final	15 Nov '24
We Buy Cars	WBC	Final	18 Nov '24

**BANK AND OTHER SELECTE PREFERENCE SHARES**

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9500	11.24	Thu, 28 Nov '24
Standard Bank	SBPP	9355	11.15	Wed, 02 Apr '25
Absa	ABSP	85550	11.48	Wed, 16 Apr '25
Capitec	CPPI	10200	9.69	Tue, 18 Mar '25
Grindrod	GNDP	9600	12.22	Wed, 02 Apr '25
Netcare	NTCP	8610	11.82	Thu, 31 Oct '24
Discovery	DSBP	10100	11.91	Tue, 18 Mar '25

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	17719	17671	0.27	-8.43	-12.93
African Rainbow Min Ltd	ARI	16398	16905	-3.00	-8.49	-18.01
AVI Ltd	AVI	11397	11396	0.01	3.58	38.87
Barloworld Ltd	BAW	8235	8397	-1.93	-2.01	4.24
Bidvest Ltd	BVT	28290	28287	0.01	1.41	12.13
Bytes Technology Grp PLC	BYI	10543	10328	2.08	-5.21	-26.38
Capital&Counties Prop plc	CCO	3128	3061	2.19	-4.25	-3.75
Clicks Group Ltd	CLS	38403	38833	-1.11	1.53	17.91
Dis-Chem Pharmacies Ltd	DCP	3795	3800	-0.13	1.63	23.66
Exxaro Resources Ltd	EXX	16400	16750	-2.09	-1.17	-19.80
Fortress Real Est INV B	FFB	1896	1894	0.11	-6.37	32.03
Growthpoint Prop Ltd	GRT	1320	1296	1.85	-6.38	13.01
Harmony GM Co Ltd	HAR	17420	17743	-1.82	0.66	45.66
Hammerson plc	HMN	6670	6627	0.65	-8.58	880.88
Investec Ltd	INL	14134	13917	1.56	5.38	12.54
Investec plc	INP	14262	13976	2.05	6.15	13.24
Italtile Ltd	ITE	1387	1370	1.24	9.64	23.84
Life Healthc Grp Hldgs Ltd	LHC	1700	1683	1.01	-0.12	-7.46
MultiChoice Group Ltd	MCG	10950	11030	-0.73	-0.21	35.15
Montauk Renewables Inc	MKR	8973	9529	-5.83	-10.27	-47.83
Mr Price Group Ltd	MRP	26127	25850	1.07	-0.25	66.62
Momentum Met Hldgs Ltd	MTM	2927	2945	-0.61	-0.85	33.71
Ninety One Plc	N91	3742	3697	1.22	-13.80	-13.22
Nedbank Group Ltd	NED	29238	29330	-0.31	-1.34	35.22
Northam Platinum Hldgs Ltd	NPH	12077	12234	-1.28	4.88	-14.00
NEPI Rockcastle N.V.	NRP	13864	13877	-0.09	-2.85	9.70
Netcare Limited	NTC	1495	1500	-0.33	-1.32	4.99
Ninety One Limited	NY1	3770	3744	0.69	-14.28	-12.26
Old Mutual Limited	OMU	1265	1265	0.00	-0.94	-3.14
OUTsurance Group Ltd	OUT	6143	6080	1.04	1.20	45.57
Pick n Pay Stores Ltd	PIK	2519	2577	-2.25	-10.83	8.25
Pepkor Holdings Ltd	PPH	2255	2250	0.22	-5.41	14.88
Quilter Plc	QLT	3322	3262	1.84	6.78	36.82
Redefine Properties Ltd	RDF	478	478	0.00	-5.91	24.16
Remgro Ltd	REM	15109	15097	0.08	-4.61	-7.01
Resilient REIT Limited	RES	5655	5565	1.62	-2.50	27.68
Reinet Investments S.C.A	RNI	48425	48593	-0.35	3.74	3.87
Sappi Ltd	SAP	5251	5312	-1.15	6.10	18.80
Santam Limited	SNT	37369	37388	-0.05	0.09	30.40
The Spar Group Ltd	SPP	12823	12921	-0.76	-2.95	8.76
Sirius Real Estate Ltd	SRE	2029	2001	1.40	-5.10	-8.40
Tiger Brands Ltd	TBS	23915	23872	0.18	-1.45	18.81
Transaction Capital Ltd	TCP	287	291	-1.37	-8.89	-64.04
The Foschini Group Limited	TFG	15533	15423	0.71	2.62	39.99
Thungela Resources Ltd	TGA	13047	13314	-2.01	9.02	-15.17
Telkom SA SOC Ltd	TKG	2638	2686	-1.79	-2.91	-11.30
Truworths Int Ltd	TRU	10402	10504	-0.97	-3.42	39.91
Woolworths Holdings Ltd	WHL	6768	6480	4.44	1.35	-6.26
Zeda Limited	ZZD	1486	1475	0.75	4.65	16.55

