GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	108759.84	108524.77	0.22	0.40	-5.56	-6.11
Top 40	100963.78	100764.33	0.20	0.28	-6.31	-6.50
Financial 15	24591.48	24430.47	0.66	0.23	-4.64	-1.13
Industrial 25	118618.74	118509.22	0.09	1.63	-0.93	-14.38
Resource 10	118933.46	119070.09	-0.11	-0.53	-12.01	-3.81
Mid Cap	104309.57	104136.90	0.17	1.68	-1.79	-8.09
Small Cap	107171.70	106680.68	0.46	1.01	1.78	-0.72
Banks	15297.97	15156.88	0.93	-0.74	-6.95	-0.80
Retailers	4665.90	4664.81	0.02	3.33	-1.01	-25.98
Property (J253) - TR	3221.49	3235.43	-0.43	0.58	1.03	2.66

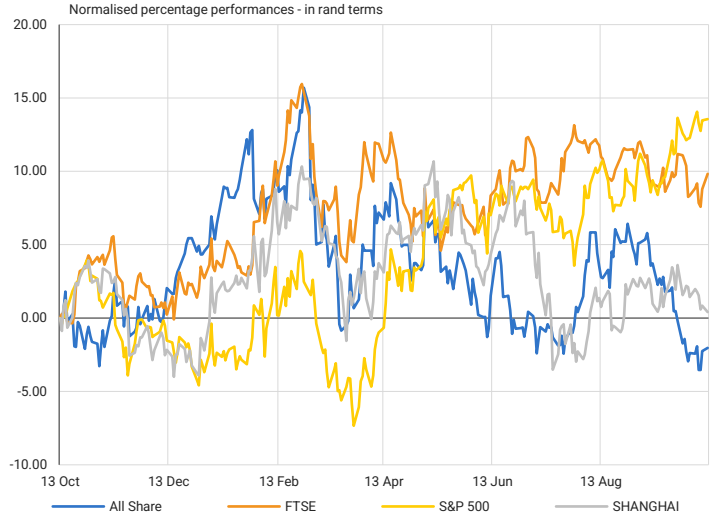
AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51850.55	51654.95	0.38	1.14	-1.37	7.88
Nasdaq	27245.90	27366.17	-0.44	-0.84	3.47	17.23
S&P 500	7807.24	7811.54	-0.06	0.43	1.96	14.05

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7832.88	7803.33	0.38	-0.02	-4.24	-3.89
DAX 30	25277.68	25087.27	0.76	0.09	-1.14	3.21
Eurostoxx 50	6206.60	6176.15	0.49	-0.75	-1.83	7.17
FTSE	10656.28	10552.05	0.99	1.51	0.05	7.30

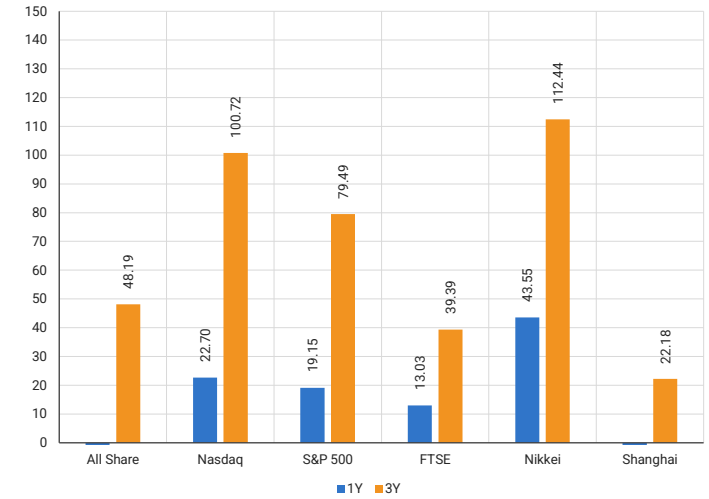
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24271.20	24211.35	0.25	0.96	-2.15	-5.30
Nikkei 225	69030.92	69030.92	0.00	-1.31	7.84	37.13
Shanghai	3797.24	3813.79	-0.43	-1.17	-2.34	-4.32

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	422.20	425.80	-0.85	0.24	0.66	-28.09
BHP (Australia)	6171.00	6243.00	-1.15	2.45	0.87	42.93

INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
08:00	EU	German Final CPI m/m	0.60%	0.60%
14:15	US	ADP Weekly Employment Change	---	23.8k
16:00	US	Existing Home Sales	3.95m	3.98m
Day 2	---	IMF Meetings	---	---
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TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
Day 1	---	IMF Meetings	---	---
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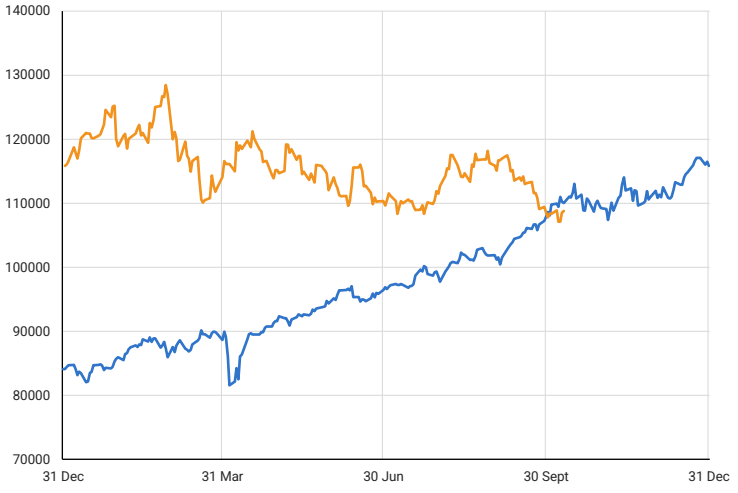
JSE ALL SHARE INDEX
2025 vs 2026



JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Canal Plus SA	CNP	5239	5.54	8.69	49.69
KAP Limited	KAP	296	4.96	5.71	54.17
Raubex Group Ltd	RBX	4308	2.99	5.67	-3.32
Emira Property Fund Ltd	EMI	1377	2.76	0.22	1.32
PPC Limited	PPC	769	2.67	-0.26	37.57

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
ASP ISOTOPES INC.	ISO	4361	-6.88	-11.00	-55.27
The Spar Group Ltd	SPP	4575	-3.50	0.46	-52.09
Sun International Ltd	SUI	4349	-2.20	-1.43	12.52
Dis-Chem Pharmacies Ltd	DCP	2640	-1.90	-1.57	-24.57
Super Group Ltd	SPG	1691	-1.46	-0.47	-10.58

DIVIDEND DATA

Last Date to Trade *Tuesday, 13 October*

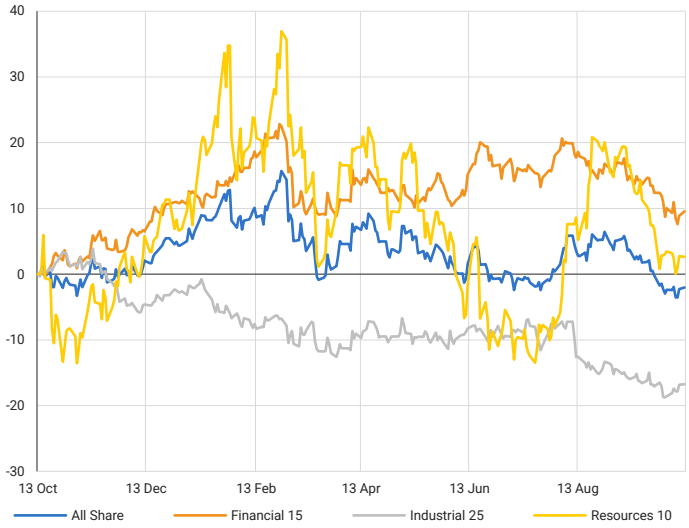
COMPANY	CODE	EXPECTED DIVIDEND
AVI Limited	AVI	418.00c
AVI Limited	AVI	300.00c
Datatec Limited	DTC	2,900.00c
Discovery Limited	DSY	273.00c
Fortress REIT	FFB	90.91c

COMPANY	CODE	EXPECTED DIVIDEND
Growthpoint Properties	GRT	67.30c
Primary Health Properties	PHP	15.64c
Primary Health Properties	PHP	23.72c
Putprop Limited	PPR	8.50c
RCL Foods Limited	RCL	25.00c

