

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	109448.89	109926.00	-0.43	1.40	7.80	30.15
Top 40	102337.44	102817.00	-0.47	1.37	8.68	35.76
Financial 15	21826.57	21880.80	-0.25	3.08	3.15	5.91
Industrial 25	143531.41	143767.00	-0.16	1.00	4.43	20.94
Resource 10	112751.35	113993.00	-1.09	0.28	19.98	117.22
Mid Cap	104280.72	104354.00	-0.07	1.08	4.62	16.61
Small Cap	99539.98	99783.40	-0.24	2.31	3.49	6.59
Banks	13374.78	13378.90	-0.03	4.01	5.12	5.62
Retailers	6491.11	6498.09	-0.11	2.80	0.40	-23.78
Property (J253) - TR	2759.71	2695.23	2.39	2.25	3.34	14.82

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	46602.98	46694.97	-0.20	0.44	2.65	9.54
Nasdaq	22788.36	22941.67	-0.67	0.57	5.01	18.01
S&P 500	6714.59	6740.28	-0.38	0.39	3.60	14.16
US VIX	17.24	16.37	5.31	5.90	13.57	-0.63

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7974.85	7909.46	0.83	1.00	3.91	8.05
DAX 30	24385.78	24378.29	0.03	2.11	3.34	22.49
Eurostoxx 50	5629.70	5639.60	-0.18	1.90	5.79	14.99
FTSE	9483.58	9479.14	0.05	1.42	2.99	16.04

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	26957.77	26957.77	0.00	0.38	6.06	34.39
Nikkei 225	47950.88	47944.76	0.01	6.72	11.47	20.19
Shanghai	3882.78	3882.78	0.00	0.00	1.84	15.84

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	677.50	677.50	0.00	0.59	2.65	62.80
BHP AUS	4196	4190	0.14	-0.43	-0.02	9.66

NOTE: 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
08:00	EU	German Industrial Production m/m	--	-1.00%	1.30%
16:30	US	Crude Oil Inventories	--	0.4m	1.8m
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
08:00	SA	Foreign Exchange Reserves	--	\$71.0b	\$69.74b
08:00	EU	German Factory Orders m/m	--	1.20%	-0.80%
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS					
	CODE	CLOSE	1D%	5D%	YTD%
Datatec Ltd	DTC	6730	11.42	12.05	34.95
Afrimat Limited	AFT	4362	10.71	14.64	-38.52
Hosken Cons Inv Ltd	HCI	13103	3.44	6.15	-20.10
MTN Group Ltd	MTN	14847	3.31	2.39	61.40
South32 Limited	S32	3382	2.95	8.68	-15.20
Northam Platinum Hldgs Ltd	NPH	28846	2.40	2.65	196.13

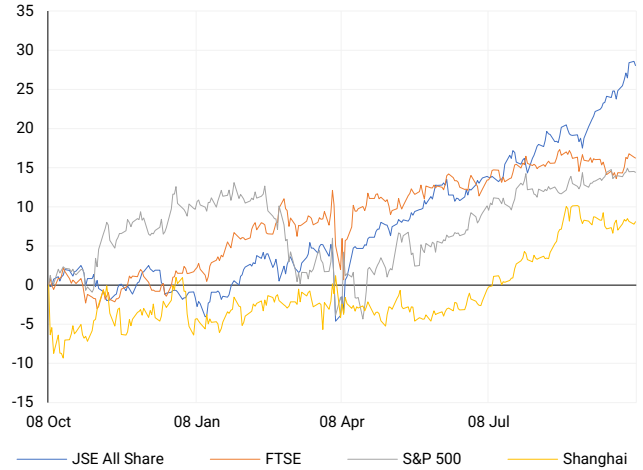
WORST ONE-DAY % PERFORMERS					
	CODE	CLOSE	1D%	5D%	YTD%
Metair Investments Ltd	MTA	635	-6.20	-6.20	-35.53
DRD Gold Ltd	DRD	5008	-3.80	4.05	202.96
Brait PLC	BAT	205	-3.76	-3.76	-0.97
Sasol Limited	SOL	10310	-3.26	-4.06	23.81
Attacq Limited	ATT	1445	-3.02	4.71	4.18

