GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	108326.78	108378.40	-0.05	-0.71	-7.20	-6.48
Top 40	100681.15	100779.56	-0.10	-0.64	-7.86	-6.76
Financial 15	24535.97	24698.76	-0.66	-2.71	-6.61	-1.35
Industrial 25	116714.68	115997.10	0.62	-1.91	-4.13	-15.75
Resource 10	119567.07	119884.92	-0.27	2.34	-12.05	-3.30
Mid Cap	102589.53	102480.16	0.11	-1.12	-3.31	-9.61
Small Cap	106104.46	106224.83	-0.11	-1.02	-0.17	-1.71
Banks	15411.59	15540.66	-0.83	-2.91	-8.11	-0.06
Retailers	4515.54	4545.14	-0.65	-0.90	-7.54	-28.36
Property (J253) - TR	3202.86	3191.84	0.35	-1.48	-1.56	2.06

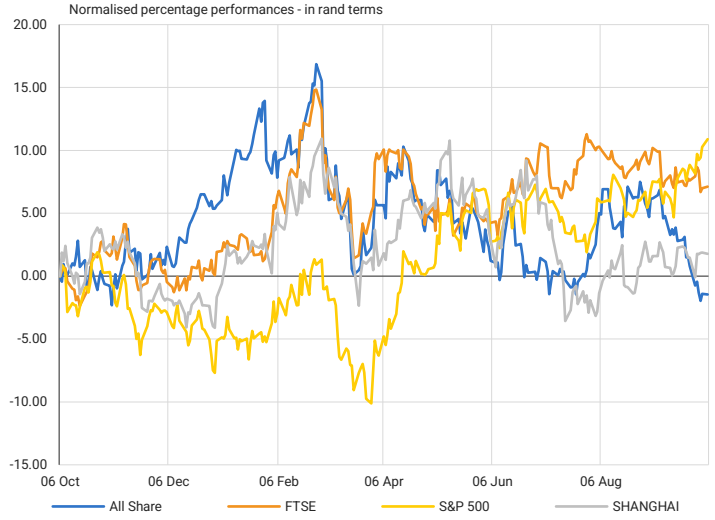
AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51267.90	51176.96	0.18	-0.41	-4.02	6.67
Nasdaq	27477.31	27190.86	1.05	2.45	3.66	18.22
S&P 500	7773.95	7722.72	0.66	1.17	0.72	13.56

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7834.10	7897.19	-0.80	-3.03	-5.37	-3.87
DAX 30	25254.21	25231.20	0.09	-0.47	-3.04	3.12
Eurostoxx 50	6253.30	6241.75	0.19	-1.06	-2.32	7.98
FTSE	10497.94	10461.95	0.34	-1.75	-3.08	5.70

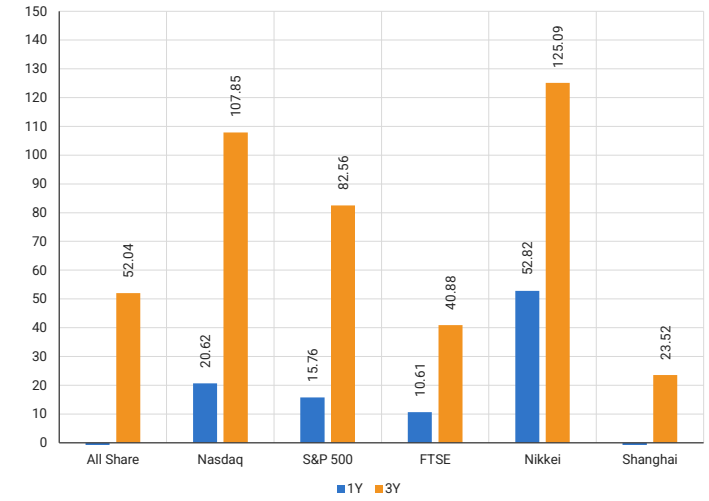
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24040.34	23972.29	0.28	-2.44	-6.28	-6.20
Nikkei 225	69946.86	68309.46	2.40	6.18	7.58	38.95
Shanghai	3842.19	3842.19	0.00	0.49	-2.24	-3.19

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	427.60	423.00	1.09	0.43	-3.82	-28.56
BHP (Australia)	6262.00	6189.00	1.18	1.11	3.49	41.69

INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
10:30	UK	Construction PMI	45.0	44.3
11:00	EU	Retail Sales m/m	0.20%	-0.60%
14:30	US	Trade Balance	-100.8b	-88.6b
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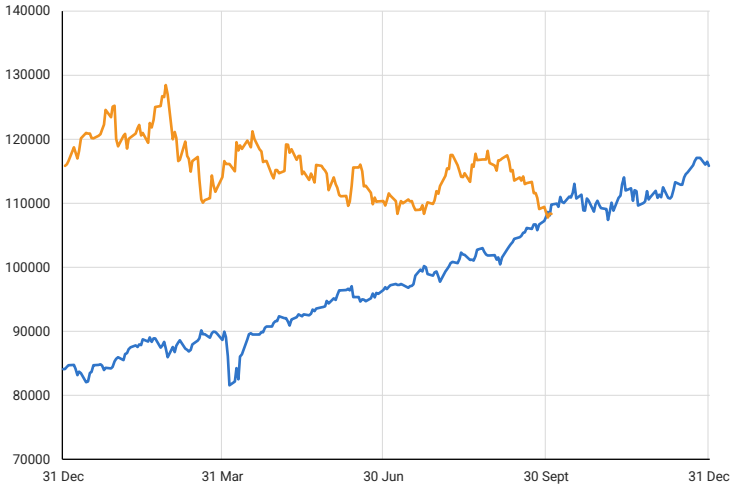
TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
09:55	EU	German Final Services PMI	52.9	52.9
10:00	EU	Final Services PMI	53.0	53.0
10:30	EU	Sentix Investor Confidence	4.5	2.7
10:30	UK	Final Services PMI	51.7	52.1
16:00	US	ISM Services PMI	55.1	54.9

JSE ALL SHARE INDEX
2025 vs 2026



JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Santam Limited	SNT	47500	19.06	18.75	11.12
Canal Plus SA	CNP	4820	6.64	-3.60	37.71
The Spar Group Ltd	SPP	4554	5.42	-0.57	-52.31
Karooooo Ltd	KRO	103300	4.33	1.97	32.01
Italtile Ltd	ITE	800	4.17	1.91	-11.60

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
We Buy Cars Hlds Ltd	WBC	2554	-5.76	-9.08	-46.60
Southern Sun LTD	SSU	1020	-4.49	2.00	-0.39
Famous Brands Ltd	FBR	5051	-3.42	-2.40	-5.55
Capitec Limited	CPI	422913	-3.28	-4.98	1.76
JSE Ltd	JSE	14850	-2.43	-2.94	3.53

DIVIDEND DATA

Last date to trade *Tuesday, 06 October*

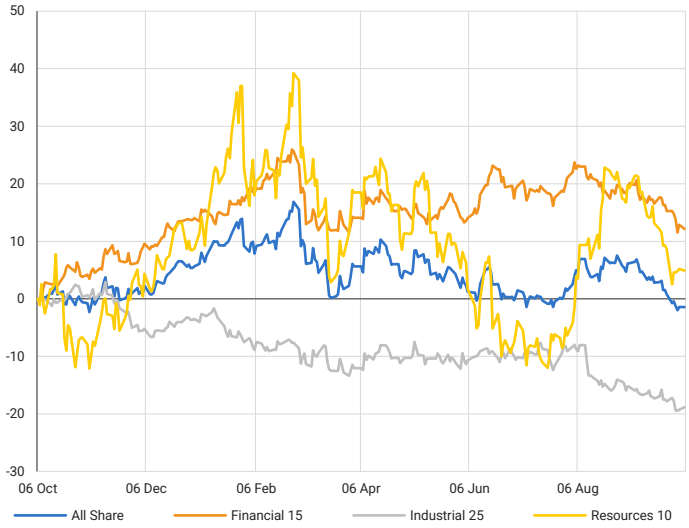
COMPANY	CODE	EXPECTED DIVIDEND
African Rainbow Minerals	ARI	700.00c
Aspen Pharmacare	APN	232.00c
Attacq	ATT	54.00c
FirstRand	FSR	280.00c
Harmony Gold Mining	HAR	750.00c

COMPANY	CODE	EXPECTED DIVIDEND
Hyprop Investments	HYP	232.90c
Momentum Metropolitan	MTM	120.00c
Rainbow Chicken	RBO	45.00c
Rainbow Chicken	RBO	75.00c
Sea Harvest Group	SHG	24.00c

