GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	114156.64	113551.10	0.53	-0.73	-0.45	-1.45
Top 40	106553.35	105986.21	0.54	-0.93	-0.39	-1.32
Financial 15	25659.71	25642.42	0.07	0.06	-2.73	3.16
Industrial 25	119206.41	119388.90	-0.15	-0.66	-3.26	-13.96
Resource 10	132346.13	130232.69	1.62	-1.92	4.48	7.03
Mid Cap	105626.37	105197.79	0.41	-0.58	-0.06	-6.93
Small Cap	107525.15	106275.25	1.18	1.94	1.11	-0.39
Banks	16218.26	16237.65	-0.12	-1.05	-3.79	5.17
Retailers	4627.97	4576.33	1.13	-2.48	-10.66	-26.58
Property (J253) - TR	3227.13	3210.60	0.51	0.55	-1.94	2.84

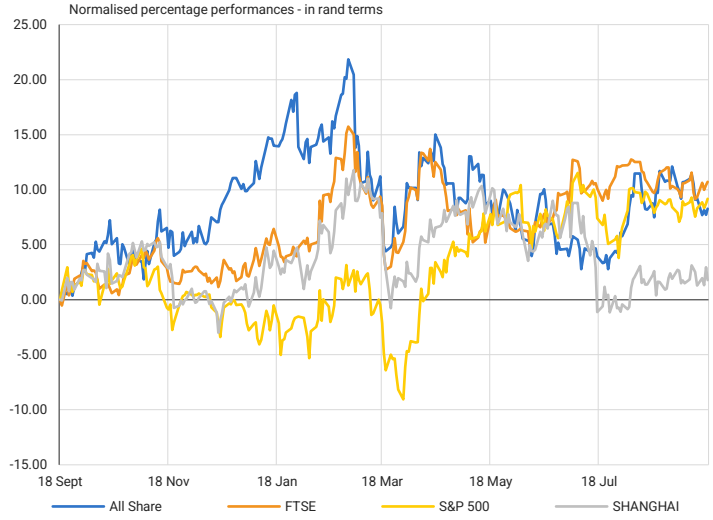
AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51778.04	51461.90	0.61	-0.55	-3.15	7.73
Nasdaq	26418.30	25978.43	1.69	1.29	-0.85	13.67
S&P 500	7637.76	7551.81	1.14	0.61	-1.39	11.57

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8186.93	8140.59	0.57	0.86	-4.58	0.46
DAX 30	25716.71	25537.75	0.70	1.40	-2.36	5.01
Eurostoxx 50	6336.80	6289.00	0.76	0.94	-3.14	9.42
FTSE	10816.14	10688.47	1.19	1.95	0.89	8.91

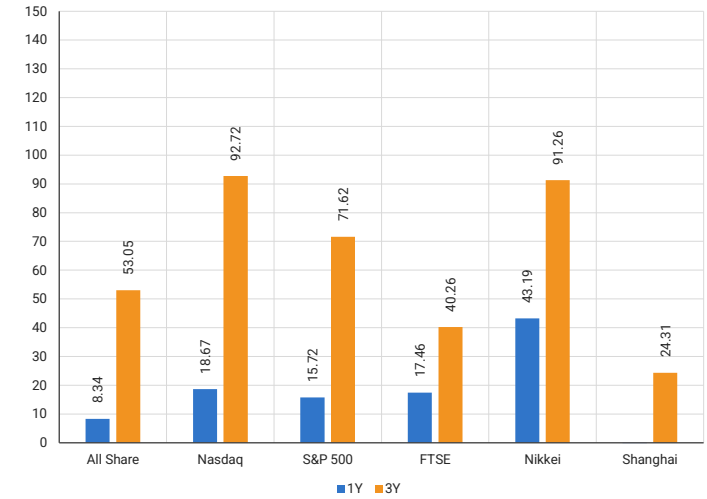
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24604.29	24713.78	-0.44	-1.40	-3.34	-4.00
Nikkei 225	64136.25	63923.00	0.33	-1.74	-7.34	27.41
Shanghai	3875.60	3891.60	-0.41	-1.49	-2.69	-2.35

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	425.80	426.00	-0.05	-1.71	0.09	-28.05
BHP (Australia)	6081.00	6021.00	1.00	0.02	-5.09	37.84

INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
08:00	UK	Retail Sales m/m	-0.20%	-0.50%
12:30	EU	ECB President Lagarde Speaks	---	---
15:15	US	Industrial Production m/m	0.30%	0.20%
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TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
10:00	SA	Consumer Confidence	-20.00	-13.00
13:00	UK	Official Bank Rate	3.75%	3.75%
14:30	SA	Building Permits YoY	-8.00%	4.10%
14:30	US	Unemployment Claims	207K	196K
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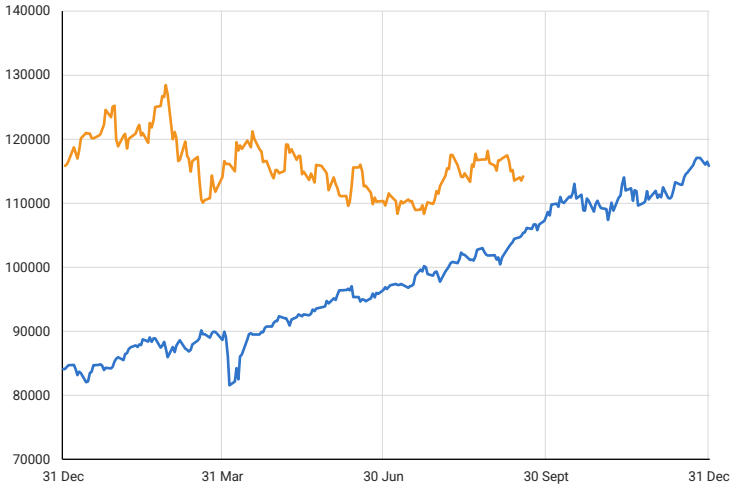
JSE ALL SHARE INDEX
2025 vs 2026



JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Bytes Technology Grp PLC	BYI	9803	11.49	15.19	20.33
Clicks Group Ltd	CLS	20630	8.62	6.15	-38.71
Altron Limited A	AEL	2732	6.10	6.59	37.36
Premier Group Limited	PMR	18000	5.80	6.06	7.36
The Spar Group Ltd	SPP	4455	5.07	8.66	-53.35

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Exxaro Resources Ltd	EXX	18900	-7.24	-8.17	5.59
RCL Foods Limited	RCL	675	-3.57	-3.57	-33.17
Kumba Iron Ore Ltd	KIO	22478	-3.48	-7.92	-35.97
Thungela Resources Ltd	TGA	12787	-3.20	-14.13	33.20
Alexander Forbes Grp Hldgs	AFH	682	-2.57	0.29	-12.56

DIVIDEND DATA

Last date to trade *Monday, 21 September*

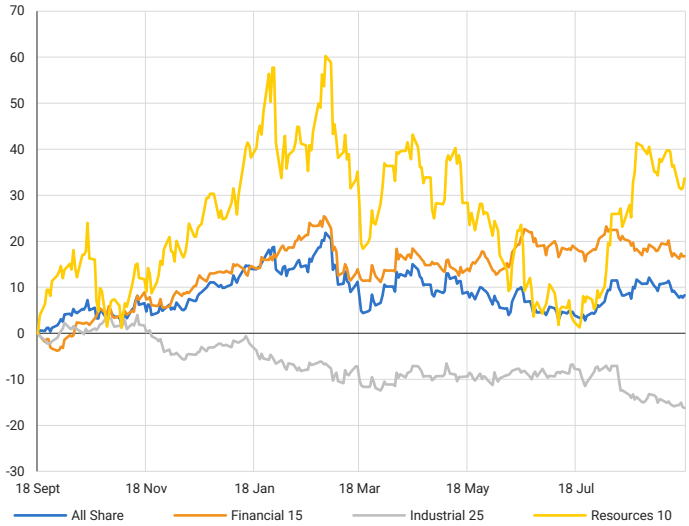
COMPANY	CODE	EXPECTED DIVIDEND
Bell Equipment	BEL	30.00c
Bid Corporation	BID	625.00c
Cashbuild	CSB	233.00c
Impala Platinum Holdings	IMP	1,445.00c
Primeserv Group	PMV	21.50c

