GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	107109.29	107104.29	0.00	-0.61	-8.81	-7.53
Top 40	99406.91	99394.06	0.01	-0.76	-9.66	-7.94
Financial 15	24146.58	24346.15	-0.82	-1.06	-8.54	-2.92
Industrial 25	117045.19	117097.68	-0.04	1.10	-3.44	-15.52
Resource 10	117041.03	115916.70	0.97	-2.01	-15.45	-5.35
Mid Cap	103059.58	102494.74	0.55	0.94	-3.65	-9.19
Small Cap	105685.17	105870.18	-0.17	-0.33	-0.34	-2.10
Banks	15013.35	15185.70	-1.13	-1.93	-10.99	-2.65
Retailers	4554.91	4547.29	0.17	1.42	-6.60	-27.74
Property (J253) - TR	3194.90	3206.67	-0.37	0.20	-0.84	1.81

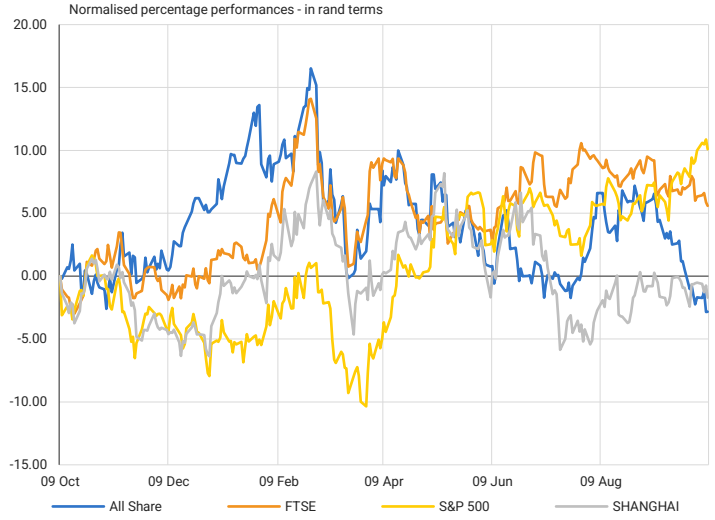
AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51231.64	51179.87	0.10	0.60	-2.94	6.59
Nasdaq	27193.34	27538.69	-1.25	1.20	2.92	17.00
S&P 500	7765.36	7801.77	-0.47	1.29	1.20	13.44

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7729.69	7769.21	-0.51	-1.35	-7.07	-5.15
DAX 30	24806.97	25104.36	-1.18	-0.53	-4.62	1.29
Eurostoxx 50	6163.10	6173.30	-0.17	-0.52	-3.97	6.42
FTSE	10441.60	10458.50	-0.16	0.13	-3.42	5.14

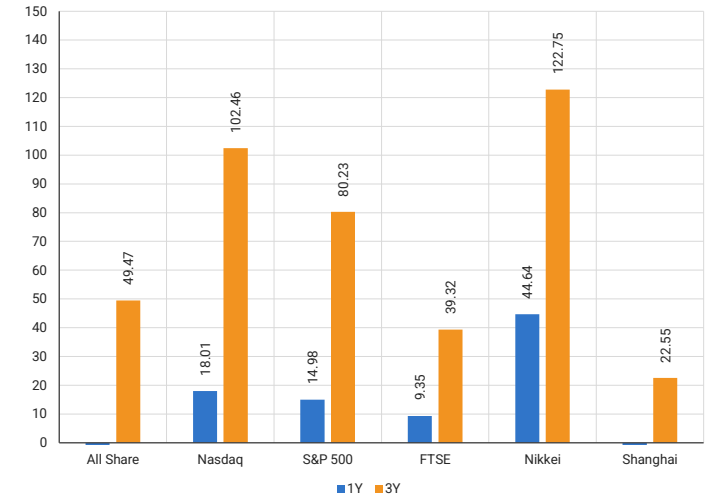
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	23785.79	24130.50	-1.43	-3.36	-6.05	-7.20
Nikkei 225	69042.11	70035.71	-1.42	0.12	5.78	37.15
Shanghai	3811.90	3842.19	-0.79	-0.79	-3.26	-3.95

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	419.00	411.40	1.85	-2.19	-4.55	-30.52
BHP (Australia)	6097.00	6119.00	-0.36	-2.02	1.54	40.09

INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
16:00	US	Prelim UoM Consumer Sentiment	47.5	48.1
16:00	US	Prelim UoM Inflation Expectations	---	4.60%
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TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
13:00	SA	Manufacturing Production MoM	1.70%	-3.10%
13:00	SA	Manufacturing Production YoY	0.90%	-4.30%
14:30	US	Unemployment Claims	200k	197k
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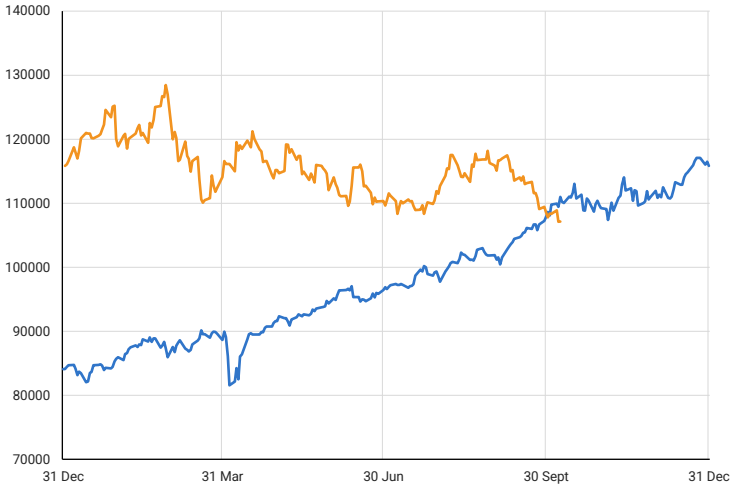
JSE ALL SHARE INDEX
2025 vs 2026



JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Sasol Limited	SOL	25335	5.36	9.43	138.56
ASP ISOTOPES INC.	ISO	4786	3.77	7.09	-50.91
Karooooo Ltd	KRO	105799	3.22	3.74	35.21
The Spar Group Ltd	SPP	4688	2.94	6.64	-50.91
Woolworths Holdings Ltd	WHL	3777	2.86	2.69	-32.55

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Canal Plus SA	CNP	5200	-5.45	-5.42	48.57
Altron Limited A	AEL	2646	-3.96	-2.51	33.03
Sappi Ltd	SAP	1246	-3.78	-0.24	-49.25
Emira Property Fund Ltd	EMI	1330	-3.27	-1.77	-2.13
Compagnie Fin Richemont	CFR	335010	-2.98	-3.91	-7.64

DIVIDEND DATA

Last Date to Trade *Tuesday, 13 October*

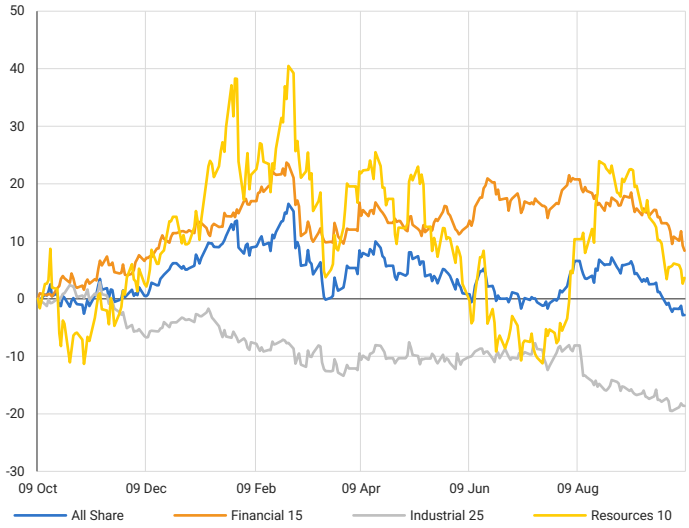
COMPANY	CODE	EXPECTED DIVIDEND
AVI Limited	AVI	418.00c
AVI Limited	AVI	300.00c
Datatec Limited	DTC	2,900.00c
Discovery Limited	DSY	273.00c
Fortress REIT	FFB	90.91c

COMPANY	CODE	EXPECTED DIVIDEND
Growthpoint Properties	GRT	67.30c
Primary Health Properties	PHP	15.64c
Primary Health Properties	PHP	23.72c
Putprop Limited	PPR	8.50c
RCL Foods Limited	RCL	25.00c

