

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	108837.14	108902.00	-0.06	-2.51	2.71	29.42
Top 40	101487.91	101623.97	-0.13	-2.66	2.82	34.63
Financial 15	23063.79	22787.68	1.21	2.63	7.01	11.91
Industrial 25	144097.50	143273.75	0.57	0.29	2.86	21.41
Resource 10	103707.02	106227.18	-2.37	-11.09	-1.54	99.79
Mid Cap	103894.99	102628.43	1.23	-2.73	2.46	16.18
Small Cap	100885.82	100405.51	0.48	-0.87	2.38	8.03
Banks	14093.27	13974.73	0.85	2.34	7.64	11.29
Retailers	6573.11	6519.83	0.82	-2.26	0.69	-22.82
Property (J253) - TR	2868.79	2834.67	1.20	2.63	4.64	19.36

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	46590.41	46924.74	-0.71	0.73	0.45	9.51
Nasdaq	22740.40	22953.67	-0.93	0.31	-0.21	17.76
S&P 500	6699.40	6735.35	-0.53	0.42	0.08	13.90
US VIX	18.60	17.87	4.09	-9.88	15.53	7.20

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8206.87	8258.86	-0.63	1.61	4.81	11.19
DAX 30	24151.13	24330.03	-0.74	-0.12	2.65	21.31
Eurostoxx 50	5667.60	5678.30	-0.19	1.06	4.15	15.76
FTSE	9515.00	9426.99	0.93	0.96	3.12	16.42

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25781.77	26027.55	-0.94	-0.50	-2.13	28.52
Nikkei 225	49307.79	49316.06	-0.02	3.43	8.38	23.60
Shanghai	3913.76	3916.33	-0.07	0.04	2.22	16.77

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	625.50	623.50	0.32	-1.11	-0.56	49.82
BHP AUS	4287	4351	-1.47	-1.40	-0.07	13.87

NOTE: 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
16:00	EU	Consumer Confidence	--	-15	-15
16:00	US	Existing Home Sales	--	4.06m	4.00m
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
08:00	UK	CPI YoY	--	4.00%	3.80%
10:00	SA	Inflation Rate MoM	--	0.10%	0.20%
10:00	SA	Inflation Rate YoY	--	3.60%	3.40%
10:00	SA	Core Inflation Rate MoM	--	0.30%	0.30%
10:00	SA	Core Inflation Rate YoY	--	3.2%	3.2%

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Reinet Investments S.C.A	RNI	55000	8.07	8.72	23.00	
Sasol Limited	SOL	9665	4.49	-6.45	16.07	
Sappi Ltd	SAP	2238	4.00	-4.36	-54.57	
Reunert Ltd	RLO	5528	3.46	0.64	-26.29	
Old Mutual Limited	OMU	1404	3.16	3.39	12.23	
Sirius Real Estate Ltd	SRE	2409	2.95	5.29	30.92	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Montauk Renewables Inc	MKR	3600	-6.49	-10.00	-56.63	
DRD Gold Ltd	DRD	4277	-5.88	-18.64	158.74	
Harmony GM Co Ltd	HAR	30152	-5.34	-16.57	100.11	
AngloGold Ashanti plc	ANG	112734	-5.34	-12.28	167.78	
Cashbuild Ltd	CSB	12705	-4.17	-8.07	-39.96	

