GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	116988.96	116725.80	0.23	0.63	-0.45	1.00
Top 40	109606.50	109270.12	0.31	0.78	0.01	1.51
Financial 15	26201.38	26273.81	-0.28	0.61	-2.64	5.34
Industrial 25	120826.08	121738.60	-0.75	-1.83	-8.59	-12.79
Resource 10	138357.34	135951.94	1.77	3.38	10.96	11.89
Mid Cap	106132.51	106100.06	0.03	0.42	-1.11	-6.48
Small Cap	105731.00	106282.99	-0.52	-0.24	-2.95	-2.06
Banks	16728.38	16772.43	-0.26	1.05	-2.84	8.47
Retailers	4848.17	4883.55	-0.72	-0.67	-9.55	-23.09
Property (J253) - TR	3227.23	3253.71	-0.81	-0.09	-3.61	2.84

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	53414.25	53414.25	0.00	0.43	-1.15	11.13
Nasdaq	26506.99	26506.99	0.00	0.52	-0.69	14.05
S&P 500	7718.60	7718.60	0.00	0.42	-0.50	12.75

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8306.15	8278.77	0.33	-0.34	-4.69	1.92
DAX 30	26006.53	26046.40	-0.15	-0.93	-1.19	6.19
Eurostoxx 50	6406.20	6402.00	0.07	-0.35	-1.85	10.62
FTSE	10822.13	10831.09	-0.08	-0.02	-0.72	8.97

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25413.12	25650.87	-0.93	-0.60	-0.99	-0.85
Nikkei 225	66399.84	65020.94	2.12	0.13	1.21	31.90
Shanghai	3932.70	3930.12	0.07	-1.34	-0.19	-0.91

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	437.60	438.40	-0.18	-0.99	-3.22	-25.96
BHP (Australia)	6305.00	6293.00	0.19	1.09	-2.89	44.07

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
08:00	EU	German Trade Balance	16.0B	15.4B
11:30	SA	GDP Growth Rate QoQ	-0.10%	0.50%
11:30	SA	GDP Growth Rate YoY	0.30%	1.90%
15:15	UK	Monetary Policy Report Hearings	---	---
21:00	US	Consumer Credit m/m	11.9B	14.2B

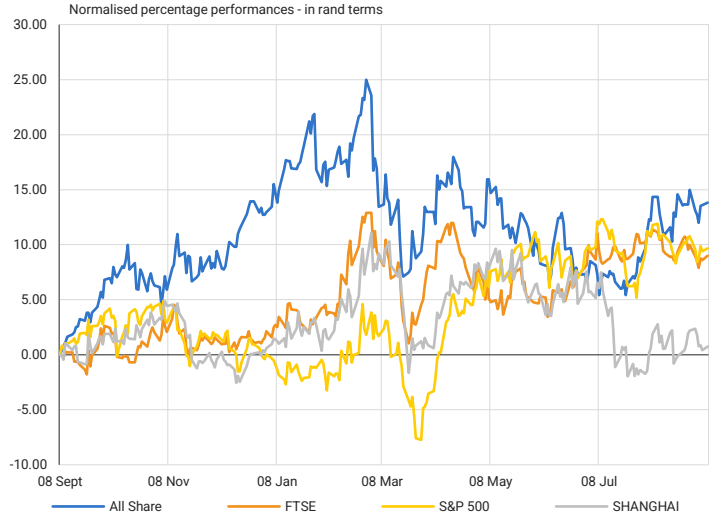
TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
08:00	SA	Foreign Exchange Reserves	$72.4b	$75.95b
08:00	EU	German Industrial Production m/m	0.10%	-1.10%
11:00	EU	Final Employment Change q/q	0.10%	0.10%
11:00	EU	Revised GDP q/q	0.40%	0.60%
---	US	Bank Holiday	---	---

JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

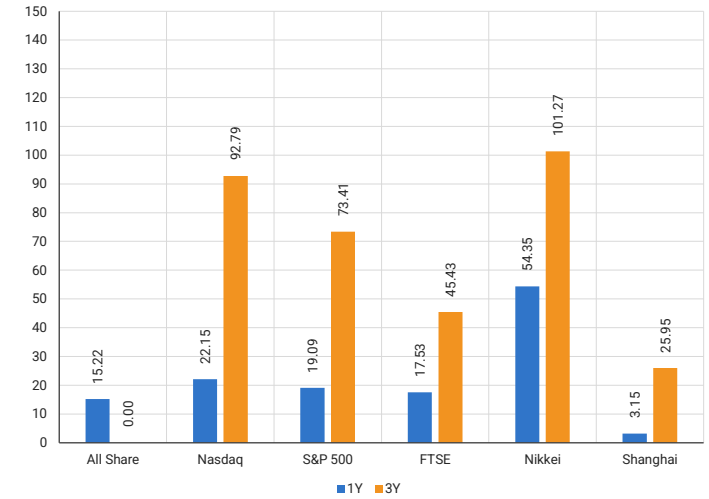
BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Motus Holdings Ltd	MTH	11588	5.87	8.15	-4.96
Sasol Limited	SOL	20347	3.28	4.34	91.59
Sibanye Stillwater Ltd	SSW	5351	3.22	12.20	-11.55
Impala Platinum Hlgs Ltd	IMP	24843	2.65	10.49	-5.18
ASP ISOTOPES INC.	ISO	6656	2.49	5.22	-31.73

