GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	108515.44	109408.15	-0.82	1.32	-4.42	-6.32
Top 40	100698.08	101562.36	-0.85	1.31	-5.06	-6.74
Financial 15	24842.00	24896.80	-0.22	2.04	-2.70	-0.12
Industrial 25	119106.36	119200.01	-0.08	1.72	-0.86	-14.03
Resource 10	116473.74	119202.04	-2.29	0.48	-10.70	-5.80
Mid Cap	104983.38	105707.16	-0.68	2.43	-0.31	-7.50
Small Cap	107034.57	107664.90	-0.59	1.10	1.52	-0.85
Banks	15505.42	15491.71	0.09	2.11	-4.22	0.54
Retailers	4661.34	4724.76	-1.34	2.51	0.75	-26.05
Property (J253) - TR	3251.29	3251.40	0.00	1.39	2.24	3.61

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51621.48	51670.10	-0.09	0.86	-1.53	7.40
Nasdaq	26692.87	27204.38	-1.88	-3.07	1.93	14.85
S&P 500	7718.94	7805.45	-1.11	-1.06	1.30	12.76

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7873.11	7827.63	0.58	1.34	-3.01	-3.39
DAX 30	25298.61	25259.90	0.15	0.77	-0.56	3.30
Eurostoxx 50	6197.70	6177.50	0.33	0.40	-0.95	7.02
FTSE	10724.86	10650.33	0.70	2.55	0.26	7.99

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24314.17	24345.22	-0.13	0.76	-2.42	-5.14
Nikkei 225	67744.29	67777.52	-0.05	-3.27	6.70	34.57
Shanghai	3767.23	3800.86	-0.88	-1.95	-3.04	-5.08

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	419.40	423.40	-0.94	-0.42	0.67	-28.49
BHP (Australia)	5804.00	6086.00	-4.63	-0.69	-2.55	39.33

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
08:00	UK	GDP m/m	-0.10%	0.40%
14:30	US	Core PPI m/m	0.30%	0.20%
14:30	US	Retail Sales m/m	0.30%	1.20%
14:30	US	Philly Fed Manufacturing Index	28.2	37.8
14:30	US	Unemployment Claims	199k	197k

TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
14:30	US	Core CPI m/m	0.20%	0.30%
14:30	US	Core CPI y/y	2.50%	2.60%
14:30	US	CPI m/m	0.60%	0.60%
14:30	US	CPI y/y	3.60%	3.70%
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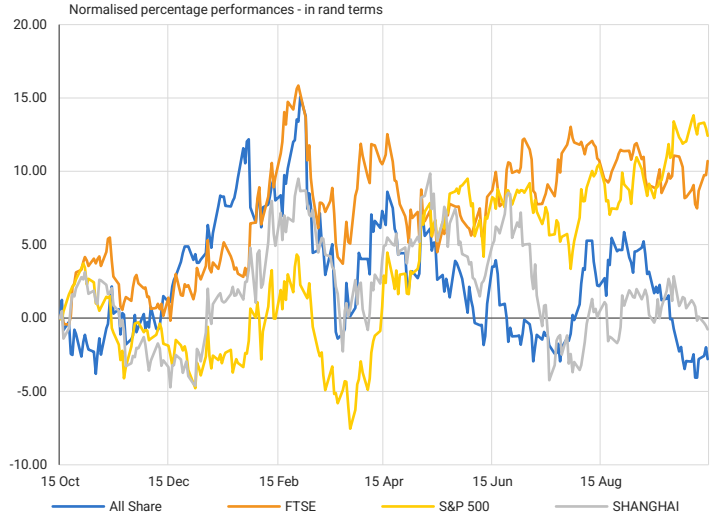
JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