COMPANY	CODE	EXPECTED DIVIDEND
Santam	SNT	650.00c
Shoprite Holdings	SHP	566.00c
Sun International	SUI	185.00c
Bidvest Group	BVT	483.00c
Woolworths Holdings	WHL	81.00c

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	22095	22011	0.38	-2.67	-0.96	-7.69
Anglo American plc	87297	85728	1.83	1.50	0.92	27.42
AngloGold Ashanti plc	166115	163789	1.42	-1.38	3.49	15.91
Anheuser-Busch InBev SA NV	128379	129751	-1.06	1.51	1.66	19.92
BHP Group Limited	70161	69615	0.78	-1.24	-1.67	38.35
BID Corporation Ltd	44218	44534	-0.71	-0.88	1.59	4.81
British American Tob plc	90655	91567	-1.00	1.66	-0.29	-3.68
Compagnie Fin Richemont	340784	337670	0.92	-1.49	-8.20	-6.04
Capitec Bank Hldgs Ltd	448802	448307	0.11	0.18	-6.93	7.99
Discovery Ltd	27050	26992	0.21	6.12	4.46	18.86
Firstrand Ltd	9431	9388	0.46	-3.30	-3.92	3.92
Gold Fields Ltd	70683	69850	1.19	-3.24	4.87	-2.60
Glencore plc	12617	12510	0.86	-3.58	3.91	38.42
Harmony GM Co Ltd	32593	31859	2.30	-1.11	0.11	-3.31
Impala Platinum Hlgs Ltd	23804	23327	2.04	0.15	7.47	-9.15
Investec Ltd	14100	14253	-1.07	0.67	-1.80	15.40
Investec plc	14370	14498	-0.88	0.53	-1.31	17.62
MTN Group Ltd	19808	19822	-0.07	-2.08	4.04	16.86
Nedbank Group Ltd	29100	29585	-1.64	-1.22	-3.60	9.29
Naspers Ltd -N-	71670	72958	-1.77	-1.91	-9.57	-35.11
Prosus N.V.	66727	67039	-0.47	0.49	-5.29	-34.81
South32 Limited	5669	5617	0.93	-2.68	2.44	44.10
Standard Bank Group Ltd	31152	31339	-0.60	1.02	-2.08	7.27
Shoprite Holdings Ltd	31320	31160	0.51	-0.10	1.63	15.90
Sanlam Limited	8290	8121	2.08	1.47	-4.68	-15.83
Valterra Platinum Ltd	146511	142340	2.93	0.64	0.49	3.94
Vodacom Group Ltd	15454	15421	0.21	2.41	4.25	9.36

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Putprop	PPR	Final	18 Sept
Choppies	CHP	Final	18 Sept
Remgro	REM	Final	21 Sept
EPE Capital Partners	EPE	Final	23 Sept
Grand Parade Investments	GPL	Final	23 Sept

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9600	9.14	18 Aug '26
Standard Bank	SBPP	9471	8.97	02 Sept '26
Capitec	CPIP	12500	7.26	16 Sept '26
Grindrod	GNDP	11150	8.70	16 Sept '26
Netcare	NTCP	9501	9.69	11 Nov '26
Discovery	DSBP	13099	8.36	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

South African equities advanced on Thursday, with the JSE All Share Index gaining 0.53% to 114,156.64 points and the Top 40 rising 0.54% to 106,553.35. Domestic sentiment was supported by an improvement in consumer confidence, although spending prospects remain restrained. The FNB/BER Consumer Confidence Index rose to -13 in the third quarter from -19 in the second quarter. The recovery was driven largely by lower-income households, which were relatively insulated from recent interest-rate increases and benefited from softer food inflation. Despite the improvement, uncertainty linked to the Middle East conflict is expected to keep household expenditure subdued over the coming months.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

Bytes Technology Group – Strong First Half Drives Guidance Upgrade

Bytes Technology Group reported H1 FY27 trading ahead of expectations, extending momentum from the second half of FY26. Gross Invoiced Income is estimated to have increased about 19% year on year, while Gross Profit rose around 18% and Operating Profit approximately 6%. The slower operating profit growth reflected previously communicated cost normalisation, including higher technology investment and more typical bonus levels. Following the strong first half, management upgraded FY27 guidance to low- to mid-teens Gross Profit growth and low- to mid-single-digit Operating Profit growth. Net cash ended the period at about £68 million, while first-half cash conversion improved to around 45% from 34% a year earlier.

