GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	109104.95	110826.04	-1.55	-3.54	-7.67	-5.81
Top 40	101333.69	103152.21	-1.76	-3.81	-8.44	-6.15
Financial 15	25218.94	25217.72	0.00	-2.02	-3.79	1.39
Industrial 25	118986.79	118117.26	0.74	-0.36	-3.67	-14.11
Resource 10	116832.93	123857.52	-5.67	-8.55	-16.04	-5.51
Mid Cap	103754.99	104043.80	-0.28	-2.00	-3.00	-8.58
Small Cap	107195.16	107428.88	-0.22	-1.36	0.59	-0.70
Banks	15873.70	15876.68	-0.02	-2.28	-4.76	2.93
Retailers	4556.48	4533.47	0.51	-1.68	-8.19	-27.71
Property (J253) - TR	3250.94	3250.84	0.00	-0.32	-0.23	3.60

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51481.51	51828.62	-0.67	-1.09	-3.88	7.11
Nasdaq	26820.38	27068.72	-0.92	-1.11	1.58	15.40
S&P 500	7683.69	7743.41	-0.77	-1.04	-0.36	12.24

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8078.48	8077.80	0.01	-0.74	-3.84	-0.87
DAX 30	25374.42	25408.64	-0.13	-0.78	-4.50	3.61
Eurostoxx 50	6320.20	6298.15	0.35	-0.24	-2.56	9.13
FTSE	10684.88	10695.25	-0.10	-0.50	-1.29	7.59

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24642.51	24510.09	0.54	-1.60	-3.68	-3.85
Nikkei 225	65877.62	66364.20	-0.73	1.32	-0.80	30.87
Shanghai	3823.62	3888.37	-1.67	-3.20	-3.25	-3.66

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	433.20	439.80	-1.50	0.73	2.28	-25.72
BHP (Australia)	6043.00	5980.00	1.05	-1.52	-1.61	36.90

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
13:00	EU	ECB President Lagarde Speaks	---	---
16:00	US	CB Consumer Confidence	89.2	89.4
16:00	US	JOLTS Job Openings	7.23m	7.27m
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TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
15:30	EU	ECB President Lagarde Speaks	---	---
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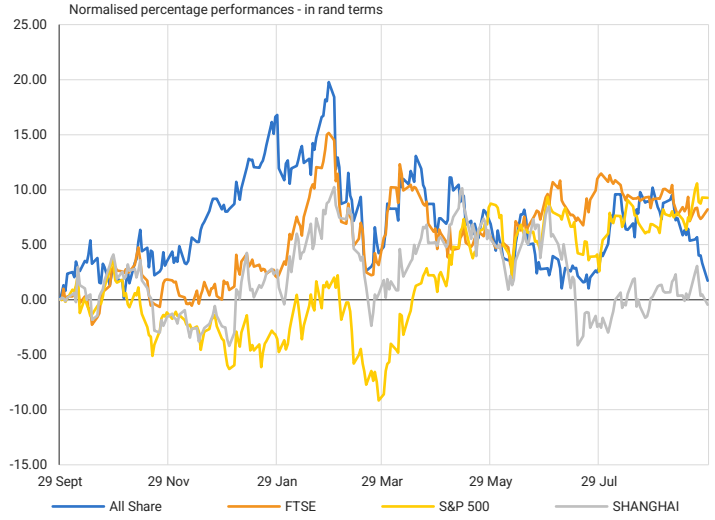
JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

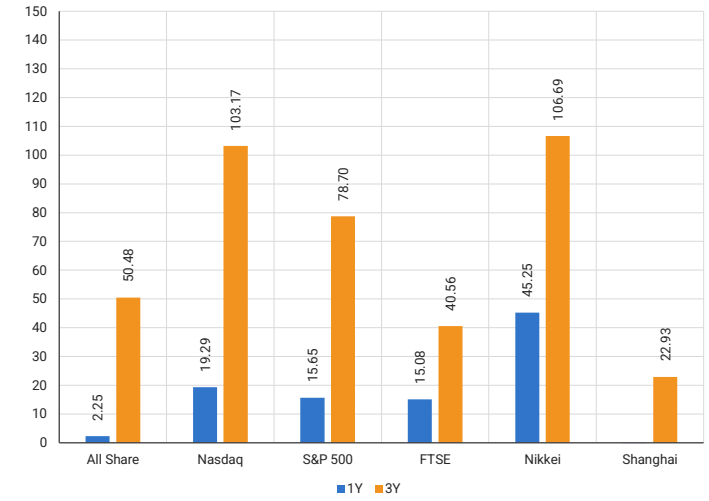
BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Thungela Resources Ltd	TGA	12007	4.30	-0.50	25.07
Dis-Chem Pharmacies Ltd	DCP	2725	2.75	0.55	-22.14
Stadio Holdings Limited	SDO	1666	2.52	-0.66	25.26
The Foschini Group Limited	TFG	4941	2.28	-0.92	-41.14
Alexander Forbes Grp Hldgs	AFH	750	2.04	-0.66	-3.85