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	21061	20918	0.68	-0.90	-7.42	-12.01
Anglo American plc	91202	91259	-0.06	-0.69	4.91	33.12
AngloGold Ashanti plc	154243	155499	-0.81	-1.47	-8.57	7.63
Anheuser-Busch InBev SA NV	128964	127200	1.39	4.31	2.52	20.47
BHP Group Limited	71395	71040	0.50	-0.40	1.18	40.79
BID Corporation Ltd	44595	44084	1.16	2.50	-0.31	5.71
British American Tob plc	92190	91575	0.67	4.50	2.88	-2.05
Compagnie Fin Richemont	340381	338603	0.53	-3.11	-1.98	-6.15
Capitec Bank Hldgs Ltd	426259	419456	1.62	0.79	-5.45	2.57
Discovery Ltd	26312	26219	0.35	0.35	-1.14	15.62
Firstrand Ltd	8720	8724	-0.05	-3.22	-10.01	-3.91
Gold Fields Ltd	60937	61028	-0.15	2.54	-16.66	-16.03
Glencore plc	12834	12786	0.38	2.17	-2.91	40.80
Harmony GM Co Ltd	27277	27492	-0.78	-4.69	-18.68	-19.08
Impala Platinum Hlgs Ltd	18266	18284	-0.10	-4.18	-24.09	-30.28
Investec Ltd	12775	12735	0.31	-1.21	-9.38	4.56
Investec plc	13020	12992	0.22	-1.51	-9.61	6.57
MTN Group Ltd	18450	18499	-0.26	0.18	-8.85	8.85
Nedbank Group Ltd	28139	27987	0.54	-0.10	-4.93	5.68
Naspers Ltd -N-	71795	72169	-0.52	1.69	-1.01	-35.00
Prosus N.V.	66443	66900	-0.68	0.26	-0.23	-35.08
South32 Limited	5717	5742	-0.44	0.35	-0.57	45.32
Standard Bank Group Ltd	29723	29210	1.76	0.71	-4.66	2.35
Shoprite Holdings Ltd	32600	32500	0.31	3.77	3.92	20.64
Sanlam Limited	8223	8199	0.29	6.79	2.28	-16.51
Valterra Platinum Ltd	122265	121250	0.84	-4.20	-14.73	-13.26
Vodacom Group Ltd	15386	15367	0.12	1.17	-0.12	8.88

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Bytes Technology Group	BYI	Interim	13 Oct
Calgro M3	CGR	Interim	13 Oct
Combined Motor Holdings	CMH	Interim	14 Oct
iOCO	IOC	Final	14 Oct
PSG Konsult	KST	Interim	16 Oct

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9478	9.32	18 Aug '26
Standard Bank	SBPP	9500	9.00	02 Sept '26
Capitec	CPIP	12500	7.29	16 Sept '26
Grindrod	GNDP	11400	8.55	16 Sept '26
Netcare	NTCP	9650	9.60	11 Nov '26
Discovery	DSBP	12177	9.07	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

South African equities advanced modestly on Monday, with the JSE All Share Index gaining 0.22% to 108,759.84 points, while the Top 40 rose 0.20% to 100,963.78 points. Trading was influenced by geopolitical uncertainty, higher energy prices and expectations surrounding US monetary policy, with no major domestic economic releases scheduled. Corporate developments included Tongaat Hulett's confirmation that its JSE listing will terminate on 3 November as part of its business rescue restructuring. Standard Bank announced an investment agreement with Nigerian fintech platform OPay, while Boxer Retail reported 6.3% interim turnover growth to R24.1 billion. Investors remained attentive to international inflation risks and developments in commodity markets.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

Standard Bank Group – Strategic OPay Investment Expands African Digital Banking Reach

Standard Bank Group has signed an agreement to invest in OPay, a digital financial services platform operating primarily in Nigeria and other African markets. The investment is expected to close alongside or shortly after OPay's proposed New York Stock Exchange listing. Both companies also intend to explore opportunities involving digital banking and the distribution of selected Standard Bank products through OPay's platform, subject to regulatory approvals and definitive agreements. The partnership supports Standard Bank's strategy to expand financial inclusion, strengthen digital distribution and facilitate intra-African trade. The proposed investment represents less than 1% of the group's market capitalisation, remaining below the JSE's Category 2 transaction threshold.

SBK | Open : 29420 | High : 29754 | Low : 29268 | Close : 29723 | +1.76%

Boxer Retail – Higher Interim Earnings Accompany Store Network Expansion

Boxer Retail reported turnover growth of 6.3% to R24.1 billion for the 26 weeks ended 30 August 2026, supported by implied like-for-like volume growth of 3.8%. Trading profit increased 8.1% to R1.01 billion, with the trading margin improving to 4.2%. Profit before tax and capital items advanced 10.6% to R774 million, while headline earnings rose 9.1% to R565 million. Headline earnings per share increased 9.2% to 124.83 cents. Other income climbed 34.7%, supported by data insights and retail media initiatives. The retailer opened its 600th store, reported net cash of R2.3 billion and declared an interim dividend of 49.93 cents per share.