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

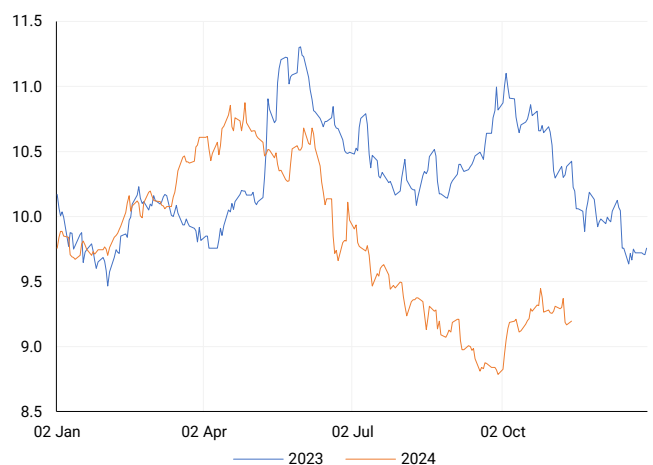
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	132	132	0.00	-31.96	-19.51
AdvTECH Ltd	ADH	3225	3189	1.13	-1.47	31.42
Altron Limited A	AEL	2025	2050	-1.22	12.50	97.56
AECI Limited	AFE	9677	9739	-0.64	-3.43	-11.78
Alexander Forbes Grp Hldgs	AFH	736	738	-0.27	1.10	11.52
Afrimat Limited	AFT	6551	6612	-0.92	-0.74	3.98
African Rainbow Cap Inv	AIL	750	754	-0.53	3.02	53.37
Adcock Ingram Hldgs Ltd	AIP	6796	6891	-1.38	-3.93	13.08
Astral Foods Ltd	ARL	16977	16953	0.14	-4.08	15.83
Attacq Limited	ATT	1318	1310	0.61	-0.23	42.95
Brait PLC	BAT	171	172	-0.58	11.76	-6.04
Blue Label Telecoms Ltd	BLU	539	543	-0.74	-3.06	38.92
Burstone Group	BTN	955	946	0.95	-0.93	19.38
Coronation Fund Mngrs Ld	CML	3890	3950	-1.52	-0.26	24.84
Curro Holdings Limited	COH	1334	1321	0.98	3.41	14.51
Cashbuild Ltd	CSB	18450	18650	-1.07	9.66	10.53
DRD Gold Ltd	DRD	1850	1916	-3.44	-1.23	17.31
Datatec Ltd	DTC	3954	3950	0.10	7.07	-2.37
Emira Property Fund Ltd	EMI	1133	1103	2.72	-1.39	32.51
Equites Prop Fund Ltd	EQU	1420	1427	-0.49	-1.66	1.79
Famous Brands Ltd	FBR	6453	6331	1.93	0.84	11.39
Fairvest Limited B	FTB	469	457	2.63	0.00	36.34
Grindrod Ltd	GND	1353	1354	-0.07	-11.28	18.06
Hosken Cons Inv Ltd	HCI	19653	19600	0.27	9.77	-3.00
Hudaco Industries Ltd	HDC	20450	20244	1.02	6.51	27.31
Hyprop Inv Ltd	HYP	4130	4094	0.88	-4.66	32.75
JSE Ltd	JSE	11618	11998	-3.17	-7.60	25.68
KAP Industrial Hldgs Ltd	KAP	333	340	-2.06	-1.48	27.10
Karooooo Ltd	KRO	71501	69500	2.88	-3.64	50.53
PSG Konsult Limited	KST	1864	1885	-1.11	2.93	21.43
Libstar Holdings Ltd	LBR	478	442	8.14	13.81	36.57
Lighthouse Properties plc	LTE	770	778	-1.03	-3.39	4.76
Industrials REIT Limited	MLI	22	23	-4.35	15.79	3042.86
MAS P.L.C	MSP	1831	1820	0.60	-1.03	5.78
Metair Investments Ltd	MTA	1072	1101	-2.63	-12.49	-39.61
Motus Holdings Ltd	MTH	11701	11761	-0.51	0.32	15.28
Murray & Roberts Hldgs	MUR	130	144	-9.72	-49.81	-12.75
Oceana Group Ltd	OCE	6938	6831	1.57	-0.03	-1.83
Omnia Holdings Ltd	OMN	6677	6620	0.86	1.80	2.14
Pan African Resource plc	PAN	760	790	-3.80	-3.68	85.82
PPC Limited	PPC	412	415	-0.72	5.91	3.26
Raubex Group Ltd	RBX	4656	4750	-1.98	-12.97	67.97
RFG Holdings Limited	RFG	1630	1702	-4.23	-4.12	20.74
Reunert Ltd	RLO	8012	8008	0.05	-0.25	33.67
SA Corp Real Estate Ltd	SAC	276	276	0.00	-9.51	18.97
Super Group Ltd	SPG	2274	2260	0.62	-3.07	-23.56
Stor-Age Prop REIT Ltd	SSS	1521	1495	1.74	-1.68	16.46
Southern Sun LTD	SSU	827	830	-0.36	-2.36	57.52
Sun International Ltd	SUI	4338	4371	-0.75	-4.60	5.80
Tharisa plc	THA	1665	1659	0.36	4.06	10.19
Tsogo Sun Gaming Ltd	TSG	1200	1209	-0.74	0.00	-2.04
Vukile Property Fund Ltd	VKE	1850	1843	0.38	-0.27	31.02
Wilson Bayly Hlm-Ovc Ltd	WBO	20784	21241	-2.15	-3.33	59.80

