GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	107763.09	108506.88	-0.69	-3.41	-6.98	-6.97
Top 40	100172.67	100790.15	-0.61	-3.52	-7.55	-7.23
Financial 15	24404.82	24908.47	-2.02	-4.12	-5.78	-1.88
Industrial 25	115768.23	115862.72	-0.08	-2.38	-5.59	-16.44
Resource 10	119440.54	119184.61	0.21	-4.08	-10.64	-3.40
Mid Cap	102102.73	102826.75	-0.70	-2.73	-3.17	-10.03
Small Cap	106031.13	107192.25	-1.08	-1.95	0.18	-1.78
Banks	15309.58	15680.48	-2.37	-4.55	-7.31	-0.73
Retailers	4490.97	4535.27	-0.98	-2.22	-6.98	-28.75
Property (J253) - TR	3188.67	3245.27	-1.74	-2.16	-0.60	1.61

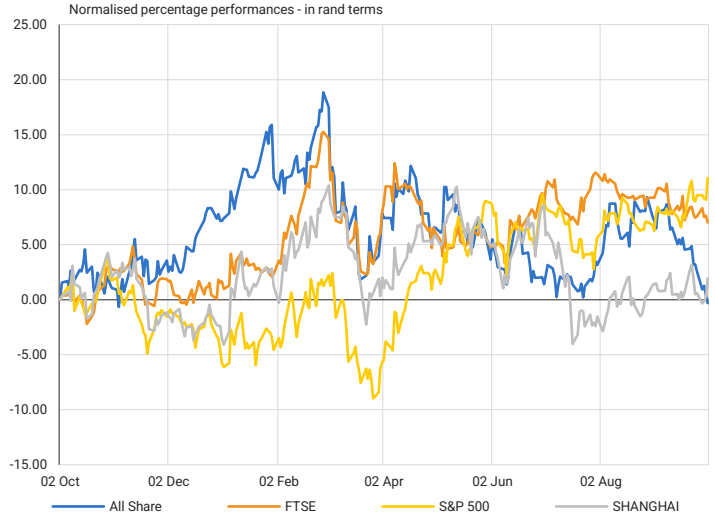
AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	50926.56	50906.05	0.04	-0.82	-3.49	5.96
Nasdaq	26871.60	26861.06	0.04	-0.25	2.96	15.62
S&P 500	7666.45	7651.54	0.19	-0.49	0.46	11.99

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7835.31	7964.51	-1.62	-3.05	-5.62	-3.86
DAX 30	24939.35	25199.19	-1.03	-1.29	-3.97	1.83
Eurostoxx 50	6195.60	6280.40	-1.35	-1.40	-2.58	6.98
FTSE	10428.27	10606.00	-1.68	-2.36	-3.35	5.00

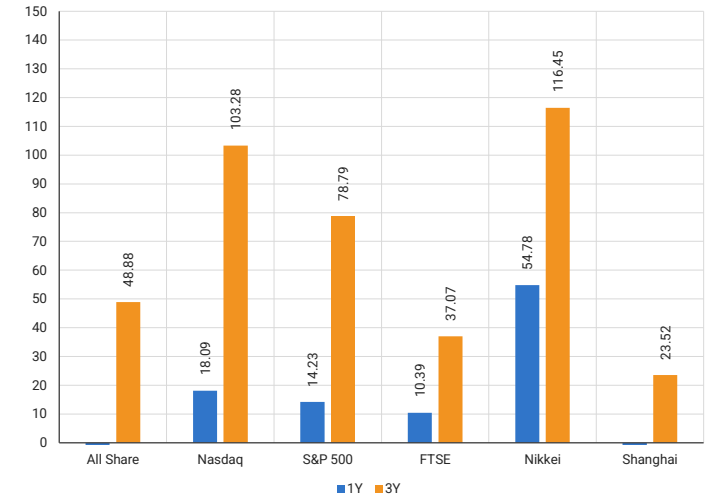
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24613.27	24613.27	0.00	-0.60	-2.83	-3.97
Nikkei 225	68956.72	66753.72	3.30	5.25	4.14	36.98
Shanghai	3842.19	3842.19	0.00	-1.19	-3.46	-3.19

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	422.00	431.00	-2.09	-0.23	-1.69	-27.21
BHP (Australia)	6059.00	6026.00	0.55	-0.92	-1.25	37.96

INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances

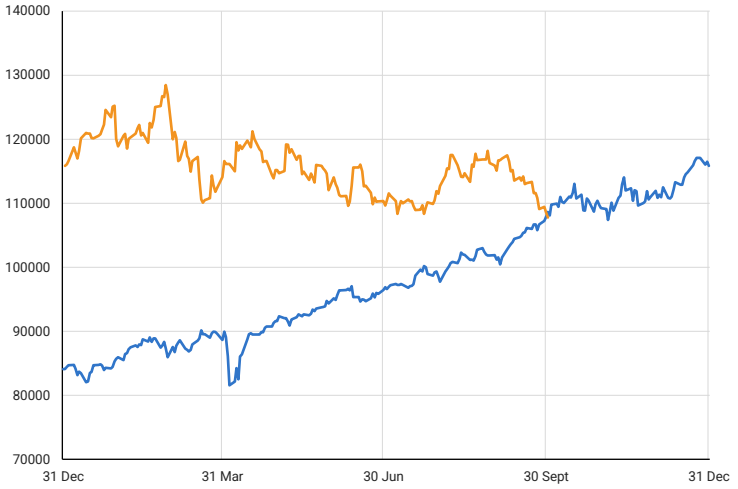


INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
11:00	EU	Core CPI Flash Estimate y/y	2.50%	2.40%
11:00	EU	CPI Flash Estimate y/y	3.70%	3.20%
14:30	US	Average Hourly Earnings m/m	0.30%	0.30%
14:30	US	Non-Farm Employment Change	89k	162k
14:30	US	Unemployment Rate	4.10%	4.10%

TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
09:55	EU	German Final Manufacturing PMI	53.8	53.9
10:00	EU	Final Manufacturing PMI	52.7	52.9
11:00	SA	ABSA Manufacturing PMI	48.8	50.7
11:00	SA	Total New Vehicle Sales	55.0k	61.65k
16:00	US	ISM Manufacturing PMI	54.8	54.5

JSE ALL SHARE INDEX
2025 vs 2026



JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Canal Plus SA	CNP	5498	11.63	7.47	57.09
The Spar Group Ltd	SPP	4396	4.49	-0.29	-53.97
Pan African Resource plc	PAN	2669	2.65	-3.65	-0.89
Altron Limited A	AEL	2714	2.30	-3.04	36.45
Afrimat Limited	AFT	3250	2.04	7.19	-21.06

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Grindrod Ltd	GND	2739	-5.52	-5.94	61.12
PPC Limited	PPC	765	-5.32	-3.77	36.85
Premier Group Limited	PMR	17175	-4.53	-6.66	2.44
Capitec Limited	CPI	418800	-3.63	-6.46	0.77
Blu Label Unlimited	BLU	720	-3.61	-9.66	-31.69

DIVIDEND DATA

Last date to trade *Tuesday, 06 October*

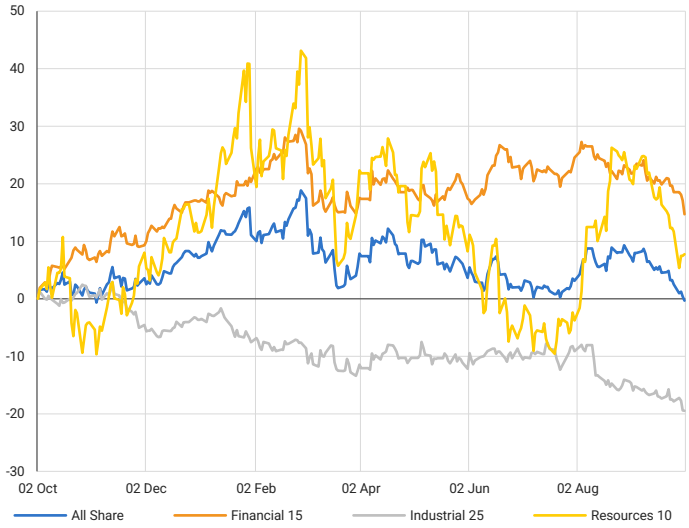
COMPANY	CODE	EXPECTED DIVIDEND
African Rainbow Minerals	ARI	700.00c
Aspen Pharmacare	APN	232.00c
Attacq	ATT	54.00c
FirstRand	FSR	280.00c
Harmony Gold Mining	HAR	750.00c

COMPANY	CODE	EXPECTED DIVIDEND
Hyprop Investments	HYP	232.90c
Momentum Metropolitan	MTM	120.00c
Rainbow Chicken	RBO	45.00c
Rainbow Chicken	RBO	75.00c
Sea Harvest Group	SHG	24.00c