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
ASP ISOTOPES INC.	ISO	4304	-12.36	-18.78	-55.86
Gold Fields Ltd	GFI	57840	-12.03	-15.04	-20.30
Harmony GM Co Ltd	HAR	28926	-5.36	-7.96	-14.19
Valterra Platinum Ltd	VAL	125047	-5.06	-8.92	-11.29
AngloGold Ashanti plc	ANG	151879	-4.98	-6.86	5.98

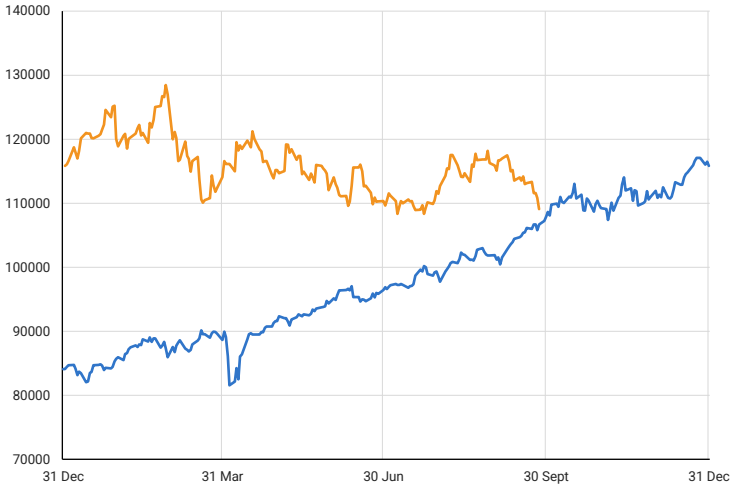
INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



JSE ALL SHARE INDEX
2025 vs 2026



DIVIDEND DATA

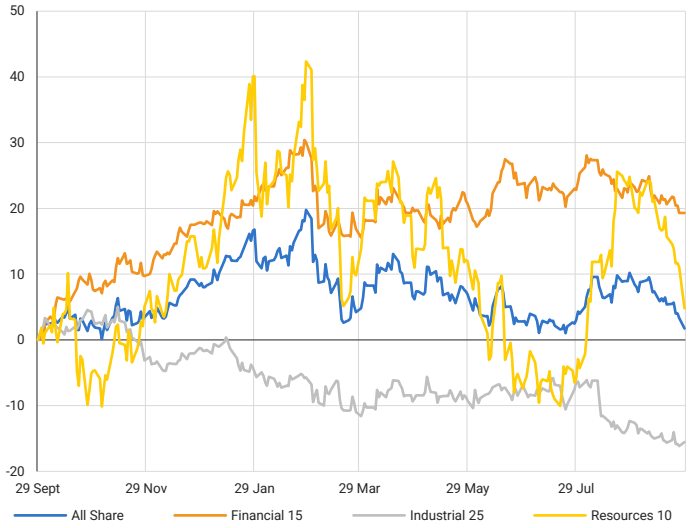
Last date to trade *Tuesday, 29 September*

COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
British American Tobacco	BTI	1,330.00c	OUTsurance Group	OUT	258.30c
City Lodge Hotels	CLH	11.00c	Super Group	SPG	55.00c
Exxaro Resources	EXX	700.00c	---	---	---
Motus Holdings	MTH	410.00c	---	---	---
Old Mutual	OMU	40.00c	---	---	---

