

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	84201.75	84771.53	-0.67	-2.82	-2.26	9.50
Top 40	76130.88	76638.89	-0.66	-3.02	-2.40	8.00
Financial 15	21083.14	21089.05	-0.03	-1.01	-0.71	17.96
Industrial 25	115740.59	115759.58	-0.02	-1.41	-2.25	11.59
Resource 10	54326.06	56319.43	-3.54	-9.60	-5.77	-5.57
Mid Cap	90490.73	91197.77	-0.78	-2.85	-0.77	12.53
Small Cap	86990.43	87607.31	-0.70	-1.57	-2.15	20.00
Banks	13092.31	13104.98	-0.10	-1.24	-1.10	19.58
Retailers	7700.02	7832.83	-1.70	-1.10	-1.81	23.53
Property (J253) - TR	2326.08	2354.11	-1.19	-1.17	-3.91	24.81

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	43910.98	44293.13	-0.86	4.00	2.44	16.51
Nasdaq	19281.40	19298.76	-0.09	4.57	5.12	28.45
S&P 500	5983.99	6001.35	-0.29	3.48	2.91	25.45
US VIX	14.71	14.97	-1.74	-28.21	-28.10	18.15

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7226.98	7426.88	-2.69	-2.43	-4.63	-4.19
DAX 30	19033.64	19448.60	-2.13	-1.16	-1.77	13.62
Eurostoxx 50	4804.30	4867.90	-1.31	-1.03	-4.00	6.25
FTSE	8025.77	8125.19	-1.22	-1.79	-2.76	3.78

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	19846.88	20426.93	-2.84	-5.52	-6.61	16.42
Nikkei 225	39376.09	39533.32	-0.40	2.34	-0.58	17.67
Shanghai	3421.97	3470.07	-1.39	1.03	6.35	15.03

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	398.20	403.80	-1.39	-2.27	-5.61	39.15
BHP AUS	4040.00	4090.00	-1.22	-1.75	-4.06	-14.44

NOTE: 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
15:30	US	Inflation Rate y/y	Oct	2.6%	2.4%
15:30	US	Core Inflation Rate y/y	Oct	3.3%	3.3%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
09:00	GB	Claimant Count Change	Oct	20.0K	26.7K
11:30	ZA	Unemployment Rate	Q3	32.9%	32.1%
13:00	ZA	Manufacturing Production y/y	Sep	-2.0%	-0.8%
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
BID Corporation Ltd	BID	45706	6.08	7.23	7.13	
Brait PLC	BAT	181	5.85	13.13	-0.55	
Vodacom Group Ltd	VOD	10500	3.86	-3.05	-0.94	
Montauk Renewables Inc	MKR	9289	3.52	-8.13	-45.99	
Cashbuild Ltd	CSB	18890	2.38	4.08	13.16	
Telkom SA SOC Ltd	TKG	2700	2.35	1.62	-9.21	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Gold Fields Ltd	GFI	24882	-4.98	-14.19	-10.43	
DRD Gold Ltd	DRD	1765	-4.59	-14.94	11.92	
AngloGold Ashanti plc	ANG	43856	-4.46	-8.84	24.09	
Anglo American plc	AGL	51481	-4.41	-6.36	8.73	
Pan African Resource plc	PAN	728	-4.21	-9.90	78.00	