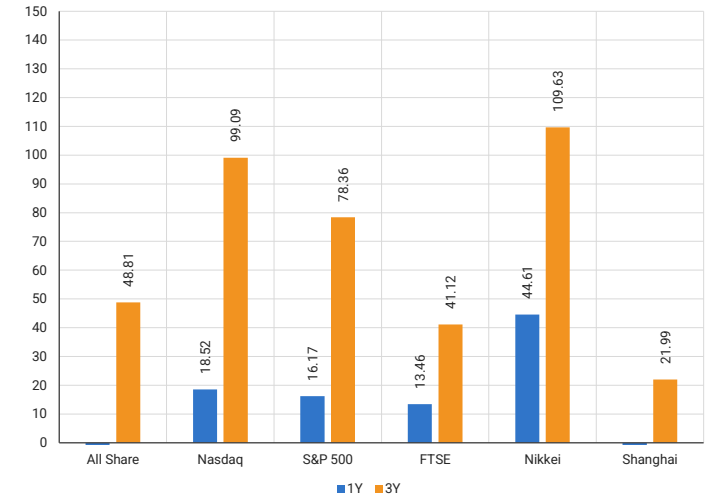
BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Canal Plus SA	CNP	5799	8.09	5.44	65.69
Optasia Limited	OPA	1517	3.27	3.27	-25.89
Shaftesbury Capital plc	SHC	3118	2.67	3.01	-3.53
Mondi plc	MNP	17958	2.38	4.88	-11.80
The Spar Group Ltd	SPP	4658	2.37	2.28	-51.23

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Datatec Ltd	DTC	5150	-39.91	-38.35	-34.85
AVI Ltd	AVI	7871	-9.30	-6.30	-25.39
ASP ISOTOPES INC.	ISO	3600	-7.46	-21.94	-63.08
Valterra Platinum Ltd	VAL	121383	-4.75	-1.45	-13.89
Growthpoint Prop Ltd	GRT	1534	-4.30	-1.98	-10.61

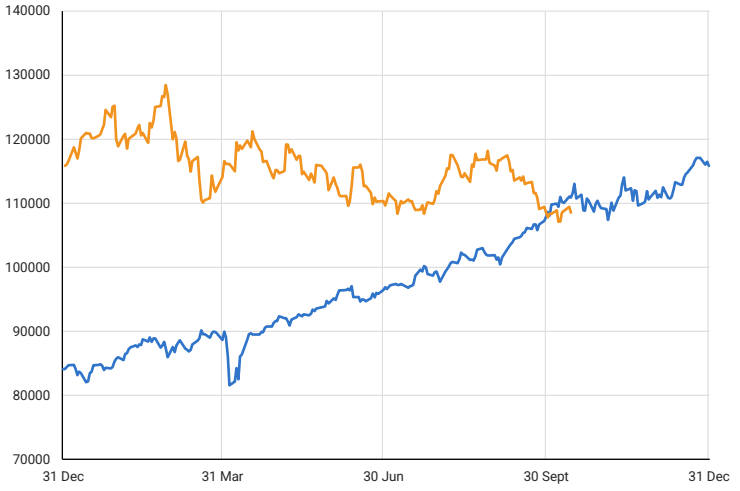
INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



JSE ALL SHARE INDEX
2025 vs 2026



DIVIDEND DATA

Last date to trade *Tuesday, 20 October*

COMPANY	CODE	EXPECTED DIVIDEND
Alphamin Resources	APH	151.68c
Bowler Metcalf	BCF	47.80c
Capitec Bank Holdings	CPI	3,110.00c
Heriot REIT	HET	76.18c
Mustek Limited	MST	37.50c

