GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	110934.23	110171.85	0.69	2.22	-1.83	-4.23
Top 40	103230.22	102392.50	0.82	2.45	-1.91	-4.40
Financial 15	25297.58	25262.42	0.14	3.55	-0.79	1.71
Industrial 25	120992.42	120615.06	0.31	2.10	1.82	-12.67
Resource 10	121125.67	118891.00	1.88	1.73	-6.11	-2.04
Mid Cap	105941.96	106217.73	-0.26	1.73	0.66	-6.65
Small Cap	107725.21	108040.35	-0.29	0.98	-1.29	-0.21
Banks	15845.70	15770.14	0.48	4.54	-1.59	2.75
Retailers	4751.89	4760.65	-0.18	1.87	2.59	-24.61
Property (J253) - TR	3239.39	3270.35	-0.95	0.12	0.15	3.23

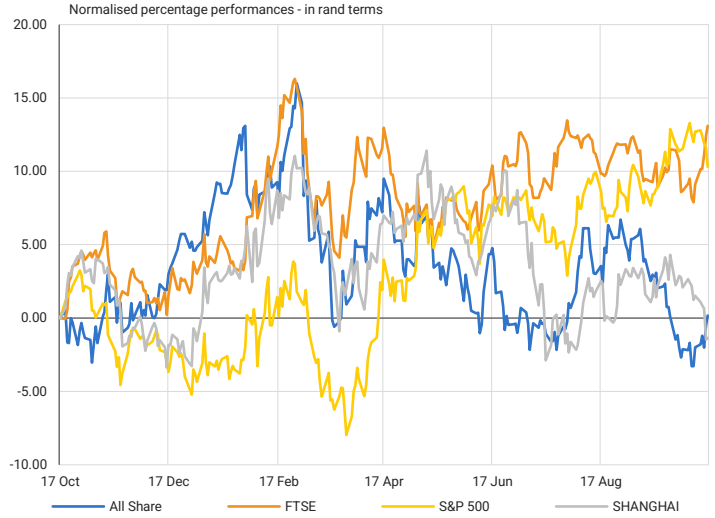
AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	52002.41	52177.69	-0.34	0.67	0.62	8.20
Nasdaq	26140.03	26713.03	-2.14	-4.48	-1.44	12.47
S&P 500	7659.44	7744.06	-1.09	-1.95	0.12	11.89

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7956.70	7934.70	0.28	1.97	-1.34	-2.37
DAX 30	25622.61	25382.62	0.95	2.13	1.26	4.62
Eurostoxx 50	6203.55	6143.30	0.98	0.44	-0.40	7.12
FTSE	10881.90	10840.35	0.38	3.13	2.09	9.57

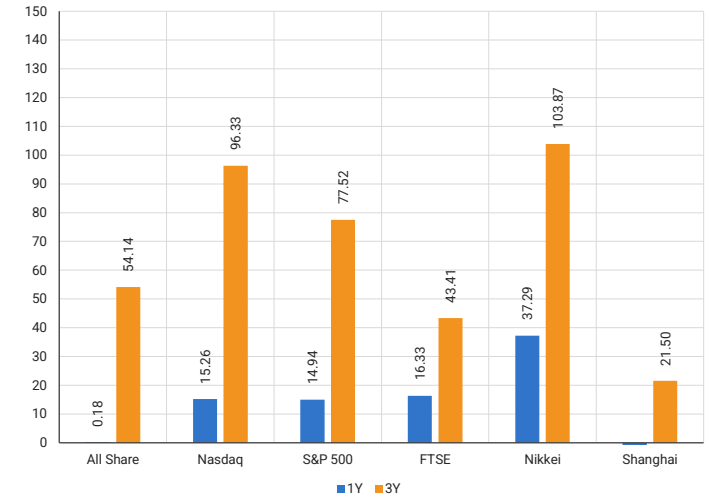
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24186.83	24062.72	0.52	-0.10	-2.28	-5.63
Nikkei 225	65324.29	64425.95	1.39	-5.37	0.47	29.77
Shanghai	3716.28	3707.48	0.24	-2.56	-5.00	-6.36

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	417.80	417.80	0.00	0.00	-1.65	-29.44
BHP (Australia)	6031.00	6003.00	0.47	3.50	-1.49	37.43

INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
16:00	US	NAHB Housing Market Index	31	32
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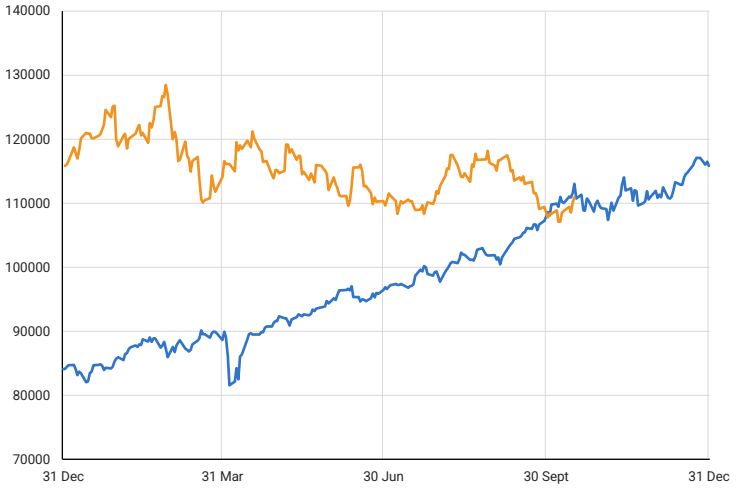
TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
11:00	EU	Final Core CPI y/y	2.50%	2.50%
11:00	EU	Final CPI y/y	3.80%	3.80%
11:00	EU	Trade Balance	4.5b	-6.8b
TNTV	US	Federal Budget Balance	-34.7b	-26.9b
Day 5	All	IMF Meetings	---	---

JSE ALL SHARE INDEX
2025 vs 2026



JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Datatec Ltd	DTC	5542	6.01	-35.48	-29.89
Sibanye Stillwater Ltd	SSW	4207	4.06	2.43	-30.46
Alexander Forbes Grp Hldgs	AFH	776	3.47	2.11	-0.51
Gold Fields Ltd	GFI	62762	3.20	2.84	-13.52
DRD Gold Ltd	DRD	4198	3.14	2.39	-19.82

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Sappi Ltd	SAP	1230	-5.31	-4.65	-49.90
PSG Fin Services Ltd	KST	2800	-3.58	-7.74	2.75
Fairvest Limited B	FTB	680	-3.41	-2.16	-5.29
We Buy Cars Hlds Ltd	WBC	2725	-2.96	5.09	-43.03
Hyprop Inv Ltd	HYP	5903	-2.74	-1.58	3.53

DIVIDEND DATA

Last date to trade *Tuesday, 20 October*

COMPANY	CODE	EXPECTED DIVIDEND
Alphamin Resources	APH	151.68c
Bowler Metcalf	BCF	47.80c
Capitec Bank Holdings	CPI	3,110.00c
Heriot REIT	HET	76.18c
Mustek Limited	MST	37.50c

