

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	84700.44	83658.72	1.25	1.48	-1.22	0.72
Top 40	76232.04	75255.72	1.30	1.82	-1.24	1.13
Financial 15	20506.81	20172.50	1.66	1.10	-2.66	-0.50
Industrial 25	115819.11	114428.31	1.22	2.25	-4.30	-2.41
Resource 10	58564.58	58177.31	0.67	1.23	9.14	12.82
Mid Cap	90151.37	89317.20	0.93	0.46	-0.96	0.81
Small Cap	90618.67	89980.75	0.71	-0.88	-2.32	-2.96
Banks	12633.87	12423.18	1.70	0.93	-3.04	-0.24
Retailers	8053.40	8054.24	-0.01	-0.71	-5.21	-5.43
Property (J253) - TR	2358.21	2334.63	1.01	-0.94	-2.79	-1.88

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	43487.83	43153.13	0.78	3.69	0.09	2.22
Nasdaq	19630.20	19338.29	1.51	2.45	-2.38	1.65
S&P 500	5996.66	5937.34	1.00	2.91	-0.89	1.96
US VIX	15.97	16.60	-3.80	-18.27	0.63	-7.95

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7709.75	7634.74	0.98	3.75	4.67	4.46
DAX 30	20903.39	20655.39	1.20	3.41	3.25	4.99
Eurostoxx 50	5147.65	5091.30	1.11	3.43	4.08	5.14
FTSE	8505.22	8391.90	1.35	3.11	3.78	4.06

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	19584.06	19522.89	0.31	2.73	-0.59	-2.37
Nikkei 225	38451.46	38572.60	-0.31	-1.89	-2.32	-3.62
Shanghai	3241.82	3236.03	0.18	2.31	-3.56	-3.28

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	380.20	382.40	-0.58	0.63	2.41	-8.91
BHP AUS	4007.00	3998.00	0.23	0.50	1.81	1.09

NOTE: 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
09:00	DE	PPI m/m	Dec	0.5%	0.4%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
09:00	GB	Retail Sales m/m	Dec	0.2%	-0.3%
15:30	US	Building Permits	Dec	1.48M	1.48M
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Sasol Limited	SOL	10216	9.37	7.31	22.69	
Reinet Investments S.C.A	RNI	47685	6.92	8.42	6.64	
Hudaco Industries Ltd	HDC	20863	5.37	3.83	-3.41	
Quilter Plc	QLT	3494	5.24	4.92	-1.74	
Ninety One Plc	NY1	3503	4.88	5.67	1.89	
Ninety One Limited	NY1	3484	4.78	4.72	0.58	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Karooooo Ltd	KRO	85504	-4.46	-7.51	-1.72	
DRD Gold Ltd	DRD	1750	-3.15	-4.48	5.87	
Alexander Forbes Grp Hldgs	AFH	778	-3.11	-6.04	-4.54	
Altron Limited A	AEL	2187	-2.50	-10.33	2.92	
Life Healthc Grp Hldgs Ltd	LHC	1569	-2.36	0.26	-4.21	

DIVIDEND DATA

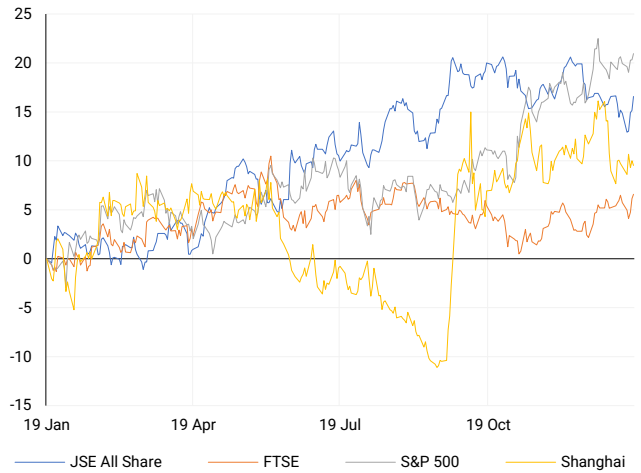
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Primeserv Group	PMV	3 ZARc	Lewis Group	LEW	300 ZARc
Netcare	NTC	40 ZARc	Reunert	RLO	276 ZARc
CAFCA	CAC	4.9 USDc	RFG Holdings	RFG	111 ZARc
Argent Industrial	ART	60 ZARc	--	--	--
Clicks Group	CLS	566 ZARc	--	--	--

