GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	116687.82	115082.06	1.40	-0.10	3.56	0.74
Top 40	109277.18	107730.09	1.44	-0.04	4.50	1.20
Financial 15	26094.81	25913.73	0.70	0.85	-2.24	4.91
Industrial 25	121883.24	120803.21	0.89	-0.17	-7.53	-12.02
Resource 10	136544.45	133007.25	2.66	-0.76	25.16	10.43
Mid Cap	105901.41	104718.09	1.13	0.16	0.25	-6.69
Small Cap	105878.87	104843.27	0.99	0.34	-2.42	-1.92
Banks	16648.00	16545.39	0.62	1.07	-2.37	7.95
Retailers	4841.92	4775.55	1.39	-2.25	-7.87	-23.19
Property (J253) - TR	3233.15	3197.72	1.11	0.28	-3.73	3.03

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	53686.11	53061.95	1.18	0.22	0.95	11.70
Nasdaq	26584.06	26217.83	1.40	0.16	2.59	14.38
S&P 500	7747.71	7666.60	1.06	0.22	1.94	13.18

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8286.40	8280.63	0.07	-0.40	-3.80	1.68
DAX 30	26007.79	25839.33	0.65	-1.36	0.02	6.20
Eurostoxx 50	6381.60	6362.20	0.30	-0.66	-0.90	10.19
FTSE	10831.52	10756.45	0.70	0.36	-0.24	9.06

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25213.31	25311.21	-0.39	-1.38	-3.06	-1.63
Nikkei 225	64214.48	64325.64	-0.17	-2.90	0.72	27.56
Shanghai	3942.09	3941.39	0.02	-0.37	3.48	-0.67

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	445.80	433.00	2.96	-1.19	-3.31	-26.87
BHP (Australia)	6208.00	6378.00	-2.67	0.82	-1.83	46.02

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
10:50	UK	BOE Gov Bailey Speaks	---	---
11:00	EU	Retail Sales m/m	0.30%	-0.30%
14:30	US	Non-Farm Employment Change	55K	-23K
14:30	US	Unemployment Rate	4.10%	4.10%
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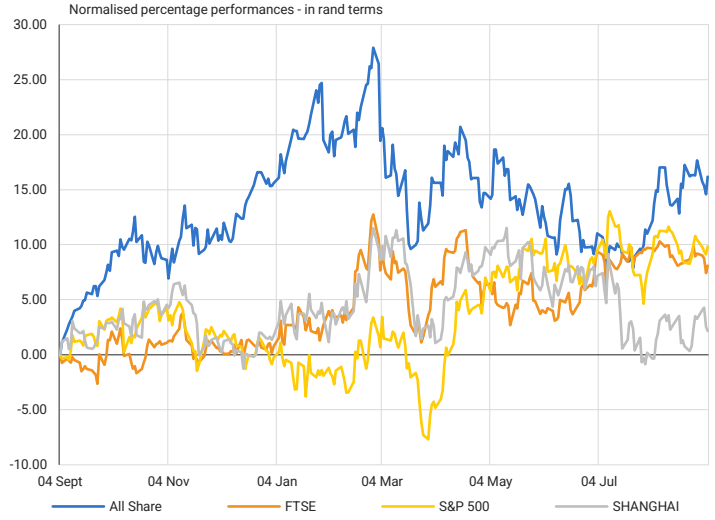
TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
09:15	SA	S&P Global PMI	50.5	50.5
09:55	EU	German Final Services PMI	48.5	49.7
10:00	EU	Final Services PMI	51.7	51.6
14:30	US	Unemployment Claims	205K	206K
16:00	US	ISM Services PMI	54.2	55.4

JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

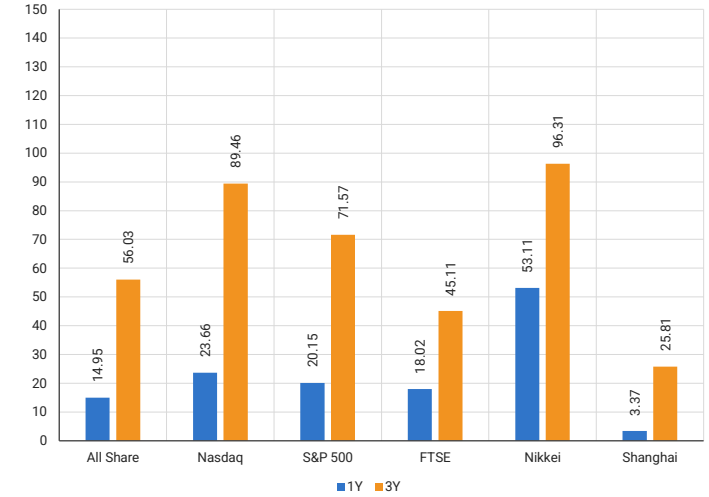
BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Impala Platinum Hlgs Ltd	IMP	24561	9.04	7.13	-6.26
Aspen Pharmacare Hldgs Ltd	APN	15444	6.51	-3.79	32.24
The Foschini Group Limited	TFG	5386	5.88	2.03	-35.84
MTN Group Ltd	MTN	20550	5.38	9.13	21.24
Fortress Real Est Inv B	FFB	2500	5.26	3.35	4.60

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
RCL Foods Limited	RCL	756	-4.55	0.80	-25.15
Altron Limited A	AEL	2718	-3.96	-1.70	36.65
Compagnie Fin Richemont	CFR	361900	-3.13	-4.46	-0.22
Mondi plc	MNP	17990	-2.96	-5.33	-11.64
Super Group Ltd	SPG	1696	-2.86	-5.73	-10.31

INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



JSE ALL SHARE INDEX
2025 vs 2026

DIVIDEND DATA

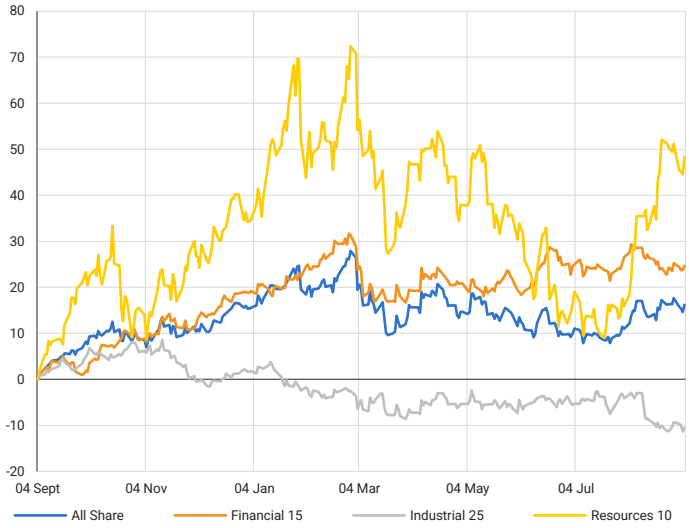
Last date to trade *Tuesday, 08 September*

COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Goldfields	GFI	1625 ZARc	Italtile	ITE	25 ZARc
Standard Bank	SBK	902 ZARc	Italtile	ITE	21 ZARc
Spur	SUR	206 ZARc	Sabvest Capital	SBP	40 ZARc
DRDGOLD	DRD	120 ZARc	Grindrod	GND	24 ZARc
ADvTECH	ADH	53 ZARc	NEPI Rockcastle	NRP	28 EURc

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	23050	22553	2.20	0.86	1.05	-3.70
Anglo American plc	89941	89912	0.03	-1.93	9.24	31.28
AngloGold Ashanti plc	175778	174515	0.72	-6.88	29.35	22.65
Anheuser-Busch InBev SA NV	127594	127146	0.35	1.85	-8.52	19.19
BHP Group Limited	73437	73780	-0.46	-4.03	6.03	44.81
BID Corporation Ltd	44779	45376	-1.32	1.09	0.79	6.14
British American Tob plc	90000	88959	1.17	-0.22	-9.04	-4.38
Compagnie Fin Richemont	361900	373600	-3.13	-4.46	-8.65	-0.22
Capitec Bank Hldgs Ltd	463827	463423	0.09	0.37	-3.57	11.61
Discovery Ltd	25970	25248	2.86	2.76	-0.74	14.11
Firstrand Ltd	9584	9582	0.02	1.09	-4.60	5.61
Gold Fields Ltd	76233	72784	4.74	-0.86	36.72	5.05
Glencore plc	13111	12943	1.30	1.92	9.26	43.84
Harmony GM Co Ltd	32775	31358	4.52	-3.87	21.38	-2.77
Impala Platinum Hlgs Ltd	24561	22525	9.04	7.13	35.75	-6.26
Investec Ltd	14005	14032	-0.19	1.49	-2.51	14.63
Investec plc	14290	14393	-0.72	1.94	-1.67	16.97
MTN Group Ltd	20550	19500	5.38	9.13	-1.56	21.24
Nedbank Group Ltd	29888	29600	0.97	2.22	7.99	12.25
Naspers Ltd -N-	74618	74879	-0.35	-3.41	-16.44	-32.44
Prosus N.V.	68700	68445	0.37	-3.16	-12.21	-32.88
South32 Limited	6023	5937	1.45	0.74	13.11	53.10
Standard Bank Group Ltd	32100	31700	1.26	1.36	-3.03	10.54
Shoprite Holdings Ltd	31236	31431	-0.62	1.70	9.52	15.59
Sanlam Limited	8556	8560	-0.05	0.25	-3.28	-13.13
Valterra Platinum Ltd	138583	136749	1.34	-0.58	12.93	-1.68
Vodacom Group Ltd	15065	14788	1.87	1.87	-6.43	6.61

