GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	108881.47	108326.78	0.51	-0.51	-6.72	-6.00
Top 40	101162.20	100681.15	0.48	-0.56	-7.42	-6.31
Financial 15	24901.18	24535.97	1.49	-0.87	-5.22	0.11
Industrial 25	117700.16	116714.68	0.84	-0.46	-3.32	-15.04
Resource 10	118669.37	119567.07	-0.75	-0.43	-12.71	-4.03
Mid Cap	103370.31	102589.53	0.76	-0.24	-2.57	-8.92
Small Cap	106843.01	106104.46	0.70	-0.29	0.53	-1.03
Banks	15627.00	15411.59	1.40	-1.12	-6.83	1.33
Retailers	4605.91	4515.54	2.00	1.37	-5.69	-26.93
Property (J253) - TR	3207.53	3202.86	0.15	-1.16	-1.42	2.21

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51521.28	51267.90	0.49	0.33	-3.54	7.19
Nasdaq	27599.89	27477.31	0.45	2.99	4.12	18.75
S&P 500	7818.93	7773.95	0.58	1.93	1.30	14.22

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7865.07	7834.10	0.40	-2.13	-5.00	-3.49
DAX 30	25449.19	25254.21	0.77	0.20	-2.29	3.91
Eurostoxx 50	6272.90	6253.30	0.31	-0.91	-2.02	8.31
FTSE	10541.69	10497.94	0.42	-0.89	-2.67	6.15

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24280.56	24040.34	1.00	-0.99	-5.34	-5.27
Nikkei 225	70683.98	69946.86	1.05	7.95	8.71	40.41
Shanghai	3842.19	3842.19	0.00	0.31	-2.24	-3.19

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	420.00	428.20	-1.91	1.23	-0.88	-27.68
BHP (Australia)	6224.00	6286.00	-0.99	1.57	3.68	43.91

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
08:00	SA	Foreign Exchange Reserves	$77.0b	$75.95b
08:00	EU	German Industrial Production m/m	0.50%	-1.10%
19:00	US	President Trump Speaks	---	---
20:00	US	FOMC Meeting Minutes	---	---
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TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
10:30	UK	Construction PMI	45.0	46.1
11:00	EU	Retail Sales m/m	0.20%	0.10%
14:30	US	Trade Balance	-100.8b	-105.6b
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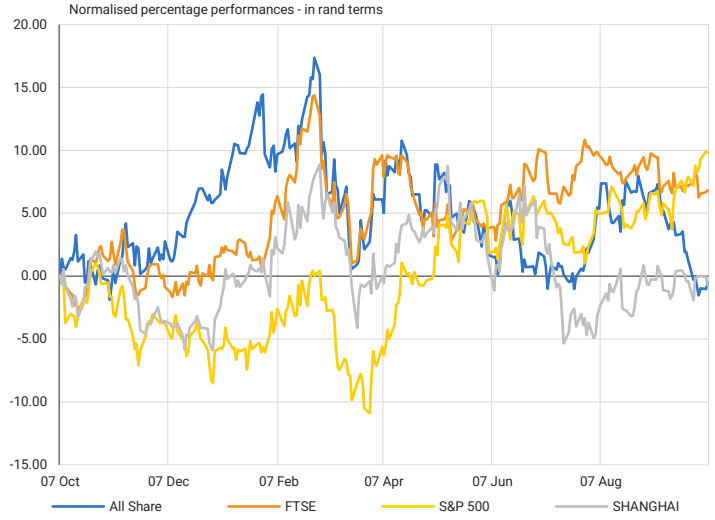
JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

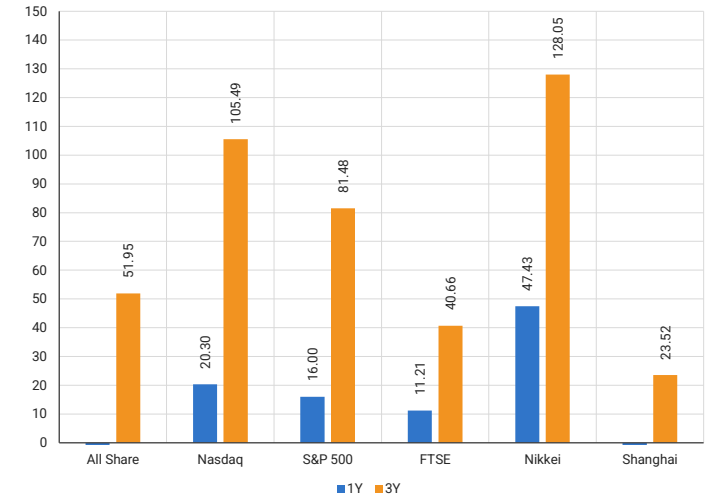
BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Sappi Ltd	SAP	1311	7.20	2.26	-46.60
Sanlam Limited	SLM	8122	5.48	2.54	-17.53
Italtile Ltd	ITE	840	5.00	5.13	-7.18
Famous Brands Ltd	FBR	5248	3.90	-0.23	-1.87
Hosken Cons Inv Ltd	HCI	15890	3.67	2.52	1.86