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DIVIDEND DATA

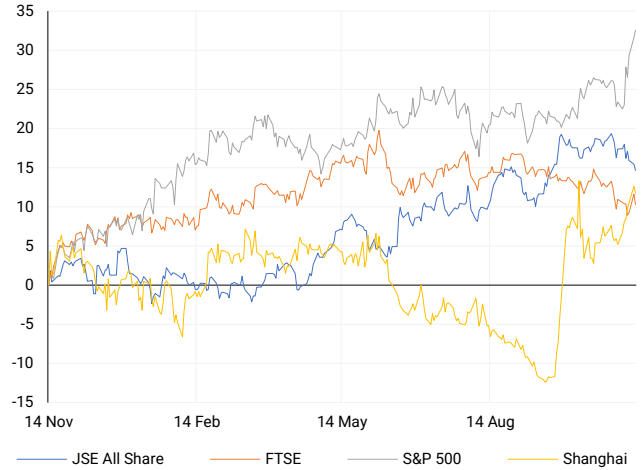
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Netcare	NTCP	485 ZARc	---	---	---
Spear REIT	SEA	39 ZARc	---	---	---
Remgro	REM	184 ZARc	---	---	---
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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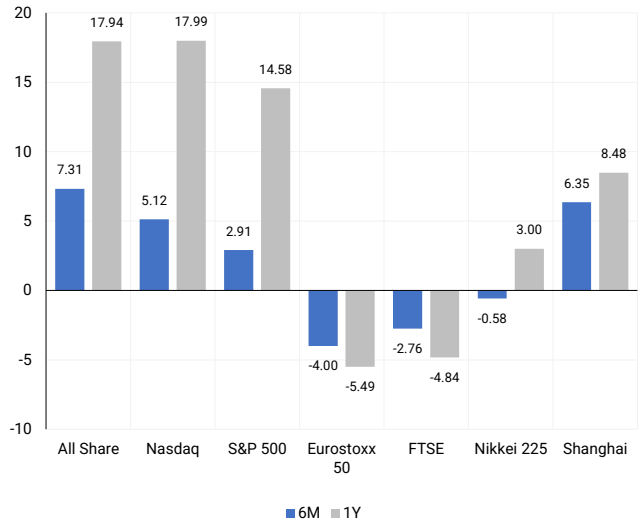
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



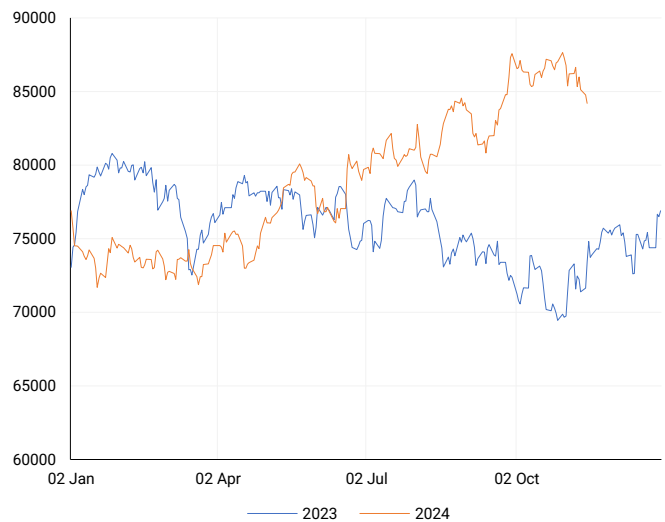
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Ex Div Wed, 13 November