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	21743	21828	-0.39	-2.30	-6.07	-9.16
Anglo American plc	86441	87224	-0.90	-1.51	-7.20	26.17
AngloGold Ashanti plc	151879	159839	-4.98	-6.86	-18.45	5.98
Anheuser-Busch InBev SA NV	126812	126321	0.39	0.60	-0.44	18.46
BHP Group Limited	68792	69070	-0.40	-0.75	-11.24	35.65
BID Corporation Ltd	43737	43776	-0.09	-2.26	-2.06	3.67
British American Tob plc	92024	90484	1.70	1.72	1.85	-2.23
Compagnie Fin Richemont	340327	337440	0.86	2.01	-12.29	-6.17
Capitec Bank Hldgs Ltd	445084	447755	-0.60	-1.23	-4.64	7.10
Discovery Ltd	26131	26102	0.11	-2.70	1.10	14.82
Firstrand Ltd	9230	9193	0.40	-2.19	-3.98	1.71
Gold Fields Ltd	57840	65752	-12.03	-15.04	-24.75	-20.30
Glencore plc	11990	12000	-0.08	1.08	-7.76	31.54
Harmony GM Co Ltd	28926	30564	-5.36	-7.96	-13.36	-14.19
Impala Platinum Hlgs Ltd	19289	20160	-4.32	-15.31	-18.72	-26.38
Investec Ltd	13102	13087	0.11	-5.69	-7.04	7.24
Investec plc	13394	13289	0.79	-5.04	-7.13	9.63
MTN Group Ltd	19503	19439	0.33	-1.48	2.65	15.06
Nedbank Group Ltd	28947	29010	-0.22	-2.87	-2.27	8.72
Naspers Ltd -N-	71839	70938	1.27	0.37	-8.99	-34.96
Prosus N.V.	67392	66897	0.74	0.31	-6.66	-34.16
South32 Limited	5610	5595	0.27	0.21	-7.88	42.60
Standard Bank Group Ltd	30139	30072	0.22	-2.70	-5.56	3.78
Shoprite Holdings Ltd	32343	31900	1.39	1.10	5.35	19.69
Sanlam Limited	7995	8020	-0.31	-2.78	-8.16	-18.82
Valterra Platinum Ltd	125047	131717	-5.06	-8.92	-15.35	-11.29
Vodacom Group Ltd	15052	15100	-0.32	-0.98	0.98	6.52

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Visual International Holdings	VIS	Interim	29 Sept
Grand Parade Invest.	GPL	Final	30 Sept
Gemfields	GML	Interim	30 Sept
Capitec Bank	CPI	Interim	30 Sept
York Timber	YRK	Final	30 Sept

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9500	9.27	18 Aug '26
Standard Bank	SBPP	9549	8.92	02 Sept '26
Capitec	CPIP	12500	7.27	16 Sept '26
Grindrod	GNDP	11500	8.44	16 Sept '26
Netcare	NTCP	10200	9.02	11 Nov '26
Discovery	DSBP	12400	8.87	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

South African equities ended sharply lower on Monday as rising global bond yields and weaker precious-metal prices pressured risk appetite. The JSE All Share index fell 1.55% to 109,104.95 points, while the Top 40 declined 1.76% to 101,333.69. Gold and platinum weakness weighed on resource shares, while company-specific developments added volatility. Gold Fields dropped after Northern Star rejected its proposed A$27.00-per-share combination, despite estimated synergies of US$4–5 billion. Clicks gained after increasing its ARC Store stake to 61%, while PPC fell despite reporting stronger EBITDA and margin expansion. SPAR also updated investors on its turnaround, warning FY2026 will underperform FY2025.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

Gold Fields – Northern Star Proposal Meets Resistance

Gold Fields confirmed that it submitted a non-binding proposal on 13 September 2026 to acquire 100% of Northern Star Resources, offering 0.3125 Gold Fields shares plus A$7.25 cash per Northern Star share, implying A$27.00 per share. Northern Star's board declined further engagement on 24 September. The proposal values Northern Star at a 22% premium to its 11 September closing price and would leave Northern Star shareholders owning approximately 33% of Gold Fields. The combination would create the world's second-largest gold producer, with approximately 4.1 million ounces of annual production and estimated synergies of US$4–5 billion. Gold Fields also expects potential asset disposals of at least US$4 billion.

GFI | Open : 58900 | High : 58900 | Low : 55297 | Close : 57840 | -12.03%

Clicks Group – ARC Stake Rises to Controlling 61%

Clicks Group increased its stake in premium beauty retailer ARC Store to 61% after acquiring a further 35.3% interest from founding shareholders for R507 million. Clicks initially invested in ARC in 2021 and raised its holding to 25.7% in 2025. ARC operates 12 stores nationally, including Africa's largest beauty store at Sandton City, and plans to expand to 20–30 stores over the medium term. The transaction increases Clicks' exposure to South Africa's premium beauty market, valued at more than R6 billion annually. ARC customers increased spending at Clicks by 16% to R836 million over the past year. The deal remains subject to competition authority approval.

