GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	108994.98	110934.23	-1.75	0.22	-3.55	-5.90
Top 40	101266.06	103230.22	-1.90	0.30	-3.78	-6.22
Financial 15	25023.21	25297.58	-1.08	1.76	-1.87	0.60
Industrial 25	119702.25	120992.42	-1.07	0.91	0.73	-13.60
Resource 10	117098.46	121125.67	-3.32	-1.54	-9.23	-5.30
Mid Cap	104934.15	105941.96	-0.95	0.60	-0.30	-7.54
Small Cap	107018.45	107725.21	-0.66	-0.14	-1.93	-0.86
Banks	15605.72	15845.70	-1.51	2.01	-3.08	1.19
Retailers	4704.36	4751.89	-1.00	0.82	1.56	-25.37
Property (J253) - TR	3238.36	3239.39	-0.03	0.52	0.12	3.20

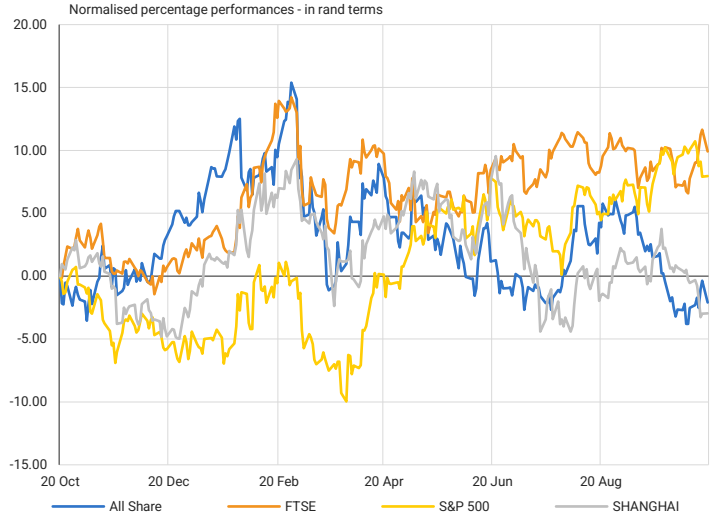
AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51966.03	52002.41	-0.07	0.22	0.55	8.12
Nasdaq	26430.89	26140.03	1.11	-2.99	-0.35	13.72
S&P 500	7690.73	7659.44	0.41	-1.49	0.53	12.35

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7868.05	7956.70	-1.11	0.45	-2.44	-3.45
DAX 30	25319.77	25622.61	-1.18	0.17	0.06	3.39
Eurostoxx 50	6137.20	6203.55	-1.07	-1.12	-1.47	5.97
FTSE	10764.69	10881.90	-1.08	1.02	0.99	8.39

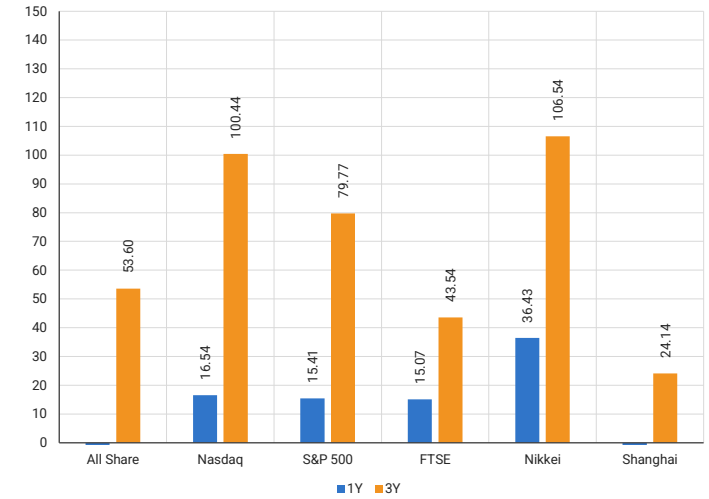
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24186.83	24186.83	0.00	-0.35	-2.28	-5.63
Nikkei 225	64916.70	65324.29	-0.62	-5.96	-0.16	28.96
Shanghai	3730.92	3716.28	0.39	-1.75	-4.63	-5.99