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	20796	21125	-1.56	-1.44	-10.36	-13.12
Anglo American plc	88309	89200	-1.00	0.61	-5.71	28.90
AngloGold Ashanti plc	149230	149524	-0.20	-4.67	-13.78	4.13
Anheuser-Busch InBev SA NV	127456	126040	1.12	4.99	-1.48	19.06
BHP Group Limited	70245	70927	-0.96	1.22	-5.75	38.52
BID Corporation Ltd	43728	43832	-0.24	0.37	-0.46	3.65
British American Tob plc	91710	89599	2.36	4.35	3.51	-2.56
Compagnie Fin Richemont	335010	345303	-2.98	-3.91	-7.74	-7.64
Capitec Bank Hldgs Ltd	413974	418269	-1.03	-1.15	-12.07	-0.39
Discovery Ltd	25742	25898	-0.60	-0.50	-3.13	13.11
Firstrand Ltd	8621	8723	-1.17	-3.69	-11.27	-5.00
Gold Fields Ltd	59527	58084	2.48	-0.61	-22.77	-17.97
Glencore plc	12552	12469	0.67	4.73	-7.88	37.71
Harmony GM Co Ltd	26620	26614	0.02	-8.14	-18.37	-21.03
Impala Platinum Hlgs Ltd	18578	18386	1.04	-3.80	-24.63	-29.09
Investec Ltd	12636	12832	-1.53	-4.27	-12.25	3.42
Investec plc	12938	13125	-1.42	-3.48	-12.18	5.90
MTN Group Ltd	18473	18293	0.98	2.34	-8.45	8.99
Nedbank Group Ltd	27686	28123	-1.55	-2.29	-8.11	3.98
Naspers Ltd -N-	70177	70891	-1.01	0.21	-4.94	-36.46
Prosus N.V.	65567	65882	-0.48	0.02	-3.15	-35.94
South32 Limited	5701	5702	-0.02	2.11	-4.87	44.92
Standard Bank Group Ltd	29064	29300	-0.81	-0.34	-10.52	0.08
Shoprite Holdings Ltd	32525	32100	1.32	2.07	3.17	20.36
Sanlam Limited	8059	8076	-0.21	3.39	-6.91	-18.17
Valterra Platinum Ltd	124280	123168	0.90	-3.99	-13.25	-11.83
Vodacom Group Ltd	15329	15311	0.12	3.68	0.80	8.48

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Newpark REIT	Interim	00:00	08 Oct
Africa Bitcoin Corporation	Interim	00:00	08 Oct
Bytes Technology Group	Interim	00:00	09 Oct
Boxer Retail	Interim	00:00	09 Oct
Calgro M3	Interim	00:00	13 Oct

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9487	9.31	18 Aug '26
Standard Bank	SBPP	9475	9.01	02 Sept '26
Capitec	CPIP	12500	7.29	16 Sept '26
Grindrod	GNDP	10500	9.31	16 Sept '26
Netcare	NTCP	10192	9.05	11 Nov '26
Discovery	DSBP	12277	8.99	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

South African equities ended Thursday largely unchanged, with the JSE All Share Index closing at 107,109.29 points, while the Top 40 edged 0.01% higher to 99,406.91 points. Manufacturing production contracted 4.3% year on year in August, reversing July's 1.1% growth and missing expectations for a 0.6% increase. Corporate developments included Premier Group's opposition to the Competition Commission's challenge to its RFG acquisition and Raubex's continued evaluation of strategic options for Bauba Resources. Meanwhile, Transnet National Ports Authority signed a 25-year lease potentially unlocking R6.9 billion in investment. Separately, Sanral reported that irregular expenditure doubled to R1.094 billion for the financial year ended March 2026.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

Premier Group – Competition Commission Challenges RFG Acquisition

Premier Group intends to oppose the Competition Commission's application to revoke approval of its acquisition of RFG Holdings or impose additional merger conditions. The Commission is also seeking interim relief to preserve operations at RFG's Tulbagh canning facility. Premier maintains that the closure decision followed the transaction and was unrelated to the merger, citing declining demand, higher input costs and deteriorating commercial conditions. The Group rejects allegations of misconduct or withholding material information and remains confident in its position. Meanwhile, the employee consultation process concluded, with 407 of 409 affected employees accepting voluntary severance packages and the remaining two retaining employment, avoiding compulsory retrenchments.