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	21100	21530	-2.00	-4.21	-7.05	-11.85
Anglo American plc	87771	88386	-0.70	-0.22	-2.28	28.11
AngloGold Ashanti plc	156535	153791	1.78	-3.19	-11.51	9.22
Anheuser-Busch InBev SA NV	121400	121920	-0.43	-3.74	-4.25	13.40
BHP Group Limited	69400	69824	-0.61	-0.51	-8.11	36.85
BID Corporation Ltd	43565	43623	-0.13	-1.38	-4.90	3.27
British American Tob plc	87887	88272	-0.44	-3.66	-3.34	-6.62
Compagnie Fin Richemont	348640	350700	-0.59	3.12	-6.33	-3.88
Capitec Bank Hldgs Ltd	418800	434555	-3.63	-6.46	-9.58	0.77
Discovery Ltd	25871	26236	-1.39	-1.55	2.61	13.68
Firstrand Ltd	8951	9167	-2.36	-3.42	-6.08	-1.37
Gold Fields Ltd	59895	59653	0.41	-10.54	-18.61	-17.47
Glencore plc	11985	12094	-0.90	0.59	-7.98	31.49
Harmony GM Co Ltd	28980	29086	-0.36	-5.20	-7.15	-14.03
Impala Platinum Hlgs Ltd	19312	19650	-1.72	-2.83	-15.55	-26.29
Investec Ltd	13200	13304	-0.78	-2.94	-5.15	8.04
Investec plc	13405	13506	-0.75	-3.08	-5.85	9.72
MTN Group Ltd	18050	17771	1.57	-6.80	-9.02	6.49
Nedbank Group Ltd	28334	29009	-2.33	-3.25	-3.97	6.41
Naspers Ltd -N-	70030	70000	0.04	-1.62	-8.84	-36.60
Prosus N.V.	65556	66325	-1.16	-2.11	-5.97	-35.95
South32 Limited	5583	5765	-3.16	-0.66	-5.84	41.92
Standard Bank Group Ltd	29164	29628	-1.57	-4.84	-8.00	0.43
Shoprite Holdings Ltd	31864	32073	-0.65	-0.97	2.12	17.91
Sanlam Limited	7795	7831	-0.46	-4.05	-9.22	-20.85
Valterra Platinum Ltd	129440	128900	0.42	-0.81	-8.03	-8.17
Vodacom Group Ltd	14785	14935	-1.00	-1.49	0.18	4.63

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Africa Bitcoin Corporation	BAC	Interim	02 Oct
Visual International Holdings	VIS	Interim	06 Oct
Newpark REIT	NRL	Interim	09 Oct
Equites Property Fund	EQU	Interim	09 Oct
Calgro M3 Holdings	CGR	Interim	13 Oct

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9500	9.27	18 Aug '26
Standard Bank	SBPP	9499	8.97	02 Sept '26
Capitec	CPIP	12500	7.28	16 Sept '26
Grindrod	GNDP	11190	8.69	16 Sept '26
Netcare	NTCP	10000	9.22	11 Nov '26
Discovery	DSBP	12460	8.83	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

South African equities weakened on Thursday, with the JSE All Share index down 0.69% to 107,763.09 and the Top 40 0.61% lower at 100,172.67. Manufacturing sentiment improved as the Absa PMI rose to 50.7 in September from 45.8 in August, returning above the expansion threshold for the first time since May. New sales orders climbed to 50.8 from 40.3, while business activity recovered to 49.3. Employment weakened, backlogs remained subdued and Durban port delays continued to constrain activity. New vehicle sales rose 12.7% year on year, while economist Franz Ruch joined the SARB Monetary Policy Committee, restoring its seven-member complement.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

Primary Health Properties – Rental Growth Supports Deleveraging Progress

Primary Health Properties reported rental growth and progress on joint ventures for the nine months to 30 September 2026. Completed rent reviews generated £5.8 million of additional income from 480 reviews, representing a 6.1% increase on previous rent and 3.1% annualised growth, ahead of its above-3% target. Performance remained positive across Primary Care UK, Private Hospitals and Ireland. Asset management projects were completed in Wakefield and Yeovil, while a £6.5 million Tees Valley Hospital extension moved on site. Five developments remain on time and budget. Joint venture transactions are progressing, with disposal proceeds earmarked to reduce debt and support Net Debt to EBITDA below 9.5 times and LTV below 50%.

PHP | Open : 1950 | High : 2001 | Low : 1950 | Close : 1963 | +1.45%

Trustco Group Holdings – Court Orders Interim Share Attachment

Trustco said the High Court of Namibia granted an order against Riskowitz Value Fund LP on 25 September 2026, authorising the interim attachment of 200 million Trustco ordinary shares and 1,135 unlisted Legal Shield Holdings shares. The order was issued under case HC-MD-CIV-MOT-EXP-2026/00492, with a rule nisi returnable on 6 November 2026 at 10:00. The attachment takes effect pending the return date and requires the Deputy Sheriff to notify interested parties and serve the order on Trustco and relevant register administrators. Trustco must also notify its South African transfer secretaries for notation against the Johannesburg branch register. The company will continue implementing the order and updating shareholders on material developments.