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
African Rainbow Min	ARI	Final	04 Sept
Bell Equipment	BEL	Interim	04 Sept
MAS Plc	MSP	Final	04 Sept
Putprop	PPR	Final	07 Sept
AVI	AVI	Final	07 Sept

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9470	9.24	18 Aug '26
Standard Bank	SBPP	9400	9.01	02 Sept '26
Capitec	CPIP	12500	7.24	16 Sept '26
Grindrod	GNDP	10520	9.21	16 Sept '26
Netcare	NTCP	12499	7.25	11 Nov '26
Discovery	DSBP	12806	8.53	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

The JSE posted a broad rebound on Thursday, with the All Share Index rising 1.40% to 116,687.82 and the Top 40 gaining 1.44% to 109,277.18. The domestic macro backdrop also improved marginally, as the S&P Global South Africa PMI edged up to 50.5 in August from 50.3 in July, signalling a second month of modest private-sector expansion. New orders supported output and purchasing activity, although growth remained subdued. Monetary policy remains complicated by external inflation risks, with SARB Governor Lesetja Kganyago highlighting higher oil prices and drought concerns. The Bank left the repo rate unchanged at 7.0% in July after a prior 25-basis-point increase.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

Santam Limited – Claims Surge Tests Underwriting Resilience

Santam's first-half result highlighted the resilience of its underlying insurance operations despite a materially heavier claims burden. Weather-related catastrophes and other large losses increased to R1.5 billion from R144 million, contributing to a decline in the conventional insurance underwriting margin to 8.1% from 11.3%. Even so, net earned premiums rose 6% to R18.9 billion and headline earnings per share advanced 7% to 2,006 cents. Alternative Risk Transfer profit before tax improved 12% to R466 million, while economic capital coverage remained robust at 167%. Strategic expansion also accelerated through new operations in London and India. The board increased the interim dividend 10.2% to 650 cents per share.

SNT | Open : 41749 | High : 41761 | Low : 40245 | Close : 40406 | -2.62%

Discovery Limited – Capital Efficiency Strengthens Alongside Earnings

Discovery's FY2026 result combined stronger operating earnings with improved capital efficiency and cash generation. Normalised return on equity rose to 16.5% from 15.4%, while cash conversion strengthened to 85% and financial leverage declined to 15.4%. Against that backdrop, normalised operating profit increased 17% to R17.75 billion and normalised headline earnings advanced 21% to R11.80 billion. The South African operations contributed 16% profit growth, with Vitality up 21% despite currency movements. New business annualised premium income reached R28.16 billion, 6% higher, while embedded value expanded 13% to R142.92 billion. Headline earnings rose 34%, assisted by property-related gains, and the final dividend was lifted 36% to 273 cents per share.

DSY | Open : 25605 | High : 26596 | Low : 25498 | Close : 25970 | +2.86%

Impala Platinum Holdings – Cash Surge Drives Elevated Shareholder Returns

Implats exited FY2026 with a stronger balance sheet and shareholder-return profile after a sharp improvement in PGM pricing. Free cash flow reached R22.0 billion, matching closing adjusted net cash, while total dividends for the year amounted to 1,855 cents per share, around 82% of adjusted free cash flow. The earnings uplift was driven by a 51% increase in rand revenue per 6E ounce to R38,116, lifting EBITDA to R43.6 billion and headline earnings to R22.9 billion. Refined and saleable 6E production improved 5% to 3.56Moz, despite Group production remaining flat at 3.50Moz. Cost pressure persisted, with unit costs up 8% to R24,249/oz and capital expenditure increasing 3% to R7.2 billion.