DIVIDEND DATA

COMPANY	CODE	EXPECTED DIVIDEND
FirstRand	FSR	247 ZARc
Harmony Gold Mining	HAR	155 ZARc
Safari Investments RSA	SAR	40 ZARc
Momentum Group	MTM	90 ZARc
Mustek	MST	13 ZARc

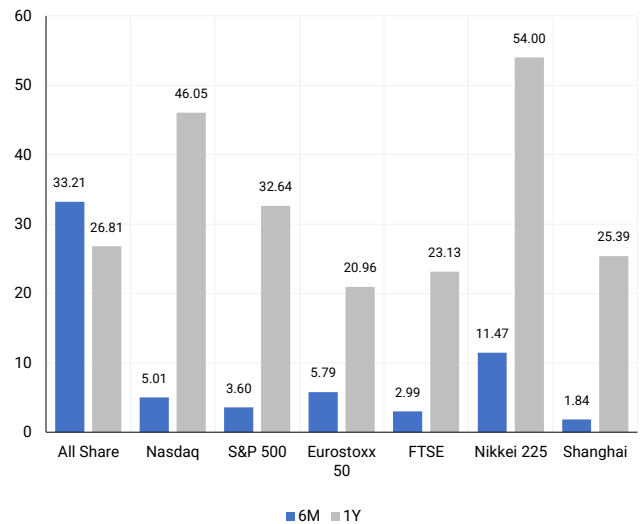
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



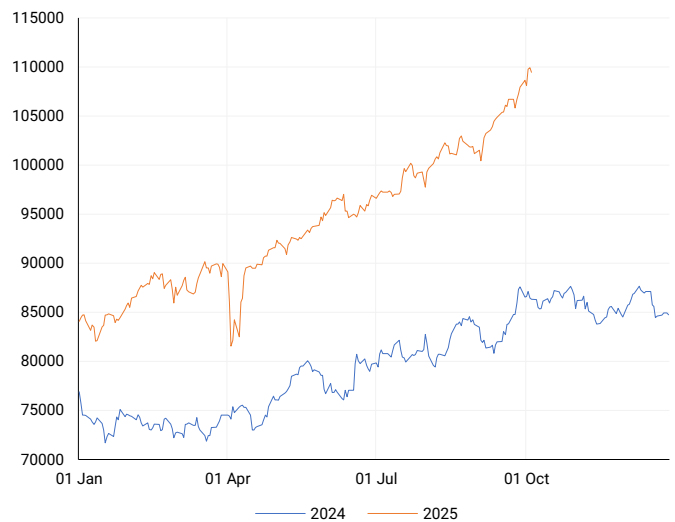
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2024 v 2025 to date



Ex Div Wed, 08 October

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	18995	19075	-0.42	4.89	2.15	0.11
Anglo American plc	65442	65496	-0.08	1.23	21.09	18.59
Anglogold Ashanti Ltd	127683	129350	-1.29	5.22	22.60	203.29
Anheuser-Busch InBev SA NV	102500	101050	1.43	-0.17	-3.05	9.28
BHP Group Limited	47990	48354	-0.75	0.69	0.86	4.24
BID Corporation Ltd	42466	42953	-1.13	-1.76	-4.36	-1.37
British American Tob plc	88855	87781	1.22	-2.59	-9.47	31.33
Compagnie Fin Richemont	334241	329464	1.45	2.24	5.45	20.41
Capitec Bank Hldgs Ltd	358886	352043	1.94	3.31	4.82	14.50
Discovery Ltd	20065	20210	-0.72	1.85	-9.71	3.02
Firstrand Ltd	8110	8096	0.17	4.43	10.19	6.77
Gold Fields Ltd	71861	73343	-2.02	-1.44	18.62	190.82
Glencore plc	8215	8204	0.13	3.07	20.49	-1.64
Impala Platinum Hlgs Ltd	22321	22148	0.78	1.21	21.31	154.37
Kumba Iron Ore Ltd	31800	32450	-2.00	-2.11	0.25	-2.53
Mondi plc	19775	20357	-2.86	-16.07	-17.71	-28.74
MTN Group Ltd	14847	14372	3.31	2.39	6.38	61.40
Naspers Ltd -N-	127271	128328	-0.82	1.74	11.17	-69.50
Prosus N.V.	123218	123900	-0.55	1.77	14.12	64.50
South32 Limited	3382	3285	2.95	8.68	10.92	-15.20
Standard Bank Group Ltd	24592	24934	-1.37	4.03	1.84	10.89
Shoprite Holdings Ltd	27922	28703	-2.72	1.90	0.32	-5.19
Sanlam Limited	8551	8611	-0.70	2.30	2.08	-1.58
Sasol Limited	10310	10657	-3.26	-4.06	-17.87	23.81
Sibanye Stillwater Ltd	5047	4962	1.71	2.39	33.48	236.92
Valterra	116600	118500	-1.60	-5.62	23.27	104.94
Vodacom Group Ltd	13351	13302	0.37	0.17	-3.25	31.72

## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

The JSE All Share index fell 0.43% to 109,448.89, while the Top 40 lost 0.47% to 102,337.44. South Africa's net foreign reserves rose to \$67.865 billion, surpassing expectations. Eskom's largest union, representing 15,000 workers, has demanded a 15% wage increase, more than four times inflation, following the utility's first profit in eight years. Finance Minister Godongwana reportedly supports Johnstone Makhubu as a leading SARS commissioner candidate for 2026, though the Treasury emphasises an open process. Inflation remains moderate at 3.3%, and Eskom plans to raise debt.

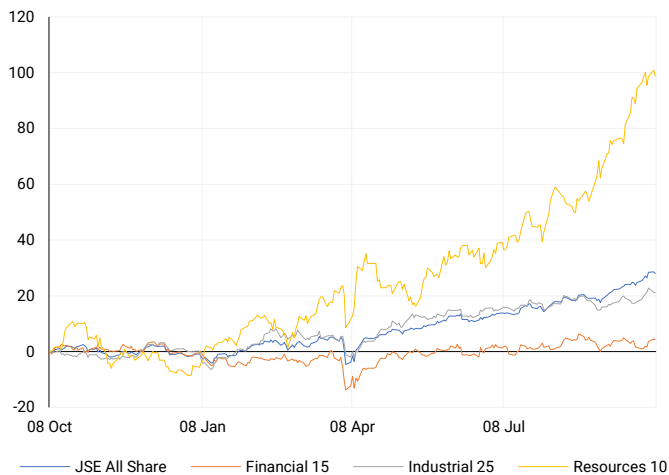
### JSE ALL SHARE

One-year



### LOCAL INDICES

Normalised percentage performances



### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

##### Datatec – H1 FY26 EPS Set to More Than Double

Datatec anticipates a strong H1 FY26, with all divisions outperforming H1 FY25. Westcon sustained margin expansion and profit growth, Logicalis International leveraged operational efficiencies, and Logicalis Latin America posted significant gains. EPS is forecast at 21–23 US cents, up 86–104% year-on-year, headline EPS more than doubling, and underlying EPS rising 33–48% to 18–20 US cents. Interim results are expected around 30 October 2025, highlighting continued profitability momentum across the Group's global ICT operations.

**DTC | +11.42% | Open : 6200 | High : 6789 | Low : 6199 | Close : 6730**

##### Afrimat – Interim EPS and HEPS Surge Amid Broad-Based Growth

Afrimat expects a strong six-month performance to 31 August 2025, with EPS rising 74–79% to 101.4–104.3 cents and HEPS up 90–95% to 100.7–103.4 cents. Growth was supported by operational efficiencies, market recovery in Construction Materials, and record fly ash volumes. Bulk Commodities benefited from higher iron ore sales and resumed anthracite exports, while Nkomati operational enhancements continued. Interim results, due around 23 October 2025, are expected to provide further insight into sustained earnings and operational momentum.

**AFT | +10.71% | Open : 4110 | High : 4500 | Low : 4019 | Close : 4362**

##### Finbond Group – Strong Turnaround Drives Return to Profitability

Finbond anticipates a significant turnaround for the six months ended 31 August 2025, with EPS projected at 10.81–11.27 cents and headline EPS at 0.88–1.28 cents, reversing prior losses of 2.3 and 2.0 cents. The improvement reflects broad operational recovery across the Group. Unaudited interim results are expected on or before 31 October 2025, marking a return to profitability and highlighting Finbond's progress in stabilising and strengthening its financial performance.