TTO | Open : 30 | High : 30 | Low : 30 | Close : 30 | 0.00%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	15845	15834	0.07	-0.12	1.25	35.67
African Rainbow Min Ltd	15511	16006	-3.09	-4.71	-13.47	-22.02
AVI Ltd	8045	8119	-0.91	-5.32	-6.74	-23.74
Boxer Retail Limited	7964	8096	-1.63	-2.28	1.43	11.62
Bidvest Ltd	22401	22493	-0.41	-2.08	-2.15	-5.68
Clicks Group Ltd	21200	20900	1.44	0.00	2.66	-37.01
Canal Plus SA	5498	4925	11.63	7.47	-3.43	57.09
Dis-Chem Pharmacies Ltd	2708	2696	0.45	1.61	-3.35	-22.63
DRD Gold Ltd	4050	4000	1.25	-3.41	-10.10	-22.65
Exxaro Resources Ltd	16755	17098	-2.01	-5.49	-12.28	-6.40
Growthpoint Prop Ltd	1550	1593	-2.70	-3.37	-4.26	-9.67
Hammerson plc	7304	7510	-2.74	-1.84	-9.63	-0.03
Kumba Iron Ore Ltd	22000	22533	-2.37	-3.08	-7.61	-37.33
Karooooo Ltd	101989	101989	0.00	-4.49	-4.84	30.34
PSG Fin Services Ltd	3062	3150	-2.79	-5.35	-2.95	12.37
Mondi plc	17563	17677	-0.64	-2.70	-5.17	-13.74
Mr Price Group Ltd	16359	16297	0.38	1.18	3.07	-6.51
Momentum Group Limited	3708	3755	-1.25	-4.87	-7.76	-3.03
Ninety One Plc	4474	4580	-2.31	-2.59	-1.89	-7.33
Northam Platinum Hldgs Ltd	26021	26262	-0.92	-2.20	-15.77	-22.81
NEPI Rockcastle N.V.	14120	14427	-2.13	-2.62	-5.49	-3.19
Netcare Limited	1749	1748	0.06	-1.46	-3.37	10.49
Ninety One Limited	4237	4298	-1.42	-3.22	-3.49	-11.38
Old Mutual Limited	1291	1302	-0.84	-6.25	0.39	-13.36
OUTsurance Group Limited	7970	8054	-1.04	-5.32	-8.68	11.22
Pan African Resource plc	2669	2600	2.65	-3.65	-5.22	-0.89
Pepkor Holdings Ltd	1755	1780	-1.40	-3.31	-9.63	-33.65
Quilter Plc	3857	3889	-0.82	-2.35	-6.88	-4.88
Redefine Properties Ltd	594	607	-2.14	-1.82	-2.30	-1.00
Remgro Ltd	20000	20156	-0.77	-3.46	3.91	10.13
Reinet Investments S.C.A	43048	43617	-1.30	-2.08	-0.49	-25.78
Shaftesbury Capital plc	2978	3035	-1.88	-3.34	-5.52	-7.86
Santam Limited	39811	40451	-1.58	-1.41	-4.42	-6.86
Sasol Limited	23151	22916	1.03	0.01	19.09	117.99
Sirius Real Estate Ltd	1910	1920	-0.52	-2.55	-6.46	-11.98
Tiger Brands Ltd	24011	23688	1.36	-10.54	-12.26	-34.43
Truworths Int Ltd	4246	4300	-1.26	0.09	-5.79	-25.42
Woolworths Holdings Ltd	3678	3713	-0.94	-0.97	-13.76	-34.32