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Alexander Forbes Grp Hldgs	AFH	669	-3.88	-2.34	-14.23
Woolworths Holdings Ltd	WHL	4060	-3.77	-5.84	-27.50
Sun International Ltd	SUI	4647	-3.23	-6.74	20.23
Italtile Ltd	ITE	871	-3.22	-2.13	-3.76
Tsogo Sun Limited	TSG	696	-3.20	-2.66	-0.57

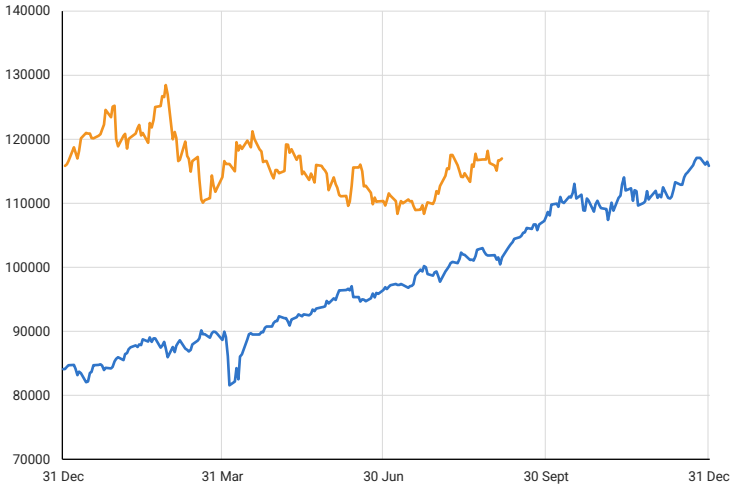
INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



JSE ALL SHARE INDEX
2025 vs 2026



DIVIDEND DATA

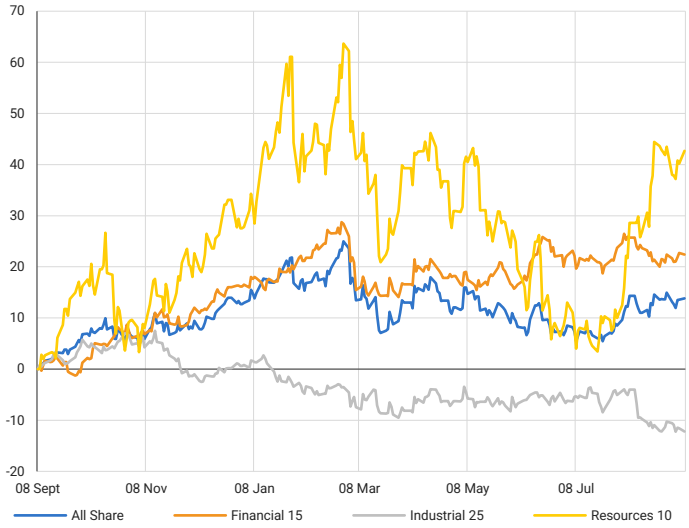
Last date to trade *Tuesday, 08 September*

COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Goldfields	GFI	1625 ZARc	Italtile	ITE	25 ZARc
Standard Bank	SBK	902 ZARc	Italtile	ITE	21 ZARc
Spur	SUR	206 ZARc	Sabvest Capital	SBP	40 ZARc
DRDGOLD	DRD	120 ZARc	Grindrod	GND	24 ZARc
ADvTECH	ADH	53 ZARc	NEPI Rockcastle	NRP	28 EURc

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	23035	23200	-0.71	0.62	-0.29	-3.76
Anglo American plc	90077	89897	0.20	-1.62	2.24	31.48
AngloGold Ashanti plc	177504	173510	2.30	-1.41	13.07	23.86
Anheuser-Busch InBev SA NV	125835	128044	-1.73	-2.11	-8.19	17.55
BHP Group Limited	72346	72335	0.02	-5.43	-0.72	42.66
BID Corporation Ltd	44157	44583	-0.96	-1.88	1.51	4.67
British American Tob plc	88524	88600	-0.09	-1.95	-8.31	-5.95
Compagnie Fin Richemont	366635	364354	0.63	-4.85	-6.64	1.08
Capitec Bank Hldgs Ltd	465642	466651	-0.22	0.12	-3.58	12.05
Discovery Ltd	26276	26243	0.13	1.74	-0.50	15.46
Firstrand Ltd	9668	9723	-0.57	1.46	-4.31	6.53
Gold Fields Ltd	77948	76675	1.66	5.26	17.47	7.41
Glencore plc	13034	13016	0.14	1.04	6.92	43.00
Harmony GM Co Ltd	32867	32400	1.44	4.86	3.02	-2.49
Impala Platinum Hlgs Ltd	24843	24202	2.65	10.49	16.64	-5.18
Investec Ltd	14134	14128	0.04	1.67	-2.40	15.68
Investec plc	14397	14415	-0.12	1.49	-2.16	17.84
MTN Group Ltd	19812	19931	-0.60	4.83	-3.59	16.88
Nedbank Group Ltd	29901	29881	0.07	1.53	1.29	12.30
Naspers Ltd -N-	74256	75392	-1.51	-5.78	-18.58	-32.77
Prosus N.V.	68064	69097	-1.49	-5.10	-14.49	-33.50
South32 Limited	5867	5980	-1.89	-1.89	3.60	49.14
Standard Bank Group Ltd	32241	32204	0.11	1.46	-2.84	11.02
Shoprite Holdings Ltd	31436	31518	-0.26	1.99	9.84	16.33
Sanlam Limited	8593	8662	-0.80	-0.84	-3.66	-12.75
Valterra Platinum Ltd	140367	137983	1.73	1.95	-2.52	-0.42
Vodacom Group Ltd	15071	15021	0.33	0.86	-4.39	6.65