BOX | Open : 8000 | High : 8363 | Low : 7802 | Close : 8322 | +0.63%

ArcelorMittal South Africa – Proposed Transaction Advances Towards Final Agreement

ArcelorMittal South Africa confirmed that discussions with ArcelorMittal Group and the Industrial Development Corporation remain at an advanced stage regarding a potential transaction. The further cautionary announcement follows previous shareholder notifications, most recently issued on 28 August 2026. Although negotiations have progressed, the execution of definitive agreements remains dependent on fulfilling certain preconditions and obtaining the necessary approvals. The company provided no additional information regarding the proposed transaction's structure, financial implications or anticipated completion date. Further announcements will follow as developments warrant. Shareholders have been advised to continue exercising caution when trading in the company's securities until greater clarity emerges regarding the transaction and outstanding conditions.

ACL | Open : 120 | High : 126 | Low : 119 | Close : 126 | +0.80%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	15895	15826	0.44	-0.65	1.24	36.10
African Rainbow Min Ltd	14550	14489	0.42	-6.52	-20.72	-26.85
AVI Ltd	8501	8450	0.60	2.35	3.41	-19.42
Boxer Retail Limited	8322	8270	0.63	4.03	8.77	16.64
Bidvest Ltd	22666	22548	0.52	1.55	-2.24	-4.56
Clicks Group Ltd	21481	21427	0.25	3.02	15.41	-36.18
Canal Plus SA	5239	4964	5.54	8.69	-6.16	49.69
Dis-Chem Pharmacies Ltd	2640	2691	-1.90	-1.57	2.37	-24.57
DRD Gold Ltd	4100	4100	0.00	1.69	-6.35	-21.70
Exxaro Resources Ltd	17450	17391	0.34	1.48	-15.74	-2.51
Growthpoint Prop Ltd	1582	1593	-0.69	1.48	-1.13	-7.81
Hammerson plc	7120	7119	0.01	-2.73	-5.33	-2.55
Kumba Iron Ore Ltd	22050	22278	-1.02	-1.92	-9.06	-37.19
Karooooo Ltd	105000	105700	-0.66	1.65	4.05	34.19
PSG Fin Services Ltd	3040	3035	0.16	-0.98	-6.72	11.56
Mondi plc	17250	17200	0.29	0.41	-4.27	-15.28
Mr Price Group Ltd	16761	16955	-1.14	0.97	4.41	-4.21
Momentum Group Limited	3714	3690	0.65	-0.70	-4.33	-2.88
Ninety One Plc	4516	4515	0.02	0.58	-1.46	-6.46
Northam Platinum Hldgs Ltd	24411	24632	-0.90	-4.23	-24.19	-27.59
NEPI Rockcastle N.V.	13985	14156	-1.21	-1.08	-2.65	-4.11
Netcare Limited	1780	1778	0.11	3.97	-1.00	12.44
Ninety One Limited	4256	4240	0.38	0.59	-1.57	-10.98
Old Mutual Limited	1342	1325	1.28	2.91	2.36	-9.93
OUTsurance Group Limited	8237	8233	0.05	3.44	-1.98	14.95
Pan African Resource plc	2558	2565	-0.27	-3.25	-5.47	-5.01
Pepkor Holdings Ltd	1818	1826	-0.44	2.08	-5.26	-31.27
Quilter Plc	3891	3874	0.44	0.41	-4.02	-4.04
Redefine Properties Ltd	607	610	-0.49	1.34	2.71	1.17
Remgro Ltd	20505	20500	0.02	2.60	3.21	12.91
Reinet Investments S.C.A	43668	43180	1.13	0.47	1.49	-24.71
Shaftesbury Capital plc	3025	2970	1.85	0.10	1.00	-6.40
Santam Limited	48500	48440	0.12	2.11	19.13	13.46
Sasol Limited	25449	25048	1.60	9.22	9.08	139.63
Sirius Real Estate Ltd	1957	1960	-0.15	-0.25	-3.12	-9.82
Tiger Brands Ltd	25285	25249	0.14	2.25	-2.42	-30.95
Truworths Int Ltd	4578	4480	2.19	7.19	4.98	-19.59
Woolworths Holdings Ltd	3915	3909	0.15	8.30	2.73	-30.09