SOUTH AFRICAN 10-YEAR BOND YIELD

2025 vs 2026

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	5115	5131	-0.31	-1.25	4.05	37.39
Altron Limited A	2714	2653	2.30	-3.04	-5.67	36.45
AECI Limited	10080	10100	-0.20	-0.61	-1.45	12.85
Alexander Forbes Grp Hldgs	750	755	-0.66	-1.19	10.13	-3.85
Afrimat Limited	3250	3185	2.04	7.19	23.72	-21.06
Astral Foods Ltd	18691	18729	-0.20	-1.11	-7.11	-29.92
Attacq Limited	1771	1794	-1.28	-1.61	6.05	8.65
Brait PLC	205	204	0.49	-3.30	8.47	-8.07
Blu Label Unlimited	720	747	-3.61	-9.66	-15.39	-31.69
Burstone Group Limited	944	967	-2.38	-4.65	-1.15	3.28
Bytes Technology Grp PLC	9798	9705	0.96	0.89	7.07	20.27
Coronation Fund Mngrs Ld	4134	4236	-2.41	-3.12	-6.45	-11.59
Datatec Ltd	8283	8150	1.63	3.38	4.95	4.78
Emira Property Fund Ltd	1354	1385	-2.24	-2.94	0.30	-0.37
Equites Prop Fund Ltd	1771	1792	-1.17	-2.15	-0.51	-3.49
Famous Brands Ltd	5055	5197	-2.73	-2.28	-4.06	-5.48
Fortress Real Est Inv B	2508	2526	-0.71	-1.76	4.50	4.94
Fairvest Limited B	686	700	-2.00	-3.79	0.00	-4.46
Greencoat Renewables plc	1498	1470	1.90	1.90	-0.40	8.55
Grindrod Ltd	2739	2899	-5.52	-5.94	12.02	61.12
Hosken Cons Inv Ltd	15494	15650	-1.00	-6.15	-5.39	-0.68
Hudaco Industries Ltd	18079	18386	-1.67	-2.28	-8.38	-11.81
Hyprop Inv Ltd	6140	6202	-1.00	-0.34	6.17	7.68
ASP ISOTOPES INC.	4469	4500	-0.69	-10.22	-27.74	-54.16
Italtile Ltd	810	811	-0.12	-4.03	-6.03	-10.50
JSE Ltd	15115	15027	0.59	-1.55	-3.16	5.38
KAP Limited	290	288	0.69	2.11	-5.84	51.04
Life Healthc Grp Hldgs Ltd	1166	1180	-1.19	0.00	-0.17	2.37
Lighthouse Properties plc	814	817	-0.37	-1.57	-0.25	-3.67
MAS P.L.C	2080	2127	-2.21	-0.43	-4.76	-7.92
Motus Holdings Ltd	10711	10736	-0.23	-4.88	-1.73	-12.15
Oceana Group Ltd	6400	6349	0.80	-0.61	0.00	14.82
Omnia Holdings Ltd	12341	12254	0.71	0.83	25.28	56.61
Optasia Limited	1469	1475	-0.41	-2.26	7.15	-28.24
Pick n Pay Stores Ltd	1891	1931	-2.07	-1.20	-3.03	-24.06
Premier Group Limited	17175	17990	-4.53	-6.66	-2.71	2.44
PPC Limited	765	808	-5.32	-3.77	3.94	36.85
Raubex Group Ltd	4111	4110	0.02	-1.04	1.76	-7.74
Resilient REIT Limited	7582	7729	-1.90	-2.33	-3.25	-5.23
Reunert Ltd	5821	5927	-1.79	0.90	6.85	-6.59
SA Corp Real Estate Ltd	337	340	-0.88	-3.71	-2.60	-6.39
Sappi Ltd	1249	1258	-0.72	-2.42	-10.14	-49.12
Stadio Holdings Limited	1625	1657	-1.93	0.00	26.76	22.18
Southern Sun LTD	1053	1051	0.19	2.23	3.74	2.83
Sun International Ltd	4447	4451	-0.09	-1.66	-10.76	15.06
The Foschini Group Limited	4707	4802	-1.98	-6.50	-8.08	-43.93
Thungela Resources Ltd	11642	11754	-0.95	-3.73	-7.07	21.27
Telkom SA SOC Ltd	5094	5220	-2.41	-3.30	-8.25	-13.68
Tsogo Sun Limited	750	755	-0.66	-0.53	6.08	7.14
Vukile Property Fund Ltd	2411	2450	-1.59	-0.04	2.12	-3.56
We Buy Cars Hlds Ltd	2718	2815	-3.45	-4.60	-12.60	-43.17
Wilson Bayly Hlm-Ovc Ltd	13928	14040	-0.80	-0.16	-2.77	-16.64

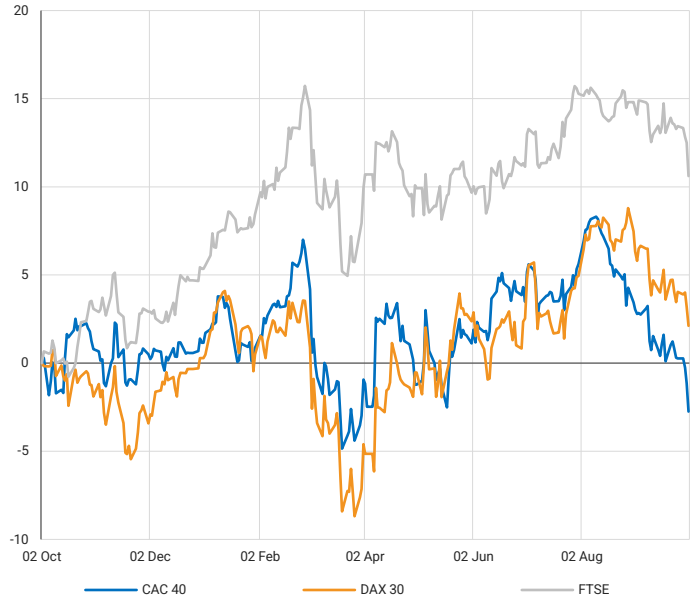
10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