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	410.80	417.80	-1.68	0.00	-1.88	-29.44
BHP (Australia)	5954.00	6046.00	-1.52	0.72	-3.16	38.42

INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
08:00	UK	Unemployment Rate	4.90%	4.90%
10:00	UK	Current Account	29.2b	27.6b
11:00	EU	ZEW Economic Sentiment	23.6	25.8
14:15	US	ADP Weekly Employment Change	---	24.8k
14:30	US	Building Permits	1.39m	1.40m

TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
16:00	US	NAHB Housing Market Index	31	29
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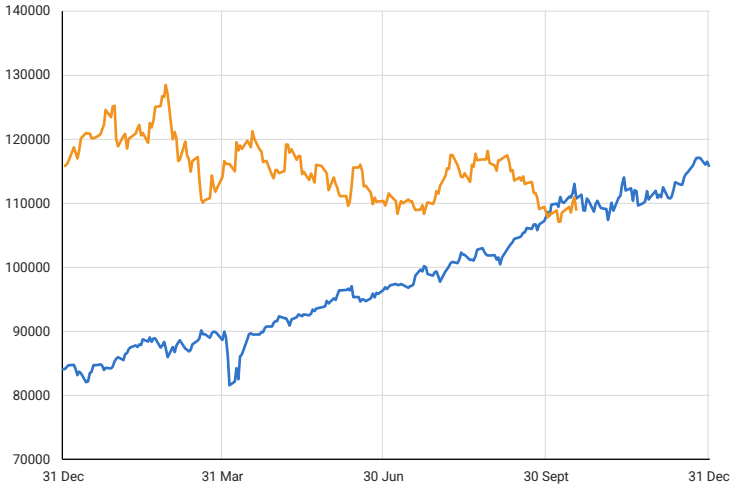
JSE ALL SHARE INDEX
2025 vs 2026



JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Oceana Group Ltd	OCE	6400	1.59	0.02	14.82
Equites Prop Fund Ltd	EQU	1831	1.44	1.50	-0.22
Tsogo Sun Limited	TSG	704	1.29	1.88	0.57
Burstone Group Limited	BTN	961	1.16	2.56	5.14
Datatec Ltd	DTC	5605	1.14	-35.53	-29.10

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
ASP ISOTOPES INC.	ISO	3290	-9.86	-24.56	-66.26
Anglo American plc	AGL	84800	-5.39	-7.02	23.78
Glencore plc	GLN	12213	-5.32	-4.84	33.99
Sibanye Stillwater Ltd	SSW	4006	-4.78	-1.69	-33.79
Kumba Iron Ore Ltd	KIO	21534	-4.41	-2.34	-38.66

DIVIDEND DATA

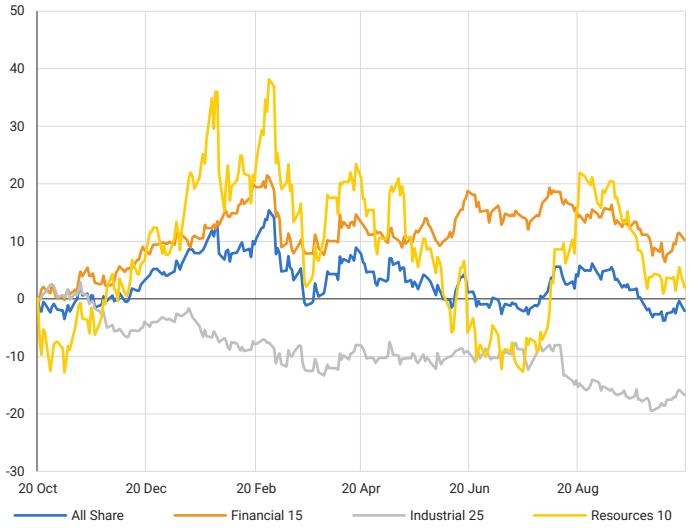
Last date to trade *Tuesday, 20 October*

COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Alphamin Resources	APH	151.68c	Remgro Limited	REM	422.00c
Bowler Metcalf	BCF	47.80c	Remgro Limited	REM	550.00c
Capitec Bank Holdings	CPI	3,110.00c	Texton Property Fund	TEX	18.45c
Heriot REIT	HET	76.18c	Wilson Bayly Holmes-Ovcon	WBO	320.00c
Mustek Limited	MST	37.50c	---	---	---

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	21383	21778	-1.81	1.53	-1.91	-10.67
Anglo American plc	84800	89630	-5.39	-7.02	-1.51	23.78
AngloGold Ashanti plc	150799	154470	-2.38	-2.23	-7.32	5.22
Anheuser-Busch InBev SA NV	135120	135928	-0.59	4.77	7.64	26.22
BHP Group Limited	67600	69657	-2.95	-5.32	-2.50	33.30
BID Corporation Ltd	45794	45779	0.03	2.69	3.02	8.55
British American Tob plc	96747	97865	-1.14	4.94	6.55	2.79
Compagnie Fin Richemont	346672	351617	-1.41	1.85	4.32	-4.42
Capitec Bank Hldgs Ltd	441617	445448	-0.86	3.60	-0.97	6.27
Discovery Ltd	26660	26834	-0.65	1.32	0.60	17.15
Firstrand Ltd	8830	9017	-2.07	1.26	-5.93	-2.70
Gold Fields Ltd	61076	62762	-2.69	0.23	-11.33	-15.84
Glencore plc	12213	12899	-5.32	-4.84	0.51	33.99
Harmony GM Co Ltd	27479	28491	-3.55	0.74	-14.05	-18.48
Impala Platinum Hlgs Ltd	18118	18800	-3.63	-0.81	-21.35	-30.85
Investec Ltd	12700	13022	-2.47	-0.59	-6.72	3.94
Investec plc	12952	13242	-2.19	-0.52	-6.75	6.02
MTN Group Ltd	18943	18913	0.16	2.67	-3.28	11.76
Nedbank Group Ltd	28292	28868	-2.00	0.54	-2.78	6.26
Naspers Ltd -N-	70089	72065	-2.74	-2.38	-1.92	-36.54
Prosus N.V.	65478	67050	-2.34	-1.45	-2.27	-36.03
South32 Limited	5129	5300	-3.23	-10.29	-10.16	30.38
Standard Bank Group Ltd	30450	30787	-1.09	2.45	-1.76	4.86
Shoprite Holdings Ltd	32955	32837	0.36	1.09	3.45	21.95
Sanlam Limited	8468	8500	-0.38	2.98	3.07	-14.02
Valterra Platinum Ltd	121671	125318	-2.91	-0.49	-13.71	-13.68
Vodacom Group Ltd	15622	15671	-0.31	1.53	2.76	10.55

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Famous Brands	FBR	Interim	21 Oct
Vunani Limited	VUN	Interim	21 Oct
Zeder Investments	ZED	Interim	21 Oct
Afrimat Limited	AFT	Interim	22 Oct
Clicks Group	CLS	Final	22 Oct

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9550	9.26	18 Aug '26
Standard Bank	SBPP	9502	9.01	02 Sept '26
Capitec	CPIP	12500	7.30	16 Sept '26
Grindrod	GNDP	10700	9.15	16 Sept '26
Netcare	NTCP	9949	9.31	11 Nov '26
Discovery	DSBP	11916	9.30	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

The JSE All Share closed 1.75% lower at 108,994.98 points on Monday, while the Top 40 dropped 1.90% to 101,265.06. Attention now centres on Wednesday's medium-term budget, where stronger revenue collections could improve the fiscal outlook despite expenditure pressures and subdued growth. Corporate tax receipts increased 22.8% during the fiscal year's first five months, with VAT rising 9.1% and personal income tax 8.4%. SACCI's business confidence index slipped from 135.1 to 134.3 in September, although precious-metal prices, tourism and vehicle sales provided support. Wednesday's consumer inflation and retail sales figures will offer further evidence of price pressures and household spending conditions.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