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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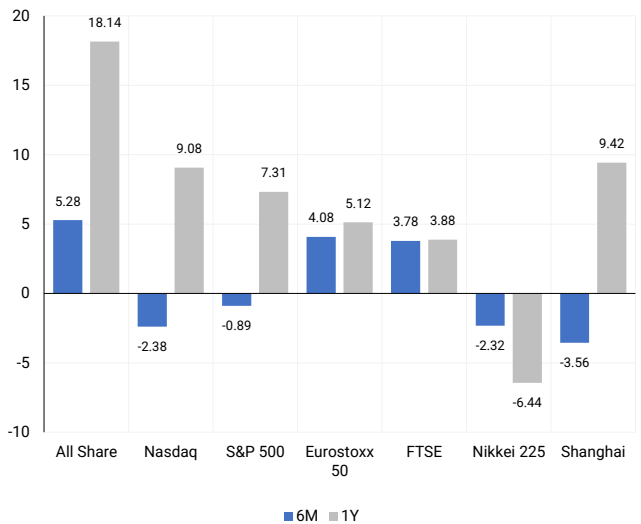
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2024 v 2025 to date



Last date to trade Tue, 21 January

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	19189	18887	1.60	-1.54	-1.89	1.13
Anglo American plc	58464	56493	3.49	2.88	4.03	5.94
Anglo American Plat Ltd	61943	61118	1.35	-1.68	6.03	8.87
Anglogold Ashanti Ltd	50680	51600	-1.78	2.59	17.87	20.38
Anheuser-Busch InBev SA NV	90040	87864	2.48	-1.94	-5.15	-4.01
BHP Group Limited	46986	46598	0.83	1.37	1.63	2.06
BID Corporation Ltd	45795	44925	1.94	2.56	4.67	6.36
British American Tob plc	67440	66790	0.97	-3.05	-0.70	-0.32
Compagnie Fin Richemont	336514	330477	1.83	15.28	21.16	21.23
Capitec Bank Hldgs Ltd	302184	303179	-0.33	-1.50	-7.37	-3.59
Discovery Ltd	19004	19003	0.01	-1.26	-2.44	-2.43
Firststrand Ltd	7645	7476	2.26	2.36	-2.72	0.65
Gold Fields Ltd	28743	29192	-1.54	-0.20	14.72	16.32
Glencore plc	8708	8508	2.35	2.87	4.37	4.26
Impala Platinum Hlgs Ltd	9878	9849	0.29	-5.43	2.34	12.57
Kumba Iron Ore Ltd	36522	36341	0.50	9.02	11.03	11.94
Mondi plc	27558	27216	1.26	1.29	0.65	-0.69
MTN Group Ltd	10305	9925	3.83	14.14	22.97	12.02
Naspers Ltd -N-	369200	365100	1.12	1.07	-16.95	-11.53
Prosus N.V.	67562	66727	1.25	1.75	-11.92	-9.80
South32 Limited	4090	4040	1.24	3.62	6.57	2.56
Standard Bank Group Ltd	22290	21816	2.17	2.37	-1.32	0.51
Shoprite Holdings Ltd	29256	29136	0.41	-0.53	-4.18	-0.66
Sanlam Limited	8574	8481	1.10	2.77	-1.53	-1.31
Sasol Limited	10216	9341	9.37	7.31	16.61	22.69
Sibanye Stillwater Ltd	1659	1688	-1.72	-3.38	-3.99	10.75
Vodacom Group Ltd	10469	10372	0.94	3.65	2.67	3.29

## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

The JSE Top 40 advanced 1.3% on Friday, closing at 76,232 points, while the All Share Index rose 1.25% to 84,700 points. The Department of Home Affairs announced plans to digitize and enhance passport security, aiming to improve South Africa's global reputation. The Henley Passport Index ranked South Africa 48th, marking its best position in over a decade. In other developments, Caxton and Capital Newspapers are escalating their legal battle against Media24's print publication closures to the Constitutional Court.