CLS | Open : 20905 | High : 21599 | Low : 20905 | Close : 21319 | +1.04%

SPAR – Turnaround Progress Continues as FY2026 Pressure Persists

SPAR expects FY2026 to underperform FY2025, with pressure concentrated in Southern Africa's Groceries & Liquor operations as subdued wholesale volumes, weak consumer sentiment and elevated retailer credit losses weigh on earnings and cash generation. Group revenue growth moderated over the 48 weeks to 28 August 2026, while BWG continued to deliver consistent local-currency growth. Management is progressing margin, cost-efficiency and growth initiatives, including pricing and category optimisation, distribution efficiencies, SAP deployment, private-label repositioning and a refreshed SPAR2U pilot planned for December 2026. Net debt is expected to decline from first-half levels, while turnaround benefits are expected to build progressively through FY2027.

SPP | Open : 4453 | High : 4720 | Low : 4424 | Close : 4580 | +0.79%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	15923	15701	1.41	-3.13	0.35	36.34
African Rainbow Min Ltd	15413	15875	-2.91	-11.14	-18.64	-22.51
AVI Ltd	8452	8439	0.15	-0.70	-1.72	-19.89
Boxer Retail Limited	8039	8200	-1.96	-1.01	3.44	12.67
Bidvest Ltd	22491	22300	0.86	-3.06	-5.07	-5.30
Clicks Group Ltd	21319	21099	1.04	3.25	6.20	-36.66
Canal Plus SA	5000	5138	-2.69	-10.70	-13.28	42.86
Dis-Chem Pharmacies Ltd	2725	2652	2.75	0.55	-5.38	-22.14
DRD Gold Ltd	4000	4112	-2.72	-4.56	-15.31	-23.61
Exxaro Resources Ltd	17733	17655	0.44	-3.71	-5.17	-0.93
Growthpoint Prop Ltd	1606	1603	0.19	0.06	-3.02	-6.41
Hammerson plc	7485	7436	0.66	-0.85	-9.33	2.45
Kumba Iron Ore Ltd	22074	22383	-1.38	-3.20	-8.49	-37.12
Karooooo Ltd	101306	104000	-2.59	-7.00	-6.68	29.46
PSG Fin Services Ltd	3160	3180	-0.63	-3.57	-1.16	15.96
Mondi plc	17557	17811	-1.43	-3.53	-8.16	-13.77
Mr Price Group Ltd	16407	16297	0.67	1.37	-0.34	-6.23
Momentum Group Limited	3863	3851	0.31	-0.03	-4.07	1.02
Ninety One Plc	4561	4542	0.42	-2.46	-2.46	-5.53
Northam Platinum Hldgs Ltd	25500	26643	-4.29	-11.23	-16.81	-24.36
NEPI Rockcastle N.V.	14432	14379	0.37	-1.33	-5.11	-1.05
Netcare Limited	1767	1762	0.28	-1.45	-2.64	11.62
Ninety One Limited	4346	4331	0.35	-1.98	-2.49	-9.10
Old Mutual Limited	1368	1372	-0.29	-2.22	7.13	-8.19
OUTsurance Group Limited	8430	8367	0.75	-1.16	-6.16	17.64
Pan African Resource plc	2553	2649	-3.62	-7.53	-15.96	-5.20
Pepkor Holdings Ltd	1790	1782	0.45	-2.93	-10.77	-32.33
Quilter Plc	3903	3878	0.64	-3.68	-7.36	-3.75
Redefine Properties Ltd	611	606	0.83	0.99	-0.97	1.83
Remgro Ltd	20519	20469	0.24	0.23	3.72	12.98
Reinet Investments S.C.A	43240	43756	-1.18	-0.65	-0.93	-25.45
Shaftesbury Capital plc	2998	3015	-0.56	-2.79	-6.49	-7.24
Santam Limited	40000	40400	-0.99	-3.16	-6.47	-6.42
Sasol Limited	23024	23100	-0.33	3.69	20.76	116.80
Sirius Real Estate Ltd	1947	1944	0.15	-3.42	-9.57	-10.28
Tiger Brands Ltd	26750	26933	-0.68	-2.35	-2.20	-26.95
Truworths Int Ltd	4234	4201	0.79	0.31	-11.20	-25.63
Woolworths Holdings Ltd	3660	3645	0.41	-4.39	-15.82	-34.64
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SOUTH AFRICAN 10-YEAR BOND YIELD