DIVIDEND DATA

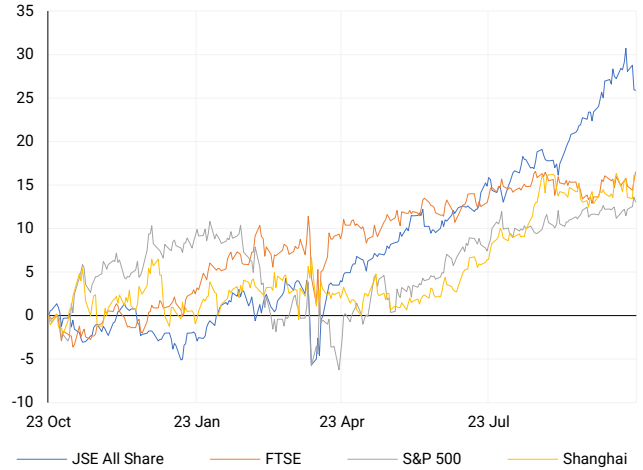
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Equites Property Fund	EQU	69 ZARc	---	---	---
Newpark REIT	NRL	26 ZARc	---	---	---
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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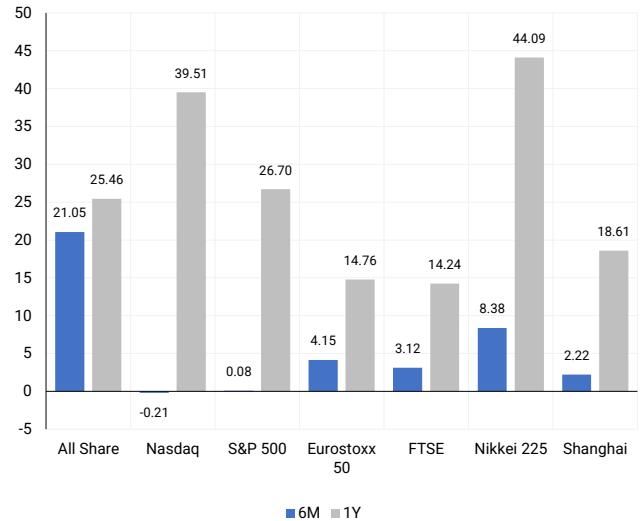
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



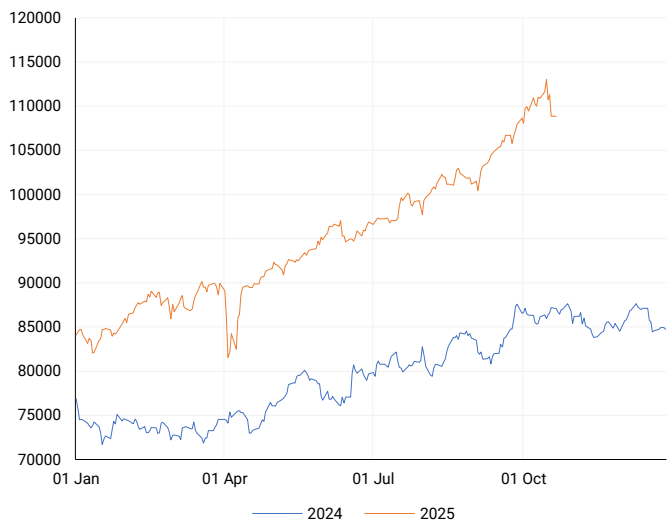
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2024 v 2025 to date



Last Date to Trade Tue, 28 October

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	19260	19067	1.01	0.68	6.40	1.50
Anglo American plc	65674	65701	-0.04	-3.73	10.14	19.01
Anglogold Ashanti Ltd	112734	119094	-5.34	-12.28	-3.80	167.78
Anheuser-Busch InBev SA NV	108188	107370	0.76	3.12	6.59	15.34
BHP Group Limited	48358	48915	-1.14	-1.68	5.43	5.04
BID Corporation Ltd	45000	44552	1.01	2.19	1.67	4.51
British American Tob plc	88559	87006	1.78	0.83	-4.72	30.89
Compagnie Fin Richemont	349464	352956	-0.99	0.57	7.71	25.89
Capitec Bank Hldgs Ltd	402268	404609	-0.58	1.66	12.64	28.34
Discovery Ltd	22189	21779	1.88	2.61	13.43	13.92
Firststrand Ltd	8340	8220	1.46	4.41	4.69	9.79
Gold Fields Ltd	66504	68617	-3.08	-10.40	-7.35	169.14
Glencore plc	7941	7998	-0.71	-2.95	6.04	-4.92
Impala Platinum Hlgs Ltd	19191	18980	1.11	-13.93	-0.32	118.70
Kumba Iron Ore Ltd	31753	31705	0.15	-1.61	-1.69	-2.67
Mondi plc	19448	19168	1.46	-0.15	-16.75	-29.92
MTN Group Ltd	16674	16225	2.77	0.98	21.71	81.26
Naspers Ltd -N-	120371	120389	-0.01	-0.25	0.14	44.22
Prosus N.V.	118126	118769	-0.54	-0.78	1.28	57.70
South32 Limited	3550	3636	-2.37	-2.12	18.93	-10.98
Standard Bank Group Ltd	25719	25486	0.91	1.27	6.72	15.98
Shoprite Holdings Ltd	29194	28947	0.85	0.67	3.34	-0.87
Sanlam Limited	9316	9210	1.15	3.20	9.72	7.23
Sasol Limited	9665	9250	4.49	-6.45	-10.26	16.07
Sibanye Stillwater Ltd	4615	4510	2.33	-11.35	8.28	208.08
Valterra	103311	105608	-2.18	-14.21	-1.68	81.58
Vodacom Group Ltd	13792	13700	0.67	2.28	3.39	36.07