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Tsogo Sun Limited	TSG	706	-3.29	-4.59	0.86
Afrimat Limited	AFT	3145	-2.60	0.48	-23.61
Thungela Resources Ltd	TGA	12277	-2.56	5.83	27.89
Northam Platinum Hldgs Ltd	NPH	24945	-2.14	-4.33	-26.00
AngloGold Ashanti plc	ANG	153695	-1.82	-0.22	7.24

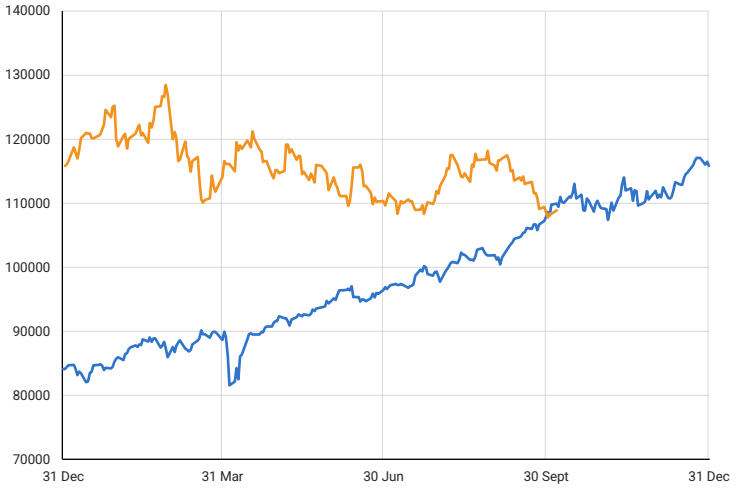
INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



JSE ALL SHARE INDEX
2025 vs 2026



DIVIDEND DATA

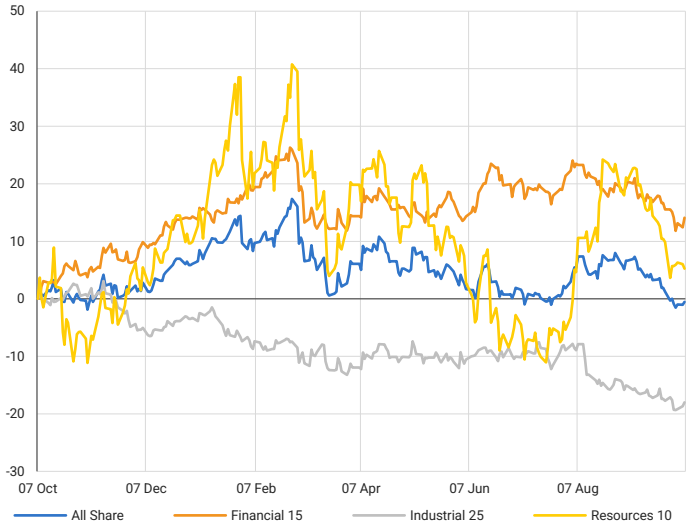
Ex Div *Wednesday, 07 October*

COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
African Rainbow Minerals	ARI	700.00c	Hyprop Investments	HYP	232.90c
Aspen Pharmacare	APN	232.00c	Momentum Metropolitan	MTM	120.00c
Attacq	ATT	54.00c	Rainbow Chicken	RBO	45.00c
FirstRand	FSR	280.00c	Rainbow Chicken	RBO	75.00c
Harmony Gold Mining	HAR	750.00c	Sea Harvest Group	SHG	24.00c