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	21253	21276	-0.11	-2.25	-8.39	-11.21
Anglo American plc	91839	90664	1.30	6.24	2.16	34.05
AngloGold Ashanti plc	156540	157494	-0.61	3.07	-9.78	9.23
Anheuser-Busch InBev SA NV	123640	122340	1.06	-2.50	-3.44	15.50
BHP Group Limited	71684	70840	1.19	4.20	-0.90	41.36
BID Corporation Ltd	43508	43500	0.02	-0.52	-2.41	3.13
British American Tob plc	88217	87750	0.53	-4.14	-0.43	-6.27
Compagnie Fin Richemont	351315	347799	1.01	3.23	-3.58	-3.14
Capitec Bank Hldgs Ltd	422913	437269	-3.28	-4.98	-9.37	1.76
Discovery Ltd	26220	26104	0.44	0.34	-0.09	15.21
Firstrand Ltd	9010	8970	0.45	-2.38	-7.33	-0.72
Gold Fields Ltd	59425	59202	0.38	2.74	-22.50	-18.11
Glencore plc	12561	12440	0.97	4.76	-3.50	37.81
Harmony GM Co Ltd	28619	28716	-0.34	-1.06	-11.67	-15.10
Impala Platinum Hlgs Ltd	19062	19345	-1.46	-1.18	-21.24	-27.24
Investec Ltd	12931	13136	-1.56	-1.31	-8.47	5.84
Investec plc	13219	13344	-0.94	-1.31	-8.30	8.20
MTN Group Ltd	18416	18377	0.21	-5.57	-7.60	8.65
Nedbank Group Ltd	28166	28526	-1.26	-2.70	-5.74	5.78
Naspers Ltd -N-	70604	69551	1.51	-1.72	-6.35	-36.08
Prosus N.V.	66270	65183	1.67	-1.66	-4.09	-35.25
South32 Limited	5697	5701	-0.07	1.55	-4.73	44.81
Standard Bank Group Ltd	29513	29495	0.06	-2.08	-8.36	1.63
Shoprite Holdings Ltd	31416	31159	0.82	-2.87	-0.32	16.26
Sanlam Limited	7700	7815	-1.47	-3.69	-11.11	-21.82
Valterra Platinum Ltd	127620	130694	-2.35	2.06	-7.51	-9.46
Vodacom Group Ltd	15208	15209	-0.01	1.04	1.24	7.62

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Visual International Holdings	VIS	Interim	06 Oct
Trustco Group Holdings	TTO	Interim	08 Oct
Sail Mining Group	SGP	Interim	08 Oct
Newpark REIT	NRL	Interim	09 Oct
Equites Property Fund	EQU	Interim	09 Oct

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9475	9.31	18 Aug '26
Standard Bank	SBPP	9449	9.03	02 Sept '26
Capitec	CPIP	12500	7.28	16 Sept '26
Grindrod	GNDP	11000	8.86	16 Sept '26
Netcare	NTCP	10030	9.20	11 Nov '26
Discovery	DSBP	12497	8.81	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

South African equities ended marginally weaker on Monday, with the JSE All Share index down 0.05% to 108,326.78 points and the Top 40 easing 0.1% to 100,681.15. Private-sector activity contracted at its fastest pace since December as the S&P Global South Africa PMI fell to 49.0 in September from 50.5 in August. New orders declined at the sharpest rate in two-and-a-half years, although export business increased for a fourth consecutive month. Supply-chain pressures intensified amid congestion at the Port of Durban, shipping disruption and material shortages. Input-cost inflation remained elevated, while government announced petrol price increases of up to 12% and diesel increases of around 10%.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

Sanlam Limited – Santam Buyout Moves to Full Ownership

Sanlam agreed to acquire all Santam ordinary shares it does not already own, excluding treasury shares, for R505 per eligible share in cash through a scheme of arrangement. Sanlam currently holds an effective 62.7% interest in Santam, while the offer represents premiums of 26.6% to the last closing price, 25.0% to the 30-day VWAP and 28.6% to the 90-day VWAP as at 2 October 2026. The transaction is intended to simplify the group structure, improve strategic coordination, unlock further cost synergies and enhance capital-allocation flexibility. If implemented, Santam will be delisted from the JSE, NSX and A2X. Sanlam Life will fund the consideration through third-party funding sources.

SLM | Open : 7850 | High : 7926 | Low : 7643 | Close : 7700 | -1.47%

Santam – R505 Cash Offer Sets Path to Delisting

Santam is the subject of a proposed cash acquisition by majority shareholder Sanlam, which has offered R505 for every eligible Santam share it does not already own, excluding treasury shares. The offer represents premiums of 26.6% to the last closing price, 25.0% to the 30-day VWAP and 28.6% to the 90-day VWAP as at 2 October 2026. Sanlam currently owns an effective 62.7% of Santam. The transaction will be implemented through a scheme of arrangement requiring the necessary shareholder and regulatory approvals. If completed, Santam will become wholly owned by Sanlam and its shares will be delisted from the JSE, NSX and A2X.