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Bowler Metcalf	BCF	Final	08 Sept
Super Group	SPG	Final	08 Sept
Libstar	LBR	Interim	08 Sept
Old Mutual	OMU	Interim	08 Sept
Universal Partners	UPL	Final	09 Sept

BANK AND OTHER SELECTED PREFERENCE SHARES

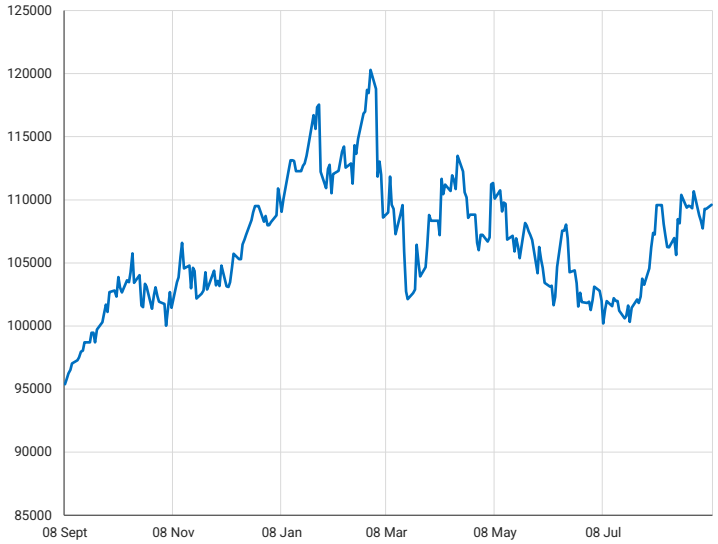
COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9510	9.21	18 Aug '26
Standard Bank	SBPP	9450	8.97	02 Sept '26
Capitec	CPIP	12500	7.24	16 Sept '26
Grindrod	GNDP	10520	9.22	16 Sept '26
Netcare	NTCP	10500	8.70	11 Nov '26
Discovery	DSBP	12810	8.53	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Local equities ended Monday firmer, with the Top 40 adding 0.31% to 109,606.50 and the All Share gaining 0.23% to 116,988.96. Resource counters provided the main support as stronger oil and precious-metal prices lifted commodity-linked shares. South Africa's net foreign reserves rose to $73.69 billion in August from $71.76 billion in July, while the 2035 government bond yield hovered near 8.53% amid firmer global rate expectations. The domestic focus now shifts to second-quarter GDP due Tuesday, followed later in the week by current-account, mining and manufacturing data that will provide a broader read on underlying economic momentum this week locally.

JSE TOP 40 INDEX
One-year (Rolling)



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

AVI Limited – Cash Returns Stand Out in FY2026

Cash generation and shareholder returns were prominent in AVI's FY2026 results, with the group declaring a 418-cent final dividend and a 300-cent special dividend. The normal annual dividend increased 5.9% to 663 cents. Operationally, revenue grew 1.4%, while operating profit advanced 4.4% and the margin widened to 22.9%. Headline earnings rose 6.0% and HEPS increased 5.3% to 767.9 cents. I&J's fishing operation delivered a 47.5% increase in operating profit to R395.6 million, while fashion retail brands recorded 8.3% like-for-like revenue growth. Cost and restructuring initiatives generated R110.3 million in benefits, supporting lower net debt despite R387.2 million of capital expenditure.

AVI | Open : 8750 | High : 8853 | Low : 8520 | Close : 8690 | -0.56%

Sun International – Sunbet and Casino Share Drive Growth

Sun International's first-half performance was driven by digital growth, improved casino positioning and strong cash conversion. Group income, excluding Table Bay Hotel, increased 7.4% to R6.6 billion, while adjusted EBITDA rose 2.0% to R1.6 billion at a 24.1% margin. Sunbet income climbed 35.5%, outperforming estimated market growth of about 19%, and land-based casinos increased market share by 2.3 percentage points to 49.0%. Although EPS declined 2.3% and HEPS fell 7.2%, adjusted HEPS advanced 7.9% to 247 cents. Free cash conversion represented 47.1% of adjusted EBITDA. The interim dividend increased 7.6% to 185 cents, preserving the 75% adjusted HEPS payout ratio.