BYI | Open : 8820 | High : 9990 | Low : 8800 | Close : 9803 | +11.49%

Momentum Group – Earnings Target Reached Ahead of Schedule

Momentum Group delivered record FY2026 results, with normalised headline earnings rising 13% to R7.06 billion and reaching its Impact strategy ambition one year ahead of schedule. Normalised headline earnings per share increased 18% to 530.0 cents, while HEPS advanced 18% to 528.7 cents and operating profit rose 9% to R5.97 billion. New business sales, measured by PVNBP, increased 18% to R93.8 billion, although the new business margin eased to 0.5%. Embedded value per share rose 19% to R50.60 and return on equity reached 21.7%. The Group declared a total dividend of 230 cents per share, up 31% year on year.

MTM | Open : 3800 | High : 3853 | Low : 3655 | Close : 3820 | -0.55%

SA Corporate Real Estate – Distribution Growth Backed by Higher Property Income

SA Corporate Real Estate reported improved H1 2026 performance, with distributable income per share increasing 7.0% to 15.05 cents and the distribution rising by the same rate to 13.92 cents at a 92.5% payout ratio. Revenue increased to R1.51 billion from R1.46 billion, while total net property income rose to R802.0 million and operating profit reached R796.5 million. Like-for-like net property income advanced 5.5% to R655.1 million. HEPS increased to 18.32 cents from 13.33 cents and basic EPS reached 22.51 cents. The Group had R1.73 billion of property disposals transferred, contracted or awaiting transfer, while traditional portfolio vacancies stood at 1.8% of GLA.

SAC | Open : 335 | High : 344 | Low : 335 | Close : 344 | +1.18%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	15579	15636	-0.36	-0.55	9.76	33.39
African Rainbow Min Ltd	18196	17810	2.17	-2.05	-1.13	-8.52
AVI Ltd	8420	8260	1.94	1.21	-4.32	-20.19
Boxer Retail Limited	7776	7682	1.22	0.99	-2.19	8.98
Bidvest Ltd	23020	23159	-0.60	-1.04	-5.61	-3.07
Clicks Group Ltd	20630	18993	8.62	6.15	-1.37	-38.71
Dis-Chem Pharmacies Ltd	2669	2623	1.75	3.13	-11.00	-23.74
DRD Gold Ltd	4250	4224	0.62	-0.77	5.67	-18.83
Exxaro Resources Ltd	18900	20375	-7.24	-8.17	1.36	5.59
Growthpoint Prop Ltd	1602	1597	0.31	-0.44	-6.81	-6.64
Hammerson plc	7578	7603	-0.33	0.07	-8.16	3.72
Kumba Iron Ore Ltd	22478	23289	-3.48	-7.92	-7.67	-35.97
Karooooo Ltd	112394	108113	3.96	11.27	15.12	43.63
PSG Fin Services Ltd	3260	3221	1.21	1.05	0.62	19.63
Mondi plc	18359	18221	0.76	1.70	-3.23	-9.83
Mr Price Group Ltd	16345	16099	1.53	2.32	-4.02	-6.59
Momentum Group Limited	3820	3841	-0.55	0.05	-7.84	-0.10
Ninety One Plc	4604	4587	0.37	0.63	-2.89	-4.64
Northam Platinum Hldgs Ltd	29979	29073	3.12	-6.21	10.68	-11.07
NEPI Rockcastle N.V.	14496	14400	0.67	1.10	-4.30	-0.61
Netcare Limited	1810	1796	0.78	0.17	-1.25	14.34
Ninety One Limited	4329	4347	-0.41	0.02	-4.48	-9.45
Old Mutual Limited	1398	1410	-0.85	8.46	7.62	-6.17
OUTsurance Group Limited	8555	8534	0.25	2.89	3.72	19.38
Pan African Resource plc	2764	2677	3.25	-0.32	11.68	2.64
Primary Health Prop PLC	2015	2057	-2.04	0.70	-2.89	-7.19
Pepkor Holdings Ltd	1800	1796	0.22	-6.49	-14.61	-31.95
Quilter Plc	4008	4006	0.05	-0.42	-6.92	-1.16
Redefine Properties Ltd	601	597	0.67	0.33	-5.80	0.17
Remgro Ltd	19582	19503	0.41	1.58	1.69	7.82
Reinet Investments S.C.A	42354	42949	-1.39	-0.57	-4.64	-26.98
Shaftesbury Capital plc	3054	3087	-1.07	0.56	-7.15	-5.51
Santam Limited	41000	40898	0.25	3.42	0.00	-4.08
Sasol Limited	22909	23326	-1.79	-3.49	21.38	115.72
Sirius Real Estate Ltd	2050	2028	1.08	1.13	-1.96	-5.53
Tiger Brands Ltd	26636	26328	1.17	1.12	-4.85	-27.26
The Foschini Group Limited	5100	5033	1.33	-2.93	-7.98	-39.25
Truworths Int Ltd	4293	4250	1.01	-4.52	-19.98	-24.59
Woolworths Holdings Ltd	3840	3771	1.83	-0.36	-14.48	-31.43