SNT | Open : 40652 | High : 49007 | Low : 39584 | Close : 47500 | +19.06%

Sirius Real Estate – Rent Roll Growth Supports Expansion Strategy

Sirius Real Estate reported 11.3% year-on-year rent roll growth for the six months ended 30 September 2026, including 5.1% like-for-like growth, with Germany and the U.K. delivering broadly similar organic performances. The Group deployed approximately €150 million into acquisitions at gross yields above 8%, focused particularly on German assets with defence-related occupiers, including sites in Kiel and Fulda. Sirius also advanced self-storage and industrial storage developments in Germany while disposing of two smaller Sheffield assets to recycle capital. The €400 million corporate bond was repaid at maturity in June, following €185.1 million of bond taps, while liquidity remained above €250 million. Management retained confidence in double-digit total accounting returns.

SRE | Open : 1921 | High : 1980 | Low : 1912 | Close : 1962 | +2.19%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	15999	16000	-0.01	0.48	6.36	36.99
African Rainbow Min Ltd	15564	15602	-0.24	0.98	-14.99	-21.75
AVI Ltd	8306	8211	1.16	-1.73	-4.95	-21.27
Boxer Retail Limited	8000	8030	-0.37	-0.49	4.92	12.12
Bidvest Ltd	22320	22326	-0.03	-0.76	-2.96	-6.02
Clicks Group Ltd	20852	21080	-1.08	-2.19	4.11	-38.05
Canal Plus SA	4820	4520	6.64	-3.60	-19.53	37.71
Dis-Chem Pharmacies Ltd	2682	2721	-1.43	-1.58	-1.61	-23.37
DRD Gold Ltd	4032	4030	0.05	0.80	-12.77	-22.99
Exxaro Resources Ltd	17195	17056	0.81	-3.03	-12.48	-3.94
Growthpoint Prop Ltd	1559	1551	0.52	-2.93	-5.80	-9.15
Hammerson plc	7320	7360	-0.54	-2.20	-6.74	0.19
Kumba Iron Ore Ltd	22481	22313	0.75	1.84	-7.97	-35.96
Karooooo Ltd	103300	99016	4.33	1.97	-1.18	32.01
PSG Fin Services Ltd	3070	3067	0.10	-2.85	-4.06	12.66
Mondi plc	17179	17503	-1.85	-2.15	-6.82	-15.62
Mr Price Group Ltd	16600	16808	-1.24	1.18	2.57	-5.13
Momentum Group Limited	3740	3717	0.62	-3.18	-5.56	-2.20
Ninety One Plc	4490	4565	-1.64	-1.56	-2.41	-7.00
Northam Platinum Hldgs Ltd	25490	25685	-0.76	-0.04	-20.66	-24.39
NEPI Rockcastle N.V.	14137	14119	0.13	-2.04	-5.93	-3.07
Netcare Limited	1712	1741	-1.67	-3.11	-5.62	8.15
Ninety One Limited	4231	4303	-1.67	-2.65	-4.06	-11.50
Old Mutual Limited	1304	1305	-0.08	-4.68	1.95	-12.48
OUTsurance Group Limited	7963	8039	-0.95	-5.54	-8.87	11.12
Pan African Resource plc	2644	2681	-1.38	3.56	-10.52	-1.82
Pepkor Holdings Ltd	1781	1790	-0.50	-0.50	-9.96	-32.67
Quilter Plc	3875	3835	1.04	-0.72	-3.44	-4.44
Redefine Properties Ltd	599	597	0.34	-1.96	-2.44	-0.17
Remgro Ltd	19985	20057	-0.36	-2.60	4.31	10.04
Reinet Investments S.C.A	43462	43608	-0.33	0.51	-0.36	-25.07
Shaftesbury Capital plc	3022	2909	3.88	0.80	-5.15	-6.50
Santam Limited	47500	39897	19.06	18.75	15.57	11.12
Sasol Limited	23300	23040	1.13	1.20	18.27	119.40
Sirius Real Estate Ltd	1962	1920	2.19	0.77	-4.99	-9.59
Tiger Brands Ltd	24728	24516	0.86	-7.56	-9.03	-32.47
Truworths Int Ltd	4271	4320	-1.13	0.87	-6.75	-24.98
Woolworths Holdings Ltd	3615	3620	-0.14	-1.23	-14.32	-35.45