IMP | Open : 23200 | High : 24562 | Low : 22963 | Close : 24561 | +9.04%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	15444	14500	6.51	-3.79	5.27	32.24
African Rainbow Min Ltd	18290	17587	4.00	-2.82	11.22	-8.04
AVI Ltd	8432	8449	-0.20	-1.95	-5.26	-20.08
Boxer Retail Limited	7600	7802	-2.59	-1.41	-2.45	6.52
Bidvest Ltd	23108	22450	2.93	-1.66	-7.13	-2.70
Clicks Group Ltd	20334	20249	0.42	1.08	-7.15	-39.58
Dis-Chem Pharmacies Ltd	2723	2742	-0.69	-6.36	-9.98	-22.20
DRD Gold Ltd	4693	4566	2.78	-2.88	35.64	-10.37
Exxaro Resources Ltd	19291	19005	1.50	4.84	-4.13	7.77
Growthpoint Prop Ltd	1640	1629	0.68	0.12	-7.55	-4.43
Hammerson plc	7758	7791	-0.42	-4.81	-9.26	6.19
Kumba Iron Ore Ltd	24590	23557	4.39	3.12	-2.31	-29.95
Karooooo Ltd	106111	106980	-0.81	-0.33	-3.54	35.61
PSG Fin Services Ltd	3177	3143	1.08	0.35	-6.12	16.59
Mondi plc	17990	18538	-2.96	-5.33	-8.97	-11.64
Mr Price Group Ltd	15939	15723	1.37	-2.47	-7.42	-8.91
Momentum Group Limited	3996	3995	0.03	0.68	-1.87	4.50
Ninety One Plc	4564	4525	0.86	-1.55	-4.14	-5.47
Northam Platinum Hldgs Ltd	31392	30699	2.26	5.13	32.42	-6.88
NEPI Rockcastle N.V.	14892	14923	-0.21	-0.95	-1.38	2.10
Netcare Limited	1808	1790	1.01	0.50	-5.93	14.21
Ninety One Limited	4388	4356	0.73	-0.05	-3.09	-8.22
Old Mutual Limited	1291	1275	1.25	1.49	-4.09	-13.36
OUTsurance Group Limited	8772	8737	0.40	-0.76	8.11	22.41
Pan African Resource plc	2986	2852	4.70	-1.26	40.78	10.88
Primary Health Prop PLC	2036	1996	2.00	-1.97	-4.99	-6.22
Pepkor Holdings Ltd	1965	1928	1.92	-1.75	-8.35	-25.71
Quilter Plc	4010	4062	-1.28	-4.04	-8.03	-1.11
Redefine Properties Ltd	613	606	1.16	0.16	-5.69	2.17
Remgro Ltd	19156	19080	0.40	-0.77	-2.21	5.48
Reinet Investments S.C.A	43500	42953	1.27	-0.17	-3.23	-25.00
Shaftesbury Capital plc	3180	3141	1.24	-1.21	-0.87	-1.61
Santam Limited	40406	41494	-2.62	-6.29	2.62	-5.47
Sasol Limited	20060	20100	-0.20	10.83	7.13	88.89
Sirius Real Estate Ltd	2035	2013	1.09	-2.72	-8.87	-6.22
Tiger Brands Ltd	27146	26800	1.29	0.09	-1.32	-25.87
The Foschini Group Limited	5386	5087	5.88	2.03	-5.51	-35.84
Truworths Int Ltd	4595	4522	1.61	-4.75	-12.81	-19.29
Woolworths Holdings Ltd	4134	4199	-1.55	-5.16	-10.36	-26.18