SOUTH AFRICAN 10-YEAR BOND YIELD
2025 vs 2026

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	5090	4933	3.18	3.58	10.44	36.72
Altron Limited A	2732	2575	6.10	6.59	3.41	37.36
AECI Limited	10293	10300	-0.07	3.76	-1.32	15.24
Alexander Forbes Grp Hldgs	682	700	-2.57	0.29	-4.35	-12.56
Afrimat Limited	2807	2800	0.25	2.41	4.19	-31.82
Astral Foods Ltd	19995	20041	-0.23	1.50	-3.82	-25.03
Attacq Limited	1793	1744	2.81	4.55	4.24	10.00
Blu Label Unlimited	840	842	-0.24	-1.98	4.35	-20.30
Burstone Group Limited	970	963	0.73	1.57	0.41	6.13
Bytes Technology Grp PLC	9803	8793	11.49	15.19	9.04	20.33
Coronation Fund Mngrs Ld	4309	4273	0.84	1.44	1.15	-7.85
Datatec Ltd	7860	7762	1.26	2.99	-5.69	-0.57
Emira Property Fund Ltd	1410	1385	1.81	1.44	6.42	3.75
Equites Prop Fund Ltd	1778	1755	1.31	0.68	1.72	-3.11
Famous Brands Ltd	5155	5125	0.59	2.87	-3.41	-3.61
Fortress Real Est Inv B	2464	2486	-0.88	-1.60	0.94	3.10
Fairvest Limited B	685	683	0.29	0.44	-3.39	-4.60
Grindrod Ltd	2899	2784	4.13	14.95	19.84	70.53
Hosken Cons Inv Ltd	15802	15791	0.07	-1.76	-4.48	1.29
Hudaco Industries Ltd	18380	18290	0.49	-0.65	-3.26	-10.34
Hyprop Inv Ltd	5975	5982	-0.12	1.79	1.08	4.79
ASP ISOTOPES INC.	5402	5450	-0.88	-12.31	-16.91	-44.59
Italtile Ltd	816	835	-2.28	3.29	-16.73	-9.83
JSE Ltd	15414	15371	0.28	-0.30	-0.25	7.47
KAP Limited	274	269	1.86	-7.12	-2.14	42.71
Life Healthc Grp Hldgs Ltd	1200	1183	1.44	0.00	3.54	5.36
Lighthouse Properties plc	820	816	0.49	0.00	0.12	-2.96
MAS P.L.C	2095	2085	0.48	-0.24	-4.34	-7.26
Motus Holdings Ltd	11257	11021	2.14	-2.87	6.54	-7.68
Oceana Group Ltd	6380	6400	-0.31	-0.55	-8.46	14.46
Omnia Holdings Ltd	12327	12380	-0.43	20.04	22.29	56.43
Channel VAS Inv Ltd	1459	1447	0.83	5.34	0.55	-28.72
Pick n Pay Stores Ltd	1885	1870	0.80	2.95	-2.94	-24.30
Premier Group Limited	18000	17014	5.80	6.06	1.82	7.36
PPC Limited	774	765	1.18	6.76	12.83	38.46
Raubex Group Ltd	4169	4100	1.68	1.88	-2.37	-6.44
RCL Foods Limited	675	700	-3.57	-3.57	-18.38	-33.17
Resilient REIT Limited	7705	7658	0.61	1.10	-1.98	-3.69
Reunert Ltd	5273	5270	0.06	-1.51	-11.11	-15.39
SA Corp Real Estate Ltd	344	340	1.18	0.58	-0.58	-4.44
Sappi Ltd	1320	1350	-2.22	0.46	-7.89	-46.23
Super Group Ltd	1830	1759	4.04	2.18	-6.15	-3.23
The Spar Group Ltd	4455	4240	5.07	8.66	2.84	-53.35
Stor-Age Prop REIT Ltd	1579	1575	0.25	0.45	-1.62	-11.94
Southern Sun LTD	1020	1013	0.69	0.59	2.00	-0.39
Sun International Ltd	4687	4643	0.95	-1.43	-8.24	21.27
Thungela Resources Ltd	12787	13210	-3.20	-14.13	19.00	33.20
Telkom SA SOC Ltd	5398	5460	-1.14	0.45	-1.32	-8.52
Tsogo Sun Limited	694	704	-1.42	-0.14	-5.45	-0.86
Vukile Property Fund Ltd	2365	2355	0.42	0.17	-4.48	-5.40
We Buy Cars Hlds Ltd	2916	2850	2.32	1.67	-7.16	-39.03
Wilson Bayly Hlm-Ovc Ltd	13948	13594	2.60	2.41	-6.45	-16.52