SUI | Open : 4952 | High : 4999 | Low : 4647 | Close : 4647 | -3.23%

City Lodge Hotels – Underlying Earnings Outpace Reported Measures

City Lodge Hotels' trading statement highlights a clear divergence between underlying and reported FY2026 earnings. Adjusted HEPS is expected at 39.1–42.9 cents, representing growth of 13%–24% from 34.6 cents in FY2025. Diluted basic EPS, however, is forecast between 36.3 and 39.8 cents, equivalent to a 5% decline through to a 4% increase, while diluted HEPS is expected at 32.3–35.4 cents, ranging from -3% to +7%. The adjusted measure removes unrealised foreign-exchange movements and exceptional items outside normal day-to-day operations, explaining why it may exceed the 20% variance threshold while statutory earnings do not. Full-year results are expected to be published on or about 10 September 2026.

CLH | Open : 426 | High : 438 | Low : 426 | Close : 427 | -1.16%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	15352	15043	2.05	-3.02	0.86	31.45
African Rainbow Min Ltd	18660	18308	1.92	3.47	0.34	-6.18
AVI Ltd	8690	8739	-0.56	2.06	-4.55	-17.63
Boxer Retail Limited	7607	7625	-0.24	-2.67	-2.85	6.62
Bidvest Ltd	23058	23000	0.25	-1.38	-7.11	-2.91
Clicks Group Ltd	19573	20028	-2.27	-1.40	-9.38	-41.85
Dis-Chem Pharmacies Ltd	2678	2726	-1.76	-5.94	-10.70	-23.49
DRD Gold Ltd	4554	4622	-1.47	1.11	17.92	-13.03
Exxaro Resources Ltd	19917	19646	1.38	5.52	-0.17	11.27
Growthpoint Prop Ltd	1645	1655	-0.60	0.30	-6.90	-4.14
Hammerson plc	7747	7849	-1.30	-4.04	-5.34	6.04
Kumba Iron Ore Ltd	24698	24428	1.11	3.26	-4.81	-29.65
Karooooo Ltd	104992	104533	0.44	1.06	1.54	34.18
PSG Fin Services Ltd	3200	3200	0.00	-0.31	-5.41	17.43
Mondi plc	18152	18436	-1.54	-3.47	-9.69	-10.84
Mr Price Group Ltd	16060	16184	-0.77	-1.64	-10.85	-8.22
Momentum Group Limited	3945	3960	-0.38	-1.84	-5.91	3.16
Ninety One Plc	4615	4601	0.30	-0.43	-5.14	-4.41
Northam Platinum Hldgs Ltd	32450	32126	1.01	11.40	20.49	-3.74
NEPI Rockcastle N.V.	15005	15028	-0.15	-1.29	-1.27	2.88
Netcare Limited	1800	1814	-0.77	-0.06	-5.26	13.71
Ninety One Limited	4424	4410	0.32	-0.14	-5.00	-7.47
Old Mutual Limited	1281	1279	0.16	-1.76	-2.29	-14.03
OUTsurance Group Limited	8710	8738	-0.32	-0.40	5.35	21.55
Pan African Resource plc	2950	2955	-0.17	0.55	24.84	9.54
Primary Health Prop PLC	2017	2035	-0.88	4.45	-4.04	-7.09
Pepkor Holdings Ltd	1960	1978	-0.91	-0.56	-10.09	-25.90
Quilter Plc	4010	4013	-0.07	-3.42	-8.36	-1.11
Redefine Properties Ltd	604	614	-1.63	-1.47	-7.22	0.67
Remgro Ltd	19264	19160	0.54	-0.75	-1.58	6.07
Reinet Investments S.C.A	43247	43617	-0.85	-0.62	-5.06	-25.44
Shaftesbury Capital plc	3150	3186	-1.13	-0.79	-0.06	-2.54
Santam Limited	40900	41100	-0.49	-1.44	0.00	-4.32
Sasol Limited	20347	19700	3.28	4.34	13.18	91.59
Sirius Real Estate Ltd	2067	2065	0.10	-2.27	-4.53	-4.75
Tiger Brands Ltd	27056	27182	-0.46	0.69	-4.06	-26.11
The Foschini Group Limited	5376	5388	-0.22	5.29	-6.60	-35.96
Truworths Int Ltd	4536	4580	-0.96	-0.85	-15.53	-20.32
Woolworths Holdings Ltd	4060	4219	-3.77	-5.84	-12.44	-27.50