SOUTH AFRICAN 10-YEAR BOND YIELD
2025 vs 2026

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	5381	5267	2.16	5.06	10.24	44.53
Altron Limited A	2670	2709	-1.44	0.00	3.73	34.24
AECI Limited	9724	9710	0.14	-1.40	-3.41	8.87
Alexander Forbes Grp Hldgs	770	760	1.32	2.12	12.41	-1.28
Afrimat Limited	3152	3167	-0.47	-2.38	19.53	-23.44
Astral Foods Ltd	18984	19020	-0.19	3.82	-3.80	-28.82
Attacq Limited	1796	1787	0.50	0.45	4.72	10.18
Brait PLC	197	195	1.03	0.51	0.00	-11.66
Blu Label Unlimited	724	718	0.84	4.02	-17.73	-31.31
Burstone Group Limited	937	932	0.54	0.21	-2.40	2.52
Bytes Technology Grp PLC	9944	9950	-0.06	1.81	16.85	22.06
Coronation Fund Mngrs Ld	4192	4162	0.72	-0.05	-1.13	-10.35
Datatec Ltd	8694	8590	1.21	4.07	12.33	9.98
Emira Property Fund Ltd	1377	1340	2.76	0.22	1.55	1.32
Equites Prop Fund Ltd	1804	1810	-0.33	1.92	3.62	-1.69
Famous Brands Ltd	5163	5115	0.94	2.22	3.10	-3.46
Fortress Real Est Inv B	2507	2501	0.24	0.04	2.54	4.90
Fairvest Limited B	695	695	0.00	0.29	3.27	-3.20
Greencoat Renewables plc	1497	1495	0.13	0.07	2.89	8.48
Grindrod Ltd	2764	2709	2.03	1.84	7.51	62.59
Hosken Cons Inv Ltd	15339	15198	0.93	0.07	-2.92	-1.67
Hudaco Industries Ltd	18500	18300	1.09	2.69	2.50	-9.76
Hyprop Inv Ltd	6008	5998	0.17	-2.02	2.93	5.37
ASP ISOTOPES INC.	4361	4683	-6.88	-11.00	-24.97	-55.27
Italtile Ltd	815	795	2.52	1.88	6.54	-9.94
JSE Ltd	14898	14850	0.32	0.32	-3.30	3.87
KAP Limited	296	282	4.96	5.71	5.71	54.17
Life Healthc Grp Hldgs Ltd	1217	1218	-0.08	3.75	2.79	6.85
Lighthouse Properties plc	823	819	0.49	1.11	0.73	-2.60
MAS P.L.C	2060	2075	-0.72	-1.90	-0.72	-8.81
Motus Holdings Ltd	10856	10900	-0.40	2.27	-4.67	-10.97
Oceana Group Ltd	6399	6300	1.57	0.77	-0.02	14.80
Omnia Holdings Ltd	12341	12285	0.46	0.53	4.88	56.61
Optasia Limited	1457	1435	1.53	-1.22	-1.22	-28.82
Pick n Pay Stores Ltd	1985	1978	0.35	2.21	9.13	-20.28
Premier Group Limited	16311	16273	0.23	-6.26	-2.96	-2.71
PPC Limited	769	749	2.67	-0.26	4.06	37.57
Raubex Group Ltd	4308	4183	2.99	5.67	6.08	-3.32
Resilient REIT Limited	7781	7816	-0.45	1.50	2.98	-2.74
Reunert Ltd	5546	5507	0.71	-3.03	4.84	-11.01
SA Corp Real Estate Ltd	338	339	-0.29	1.50	0.30	-6.11
Sappi Ltd	1278	1290	-0.93	4.50	-1.16	-47.94
Stadio Holdings Limited	1600	1594	0.38	0.06	20.66	20.30
Southern Sun LTD	1028	1039	-1.06	0.78	2.80	0.39
Sun International Ltd	4349	4447	-2.20	-1.43	-7.47	12.52
The Foschini Group Limited	5033	4983	1.00	1.70	-3.12	-40.05
Thungela Resources Ltd	13100	12799	2.35	3.97	-8.60	36.46
Telkom SA SOC Ltd	5125	5064	1.20	1.75	-5.29	-13.15
Tsogo Sun Limited	691	694	-0.43	-5.34	-2.68	-1.29
Vukile Property Fund Ltd	2439	2447	-0.33	0.33	3.30	-2.44
We Buy Cars Hlds Ltd	2661	2593	2.62	4.19	-7.86	-44.37
Wilson Bayly Hlm-Ovc Ltd	14234	14191	0.30	0.24	3.94	-14.81