SOUTH AFRICAN 10-YEAR BOND YIELD

2025 vs 2026

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	5122	5133	-0.21	-1.80	4.00	37.58
Altron Limited A	2670	2676	-0.22	-1.84	-0.74	34.24
AECI Limited	9862	9915	-0.53	-3.01	-3.22	10.41
Alexander Forbes Grp Hldgs	754	740	1.89	0.53	8.33	-3.33
Afrimat Limited	3229	3200	0.91	4.16	24.00	-21.57
Astral Foods Ltd	18285	18374	-0.48	-1.03	-8.89	-31.44
Attacq Limited	1788	1772	0.90	-0.22	3.59	9.69
Brait PLC	196	200	-2.00	-4.85	2.08	-12.11
Blu Label Unlimited	696	704	-1.14	-4.40	-20.00	-33.97
Burstone Group Limited	935	922	1.41	-3.51	-3.41	2.30
Bytes Technology Grp PLC	9767	9798	-0.32	2.81	7.22	19.88
Coronation Fund Mngrs Ld	4194	4211	-0.40	-1.34	-2.58	-10.31
Datatec Ltd	8354	8374	-0.24	3.75	7.47	5.68
Emira Property Fund Ltd	1374	1350	1.78	0.29	1.10	1.10
Equites Prop Fund Ltd	1770	1780	-0.56	-0.78	-0.84	-3.54
Famous Brands Ltd	5051	5230	-3.42	-2.40	-1.83	-5.55
Fortress Real Est Inv B	2506	2495	0.44	-0.79	0.24	4.85
Fairvest Limited B	693	690	0.43	-3.21	-0.43	-3.48
Greencoat Renewables plc	1496	1498	-0.13	4.47	0.54	8.41
Grindrod Ltd	2714	2700	0.52	-4.00	6.72	59.65
Hosken Cons Inv Ltd	15328	15400	-0.47	-4.44	-5.45	-1.74
Hudaco Industries Ltd	18015	18122	-0.59	-2.62	-6.86	-12.12
Hyprop Inv Ltd	6132	6123	0.15	-0.29	4.06	7.54
ASP ISOTOPES INC.	4900	4776	2.60	13.85	-24.55	-49.74
Italtile Ltd	800	768	4.17	1.91	-11.11	-11.60
JSE Ltd	14850	15220	-2.43	-2.94	-3.72	3.53
KAP Limited	280	280	0.00	-0.71	-7.59	45.83
Life Healthc Grp Hldgs Ltd	1173	1163	0.86	-0.09	0.34	2.99
Lighthouse Properties plc	814	817	-0.37	-1.45	-1.69	-3.67
MAS P.L.C	2100	2092	0.38	0.00	-0.94	-7.04
Motus Holdings Ltd	10615	10814	-1.84	-5.10	-3.02	-12.94
Oceana Group Ltd	6350	6350	0.00	0.92	-0.33	13.92
Omnia Holdings Ltd	12276	12290	-0.11	-0.20	21.63	55.79
Optasia Limited	1475	1475	0.00	1.72	7.19	-27.94
Pick n Pay Stores Ltd	1942	1953	-0.56	3.02	3.30	-22.01
Premier Group Limited	17400	17386	0.08	-4.92	0.29	3.78
PPC Limited	771	787	-2.03	0.00	1.98	37.92
Raubex Group Ltd	4077	4100	-0.56	-0.44	0.69	-8.51
Resilient REIT Limited	7666	7630	0.47	-0.42	0.21	-4.18
Reunert Ltd	5719	5684	0.62	-0.07	4.69	-8.23
SA Corp Real Estate Ltd	333	337	-1.19	-3.76	-4.86	-7.50
Sappi Ltd	1223	1249	-2.08	-0.65	-10.07	-50.18
Stadio Holdings Limited	1599	1600	-0.06	-4.02	25.91	20.23
Southern Sun LTD	1020	1068	-4.49	2.00	-0.49	-0.39
Sun International Ltd	4412	4443	-0.70	-1.32	-8.12	14.15
The Foschini Group Limited	4949	4790	3.32	0.16	-8.15	-41.05
Thungela Resources Ltd	12600	12548	0.41	4.94	-9.58	31.25
Telkom SA SOC Ltd	5037	5066	-0.57	-3.39	-7.68	-14.64
Tsogo Sun Limited	730	739	-1.22	-1.48	1.53	4.29
Vukile Property Fund Ltd	2431	2416	0.62	0.21	1.25	-2.76
We Buy Cars Hlds Ltd	2554	2710	-5.76	-9.08	-13.36	-46.60
Wilson Bayly Hlm-Ovc Ltd	14200	13989	1.51	1.46	-0.22	-15.02

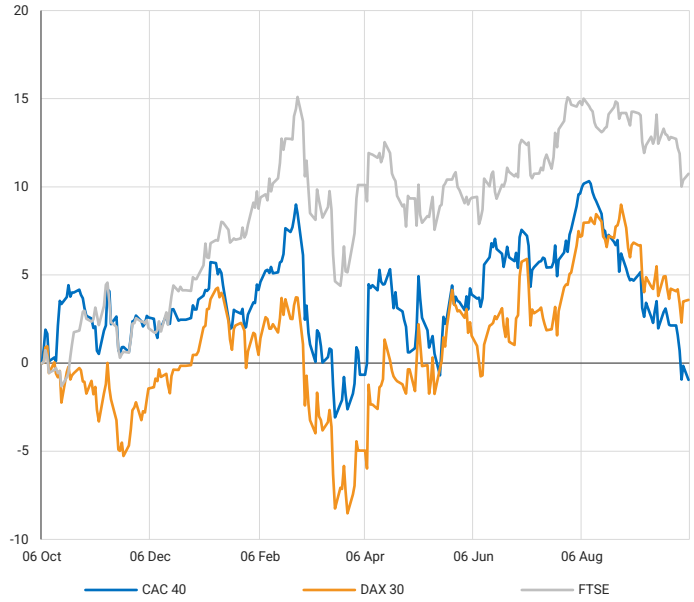
10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