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	21544	21253	1.37	0.02	-7.14	-9.99
Anglo American plc	91090	91839	-0.82	3.74	1.33	32.96
AngloGold Ashanti plc	153695	156540	-1.82	-0.22	-11.42	7.24
Anheuser-Busch InBev SA NV	125600	123640	1.59	3.27	-1.91	17.33
BHP Group Limited	71500	71684	-0.26	2.50	-1.15	40.99
BID Corporation Ltd	44051	43508	1.25	0.65	-1.19	4.42
British American Tob plc	88039	88217	-0.20	-1.43	-0.63	-6.46
Compagnie Fin Richemont	347900	351315	-0.97	-0.28	-4.52	-4.08
Capitec Bank Hldgs Ltd	427578	422913	1.10	-3.37	-8.37	2.89
Discovery Ltd	26406	26220	0.71	0.98	0.62	16.03
Firstrand Ltd	9139	9010	1.43	-0.77	-6.01	0.71
Gold Fields Ltd	59461	59425	0.06	-1.44	-22.45	-18.07
Glencore plc	12588	12561	0.21	4.32	-3.29	38.10
Harmony GM Co Ltd	28139	28619	-1.68	-3.88	-13.15	-16.52
Impala Platinum Hlgs Ltd	18750	19062	-1.64	-4.28	-22.53	-28.44
Investec Ltd	13222	12931	2.25	1.56	-6.41	8.22
Investec plc	13489	13219	2.04	1.38	-6.42	10.41
MTN Group Ltd	18801	18416	2.09	-1.82	-5.67	10.92
Nedbank Group Ltd	28498	28166	1.18	-1.49	-4.63	7.03
Naspers Ltd -N-	70787	70604	0.26	-0.97	-6.11	-35.91
Prosus N.V.	65995	66270	-0.41	-1.77	-4.49	-35.52
South32 Limited	5695	5697	-0.04	-1.13	-4.77	44.76
Standard Bank Group Ltd	29986	29513	1.60	-0.09	-6.89	3.26
Shoprite Holdings Ltd	31822	31416	1.29	-1.93	0.96	17.76
Sanlam Limited	8122	7700	5.48	2.54	-6.23	-17.53
Valterra Platinum Ltd	127105	127620	-0.40	-0.81	-7.88	-9.83
Vodacom Group Ltd	15453	15208	1.61	1.17	2.88	9.36

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Trustco Group Holdings	TTO	Interim	08 Oct
Sail Mining Group	SGP	Interim	08 Oct
Newpark REIT	NRL	Interim	09 Oct
Equites Property Fund	EQU	Interim	09 Oct
Bytes Technology Group	BYI	Interim	13 Oct

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9470	9.32	18 Aug '26
Standard Bank	SBPP	9381	9.10	02 Sept '26
Capitec	CPIP	12500	7.28	16 Sept '26
Grindrod	GNDP	10850	8.99	16 Sept '26
Netcare	NTCP	10100	9.13	11 Nov '26
Discovery	DSBP	12401	8.89	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

South African equities advanced on Tuesday, with the JSE All Share index rising 0.51% to 108,881.47 points and the Top 40 gaining 0.48% to 101,162.20. The South African Reserve Bank warned that second-round inflation risks had become more pronounced as persistently high oil prices and El Niño cloud the outlook. With South Africa a net fuel importer, the economy remains exposed to elevated global energy costs. The SARB expects inflation to return to its 3% target only in the fourth quarter of 2027, while headline inflation stood at 4.4% in August. Separately, the African Union launched the Africa Credit Rating Agency in Mauritius to expand independent, Africa-focused risk assessment.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

OUTsurance Group – Minority Roll-Up Simplifies Group Structure

OUTsurance Group agreed to acquire the remaining 7.17% minority stake in OUTsurance Holdings through a share-for-share transaction, which will make OHL a wholly owned subsidiary. The exchange ratio will be based on OGL's 30-day VWAP from 6 October to 17 November 2026, with the final ratio expected on 18 November. An illustrative calculation using an R85.06 VWAP values the minority interest at about R10.2 billion and implies 119.4 million new OGL shares. Existing shareholders would be diluted by 7.16%, offset by OGL increasing its OHL ownership from 92.83% to 100%. The related-party transaction requires shareholder, JSE and exchange-control approvals, with implementation targeted for around 24 November 2026.

OUT | Open : 8000 | High : 8104 | Low : 7976 | Close : 8080 | +1.47%

Alphamin Resources – Strong Tin Pricing Supports Dividend and Exploration Momentum

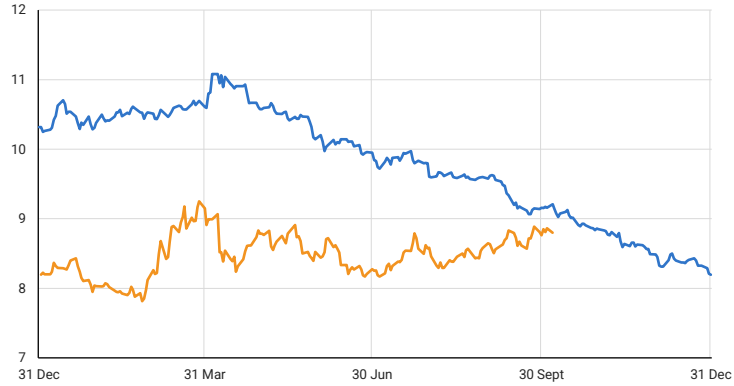
Alphamin Resources reported Q3 2026 tin production of 5,030 tonnes and sales of 5,046 tonnes, broadly unchanged from Q2 and aligned with annual guidance of 20,000 tonnes. EBITDA is guided at US$171 million, up 2% quarter on quarter, while AISC is expected to rise 8% to US$20,642 per tonne. The average realised tin price increased 5% to US$54,374 per tonne, supporting net cash of US$199.8 million. The board declared an interim FY2026 dividend of CAD$0.13 per share, payable on 6 November 2026. Exploration at Mpama South delivered a standout 19.29-metre intercept grading 5.76% tin, the widest and highest-grade result in the current resource expansion programme.