South32 Limited – Guidance Holds as Base Metals Projects Advance

South32 retained production guidance across its operations for FY27 despite contrasting quarterly performances. Sierra Gorda's payable copper equivalent output increased 11% from the preceding quarter, while manganese production rose 14%. Cannington recorded a 27% decline in payable zinc equivalent output after paste backfill constraints disrupted mining. Net cash increased by US$14 million to US$297 million, supported by Sierra Gorda's US$153 million distribution. Hermosa investment totalled US$197 million as Taylor construction advanced and federal permitting concluded. Shareholders approved the aluminium assets disposal to Alcoa on 15 October, with completion anticipated during the June 2027 half year, subject to remaining conditions, including regulatory approvals.

S32 | Open : 5258 | High : 5272 | Low : 5090 | Close : 5129 | -3.23%

Calgro M3 Holdings Limited – Memorial Parks Growth Offsets Residential Pressures

Calgro M3's interim revenue increased 1.22% to R465 million, but headline earnings per share fell 4.67% to 78.99 cents for the six months ended 31 August 2026. The gross margin remained strong at 29.46%, exceeding the company's 20%–25% strategic range. Net asset value rose 4.49% from February to R17.21 per share, while net debt to equity increased to 0.86 from 0.74. Memorial Parks generated revenue of R47.81 million, up 20.04%, and collected R61 million in cash. Residential operations included 1,724 serviced opportunities and 1,418 under construction or held in stock. Non-core disposals progressed as planned, and no interim dividend was declared.

CGR | Open : 375 | High : 375 | Low : 345 | Close : 375 | +0.27%

Orion Minerals Limited – Glencore Funding Unlocks Prieska Development

Orion's US$40 million Tranche A financing from Glencore became unconditional after final offtake and intercreditor agreements were signed and all conditions satisfied. The funding enables development of the Prieska Copper Zinc Mine in the Northern Cape, with an initial drawdown expected before October ends. Contractors have been selected and preparations advanced for site mobilisation and construction. Torque Africa will undertake drilling, while ENPROTEC will deliver the Uppers Concentrator with monthly processing capacity of 20,000 tonnes. First copper and zinc production is targeted for the end of 2027. The separate US$210 million Tranche B remains conditional, with financing discussions continuing for Deeps mine development.