COMPANY	CODE	EXPECTED DIVIDEND
Remgro Limited	REM	422.00c
Remgro Limited	REM	550.00c
Texton Property Fund	TEX	18.45c
Wilson Bayly Holmes-Ovcon	WBO	320.00c
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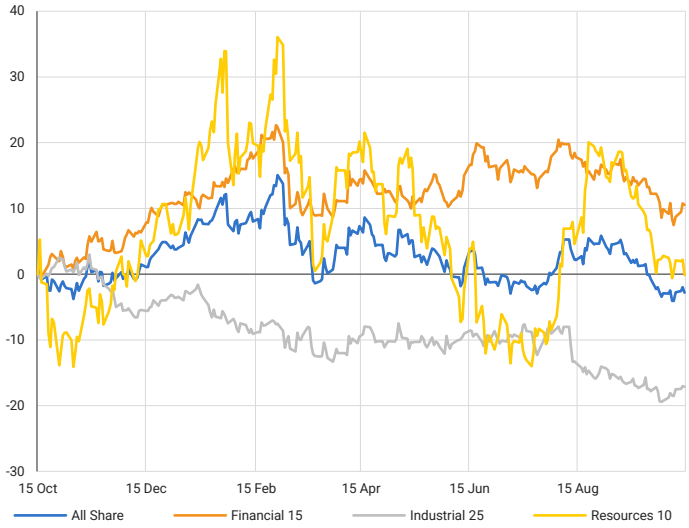
LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	21313	21300	0.06	0.89	-5.60	-10.96
Anglo American plc	89192	90261	-1.18	-0.01	5.28	30.19
AngloGold Ashanti plc	147885	151599	-2.45	-1.10	-9.22	3.19
Anheuser-Busch InBev SA NV	130747	130680	0.05	3.73	0.81	22.14
BHP Group Limited	69069	69880	-1.16	-2.62	0.84	36.20
BID Corporation Ltd	45109	44667	0.99	2.91	0.31	6.93
British American Tob plc	93489	92350	1.23	4.34	0.54	-0.67
Compagnie Fin Richemont	345506	338048	2.21	0.06	0.10	-4.74
Capitec Bank Hldgs Ltd	435715	435120	0.14	4.17	-1.87	4.85
Discovery Ltd	26131	26737	-2.27	0.90	-2.42	14.82
Firstrand Ltd	8802	8800	0.02	0.91	-5.73	-3.01
Gold Fields Ltd	59316	60399	-1.79	2.12	-15.48	-18.26
Glencore plc	12681	12832	-1.18	1.70	-2.12	39.12
Harmony GM Co Ltd	26970	27374	-1.48	1.34	-14.86	-19.99
Impala Platinum Hlgs Ltd	18002	18800	-4.24	-2.09	-22.34	-31.29
Investec Ltd	12850	12791	0.46	0.14	-8.72	5.17
Investec plc	13020	13021	-0.01	-0.80	-9.24	6.57
MTN Group Ltd	18700	18729	-0.15	2.22	-7.19	10.32
Nedbank Group Ltd	28150	28150	0.00	0.10	-4.36	5.72
Naspers Ltd -N-	70872	71209	-0.47	-0.03	-2.73	-35.83
Prosus N.V.	66264	66300	-0.05	0.58	-1.34	-35.26
South32 Limited	5413	5545	-2.38	-5.07	-2.50	37.60
Standard Bank Group Ltd	30220	30179	0.14	3.14	-3.14	4.06
Shoprite Holdings Ltd	32961	32903	0.18	2.68	4.99	21.97
Sanlam Limited	8320	8264	0.68	3.02	3.16	-15.52
Valterra Platinum Ltd	121383	127442	-4.75	-1.45	-12.63	-13.89
Vodacom Group Ltd	15481	15391	0.58	1.11	-1.36	9.55

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Karooooo Limited	KRO	Interim	19 Oct
Zeder Investments	ZED	Interim	21 Oct
Afrimat Limited	AFT	Interim	22 Oct
Clicks Group	CLS	Final	22 Oct
Famous Brands	FBR	Interim	22 Oct

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9700	9.10	18 Aug '26
Standard Bank	SBPP	9480	9.02	02 Sept '26
Capitec	CPIP	12500	7.30	16 Sept '26
Grindrod	GNDP	11300	8.63	16 Sept '26
Netcare	NTCP	9650	9.60	11 Nov '26
Discovery	DSBP	12319	8.97	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

South African equities ended Wednesday lower, with the JSE All Share Index declining 0.82% to 108,515.44 points and the Top 40 losing 0.85% to 100,698.08. The PayInc Economic Activity Index contracted 0.4% month on month in September after August's 1.2% increase, although activity remained 1.8% higher annually. Moody's indicated that sustained improvements in public finances could support South Africa's first rating upgrade from the agency since 2009, with its current Ba2 rating carrying a positive outlook. Separately, South Africa joined Germany, Brazil, Spain and Japan in backing an international initiative addressing inequality, with proposals anticipated at the United Nations in 2027.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

The Foschini Group – PSG Asset Management Increases Shareholding Above 5%

The Foschini Group reported that PSG Asset Management increased its beneficial interest to 5.03% of the company's issued ordinary share capital. The disclosure follows formal notification received from PSG under section 122(3) of the Companies Act and paragraph 6.54 of the JSE Listings Requirements. TFG confirmed that the necessary notices had been lodged with the Takeover Regulation Panel. Its board accepted responsibility for the announcement's accuracy and completeness insofar as the information relates to the company. The announcement did not identify PSG's previous holding, the number of shares acquired or the consideration paid. The disclosure therefore establishes the new ownership position without specifying the transaction's size or timing.