COMPANY	CODE	EXPECTED DIVIDEND
Remgro Limited	REM	422.00c
Remgro Limited	REM	550.00c
Texton Property Fund	TEX	18.45c
Wilson Bayly Holmes-Ovcon	WBO	320.00c
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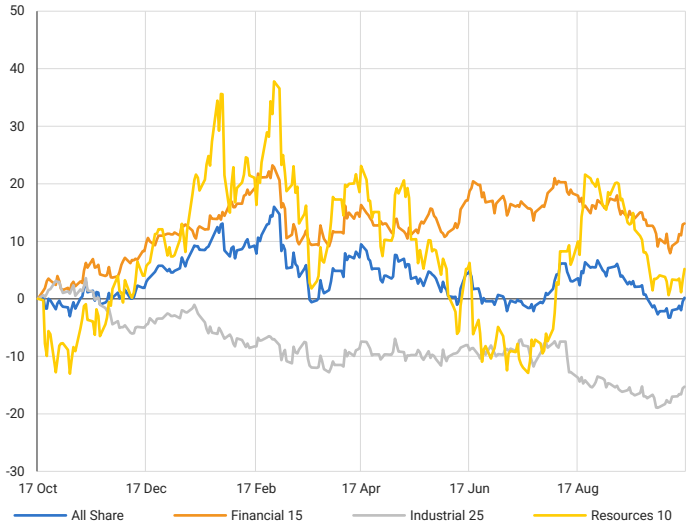
LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	21778	21692	0.40	4.11	-0.10	-9.02
Anglo American plc	89630	89100	0.59	-1.79	4.10	30.83
AngloGold Ashanti plc	154470	150428	2.69	-0.66	-5.07	7.78
Anheuser-Busch InBev SA NV	135928	134726	0.89	6.86	8.28	26.98
BHP Group Limited	69657	68283	2.01	-1.95	0.47	37.36
BID Corporation Ltd	45779	45500	0.61	3.84	2.99	8.51
British American Tob plc	97865	95970	1.97	6.87	7.78	3.98
Compagnie Fin Richemont	351617	350297	0.38	3.84	5.80	-3.06
Capitec Bank Hldgs Ltd	445448	440986	1.01	6.20	-0.11	7.19
Discovery Ltd	26834	26888	-0.20	2.35	1.26	17.91
Firstrand Ltd	9017	8992	0.28	3.36	-3.94	-0.64
Gold Fields Ltd	62762	60818	3.20	2.84	-8.88	-13.52
Glencore plc	12899	12535	2.90	0.88	6.16	41.51
Harmony GM Co Ltd	28491	27658	3.01	3.63	-10.88	-15.48
Impala Platinum Hlgs Ltd	18800	18624	0.95	2.82	-18.39	-28.24
Investec Ltd	13022	13080	-0.44	2.25	-4.36	6.58
Investec plc	13242	13248	-0.05	1.92	-4.67	8.39
MTN Group Ltd	18913	18710	1.08	2.24	-3.44	11.58
Nedbank Group Ltd	28868	28889	-0.07	3.15	-0.80	8.42
Naspers Ltd -N-	72065	71883	0.25	-0.14	0.85	-34.75
Prosus N.V.	67050	66999	0.08	0.22	0.07	-34.49
South32 Limited	5300	5291	0.17	-7.70	-7.16	34.72
Standard Bank Group Ltd	30787	30628	0.52	5.40	-0.67	6.02
Shoprite Holdings Ltd	32837	33523	-2.05	1.04	3.08	21.52
Sanlam Limited	8500	8529	-0.34	3.67	3.46	-13.70
Valterra Platinum Ltd	125318	125671	-0.28	3.36	-11.13	-11.09
Vodacom Group Ltd	15671	15525	0.94	1.98	3.09	10.90

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Karooooo Limited	KRO	Interim	19 Oct
Zeder Investments	ZED	Interim	21 Oct
Afrimat Limited	AFT	Interim	22 Oct
Clicks Group	CLS	Final	22 Oct
Famous Brands	FBR	Interim	22 Oct

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9555	9.26	18 Aug '26
Standard Bank	SBPP	9500	9.01	02 Sept '26
Capitec	CPIP	12500	7.30	16 Sept '26
Grindrod	GNDP	11300	8.64	16 Sept '26
Netcare	NTCP	9650	9.61	11 Nov '26
Discovery	DSBP	12319	8.98	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

South African shares ended Friday higher, with the All Share index advancing 0.69% to 110,934.23 and the Top 40 gaining 0.82% to 103,230.22. Attention turns to this week's medium-term budget for evidence of fiscal improvement and potential support for credit ratings. The Reserve Bank plans to establish a cash-management utility by March next year, supporting unbranded ATMs and cheaper access to cash. Government also intends to phase out semi-knock-down vehicle assembly and tighten manufacturing definitions. Meanwhile, the Supreme Court of Appeal barred the Road Accident Fund from reducing compensation because medical schemes had paid, or would pay, claimants' medical expenses.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

Vodacom Group Limited – Safaricom Holding Preserved Pending Appeal

Vodacom retains its acquired Safaricom shares through Vodafone Kenya Limited while Kenya's Court of Appeal accelerates proceedings challenging the transaction. At the 13 October hearing, the court opted not to determine the stay application and instead prioritised the substantive appeal. The existing position on ownership and consideration remains intact: Vodafone Kenya retains the shares acquired from the Kenyan government, while the purchase proceeds must be preserved. Completed on 30 June 2026, the acquisition added an effective 20% interest, comprising 15% from the government and 5% from Vodafone. Vodacom and other affected parties are appealing September's High Court judgment, with management maintaining confidence in the investment.

VOD | Open : 15683 | High : 15683 | Low : 15431 | Close : 15671 | +0.94%

TeleMasters Holdings Limited – Earnings Surge Supports Dividend Declaration

TeleMasters recorded stronger annual profitability, with operating profit increasing 269.33% to R4,085,825 as revenue grew 8.15% to R69,809,679 for the year ended 30 June 2026. Earnings per share reached 4.68 cents, while headline earnings rose 334.26% to 4.69 cents. Net asset value increased 5.08% to 68.44 cents per share. The group, comprising ICT provider Catalytic Connections and data-centre operator Ultra DC, declared a gross dividend of 0.3 cents per share, or 0.24 cents after withholding tax. Shareholders must trade by 2 November to qualify; the record date is 6 November, with payment scheduled for 9 November. Annual dividends paid totalled 0.70 cents per share.