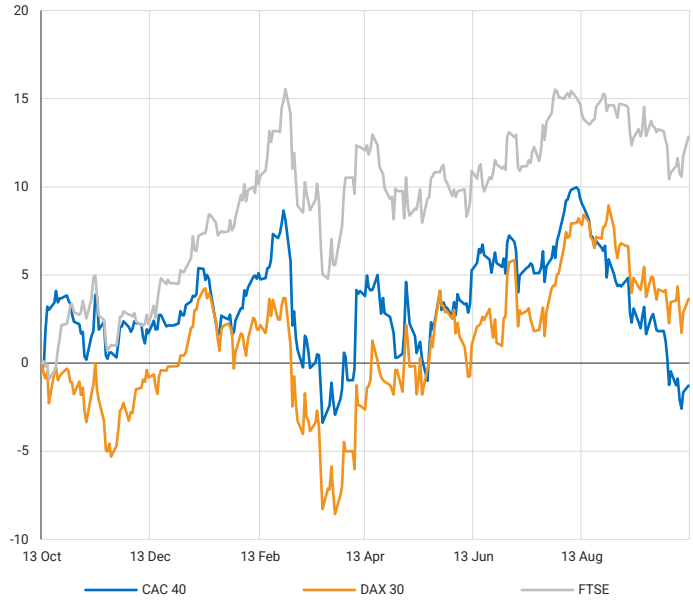
10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

REGION	YIELD	1D	1M	1Y
United States	5.19%	-5	23	116
United Kingdom	5.44%	0	10	77
Germany	3.47%	0	-3	83
Japan	2.99%	-1	2	132
South African 10Y	8.97%	1	-3	-15

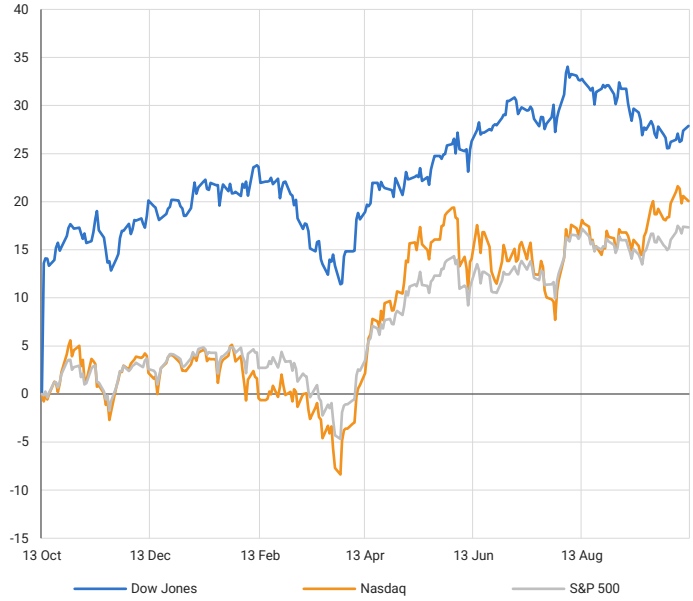
GLOBAL INTEREST RATES

REGION	DATE CHANGED	CURRENT RATE
United States	Sep ' 26	3.75% - 4.00%
United Kingdom	Aug '24	4.00%
European	Sep ' 26	2.65%
SA Repo Rate	Sep ' 26	7.25%
SA Prime Rate	Sep ' 26	10.75%

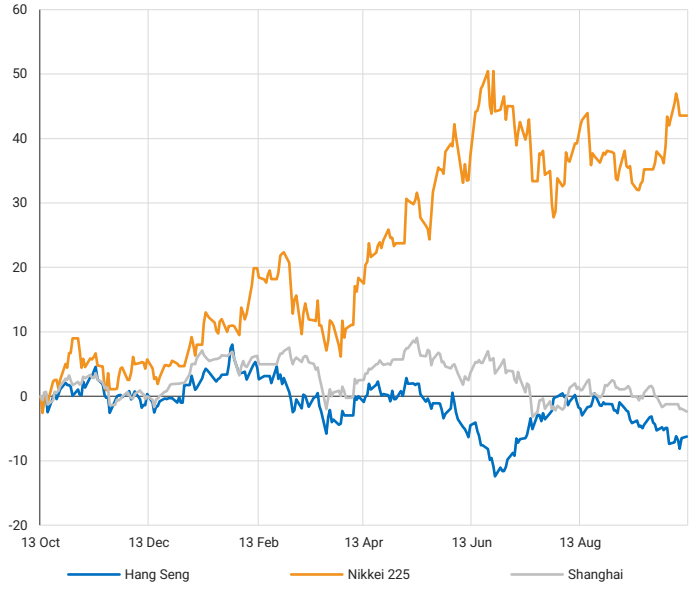
EUROPEAN INDICES
Normalised percentage performances