ORN | Open : 28 | High : 30 | Low : 26 | Close : 26 | -3.70%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	15474	15670	-1.25	-2.65	-0.51	32.49
African Rainbow Min Ltd	14694	15105	-2.72	0.99	-15.94	-26.12
AVI Ltd	8092	8113	-0.26	-4.81	-4.50	-23.30
Boxer Retail Limited	8327	8311	0.19	0.06	6.98	16.71
Bidvest Ltd	23021	23140	-0.51	1.57	-1.48	-3.07
Clicks Group Ltd	24178	24000	0.74	12.56	18.44	-28.16
Canal Plus SA	5778	5797	-0.33	10.29	2.57	65.09
Dis-Chem Pharmacies Ltd	2727	2721	0.22	3.30	1.56	-22.09
DRD Gold Ltd	4089	4198	-2.60	-0.27	-3.58	-21.91
Exxaro Resources Ltd	17616	17900	-1.59	0.95	-4.30	-1.59
Growthpoint Prop Ltd	1552	1540	0.78	-1.90	-1.77	-9.56
Hammerson plc	7398	7508	-1.47	3.90	-1.07	1.26
Kumba Iron Ore Ltd	21534	22528	-4.41	-2.34	-4.35	-38.66
Karooooo Ltd	102368	106795	-4.15	-2.51	-5.23	30.82
PSG Fin Services Ltd	2830	2800	1.07	-6.91	-15.80	3.85
Mondi plc	16435	16425	0.06	-4.72	-8.94	-19.28
Mr Price Group Ltd	16958	17201	-1.41	1.18	3.95	-3.09
Momentum Group Limited	3737	3788	-1.35	0.62	-0.35	-2.28
Ninety One Plc	4307	4433	-2.84	-4.63	-8.03	-10.79
Northam Platinum Hldgs Ltd	23865	24635	-3.13	-2.24	-18.35	-29.21
NEPI Rockcastle N.V.	13974	14003	-0.21	-0.08	-2.84	-4.19
Netcare Limited	1774	1780	-0.34	-0.34	-0.84	12.07
Ninety One Limited	4075	4169	-2.25	-4.25	-8.08	-14.77
Old Mutual Limited	1356	1352	0.30	1.04	-2.31	-8.99
OUTsurance Group Limited	8426	8400	0.31	2.29	-1.52	17.58
Pan African Resource plc	2566	2631	-2.47	0.31	-8.68	-4.72
Pepkor Holdings Ltd	1818	1839	-1.14	0.00	-0.55	-31.27
Quilter Plc	3885	3970	-2.14	-0.15	-1.79	-4.19
Redefine Properties Ltd	616	612	0.65	1.48	4.58	2.67
Remgro Ltd	20643	20628	0.07	0.67	2.12	13.67
Reinet Investments S.C.A	44067	44613	-1.22	0.91	2.96	-24.02
Shaftesbury Capital plc	3073	3095	-0.71	1.59	2.43	-4.92
Santam Limited	48450	48500	-0.10	-0.10	17.03	13.35
Sasol Limited	25962	26734	-2.89	2.02	16.13	144.46
Sirius Real Estate Ltd	2030	2044	-0.68	3.73	1.50	-6.45
Tiger Brands Ltd	26061	26047	0.05	3.07	-4.03	-28.83
Truworths Int Ltd	4578	4672	-2.01	0.00	7.74	-19.59
Woolworths Holdings Ltd	3970	3953	0.43	1.40	3.87	-29.11