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	16748	16800	-0.31	-2.35	-0.96	2.30
Anglo American plc	51481	53857	-4.41	-6.36	-2.58	8.73
Anglo American Plat Ltd	64605	65005	-0.62	-9.24	1.45	-32.98
Anglogold Ashanti Ltd	43856	45901	-4.46	-8.84	-7.16	24.09
Anheuser-Busch InBev SA NV	101500	102680	-1.15	-1.61	-10.18	-15.43
BHP Group Limited	47462	48264	-1.66	-3.84	-7.88	-25.07
BID Corporation Ltd	45706	43085	6.08	7.23	2.48	7.13
British American Tob plc	63731	63221	0.81	3.69	4.48	17.69
Compagnie Fin Richemont	241305	246000	-1.91	-3.50	-9.51	-6.02
Capitec Bank Hldgs Ltd	329147	327702	0.44	-0.50	2.54	62.43
Discovery Ltd	18769	18371	2.17	1.83	8.96	30.63
Firststrand Ltd	7761	7826	-0.83	0.32	-5.58	5.58
Gold Fields Ltd	24882	26187	-4.98	-14.19	-8.39	-10.43
Glencore plc	8744	8982	-2.65	-4.95	-9.67	-21.68
Impala Platinum Hlgs Ltd	10900	11019	-1.08	-10.73	2.23	19.43
Kumba Iron Ore Ltd	34018	33855	0.48	-4.66	-8.31	-44.67
Mondi plc	27170	27713	-1.96	-4.26	-19.12	-25.15
MTN Group Ltd	8406	8317	1.07	-3.20	-4.37	-27.22
Naspers Ltd -N-	411376	410344	0.25	-2.85	-2.03	31.51
Prosus N.V.	73218	73477	-0.35	-3.01	-3.41	30.66
South32 Limited	4206	4298	-2.14	-2.28	-2.07	-0.31
Standard Bank Group Ltd	24166	24057	0.45	-3.19	-0.06	16.13
Shoprite Holdings Ltd	30836	31415	-1.84	-0.36	5.98	12.11
Sanlam Limited	8815	8877	-0.70	-1.02	0.88	21.09
Sasol Limited	9557	9767	-2.15	-9.75	-20.36	-48.42
Sibanye Stillwater Ltd	1883	1946	-3.24	-15.79	4.50	-24.38
Vodacom Group Ltd	10500	10110	3.86	-3.05	-1.86	-0.94

## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

The Top 40 index fell by 0.66% to 76,130 points yesterday, while the All Share index closed at 84,201 points, down 0.67%. The unemployment rate showed a slight improvement, decreasing from 33.5% in Q2 to 32.1%. Manufacturing output saw a modest year-on-year decline of 0.8% in September. MultiChoice Group reported a sharp 99% drop in half-year profits, impacted by a challenging business environment and declining subscriptions. Meanwhile, Premier Group posted a strong 32.4% increase in interim profit and announced R1.1 billion in funds available for future acquisitions.

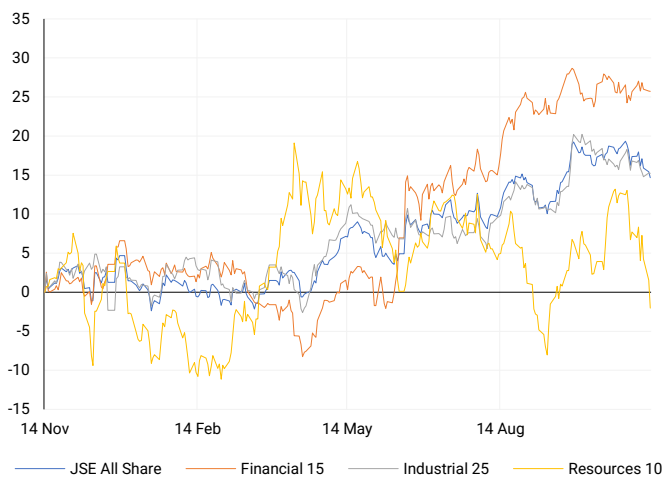
### JSE ALL SHARE

One-year



### LOCAL INDICES

Normalised percentage performances



### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

#### PREMIER GROUP LIMITED – Unaudited interim results

The company reported strong financial growth, with revenue rising by 3.7% to R9.7 billion. EBITDA grew by 13.5% to R1.2 billion, and operating profit increased by 17.3% to R945 million. Earnings per share (EPS) and headline earnings per share (HEPS) both saw significant increases of over 30%, reaching 438 cents per share.

PMR | -0.59% OPEN | 11864c HIGH | 12039c LOW | 11300c CLOSE | 11482c TIME | 08:00

#### MULTICHOICE GROUP LIMITED – Consolidated interim financial results

For the period ending 30 September 2024, the company experienced a decline in key financial metrics. Revenue fell by 10% to ZAR 25.4 billion, and operating profit dropped by 49% to ZAR 2.45 billion. Trading profit decreased by 46%, and free cash flow was down by 48%. Core headline earnings per share plummeted by 98% to just 7 cents, while adjusted core headline earnings dropped by 99% to 2 cents. The loss per share widened by 36%, and headline loss per share increased by 47%. Net asset value per share turned negative at -634 cents, compared to 181 cents the previous year.