APH | Open : 1732 | High : 1732 | Low : 1681 | Close : 1700 | 0.00%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	16190	15999	1.19	0.56	7.62	38.62
African Rainbow Min Ltd	15650	15564	0.55	-0.22	-14.52	-21.32
AVI Ltd	8410	8306	1.25	1.95	-3.76	-20.28
Boxer Retail Limited	8030	8000	0.38	-1.87	5.31	12.54
Bidvest Ltd	22664	22320	1.54	0.74	-1.46	-4.57
Clicks Group Ltd	20897	20852	0.22	-2.35	4.34	-37.91
Canal Plus SA	4783	4820	-0.77	-6.18	-20.15	36.66
Dis-Chem Pharmacies Ltd	2682	2682	0.00	-2.58	-1.61	-23.37
DRD Gold Ltd	4021	4032	-0.27	-0.05	-13.00	-23.20
Exxaro Resources Ltd	17400	17195	1.19	-2.33	-11.43	-2.79
Growthpoint Prop Ltd	1563	1559	0.26	-3.10	-5.56	-8.92
Hammerson plc	7340	7320	0.27	-1.01	-6.48	0.47
Kumba Iron Ore Ltd	22154	22481	-1.45	-0.08	-9.31	-36.89
Karooooo Ltd	102455	103300	-0.82	1.45	-1.99	30.93
PSG Fin Services Ltd	3084	3070	0.46	-2.25	-3.63	13.17
Mondi plc	17425	17179	1.43	0.28	-5.48	-14.42
Mr Price Group Ltd	16927	16600	1.97	3.85	4.59	-3.26
Momentum Group Limited	3799	3740	1.58	-0.81	-4.07	-0.65
Ninety One Plc	4521	4490	0.69	0.09	-1.74	-6.36
Northam Platinum Hldgs Ltd	24945	25490	-2.14	-4.33	-22.35	-26.00
NEPI Rockcastle N.V.	14040	14137	-0.69	-1.82	-6.57	-3.74
Netcare Limited	1739	1712	1.58	-0.57	-4.13	9.85
Ninety One Limited	4250	4231	0.45	-0.42	-3.63	-11.11
Old Mutual Limited	1320	1304	1.23	-1.86	3.21	-11.41
OUTsurance Group Limited	8080	7963	1.47	-3.23	-7.53	12.75
Pan African Resource plc	2620	2644	-0.91	1.16	-11.34	-2.71
Pepkor Holdings Ltd	1820	1781	2.19	2.48	-7.99	-31.19
Quilter Plc	3841	3875	-0.88	-0.44	-4.29	-5.28
Redefine Properties Ltd	603	599	0.67	-1.47	-1.79	0.50
Remgro Ltd	20399	19985	2.07	-1.22	6.47	12.32
Reinet Investments S.C.A	43734	43462	0.63	0.54	0.27	-24.60
Shaftesbury Capital plc	3027	3022	0.17	0.03	-4.99	-6.34
Santam Limited	48200	47500	1.47	17.56	17.27	12.76
Sasol Limited	23599	23300	1.28	3.22	19.79	122.21
Sirius Real Estate Ltd	1950	1962	-0.61	1.30	-5.57	-10.14
Tiger Brands Ltd	24834	24728	0.43	-1.78	-8.64	-32.18
Truworths Int Ltd	4374	4271	2.41	0.32	-4.50	-23.17
Woolworths Holdings Ltd	3681	3615	1.83	0.79	-12.75	-34.27