2025 vs 2026

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	5216	5179	0.71	-0.08	4.84	40.10
Altron Limited A	2720	2733	-0.48	-2.51	-4.23	36.75
AECI Limited	10168	10185	-0.17	0.07	-0.31	13.84
Alexander Forbes Grp Hldgs	750	735	2.04	-0.66	9.65	-3.85
Afrimat Limited	3100	3060	1.31	9.15	15.84	-24.70
Astral Foods Ltd	18475	18738	-1.40	-6.29	-6.79	-30.73
Attacq Limited	1792	1799	-0.39	-1.16	7.63	9.94
Brait PLC	206	208	-0.96	-2.83	8.42	-7.62
Blu Label Unlimited	728	752	-3.19	-10.78	-10.89	-30.93
Burstone Group Limited	969	985	-1.62	0.31	0.94	6.02
Bytes Technology Grp PLC	9500	9517	-0.18	-4.57	-1.04	16.61
Coronation Fund Mngrs Ld	4251	4250	0.02	-2.57	-2.95	-9.09
Datatec Ltd	8052	8036	0.20	-3.19	-0.06	1.86
Emira Property Fund Ltd	1370	1403	-2.35	-2.97	2.54	0.81
Equites Prop Fund Ltd	1784	1798	-0.78	-0.39	-0.94	-2.78
Famous Brands Ltd	5175	5120	1.07	-0.38	0.00	-3.23
Fortress Real Est Inv B	2526	2548	-0.86	-0.28	3.61	5.69
Fairvest Limited B	716	710	0.85	1.42	3.02	-0.28
Greencoat Renewables plc	1432	1485	-3.57	-1.24	-4.47	3.77
Grindrod Ltd	2827	2877	-1.74	-6.02	15.39	66.29
Hosken Cons Inv Ltd	16040	16239	-1.23	-1.29	-1.20	2.82
Hudaco Industries Ltd	18500	18331	0.92	1.51	-4.64	-9.76
Hyprop Inv Ltd	6150	6167	-0.28	0.64	4.97	7.86
ASP ISOTOPES INC.	4304	4911	-12.36	-18.78	-34.79	-55.86
Italtile Ltd	785	826	-4.96	-6.66	-10.49	-13.26
JSE Ltd	15300	15353	-0.35	-2.55	-1.93	6.67
KAP Limited	282	283	-0.35	0.71	1.44	46.88
Life Healthc Grp Hldgs Ltd	1174	1176	-0.17	-0.51	-0.17	3.07
Lighthouse Properties plc	826	822	0.49	-0.72	1.60	-2.25
MAS P.L.C	2100	2112	-0.57	-0.71	-3.40	-7.04
Motus Holdings Ltd	11185	11102	0.75	-0.37	3.31	-8.27
Oceana Group Ltd	6292	6400	-1.69	-4.67	-2.30	12.88
Omnia Holdings Ltd	12300	12220	0.65	0.00	24.70	56.09
Optasia Limited	1450	1505	-3.65	-5.72	7.01	-29.16
Pick n Pay Stores Ltd	1885	1904	-1.00	-2.23	-2.94	-24.30
Premier Group Limited	18300	18300	0.00	0.34	3.23	9.15
PPC Limited	771	793	-2.77	-1.53	5.91	37.92
Raubex Group Ltd	4095	4133	-0.92	-1.85	-2.52	-8.10
Resilient REIT Limited	7698	7707	-0.12	-1.31	-3.27	-3.78
Reunert Ltd	5723	5705	0.32	-0.38	0.97	-8.17
SA Corp Real Estate Ltd	346	349	-0.86	-1.14	-1.70	-3.89
Sappi Ltd	1231	1234	-0.24	-0.57	-14.93	-49.86
Stadio Holdings Limited	1666	1625	2.52	-0.66	33.82	25.26
Southern Sun LTD	1000	1001	-0.10	-7.06	-2.63	-2.34
Sun International Ltd	4471	4476	-0.11	-4.16	-8.51	15.68
The Foschini Group Limited	4941	4831	2.28	-0.92	-6.42	-41.14
Thungela Resources Ltd	12007	11512	4.30	-0.50	-4.55	25.07
Telkom SA SOC Ltd	5214	5238	-0.46	-2.58	-7.52	-11.64
Tsogo Sun Limited	741	735	0.82	-3.77	-1.20	5.86
Vukile Property Fund Ltd	2426	2428	-0.08	1.21	1.51	-2.96
We Buy Cars Hlds Ltd	2809	2843	-1.20	-1.54	-9.47	-41.27
Wilson Bayly Hlm-Ovc Ltd	13995	13943	0.37	0.50	-4.74	-16.24