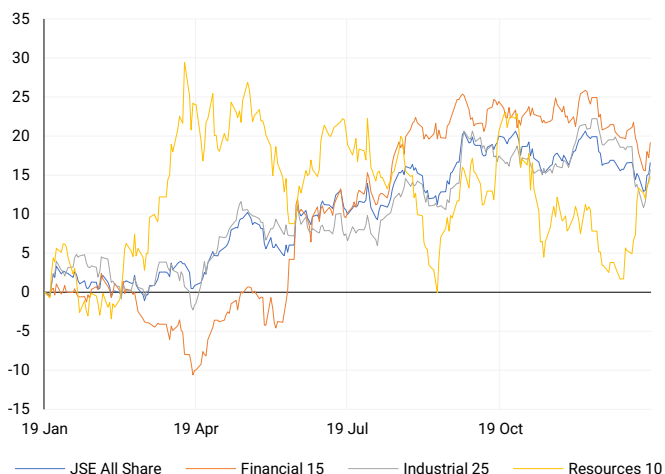
### JSE ALL SHARE

One-year



### LOCAL INDICES

Normalised percentage performances



### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

#### Alphamin - Strong Operational and Exploration Update

Alphamin achieved contained tin production of 5,237 tonnes for Q4 2024, a 7% increase over the prior quarter, aligning with its annualized target of 900,000 tonnes processed at a grade of 3%. Plant recoveries exceeded expectations at 75% versus a 73% target. Annual production for 2024 reached 17,324 tonnes, 38% higher year-on-year, driven by the Mpama South expansion completed in Q2. Tin sales in Q4, however, declined by 11% to 4,942 tonnes due to high rainfall affecting road conditions, resulting in a backlog expected to clear in January 2025. The company reported Q4 AISC per tonne sold at \$15,106, a 4% reduction quarter-on-quarter, primarily from a 60% cut in marketing fees under the extended offtake agreement with Gerald Metals. EBITDA for FY2024 is estimated at \$274m, marking a 102% increase year-on-year, supported by higher production, sales volumes, and a 17% rise in the average tin price to \$30,345/t. Despite lower Q4 sales and a 4% decline in tin prices, EBITDA guidance for Q4 remains robust at \$76m. For 2025, Alphamin targets 20,000 tonnes of tin production, leveraging the full-year contribution from Mpama South. Exploration efforts are progressing at Mpama North and South to expand resource bases and discover new deposits. At Mpama South, drilling indicates potential down-dip extensions with cassiterite veins intersected in key holes, while Mpama North exploration has revealed tin mineralization and chlorite alteration zones, hinting at potential strike and dip extensions. The company's consolidated financial statements and detailed analysis for FY2024 will be released by March 14, 2025.

APH | +0.77% | Open : 1177 | High : 1431 | Low : 1177 | Close : 1431 | 14:30

#### Merafe - Stable Ferrochrome Production in 2024

Merafe Resources reported attributable ferrochrome production of 70kt for Q4 2024 from the Glencore Merafe Chrome Venture. This brings the total annual production to 301kt for the year ended 31 December 2024, reflecting a marginal 0.3% increase compared to the 300kt recorded in 2023. The slight year-on-year growth highlights the venture's stable operational performance despite a slight dip in Q4 production compared to 75kt in the same quarter of 2023.