TFG | Open : 5036 | High : 5036 | Low : 4854 | Close : 4903 | -2.64%

Sibanye-Stillwater – UBS Group Acquires 5.02% Beneficial Interest

Sibanye-Stillwater disclosed that UBS Group AG acquired an aggregate beneficial interest equivalent to 5.02% of its total issued ordinary shares. The company received the relevant TRP121.1 notification and filed the required notice with the Takeover Regulation Panel under section 122(3) of the Companies Act. Its board accepted responsibility for the accuracy and completeness of the information contained in the announcement. No previous UBS ownership percentage, acquisition price or number of shares purchased was disclosed. Sibanye-Stillwater operates across five continents, producing and refining platinum group metals and gold alongside other metals, with additional activities in recycling, secondary mining and battery-metal processing.

SSW | Open : 4105 | High : 4149 | Low : 3916 | Close : 3923 | -3.99%

Vunani Limited – Interim Earnings Expected to Increase by Up to 99%

Vunani expects substantially stronger earnings for the six months ended 31 August 2026. Basic earnings per share are forecast at 17.0 to 18.9 cents, representing growth of 79% to 99% from 9.5 cents in the comparable period. Headline earnings per share are expected between 14.4 and 16.3 cents, an increase of 52% to 72% against the previous 9.5 cents. The projected changes exceed the JSE's 20% threshold for mandatory trading statements. Vunani expects to release its interim results on or about 21 October 2026. The financial information supporting the guidance has not been reviewed or reported on by the company's auditors.

VUN | Open : 192 | High : 192 | Low : 192 | Close : 192 | 0.00%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	15360	15621	-1.67	-3.63	-3.38	31.52
African Rainbow Min Ltd	14951	14777	1.18	2.24	-14.79	-24.83
AVI Ltd	7871	8678	-9.30	-6.30	-6.30	-25.39
Boxer Retail Limited	8250	8331	-0.97	2.71	8.14	15.63
Bidvest Ltd	22933	23023	-0.39	2.82	-0.29	-3.44
Clicks Group Ltd	23670	23513	0.67	13.05	27.13	-29.67
Canal Plus SA	5799	5365	8.09	5.44	4.35	65.69
Dis-Chem Pharmacies Ltd	2728	2736	-0.29	2.98	6.31	-22.06
DRD Gold Ltd	4005	4090	-2.08	1.06	-2.86	-23.51
Exxaro Resources Ltd	17725	17717	0.05	3.78	-13.33	-0.98
Growthpoint Prop Ltd	1534	1603	-4.30	-1.98	-2.48	-10.61
Hammerson plc	7345	7260	1.17	0.23	-1.10	0.53
Kumba Iron Ore Ltd	22267	22000	1.21	1.35	-6.13	-36.57
Karooooo Ltd	101000	103963	-2.85	-1.46	-4.11	29.07
PSG Fin Services Ltd	3040	3075	-1.14	-0.10	-4.91	11.56
Mondi plc	17958	17540	2.38	4.88	1.22	-11.80
Mr Price Group Ltd	16911	17033	-0.72	1.37	5.04	-3.35
Momentum Group Limited	3730	3742	-0.32	2.22	-2.41	-2.46
Ninety One Plc	4471	4464	0.16	0.81	-1.17	-7.39
Northam Platinum Hldgs Ltd	24309	24800	-1.98	-0.37	-19.74	-27.89
NEPI Rockcastle N.V.	14075	14157	-0.58	0.06	-2.40	-3.50
Netcare Limited	1773	1774	-0.06	1.08	-0.73	12.00
Ninety One Limited	4154	4178	-0.57	-1.00	-2.92	-13.11
Old Mutual Limited	1345	1335	0.75	3.62	0.60	-9.73
OUTsurance Group Limited	8328	8333	-0.06	3.54	-2.09	16.22
Pan African Resource plc	2499	2543	-1.73	-2.34	-2.57	-7.20
Pepkor Holdings Ltd	1815	1846	-1.68	1.62	-3.46	-31.38
Quilter Plc	3875	3906	-0.79	0.75	-3.56	-4.44
Redefine Properties Ltd	612	615	-0.49	0.99	3.90	2.00
Remgro Ltd	20598	20939	-1.63	2.99	4.47	13.42
Reinet Investments S.C.A	44431	44360	0.16	2.97	3.36	-23.39
Shaftesbury Capital plc	3118	3037	2.67	3.01	4.60	-3.53
Santam Limited	48464	48440	0.05	0.50	19.18	13.38
Sasol Limited	26062	25839	0.86	8.38	8.97	145.40
Sirius Real Estate Ltd	2000	1979	1.06	1.37	-0.50	-7.83
Tiger Brands Ltd	25733	25700	0.13	2.42	-1.92	-29.73
Truworths Int Ltd	4566	4604	-0.83	4.20	6.28	-19.80
Woolworths Holdings Ltd	3874	3945	-1.80	5.50	7.11	-30.82