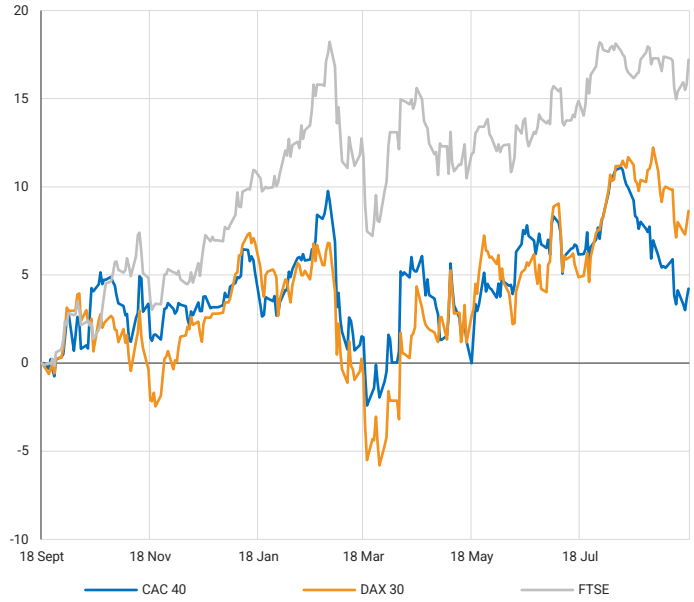
10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

REGION	YIELD	1D	1M	1Y
United States	4.93%	-9	22	85
United Kingdom	5.22%	-7	16	60
Germany	3.47%	-3	25	80
Japan	2.96%	-1	6	138
South African 10Y	8.79%	-12	8	-40

GLOBAL INTEREST RATES

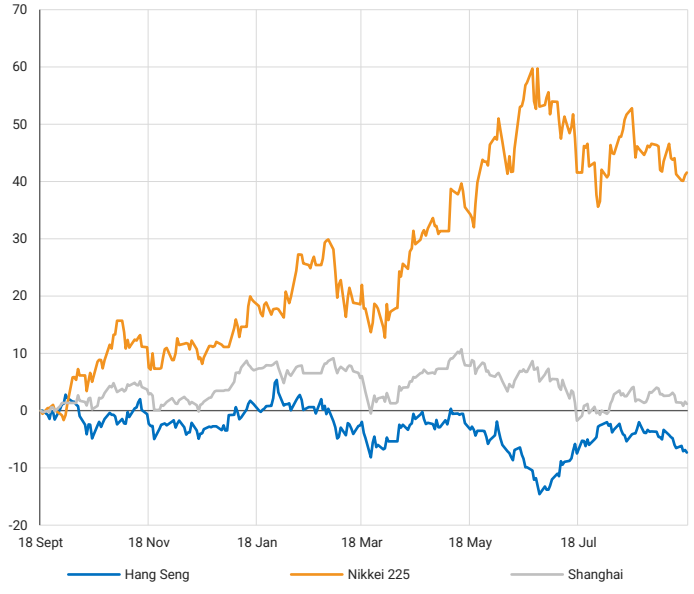
REGION	DATE CHANGED	CURRENT RATE
United States	Sep ' 26	3.75% - 4.00%
United Kingdom	Aug '24	4.00%
European	Sep ' 26	2.65%
SA Repo Rate	May '26	7.00%
SA Prime Rate	May '26	10.50%