TLM | Open : 119 | High : 119 | Low : 119 | Close : 119 | 0.00%

Insimbi Industrial Holdings Limited – Cost Discipline Restores Profitability

Insimbi returned to profit in the six months ended 31 August 2026 as higher commodity prices and tighter cost management supported its metals businesses. Revenue rose 16% to R3.204 billion, while operating profit increased 119% to R55.052 million. Net earnings reached R15.247 million, reversing an R8.633 million loss, and headline earnings per share improved to 4.58 cents. Operating cash generation recovered to R11.088 million. Ferrous volumes grew 6.72%, although non-ferrous activity remained steady amid export-permit delays and tariff uncertainty. The aluminium smelter relocation was completed, with recommissioning expected in October. Strong refractory performance offered encouragement, while escalating fuel and electricity costs continued to constrain margins.

ISB | Open : 80 | High : 80 | Low : 80 | Close : 80 | 0.00%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	15670	15657	0.08	-0.99	0.75	34.17
African Rainbow Min Ltd	15105	15070	0.23	4.25	-13.59	-24.06
AVI Ltd	8113	8140	-0.33	-3.99	-4.25	-23.10
Boxer Retail Limited	8311	8360	-0.59	0.50	6.77	16.48
Bidvest Ltd	23140	23172	-0.14	2.63	-0.97	-2.56
Clicks Group Ltd	24000	24303	-1.25	12.01	17.57	-28.69
Canal Plus SA	5797	5798	-0.02	16.78	2.91	65.63
Dis-Chem Pharmacies Ltd	2721	2783	-2.23	1.11	1.34	-22.26
DRD Gold Ltd	4198	4070	3.14	2.39	-1.01	-19.82
Exxaro Resources Ltd	17900	17503	2.27	2.93	-2.76	0.00
Growthpoint Prop Ltd	1540	1537	0.20	-3.33	-2.53	-10.26
Hammerson plc	7508	7445	0.85	5.46	0.40	2.76
Kumba Iron Ore Ltd	22528	22175	1.59	1.12	0.07	-35.83
Karooooo Ltd	106795	104000	2.69	1.04	-1.14	36.48
PSG Fin Services Ltd	2800	2904	-3.58	-7.74	-16.69	2.75
Mondi plc	16425	16329	0.59	-4.51	-9.00	-19.33
Mr Price Group Ltd	17201	17291	-0.52	1.45	5.44	-1.70
Momentum Group Limited	3788	3798	-0.26	2.66	1.01	-0.94
Ninety One Plc	4433	4378	1.26	-1.82	-5.34	-8.18
Northam Platinum Hldgs Ltd	24635	25037	-1.61	0.01	-15.72	-26.92
NEPI Rockcastle N.V.	14003	14186	-1.29	-1.08	-2.64	-3.99
Netcare Limited	1780	1800	-1.11	0.11	-0.50	12.44
Ninety One Limited	4169	4143	0.63	-1.67	-5.96	-12.80
Old Mutual Limited	1352	1343	0.67	2.04	-2.59	-9.26
OUTsurance Group Limited	8400	8432	-0.38	2.03	-1.82	17.22
Pan African Resource plc	2631	2562	2.69	2.57	-6.37	-2.30
Pepkor Holdings Ltd	1839	1850	-0.59	0.71	0.60	-30.47
Quilter Plc	3970	3969	0.03	2.48	0.35	-2.10
Redefine Properties Ltd	612	618	-0.97	0.33	3.90	2.00
Remgro Ltd	20628	20996	-1.75	0.62	2.04	13.58
Reinet Investments S.C.A	44613	44974	-0.80	3.32	4.23	-23.08
Shaftesbury Capital plc	3095	3100	-0.16	4.21	3.17	-4.24
Santam Limited	48500	48500	0.00	0.12	17.15	13.46
Sasol Limited	26734	26627	0.40	6.73	19.58	151.73
Sirius Real Estate Ltd	2044	2026	0.89	4.29	2.20	-5.81
Tiger Brands Ltd	26047	25937	0.42	3.16	-4.08	-28.87
Truworths Int Ltd	4672	4621	1.10	4.29	9.96	-17.93
Woolworths Holdings Ltd	3953	3950	0.08	1.13	3.43	-29.41