SOUTH AFRICAN 10-YEAR BOND YIELD
2025 vs 2026

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	4875	4925	-1.02	-2.44	2.09	30.94
Altron Limited A	2651	2690	-1.45	-6.82	-3.56	33.28
AECI Limited	10140	10190	-0.49	-0.58	-18.82	13.52
Alexander Forbes Grp Hldgs	669	696	-3.88	-2.34	-9.35	-14.23
Afrimat Limited	2625	2604	0.81	1.94	-3.63	-36.24
Astral Foods Ltd	19902	20069	-0.83	1.63	-6.16	-25.38
Attacq Limited	1705	1726	-1.22	2.46	-2.01	4.60
Blu Label Unlimited	858	870	-1.38	0.94	-1.38	-18.60
Burstone Group Limited	961	968	-0.72	0.42	-2.63	5.14
Bytes Technology Grp PLC	8830	9109	-3.06	-6.56	-3.29	8.38
Coronation Fund Mngrs Ld	4329	4305	0.56	-0.80	-1.01	-7.42
Datatec Ltd	7854	7773	1.04	-1.21	-11.25	-0.65
Emira Property Fund Ltd	1350	1359	-0.66	1.12	1.12	-0.66
Equites Prop Fund Ltd	1775	1785	-0.56	-0.89	-0.22	-3.27
Famous Brands Ltd	5099	5145	-0.89	-1.14	-4.24	-4.66
Fortress Real Est Inv B	2456	2500	-1.76	2.93	-3.23	2.76
Fairvest Limited B	684	696	-1.72	-1.01	-3.93	-4.74
Grindrod Ltd	2553	2543	0.39	3.82	0.59	50.18
Hosken Cons Inv Ltd	16171	16212	-0.25	-1.95	-8.37	3.66
Hudaco Industries Ltd	19000	19341	-1.76	-2.14	1.00	-7.32
Hyprop Inv Ltd	5787	5893	-1.80	-0.33	-4.32	1.49
ASP ISOTOPES INC.	6656	6494	2.49	5.22	-4.16	-31.73
Italtile Ltd	871	900	-3.22	-2.13	-11.48	-3.76
JSE Ltd	15300	15424	-0.80	-2.67	-0.88	6.67
KAP Limited	300	303	-0.99	8.70	14.07	56.25
Life Healthc Grp Hldgs Ltd	1175	1169	0.51	-1.09	1.03	3.16
Lighthouse Properties plc	824	828	-0.48	0.98	3.00	-2.49
MAS P.L.C	2128	2120	0.38	-1.80	-2.07	-5.80
Motus Holdings Ltd	11588	10945	5.87	8.15	6.13	-4.96
Oceana Group Ltd	6356	6371	-0.24	1.00	-11.51	14.03
Omnia Holdings Ltd	10024	10093	-0.68	0.91	-4.95	27.21
Channel VAS Inv Ltd	1373	1376	-0.22	-0.51	-6.79	-32.93
Pick n Pay Stores Ltd	1850	1880	-1.60	-3.39	-2.89	-25.70
Premier Group Limited	17384	17350	0.20	-1.24	-3.42	3.69
PPC Limited	747	756	-1.19	2.05	1.36	33.63
Raubex Group Ltd	4050	4049	0.02	-2.17	-8.23	-9.11
RCL Foods Limited	731	738	-0.95	-6.40	-10.85	-27.62
Resilient REIT Limited	7590	7650	-0.78	-2.50	-7.66	-5.12
Reunert Ltd	5480	5463	0.31	-1.42	-8.79	-12.07
SA Corp Real Estate Ltd	344	350	-1.71	-0.58	-1.15	-4.44
Sappi Ltd	1330	1360	-2.21	-10.01	-13.02	-45.82
Super Group Ltd	1750	1750	0.00	-2.23	-17.14	-7.46
The Spar Group Ltd	4000	4009	-0.22	2.54	-12.66	-58.12
Stor-Age Prop REIT Ltd	1576	1594	-1.13	-1.99	-4.08	-12.10
Southern Sun LTD	1020	1025	-0.49	-0.29	0.99	-0.39
Sun International Ltd	4647	4802	-3.23	-6.74	-9.98	20.23
Thungela Resources Ltd	13812	13935	-0.88	5.33	43.16	43.88
Telkom SA SOC Ltd	5468	5456	0.22	-1.16	0.74	-7.34
Tsogo Sun Limited	696	719	-3.20	-2.66	-7.94	-0.57
Vukile Property Fund Ltd	2394	2401	-0.29	1.96	-4.20	-4.24
We Buy Cars Hlds Ltd	2990	2948	1.42	-0.93	-7.00	-37.49
Wilson Bayly Hlm-Ovc Ltd	14483	14231	1.77	0.43	-7.78	-13.32

