GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	107621.67	110038.70	-2.20	-0.37	-0.13	-7.09
Top 40	99412.34	101875.93	-2.42	-0.58	-0.76	-7.93
Financial 15	25570.04	26079.07	-1.95	1.24	4.77	2.80
Industrial 25	120148.67	120216.52	-0.06	0.31	3.78	-13.28
Resource 10	108166.56	114002.44	-5.12	-3.32	-9.44	-12.52
Mid Cap	107342.67	108775.34	-1.32	0.29	5.13	-5.42
Small Cap	109369.08	109985.94	-0.56	0.73	3.15	1.31
Banks	15918.72	16298.33	-2.33	1.07	3.98	3.22
Retailers	4745.95	4808.30	-1.30	1.61	5.68	-24.71
Property (J253) - TR	3309.61	3321.60	-0.36	0.48	3.79	5.47

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51770.31	52342.56	-1.09	-0.85	1.66	7.71
Nasdaq	25437.00	26184.72	-2.86	-2.00	-5.34	9.44
S&P 500	7580.07	7720.39	-1.82	-0.57	-1.13	10.73

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7969.42	7970.00	-0.01	2.40	1.71	-2.21
DAX 30	25818.21	26039.68	-0.85	2.53	3.52	5.42
Eurostoxx 50	6130.85	6203.90	-1.18	1.69	-1.05	5.86
FTSE	10729.78	10722.07	0.07	0.37	2.89	8.04

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	23294.42	22958.65	1.46	0.87	-5.36	-9.11
Nikkei 225	63290.11	64659.47	-2.12	0.95	-8.22	25.73
Shanghai	3599.02	3651.43	-1.44	-2.48	-6.33	-9.32

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	396.80	383.60	3.44	1.59	-0.62	-35.21
BHP (Australia)	5690.00	5756.00	-1.15	0.07	4.56	31.78

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
09:00	EU	German Retail Sales m/m	0.40%	1.30%
11:00	EU	Final Manufacturing PMI	52.4	52.4
11:00	SA	ABSA Manufacturing PMI	50.5	50.7
---	SA	Total New Vehicle Sales	64.0k	61.65k
17:00	US	ISM Manufacturing PMI	54.5	54.5

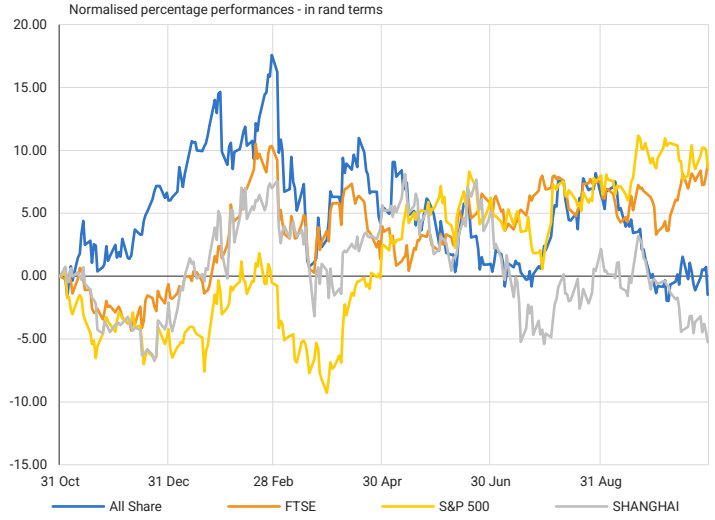
TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
11:00	EU	German Prelim GDP q/q	0.10%	0.20%
12:00	EU	Prelim Flash GDP q/q	0.20%	0.40%
12:00	EU	Unemployment Rate	6.40%	6.50%
14:00	SA	Balance of Trade	R25.4b	R19.8b
14:00	SA	Budget Balance	-R80.0b	-R22.1b

JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

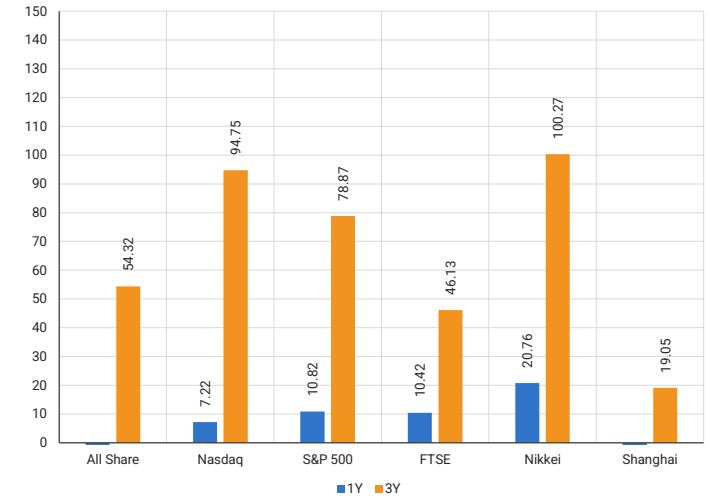
BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Anheuser-Busch InBev SA NV	ANH	133200	2.30	-4.97	24.43
British American Tob plc	BTI	102113	1.88	3.84	8.49
Tiger Brands Ltd	TBS	26674	1.81	1.04	-27.16
JSE Ltd	JSE	15950	1.21	1.73	11.20
Sasol Limited	SOL	28945	1.19	-3.70	172.55