SOUTH AFRICAN 10-YEAR BOND YIELD
2025 vs 2026

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	5356	5429	-1.34	4.34	9.60	43.86
Altron Limited A	2628	2696	-2.52	-4.61	2.06	32.13
AECI Limited	9838	9800	0.39	0.59	-2.91	10.14
Alexander Forbes Grp Hldgs	760	760	0.00	-1.94	10.95	-2.56
Afrimat Limited	3268	3220	1.49	6.41	27.66	-20.62
Astral Foods Ltd	19150	19000	0.79	5.12	-5.29	-28.20
Attacq Limited	1807	1791	0.89	2.15	5.43	10.86
Brait PLC	194	197	-1.52	-3.00	-1.52	-13.00
Blu Label Unlimited	740	745	-0.67	7.56	-14.05	-29.79
Burstone Group Limited	934	940	-0.64	0.32	-2.71	2.19
Bytes Technology Grp PLC	9507	9528	-0.22	-2.17	9.28	16.69
Coronation Fund Mngrs Ld	4159	4200	-0.98	0.73	-0.98	-11.06
Datatec Ltd	5150	8570	-39.91	-38.35	-33.21	-34.85
Emira Property Fund Ltd	1395	1374	1.53	1.45	1.09	2.65
Equites Prop Fund Ltd	1837	1825	0.66	2.80	5.70	0.11
Famous Brands Ltd	5186	5250	-1.22	0.70	1.87	-3.03
Fortress Real Est Inv B	2437	2520	-3.29	-1.73	-1.34	1.97
Fairvest Limited B	700	702	-0.28	2.79	3.09	-2.51
Greencoat Renewables plc	1500	1491	0.60	-0.20	1.83	8.70
Grindrod Ltd	2747	2771	-0.87	1.18	3.58	61.59
Hosken Cons Inv Ltd	15905	15725	1.14	2.99	0.77	1.96
Hudaco Industries Ltd	18103	18500	-2.15	-1.95	1.14	-11.69
Hyprop Inv Ltd	6044	6048	-0.07	2.27	4.53	6.00
ASP ISOTOPES INC.	3600	3890	-7.46	-21.94	-32.81	-63.08
Italtile Ltd	844	827	2.06	4.33	8.90	-6.74
JSE Ltd	14789	14900	-0.74	-0.34	-2.77	3.11
KAP Limited	292	293	-0.34	3.18	10.61	52.08
Life Healthc Grp Hldgs Ltd	1234	1229	0.41	2.83	5.47	8.34
Lighthouse Properties plc	825	819	0.73	0.49	1.48	-2.37
MAS P.L.C	2116	2110	0.28	2.42	2.82	-6.33
Motus Holdings Ltd	10931	11000	-0.63	2.90	-3.46	-10.35
Oceana Group Ltd	6350	6400	-0.78	-0.70	-0.30	13.92
Omnia Holdings Ltd	12285	12285	0.00	-0.06	-1.44	55.90
Optasia Limited	1517	1469	3.27	3.27	3.20	-25.89
Pick n Pay Stores Ltd	1990	2002	-0.60	3.70	7.45	-20.08
Premier Group Limited	16500	16554	-0.33	0.00	-0.98	-1.59
PPC Limited	766	761	0.66	-0.13	2.54	37.03
Raubex Group Ltd	4298	4291	0.16	5.58	6.12	-3.55
Resilient REIT Limited	7820	7830	-0.13	1.30	3.62	-2.25
Reunert Ltd	5421	5523	-1.85	-2.50	2.50	-13.01
SA Corp Real Estate Ltd	330	340	-2.94	-2.65	-2.65	-8.33
Sappi Ltd	1291	1277	1.10	-0.31	0.86	-47.41
Stadio Holdings Limited	1610	1641	-1.89	-0.56	24.32	21.05
Southern Sun LTD	1020	1021	-0.10	-0.58	2.00	-0.39
Sun International Ltd	4301	4343	-0.97	-2.07	-9.20	11.28
The Foschini Group Limited	4903	5036	-2.64	-0.35	-2.91	-41.60
Thungela Resources Ltd	13619	13583	0.27	5.48	-6.08	41.86
Telkom SA SOC Ltd	5258	5267	-0.17	4.35	-3.19	-10.90
Tsogo Sun Limited	700	690	1.45	1.45	0.00	0.00
Vukile Property Fund Ltd	2464	2454	0.41	1.40	5.52	-1.44
We Buy Cars Hlds Ltd	2694	2730	-1.32	3.90	-6.30	-43.68
Wilson Bayly Hlm-Ovc Ltd	14349	14336	0.09	1.89	5.62	-14.12