EUROPEAN INDICES
Normalised percentage performances



AMERICA INDICES
Normalised percentage performances

ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

European equities finished higher on Thursday as lower oil prices and a pause in the global bond sell-off improved risk appetite following the Federal Reserve's expected rate increase. The STOXX 600 gained 0.9% to 642.6 points. The Bank of England held Bank Rate at 3.75% in a 6–3 vote, warning that prolonged Middle East tensions could require further tightening and lift UK inflation above 4% early next year. It also paused gilt sales for six months and ended sales of long-dated gilts. Eurozone inflation was revised to 3.2% from 3.3%, while political developments in Sweden added another regional consideration after the prime minister announced his resignation.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8186.93	8140.59	0.57	0.86	-4.58	0.46
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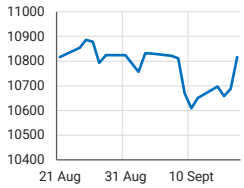
CAC 40
Last 20 Sessions

DAX 30
Last 20 Sessions

FTSE
Last 20 Sessions



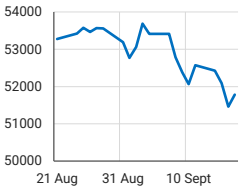
AMERICAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

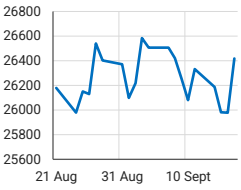
Wall Street rebounded strongly on Thursday as easing oil prices, lower Treasury yields and resilient labour-market data helped investors move beyond the Federal Reserve's first rate increase in more than three years. All three major indices closed sharply higher, led by technology shares. Initial jobless claims fell by 10,000 to 196,000 in the week ended 12 September, below the 208,000 consensus estimate, while the four-week average eased to 203,250. Single-family homebuilding increased in August, although weaker permits suggested the improvement may be temporary. CoreWeave announced plans to raise $3 billion through convertible debt and also launched an at-the-market programme covering up to 35 million shares.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51778.04	51461.90	0.61	-0.55	-3.15	7.73
Nasdaq	26418.30	25978.43	1.69	1.29	-0.85	13.67
S&P 500	7637.76	7551.81	1.14	0.61	-1.39	11.57

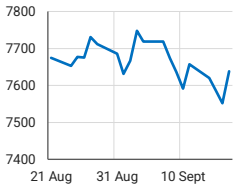
DOW JONES
Last 20 Sessions



NASDAQ
Last 20 Sessions



S&P 500
Last 20 Sessions



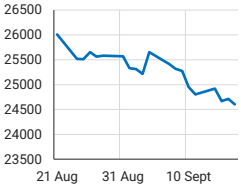
ASIAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

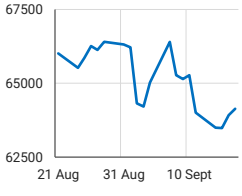
Asian markets opened Friday against a firmer global monetary-policy backdrop as investors assessed renewed efforts by central banks to contain inflation. Japan's core consumer inflation remained close to the Bank of Japan's 2% target in August, reinforcing expectations for tighter policy. The Bank of Japan subsequently raised its policy rate to a 31-year high of 1.25% in a 7–2 decision, with Toichiro Asada and Ayano Sato dissenting. In Australia, Reserve Bank Governor Michele Bullock said upside inflation risks appeared to be materialising, citing the Middle East conflict and AI-related investment. Policymakers will assess whether three rate increases this year are sufficient to return inflation to the 2%–3% target.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24604.29	24713.78	-0.44	-1.40	-3.34	-4.00
Nikkei 225	64136.25	63923.00	0.33	-1.74	-7.34	27.41
Shanghai	3875.60	3891.60	-0.41	-1.49	-2.69	-2.35