MRF | +1.99% | Open : 149 | High : 157 | Low : 149 | Close : 154 | 08:00

### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Seбата	SEB	Interim	24 Jan '25
Hudaco	HDC	Final	3 Feb '25
Lesaka	LSK	Interim	6 Feb '25
British American Tobacco	BTI	Final	7 Feb '25
Universal Partners	UPL	Interim	12 Feb '25

### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9492	11.24	Thu, 28 Nov '24
Standard Bank	SBPP	9659	11.15	Wed, 02 Apr '25
Absa	ABSP	85009	11.48	Wed, 16 Apr '25
Capitec	CPIP	10230	9.69	Tue, 18 Mar '25
Grindrod	GNDP	9400	12.22	Wed, 02 Apr '25
Netcare	NTCP	8700	11.82	Thu, 31 Oct '24
Discovery	DSBP	10860	11.91	Tue, 18 Mar '25

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	17051	16800	1.49	2.40	3.43
African Rainbow Min Ltd	ARI	15612	15433	1.16	1.57	3.81
AVI Ltd	AVI	10631	10464	1.60	-1.96	-3.11
Barloworld Ltd	BAW	10600	10590	0.09	-2.16	-2.33
Bidvest Ltd	BVT	26375	26067	1.18	-1.78	0.03
Bytes Technology Grp PLC	BYI	9651	9737	-0.88	-4.52	-1.83
Capital&Counties Prop plc	CCO	2857	2820	1.31	-1.99	-8.63
Clicks Group Ltd	CLS	37350	37236	0.31	-4.26	0.11
Dis-Chem Pharmacies Ltd	DCP	3540	3560	-0.56	-3.78	-1.94
Exxaro Resources Ltd	EXX	15661	15537	0.80	-4.82	-0.85
Fortress Real Est INV B	FFB	1985	1934	2.64	-1.68	-2.02
Growthpoint Prop Ltd	GRT	1257	1236	1.70	-2.86	-1.26
Harmony GM Co Ltd	HAR	18430	18490	-0.32	17.40	22.31
Hammerson plc	HMN	6490	6530	-0.61	-0.57	-2.70
Investec Ltd	INL	12375	12141	1.93	-1.98	-1.03
Investec plc	INP	12544	12310	1.90	-1.41	-0.99
Italtile Ltd	ITE	1314	1296	1.39	-8.69	-7.07
Life Healthc Grp Hldgs Ltd	LHC	1569	1607	-2.36	-6.83	-4.21
MultiChoice Group Ltd	MCG	11089	10988	0.92	2.87	2.68
Montauk Renewables Inc	MKR	7808	7674	1.75	10.61	-5.93
Mr Price Group Ltd	MRP	27262	27534	-0.99	-4.90	-7.66
Momentum Met Hldgs Ltd	MTM	2985	2935	1.70	-2.61	-1.35
Ninety One Plc	N91	3503	3340	4.88	2.46	1.89
Nedbank Group Ltd	NED	28500	27660	3.04	-1.06	1.17
Northam Platinum Hldgs Ltd	NPH	11408	11216	1.71	15.35	17.11
NEPI Rockcastle N.V.	NRP	13850	13760	0.65	-0.99	0.37
Netcare Limited	NTC	1495	1498	-0.20	-1.77	0.20
Ninety One Limited	NY1	3484	3325	4.78	1.07	0.58
Old Mutual Limited	OMU	1220	1194	2.18	-5.79	-2.48
OUTsurance Group Ltd	OUT	6733	6705	0.42	-0.37	1.25
Pick n Pay Stores Ltd	PIK	3180	3195	-0.47	5.82	3.58
Pepkor Holdings Ltd	PPH	2742	2736	0.22	-5.71	-5.28
Quilter Plc	QLT	3494	3320	5.24	-0.34	-1.74
Redefine Properties Ltd	RDF	440	434	1.38	-2.87	-3.30
Remgro Ltd	REM	14658	14387	1.88	-4.95	-5.49
Resilient REIT Limited	RES	5798	5751	0.82	-2.04	-1.33
Reinet Investments S.C.A	RNI	47685	44600	6.92	4.41	6.64
Sappi Ltd	SAP	4770	4630	3.02	-4.14	-3.17
Santam Limited	SNT	38299	37573	1.93	0.36	-2.46
The Spar Group Ltd	SPP	14122	14004	0.84	-4.99	-3.33
Sirius Real Estate Ltd	SRE	1821	1780	2.30	-0.92	-1.03
Tiger Brands Ltd	TBS	28322	28024	1.06	-2.00	-2.01
Transaction Capital Ltd	TCP	221	217	1.84	-12.30	-9.43
The Foschini Group Limited	TFG	15997	15945	0.33	-4.84	-4.78
Thungela Resources Ltd	TGA	13101	13050	0.39	1.69	-2.00
Telkom SA SOC Ltd	TKG	3291	3223	2.11	-5.62	-5.89
Truworths Int Ltd	TRU	9631	9670	-0.40	-6.94	-7.05
Woolworths Holdings Ltd	WHL	6061	6050	0.18	-3.23	-2.79
Zeda Limited	ZZD	1270	1275	-0.39	-4.51	-4.51