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

South Africa's Top 40 index fell 0.13% to 101,487.9 points, while the All Share index dipped 0.06% to 108,837.1 points amid mixed economic signals. Headline inflation rose modestly to 3.4% year-on-year in September, below the 3.5% forecast, reflecting higher housing, utilities, and food costs. Analysts anticipate the South African Reserve Bank could resume interest rate cuts. Meanwhile, the government aims to revive the Pebble Bed Modular Reactor program by early 2026, while the 2025 Integrated Resource Plan targets over 105 GW of new capacity, with renewables supplying more than half.

JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

Famous Brands – Strong H1 Performance Driven by QSR Demand

Famous Brands reported a strong first-half performance for the six months ended 31 August 2025, sustaining operational momentum despite a challenging consumer environment. Revenue increased 5.6% to R4.2 billion, with operating profit up 5.8% to R393 million, yielding a margin of 9.3%. Headline earnings per share rose 8.0% to 236 cents, supported by strong demand for South African Quick Service Restaurant brands and efficiency gains in Manufacturing and Logistics. The Group declared an interim dividend of 162 cents, invested R140 million in capital expenditure including a new cold storage facility, and improved gearing and return on capital employed.

FBR | +0.67% | Open : 5586 | High : 5690 | Low : 5516 | Close : 5600

Quilter plc – Net Inflows Surge, AuMA Growth Continues

Quilter delivered another robust Q3 2025 performance, marking its third consecutive quarter of net inflows above £2 billion. Core net inflows rose 48% year-on-year to £2.2 billion, representing 7% of opening AuMA (annualised), with year-to-date inflows of £6.7 billion already exceeding FY2024. Group Assets under Management and Administration rose 7% to £134.8 billion, driven by market gains and strong platform demand. The Affluent segment achieved £2.1 billion in net inflows, with IFA and Quilter channel growth, while High Net Worth new business remained steady. Persistency and adviser productivity strengthened, reinforcing operational resilience.

QLT | +1.09% | Open : 4110 | High : 4134 | Low : 4045 | Close : 4082

Vunani – Interim Earnings Rise Amid Domestic Challenges

Vunani posted improved interim results for the six months ended 31 August 2025, reflecting consistent earnings growth across its diversified financial services operations. Revenue and premiums grew 8.8% to R356.6 million, while profit after tax increased 8.3% to R24.7 million. Earnings per share and headline earnings per share both rose to 9.5 cents from 6.7 cents in the prior period. Total comprehensive income reached R25.2 million, with profit attributable to equity holders at R15.3 million. The results underscore Vunani's ability to enhance profitability and maintain operational efficiency in a challenging domestic market.