SOUTH AFRICAN 10-YEAR BOND YIELD
2025 vs 2026



LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	5133	5122	0.21	-0.33	4.22	37.87
Altron Limited A	2679	2670	0.34	-2.12	-0.41	34.69
AECI Limited	10016	9862	1.56	-0.63	-1.71	12.14
Alexander Forbes Grp Hldgs	763	754	1.19	2.28	9.63	-2.18
Afrimat Limited	3145	3229	-2.60	0.48	20.78	-23.61
Astral Foods Ltd	18453	18285	0.92	0.84	-8.05	-30.81
Attacq Limited	1807	1788	1.06	1.12	4.69	10.86
Brait PLC	199	196	1.53	-4.33	3.65	-10.76
Blu Label Unlimited	697	696	0.14	0.29	-19.89	-33.87
Burstone Group Limited	939	935	0.43	-2.19	-3.00	2.74
Bytes Technology Grp PLC	9853	9767	0.88	1.87	8.17	20.94
Coronation Fund Mngrs Ld	4215	4194	0.50	-0.75	-2.09	-9.86
Datatec Ltd	8355	8354	0.01	2.28	7.49	5.69
Emira Property Fund Ltd	1390	1374	1.16	1.46	2.28	2.28
Equites Prop Fund Ltd	1786	1770	0.90	0.11	0.06	-2.67
Famous Brands Ltd	5248	5051	3.90	-0.23	2.00	-1.87
Fortress Real Est Inv B	2487	2506	-0.76	-1.39	-0.52	4.06
Fairvest Limited B	692	693	-0.14	-2.67	-0.57	-3.62
Greencoat Renewables plc	1504	1496	0.53	2.45	1.08	8.99
Grindrod Ltd	2766	2714	1.92	-4.16	8.77	62.71
Hosken Cons Inv Ltd	15890	15328	3.67	2.52	-1.99	1.86
Hudaco Industries Ltd	18500	18015	2.69	0.42	-4.35	-9.76
Hyprop Inv Ltd	6160	6132	0.46	0.15	4.53	8.03
ASP ISOTOPES INC.	4865	4900	-0.71	5.01	-25.08	-50.10
Italtile Ltd	840	800	5.00	5.13	-6.67	-7.18
JSE Ltd	14900	14850	0.34	-1.11	-3.40	3.88
KAP Limited	289	280	3.21	2.48	-4.62	50.52
Life Healthc Grp Hldgs Ltd	1186	1173	1.11	0.51	1.45	4.13
Lighthouse Properties plc	825	814	1.35	0.36	-0.36	-2.37
MAS P.L.C	2089	2100	-0.52	-0.52	-1.46	-7.53
Motus Holdings Ltd	10723	10615	1.02	-4.47	-2.03	-12.06
Oceana Group Ltd	6349	6350	-0.02	0.76	-0.35	13.90
Omnia Holdings Ltd	12300	12276	0.20	0.20	21.87	56.09
Optasia Limited	1465	1475	-0.68	-1.28	6.47	-28.43
Pick n Pay Stores Ltd	1944	1942	0.10	1.30	3.40	-21.93
Premier Group Limited	17584	17400	1.06	-4.43	1.35	4.88
PPC Limited	769	771	-0.26	-3.27	1.72	37.57
Raubex Group Ltd	4145	4077	1.67	0.66	2.37	-6.98
Resilient REIT Limited	7720	7666	0.70	-0.30	0.92	-3.50
Reunert Ltd	5700	5719	-0.33	-3.76	4.34	-8.54
SA Corp Real Estate Ltd	335	333	0.60	-2.62	-4.29	-6.94
Sappi Ltd	1311	1223	7.20	2.26	-3.60	-46.60
Stadio Holdings Limited	1632	1599	2.06	-2.10	28.50	22.71
Southern Sun LTD	1015	1020	-0.49	0.50	-0.98	-0.88
Sun International Ltd	4393	4412	-0.43	-2.29	-8.52	13.66
The Foschini Group Limited	5027	4949	1.58	3.65	-6.70	-40.12
Thungela Resources Ltd	12277	12600	-2.56	5.83	-11.90	27.89
Telkom SA SOC Ltd	5076	5037	0.77	-0.43	-6.96	-13.98
Tsogo Sun Limited	706	730	-3.29	-4.59	-1.81	0.86
Vukile Property Fund Ltd	2450	2431	0.78	0.66	2.04	-2.00
We Buy Cars Hlds Ltd	2609	2554	2.15	-7.12	-11.50	-45.45
Wilson Bayly Hlm-Ovc Ltd	14187	14200	-0.09	1.60	-0.31	-15.09