REGION	YIELD	1D	1M	1Y
United States	5.32%	5	53	120
United Kingdom	5.42%	5	29	73
Germany	3.49%	3	15	79
Japan	3.09%	1	19	144
South African 10Y	9.05%	4	31	-18

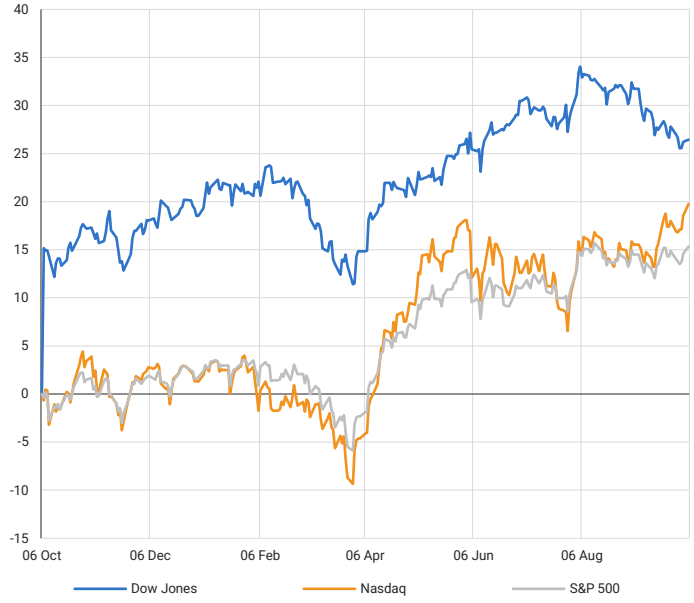
GLOBAL INTEREST RATES

REGION	DATE CHANGED	CURRENT RATE
United States	Sep ' 26	3.75% - 4.00%
United Kingdom	Aug '24	4.00%
European	Sep ' 26	2.65%
SA Repo Rate	Sep ' 26	7.25%
SA Prime Rate	Sep ' 26	10.75%

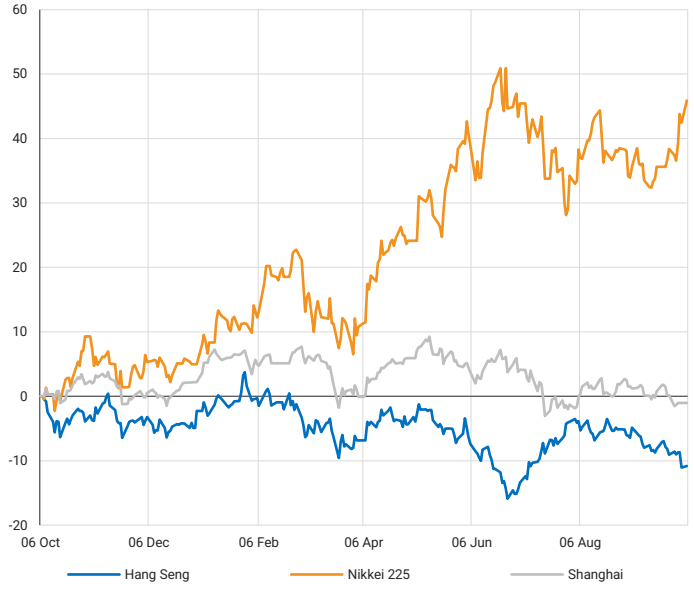
EUROPEAN INDICES
Normalised percentage performances



AMERICA INDICES
Normalised percentage performances



ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

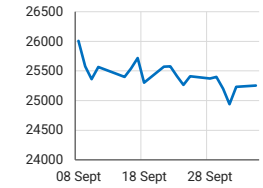
SELECTED HEADLINES AND THEMES

European equities finished higher on Monday, with the STOXX 600 gaining 0.4% after touching a four-month low last week, while France's CAC 40 declined 0.8% to a six-month low. French markets remained under pressure as investors questioned the government's ability to deliver spending cuts and narrow the fiscal deficit ahead of the 2027 election, keeping 10-year yields near their highest since 2008. Political uncertainty also increased in Spain after Prime Minister Pedro Sanchez called a snap election for 29 November. Eurozone business activity expanded at its fastest pace in nearly three-and-a-half years in September, while inflation accelerated to 3.8% from 3.2%, increasing expectations of further ECB tightening.