REGION	YIELD	1D	1M	1Y
United States	5.25%	-4	45	115
United Kingdom	5.40%	-3	18	70
Germany	3.51%	-8	16	80
Japan	3.08%	5	9	144
South African 10Y	9.02%	6	20	-17

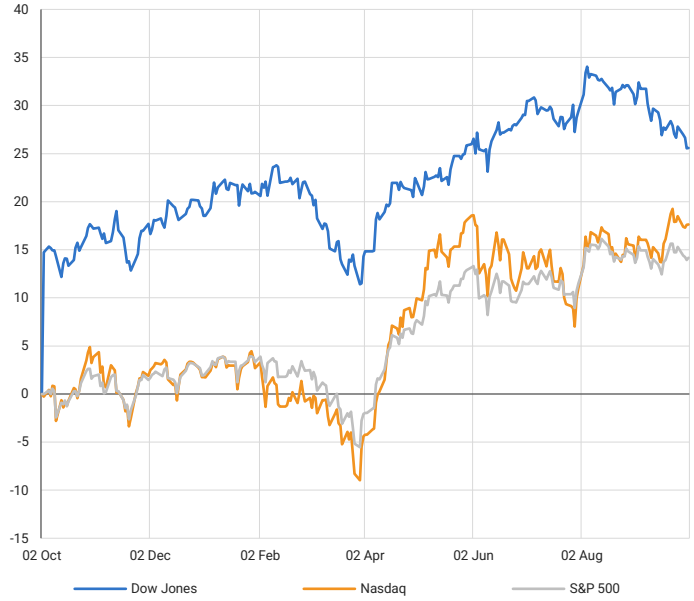
GLOBAL INTEREST RATES

REGION	DATE CHANGED	CURRENT RATE
United States	Sep ' 26	3.75% - 4.00%
United Kingdom	Aug '24	4.00%
European	Sep ' 26	2.65%
SA Repo Rate	Sep ' 26	7.25%
SA Prime Rate	Sep ' 26	10.75%

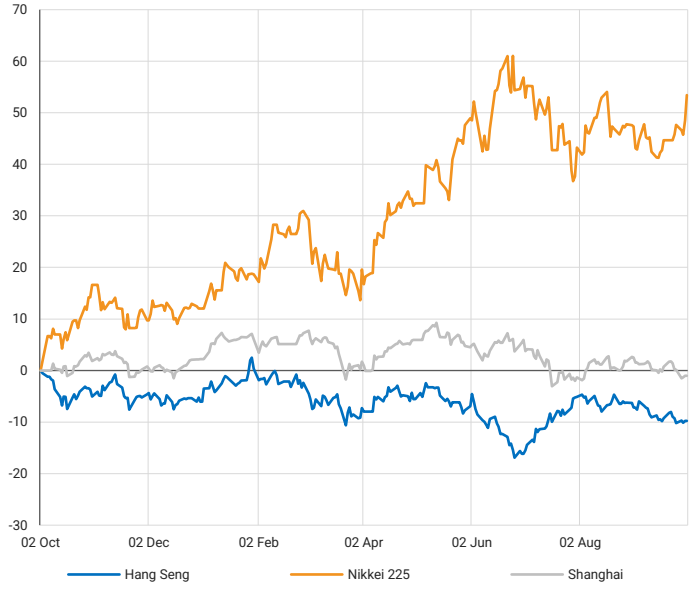
EUROPEAN INDICES
Normalised percentage performances



AMERICA INDICES
Normalised percentage performances



ASIAN INDICES
Normalised percentage performances



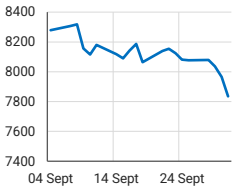
EUROPEAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

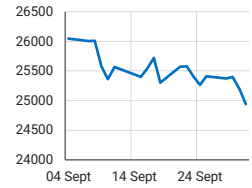
European equities started the fourth quarter weaker on Thursday, with the STOXX 600 falling 1.3% to a three-month low as surging sovereign yields pressured risk assets. Banks led declines, with the sector down 3.7%, while HSBC and Barclays fell 4.1% and Lloyds 4.5% amid concerns over UK finances. France's 10-year yield reached its highest level since 2002, while Germany's Bund yield touched 3.6526%, its highest since June 2009. ECB policymaker Joachim Nagel said bond-purchase tools are intended to preserve price stability rather than target sovereign spreads. Germany raised its 2026 growth forecast to 1.3%, while eurozone unemployment held at 6.4% in August.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7835.31	7964.51	-1.62	-3.05	-5.62	-3.86
DAX 30	24939.35	25199.19	-1.03	-1.29	-3.97	1.83
Eurostoxx 50	6195.60	6280.40	-1.35	-1.40	-2.58	6.98
FTSE	10428.27	10606.00	-1.68	-2.36	-3.35	5.00