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	132	126	4.76	3.94	-1.49
AdvTECH Ltd	ADH	3310	3311	-0.03	2.80	-2.19
Altron Limited A	AEL	2187	2243	-2.50	4.14	2.92
AECI Limited	AFE	8285	8190	1.16	-7.21	-5.23
Alexander Forbes Grp Hldgs	AFH	778	803	-3.11	3.18	-4.54
Afrimat Limited	AFT	6801	6550	3.83	-0.72	-4.14
African Rainbow Cap Inv	AIL	898	896	0.22	10.18	-3.44
Adcock Ingram Hldgs Ltd	AIP	6670	6633	0.56	-0.82	-0.45
Astral Foods Ltd	ARL	17798	17825	-0.15	-8.07	-4.82
Attacq Limited	ATT	1313	1306	0.54	-5.54	-5.34
Brait PLC	BAT	203	198	2.53	-0.98	-1.93
Blue Label Telecoms Ltd	BLU	555	551	0.73	-4.31	-4.97
Burstone Group	BTN	876	872	0.46	-5.91	-6.81
Coronation Fund Mngrs Ld	CML	3718	3728	-0.27	-4.05	-5.06
Curro Holdings Limited	COH	1288	1302	-1.08	2.88	-1.30
Cashbuild Ltd	CSB	20500	20834	-1.60	-4.65	-3.12
DRD Gold Ltd	DRD	1750	1807	-3.15	5.55	5.87
Datatec Ltd	DTC	4863	4723	2.96	8.31	-2.49
Emira Property Fund Ltd	EMI	1080	1083	-0.28	-1.55	-0.92
Equites Prop Fund Ltd	EQU	1444	1430	0.98	-1.50	-1.77
Famous Brands Ltd	FBR	6300	6265	0.56	-9.76	-8.70
Fairvest Limited B	FTB	459	455	0.88	-11.22	-3.77
Grindrod Ltd	GND	1221	1177	3.74	2.61	2.09
Hosken Cons Inv Ltd	HCI	16112	16000	0.70	-2.72	-1.76
Hudaco Industries Ltd	HDC	20863	19800	5.37	-3.64	-3.41
Hyprop Inv Ltd	HYP	4530	4515	0.33	-4.63	-2.52
JSE Ltd	JSE	11750	11613	1.18	-1.67	-2.67
KAP Industrial Hldgs Ltd	KAP	293	280	4.64	-3.62	-4.56
Karooooo Ltd	KRO	85504	89500	-4.46	-1.27	-1.72
PSG Konsult Limited	KST	1938	1915	1.20	-3.49	-1.22
Libstar Holdings Ltd	LBR	415	392	5.87	-4.60	-4.60
Lighthouse Properties plc	LTE	772	784	-1.53	-5.04	-3.86
Industrials REIT Limited	MLI	24.25	24.5	-1.02	-8.49	-6.73
MAS P.L.C	MSP	2173	2146	1.26	-6.05	-6.74
Metair Investments Ltd	MTA	880	875	0.57	-17.22	-10.66
Motus Holdings Ltd	MTH	11221	11000	2.01	-9.12	-7.65
Murray & Roberts Hldgs	MUR	110	110	0.00	0.00	0.00
Oceana Group Ltd	OCE	6740	6721	0.28	-3.08	-0.12
Omnia Holdings Ltd	OMN	6911	6785	1.86	-4.94	-11.51
Pan African Resource plc	PAN	878	893	-1.68	8.00	7.20
PPC Limited	PPC	460	460	0.00	-3.97	-10.68
Raubex Group Ltd	RBX	5080	5000	1.60	-3.29	-4.15
RFG Holdings Limited	RFG	1996	1950	2.36	-8.15	-3.53
Reunert Ltd	RLO	7168	7160	0.11	-3.49	-4.43
SA Corp Real Estate Ltd	SAC	291	291	0.00	-4.28	-0.34
Super Group Ltd	SPG	3050	3010	1.33	9.63	3.39
Stor-Age Prop REIT Ltd	SSS	1480	1460	1.37	-4.95	-5.01
Southern Sun LTD	SSU	891	903	-1.33	-1.00	-1.87
Sun International Ltd	SUI	4149	4130	0.46	-4.42	-4.62
Tharisa plc	THA	1466	1490	-1.61	-5.17	-9.62
Tsogo Sun Gaming Ltd	TSG	946	955	-0.94	-10.50	-7.25
Vukile Property Fund Ltd	VKE	1752	1742	0.57	-3.36	-2.50
Wilson Bayly Hlm-Ovc Ltd	WBO	21250	20660	2.86	-5.18	-8.90