AMERICA INDICES
Normalised percentage performances



ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

European equities strengthened on Monday as banking shares and easing government bond yields supported market sentiment despite elevated energy prices. The STOXX 600 gained 0.65% to close at 635.65 points, extending its advance to a second consecutive session. However, eurozone borrowing costs remained near multiyear highs, reflecting expectations of prolonged restrictive monetary conditions. LVMH reported disappointing third-quarter sales, with weakness in fashion and leather goods highlighting subdued luxury consumption. The Bank of France estimated third-quarter economic growth of just 0.1%. Meanwhile, the IMF raised its UK growth forecast for 2026 to 1.3%, although weaker consumer spending and higher energy costs threatened future expansion.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7832.88	7803.33	0.38	-0.02	-4.24	-3.89
DAX 30	25277.68	25087.27	0.76	0.09	-1.14	3.21
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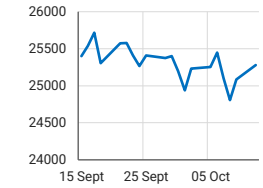
CAC 40
Last 20 Sessions

DAX 30
Last 20 Sessions



FTSE
Last 20 Sessions

AMERICAN MARKET SUMMARY

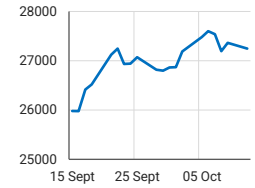
SELECTED HEADLINES AND THEMES

Wall Street finished mixed on Monday as rising oil prices and persistent inflation concerns weighed on technology shares ahead of major corporate earnings. The Nasdaq declined, the S&P 500 closed marginally lower and the Dow advanced. Crude prices jumped nearly $2 a barrel following attacks on a Saudi airport, adding to concerns about Treasury yields reaching 24-year highs. Cleveland Federal Reserve President Beth Hammack advocated tighter monetary policy to address increasingly widespread inflation pressures. Investors awaited September inflation and retail sales figures, alongside quarterly results from major banks. Microsoft gained 1.1% following its AI chip announcement, while Salesforce and eBay advanced on favourable analyst assessments.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51850.55	51654.95	0.38	1.14	-1.37	7.88
Nasdaq	27245.90	27366.17	-0.44	-0.84	3.47	17.23
S&P 500	7807.24	7811.54	-0.06	0.43	1.96	14.05

DOW JONES
Last 20 Sessions

NASDAQ
Last 20 Sessions



S&P 500
Last 20 Sessions

ASIAN MARKET SUMMARY

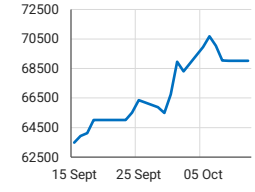
SELECTED HEADLINES AND THEMES

Asian equities retreated sharply on Tuesday as concerns about artificial intelligence valuations, semiconductor competition and escalating Middle Eastern tensions undermined risk appetite. South Korean technology shares faced significant selling pressure amid concerns that Chinese technological advances could intensify competition and threaten industry margins. Tencent began marketing US dollar and offshore yuan bonds expected to raise at least $4.5 billion, supporting its expanding AI investment programme. In Japan, wholesale prices increased 6.8% year-on-year in September, below expectations of 7.6%. Meanwhile, minutes from the Reserve Bank of Australia's September meeting confirmed unanimous support for another rate increase, with policymakers remaining concerned about persistent inflation and further tightening.

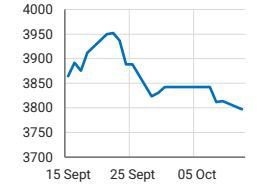
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24271.20	24211.35	0.25	0.96	-2.15	-5.30
Nikkei 225	69030.92	69030.92	0.00	-1.31	7.84	37.13
Shanghai	3797.24	3813.79	-0.43	-1.17	-2.34	-4.32

HANG SENG
Last 20 Sessions

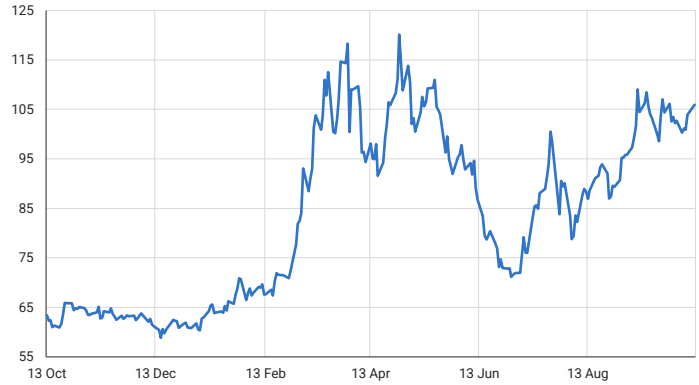
NIKKEI
Last 20 Sessions



SHANGHAI
Last 20 Sessions



BRENT CRUDE
One-year (Rolling)



COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Oil prices eased on Tuesday after gaining nearly $2 a barrel on Monday as traders assessed potential additional Russian diesel supplies against escalating Middle Eastern supply risks. Washington temporarily relaxed sanctions on Russian fuel following an agreement between Presidents Trump and Putin, although lawmakers challenged the arrangement's legality. Houthi attacks on Riyadh's international airport and tanker incidents near the Strait of Hormuz heightened concerns about energy infrastructure and shipping disruptions. OPEC warned that shipping and insurance costs had exceeded one-third of commodity values, while reducing its 2026 oil demand growth forecast to 400,000 barrels per day. Gold also weakened as investors awaited US inflation figures.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	105.34	-0.58	105.95	1.47	5.59	73.95
Gold	4192.65	0.50	4171.64	-0.51	0.76	-3.40
Palladium	1146.65	0.29	1143.35	-0.58	-2.74	-30.03
Platinum	1697.57	0.24	1693.58	-0.11	-2.18	-17.53
Silver	60.55	0.39	60.31	-0.82	-1.21	-15.75

PLATINUM
One-year (Rolling)

GOLD
One-year (Rolling)

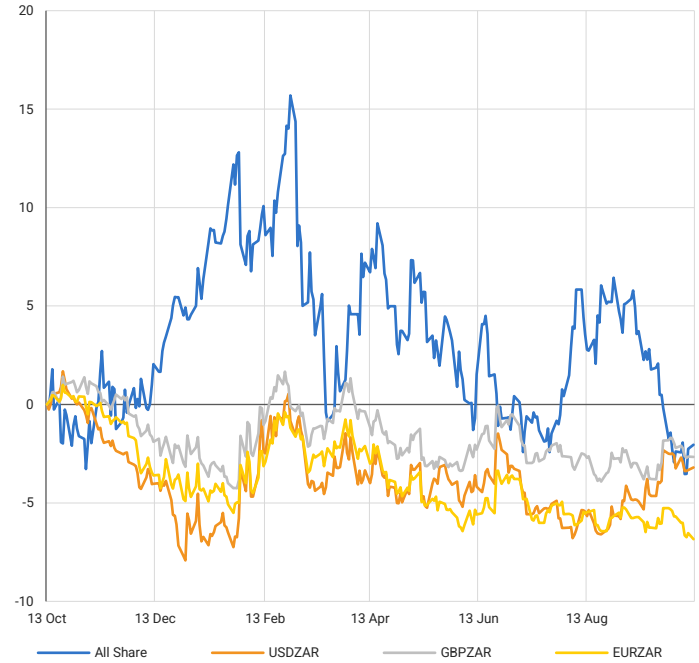
CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Currency markets remained dominated by US dollar strength as geopolitical uncertainty and persistent inflation concerns encouraged defensive positioning. The US Dollar Index stood at 102.56 during Tuesday's Asian session, near its highest level since April 2025, after gaining 0.3% on Monday. The South African rand remained steady in early Monday trading as investors awaited US inflation figures for guidance on Federal Reserve policy. Against the Japanese yen, the dollar weakened 0.1% to ¥158.435 after Japan reported softer-than-expected wholesale inflation. Producer prices increased 6.8% year-on-year in September against forecasts of 7.6%, providing modest support for the yen despite continued global uncertainty and elevated US interest rates.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	16.5292	-0.08	16.5419	0.19	-0.62	-0.14
GBPZAR	21.8486	0.02	21.8444	-0.05	-0.72	-2.06
EURZAR	18.4670	0.08	18.4528	-0.22	-1.22	-5.22
AUDZAR	11.5053	-0.04	11.5095	-0.26	-0.79	4.12
EURUSD	1.1173	0.16	1.1155	-0.42	-0.60	-5.03
USDJPY	158.27	-0.23	158.64	0.21	0.46	1.26
GBPUSD	1.3219	0.08	1.3208	-0.18	-0.10	-1.91

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances



USDZAR
One-year (Rolling)

EURUSD
One-year (Rolling)

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