MCG | 0.27% OPEN | 10875c HIGH | 11030c LOW | 10702c CLOSE | 10980c TIME | 13:00

#### POWERFLEET INC. – Unaudited financial results

In the second quarter of 2025, the company's total revenue grew by 7% year-over-year to \$77.0 million, driven by strong sales in Unity safety solutions. Product revenue increased by 13% to \$20.3 million, with improved gross margins, while service revenue rose by 5% to \$56.7 million. The integration of MiX yielded \$13.5 million in cost synergies, reducing operating expenses by over 5%. Adjusted EBITDA surged by 41% to \$14.5 million due to higher gross profits and cost savings. For the first half of 2025, revenue reached \$152.4 million, up 9%, with adjusted EBITDA increasing by 46% to \$28.2 million.

PWR | -6.40% OPEN | 9700c HIGH | 9850c LOW | 8810c CLOSE | 8986c TIME | 14:00

### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Vodacom	VOD	Interim	14 Nov '24
Reinet	RNI	Interim	15 Nov '24
Life Healthcare	LHC	Final	15 Nov '24
We Buy Cars	WBC	Final	18 Nov '24
Coronation Fund Managers	CML	Final	20 Nov '24

### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9350	11.24	Thu, 28 Nov '24
Standard Bank	SBPP	9409	11.15	Wed, 02 Apr '25
Absa	ABSP	86050	11.48	Wed, 16 Apr '25
Capitec	CPIP	10200	9.69	Tue, 18 Mar '25
Grindrod	GNDP	9550	12.22	Wed, 02 Apr '25
Netcare	NTCP	8610	11.82	Thu, 31 Oct '24
Discovery	DSBP	10100	11.91	Tue, 18 Mar '25