**FGL | +6.86% | Open : 102 | High : 110 | Low : 102 | Close : 109**

### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Montauk Renewables	MKR	Quarterly	Thu, 09 Oct
Newpark REIT	NRL	Interim	Fri, 10 Oct
Equites Property Fund	EQU	Interim	Fri, 10 Oct
Montauk Renewables	MKR	Quarterly	Thu, 09 Oct
Newpark REIT	NRL	Interim	Fri, 10 Oct

### BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9935	9.30	Tue, 10 Jun '25
Standard Bank	SBPP	9600	9.34	Wed, 03 Sept '25
Capitec	CPIP	10823	8.89	Wed, 17 Sept '25
Grindrod	GNDP	9600	10.76	Wed, 17 Sept '25
Netcare	NTCP	9499	10.06	Wed, 12 Nov '25
Discovery	DSBP	11989	9.69	Wed, 17 Sept '25

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmicare Hldgs Ltd	APN	9578	9700	-1.26	-7.84	-41.90
African Rainbow Min Ltd	ARI	18799	18543	1.38	3.36	25.00
AVI Ltd	AVI	9753	9771	-0.18	6.02	-11.11
Barloworld Ltd	BAW	11943	11929	0.12	0.83	10.04
Bidvest Ltd	BVT	21614	21693	-0.36	-0.08	-18.03
Boxer	BOX	7057	6910	2.13	4.67	9.58
Bytes Technology Grp PLC	BYI	9297	9296	0.01	-5.65	-5.43
Capital&Counties Prop plc	CCO	3211	3274	-1.92	-4.35	2.69
Clicks Group Ltd	CLS	35035	35375	-0.96	-3.20	-6.10
Dis-Chem Pharmacies Ltd	DCP	3213	3287	-2.25	-0.65	-11.00
Exxaro Resources Ltd	EXX	17041	17204	-0.95	-7.73	7.89
Fortress Real Est INV B	FFB	2305	2347	-1.79	7.71	13.77
Growthpoint Prop Ltd	GRT	1517	1517	0.00	7.97	19.17
Harmony GM Co Ltd	HAR	31436	32401	-2.98	25.45	108.63
Hammerson plc	HMN	6650	6687	-0.55	2.47	-0.30
Investec Ltd	INL	12709	12874	-1.28	-1.90	1.64
Investec plc	INP	12789	12933	-1.11	-0.82	0.94
Italtile Ltd	ITE	951	952	-0.11	-13.55	-32.74
Life Healthc Grp Hldgs Ltd	LHC	1200	1188	1.01	-8.54	-26.74
MultiChoice Group Ltd	MCG	12451	12574	-0.98	1.43	15.29
Montauk Renewables Inc	MKR	4189	4250	-1.44	16.36	-49.53
Mr Price Group Ltd	MRP	21081	21000	0.39	1.49	-28.60
Momentum Met Hldgs Ltd	MTM	3380	3415	-1.02	1.53	11.70
Ninety One Plc	N91	4790	4850	-1.24	7.59	39.33
Nedbank Group Ltd	NED	22746	22953	-0.90	7.03	-19.26
Northam Platinum Hldgs Ltd	NPH	28846	28170	2.40	28.68	196.13
NEPI Rockcastle N.V.	NRP	13850	13943	-0.67	-3.82	0.37
Netcare Limited	NTC	1425	1420	0.35	2.59	-4.49
Ninety One Limited	NY1	4628	4681	-1.13	6.83	33.60
Old Mutual Limited	OMU	1288	1310	-1.68	-2.57	2.96
OUTsurance Group Ltd	OUT	7410	7383	0.37	2.40	11.43
Pick n Pay Stores Ltd	PIK	2553	2556	-0.12	-4.63	-16.84
Pepkor Holdings Ltd	PPH	2492	2488	0.16	-0.32	-13.92
Quilter Plc	QLT	3839	3756	2.21	4.78	7.96
Redefine Properties Ltd	RDF	513	515	-0.39	4.69	12.75
Remgro Ltd	REM	16911	17095	-1.08	0.68	9.03
Resilient REIT Limited	RES	6700	6738	-0.56	4.74	14.02
Reinet Investments S.C.A	RNI	50423	50896	-0.93	-2.62	12.76
Sappi Ltd	SAP	2033	2085	-2.49	-30.73	-58.73
Santam Limited	SNT	37937	38001	-0.17	-8.65	-3.38
The Spar Group Ltd	SPP	10235	10250	-0.15	-2.04	-29.94
Sirius Real Estate Ltd	SRE	2234	2225	0.40	-5.02	21.41
Tiger Brands Ltd	TBS	31700	31800	-0.31	4.24	9.68
Transaction Capital Ltd	TCP	96	96	0.00	-6.80	-60.66
The Foschini Group Limited	TFG	11197	11260	-0.56	5.46	-33.35
Thungela Resources Ltd	TGA	8617	8635	-0.21	-10.22	-35.54
Telkom SA SOC Ltd	TKG	5400	5360	0.75	5.68	54.42
Truworths Int Ltd	TRU	5538	5571	-0.59	-3.23	-46.55
Woolworths Holdings Ltd	WHL	5222	5266	-0.84	-1.43	-16.25
Zeda Limited	ZZD	1295	1270	1.97	1.57	-2.63