PMR | Open : 16400 | High : 17022 | Low : 16250 | Close : 16333 | -1.01%

Raubex Group – Bauba Resources Strategic Review Advances

Raubex Group has renewed its cautionary announcement regarding the ongoing evaluation of strategic options for its investment in Bauba Resources. The Company confirmed that the process has advanced since its previous announcement on 26 August 2026, although discussions remain ongoing and no definitive outcome has been reached. Options under consideration include disposing of either a partial or full interest in Bauba Resources, with the scope, structure and potential transaction terms still undetermined. Management emphasised that there is no certainty the evaluation will result in an agreement or completed disposal. Shareholders have therefore been advised to continue exercising caution when trading in the Company's securities until further information becomes available.

RBX | Open : 4071 | High : 4200 | Low : 4048 | Close : 4134 | +1.55%

Woolworths Holdings – Regulatory Approval Clears Path for in2food Acquisition

Woolworths Holdings confirmed that all regulatory conditions, including competition authority approval, have been fulfilled for its acquisition of 100% of in2food Holdings, with completion expected within the coming month. The transaction strengthens Woolworths Food's premium offering and supply chain resilience while supporting operational efficiency, innovation and faster product development. A strategic supplier for over 30 years, in2food will continue operating independently within the Group, with its existing senior leadership expected to remain. The acquisition also provides opportunities to expand revenue through established food service and export channels. Woolworths expects the transaction to be earnings-accretive, with additional efficiencies supporting longer-term value creation and disciplined capital allocation.

WHL | Open : 3774 | High : 3790 | Low : 3664 | Close : 3777 | +2.86%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	15871	15938	-0.42	0.16	1.47	35.89
African Rainbow Min Ltd	14808	14624	1.26	-4.53	-22.56	-25.55
AVI Ltd	8294	8400	-1.26	3.10	-4.37	-21.38
Boxer Retail Limited	8205	8032	2.15	3.03	7.41	15.00
Bidvest Ltd	22508	22305	0.91	0.48	-2.80	-5.23
Clicks Group Ltd	21030	20938	0.44	-0.80	7.57	-37.52
Canal Plus SA	5200	5500	-5.45	-5.42	-7.47	48.57
Dis-Chem Pharmacies Ltd	2677	2649	1.06	-1.14	2.25	-23.51
DRD Gold Ltd	3951	3963	-0.30	-2.44	-13.49	-24.54
Exxaro Resources Ltd	17440	17079	2.11	4.09	-15.89	-2.57
Growthpoint Prop Ltd	1565	1565	0.00	0.97	-4.86	-8.80
Hammerson plc	7145	7328	-2.50	-2.18	-8.40	-2.20
Kumba Iron Ore Ltd	21897	21970	-0.33	-0.47	-12.44	-37.63
Karooooo Ltd	105799	102500	3.22	3.74	2.27	35.21
PSG Fin Services Ltd	3037	3043	-0.20	-0.82	-5.12	11.45
Mondi plc	16921	17123	-1.18	-3.66	-7.52	-16.89
Mr Price Group Ltd	16517	16682	-0.99	0.97	1.45	-5.61
Momentum Group Limited	3630	3649	-0.52	-2.10	-7.30	-5.07
Ninety One Plc	4463	4435	0.63	-0.25	-2.96	-7.56
Northam Platinum Hldgs Ltd	24349	24400	-0.21	-6.43	-25.09	-27.77
NEPI Rockcastle N.V.	13986	14067	-0.58	-0.95	-6.46	-4.11
Netcare Limited	1761	1754	0.40	0.69	-3.40	11.24
Ninety One Limited	4214	4196	0.43	-0.54	-4.27	-11.86
Old Mutual Limited	1300	1298	0.15	0.70	-1.07	-12.75
OUTsurance Group Limited	8063	8043	0.25	1.17	-7.43	12.52
Pan African Resource plc	2522	2559	-1.45	-5.51	-15.03	-6.35
Pepkor Holdings Ltd	1788	1786	0.11	1.88	-9.38	-32.40
Quilter Plc	3828	3846	-0.47	-0.75	-4.97	-5.60
Redefine Properties Ltd	599	606	-1.16	0.84	-0.50	-0.17
Remgro Ltd	20140	20000	0.70	0.70	3.46	10.90
Reinet Investments S.C.A	43161	43148	0.03	0.26	-0.58	-25.58
Shaftesbury Capital plc	2981	3027	-1.52	0.10	-5.24	-7.77
Santam Limited	48200	48221	-0.04	21.07	18.95	12.76
Sasol Limited	25335	24046	5.36	9.43	19.57	138.56
Sirius Real Estate Ltd	1949	1973	-1.22	2.04	-4.93	-10.18
Tiger Brands Ltd	25000	25126	-0.50	4.12	-7.11	-31.73
Truworths Int Ltd	4375	4382	-0.16	3.04	-4.46	-23.15
Woolworths Holdings Ltd	3777	3672	2.86	2.69	-5.72	-32.55