SOUTH AFRICAN 10-YEAR BOND YIELD
2025 vs 2026

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	4896	4884	0.25	0.31	2.73	31.51
Altron Limited A	2718	2830	-3.96	-1.70	-4.67	36.65
AECI Limited	9953	10050	-0.97	-1.46	-18.28	11.43
Alexander Forbes Grp Hldgs	688	677	1.62	-0.29	-7.03	-11.79
Afrimat Limited	2610	2581	1.12	1.16	-2.58	-36.60
Astral Foods Ltd	20036	19900	0.68	3.97	-3.58	-24.87
Attacq Limited	1690	1670	1.20	2.42	-3.48	3.68
Blu Label Unlimited	874	882	-0.91	7.50	-1.13	-17.08
Burstone Group Limited	959	954	0.52	0.95	-3.13	4.92
Bytes Technology Grp PLC	9109	9062	0.52	-3.93	1.36	11.81
Coronation Fund Mngrs Ld	4414	4326	2.03	1.45	3.35	-5.60
Datatec Ltd	7793	7595	2.61	-4.26	-10.58	-1.42
Emira Property Fund Ltd	1359	1359	0.00	-0.73	4.14	0.00
Equites Prop Fund Ltd	1772	1761	0.62	0.11	-1.28	-3.43
Famous Brands Ltd	5109	5175	-1.28	0.49	-3.24	-4.47
Fortress Real Est Inv B	2500	2375	5.26	3.35	-2.34	4.60
Fairvest Limited B	693	677	2.36	0.58	-5.33	-3.48
Grindrod Ltd	2513	2440	2.99	4.71	-5.17	47.82
Hosken Cons Inv Ltd	16273	16213	0.37	0.44	-7.46	4.31
Hudaco Industries Ltd	19277	19105	0.90	-0.89	0.61	-5.97
Hyprop Inv Ltd	5864	5760	1.81	1.02	-3.60	2.84
ASP ISOTOPES INC.	6350	6297	0.84	-2.28	-6.08	-34.87
Italtile Ltd	900	873	3.09	-2.17	-3.23	-0.55
JSE Ltd	15420	15413	0.05	-1.37	3.14	7.51
KAP Limited	298	300	-0.67	8.76	10.78	55.21
Life Healthc Grp Hldgs Ltd	1159	1153	0.52	-0.52	-0.09	1.76
Lighthouse Properties plc	820	807	1.61	3.14	1.23	-2.96
MAS P.L.C	2184	2185	-0.05	0.46	2.78	-3.32
Motus Holdings Ltd	10791	10589	1.91	1.80	1.60	-11.50
Oceana Group Ltd	6400	6369	0.49	-0.78	-11.72	14.82
Omnia Holdings Ltd	9892	9934	-0.42	0.44	-4.10	25.53
Channel VAS Inv Ltd	1349	1354	-0.37	2.12	-7.16	-34.10
Pick n Pay Stores Ltd	1865	1888	-1.22	-5.33	-0.32	-25.10
Premier Group Limited	17380	17484	-0.59	-2.36	-4.77	3.66
PPC Limited	742	746	-0.54	5.25	-0.40	32.74
Raubex Group Ltd	4070	3974	2.42	-0.71	-6.86	-8.66
RCL Foods Limited	756	792	-4.55	0.80	-8.59	-25.15
Resilient REIT Limited	7544	7457	1.17	-3.07	-9.05	-5.70
Reunert Ltd	5431	5325	1.99	-3.45	-5.53	-12.85
SA Corp Real Estate Ltd	350	344	1.74	1.16	0.29	-2.78
Sappi Ltd	1357	1391	-2.44	-3.76	10.15	-44.73
Super Group Ltd	1696	1746	-2.86	-5.73	-10.74	-10.31
The Spar Group Ltd	3971	3854	3.04	-1.76	-13.47	-58.42
Stor-Age Prop REIT Ltd	1600	1590	0.63	-0.93	-2.14	-10.76
Southern Sun LTD	1018	1000	1.80	-0.29	-0.68	-0.59
Sun International Ltd	4870	4930	-1.22	-0.35	-7.27	26.00
Thungela Resources Ltd	13557	13124	3.30	9.93	40.90	41.22
Telkom SA SOC Ltd	5708	5650	1.03	3.67	1.66	-3.27
Tsogo Sun Limited	696	700	-0.57	-3.20	-5.31	-0.57
Vukile Property Fund Ltd	2390	2363	1.14	0.00	-5.05	-4.40
We Buy Cars Hlds Ltd	3004	3012	-0.27	-3.10	-7.88	-37.19
Wilson Bayly Hlm-Ovc Ltd	14303	14200	0.73	-0.69	-10.04	-14.40