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	146	150	-2.67	30.36	8.96
AdvTECH Ltd	ADH	3440	3386	1.59	8.83	1.65
Altron Limited A	AEL	1922	1906	0.84	4.17	-9.55
AECI Limited	AFE	9600	9536	0.67	-8.15	9.81
Alexander Forbes Grp Hldgs	AFH	760	760	0.00	-2.69	-6.75
Afrimat Limited	AFT	4362	3940	10.71	15.80	-38.52
Adcock Ingram Hldgs Ltd	AIP	7246	7257	-0.15	0.82	8.15
Astral Foods Ltd	ARL	20670	21153	-2.28	2.07	10.53
Attacq Limited	ATT	1445	1490	-3.02	1.55	4.18
Brait PLC	BAT	205	213	-3.76	-1.91	-0.97
Blue Label Telecoms Ltd	BLU	1221	1254	-2.63	-6.37	109.08
Burstone Group	BTN	832	824	0.97	0.60	-11.49
Coronation Fund Mngrs Ld	CML	4605	4623	-0.39	6.45	17.59
Curro Holdings Limited	COH	1223	1203	1.66	7.94	-6.28
Cashbuild Ltd	CSB	13990	13958	0.23	-2.85	-33.88
DRD Gold Ltd	DRD	5008	5206	-3.80	35.42	202.96
Datatec Ltd	DTC	6730	6040	11.42	13.15	34.95
Emira Property Fund Ltd	EMI	1320	1329	-0.68	11.77	21.10
Equites Prop Fund Ltd	EQU	1609	1659	-3.01	-3.31	9.46
Famous Brands Ltd	FBR	5200	5308	-2.03	-8.66	-24.64
Fairvest Limited B	FTB	587	595	-1.34	8.70	23.06
Grindrod Ltd	GND	1520	1541	-1.36	-4.40	27.09
Hosken Cons Inv Ltd	HCI	13103	12667	3.44	9.36	-20.10
Hudaco Industries Ltd	HDC	18200	18700	-2.67	2.54	-15.74
Hyprop Inv Ltd	HYP	4810	4861	-1.05	4.98	3.51
JSE Ltd	JSE	12928	12852	0.59	1.80	7.09
KAP Industrial Hldgs Ltd	KAP	152	154	-1.30	-14.12	-50.49
Karoo Ltd	KRO	98199	97624	0.59	8.99	12.87
PSG Konsult Limited	KST	2410	2367	1.82	9.55	22.83
Libstar Holdings Ltd	LBR	483	465	3.87	25.45	11.03
Lighthouse Properties plc	LTE	779	783	-0.51	-2.63	-2.99
Industrials REIT Limited	MLI	43	44	-2.27	0.00	65.38
MAS P.L.C	MSP	2165	2165	0.00	5.35	-7.08
Metair Investments Ltd	MTA	635	677	-6.20	-7.97	-35.53
Motus Holdings Ltd	MTH	10620	10600	0.19	0.25	-12.60
Murray & Roberts Hldgs	MUR	110	110	0.00	0.00	0.00
Oceana Group Ltd	OCE	5025	5010	0.30	-2.31	-25.53
Omnia Holdings Ltd	OMN	7293	7363	-0.95	1.11	-6.62
Pan African Resource plc	PAN	2094	2091	0.14	26.91	155.68
PPC Limited	PPC	519	535	-2.99	1.96	0.78
Raubex Group Ltd	RBX	4210	4130	1.94	-0.21	-20.57
RFG Holdings Limited	RFG	1591	1650	-3.58	0.19	-23.10
Reunert Ltd	RLO	5400	5458	-1.06	-1.78	-28.00
SA Corp Real Estate Ltd	SAC	328	325	0.92	7.19	12.33
Super Group Ltd	SPG	1385	1355	2.21	-2.05	-53.05
Stor-Age Prop REIT Ltd	SSS	1589	1621	-1.97	1.15	1.99
Southern Sun LTD	SSU	878	878	0.00	4.65	-3.30
Sun International Ltd	SUI	4171	4176	-0.12	-9.66	-4.11
Tharisa plc	THA	2313	2365	-2.20	4.00	42.60
Tsogo Sun Gaming Ltd	TSG	646	650	-0.62	-3.73	-36.67
Vukile Property Fund Ltd	VKE	2195	2195	0.00	3.20	22.15
Wilson Bayly Hlm-Ovc Ltd	WBO	14947	14985	-0.25	-11.66	-35.92