SOUTH AFRICAN 10-YEAR BOND YIELD

2025 vs 2026

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	5170	5133	0.72	1.08	5.40	38.87
Altron Limited A	2646	2755	-3.96	-2.51	2.08	33.03
AECI Limited	9685	9780	-0.97	-3.92	-4.93	8.43
Alexander Forbes Grp Hldgs	775	775	0.00	3.33	10.71	-0.64
Afrimat Limited	3100	3071	0.94	-4.62	19.83	-24.70
Astral Foods Ltd	18479	18218	1.43	-1.13	-5.84	-30.71
Attacq Limited	1765	1769	-0.23	-0.34	4.50	8.28
Brait PLC	195	200	-2.50	-4.88	0.00	-12.56
Blu Label Unlimited	691	688	0.44	-4.03	-20.02	-34.44
Burstone Group Limited	926	931	-0.54	-1.91	-4.34	1.31
Bytes Technology Grp PLC	9741	9718	0.24	-0.58	14.90	19.57
Coronation Fund Mngrs Ld	4144	4129	0.36	0.24	-5.28	-11.38
Datatec Ltd	8449	8354	1.14	2.00	8.40	6.88
Emira Property Fund Ltd	1330	1375	-3.27	-1.77	-1.85	-2.13
Equites Prop Fund Ltd	1783	1787	-0.22	0.68	1.08	-2.83
Famous Brands Ltd	5090	5150	-1.17	0.69	-0.37	-4.82
Fortress Real Est Inv B	2471	2480	-0.36	-1.48	0.37	3.39
Fairvest Limited B	681	681	0.00	-0.73	0.29	-5.15
Greencoat Renewables plc	1495	1503	-0.53	-0.20	1.70	8.33
Grindrod Ltd	2692	2715	-0.85	-1.72	5.94	58.35
Hosken Cons Inv Ltd	15412	15443	-0.20	-0.53	-4.61	-1.21
Hudaco Industries Ltd	18500	18463	0.20	2.33	-1.44	-9.76
Hyprop Inv Ltd	5926	5910	0.27	-3.49	2.21	3.93
ASP ISOTOPES INC.	4786	4612	3.77	7.09	-31.35	-50.91
Italtile Ltd	801	809	-0.99	-1.11	-10.30	-11.49
JSE Ltd	14855	14840	0.10	-1.72	-3.76	3.57
KAP Limited	288	283	1.77	-0.69	-4.32	50.00
Life Healthc Grp Hldgs Ltd	1215	1200	1.25	4.20	0.58	6.67
Lighthouse Properties plc	815	821	-0.73	0.12	-1.69	-3.55
MAS P.L.C	2055	2066	-0.53	-1.20	-2.79	-9.03
Motus Holdings Ltd	10520	10623	-0.97	-1.78	-9.40	-13.72
Oceana Group Ltd	6360	6395	-0.55	-0.63	-0.97	14.10
Omnia Holdings Ltd	12300	12292	0.07	-0.33	19.85	56.09
Optasia Limited	1431	1469	-2.59	-2.59	2.73	-30.09
Pick n Pay Stores Ltd	1939	1919	1.04	2.54	2.65	-22.13
Premier Group Limited	16333	16500	-1.01	-4.90	-5.01	-2.58
PPC Limited	751	767	-2.09	-1.83	3.59	34.35
Raubex Group Ltd	4134	4071	1.55	0.56	0.15	-7.23
Resilient REIT Limited	7761	7720	0.53	2.36	2.27	-2.99
Reunert Ltd	5520	5560	-0.72	-5.17	1.34	-11.42
SA Corp Real Estate Ltd	335	339	-1.18	-0.59	-2.33	-6.94
Sappi Ltd	1246	1295	-3.78	-0.24	-7.57	-49.25
Stadio Holdings Limited	1593	1619	-1.61	-1.97	23.39	19.77
Southern Sun LTD	1027	1026	0.10	-2.47	1.88	0.29
Sun International Ltd	4353	4392	-0.89	-2.11	-9.03	12.63
The Foschini Group Limited	4919	4920	-0.02	4.50	-10.20	-41.41
Thungela Resources Ltd	12800	12912	-0.87	9.95	-9.92	33.33
Telkom SA SOC Ltd	5002	5039	-0.73	-1.81	-9.52	-15.23
Tsogo Sun Limited	695	690	0.72	-7.33	-0.71	-0.71
Vukile Property Fund Ltd	2430	2430	0.00	0.79	1.29	-2.80
We Buy Cars Hlds Ltd	2584	2593	-0.35	-4.93	-14.41	-45.98
Wilson Bayly Hlm-Ovc Ltd	14034	14083	-0.35	0.76	-5.02	-16.01