SOUTH AFRICAN 10-YEAR BOND YIELD
2025 vs 2026

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	5545	5517	0.51	5.28	5.76	48.94
Altron Limited A	2675	2608	2.57	-1.26	-7.28	34.49
AECI Limited	9928	9977	-0.49	2.25	-2.35	11.15
Alexander Forbes Grp Hldgs	776	750	3.47	2.11	4.86	-0.51
Afrimat Limited	3300	3211	2.77	4.20	22.77	-19.84
Astral Foods Ltd	20000	19650	1.78	5.15	1.01	-25.01
Attacq Limited	1810	1829	-1.04	1.29	1.00	11.04
Brait PLC	195	194	0.52	0.00	-9.30	-12.56
Blu Label Unlimited	774	755	2.52	7.80	-5.03	-26.57
Burstone Group Limited	950	946	0.42	1.93	-2.76	3.94
Bytes Technology Grp PLC	9789	9600	1.97	-1.62	-1.15	20.15
Coronation Fund Mngrs Ld	4115	4140	-0.60	-1.13	-6.46	-12.00
Datatec Ltd	5542	5228	6.01	-35.48	-31.21	-29.89
Emira Property Fund Ltd	1350	1360	-0.74	0.75	-6.77	-0.66
Equites Prop Fund Ltd	1805	1815	-0.55	-0.28	-0.44	-1.63
Famous Brands Ltd	5050	4970	1.61	-1.27	-2.04	-5.57
Fortress Real Est Inv B	2404	2448	-1.80	-3.88	-5.35	0.59
Fairvest Limited B	680	704	-3.41	-2.16	-3.27	-5.29
Greencoat Renewables plc	1515	1515	0.00	1.34	1.68	9.78
Grindrod Ltd	2705	2742	-1.35	-0.15	-9.47	59.12
Hosken Cons Inv Ltd	15799	15668	0.84	3.95	-5.17	1.28
Hudaco Industries Ltd	18500	18500	0.00	1.09	0.00	-9.76
Hyprop Inv Ltd	5903	6069	-2.74	-1.58	-3.56	3.53
ASP ISOTOPES INC.	3650	3607	1.19	-22.06	-28.15	-62.56
Italtile Ltd	850	848	0.24	6.92	0.12	-6.08
JSE Ltd	14700	14820	-0.81	-1.01	-6.37	2.49
KAP Limited	288	295	-2.37	2.13	3.23	50.00
Life Healthc Grp Hldgs Ltd	1245	1254	-0.72	2.22	2.98	9.31
Lighthouse Properties plc	819	833	-1.68	0.00	-0.12	-3.08
MAS P.L.C	2061	2107	-2.18	-0.67	-0.48	-8.76
Motus Holdings Ltd	11273	11142	1.18	3.42	-0.53	-7.55
Oceana Group Ltd	6300	6400	-1.56	0.00	-1.56	13.02
Omnia Holdings Ltd	12284	12308	-0.19	-0.01	-0.53	55.89
Optasia Limited	1565	1575	-0.63	9.06	-3.40	-23.55
Pick n Pay Stores Ltd	2019	2042	-1.13	2.07	8.20	-18.92
Premier Group Limited	16600	16500	0.61	2.01	-9.75	-0.99
PPC Limited	760	779	-2.44	1.47	-5.12	35.96
Raubex Group Ltd	4271	4280	-0.21	2.10	-0.65	-4.15
Resilient REIT Limited	7830	7830	0.00	0.18	0.81	-2.13
Reunert Ltd	5410	5398	0.22	-1.76	-4.01	-13.19
SA Corp Real Estate Ltd	337	334	0.90	-0.59	-3.71	-6.39
Sappi Ltd	1230	1299	-5.31	-4.65	-7.31	-49.90
Stadio Holdings Limited	1660	1638	1.34	4.14	-10.22	24.81
Southern Sun LTD	1020	1032	-1.16	-1.83	-7.19	-0.39
Sun International Ltd	4438	4445	-0.16	-0.20	-4.72	14.83
The Foschini Group Limited	5101	5065	0.71	2.37	3.26	-39.24
Thungela Resources Ltd	13526	13484	0.31	5.68	9.17	40.90
Telkom SA SOC Ltd	5467	5369	1.83	7.96	4.41	-7.35
Tsogo Sun Limited	695	698	-0.43	0.14	-5.44	-0.71
Vukile Property Fund Ltd	2471	2485	-0.56	0.98	2.57	-1.16
We Buy Cars Hlds Ltd	2725	2808	-2.96	5.09	-4.99	-43.03
Wilson Bayly Hlm-Ovc Ltd	14500	14384	0.81	2.18	3.93	-13.22