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.63%	1	6	—
United Kingdom	4.66%	-2	8	73
Germany	2.53%	-1	23	19
Japan	1.18%	-1	13	—
South African 10Y	9.20%	0.3	18	-60

**SOUTH AFRICAN 10-YEAR**

2024 vs 2025 to date

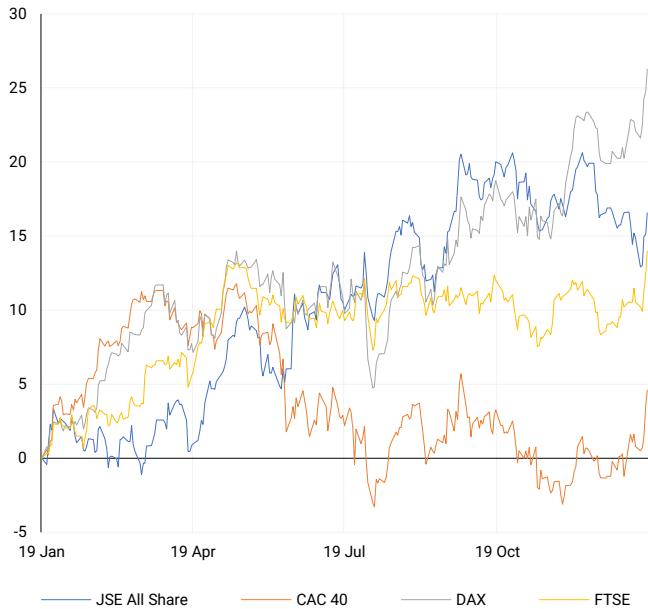


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Nov '24	4.50%-4.75%
United Kingdom	Nov '24	4.75%
European	Oct '24	3.40%
SA Repo Rate	Nov '24	7.75%
SA Prime Rate	Nov '24	11.25%