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.12%	0	9	11
United Kingdom	4.72%	0	7	51
Germany	2.71%	0	7	47
Japan	1.69%	1	12	76
South African 10Y	9.18%	-5	-36	-6

**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Sep '25	4.00% - 4.25%
United Kingdom	Aug '24	4.00%
European	Jun '25	2.15%
SA Repo Rate	Jul '25	7.00%
SA Prime Rate	Jul '25	10.50%

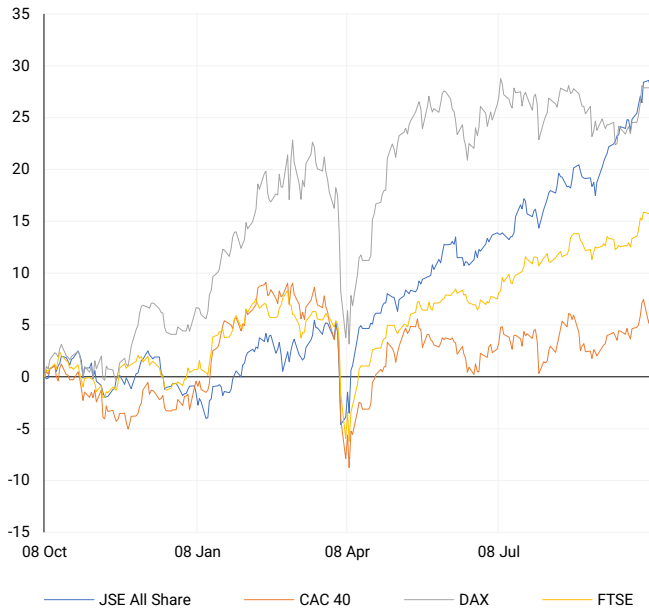
**SOUTH AFRICAN 10-YEAR**

2024 vs 2025 to date



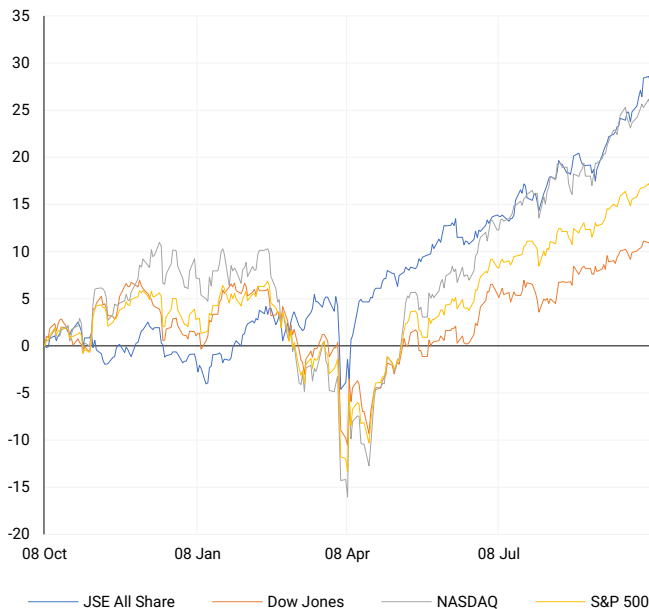
## EUROPEAN INDICES

Normalised percentage performances



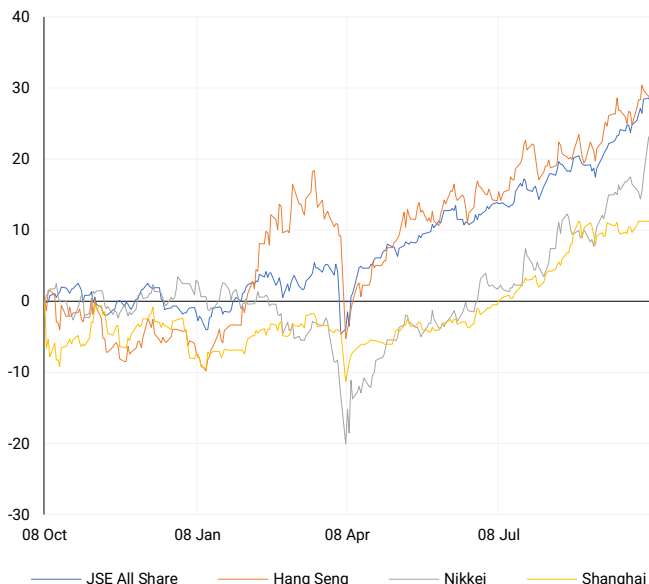
## AMERICAN INDICES

Normalised percentage performances



## ASIAN INDICES

Normalised percentage performances

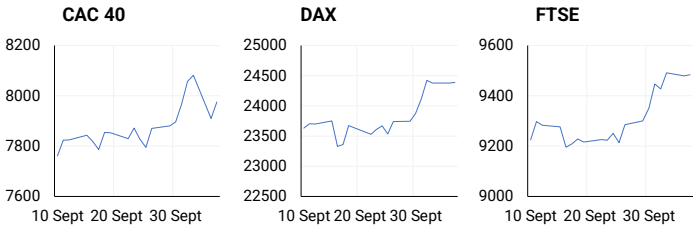


## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

European luxury shares surged, driving the STXLUXP index to its highest since May, led by LVMH, Dior, and Kering amid new designs and affordability measures. Eurozone household savings rose to 15.4%, signalling cautious consumption despite weak export growth. German debt is projected at 80.25% of GDP by 2029 due to defence and infrastructure spending. France's political crisis complicates the 2026 budget, raising emergency legislation risks. The ECB emphasises compliance with EU fiscal rules amid ongoing macroeconomic and political uncertainties.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7974.85	7909.46	0.83	1.00	3.91	8.05
DAX 30	24385.78	24378.29	0.03	2.11	3.34	22.49
Eurostoxx 50	5629.70	5639.60	-0.18	1.90	5.79	14.99
FTSE	9483.58	9479.14	0.05	1.42	2.99	16.04



## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

U.S. equities declined as the government shutdown extended to seven days, limiting economic data. Investors relied on secondary indicators and Federal Reserve guidance for insights into economic activity and interest rates. Consumer expectations weakened, while inflation projections increased. Tesla shares fell 4.5% after launching a low-cost Model Y, whereas AMD gained 3.8% following a supply deal with OpenAI. Constellation Brands and IBM advanced on positive results and AI partnerships. Market focus remains on monetary policy and the shutdown's broader economic impact.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	46602.98	46694.97	-0.20	0.44	2.65	9.54
Nasdaq	22788.36	22941.67	-0.67	0.57	5.01	18.01
S&P 500	6714.59	6740.28	-0.38	0.39	3.60	14.16
US VIX	17.24	16.37	5.31	5.90	13.57	-0.63