VUN | +17.65% | Open : 200 | High : 200 | Low : 200 | Close : 200

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Afrimat	AFT	Interim	Thu, 23 Oct
Dis-Chem Pharmacies	DCP	Interim	Fri, 24 Oct
Nu-World Holdings	NWL	Final	Fri, 24 Oct
Afrimat	AFT	Interim	Thu, 23 Oct
Dis-Chem Pharmacies	DCP	Interim	Fri, 24 Oct

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9800	9.48	Tue, 10 Jun '25
Standard Bank	SBPP	9600	9.38	Wed, 03 Sept '25
Capitec	CPIP	10826	8.92	Wed, 17 Sept '25
Grindrod	GNDP	9750	10.63	Wed, 17 Sept '25
Netcare	NTCP	9500	10.10	Wed, 12 Nov '25
Discovery	DSBP	12400	9.39	Wed, 17 Sept '25

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	10143	10008	1.35	0.24	-38.47
African Rainbow Min Ltd	ARI	17254	17227	0.16	0.27	14.73
AVI Ltd	AVI	9655	9575	0.84	-4.08	-12.00
Barloworld Ltd	BAW	11990	11962	0.23	1.16	10.48
Bidvest Ltd	BVT	22750	22450	1.34	3.33	-13.72
Boxer	BOX	7740	7648	1.20	15.87	20.19
Bytes Technology Grp PLC	BYI	8700	8560	1.64	-5.75	-11.50
Capital&Counties Prop plc	CCO	3372	3338	1.02	3.95	7.83
Clicks Group Ltd	CLS	37481	37189	0.79	4.12	0.46
Dis-Chem Pharmacies Ltd	DCP	3409	3393	0.47	0.53	-5.57
Exxaro Resources Ltd	EXX	17052	17184	-0.77	-5.21	7.96
Fortress Real Est INV B	FFB	2335	2314	0.91	0.47	15.25
Growthpoint Prop Ltd	GRT	1574	1552	1.42	5.21	23.64
Harmony GM Co Ltd	HAR	30152	31854	-5.34	-1.37	100.11
Hammerson plc	HMN	7010	6860	2.19	2.34	5.10
Investec Ltd	INL	13272	13065	1.58	3.04	6.14
Investec plc	INP	13325	13093	1.77	2.67	5.17
Italtile Ltd	ITE	935	950	-1.58	-2.50	-33.88
Life Healthc Grp Hldgs Ltd	LHC	1200	1194	0.50	7.43	-26.74
MultiChoice Group Ltd	MCG	12312	12310	0.02	-1.13	14.00
Montauk Renewables Inc	MKR	3600	3850	-6.49	-1.91	-56.63
Mr Price Group Ltd	MRP	21775	21591	0.85	4.06	-26.25
Momentum Met Hldgs Ltd	MTM	3439	3400	1.15	2.87	13.65
Ninety One Plc	N91	5108	5056	1.03	9.45	48.57
Nedbank Group Ltd	NED	23834	23361	2.02	13.01	-15.40
Northam Platinum Hldgs Ltd	NPH	26837	27245	-1.50	11.37	175.51
NEPI Rockcastle N.V.	NRP	13976	13840	0.98	0.40	1.28
Netcare Limited	NTC	1463	1425	2.67	6.94	-1.94
Ninety One Limited	NY1	4928	4868	1.23	9.00	42.26
Old Mutual Limited	OMU	1404	1361	3.16	4.70	12.23
OUTsurance Group Ltd	OUT	7390	7275	1.58	-3.78	11.13
Pick n Pay Stores Ltd	PIK	3128	3103	0.81	22.91	1.89
Pepkor Holdings Ltd	PPH	2663	2613	1.91	4.93	-8.01
Quilter Plc	QLT	4082	4038	1.09	7.20	14.79
Redefine Properties Ltd	RDF	544	536	1.49	7.94	19.56
Remgro Ltd	REM	17275	17550	-1.57	-0.55	11.38
Resilient REIT Limited	RES	6929	6812	1.72	6.03	17.92
Reinet Investments S.C.A	RNI	55000	50894	8.07	6.80	23.00
Sappi Ltd	SAP	2238	2152	4.00	-1.50	-54.57
Santam Limited	SNT	39813	39608	0.52	-0.34	1.40
The Spar Group Ltd	SPP	10562	10537	0.24	7.53	-27.70
Sirius Real Estate Ltd	SRE	2409	2340	2.95	5.84	30.92
Tiger Brands Ltd	TBS	34002	33800	0.60	11.15	17.65
Transaction Capital Ltd	TCP	96	97	-1.03	2.13	-60.66
The Foschini Group Limited	TFG	9881	10103	-2.20	-10.72	-41.18
Thungela Resources Ltd	TGA	7390	7528	-1.83	-15.01	-44.72
Telkom SA SOC Ltd	TKG	5210	5204	0.12	2.24	48.98
Truworths Int Ltd	TRU	5490	5449	0.75	-3.28	-47.01
Woolworths Holdings Ltd	WHL	5260	5230	0.57	0.75	-15.64
Zeda Limited	ZZD	1260	1260	0.00	-6.67	-5.26