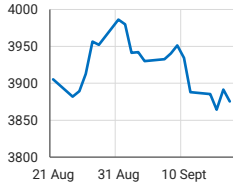
HANG SENG
Last 20 Sessions



NIKKEI
Last 20 Sessions



SHANGHAI
Last 20 Sessions



BRENT CRUDE
One-year (Rolling)

COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Oil prices edged higher on Friday as expectations for alternative export routes partly offset concerns over escalating Saudi-Houthi strikes and supply disruption. Crude had climbed to four-month highs after Saudi Arabia suspended loadings at Yanbu following damage to its East-West pipeline. Three pumping stations were damaged, and traders estimated that a prolonged closure could threaten as much as 4% of global oil supply. Saudi Arabia is reportedly seeking to restore about half the pipeline's capacity within days and is offering additional cargoes to Asian refiners through ship-to-ship transfers off Oman. Supply uncertainty remained elevated after an oil tanker was struck near the Strait of Hormuz, while gold traded slightly lower.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	103.94	-0.14	104.09	-1.38	-4.51	70.89
Gold	4354.74	0.31	4341.48	1.82	0.56	0.54
Palladium	1313.00	1.90	1288.50	0.19	-0.23	-21.14
Platinum	1796.80	1.16	1776.20	1.00	-0.53	-13.50
Silver	65.94	1.10	65.22	3.54	2.59	-8.90

PLATINUM
One-year (Rolling)

GOLD
One-year (Rolling)

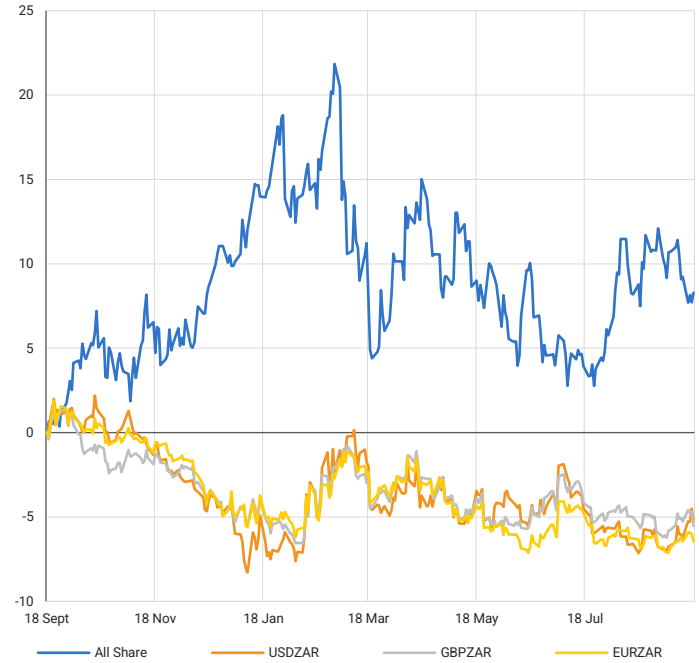
CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

The South African rand strengthened on Thursday, supported by stable commodity prices after the Federal Reserve raised interest rates and signalled that further tightening may follow. In Asian trade on Friday, the yen weakened against both the dollar and euro after Japanese inflation came in slightly below expectations. The US Dollar Index was broadly unchanged at 100.2100 after retreating from a 2½-month high on Thursday. Expectations for another Federal Reserve increase have risen, with Fed funds futures assigning a 53% probability to a 25-basis-point hike at next month's meeting, compared with 27.2% a week earlier. Interest-rate expectations therefore remained the principal driver across major currency markets.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	16.2356	-0.18	16.2647	-0.72	0.38	-1.82
GBPZAR	21.7158	-0.04	21.7239	-0.90	-0.78	-2.60
EURZAR	18.6573	-0.05	18.6661	-0.47	0.00	-4.13
AUDZAR	11.5818	0.17	11.5622	-0.42	-0.30	4.60
EURUSD	1.1491	0.13	1.1476	0.10	-1.17	-2.30
USDJPY	156.92	0.61	155.97	-0.19	1.00	-0.44
GBPUSD	1.3374	0.11	1.3359	-0.17	-1.13	-0.79

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances



USDZAR
One-year (Rolling)

EURUSD
One-year (Rolling)

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