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	17499	17719	-1.24	-9.57	-14.01
African Rainbow Min Ltd	ARI	16238	16398	-0.98	-9.39	-18.81
AVI Ltd	AVI	11000	11397	-3.48	-0.03	34.03
Barloworld Ltd	BAW	8306	8235	0.86	-1.17	5.14
Bidvest Ltd	BVT	27844	28290	-1.58	-0.19	10.37
Bytes Technology Grp PLC	BYI	10700	10543	1.49	-3.80	-25.28
Capital&Counties Prop plc	CCO	3075	3128	-1.69	-5.88	-5.38
Clicks Group Ltd	CLS	38866	38403	1.21	2.75	19.33
Dis-Chem Pharmacies Ltd	DCP	3860	3795	1.71	3.37	25.77
Exxaro Resources Ltd	EXX	16304	16400	-0.59	-1.75	-20.27
Fortress Real Est INV B	FFB	1867	1896	-1.53	-7.80	30.01
Growthpoint Prop Ltd	GRT	1297	1320	-1.74	-8.01	11.04
Harmony GM Co Ltd	HAR	16796	17420	-3.58	-2.94	40.45
Hammerson plc	HMN	6625	6670	-0.67	-9.20	874.26
Investec Ltd	INL	14167	14134	0.23	5.62	12.80
Investec plc	INP	14277	14262	0.11	6.26	13.35
Italtile Ltd	ITE	1376	1387	-0.79	8.77	22.86
Life Healthc Grp Hldgs Ltd	LHC	1692	1700	-0.47	-0.59	-7.89
MultiChoice Group Ltd	MCG	10980	10950	0.27	0.06	35.52
Montauk Renewables Inc	MKR	9289	8973	3.52	-7.11	-45.99
Mr Price Group Ltd	MRP	25690	26127	-1.67	-1.92	63.83
Momentum Met Hldgs Ltd	MTM	2936	2927	0.31	-0.54	34.13
Ninety One Plc	N91	3700	3742	-1.12	-14.77	-14.19
Nedbank Group Ltd	NED	29147	29238	-0.31	-1.65	34.80
Northam Platinum Hldgs Ltd	NPH	11975	12077	-0.84	3.99	-14.73
NEPI Rockcastle N.V.	NRP	13784	13864	-0.58	-3.41	9.07
Netcare Limited	NTC	1513	1495	1.20	-0.13	6.25
Ninety One Limited	NY1	3731	3770	-1.03	-15.17	-13.17
Old Mutual Limited	OMU	1258	1265	-0.55	-1.49	-3.68
OUTsurance Group Ltd	OUT	6201	6143	0.94	2.16	46.94
Pick n Pay Stores Ltd	PIK	2502	2519	-0.67	-11.43	7.52
Pepkor Holdings Ltd	PPH	2211	2255	-1.95	-7.26	12.63
Quilter Plc	QLT	3370	3322	1.44	8.33	38.80
Redefine Properties Ltd	RDF	470	478	-1.67	-7.48	22.08
Remgro Ltd	REM	15119	15109	0.07	-4.55	-6.95
Resilient REIT Limited	RES	5568	5655	-1.54	-4.00	25.72
Reinet Investments S.C.A	RNI	49332	48425	1.87	5.68	5.81
Sappi Ltd	SAP	5175	5251	-1.45	4.57	17.08
Santam Limited	SNT	37387	37369	0.05	0.14	30.46
The Spar Group Ltd	SPP	12815	12823	-0.06	-3.01	8.69
Sirius Real Estate Ltd	SRE	2020	2029	-0.44	-5.52	-8.80
Tiger Brands Ltd	TBS	23655	23915	-1.09	-2.52	17.52
Transaction Capital Ltd	TCP	284	287	-1.05	-9.84	-64.41
The Foschini Group Limited	TFG	15279	15533	-1.64	0.94	37.70
Thungela Resources Ltd	TGA	12588	13047	-3.52	5.18	-18.15
Telkom SA SOC Ltd	TKG	2700	2638	2.35	-0.63	-9.21
Truworths Int Ltd	TRU	10071	10402	-3.18	-6.49	35.45
Woolworths Holdings Ltd	WHL	6670	6768	-1.45	-0.12	-7.62
Zeda Limited	ZZD	1500	1486	0.94	5.63	17.65