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	150	157	-4.46	22.95	11.94
ADvTECH Ltd	ADH	3372	3382	-0.30	6.41	-0.35
Altron Limited A	AEL	1815	1847	-1.73	-1.89	-14.59
AECI Limited	AFE	8900	8864	0.41	-11.88	1.81
Alexander Forbes Grp Hldgs	AFH	872	856	1.87	21.28	6.99
Afrimat Limited	AFT	3971	4005	-0.85	2.72	-44.03
Adcock Ingram Hldgs Ltd	AIP	7403	7400	0.04	2.53	10.49
Astral Foods Ltd	ARL	21601	21530	0.33	6.76	15.51
Attacq Limited	ATT	1476	1445	2.15	3.29	6.42
Brait PLC	BAT	204	201	1.49	-1.92	-1.45
Blue Label Telecoms Ltd	BLU	1224	1237	-1.05	-6.13	109.59
Burstone Group	BTN	869	869	0.00	1.16	-7.55
Coronation Fund Mngrs Ld	CML	4911	4855	1.15	9.77	25.41
Curro Holdings Limited	COH	1349	1348	0.07	11.95	3.37
Cashbuild Ltd	CSB	12705	13258	-4.17	-12.62	-39.96
DRD Gold Ltd	DRD	4277	4544	-5.88	-6.51	158.74
Dateatec Ltd	DTC	6888	6859	0.42	15.63	38.12
Emira Property Fund Ltd	EMI	1267	1247	1.60	3.01	16.24
Equites Prop Fund Ltd	EQU	1706	1678	1.67	2.03	16.05
Famous Brands Ltd	FBR	5600	5563	0.67	3.80	-18.84
Fairvest Limited B	FTB	604	595	1.51	7.47	26.62
Grindrod Ltd	GND	1625	1635	-0.61	8.19	35.87
Hosken Cons Inv Ltd	HCI	13163	12851	2.43	10.70	-19.74
Hudaco Industries Ltd	HDC	18515	18742	-1.21	4.31	-14.28
Hyprop Inv Ltd	HYP	4851	4820	0.64	1.83	4.39
JSE Ltd	JSE	13999	13921	0.56	7.92	15.96
KAP Industrial Hldgs Ltd	KAP	153	150	2.00	-6.13	-50.16
Karoo Ltd	KRO	80100	82477	-2.88	-19.82	-7.93
PSG Konsult Limited	KST	2446	2430	0.66	5.89	24.67
Libstar Holdings Ltd	LBR	463	450	2.89	-11.81	6.44
Lighthouse Properties plc	LTE	803	800	0.37	1.01	0.00
Industrials REIT Limited	MLI	42.5	47.5	-10.53	1.19	63.46
MAS P.L.C	MSP	2135	2120	0.71	0.90	-8.37
Metair Investments Ltd	MTA	693	695	-0.29	0.43	-29.64
Motus Holdings Ltd	MTH	10640	10399	2.32	-0.36	-12.44
Murray & Roberts Hldgs	MUR	110	110	0.00	0.00	0.00
Oceana Group Ltd	OCE	5053	5120	-1.31	-3.75	-25.12
Omnia Holdings Ltd	OMN	7491	7336	2.11	1.59	-4.08
Pan African Resource plc	PAN	1960	2014	-2.68	-2.29	139.32
PPC Limited	PPC	561	562	-0.18	8.93	8.93
Raubex Group Ltd	RBX	4348	4250	2.31	1.12	-17.96
RFG Holdings Limited	RFG	2055	2050	0.24	27.17	-0.68
Reunert Ltd	RLO	5528	5343	3.46	1.06	-26.29
SA Corp Real Estate Ltd	SAC	329	329	0.00	6.47	12.67
Super Group Ltd	SPG	1549	1508	2.72	19.25	-47.49
Stor-Age Prop REIT Ltd	SSS	1663	1659	0.24	2.78	6.74
Southern Sun LTD	SSU	875	860	1.74	-2.78	-3.63
Sun International Ltd	SUI	4016	3987	0.73	-8.04	-7.68
Tharisa plc	THA	2266	2231	1.57	4.42	39.70
Tsogo Sun Gaming Ltd	TSG	650	651	-0.15	-2.99	-36.27
Vukile Property Fund Ltd	VKE	2215	2189	1.19	3.80	23.26
Wilson Bayly Hlm-Ovc Ltd	WBO	15043	15401	-2.32	-2.82	-35.51