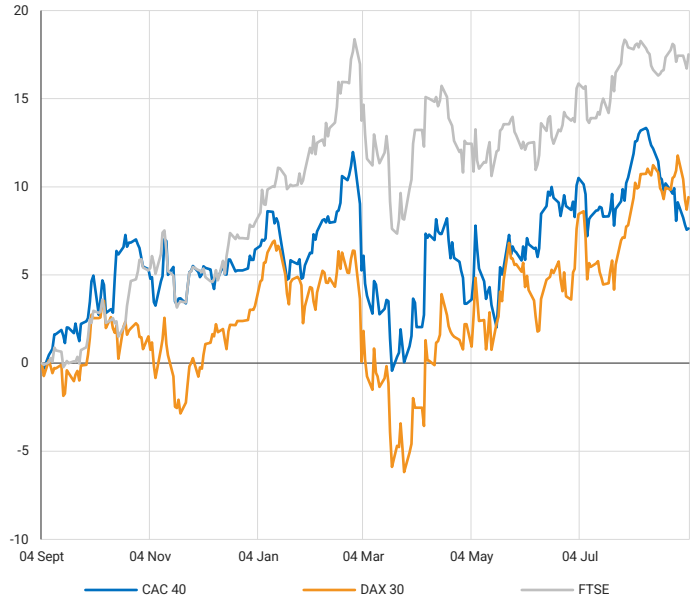
10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

REGION	YIELD	1D	1M	1Y
United States	4.76%	-1	9	55
United Kingdom	5.13%	-10	18	39
Germany	3.34%	-3	19	60
Japan	2.89%	-10	8	127
South African 10Y	8.74%	-8	22	-88

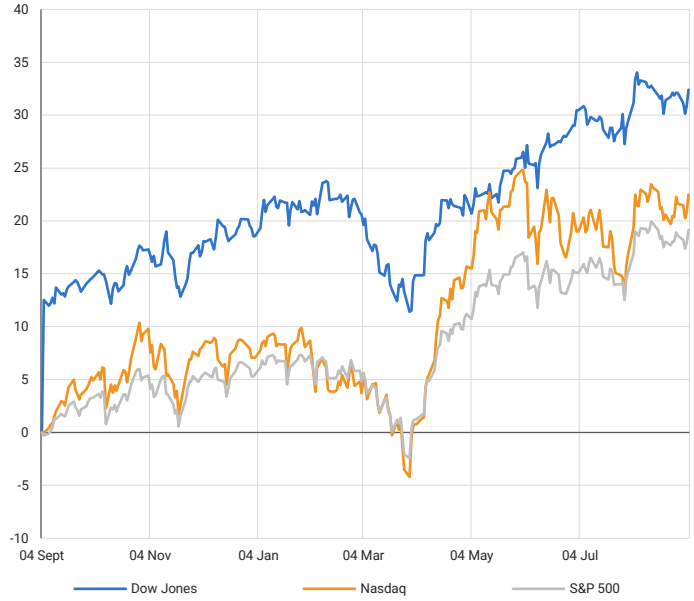
GLOBAL INTEREST RATES

REGION	DATE CHANGED	CURRENT RATE
United States	Dec '25	3.50% - 3.75%
United Kingdom	Aug '24	4.00%
European	Jun '26	2.40%
SA Repo Rate	May '26	7.00%
SA Prime Rate	May '26	10.50%

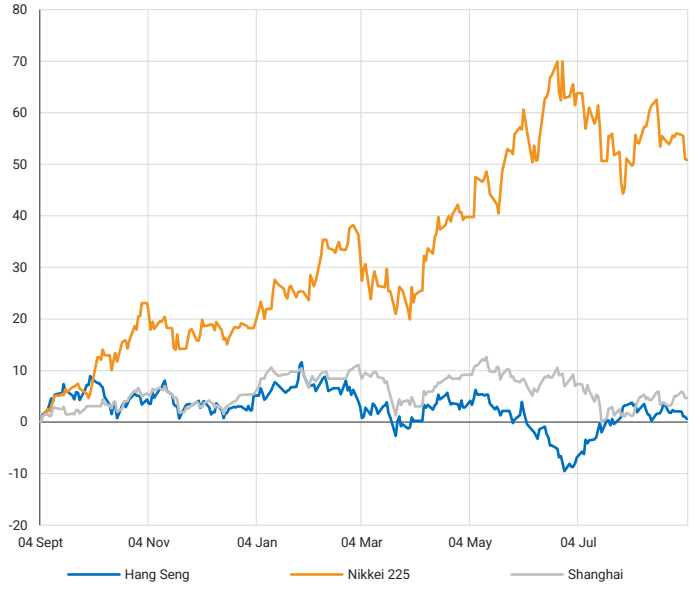
EUROPEAN INDICES
Normalised percentage performances