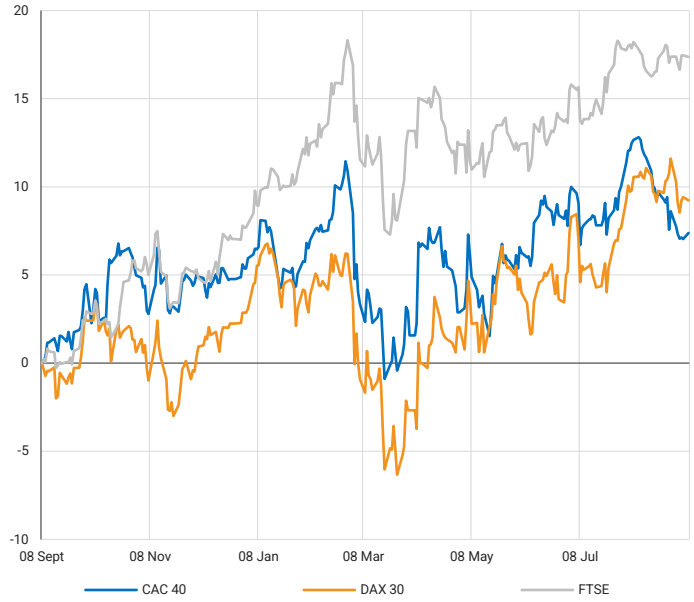
10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

REGION	YIELD	1D	1M	1Y
United States	4.77%	-1	13	70
United Kingdom	5.17%	4	25	53
Germany	3.38%	5	25	72
Japan	2.88%	-2	10	131
South African 10Y	8.75%	5	17	-79

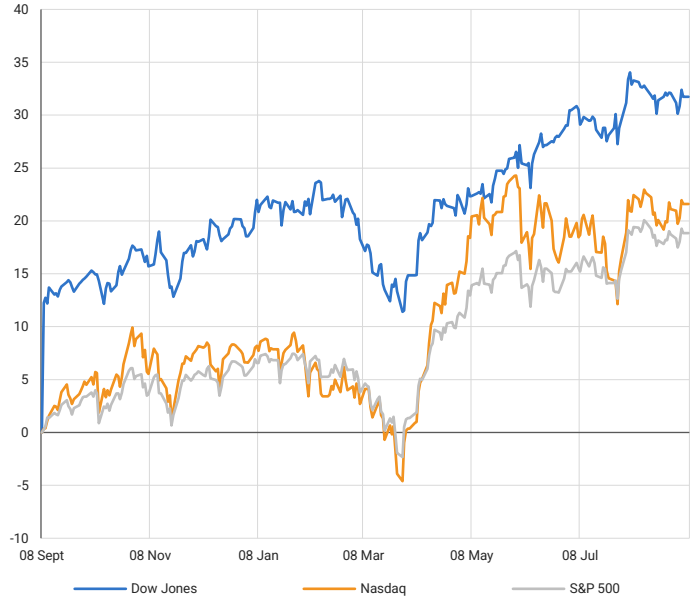
GLOBAL INTEREST RATES

REGION	DATE CHANGED	CURRENT RATE
United States	Dec '25	3.50% - 3.75%
United Kingdom	Aug '24	4.00%
European	Jun '26	2.40%
SA Repo Rate	May '26	7.00%
SA Prime Rate	May '26	10.50%

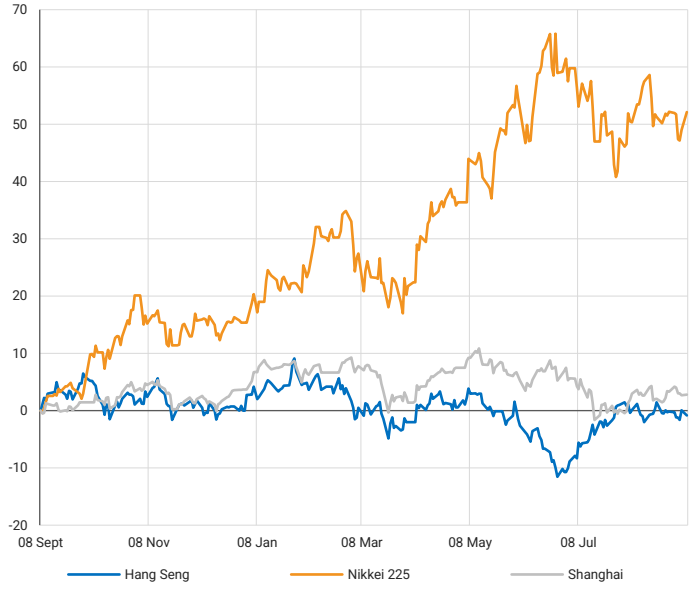
EUROPEAN INDICES
Normalised percentage performances



AMERICA INDICES
Normalised percentage performances



ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

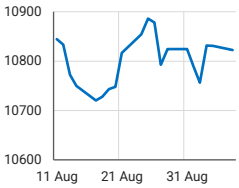
European markets closed without a clear direction on Monday as investors weighed stronger regional growth signals against renewed inflation pressure from higher energy prices. The STOXX 600 finished at 649.9 points after eurozone investor confidence reached its strongest level in more than four years. Second-quarter GDP also surprised positively, expanding 0.6% quarter-on-quarter and 1.2% year-on-year. Attention is now centred on Thursday's European Central Bank decision, where a 25-basis-point rate increase is widely expected. Germany's DAX slipped 0.2% following the AfD's strong Saxony-Anhalt election result, while London's FTSE 100 eased as rate concerns offset gains among energy shares across the region.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8306.15	8278.77	0.33	-0.34	-4.69	1.92
DAX 30	26006.53	26046.40	-0.15	-0.93	-1.19	6.19
Eurostoxx 50	6406.20	6402.00	0.07	-0.35	-1.85	10.62
FTSE	10822.13	10831.09	-0.08	-0.02	-0.72	8.97