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	3.95%	0	-20	-26
United Kingdom	4.42%	-6	-30	25
Germany	2.56%	0	-18	25
Japan	1.65%	1	0	68
South African 10Y	8.95%	4	-12	-56

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Sep '25	4.00% - 4.25%
United Kingdom	Aug '24	4.00%
European	Jun '25	2.15%
SA Repo Rate	Jul '25	7.00%
SA Prime Rate	Jul '25	10.50%

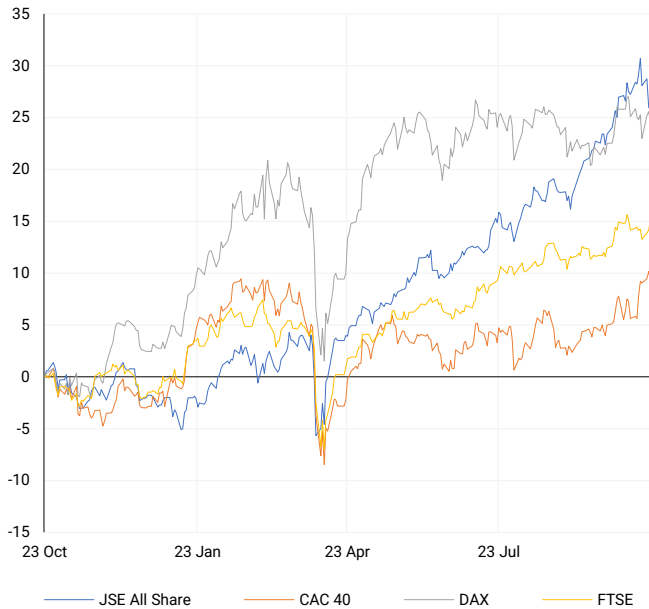
SOUTH AFRICAN 10-YEAR

2024 vs 2025 to date



EUROPEAN INDICES

Normalised percentage performances

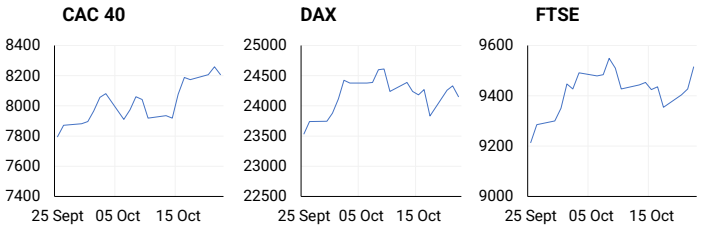


EUROPEAN MARKET SUMMARY

SELECTED ITEMS

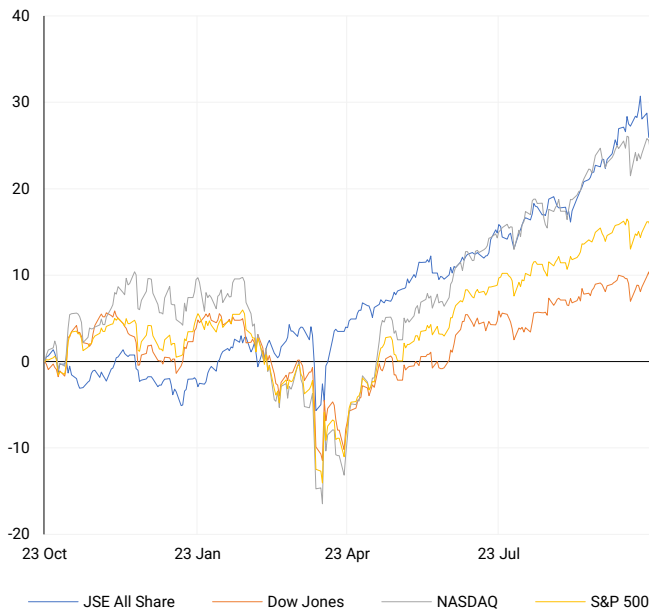
European shares edged higher, with the STOXX 600 rising 0.2% after a 1% gain in the previous session, supported by mixed corporate earnings and macroeconomic factors. French equities led, helped by luxury groups LVMH and Hermès, while Edenred surged 19.6% on robust Q3 sales. Industrial and real estate stocks, including Airbus, Safran, and Segro, added gains. Mining lagged amid weaker precious metal and copper prices. Positive sentiment was bolstered by easing U.S.-China trade tensions, stabilising banking concerns, and European coordination on support for Ukraine.