SOUTH AFRICAN 10-YEAR BOND YIELD
2025 vs 2026

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	5468	5545	-1.39	1.62	4.29	46.87
Altron Limited A	2678	2675	0.11	0.30	-7.18	34.64
AECI Limited	9783	9928	-1.46	0.61	-3.78	9.53
Alexander Forbes Grp Hldgs	750	776	-3.35	-2.60	1.35	-3.85
Afrimat Limited	3325	3300	0.76	5.49	23.70	-19.24
Astral Foods Ltd	20227	20000	1.14	6.55	2.16	-24.16
Attacq Limited	1808	1810	-0.11	0.67	0.89	10.92
Brait PLC	195	195	0.00	-1.02	-9.30	-12.56
Blu Label Unlimited	765	774	-1.16	5.66	-6.13	-27.42
Burstone Group Limited	961	950	1.16	2.56	-1.64	5.14
Bytes Technology Grp PLC	9840	9789	0.52	-1.05	-0.64	20.78
Coronation Fund Mngrs Ld	4057	4115	-1.41	-3.22	-7.77	-13.24
Datatec Ltd	5605	5542	1.14	-35.53	-30.42	-29.10
Emira Property Fund Ltd	1325	1350	-1.85	-3.78	-8.49	-2.50
Equites Prop Fund Ltd	1831	1805	1.44	1.50	0.99	-0.22
Famous Brands Ltd	5041	5050	-0.18	-2.36	-2.21	-5.74
Fortress Real Est Inv B	2362	2404	-1.75	-5.78	-7.01	-1.17
Fairvest Limited B	680	680	0.00	-2.16	-3.27	-5.29
Greencoat Renewables plc	1505	1515	-0.66	0.53	1.01	9.06
Grindrod Ltd	2725	2705	0.74	-1.41	-8.80	60.29
Hosken Cons Inv Ltd	15929	15799	0.82	3.85	-4.39	2.11
Hudaco Industries Ltd	18500	18500	0.00	0.00	0.00	-9.76
Hyprop Inv Ltd	5941	5903	0.64	-1.12	-2.94	4.19
ASP ISOTOPES INC.	3290	3650	-9.86	-24.56	-35.24	-66.26
Italtile Ltd	844	850	-0.71	3.56	-0.59	-6.74
JSE Ltd	14650	14700	-0.34	-1.66	-6.69	2.14
KAP Limited	287	288	-0.35	-3.04	2.87	49.48
Life Healthc Grp Hldgs Ltd	1220	1245	-2.01	0.25	0.91	7.11
Lighthouse Properties plc	814	819	-0.61	-1.09	-0.73	-3.67
MAS P.L.C	2060	2061	-0.05	0.00	-0.53	-8.81
Motus Holdings Ltd	11101	11273	-1.53	2.26	-2.05	-8.96
Oceana Group Ltd	6400	6300	1.59	0.02	0.00	14.82
Omnia Holdings Ltd	12240	12284	-0.36	-0.82	-0.89	55.33
Optasia Limited	1550	1565	-0.96	6.38	-4.32	-24.28
Pick n Pay Stores Ltd	2001	2019	-0.89	0.81	7.23	-19.64
Premier Group Limited	16510	16600	-0.54	1.22	-10.24	-1.53
PPC Limited	757	760	-0.39	-1.56	-5.49	35.42
Raubex Group Ltd	4280	4271	0.21	-0.65	-0.44	-3.95
Resilient REIT Limited	7840	7830	0.13	0.76	0.94	-2.00
Reunert Ltd	5343	5410	-1.24	-3.66	-5.20	-14.27
SA Corp Real Estate Ltd	329	337	-2.37	-2.66	-6.00	-8.61
Sappi Ltd	1211	1230	-1.54	-5.24	-8.74	-50.67
Stadio Holdings Limited	1601	1660	-3.55	0.06	-13.41	20.38
Southern Sun LTD	1030	1020	0.98	0.19	-6.28	0.59
Sun International Ltd	4375	4438	-1.42	0.60	-6.08	13.20
The Foschini Group Limited	5050	5101	-1.00	0.34	2.23	-39.85
Thungela Resources Ltd	13154	13526	-2.75	0.41	6.17	37.02
Telkom SA SOC Ltd	5337	5467	-2.38	4.14	1.93	-9.56
Tsogo Sun Limited	704	695	1.29	1.88	-4.22	0.57
Vukile Property Fund Ltd	2453	2471	-0.73	0.57	1.83	-1.88
We Buy Cars Hlds Ltd	2705	2725	-0.73	1.65	-5.68	-43.45
Wilson Bayly Hlm-Ovc Ltd	14216	14500	-1.96	-0.13	1.89	-14.92

10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

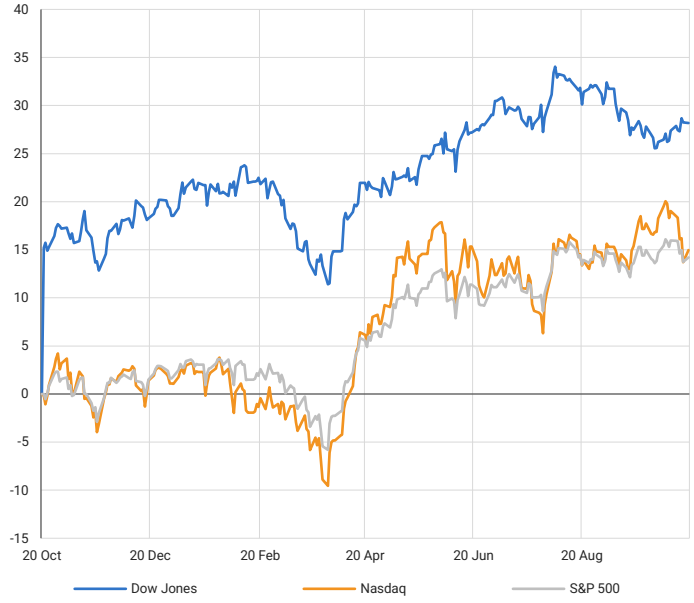
REGION	YIELD	1D	1M	1Y
United States	5.12%	-2	13	112
United Kingdom	5.43%	0	14	90
Germany	3.45%	0	-6	88
Japan	2.89%	0	-7	128
South African 10Y	8.89%	4	11	-4