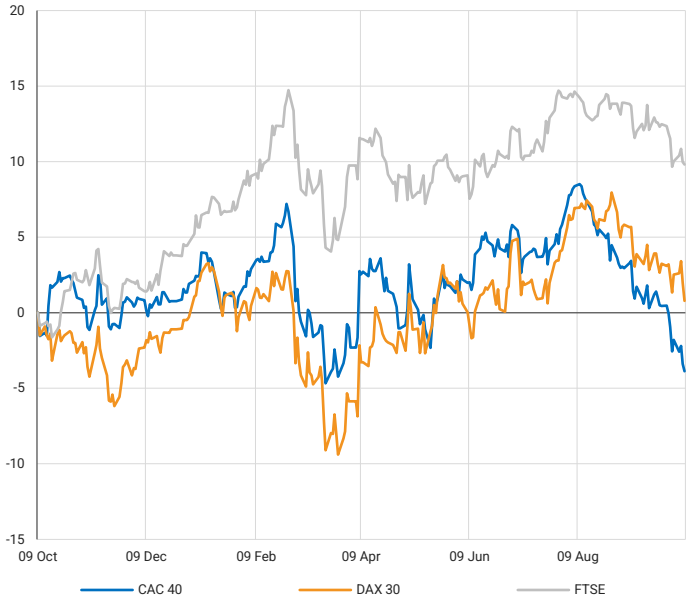
10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

REGION	YIELD	1D	1M	1Y
United States	5.23%	-5	44	111
United Kingdom	5.48%	4	31	77
Germany	3.49%	2	13	81
Japan	3.02%	-7	14	135
South African 10Y	9.03%	3	18	-3

GLOBAL INTEREST RATES

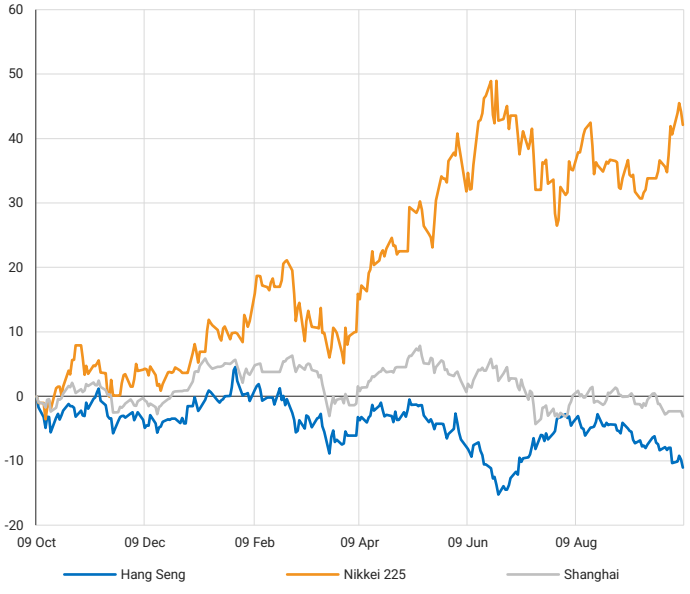
REGION	DATE CHANGED	CURRENT RATE
United States	Sep ' 26	3.75% - 4.00%
United Kingdom	Aug '24	4.00%
European	Sep ' 26	2.65%
SA Repo Rate	Sep ' 26	7.25%
SA Prime Rate	Sep ' 26	10.75%