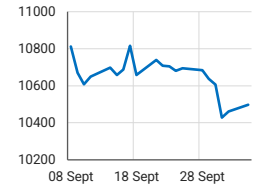
EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7834.10	7897.19	-0.80	-3.03	-5.37	-3.87
DAX 30	25254.21	25231.20	0.09	-0.47	-3.04	3.12
Eurostoxx 50	6253.30	6241.75	0.19	-1.06	-2.32	7.98
FTSE	10497.94	10461.95	0.34	-1.75	-3.08	5.70

CAC 40
Last 20 Sessions

DAX 30
Last 20 Sessions



FTSE
Last 20 Sessions



AMERICAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

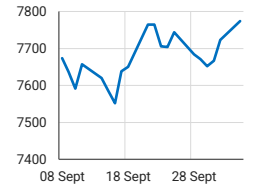
Wall Street advanced on Monday as gains in mega-cap shares supported equities despite US Treasury yields remaining near multi-decade highs. The 10-year yield briefly reached 5.3493%, its highest since 2002, while the 30-year touched 5.7029%, reflecting persistent inflation and fiscal concerns. September's ISM services PMI eased to 54.9 from 55.4, below expectations of 55.2, although the reading remained consistent with solid economic growth. Strong domestic demand continued to support activity, while input prices rose to their highest level in more than four years. Markets reduced the probability of another Federal Reserve rate increase this month to around 23%–26%, down from roughly 71% a week earlier.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51267.90	51176.96	0.18	-0.41	-4.02	6.67
Nasdaq	27477.31	27190.86	1.05	2.45	3.66	18.22
S&P 500	7773.95	7722.72	0.66	1.17	0.72	13.56

DOW JONES
Last 20 Sessions

NASDAQ
Last 20 Sessions

S&P 500
Last 20 Sessions



ASIAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Asian equities advanced on Tuesday after a technology-led rally pushed the Nasdaq to a record close, while softer oil prices provided additional support despite elevated long-dated US Treasury yields. Mainland Chinese markets remained closed for the National Day holiday and are scheduled to reopen on 8 October, reducing regional liquidity. Japan and Australia agreed to establish an annual finance ministers' dialogue to deepen cooperation on financial, economic and security policy. South Korea announced plans for a 4.7 trillion won programme to develop a frontier AI model from March 2027, combining state and private funding. Taiwan's Foxconn reported a 47% year-on-year increase in third-quarter revenue, driven by strong AI-related demand.

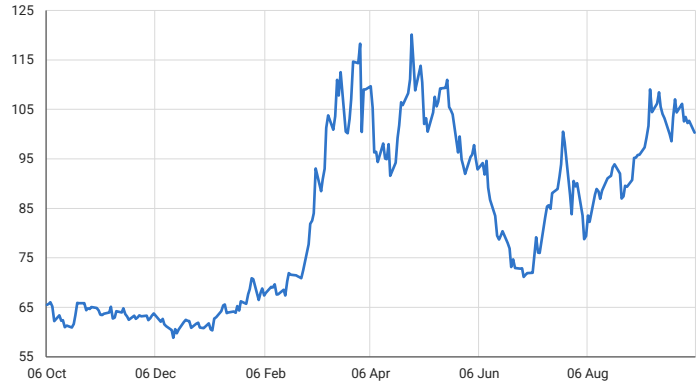
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24040.34	23972.29	0.28	-2.44	-6.28	-6.20
Nikkei 225	69946.86	68309.46	2.40	6.18	7.58	38.95
Shanghai	3842.19	3842.19	0.00	0.49	-2.24	-3.19

HANG SENG
Last 20 Sessions

NIKKEI
Last 20 Sessions

SHANGHAI
Last 20 Sessions

BRENT CRUDE
One-year (Rolling)