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Dis-Chem Pharmacies Ltd	DCP	2442	-12.63	-13.31	-30.23
Northam Platinum Hldgs Ltd	NPH	22786	-7.28	-1.89	-32.41
Pan African Resource plc	PAN	2303	-6.95	-4.44	-14.48
Sibanye Stillwater Ltd	SSW	3577	-6.43	-5.14	-40.88
Gold Fields Ltd	GFI	55306	-6.42	-4.40	-23.79

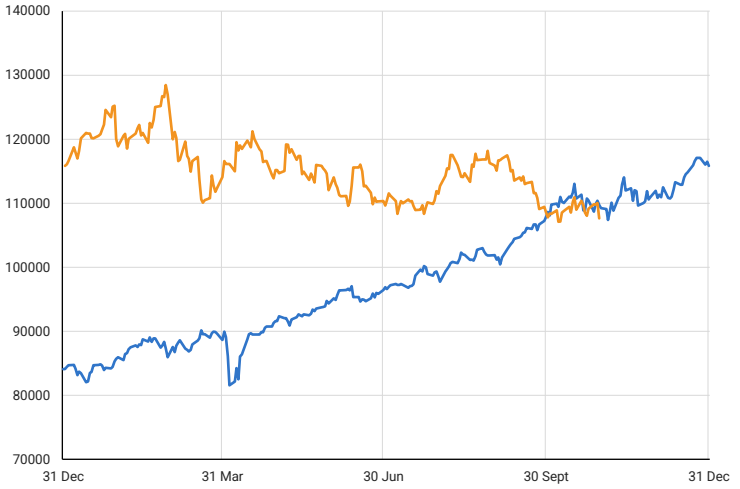
INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



JSE ALL SHARE INDEX
2025 vs 2026



DIVIDEND DATA

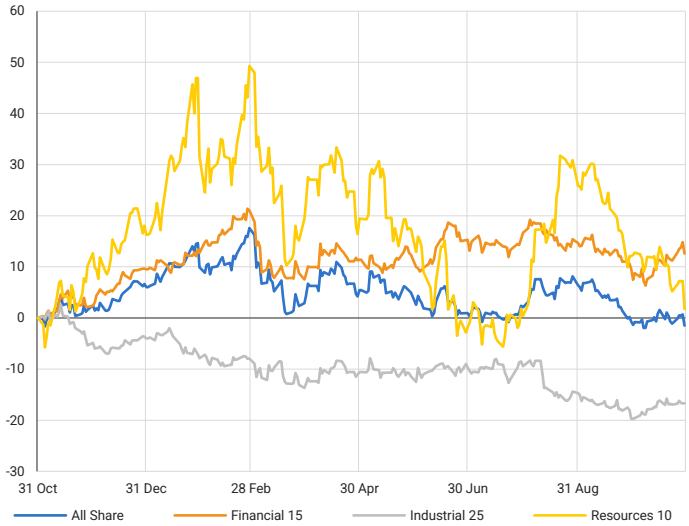
Last date to trade *Monday, 02 November*

COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Prosus (LDT : 5 Nov)	PRX	520.24 ZAc	TeleMasters Holdings	TLM	0.30 ZAc
PSG Financial Services	KST	22.00 ZAc	---	---	---
Bytes Technology Group	BYI	3.30 GBPp	---	---	---
Equites Property Fund	EQU	72.57 ZAc	---	---	---
Vunani	VUN	10.00 ZAc	---	---	---