CAC 40
Last 20 Sessions

DAX 30
Last 20 Sessions

FTSE
Last 20 Sessions



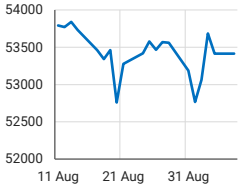
AMERICAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

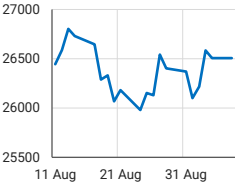
U.S. markets were closed for Labor Day.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	53414.25	53414.25	0.00	0.43	-1.15	11.13
Nasdaq	26506.99	26506.99	0.00	0.52	-0.69	14.05
S&P 500	7718.60	7718.60	0.00	0.42	-0.50	12.75

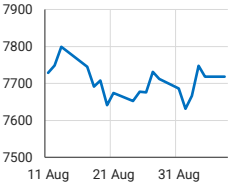
DOW JONES
Last 20 Sessions



NASDAQ
Last 20 Sessions



S&P 500
Last 20 Sessions



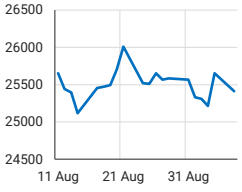
ASIAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

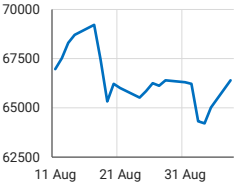
Asian equities were mixed on Tuesday as investors digested stronger data from Japan and China alongside renewed geopolitical pressure from the Middle East. Japan's second-quarter economy was revised to 1.4% annualised growth from 1.1%, while real wages increased 2.4% year-on-year in July, the strongest rise since May 2021. China's August exports expanded 25% from a year earlier, accelerating from 23.9% in July and reinforcing the external sector's contribution to growth. Australia provided a weaker counterpoint, with consumer sentiment falling 5.2% to 84.4 in September as higher rate concerns and fuel costs weighed on households and the broader outlook for investors.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25413.12	25650.87	-0.93	-0.60	-0.99	-0.85
Nikkei 225	66399.84	65020.94	2.12	0.13	1.21	31.90
Shanghai	3932.70	3930.12	0.07	-1.34	-0.19	-0.91

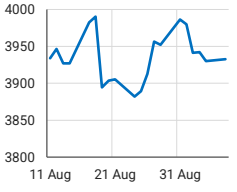
HANG SENG
Last 20 Sessions



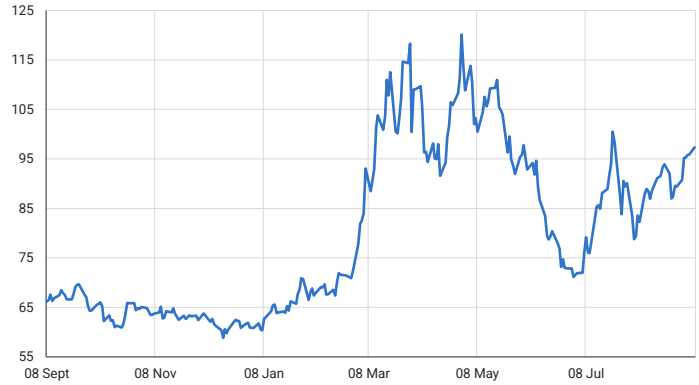
NIKKEI
Last 20 Sessions



SHANGHAI
Last 20 Sessions



BRENT CRUDE
One-year (Rolling)



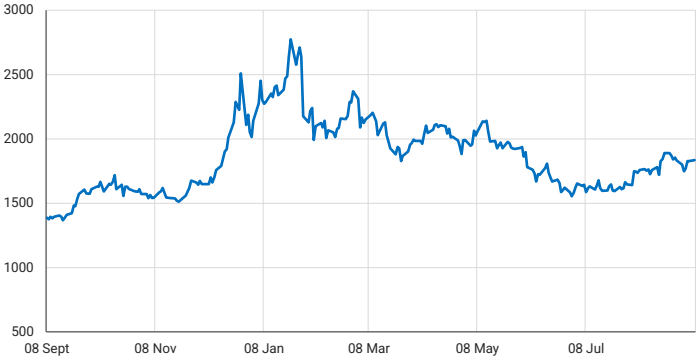
COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