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	126	132	-4.55	-35.05	-23.17
AdvTECH Ltd	ADH	3178	3225	-1.46	-2.90	29.50
Altron Limited A	AEL	1998	2025	-1.33	11.00	94.93
AECI Limited	AFE	9548	9677	-1.33	-4.72	-12.95
Alexander Forbes Grp Hldgs	AFH	715	736	-2.85	-1.79	8.33
Afrimat Limited	AFT	6457	6551	-1.43	-2.17	2.49
African Rainbow Cap Inv	AIL	760	750	1.33	4.40	55.42
Adcock Ingram Hldgs Ltd	AIP	6699	6796	-1.43	-5.30	11.46
Astral Foods Ltd	ARL	16900	16977	-0.45	-4.52	15.30
Attacq Limited	ATT	1284	1318	-2.58	-2.80	39.26
Brait PLC	BAT	181	171	5.85	18.30	-0.55
Blue Label Telecoms Ltd	BLU	535	539	-0.74	-3.78	37.89
Burstone Group	BTN	951	955	-0.42	-1.35	18.88
Coronation Fund Mngrs Ld	CML	3926	3890	0.93	0.67	25.99
Curro Holdings Limited	COH	1299	1334	-2.62	0.70	11.50
Cashbuild Ltd	CSB	18890	18450	2.38	12.28	13.16
DRD Gold Ltd	DRD	1765	1850	-4.59	-5.77	11.92
Datatec Ltd	DTC	3887	3954	-1.69	5.25	-4.02
Emira Property Fund Ltd	EMI	1105	1133	-2.47	-3.83	29.24
Equites Prop Fund Ltd	EQU	1394	1420	-1.83	-3.46	-0.07
Famous Brands Ltd	FBR	6287	6453	-2.57	-1.75	8.53
Fairvest Limited B	FTB	463	469	-1.28	-1.28	34.59
Grindrod Ltd	GND	1323	1353	-2.22	-13.25	15.45
Hosken Cons Inv Ltd	HCI	19750	19653	0.49	10.32	-2.52
Hudaco Industries Ltd	HDC	20305	20450	-0.71	5.76	26.41
Hyprop Inv Ltd	HYP	4110	4130	-0.48	-5.12	32.11
JSE Ltd	JSE	11750	11618	1.14	-6.55	27.11
KAP Industrial Hldgs Ltd	KAP	337	333	1.20	-0.30	28.63
Karooooo Ltd	KRO	71349	71501	-0.21	-3.84	50.21
PSG Konsult Limited	KST	1899	1864	1.88	4.86	23.71
Libstar Holdings Ltd	LBR	459	478	-3.97	9.29	31.14
Lighthouse Properties plc	LTE	765	770	-0.65	-4.02	4.08
Industrials REIT Limited	MLI	21	22	-4.55	10.53	2900.00
MAS P.L.C	MSP	1838	1831	0.38	-0.65	6.18
Metair Investments Ltd	MTA	1085	1072	1.21	-11.43	-38.87
Motus Holdings Ltd	MTH	11650	11701	-0.44	-0.12	14.78
Murray & Roberts Hldgs	MUR	119	130	-8.46	-54.05	-20.13
Oceana Group Ltd	OCE	6879	6938	-0.85	-0.88	-2.66
Omnia Holdings Ltd	OMN	6579	6677	-1.47	0.30	0.64
Pan African Resource plc	PAN	728	760	-4.21	-7.73	78.00
PPC Limited	PPC	416	412	0.97	6.94	4.26
Raubex Group Ltd	RBX	4706	4656	1.07	-12.04	69.77
RFG Holdings Limited	RFG	1710	1630	4.91	0.59	26.67
Reunert Ltd	RLO	7960	8012	-0.65	-0.90	32.80
SA Corp Real Estate Ltd	SAC	280	276	1.45	-8.20	20.69
Super Group Ltd	SPG	2270	2274	-0.18	-3.24	-23.70
Stor-Age Prop REIT Ltd	SSS	1516	1521	-0.33	-2.00	16.08
Southern Sun LTD	SSU	840	827	1.57	-0.83	60.00
Sun International Ltd	SUI	4294	4338	-1.01	-5.56	4.73
Tharisa plc	THA	1625	1665	-2.40	1.56	7.54
Tsogo Sun Gaming Ltd	TSG	1200	1200	0.00	0.00	-2.04
Vukile Property Fund Ltd	VKE	1794	1850	-3.03	-3.29	27.05
Wilson Bayly Hlm-Ovc Ltd	WBO	20750	20784	-0.16	-3.49	59.54

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.43%	13	33	—
United Kingdom	4.50%	7	29	17
Germany	2.36%	3	10	-36
Japan	1.03%	5	9	—
South African 10Y	9.21%	-1	0	-121