GLOBAL INTEREST RATES

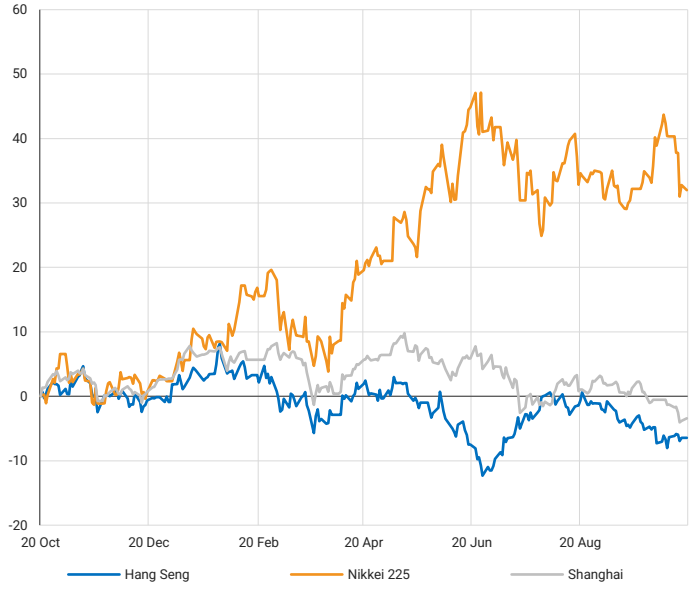
REGION	DATE CHANGED	CURRENT RATE
United States	Sep ' 26	3.75% - 4.00%
United Kingdom	Aug '24	4.00%
European	Sep ' 26	2.65%
SA Repo Rate	Sep ' 26	7.25%
SA Prime Rate	Sep ' 26	10.75%

EUROPEAN INDICES
Normalised percentage performances

AMERICA INDICES
Normalised percentage performances



ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

French unrest weighed on European equities on Monday as investors assessed the implications of rising living costs, deteriorating public services and fiscal strains. The CAC 40 declined 1.1%, while the STOXX 600 fell 0.9% to 639.1 points. Banking shares dropped 2.2% and defence stocks lost 1.5%, although technology advanced 0.7%. London's FTSE 100 also weakened, with miners and Barclays contributing to losses. Reports indicated that the Bank of England was examining allegations that Barclays traders understated private credit risks. Meanwhile, Hungary proposed reducing its budget deficit to 4.9% of GDP in 2027 from an estimated 7.5% this year, exceeding analysts' expectations for consolidation.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7868.05	7956.70	-1.11	0.45	-2.44	-3.45
DAX 30	25319.77	25622.61	-1.18	0.17	0.06	3.39
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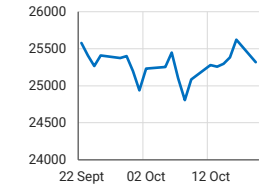
CAC 40
Last 20 Sessions

DAX 30
Last 20 Sessions



FTSE
Last 20 Sessions

AMERICAN MARKET SUMMARY

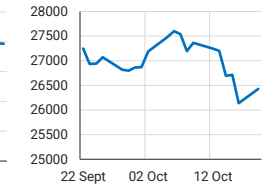
SELECTED HEADLINES AND THEMES

Investors returned to technology stocks on Monday, lifting the Nasdaq approximately 1% ahead of corporate earnings announcements. The Philadelphia Semiconductor Index advanced 1.6%, reversing an eight-session decline that had erased roughly 15.7%. Meta slipped 0.5% before its scheduled Wednesday results alongside Tesla, while SpaceX reports on Tuesday. Economic data showed housing confidence weakening, with the NAHB/Wells Fargo index dropping three points to 29 against expectations of 31. Federal Reserve commentary indicated no immediate urgency for further tightening, although the timing remains uncertain. President Donald Trump also announced plans for US$8 billion in agricultural support to offset farmers' diesel costs during the harvest season.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51966.03	52002.41	-0.07	0.22	0.55	8.12
Nasdaq	26430.89	26140.03	1.11	-2.99	-0.35	13.72
S&P 500	7690.73	7659.44	0.41	-1.49	0.53	12.35