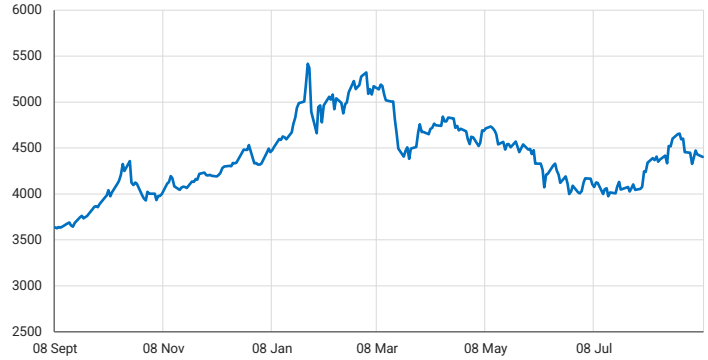
Geopolitical risk remained the dominant commodity theme on Tuesday, with oil extending gains as traders priced the possibility of prolonged disruption in the Middle East. Brent had reached its highest level since 24 July in the previous session as tensions around the Strait of Hormuz intensified. Iran warned that Gulf energy infrastructure could be vulnerable to retaliation following further US attacks, after weekend strikes hit three Iranian oil tankers, including one near Kharg Island. Gold also advanced as the US dollar softened, with attention turning to upcoming US inflation data for direction on Federal Reserve policy. The combination of supply risk and rate uncertainty kept commodities firmly in focus.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	97.57	0.27	97.31	1.52	7.22	59.76
Gold	4437.00	0.73	4404.98	-0.56	-0.98	2.01
Palladium	1413.50	0.75	1403.00	0.25	1.67	-14.14
Platinum	1839.60	0.25	1835.00	0.36	1.93	-10.64
Silver	66.98	1.27	66.14	-0.08	-0.60	-7.61

PLATINUM
One-year (Rolling)



GOLD
One-year (Rolling)



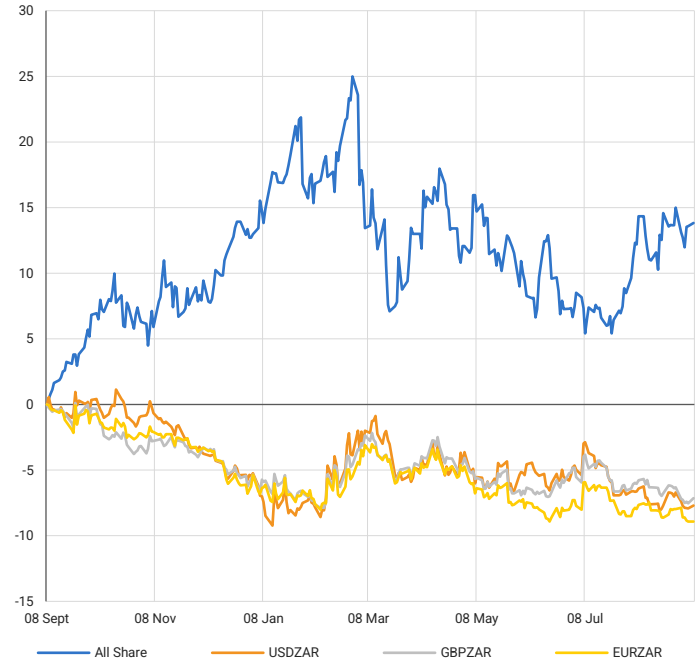
CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

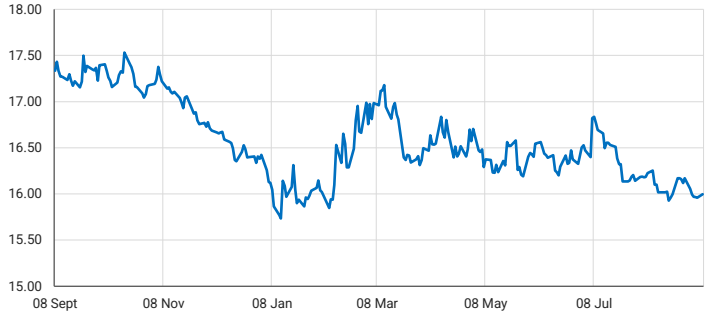
The yen led currency markets on Tuesday, strengthening to 153.53 per dollar, its best level in seven months, as traders reduced short positions and increased bets on further Bank of Japan tightening. Stronger Japanese wage data, possible repatriation flows and carry-trade unwinding added momentum to the move. The broader Dollar Index slipped to around 98.83, near a two-week low, despite Friday's strong payrolls having lifted the probability of a September Federal Reserve rate increase to roughly 60%. The rand traded near R15.97/$ on Monday ahead of South Africa's GDP release, while US inflation data later this week remain central to the next major shift in rate expectations.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	15.9946	-0.02	15.9980	0.18	-0.75	-3.43
GBPZAR	21.6535	-0.03	21.6602	0.41	-0.80	-2.89
EURZAR	18.5922	0.31	18.5354	-0.33	-1.02	-4.80
AUDZAR	11.5401	-0.06	11.5473	0.42	-0.01	4.46
EURUSD	1.1624	0.02	1.1623	0.09	0.04	-1.05
USDJPY	153.32	-0.67	154.36	-1.21	-3.37	-1.48
GBPUSD	1.3538	-0.02	1.3541	0.17	-0.06	0.56

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances



USDZAR
One-year (Rolling)



EURUSD
One-year (Rolling)

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