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	22065	22798	-3.22	0.39	4.57	-7.82
Anglo American plc	83005	85760	-3.21	2.71	-5.43	21.16
AngloGold Ashanti plc	134052	142598	-5.99	-3.31	-14.36	-6.46
Anheuser-Busch InBev SA NV	133200	130209	2.30	-4.97	9.72	24.43
BHP Group Limited	66024	67090	-1.59	2.43	-4.86	30.19
BID Corporation Ltd	46790	46608	0.39	0.56	7.40	10.91
British American Tob plc	102113	100224	1.88	3.84	16.19	8.49
Compagnie Fin Richemont	334795	332322	0.74	2.73	-3.97	-7.69
Capitec Bank Hldgs Ltd	461050	467358	-1.35	1.70	10.09	10.94
Discovery Ltd	27679	27955	-0.99	2.86	6.99	21.62
Firstrand Ltd	9098	9261	-1.76	1.25	1.64	0.25
Gold Fields Ltd	55306	59099	-6.42	-4.40	-7.66	-23.79
Glencore plc	11598	11895	-2.50	-2.10	-3.23	27.24
Harmony GM Co Ltd	24558	26214	-6.32	-6.19	-15.26	-27.14
Impala Platinum Hlgs Ltd	16391	17356	-5.56	-3.50	-15.13	-37.44
Investec Ltd	13394	13525	-0.97	3.57	1.47	9.63
Investec plc	13592	13761	-1.23	3.36	1.40	11.25
MTN Group Ltd	19841	19644	1.00	1.23	9.92	17.06
Nedbank Group Ltd	28600	29500	-3.05	-0.86	0.94	7.41
Naspers Ltd -N-	67860	68971	-1.61	-0.83	-3.10	-38.56
Prosus N.V.	63900	63711	0.30	0.21	-2.53	-37.57
South32 Limited	5060	5100	-0.78	5.33	-9.37	28.62
Standard Bank Group Ltd	29717	30830	-3.61	0.73	1.90	2.33
Shoprite Holdings Ltd	34190	34040	0.44	0.12	7.30	26.52
Sanlam Limited	8502	8709	-2.38	0.08	9.07	-13.68
Valterra Platinum Ltd	108000	114647	-5.80	-4.70	-16.56	-23.38
Vodacom Group Ltd	16018	16056	-0.24	-0.98	8.34	13.35

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Altron Limited	AEL	Interim	02 Nov
Vodacom Group	VOD	Interim	10 Nov
Coronation Fund Managers	CML	Annual	17 Nov
Astral Foods	ARL	Annual	23 Nov
Newpark REIT	NRL	Interim	By 30-Nov

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9699	9.14	18 Aug '26
Standard Bank	SBPP	9500	9.04	02 Sept '26
Capitec	CPIP	12350	7.42	16 Sept '26
Grindrod	GNDP	11390	8.60	16 Sept '26
Netcare	NTCP	10192	9.10	11 Nov '26
Discovery	DSBP	12095	9.18	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

South African shares ended Friday sharply lower, with the All Share index losing 2.2% to 107,621.67 and the Top 40 retreating 2.42% to 99,412.34. September's preliminary trade figures showed exports of R190.6 billion and imports of R170.8 billion, producing a R19.8 billion surplus. Public finances recorded a R22.1 billion monthly deficit, reversing August's R19.95 billion surplus. Attention now turns to Monday's assessment of South Africa's eligibility for African Growth and Opportunity Act benefits in 2027. Wednesday's municipal elections add another domestic consideration for investors as they assess policy uncertainty alongside the latest fiscal and trade figures following the sharp decline in local equity markets.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

Collins Property Group – Dividend Rises as Disposals Target Lower Debt

Collins increased its interim dividend by 5.8% to 55 cents per share after distributable income per share edged up to 64 cents from 63 cents. Revenue excluding straight-line rental income fell 2.2% to R611 million as disposals reduced the portfolio. Headline earnings per share advanced 27.1% to 75 cents, while net asset value reached 1,774 cents per share. Vacancies remained at 1.6%, with all income due collected. Planned property sales of approximately R2.7 billion are expected to lower the loan-to-value ratio from 49% to 43%. The group also negotiated lower borrowing margins, supporting its efforts to strengthen the balance sheet and reduce financing costs.

CPP | Open : 1165 | High : 1165 | Low : 1165 | Close : 1165 | +0.09%

MC Mining – Funding Delays Halt Operations After Commissioning Progress

MC Mining suspended operations after the September quarter while completing funding arrangements, despite progress commissioning its Makhado coal project. Available cash and facilities stood at US$170,000, down from US$2.9 million at the previous quarter end. Makhado demonstrated hard coking and thermal coal production and delivered 4,846 tonnes of hard coking coal to Matola Port. Optimisation and outstanding infrastructure work remained priorities. Controlling shareholder Kinetic Development Group agreed support of up to US$16 million through linked loan and share subscription arrangements. Subsequent sales agreements covered approximately 46,000 tonnes of finished product, while the company continued efforts to secure the funding needed for operations.