DOW JONES
Last 20 Sessions

NASDAQ
Last 20 Sessions



S&P 500
Last 20 Sessions

ASIAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Asian markets moved lower on Tuesday as geopolitical concerns tempered risk appetite before earnings from leading artificial intelligence businesses. China left its benchmark lending rates unchanged for a seventeenth month, holding the one-year rate at 3.00% and the five-year rate at 3.50%. Strong third-quarter growth reduced pressure for immediate easing, while policymakers concentrated on improving monetary transmission. Proposed changes include an overnight reverse-repurchase policy benchmark and more diverse reference rates for lending. Japan's Finance Minister Satsuki Katayama said the government had not selected a funding mechanism for potentially higher defence expenditure, including any corporate tax increase, as officials continue assessing spending requirements.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24186.83	24186.83	0.00	-0.35	-2.28	-5.63
Nikkei 225	64916.70	65324.29	-0.62	-5.96	-0.16	28.96
Shanghai	3730.92	3716.28	0.39	-1.75	-4.63	-5.99

HANG SENG
Last 20 Sessions

NIKKEI
Last 20 Sessions

SHANGHAI
Last 20 Sessions

BRENT CRUDE
One-year (Rolling)

COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Gold softened in Tuesday's early Asian session as markets awaited next week's Federal Reserve decision. Oil trading remained sensitive to uncertainty surrounding US sanctions and tariffs affecting Russian energy exports, alongside persistent Middle East supply risks. President Donald Trump's waiver order was followed by comments indicating that a final decision remained outstanding. Russia's September crude production rose by 65,000 barrels daily to 8.43 million, according to the International Energy Agency. Houthi claims of attacks on Saudi energy infrastructure remained independently unverified, but regional instability kept oil above US$100 a barrel. A preliminary Reuters poll anticipated declines in US crude and petroleum product inventories.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	109.66	0.40	109.22	-0.43	3.09	79.31
Gold	4144.38	0.08	4141.12	-0.58	-0.73	-4.10
Palladium	1121.17	0.17	1119.25	0.26	-2.11	-31.50
Platinum	1650.36	0.61	1640.35	0.32	-3.14	-20.12
Silver	57.46	0.64	57.10	0.20	-5.34	-20.25

PLATINUM
One-year (Rolling)

GOLD
One-year (Rolling)

CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

The rand strengthened modestly on Monday as traders prepared for South Africa's medium-term budget and September inflation release. Early Tuesday trading brought limited direction for the US dollar, with improving investor confidence supporting higher-yielding currencies while political uncertainty in Europe restrained appetite for risk. The dollar was unchanged against the yen at ¥158.56 ahead of Japan's auction of 20-year government bonds. Its index against six major currencies had gained 0.2% to 101.98 on Monday, reversing two sessions of declines. In offshore trading, the dollar remained steady at 6.6811 yuan after China retained its existing interest rates, matching market expectations for the policy decision.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	16.4046	-0.15	16.4286	-0.37	-0.68	-0.83
GBPZAR	21.8691	0.07	21.8547	-0.48	0.05	-2.01
EURZAR	18.4221	-0.46	18.5064	-0.14	0.29	-4.95
AUDZAR	11.4550	-0.10	11.4665	0.17	-0.37	3.73
EURUSD	1.1229	0.13	1.1214	-0.21	0.53	-4.53
USDJPY	158.25	-0.16	158.50	0.29	-0.09	1.17
GBPUSD	1.3331	0.20	1.3304	-0.19	0.72	-1.20

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances

USDZAR
One-year (Rolling)

EURUSD
One-year (Rolling)

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