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.32%	1	22	—
United Kingdom	4.42%	-1	22	9
Germany	2.32%	-4	6	-39
Japan	0.99%	0	5	—
South African 10Y	9.21%	6	1	-121

**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date

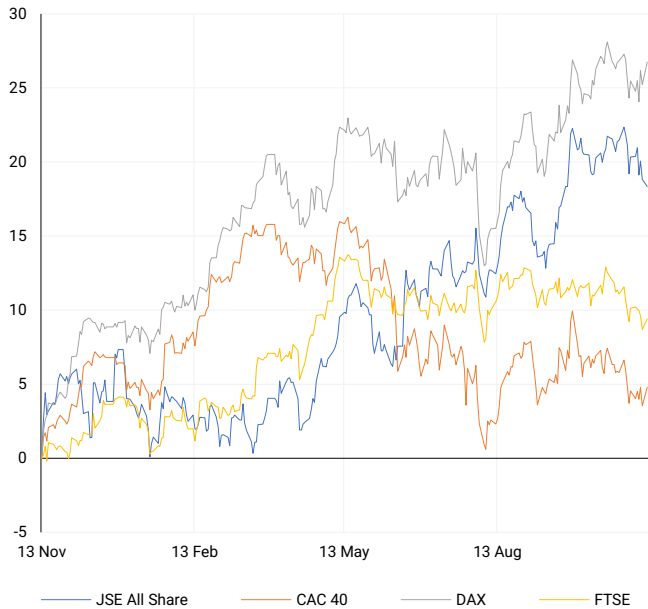


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Nov '24	4.50%-4.75%
United Kingdom	Nov '24	4.75%
European	Oct '24	3.40%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

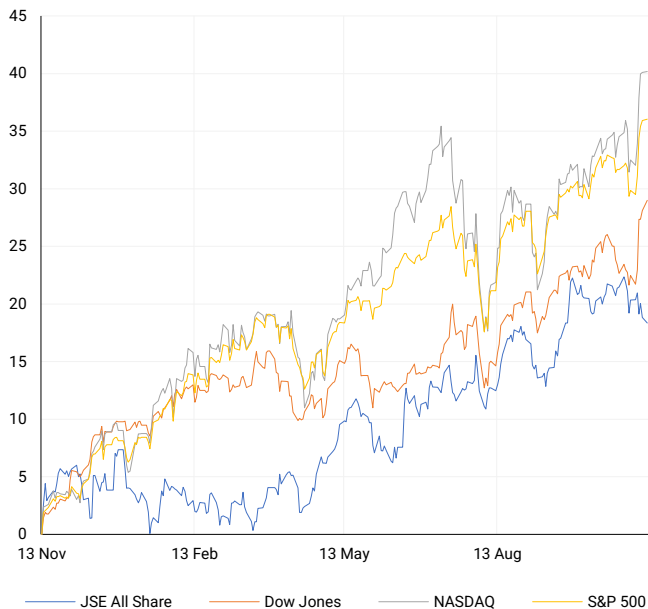
## EUROPEAN INDICES

Normalised percentage performances



## AMERICAN INDICES

Normalised percentage performances



## ASIAN INDICES

Normalised percentage performances



## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

European stocks ended higher on Monday, kicking off a busy week positively as investors await key economic data releases. This week's focus includes inflation figures from Germany and the U.K.'s GDP report. The Eurozone will also release data on inflation, third-quarter GDP, and employment. Additionally, investors will review the minutes from the European Central Bank's October meeting, where a 25-basis-point interest rate cut was implemented.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7426.88	7338.67	1.20	0.75	-1.99	-1.54
DAX 30	19448.60	19215.48	1.21	1.57	0.37	16.10
Eurostoxx 50	4867.90	4802.15	1.37	-0.01	-2.73	7.66
FTSE	8125.19	8072.39	0.65	-0.72	-1.56	5.07



## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

Wall Street's major indices hit record highs on Monday, buoyed by stocks projected to gain from President-elect Donald Trump's anticipated fiscal policies. Investors are eyeing upcoming consumer price inflation data and other economic indicators this week for insights on future monetary policy. Tesla's market value jumped 9% to exceed \$1.1 trillion, driven by optimism about potential benefits from CEO Elon Musk's relationship with Trump. Following the U.S. Federal Reserve's recent 25-basis-point rate cut, traders are pricing in a 65% chance of another cut in December.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	44293.13	43988.99	0.69	5.98	3.33	17.52
Nasdaq	19298.76	19286.78	0.06	6.15	5.21	28.56
S&P 500	6001.35	5995.54	0.10	5.05	3.20	25.82
US VIX	14.97	14.94	0.20	-31.89	-26.83	20.24



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

Asia-Pacific markets mostly declined this morning, with Chinese shares edging up slightly while Hong Kong stocks dropped. Investor sentiment was muted following Beijing's latest stimulus package, which did not include the expected direct spending measures aimed at boosting consumer demand. Traders in the region are focusing on upcoming economic data, including Australia's business conditions survey, Indonesia's September retail sales, and India's consumer price index for October.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20426.93	20728.19	-1.45	-0.68	-3.88	19.82
Nikkei 225	39533.32	39500.37	0.08	3.89	-0.18	18.14
Shanghai	3470.07	3452.30	0.51	4.83	7.84	16.64



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold prices edged up this morning but remained close to a one-month low as investors awaited key U.S. economic data and comments from Federal Reserve officials for hints on future interest rate decisions. Meanwhile, oil prices were relatively stable, with traders looking for direction from OPEC's upcoming monthly report, following subdued market sentiment caused by concerns over oversupply and the limited impact of China's recent stimulus measures.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	71.74	71.93	-0.26	-2.76	-4.51	-6.68
Gold	2617.69	2619.35	-0.06	-2.43	-4.29	26.97
Palladium	974.50	982.39	-0.80	-0.52	-8.83	-10.47
Platinum	957.95	965.25	-0.76	-0.27	-2.02	-2.23
Silver	30.58	30.68	-0.33	-1.98	-5.48	28.97

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



## CURRENCY MARKET SUMMARY

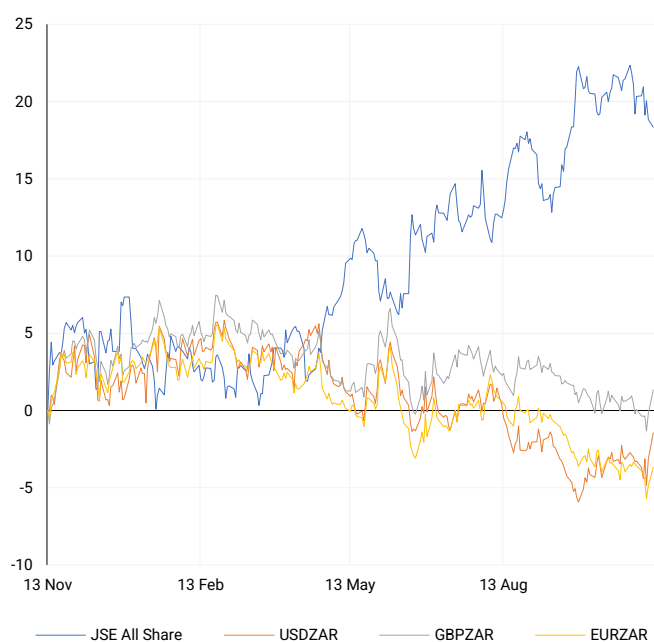
### SELECTED ITEMS

South Africa's rand fell sharply on Monday, pressured by global factors such as a declining gold price, a weakening Chinese economy, and uncertainty over U.S. policies following Donald Trump's election victory. Meanwhile, the U.S. dollar hovered near a four-month high against major currencies this morning, and bitcoin continued its record-breaking rally as investors flocked to assets expected to benefit from the new Trump administration's fiscal policies.

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.95	17.93	0.09	1.76	2.32	-2.13
GBPZAR	23.06	23.08	-0.11	1.53	1.69	-0.92
EURZAR	19.11	19.10	0.03	1.27	0.24	-5.39
AUDZAR	11.76	11.79	-0.19	1.48	2.13	-5.39
EURUSD	1.06	1.07	-0.12	-0.51	-2.03	-3.46
USDJPY	153.53	153.72	-0.12	0.66	1.04	8.99
GBPUSD	1.28	1.29	-0.21	-0.34	-0.68	1.07
USDCHF	0.88	0.88	0.08	0.51	1.86	4.62

## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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