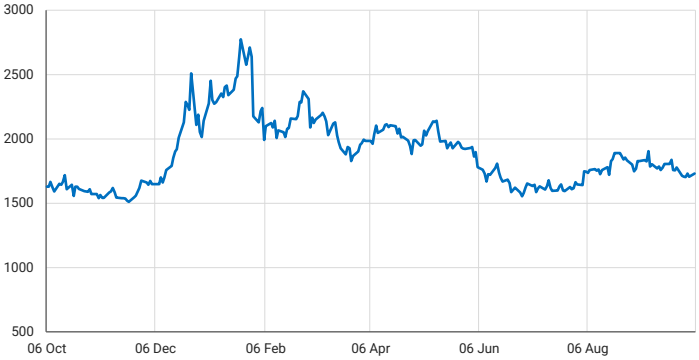
COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Gold eased on Tuesday as a firmer US dollar and rising Treasury yields weighed on prices, although reduced expectations of a Federal Reserve rate increase this month limited losses. Oil prices also edged lower as resilient Middle Eastern crude exports and a coordinated G7 release of 100 million barrels from emergency reserves eased supply concerns. Regional exports exceeded pre-war levels on four days during the final week of September, while Gulf flows excluding Iran recovered to more than 81% of pre-war levels. Geopolitical risks remained elevated after Yemen's Houthis claimed attacks on Saudi targets. Iranian exports have fallen to zero under a US blockade, keeping supply risks firmly in focus.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	100.81	0.47	100.34	-2.32	-5.43	64.73
Gold	4127.28	-0.31	4140.08	0.00	0.61	-4.13
Palladium	1168.50	-0.60	1175.50	0.26	-3.41	-28.06
Platinum	1719.90	-0.66	1731.40	1.45	1.03	-15.69
Silver	60.67	-0.62	61.05	1.15	0.69	-14.72

PLATINUM
One-year (Rolling)



GOLD
One-year (Rolling)

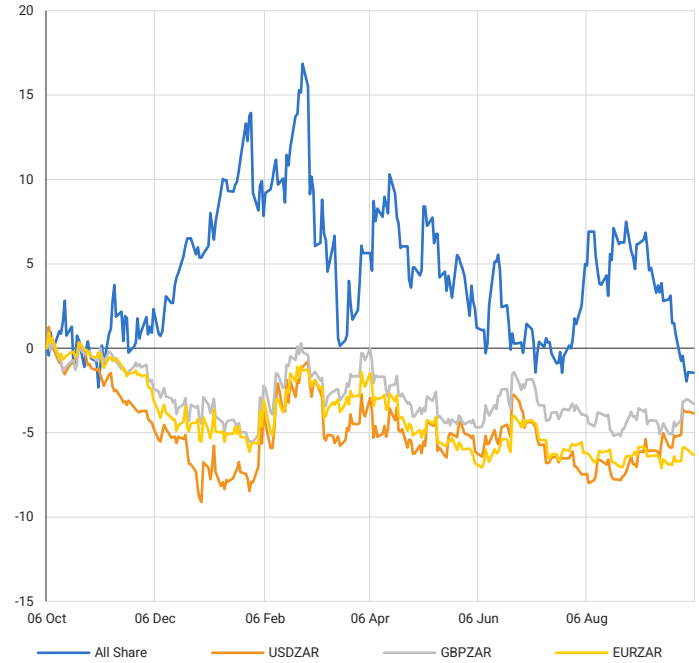
CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

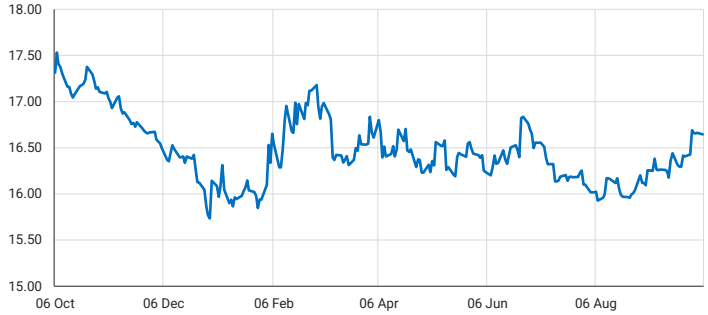
The South African rand remained under pressure on Monday, extending four consecutive weekly losses as a stronger US dollar and higher domestic fuel prices weighed on sentiment. The euro traded near a 17-month low on Tuesday amid political uncertainty and fiscal concerns across the euro area. Meanwhile, the dollar continued to strengthen alongside higher US Treasury yields, with the dollar index moving above 102 and hovering near its strongest level since April last year. Reuters-polled FX strategists still expect the dollar to surrender most of its recent gains over the coming year. However, 80% said the currency was more likely to outperform three-month forecasts than undershoot them near term.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	16.6419	-0.02	16.6458	-0.08	1.39	0.48
GBPZAR	21.9973	-0.02	22.0021	-0.16	1.11	-1.35
EURZAR	18.6690	-0.07	18.6816	-0.46	0.08	-4.05
AUDZAR	11.6038	0.02	11.6014	0.19	0.70	4.95
EURUSD	1.1218	-0.04	1.1223	-0.28	-1.30	-4.45
USDJPY	158.07	0.10	157.91	0.03	0.34	0.79
GBPUSD	1.3219	-0.02	1.3221	-0.15	-0.26	-1.82

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances



USDZAR
One-year (Rolling)



EURUSD
One-year (Rolling)

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