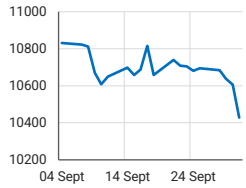
CAC 40
Last 20 Sessions



DAX 30
Last 20 Sessions



FTSE
Last 20 Sessions



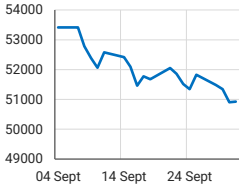
AMERICAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

US equities recovered from early losses on Thursday, with the S&P 500 rebounding from a two-week low as the global bond sell-off eased after Treasury yields reached multi-decade highs. Early pressure reflected resilient economic activity and persistent inflation concerns, which revived fears of more aggressive Federal Reserve tightening. New York Fed President John Williams nevertheless argued there was no urgency to adjust policy, helping reduce expectations for an October rate increase. September's ISM manufacturing PMI slipped to 54.5 from 54.6, remaining in expansion territory, while input prices rose sharply. Attention now turns to September payrolls, with 90,000 jobs expected and unemployment forecast to remain at 4.1%.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	50926.56	50906.05	0.04	-0.82	-3.49	5.96
Nasdaq	26871.60	26861.06	0.04	-0.25	2.96	15.62
S&P 500	7666.45	7651.54	0.19	-0.49	0.46	11.99

DOW JONES
Last 20 Sessions



NASDAQ
Last 20 Sessions

S&P 500
Last 20 Sessions

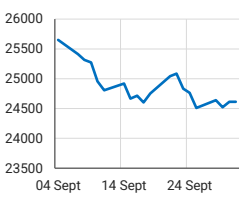
ASIAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

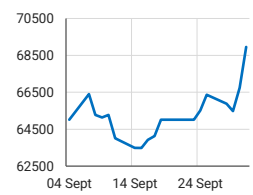
Asian equities weakened on Friday as investors navigated sharp volatility in global bond and currency markets ahead of key US employment data, while an expanding military presence in the Gulf kept oil prices elevated. Mainland Chinese markets remained closed for the National Day holiday and are due to reopen next Thursday. In Japan, Tokyo core inflation accelerated in September at its fastest pace in 10 months, reinforcing expectations for further Bank of Japan tightening. The data will feed into forecasts at the 29–30 October policy meeting. September commentary showed some policymakers favouring faster rate increases, although government representatives urged caution following the recent increase in the policy rate to 1.25%.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24613.27	24613.27	0.00	-0.60	-2.83	-3.97
Nikkei 225	68956.72	66753.72	3.30	5.25	4.14	36.98
Shanghai	3842.19	3842.19	0.00	-1.19	-3.46	-3.19

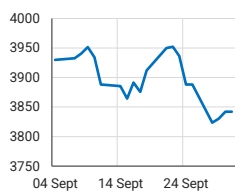
HANG SENG
Last 20 Sessions



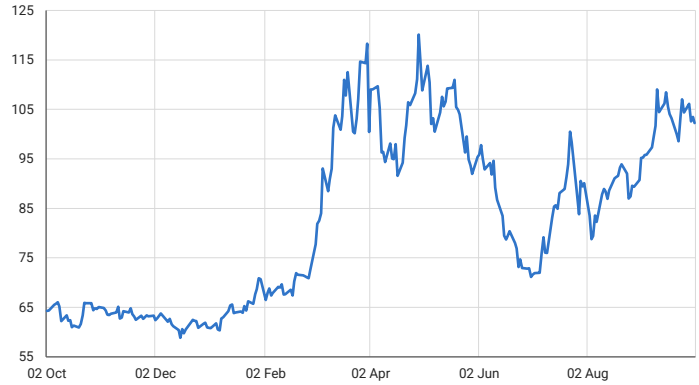
NIKKEI
Last 20 Sessions



SHANGHAI
Last 20 Sessions



BRENT CRUDE
One-year (Rolling)