10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

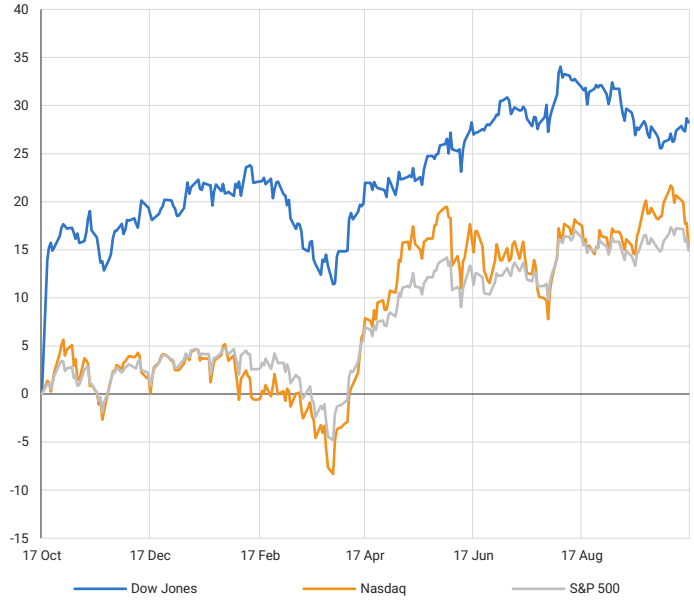
REGION	YIELD	1D	1M	1Y
United States	5.06%	0	6	105
United Kingdom	5.37%	0	8	84
Germany	3.42%	1	-9	84
Japan	2.89%	1	-8	127
South African 10Y	8.86%	-1	7	-18

GLOBAL INTEREST RATES

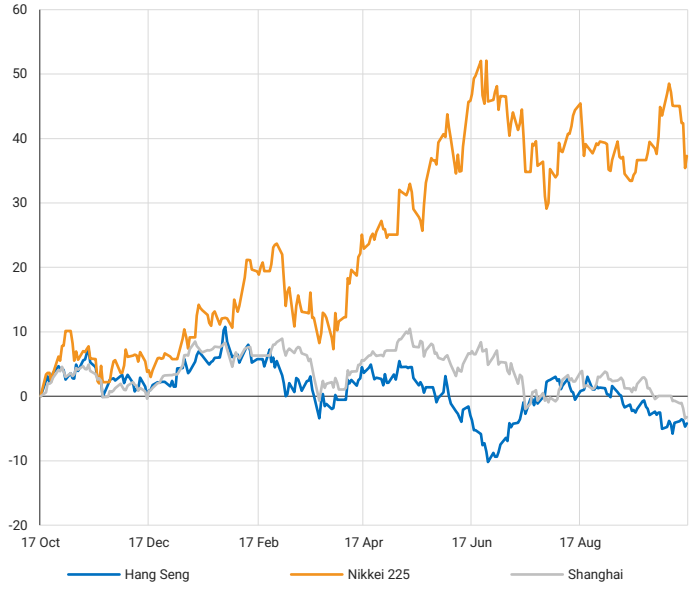
REGION	DATE CHANGED	CURRENT RATE
United States	Sep ' 26	3.75% - 4.00%
United Kingdom	Aug '24	4.00%
European	Sep ' 26	2.65%
SA Repo Rate	Sep ' 26	7.25%
SA Prime Rate	Sep ' 26	10.75%

EUROPEAN INDICES
Normalised percentage performances

AMERICA INDICES
Normalised percentage performances



ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

European equities delivered their best week since late June as corporate earnings offset pressure from the global technology sell-off. The STOXX 600 rose 0.7% to 644.74 on Friday, securing a weekly gain exceeding 2%. Final September eurozone inflation of 3.8% reinforced expectations of another December rate increase, following 50 basis points of tightening this year. The IMF maintained growth forecasts of 1.1% for 2026 and 1.2% for 2027, but warned that substantial fiscal consolidation and structural reforms were needed to stabilise debt. France faced further uncertainty as weekend protests over living costs and declining public services escalated into widespread violence.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7956.70	7934.70	0.28	1.97	-1.34	-2.37
DAX 30	25622.61	25382.62	0.95	2.13	1.26	4.62
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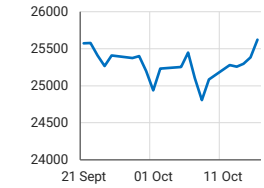
CAC 40
Last 20 Sessions