AMERICA INDICES
Normalised percentage performances



ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

European equities recovered on Thursday as pressure from the recent global bond selloff eased, lifting the STOXX 600 by 0.5% to 649.1 after three consecutive declines. Macro signals were mixed but generally constructive. Eurozone services growth slipped to a two-month low in August, yet overall private-sector activity remained steady, while markets continued to expect an ECB rate increase to 2.5% next week. Germany's Ifo institute upgraded its 2026 GDP forecast to 1.4% from 0.8%, citing stronger fiscal spending, industrial orders and exports. UK services PMI improved to 52.5. Soitec led individual gainers, surging 10.3% after raising its second-quarter 2027 revenue-growth outlook to 50%.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8286.40	8280.63	0.07	-0.40	-3.80	1.68
DAX 30	26007.79	25839.33	0.65	-1.36	0.02	6.20
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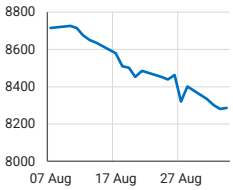
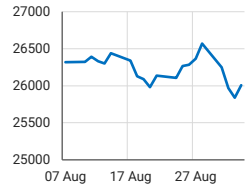
CAC 40
Last 20 Sessions



DAX 30
Last 20 Sessions



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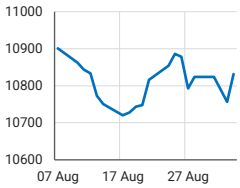


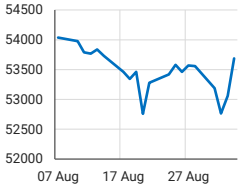
AMERICAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

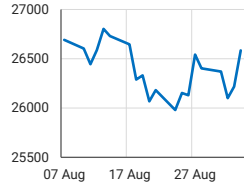
US equities advanced sharply on Thursday as investors scaled back expectations for a September Federal Reserve rate hike. Fed Governor Christopher Waller indicated that he could support leaving rates unchanged if incoming inflation data confirms easing price pressures, reducing the implied probability of a September increase to 50.4% from 63.2% a day earlier. All three major indices gained at least 1%, with megacap technology shares providing particular support to the Nasdaq. Treasury yields also retreated for a second session. Economic data showed low jobless claims and stronger services activity, but services input prices remained elevated and the trade deficit widened 24.4%. Markets now await August payrolls, with 56,000 jobs expected.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	53686.11	53061.95	1.18	0.22	0.95	11.70
Nasdaq	26584.06	26217.83	1.40	0.16	2.59	14.38
S&P 500	7747.71	7666.60	1.06	0.22	1.94	13.18

DOW JONES
Last 20 Sessions



NASDAQ
Last 20 Sessions



S&P 500
Last 20 Sessions

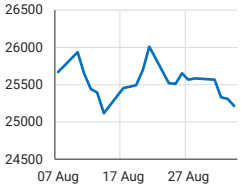
ASIAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

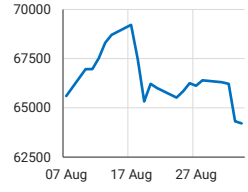
Asian markets moved higher on Friday, tracking the global risk-on tone ahead of the US employment report. Japan provided the main macro surprise, with household spending falling 3.6% year on year in July versus expectations for a 1.6% decline, extending the contraction to an eighth consecutive month and highlighting weak consumption before the Bank of Japan's September meeting. Elsewhere, South Korean President Lee Jae Myung is scheduled to visit France from September 6–9 for talks with President Emmanuel Macron and a joint film-industry summit. In China, S&P Global Ratings cautioned that generous domestic credit ratings may be obscuring underlying risk as foreign issuers increasingly access the country's onshore bond market.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25213.31	25311.21	-0.39	-1.38	-3.06	-1.63
Nikkei 225	64214.48	64325.64	-0.17	-2.90	0.72	27.56
Shanghai	3942.09	3941.39	0.02	-0.37	3.48	-0.67