EUROPEAN INDICES
Normalised percentage performances



AMERICA INDICES
Normalised percentage performances

ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

European equities retreated on Thursday as higher borrowing costs, elevated energy prices and inflation concerns undermined investor confidence. The STOXX 600 declined 0.8% to a nearly four-month low, while banking shares reached their weakest level in over three months. French equities touched a six-month low amid concerns over a budget deficit exceeding 5% of GDP, with borrowing premiums widening across heavily indebted eurozone economies. Despite inflation approaching twice its 2% target, ECB policymakers tempered expectations for immediate tightening following two increases this summer. Meanwhile, Germany upgraded its 2026 growth forecast to 1.3% from 0.5% and its 2027 projection to 1.1% from 0.9%.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7729.69	7769.21	-0.51	-1.35	-7.07	-5.15
DAX 30	24806.97	25104.36	-1.18	-0.53	-4.62	1.29
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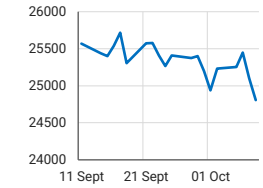
CAC 40
Last 20 Sessions

DAX 30
Last 20 Sessions



FTSE
Last 20 Sessions

AMERICAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

US equities finished mixed on Thursday as surging crude prices heightened inflation concerns and expectations of additional Federal Reserve tightening. The Nasdaq recorded the steepest decline among major indices, while the S&P 500 weakened modestly and the Dow Jones edged higher. Semiconductor shares fell 3.4% following reports that OpenAI's annualised revenue was US$20 billion below previously indicated levels, raising concerns about AI investment valuations. Initial unemployment claims declined to 197,000 from a revised 199,000, with the four-week average easing to 198,000, indicating continued labour-market resilience. Meanwhile, Federal Reserve Governor Christopher Waller signalled that further interest-rate increases may be warranted, although policymakers would likely proceed cautiously.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51231.64	51179.87	0.10	0.60	-2.94	6.59
Nasdaq	27193.34	27538.69	-1.25	1.20	2.92	17.00
S&P 500	7765.36	7801.77	-0.47	1.29	1.20	13.44

DOW JONES
Last 20 Sessions

NASDAQ
Last 20 Sessions

S&P 500
Last 20 Sessions

ASIAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

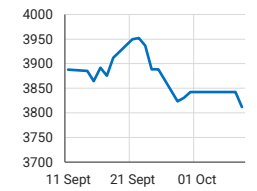
Asian equities weakened on Friday and headed towards a second consecutive weekly decline as elevated energy prices, bond-market volatility and concerns surrounding AI investment costs weighed on sentiment. Japan announced plans to broaden its review of government spending and subsidies, seeking additional funding for Prime Minister Sanae Takaichi's policy commitments. The initiative follows an earlier examination of approximately 120 tax concessions that resulted in only three abolition proposals. Meanwhile, Japanese household spending declined 3.1% year on year in August, marking a ninth consecutive monthly contraction, although the decline was smaller than the anticipated 3.6%. Monthly spending increased just 0.1%, below expectations for a 0.5% rise.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	23785.79	24130.50	-1.43	-3.36	-6.05	-7.20
Nikkei 225	69042.11	70035.71	-1.42	0.12	5.78	37.15
Shanghai	3811.90	3842.19	-0.79	-0.79	-3.26	-3.95

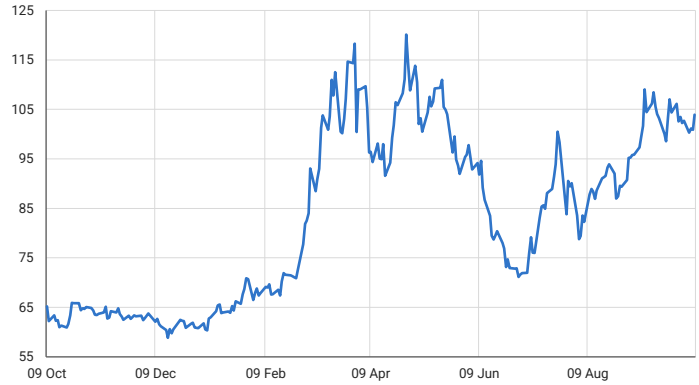
HANG SENG
Last 20 Sessions

NIKKEI
Last 20 Sessions

SHANGHAI
Last 20 Sessions



BRENT CRUDE
One-year (Rolling)



COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Gold advanced on Friday as declining US Treasury yields supported demand, while investors assessed persistent inflation risks and the Federal Reserve's policy outlook. Oil prices retreated after President Donald Trump indicated that Washington would not attack Iran before the 3 November elections, citing productive diplomatic discussions. Brent nevertheless remained positioned for a weekly gain after surging 4% on Thursday amid intensified attacks on Middle Eastern shipping routes. Washington introduced additional sanctions targeting Iranian oil transportation networks and 17 vessels, while Tehran reviewed proposals to reopen the Strait of Hormuz. Meanwhile, Hurricane Isaias disrupted US Gulf production, shutting approximately 1.3 million barrels per day, equivalent to 62.9% of regional output.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	103.10	-0.78	103.91	2.96	1.65	70.60
Gold	4178.44	1.08	4133.60	0.56	-1.04	-4.28
Palladium	1157.50	2.57	1128.50	0.80	-4.93	-30.94
Platinum	1680.70	1.93	1648.80	0.56	-4.66	-19.71
Silver	60.16	1.66	59.18	-1.00	-2.93	-17.33

PLATINUM
One-year (Rolling)

GOLD
One-year (Rolling)

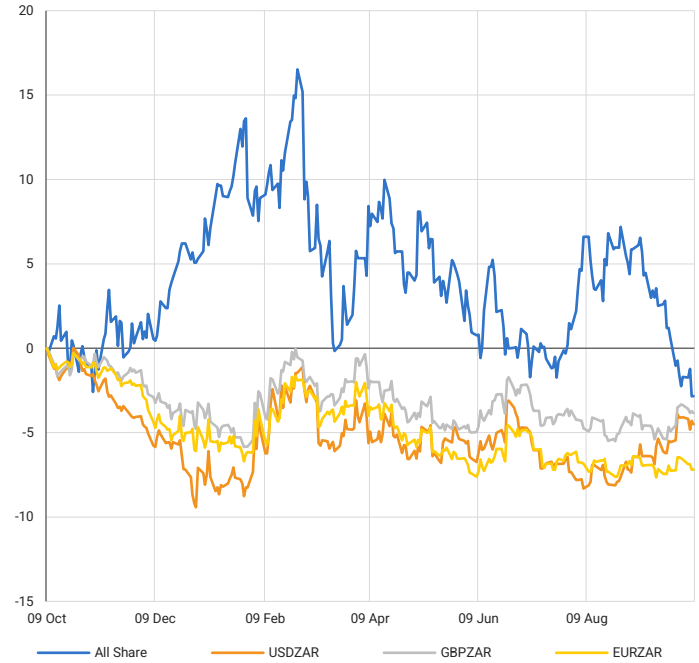
CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

The South African rand strengthened on Friday morning after trading around R16.59/$ during Thursday's session, supported by easing US Treasury yields and a softer dollar. The dollar index retreated as US yields headed for their largest weekly decline in approximately three months, providing relief to emerging-market currencies. Meanwhile, the euro remained on course for a fifth consecutive weekly decline, although selling pressure moderated as French debt markets stabilised. The common currency had reached a 17-month low of $1.1161 earlier in the week amid fiscal concerns. The Japanese yen remained near ¥158/$ and headed for a fourth consecutive weekly decline, while broader Asian currencies edged higher.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	16.5328	-0.34	16.5894	-0.23	-0.61	0.14
GBPZAR	21.8883	-0.27	21.9465	-0.12	-0.38	-1.60
EURZAR	18.5594	-0.31	18.6166	0.00	-0.80	-4.38
AUDZAR	11.5316	-0.10	11.5432	-0.29	-0.25	4.42
EURUSD	1.1226	0.14	1.1210	0.12	-0.29	-4.56
USDJPY	158.06	0.11	157.89	-0.12	-0.13	0.78
GBPUSD	1.3239	0.09	1.3227	0.10	0.23	-1.77

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances



USDZAR
One-year (Rolling)

EURUSD
One-year (Rolling)

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