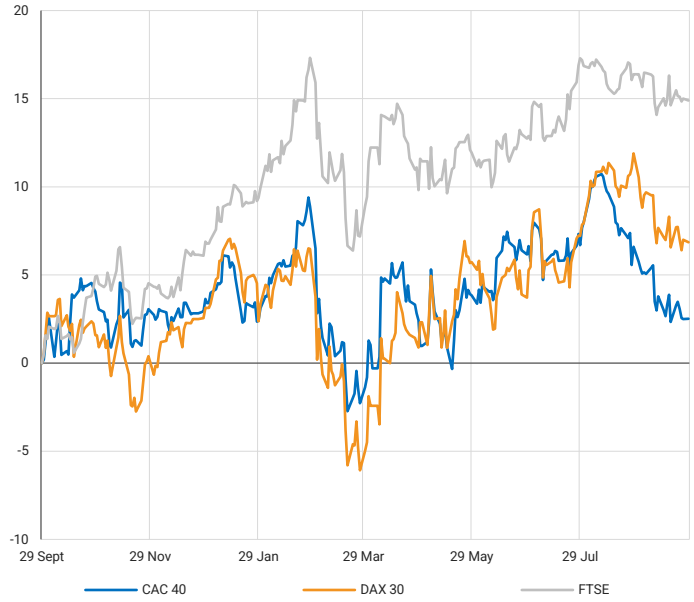
10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

REGION	YIELD	1D	1M	1Y
United States	5.24%	8	53	107
United Kingdom	5.42%	6	36	68
Germany	3.64%	4	36	90
Japan	3.07%	2	16	144
South African 10Y	9.05%	11	31	-11

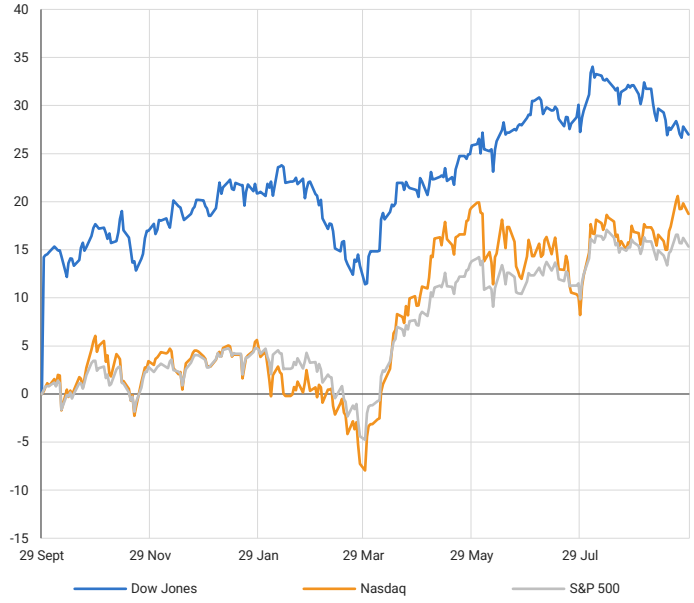
GLOBAL INTEREST RATES

REGION	DATE CHANGED	CURRENT RATE
United States	Sep ' 26	3.75% - 4.00%
United Kingdom	Aug '24	4.00%
European	Sep ' 26	2.65%
SA Repo Rate	Sep ' 26	7.25%
SA Prime Rate	Sep ' 26	10.75%