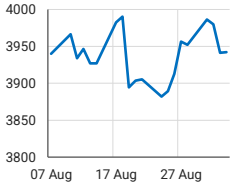
HANG SENG
Last 20 Sessions



NIKKEI
Last 20 Sessions



SHANGHAI
Last 20 Sessions



BRENT CRUDE
One-year (Rolling)

COMMODITIES MARKET SUMMARY

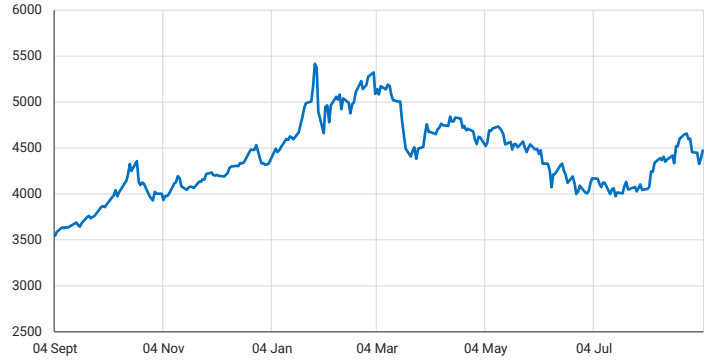
SELECTED HEADLINES AND THEMES

Oil remained the dominant commodity story on Friday, with prices heading for their strongest weekly advance since mid-July as renewed US-Iran hostilities increased concern over Middle East supply security. Further attacks, threats against Iranian energy infrastructure and continued disruption risks around the Strait of Hormuz kept a geopolitical premium embedded in crude. Some support was offset by signs of additional supply, including Iraqi exports rising to about 2.34 million barrels per day in August from roughly 1.35 million in July. Gold was comparatively steady and remained positioned for a modest weekly gain, with traders waiting for US payrolls to refine expectations for the Federal Reserve's September policy decision.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	95.87	0.07	95.80	0.59	6.96	57.28
Gold	4467.48	-0.11	4472.22	1.92	-2.80	3.57
Palladium	1422.00	-0.94	1435.50	5.09	6.02	-12.15
Platinum	1809.00	-0.99	1827.10	3.37	-1.46	-11.03
Silver	66.59	-0.58	66.97	2.51	-3.30	-6.45

PLATINUM
One-year (Rolling)

GOLD
One-year (Rolling)



CURRENCY MARKET SUMMARY

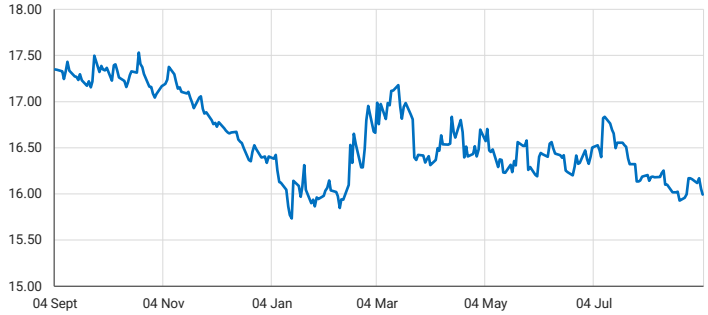
SELECTED HEADLINES AND THEMES

Currency markets were subdued ahead of US payrolls, although the broader weekly trend remained dollar-negative. The dollar index traded near 99.01 and was on course for a 0.7% weekly decline as investors reassessed the likelihood of another Federal Reserve rate increase. That provided support to the rand on Thursday, alongside firmer gold prices. The yen was the standout mover, heading for a 2.5% weekly gain, its strongest since late July, as traders increased bets on a Bank of Japan hike at the September 17–18 meeting. Japanese officials also kept intervention risk in focus. The euro held around $1.1625, while sterling traded near $1.3527 ahead of key US labour data.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	15.9874	-0.05	15.9949	-0.38	-0.02	-3.45
GBPZAR	21.6332	0.01	21.6312	-0.08	-0.52	-3.02
EURZAR	18.5874	-0.05	18.5958	-0.80	0.01	-4.49
AUDZAR	11.5284	0.10	11.5164	0.05	0.07	4.18
EURUSD	1.1626	0.00	1.1626	0.33	-0.23	-1.02
USDJPY	156.29	0.31	155.81	-1.83	-2.25	-0.55
GBPUSD	1.3532	0.04	1.3526	0.29	-0.50	0.44

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances

USDZAR
One-year (Rolling)



EURUSD
One-year (Rolling)

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