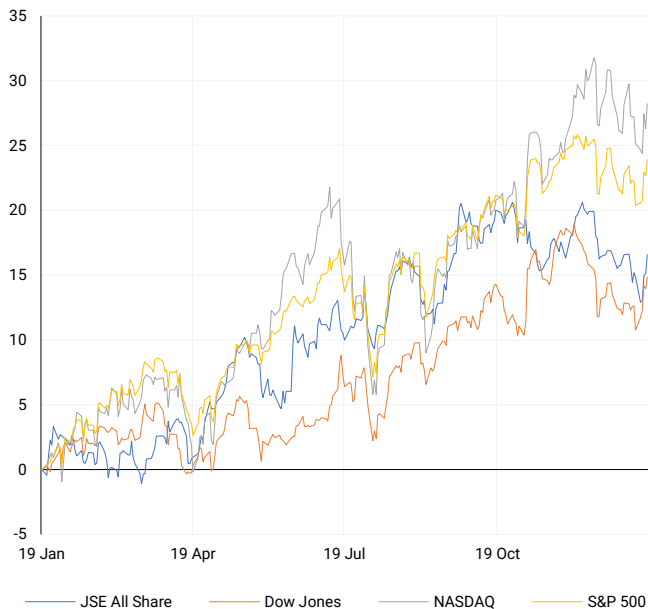
## EUROPEAN INDICES

Normalised percentage performances



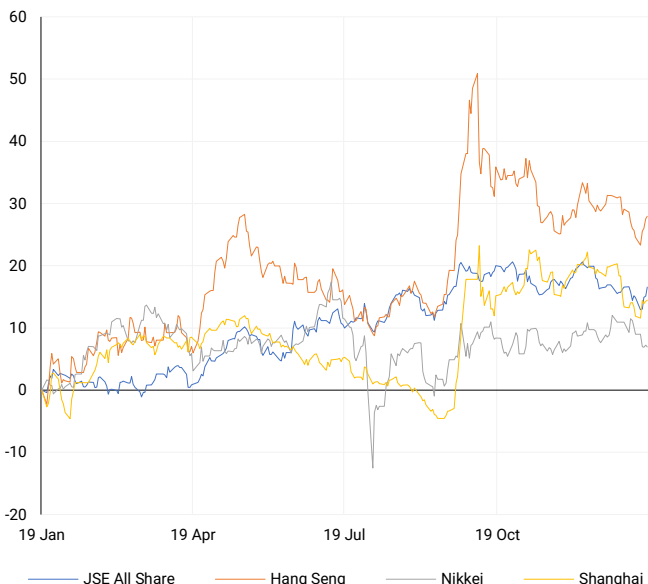
## AMERICAN INDICES

Normalised percentage performances



## ASIAN INDICES

Normalised percentage performances



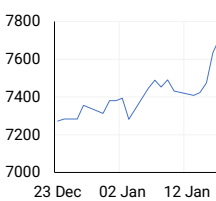
## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

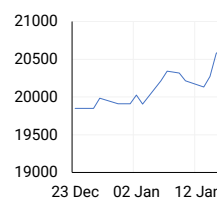
European markets closed higher on Friday, with the STOXX 600 posting its fourth consecutive weekly gain, supported by easing bond yields and positive economic signals. However, UK retail sales fell 0.3% in December, raising concerns of a possible Q4 economic contraction. Meanwhile, ECB data revealed a narrower eurozone current account surplus for November due to reduced services income and lower primary income, highlighting underlying challenges in the region.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7709.75	7634.74	0.98	3.75	4.67	4.46
DAX 30	20903.39	20655.39	1.20	3.41	3.25	4.99
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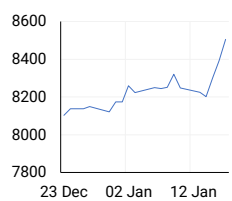
### CAC 40



### DAX



### FTSE



## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

US markets logged their first weekly gain of the year, driven by strong performances in tech and banking stocks. Tesla and Nvidia each gained over 3%, while Goldman Sachs and Citigroup posted weekly gains near 12%. Robust Q4 earnings from major banks bolstered investor sentiment, as focus shifted to this week's presidential inauguration and its potential impact on future economic policy and momentum.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	43487.83	43153.13	0.78	3.69	0.09	2.22
Nasdaq	19630.20	19338.29	1.51	2.45	-2.38	1.65
S&P 500	5996.66	5937.34	1.00	2.91	-0.89	1.96
US VIX	15.97	16.60	-3.80	-18.27	0.63	-7.95