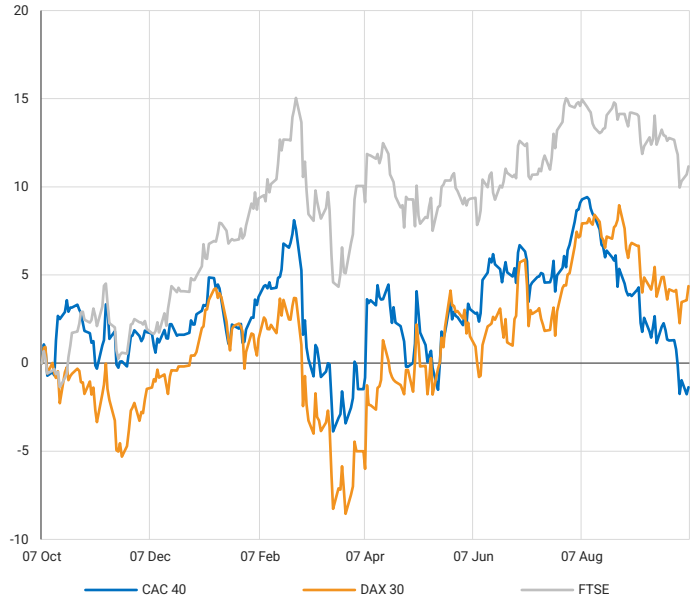
10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

REGION	YIELD	1D	1M	1Y
United States	5.31%	0	52	115
United Kingdom	5.37%	-4	24	64
Germany	3.47%	-1	14	76
Japan	3.08%	1	19	142
South African 10Y	8.97%	-8	23	-21

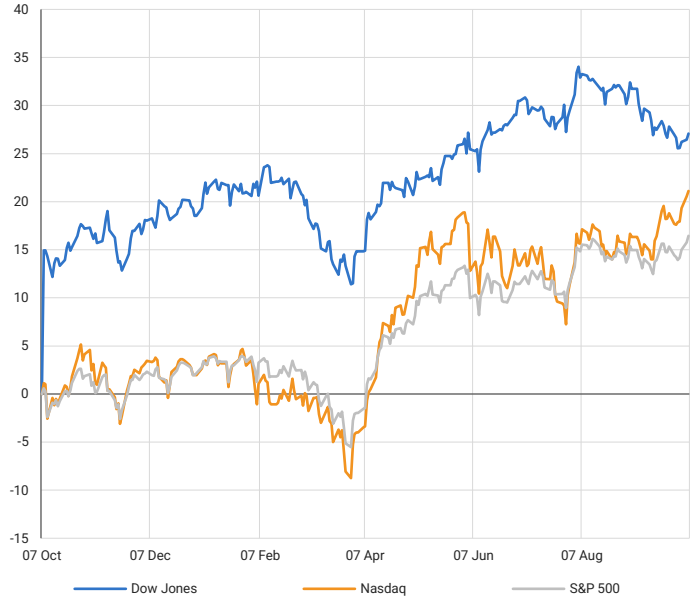
GLOBAL INTEREST RATES

REGION	DATE CHANGED	CURRENT RATE
United States	Sep ' 26	3.75% - 4.00%
United Kingdom	Aug '24	4.00%
European	Sep ' 26	2.65%
SA Repo Rate	Sep ' 26	7.25%
SA Prime Rate	Sep ' 26	10.75%

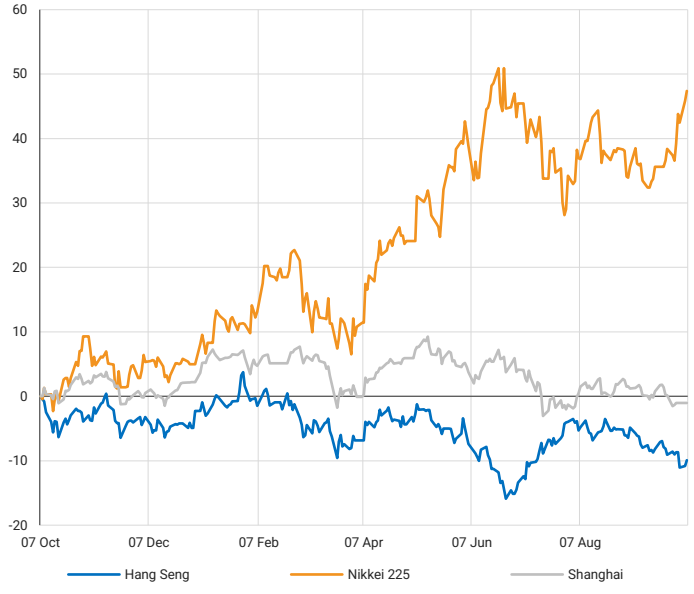
EUROPEAN INDICES
Normalised percentage performances