DAX 30
Last 20 Sessions



FTSE
Last 20 Sessions

AMERICAN MARKET SUMMARY

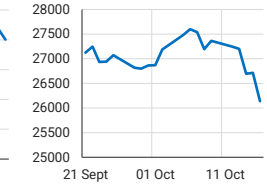
SELECTED HEADLINES AND THEMES

US equities fell on Friday as rising oil prices compounded concerns about the financial sustainability of AI infrastructure investment. The Nasdaq was heading for a weekly decline exceeding 4%, with investors questioning whether heavily indebted operators could become profitable before debt repayments were due. Federal Reserve Chairman Kevin Warsh described economic activity as resilient but said expanding investment was intensifying inflation pressure. Separately, officials outlined a review lasting up to 60 days for waived Russia-related sanctions and tariffs. This week's earnings include Tesla, Meta Platforms and Procter & Gamble, with analysts expecting overall quarterly profit growth above 30%, driven by AI-related megacaps.

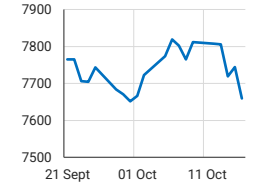
AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	52002.41	52177.69	-0.34	0.67	0.62	8.20
Nasdaq	26140.03	26713.03	-2.14	-4.48	-1.44	12.47
S&P 500	7659.44	7744.06	-1.09	-1.95	0.12	11.89

DOW JONES
Last 20 Sessions

NASDAQ
Last 20 Sessions



S&P 500
Last 20 Sessions



ASIAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

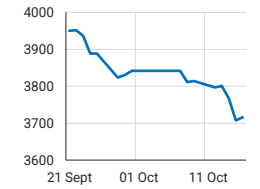
Asian shares weakened on Monday as concerns about AI financing overshadowed encouraging Chinese economic data ahead of a busy earnings week. China's third-quarter GDP grew 4.5% year on year, surpassing expectations of 4.4% and improving from 4.3% in the preceding quarter. The acceleration reduced pressure for aggressive stimulus, although property conditions remained weak. September new home prices declined 0.1% month on month, extending more than three years without monthly or annual increases. In Japan, Governor Kazuo Ueda said underlying inflation was nearing the Bank of Japan's 2% target. Forthcoming growth and inflation forecasts will inform expectations for further interest-rate increases.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24186.83	24062.72	0.52	-0.10	-2.28	-5.63
Nikkei 225	65324.29	64425.95	1.39	-5.37	0.47	29.77
Shanghai	3716.28	3707.48	0.24	-2.56	-5.00	-6.36

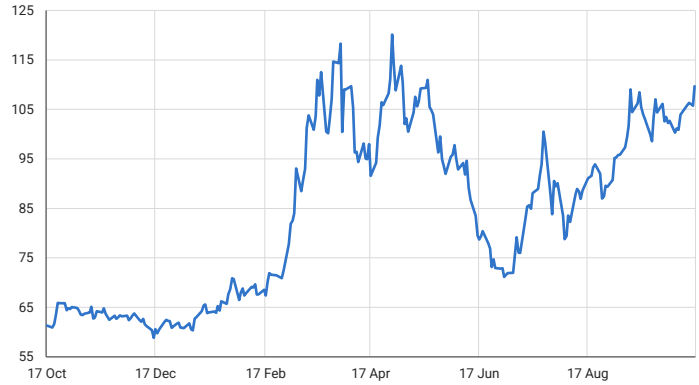
HANG SENG
Last 20 Sessions

NIKKEI
Last 20 Sessions

SHANGHAI
Last 20 Sessions



BRENT CRUDE
One-year (Rolling)



COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Gold edged higher on Monday as softer oil prices offered support and investors evaluated the possibility of further Federal Reserve tightening. Crude declined after Washington waived Russian sanctions and tariffs, potentially allowing additional fuel exports, although a review of up to 60 days leaves policy uncertain. A diesel agreement envisages initial shipments of 2.3 million barrels, increasing to 7.6 million monthly. Middle Eastern supply risks persist: Brent briefly reached $110 on Friday, while attacks reduced Gulf crude flows to approximately 8.5 million barrels daily from over 20 million previously. Egypt's readiness to support Saudi Arabia against the Houthis added geopolitical uncertainty.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	107.72	-1.80	109.69	3.76	5.06	80.09
Gold	4179.83	0.35	4165.09	-0.14	-0.67	-3.55
Palladium	1133.03	1.49	1116.35	-1.44	-2.93	-31.68
Platinum	1656.59	1.32	1635.05	0.16	-3.56	-20.38
Silver	57.75	1.34	56.98	-0.76	-6.31	-20.41

PLATINUM
One-year (Rolling)

GOLD
One-year (Rolling)

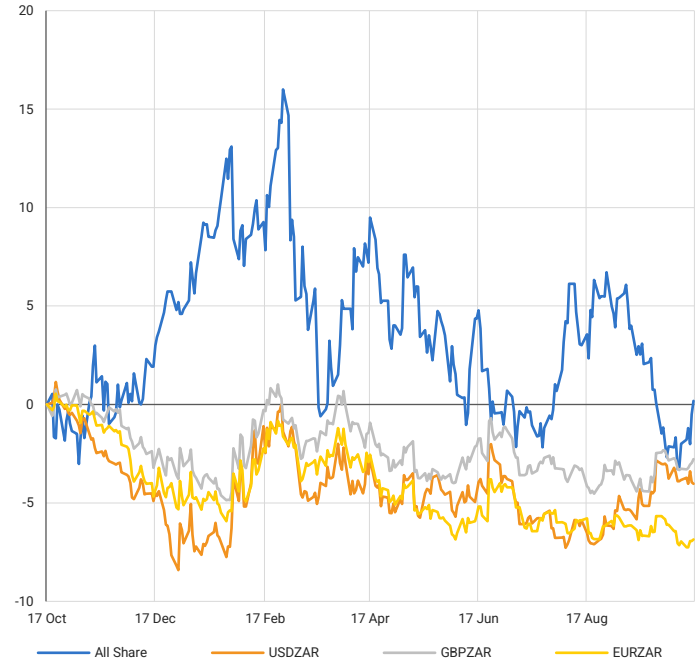
CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

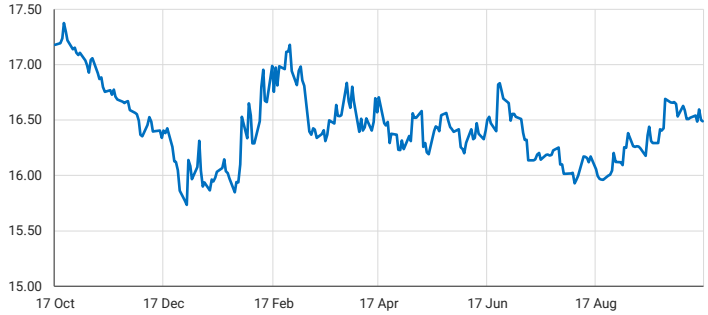
The rand strengthened in early trading on Friday as a softer dollar provided support, while investors assessed prospects for fiscal improvement ahead of South Africa's medium-term budget. The dollar subsequently steadied during Monday's Asian session as violent protests in France weighed on the euro. The single currency slipped 0.1% to $1.1225, helping the dollar index hold at 101.83. Offshore trading left the dollar unchanged at 6.6842 yuan ahead of China's third-quarter GDP release. Monetary-policy expectations remained broadly stable, with futures indicating an 84% probability that the Federal Reserve would leave interest rates unchanged at its October meeting, little changed from Friday.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	16.4528	-0.22	16.4889	-0.07	-0.13	-0.46
GBPZAR	21.9223	-0.18	21.9608	0.21	0.48	-1.54
EURZAR	18.4751	-0.31	18.5318	0.09	0.21	-4.82
AUDZAR	11.4770	0.26	11.4472	0.21	-0.80	3.56
EURUSD	1.1229	-0.08	1.1238	0.16	0.32	-4.32
USDJPY	158.05	0.01	158.04	0.03	-0.17	0.87
GBPUSD	1.3325	-0.03	1.3329	0.40	0.73	-1.02

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances



USDZAR
One-year (Rolling)



EURUSD
One-year (Rolling)

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