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AMERICAN INDICES

Normalised percentage performances



AMERICAN MARKET SUMMARY

SELECTED ITEMS

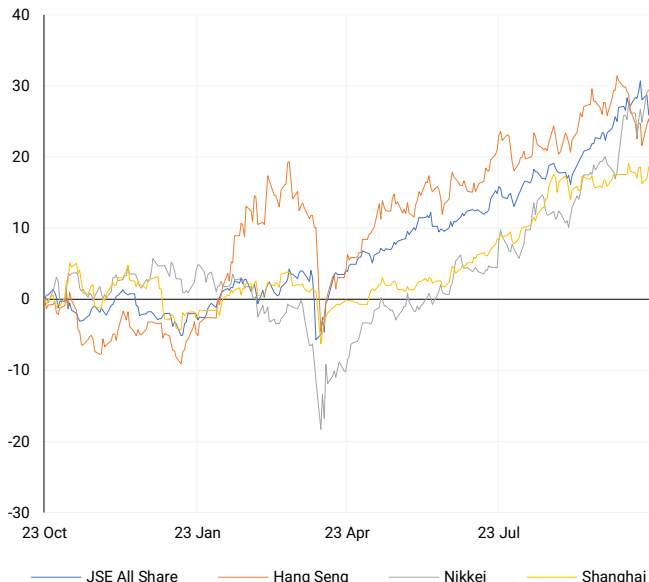
U.S. stocks closed mixed as investors digested strong Q3 earnings amid stretched valuations and economic uncertainty. Industrials and consumer discretionary sectors outperformed, led by General Motors, 3M, and aerospace/defense firms, while tech and growth stocks, including Netflix, lagged. Warner Brothers Discovery rose sharply on potential sale interest. To date, 87% of S&P 500 companies have exceeded expectations. Optimism around U.S.-China trade talks helped offset concerns from the ongoing government shutdown and uncertainty over Federal Reserve policy, keeping investors cautious amid limited fresh data.

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Dow Jones	46590.41	46924.74	-0.71	0.73	0.45	9.51
Nasdaq	22740.40	22953.67	-0.93	0.31	-0.21	17.76
S&P 500	6699.40	6735.35	-0.53	0.42	0.08	13.90
US VIX	18.60	17.87	4.09	-9.88	15.53	7.20