AMERICA INDICES
Normalised percentage performances



ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

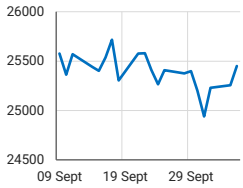
SELECTED HEADLINES AND THEMES

European shares advanced on Tuesday as easing eurozone bond yields reduced concerns around fiscal and inflation pressures, supporting gains across sectors. The pan-European STOXX 600 closed 0.5% higher, marking a third consecutive advance. French government bonds strengthened, with the 10-year yield falling around 11 basis points to approximately 4.75% and the spread over German Bunds narrowing. Sentiment improved after Marine Le Pen outlined €140 billion in budget savings, up from €125 billion previously, should she win France's 2027 presidential election. In the UK, Bank of England policymaker Catherine Mann warned that elevated inflation had become embedded and could influence early-2027 wage negotiations, with inflation potentially approaching 4% towards year-end.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7865.07	7834.10	0.40	-2.13	-5.00	-3.49
DAX 30	25449.19	25254.21	0.77	0.20	-2.29	3.91
Eurostoxx 50	6272.90	6253.30	0.31	-0.91	-2.02	8.31
FTSE	10541.69	10497.94	0.42	-0.89	-2.67	6.15

CAC 40
Last 20 Sessions

DAX 30
Last 20 Sessions



FTSE
Last 20 Sessions

AMERICAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

US stocks ended higher on Tuesday, with the S&P 500 and Nasdaq closing at record highs as stabilising crude prices and easing Treasury yields reduced recent market pressure ahead of the third-quarter earnings season. The 10-year Treasury yield fell 2.7 basis points to 5.28%, while the 30-year yield declined to 5.65%. Economic data showed the August trade deficit widened 13.7% to $105.6 billion, exceeding expectations of $102.0 billion and reaching its largest level since March 2025, as imports climbed to a record high. Separately, Federal Reserve Vice Chair Michelle Bowman announced an overhaul of bank supervision, including five geographic regions and a review of asset thresholds governing stricter regulatory oversight.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51521.28	51267.90	0.49	0.33	-3.54	7.19
Nasdaq	27599.89	27477.31	0.45	2.99	4.12	18.75
S&P 500	7818.93	7773.95	0.58	1.93	1.30	14.22

DOW JONES
Last 20 Sessions

NASDAQ
Last 20 Sessions

S&P 500
Last 20 Sessions

ASIAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Asian markets were slightly weaker on Wednesday despite record highs on Wall Street, as rising oil prices and escalating tensions between Saudi Arabia and Yemen's Iran-backed Houthis weighed on sentiment. A developing Gulf of Mexico storm also contributed to higher energy prices and renewed supply concerns. In Japan, business confidence among large manufacturers improved in October, with the Reuters Tankan index rising to +22 from +21 in September, its highest since December 2021. Sentiment among precision machinery manufacturers, including chip-related equipment producers, strengthened sharply to +38, supported by robust semiconductor demand. However, confidence among non-manufacturers deteriorated as rising costs pressured services. Mainland Chinese markets remained closed for Golden Week.

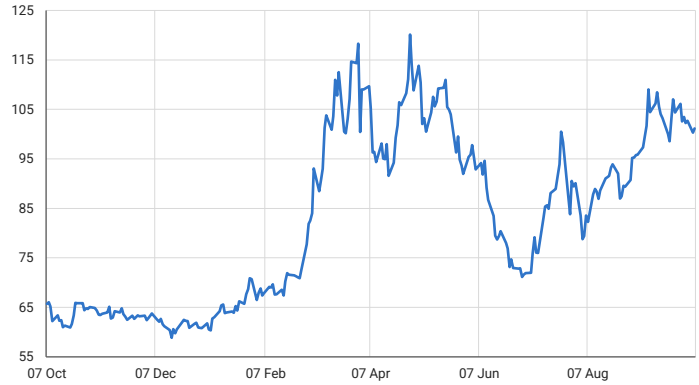
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24280.56	24040.34	1.00	-0.99	-5.34	-5.27
Nikkei 225	70683.98	69946.86	1.05	7.95	8.71	40.41
Shanghai	3842.19	3842.19	0.00	0.31	-2.24	-3.19

HANG SENG
Last 20 Sessions

NIKKEI
Last 20 Sessions

SHANGHAI
Last 20 Sessions

BRENT CRUDE
One-year (Rolling)