10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

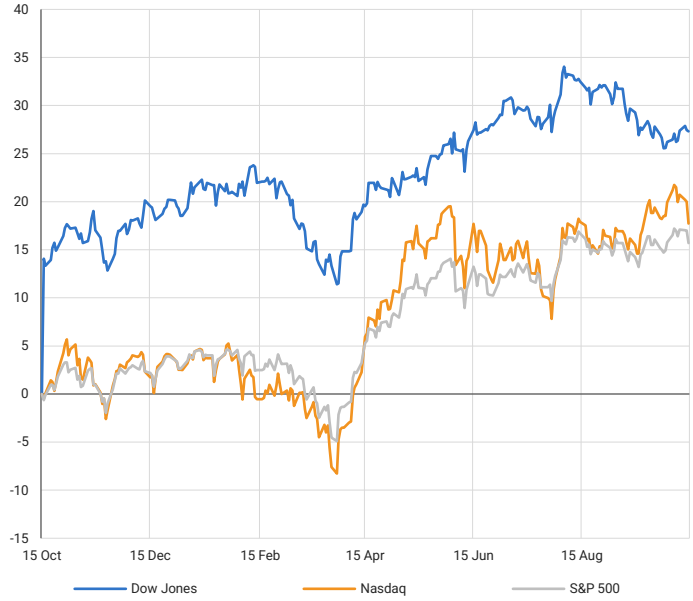
REGION	YIELD	1D	1M	1Y
United States	5.09%	-12	10	106
United Kingdom	5.42%	-2	6	83
Germany	3.46%	0	-5	86
Japan	2.90%	-9	-8	127
South African 10Y	8.91%	-1	-7	-14

GLOBAL INTEREST RATES

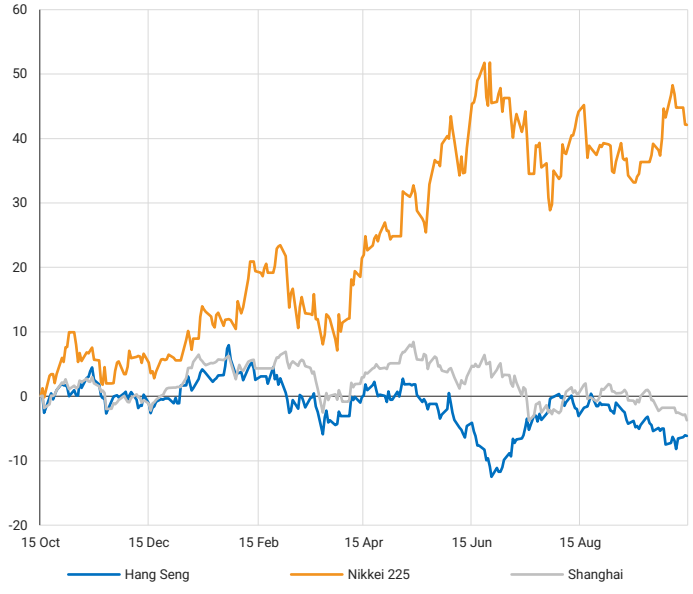
REGION	DATE CHANGED	CURRENT RATE
United States	Sep ' 26	3.75% - 4.00%
United Kingdom	Aug '24	4.00%
European	Sep ' 26	2.65%
SA Repo Rate	Sep ' 26	7.25%
SA Prime Rate	Sep ' 26	10.75%