**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date

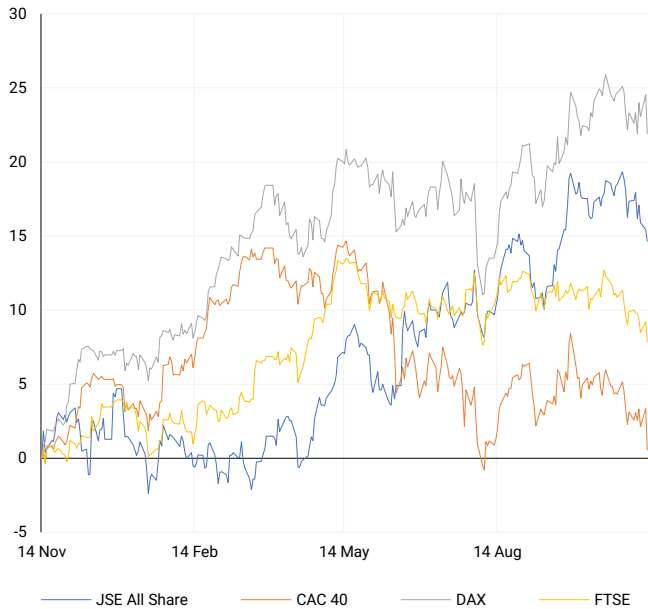


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Nov '24	4.50%-4.75%
United Kingdom	Nov '24	4.75%
European	Oct '24	3.40%
SA Repo Rate	Sep '24	8.00%
SA Prime Rate	Sep '24	11.50%

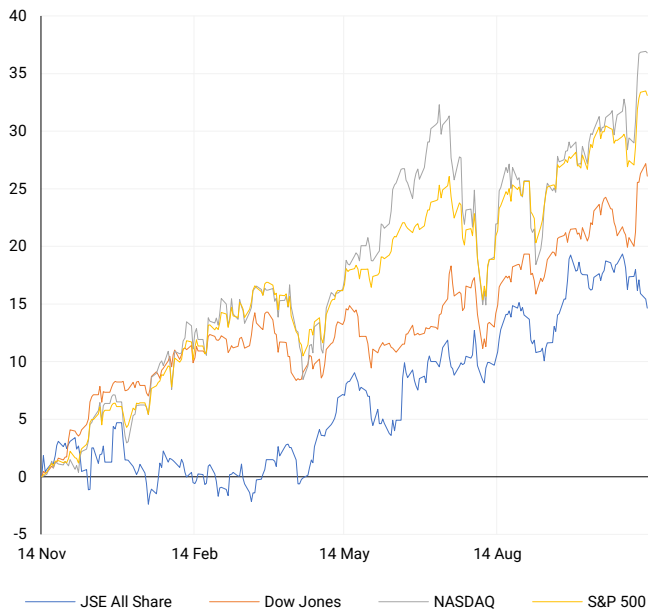
## EUROPEAN INDICES

Normalised percentage performances



## AMERICAN INDICES

Normalised percentage performances



## ASIAN INDICES

Normalised percentage performances



## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

European markets declined on Tuesday as investors assessed new economic data. In Germany, official figures confirmed that inflation rose to 2.4% in October, up from 1.8% in September, aligning with previous estimates. In the UK, wage growth (excluding bonuses) dropped to its lowest level in over two years during the third quarter, which may strengthen the Bank of England's view that inflationary pressures are likely to ease. The Office for National Statistics reported that average weekly earnings, excluding bonuses, were 4.8% higher for the three months ending in September compared to the previous year, a slight dip from 4.9% in the prior month and down significantly from nearly 8% a year ago.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7226.98	7426.88	-2.69	-2.43	-4.63	-4.19
DAX 30	19033.64	19448.60	-2.13	-1.16	-1.77	13.62
Eurostoxx 50	4804.30	4867.90	-1.31	-1.03	-4.00	6.25
FTSE	8025.77	8125.19	-1.22	-1.79	-2.76	3.78



## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

Wall Street's major indices fell on Tuesday as investors took profits from a recent post-election rally and awaited key U.S. inflation data expected this week. Markets had surged to record highs following the Nov. 5 election, driven by optimism over President-elect Donald Trump's proposed tax cuts and potential deregulation. However, concerns emerged about whether these policies might increase inflation. Investors are closely watching upcoming consumer price inflation data, as well as producer prices and retail sales figures, for hints on the Federal Reserve's future policy decisions.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	43910.98	44293.13	-0.86	4.00	2.44	16.51
Nasdaq	19281.40	19298.76	-0.09	4.57	5.12	28.45
S&P 500	5983.99	6001.35	-0.29	3.48	2.91	25.45
US VIX	14.71	14.97	-1.74	-28.21	-28.10	18.15