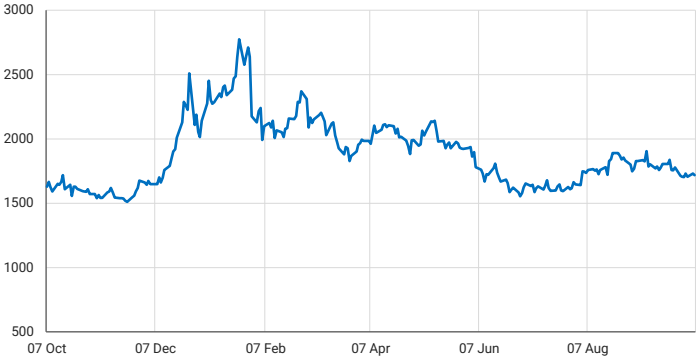
COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Gold prices slipped on Wednesday as investors awaited minutes from the Federal Reserve's September meeting for guidance on whether further US rate increases remain likely. Oil prices rose as markets balanced tightening supply risks against increased Middle East exports. A developing Gulf of Mexico storm is forecast to become the first Atlantic hurricane of 2026 and could disrupt areas producing 15% of US crude oil and 5% of natural gas, while potentially affecting six refineries. API data showed US crude inventories fell by 2.09 million barrels last week. Middle East supply remained elevated, but escalating Houthi attacks on Saudi Arabia and renewed regional tensions provided additional support to crude prices.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	101.58	0.43	101.15	0.81	-1.37	66.06
Gold	4141.33	-0.54	4163.69	0.57	-0.44	-3.58
Palladium	1165.00	-0.51	1171.00	-0.38	-4.87	-28.34
Platinum	1706.00	-0.66	1717.30	-0.81	0.63	-16.37
Silver	60.83	-0.85	61.35	0.50	-0.18	-14.30

PLATINUM
One-year (Rolling)



GOLD
One-year (Rolling)

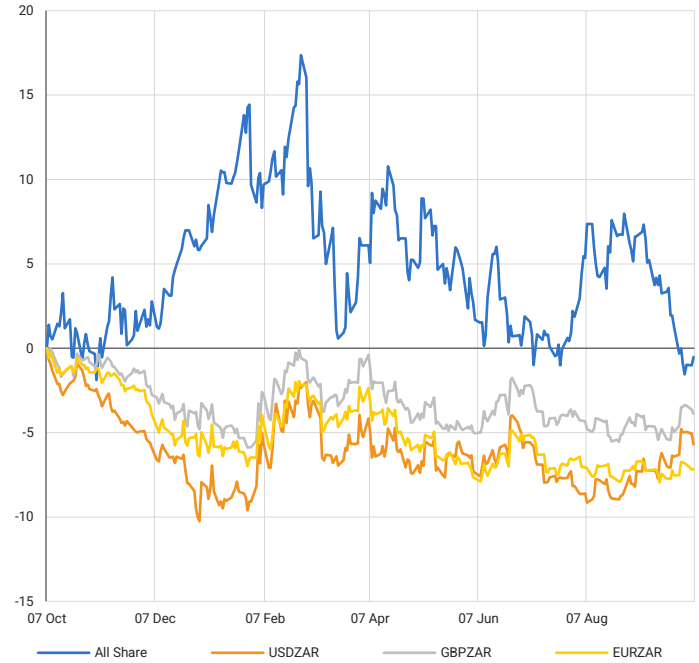
CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

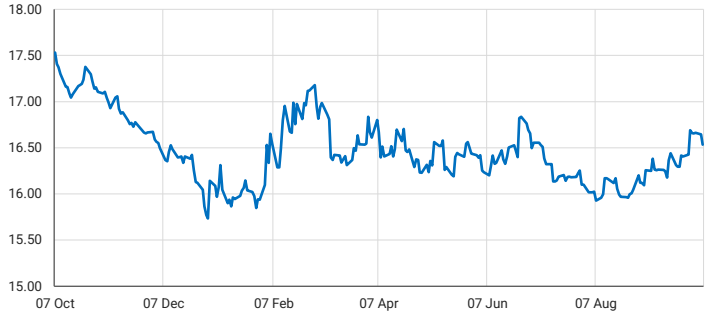
The US dollar remained subdued on Wednesday after bond-market stress eased and softer US inflation and labour data reduced expectations for near-term Federal Reserve tightening. The dollar index edged 0.03% higher to 101.94 after falling 0.27% in the previous session. The euro recorded its strongest gain in seven weeks on Tuesday as French bond yields declined following proposed spending cuts from the presidential candidate. The yen weakened despite comments from a Bank of Japan board member supporting rate increases. Investors await minutes from the Fed's 15–16 September meeting for policy guidance. The South African rand was steady early Tuesday despite a firmer dollar and weaker gold and platinum prices.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	16.5779	0.27	16.5335	-0.67	0.78	-0.19
GBPZAR	21.9619	0.07	21.9467	-0.25	1.15	-1.60
EURZAR	18.6219	-0.32	18.6816	0.00	0.40	-4.05
AUDZAR	11.5563	0.10	11.5446	-0.49	0.77	4.44
EURUSD	1.1233	-0.24	1.1260	0.33	-0.72	-4.14
USDJPY	158.43	0.20	158.11	0.13	0.52	0.92
GBPUSD	1.3248	-0.21	1.3276	0.42	0.33	-1.41

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances



USDZAR
One-year (Rolling)



EURUSD
One-year (Rolling)

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