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

Asian markets mirrored Wall Street declines amid global economic concerns and France's political uncertainty. Japanese real wages fell 1.4% YoY in August, the steepest three-month decline, as inflation outpaced nominal pay growth. Consumer inflation eased to 3.1%, complicating Bank of Japan policy decisions. Auto-sector confidence dropped, with the manufacturers' sentiment index falling to plus 8, the lowest since July. Persistent inflation and declining real wages weigh on domestic consumption, posing risks to near-term economic growth across Japan and the broader Asian region.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	26957.77	26957.77	0.00	0.38	6.06	34.39
Nikkei 225	47950.88	47944.76	0.01	6.72	11.47	20.19
Shanghai	3882.78	3882.78	0.00	0.00	1.84	15.84



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold hit a record high above \$4,000/oz, driven by investor demand for safety amid economic and geopolitical uncertainty and expectations of further Fed rate cuts. Oil prices edged higher after OPEC+ approved a modest 137,000 barrels/day production increase for November, the lowest option considered, easing oversupply concerns. U.S. crude stocks rose 2.78 million barrels, while gasoline and distillate inventories fell. Markets remain cautiously optimistic, closely monitoring global supply, geopolitical developments, and U.S. energy stock levels for near-term pricing signals.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	---	65.74	N/A	0.35	-1.97	-12.15
Gold	---	3984.49	N/A	0.60	3.26	51.82
Palladium	---	1353.50	N/A	1.82	7.50	52.34
Platinum	---	1627.75	N/A	0.03	3.28	82.18
Silver	---	47.84	N/A	-1.42	2.57	65.66

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



## CURRENCY MARKET SUMMARY

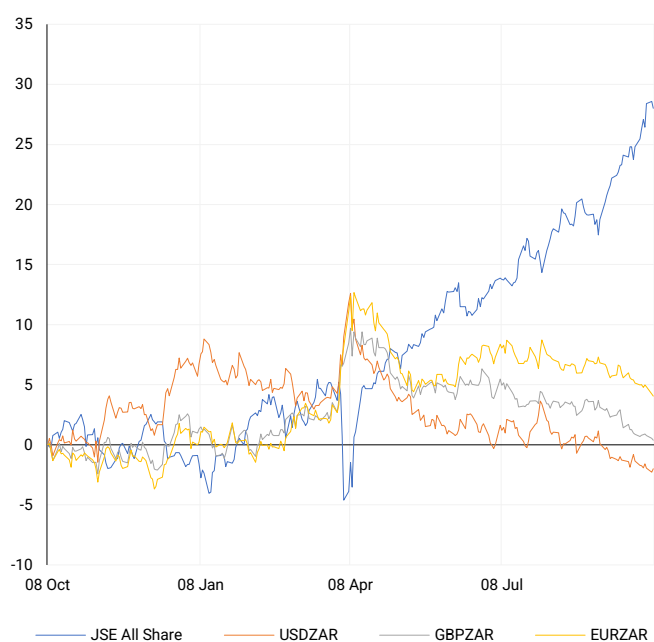
### SELECTED ITEMS

The U.S. dollar rose to a two-month high, with the Dollar Index up 0.3% to 98.91, amid growing government shutdown risks and safe-haven demand. Concerns over potential mass federal worker firings also supported the dollar. The South African rand remained steady following higher-than-expected foreign reserves, reflecting resilient domestic liquidity. Currency markets continue to respond to macroeconomic indicators, central bank actions, and geopolitical events, highlighting how political and fiscal uncertainty can influence exchange rates across both emerging and developed markets.

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	---	17.22	N/A	0.29	-0.28	-8.59
GBPZAR	---	23.12	N/A	-0.14	-0.41	-2.15
EURZAR	---	20.08	N/A	-0.18	-0.91	2.76
AUDZAR	---	11.33	N/A	-0.27	-0.75	-2.93
EURUSD	---	1.17	N/A	-0.45	-0.65	12.60
USDJPY	---	151.90	N/A	1.03	2.68	-3.41
GBPUSD	---	1.34	N/A	-0.45	-0.15	7.28
USDCHF	---	0.80	N/A	0.43	0.23	-12.03

## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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