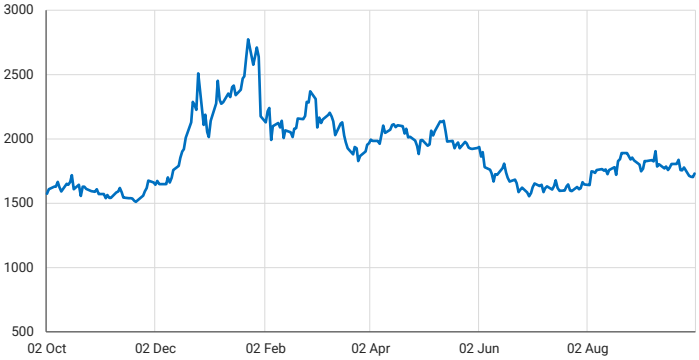
COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Oil prices edged higher on Friday after China halted fuel exports and reports indicated the US was deploying military assets to the Middle East. Washington was sending a third aircraft carrier and up to 10,000 additional troops as President Donald Trump considered renewed strikes on Iran after the US midterm elections. China's decision not to approve October fuel exports beyond Hong Kong and Macau added to supply concerns, while uncertainty remains over whether shipments resume after the holiday ending 7 October. The US urged Germany and France to draw down emergency diesel reserves. Gold weakened as a firmer dollar and elevated Treasury yields pressured prices ahead of US payroll data.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	102.16	-0.06	102.22	-1.24	-4.51	67.82
Gold	4185.08	0.19	4177.06	0.47	-2.28	-3.27
Palladium	1185.00	-0.17	1187.00	-2.10	-6.79	-27.36
Platinum	1750.00	1.20	1729.30	1.60	-1.44	-15.79
Silver	61.20	0.37	60.97	0.97	-4.50	-14.83

PLATINUM
One-year (Rolling)



GOLD
One-year (Rolling)

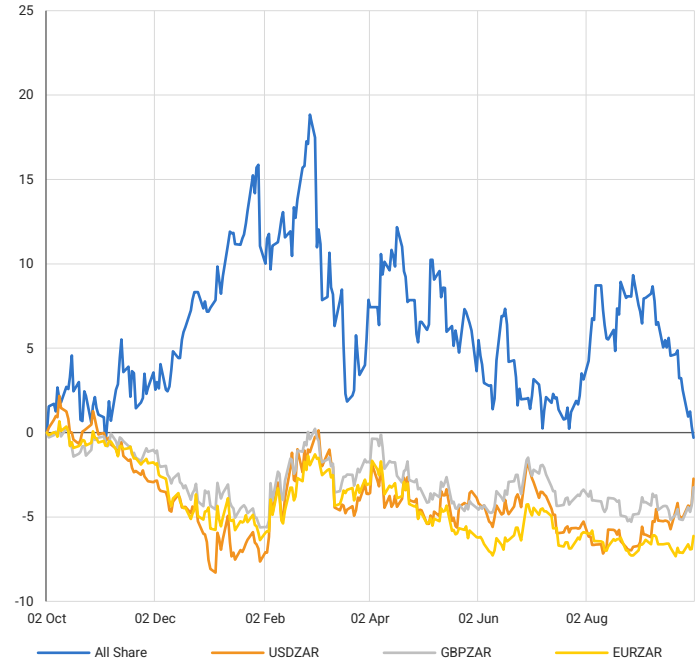
CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

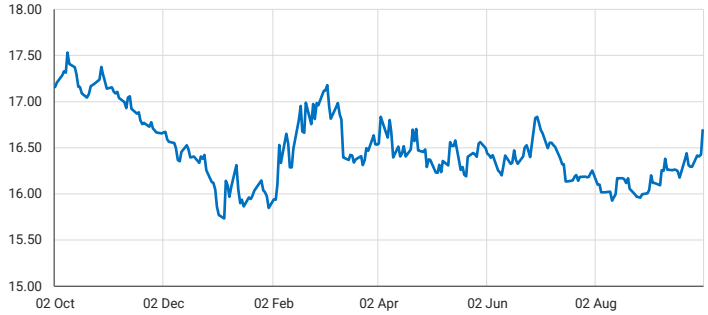
The South African rand weakened against a firmer US dollar on Thursday despite improved domestic manufacturing sentiment and resilient vehicle sales. The dollar remained near a 17-month high on Friday and was heading for a third consecutive weekly gain, supported by a global bond sell-off that pushed borrowing costs to multi-decade highs. The dollar index stood at 102.08, up around 1% for the week. Softer-than-expected August US inflation and downward revisions to July reduced expectations of an imminent Federal Reserve rate increase, while senior policymakers preferred additional data. In Japan, faster Tokyo core inflation and discussion of further Bank of Japan tightening added another policy dimension to volatile currency markets.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	16.6843	-0.04	16.6913	1.61	1.52	0.76
GBPZAR	22.0404	0.05	22.0303	1.14	1.35	-1.23
EURZAR	18.7746	0.04	18.7673	0.84	0.75	-3.61
AUDZAR	11.5702	-0.02	11.5723	1.46	0.36	4.69
EURUSD	1.1253	0.09	1.1244	-0.76	-1.20	-4.28
USDJPY	157.90	-0.12	158.09	0.43	-0.48	0.90
GBPUSD	1.3211	0.10	1.3197	-0.51	-0.16	-2.00

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances



USDZAR
One-year (Rolling)



EURUSD
One-year (Rolling)

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