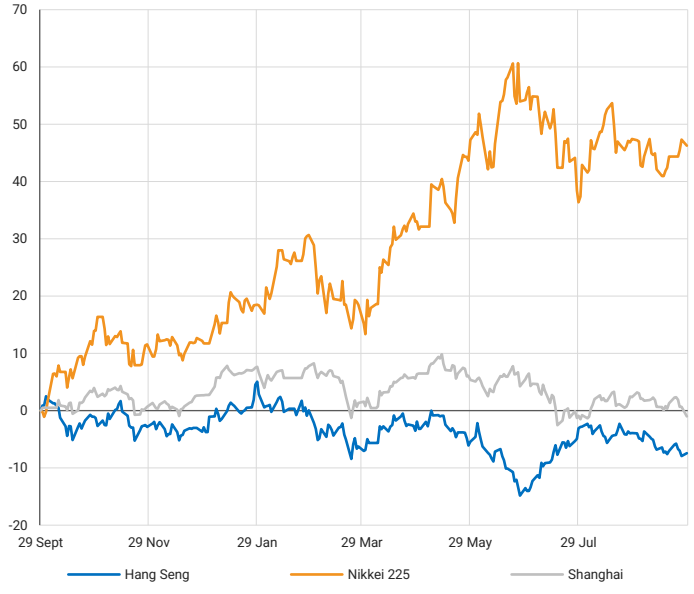
EUROPEAN INDICES
Normalised percentage performances



AMERICA INDICES
Normalised percentage performances



ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

European equities finished little changed on Monday as gains in UK housebuilders were offset by higher oil prices and elevated bond yields. The STOXX 600 closed flat at 638.68, while Spain's IBEX declined 0.5%. British homebuilders rallied after the government confirmed plans for a new equity-loan programme for first-time buyers, with Persimmon, Barratt Redrow, Taylor Wimpey and Vistry rising roughly 10.4%–14.7%. The proposed scheme would allow qualifying buyers to purchase homes with deposits as low as 2.5%. German 10-year government bond yields climbed to their highest since 2009, keeping attention on inflation pressures and whether the ECB may need to maintain tighter policy for longer.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8078.48	8077.80	0.01	-0.74	-3.84	-0.87
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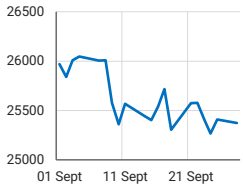
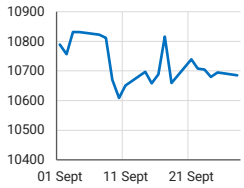
CAC 40
Last 20 Sessions

DAX 30
Last 20 Sessions



FTSE
Last 20 Sessions



AMERICAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

US equities declined on Monday as higher oil prices and rising Treasury yields reinforced expectations for further Federal Reserve tightening. The Nasdaq led losses, although Nvidia gained 1.68% after increasing its share-repurchase authorisation by a record US$150 billion. The US 10-year Treasury yield rose to its highest since June 2007, while the 30-year reached its highest since May 2004 and the two-year approached 4.94%. Persistent energy-driven inflation concerns strengthened expectations for additional rate increases following September's 25-basis-point hike. Anthropic's IPO filing showed 2025 revenue of almost US$4.6 billion alongside substantial losses. Investors now await key US inflation and labour-market data.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51481.51	51828.62	-0.67	-1.09	-3.88	7.11
Nasdaq	26820.38	27068.72	-0.92	-1.11	1.58	15.40
S&P 500	7683.69	7743.41	-0.77	-1.04	-0.36	12.24

DOW JONES
Last 20 Sessions

NASDAQ
Last 20 Sessions

S&P 500
Last 20 Sessions

ASIAN MARKET SUMMARY

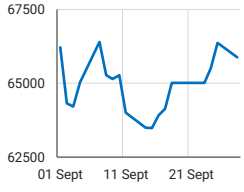
SELECTED HEADLINES AND THEMES

Asian markets traded mostly weaker on Tuesday as rising global bond yields and elevated oil prices weighed on risk appetite, while Chinese technology shares faced pressure from concerns over potential US restrictions on Chinese components. Selling extended across Japanese, South Korean and Australian government bonds after the renewed rise in US Treasury yields. South Korean exports are expected to rise 62.0% year-on-year in September, marking a 16th consecutive monthly increase, supported by semiconductor demand linked to AI investment. Australian household spending was unchanged at A$82.3 billion in August, missing expectations for 0.3% growth. Shein shares fell more than 6% after quarterly profit declined 67%.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24642.51	24510.09	0.54	-1.60	-3.68	-3.85
Nikkei 225	65877.62	66364.20	-0.73	1.32	-0.80	30.87
Shanghai	3823.62	3888.37	-1.67	-3.20	-3.25	-3.66

HANG SENG
Last 20 Sessions

NIKKEI
Last 20 Sessions



SHANGHAI
Last 20 Sessions

BRENT CRUDE
One-year (Rolling)

COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Gold steadied on Tuesday near a more than seven-week low as expectations that the Federal Reserve could keep interest rates higher for longer continued to weigh on the metal ahead of key US economic data. Oil prices advanced for a second consecutive session as concerns over Middle Eastern supply disruption linked to the US-Iran conflict outweighed signs of recovering regional exports. Crude shipments from major Middle Eastern producers rose to 12.8 million barrels per day in September, the highest since February, supported by stronger Saudi Arabian and UAE exports. US and Iranian officials separately engaged mediators, while attention remained focused on potential disruption through the Strait of Hormuz.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	106.87	0.73	106.10	1.63	6.03	74.19
Gold	4134.55	0.48	4114.79	-3.94	-5.26	-4.71
Palladium	1212.50	-0.37	1217.00	-4.62	-7.70	-25.52
Platinum	1696.30	-1.02	1713.80	-3.63	-5.05	-16.54
Silver	60.63	-0.01	60.63	-5.68	-8.16	-15.30

PLATINUM
One-year (Rolling)

GOLD
One-year (Rolling)

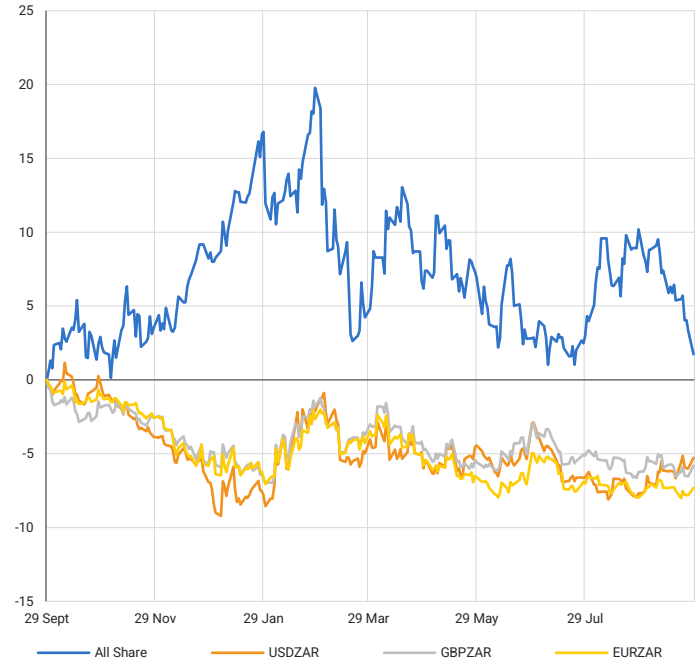
CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

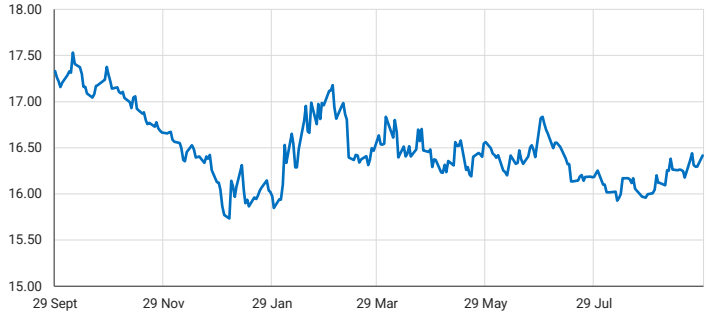
The US dollar remained near a two-month high on Tuesday, supported by volatile oil prices and rising Treasury yields, with the dollar index at 101.2 and on track for a 1.8% monthly gain. The South African rand weakened around 0.5% on Monday as higher oil prices linked to US-Iran tensions pressured risk-sensitive currencies in oil-importing economies. The Japanese yen eased to 157.40 per dollar, reversing part of Monday's gain despite intervention warnings from Japanese and US authorities. Markets now assign more than a 70% probability to a Federal Reserve rate increase in October, while investors await PCE inflation and nonfarm payrolls data for additional guidance.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	16.4469	0.18	16.4173	0.65	1.05	-0.90
GBPZAR	21.7771	0.08	21.7595	0.73	0.18	-2.44
EURZAR	18.6871	0.11	18.6671	0.53	-0.04	-4.12
AUDZAR	11.5319	0.09	11.5213	0.60	-0.40	4.23
EURUSD	1.1362	-0.08	1.1371	-0.18	-0.82	-3.19
USDJPY	157.37	0.00	157.38	0.06	0.02	0.45
GBPUSD	1.3241	-0.11	1.3255	0.05	-1.01	-1.57

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances



USDZAR
One-year (Rolling)



EURUSD
One-year (Rolling)

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