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

Asia-Pacific stock markets declined this morning as traders analysed Japan's latest corporate goods data. The report revealed that year-on-year producer price growth, a measure of wholesale inflation, rose to 3.4% in October, the highest level since July of the previous year. This figure exceeded economists' expectations of 3% and was also higher than the 2.8% increase recorded in September.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	19846.88	20426.93	-2.84	-5.52	-6.61	16.42
Nikkei 225	39376.09	39533.32	-0.40	2.34	-0.58	17.67
Shanghai	3421.97	3470.07	-1.39	1.03	6.35	15.03



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold prices rose slightly this morning as investors sought bargains following significant losses in the previous session. The focus is now on upcoming U.S. inflation data, which could influence the Federal Reserve's future monetary policy decisions. Meanwhile, oil prices also edged up amid indications of short-term supply tightness, but they stayed near a two-week low after OPEC revised down its global oil demand growth forecasts for 2024 and 2025.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	72.09	71.75	0.47	-0.25	-4.94	-6.91
Gold	2611.22	2598.29	0.50	-0.80	-5.31	25.95
Palladium	957.76	950.38	0.78	-3.26	-11.84	-13.39
Platinum	956.07	948.95	0.75	-1.69	-5.15	-3.88
Silver	31.01	30.72	0.94	0.13	-5.94	29.14

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



## CURRENCY MARKET SUMMARY

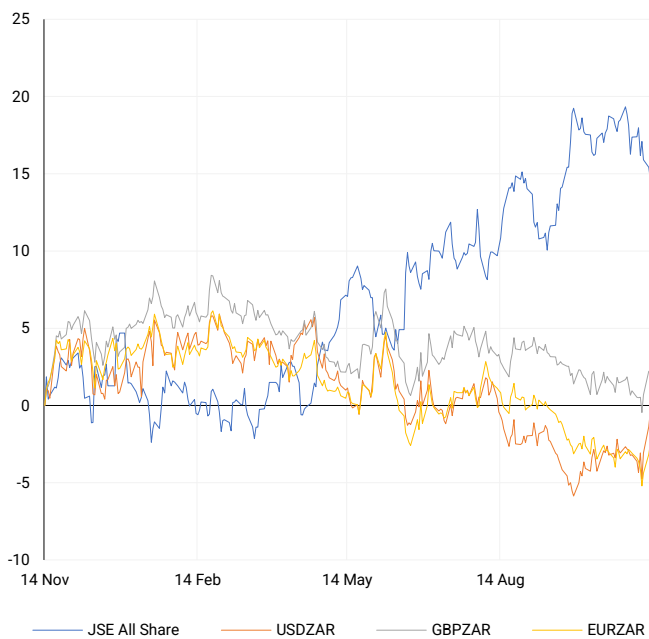
### SELECTED ITEMS

South Africa's rand fell to a three-month low on Tuesday, pressured by a stronger U.S. dollar and declining gold prices. Market uncertainty around the potential implications of another Donald Trump presidency on U.S. policy and trade relations added to the currency's weakness. The U.S. dollar remained near a 6.5-month high against major currencies, while Bitcoin held strong just below its record highs as investors awaited key U.S. inflation data expected later in the day.

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.08	18.11	-0.13	0.96	4.10	-1.18
GBPZAR	23.05	23.08	-0.13	0.00	1.71	-0.92
EURZAR	19.21	19.24	-0.14	0.71	1.17	-4.73
AUDZAR	11.82	11.83	-0.06	0.37	2.40	-5.04
EURUSD	1.06	1.06	-0.02	-0.30	-2.80	-3.75
USDJPY	154.82	154.62	0.13	0.59	1.98	9.63
GBPUSD	1.27	1.27	-0.01	-0.94	-2.25	0.13
USDCHF	0.88	0.88	0.08	0.14	2.13	4.76

## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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