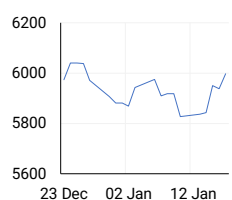
### DOW JONES



### NASDAQ



### S&P 500



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

Asia-Pacific markets rose this morning, anticipating the upcoming US presidential inauguration. China's central bank maintained its benchmark lending rates, addressing concerns over yuan depreciation. South Korea adjusted its 2025 GDP growth forecast downward to 1.6%-1.7%, citing reduced domestic demand and lingering uncertainties following recent political instability. Despite cautious sentiment, optimism remains regarding global economic trends.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	19584.06	19522.89	0.31	2.73	-0.59	-2.37
Nikkei 225	38451.46	38572.60	-0.31	-1.89	-2.32	-3.62
Shanghai	3241.82	3236.03	0.18	2.31	-3.56	-3.28

### HANG SENG



### NIKKEI



### SHANGHAI



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold rebounded after early losses, with traders awaiting policy announcements from the incoming US administration that could influence the Federal Reserve's rate trajectory. Oil prices steadied, extending weekly gains as markets weighed the impact of US sanctions on Russian oil producers alongside expectations of policy shifts that could ease energy sector restrictions.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	80.73	80.74	-0.01	-0.71	1.36	7.90
Gold	2705.79	2700.95	0.18	-0.50	0.57	2.92
Palladium	951.35	947.50	0.41	0.45	-0.16	6.64
Platinum	945.32	949.30	-0.42	1.51	-2.83	6.25
Silver	30.39	30.33	0.20	-1.54	-0.15	5.02

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



## CURRENCY MARKET SUMMARY

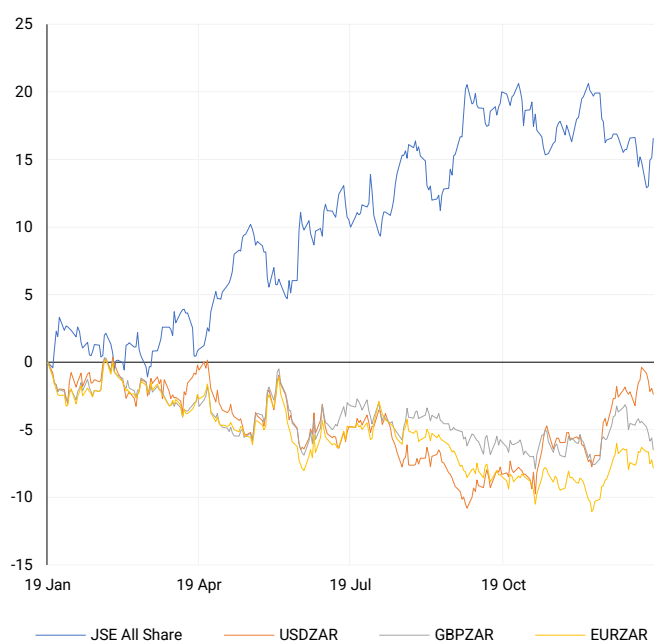
### SELECTED ITEMS

The rand strengthened on Friday after a volatile week, buoyed by improved sentiment ahead of US political developments. The pound weakened against the dollar and euro following disappointing UK retail sales data that signalled growing economic pressures. Meanwhile, the dollar remained steady, supported by cautious optimism in Asia as traders awaited policy announcements from the new US administration and potential rate decisions from the Bank of Japan later this week.

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.70	18.74	-0.18	-0.46	-2.01	-0.56
GBPZAR	22.83	22.82	0.05	-0.92	-2.22	-3.44
EURZAR	19.27	19.26	0.06	-0.64	-1.64	-1.42
AUDZAR	11.62	11.62	0.06	-0.66	-1.19	-0.52
EURUSD	1.03	1.03	0.24	-0.20	0.42	-0.72
USDJPY	155.87	156.30	-0.28	0.75	-0.91	-0.60
GBPUSD	1.22	1.22	0.28	-0.54	-0.26	-2.73
USDCHF	0.91	0.92	-0.22	0.49	-0.19	0.83

## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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