EUROPEAN INDICES
Normalised percentage performances

AMERICA INDICES
Normalised percentage performances



ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

European equities recorded modest gains on Wednesday as ASML's stronger earnings offered reassurance about demand for artificial intelligence technology. The STOXX 600 advanced 0.43% to 637.75 points, while healthcare shares rose 2.3% to their highest level since 7 September, helping regional markets outperform Wall Street. European Central Bank President Christine Lagarde warned that elevated energy prices arising from the Iran conflict continued to influence inflation, although broader secondary effects had not yet emerged. Lagarde also stressed that France must address its debt and deficit through domestic fiscal action. Investors expected unchanged ECB rates in October, while energy and wage pressures kept further tightening under consideration.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7873.11	7827.63	0.58	1.34	-3.01	-3.39
DAX 30	25298.61	25259.90	0.15	0.77	-0.56	3.30
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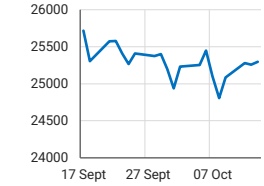
CAC 40
Last 20 Sessions

DAX 30
Last 20 Sessions



FTSE
Last 20 Sessions

AMERICAN MARKET SUMMARY

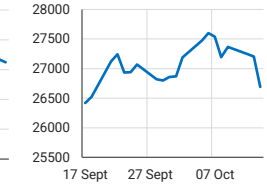
SELECTED HEADLINES AND THEMES

US equities declined on Wednesday after September inflation exceeded forecasts, raising expectations of additional Federal Reserve tightening and pressuring technology shares. Headline consumer inflation reached 3.7% annually, against expectations of 3.6%, while core inflation rose 2.6%. Oracle fell 8.8%, CoreWeave 15% and Nebius 10% amid concerns about financing costs for AI infrastructure. Dell declined 11.4% and Hewlett Packard Enterprise 8.2% following Barclays downgrades, while the semiconductor index lost 4.3%, extending its losing streak to six sessions. Apple gained 0.5%, closing above $5 trillion in market capitalisation. Bank of America fell 4.76% following weaker earnings, while Morgan Stanley lost 2.75% despite beating profit estimates.

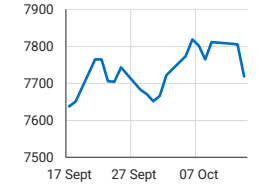
AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51621.48	51670.10	-0.09	0.86	-1.53	7.40
Nasdaq	26692.87	27204.38	-1.88	-3.07	1.93	14.85
S&P 500	7718.94	7805.45	-1.11	-1.06	1.30	12.76

DOW JONES
Last 20 Sessions

NASDAQ
Last 20 Sessions



S&P 500
Last 20 Sessions



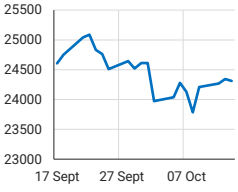
ASIAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Asian equities opened lower on Thursday as stronger US inflation renewed concerns about higher global interest rates and reduced appetite for technology shares. The International Monetary Fund forecast slower regional growth in 2027, highlighting risks from the Iran-related energy shock, a possible correction in artificial intelligence valuations and rising bond yields. Australian employment unexpectedly declined in September, while unemployment remained at a five-year high of 4.7%. Following the release, markets assigned nearly 90% probability to the Reserve Bank of Australia holding rates at 4.6% in November, compared with 66% previously. Investors also awaited TSMC's earnings, with strong advanced-chip demand supporting expectations of another record quarter.

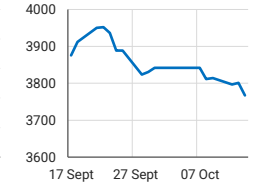
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24314.17	24345.22	-0.13	0.76	-2.42	-5.14
Nikkei 225	67744.29	67777.52	-0.05	-3.27	6.70	34.57
Shanghai	3767.23	3800.86	-0.88	-1.95	-3.04	-5.08

HANG SENG
Last 20 Sessions

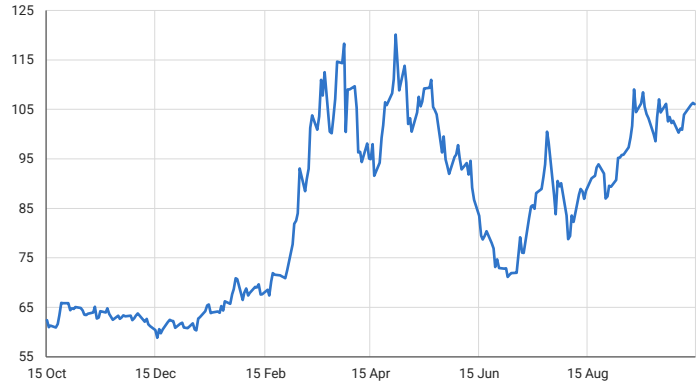


NIKKEI
Last 20 Sessions

SHANGHAI
Last 20 Sessions



BRENT CRUDE
One-year (Rolling)



COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Gold gained more than 1% on Thursday, recovering from a one-week low as investors reconsidered US interest-rate expectations following stronger inflation data. Oil prices fell more than $1 per barrel despite renewed supply risks surrounding the Strait of Hormuz, where two commercial vessels reportedly sank after separate projectile strikes. Washington was considering easing sanctions on previously restricted tankers to reduce shipping costs, while increased Russian production and recovering Middle Eastern exports helped restrain crude prices. Russia's September output rose by 65,000 barrels per day to 8.43 million barrels per day. Industry data indicated US crude inventories fell 11.1 million barrels ahead of official figures.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	104.19	-1.77	106.07	-0.26	5.10	74.14
Gold	4142.16	0.89	4105.59	-1.34	-0.12	-4.93
Palladium	1104.50	0.65	1097.40	-2.74	-1.97	-32.84
Platinum	1605.92	0.19	1602.90	-3.84	-2.24	-21.94
Silver	55.88	0.43	55.64	-5.97	-6.92	-22.27

PLATINUM
One-year (Rolling)

GOLD
One-year (Rolling)

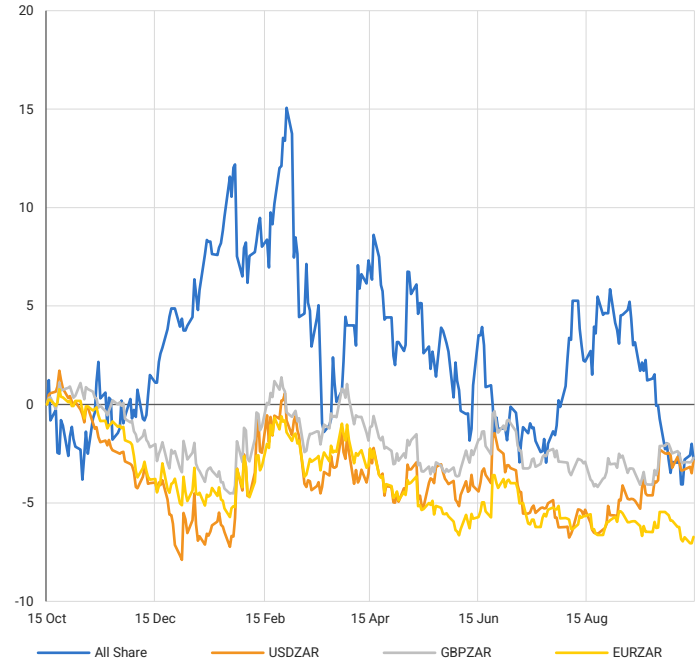
CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

The rand weakened sharply on Wednesday after unexpectedly strong US inflation increased the perceived likelihood of an October Federal Reserve rate increase. September headline consumer inflation reached 3.7%, exceeding the 3.6% forecast, while core inflation rose 2.6% annually and 0.3% monthly. Traders initially lifted the probability of an October increase, briefly pushing the dollar to an 18-month high. However, the US currency reversed much of that advance on Thursday as cautious Federal Reserve remarks and declining Treasury yields tempered expectations. The dollar index slipped 0.1% to 102.06. Shifting US interest-rate expectations remained the central influence on the rand and wider foreign-exchange markets.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	16.5698	-0.17	16.5978	0.67	-0.18	0.19
GBPZAR	21.9464	0.23	21.8965	0.18	-0.34	-1.83
EURZAR	18.5930	0.41	18.5172	0.35	-0.53	-4.89
AUDZAR	11.5167	-0.46	11.5701	0.49	-0.06	4.67
EURUSD	1.1221	0.58	1.1157	-0.37	-0.36	-5.02
USDJPY	157.81	-0.32	158.32	-0.01	0.15	1.05
GBPUSD	1.3245	0.39	1.3194	-0.46	-0.15	-2.02

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances



USDZAR
One-year (Rolling)

EURUSD
One-year (Rolling)

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