ASIAN INDICES

Normalised percentage performances



ASIAN MARKET SUMMARY

SELECTED ITEMS

Asian markets declined for a second day as weaker earnings from technology megacaps pressured sentiment. Chinese shares fell 0.4% in Hong Kong after reports suggested potential U.S. curbs on software exports in retaliation for Beijing's rare earth restrictions. South Korea's central bank held rates at 2.50%, balancing a housing rebound and currency pressures, though leaving the door open for future cuts. SoftBank shares dropped over 6% following plans to issue \$2 billion in U.S.-dollar bonds and €750 million in hybrid notes, intended to fund its AI initiatives and strategic growth.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25781.77	26027.55	-0.94	-0.50	-2.13	28.52
Nikkei 225	49307.79	49316.06	-0.02	3.43	8.38	23.60
Shanghai	3913.76	3916.33	-0.07	0.04	2.22	16.77



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold retreated slightly as a stronger U.S. dollar reduced demand, with investors awaiting upcoming inflation data for indications on interest rates. Oil surged roughly 2.5% amid renewed supply concerns after U.S. sanctions targeted Russian oil producers Rosneft and Lukoil over the Ukraine conflict, reinforced by British and EU measures. Brent and WTI futures climbed further following an unexpected U.S. stockpile draw. Market scepticism over the long-term impact of sanctions capped gains, highlighting ongoing volatility in energy and metals markets driven by geopolitical developments and policy uncertainty.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	64.53	63.41	1.77	2.90	1.55	-15.26
Gold	4087.05	4098.50	-0.28	-0.63	-2.60	56.17
Palladium	1434.84	1455.50	-1.42	3.48	-5.96	63.82
Platinum	1614.52	1627.85	-0.82	4.61	-2.20	82.19
Silver	48.40	48.45	-0.10	-0.37	-8.70	67.78

PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.44	17.41	0.18	0.06	0.33	-7.61
GBPZAR	23.25	23.24	0.02	-0.04	-0.04	-1.63
EURZAR	20.22	20.21	0.07	0.14	0.00	3.43
AUDZAR	11.31	11.29	0.11	0.06	-0.05	-3.29
EURUSD	1.16	1.16	-0.12	0.09	-0.32	12.15
USDJPY	152.46	151.96	0.32	0.02	0.60	-3.36
GBPUSD	1.33	1.34	-0.17	-0.09	-0.35	6.74
USDCHF	0.80	0.80	0.17	-0.06	-0.08	-12.28

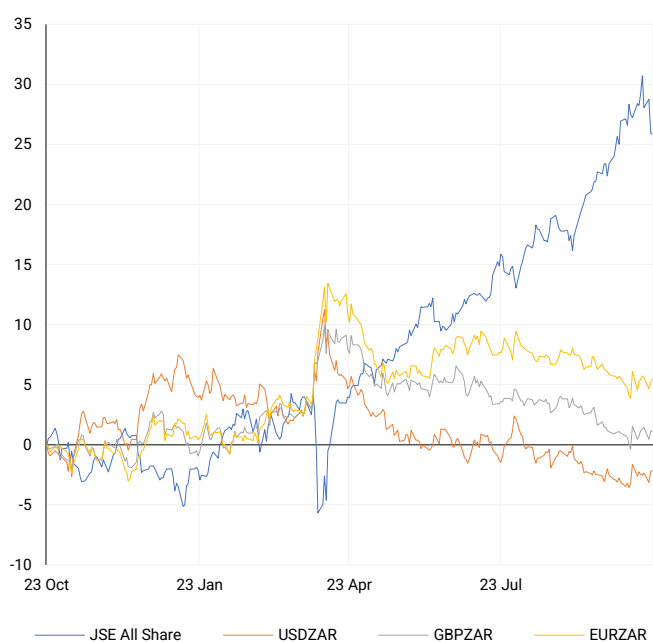
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The U.S. dollar strengthened against major peers as traders awaited delayed U.S. inflation data and assessed growing U.S.-China trade tensions. The Japanese yen fell to a one-week low amid expectations of fiscal and monetary easing under Prime Minister Sanae Takaichi, while sterling weakened after U.K. consumer inflation remained at 3.8%, increasing the probability of a Bank of England rate cut. The South African Reserve Bank held rates steady after three earlier reductions. Despite uncertainties, traditional safe havens such as the yen, Swiss franc, and gold received only limited support.

CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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