MCZ | Open : 325 | High : 330 | Low : 309 | Close : 330 | +0.61%

Grand Parade Investments – Final Dividend Returns Despite Earnings Decline

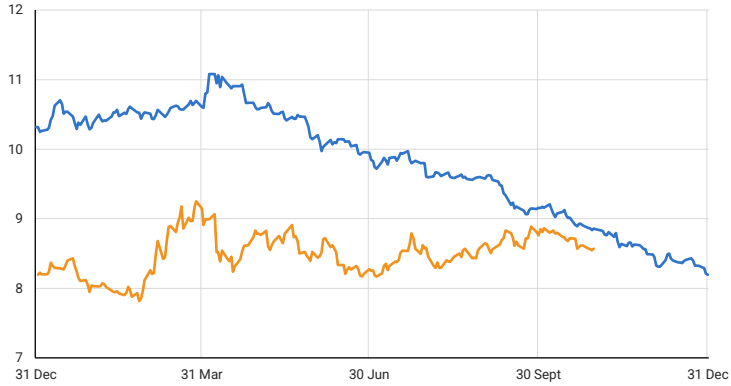
Grand Parade Investments declared a final dividend of 12 cents per share despite weaker annual earnings, compared with no final distribution in 2025. Headline profit for the year ended 30 June 2026 decreased 34% to R43.6 million from R65.9 million. Headline earnings per share fell to 10.19 cents from 15.42 cents, while basic earnings per share declined 45% to 7.84 cents. Lower contributions from equity-accounted gaming investments and impairment charges weighed on performance. The dividend comes from income reserves and is payable on 7 December. Shares begin trading ex-dividend on 2 December, with the shareholder record date set for 4 December.

GPL | Open : 160 | High : 170 | Low : 160 | Close : 170 | +6.25%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	15800	15914	-0.72	1.32	-0.28	35.29
African Rainbow Min Ltd	14205	15112	-6.00	-1.53	-8.42	-28.58
AVI Ltd	8275	8250	0.30	1.04	2.86	-21.56
Boxer Retail Limited	8786	8766	0.23	2.08	10.32	23.14
Bidvest Ltd	23926	24489	-2.30	-0.16	6.81	0.75
Clicks Group Ltd	21198	20988	1.00	-2.12	-0.01	-37.02
Canal Plus SA	4805	4946	-2.85	-9.34	-12.60	37.29
Dis-Chem Pharmacies Ltd	2442	2795	-12.63	-13.31	-9.82	-30.23
DRD Gold Ltd	3841	4086	-6.00	-3.93	-5.16	-26.64
Exxaro Resources Ltd	19147	19060	0.46	2.44	14.28	6.97
Growthpoint Prop Ltd	1555	1576	-1.33	-0.77	0.32	-9.38
Hammerson plc	7818	7860	-0.53	0.23	7.04	7.01
Kumba Iron Ore Ltd	21729	22200	-2.12	-0.87	-1.23	-38.10
Karooooo Ltd	106545	108999	-2.25	0.51	4.47	36.16
PSG Fin Services Ltd	3081	3073	0.26	3.22	0.62	13.06
Mondi plc	16854	16958	-0.61	2.58	-4.04	-17.22
Mr Price Group Ltd	17458	17642	-1.04	2.81	6.72	-0.23
Momentum Group Limited	3877	3976	-2.49	2.30	4.56	1.39
Ninety One Plc	4487	4523	-0.80	3.15	0.29	-7.06
Northam Platinum Hldgs Ltd	22786	24575	-7.28	-1.89	-12.43	-32.41
NEPI Rockcastle N.V.	14367	14474	-0.74	1.58	1.75	-1.49
Netcare Limited	1791	1807	-0.89	3.65	2.40	13.14
Ninety One Limited	4165	4200	-0.83	1.83	-1.70	-12.88
Old Mutual Limited	1415	1434	-1.32	1.14	9.60	-5.03
OUTsurance Group Limited	8663	8945	-3.15	0.72	8.70	20.89
Pan African Resource plc	2303	2475	-6.95	-4.44	-13.71	-14.48
Pepkor Holdings Ltd	1837	1876	-2.08	1.16	4.67	-30.55
Quilter Plc	4102	4136	-0.82	2.29	6.35	1.16
Redefine Properties Ltd	631	633	-0.32	0.96	6.23	5.17
Remgro Ltd	20803	20593	1.02	3.85	4.02	14.55
Reinet Investments S.C.A	45509	45713	-0.45	2.46	5.72	-21.54
Shaftesbury Capital plc	3250	3280	-0.91	1.94	9.13	0.56
Santam Limited	48501	48511	-0.02	0.08	21.83	13.47
Sasol Limited	28945	28604	1.19	-3.70	25.03	172.55
Sirius Real Estate Ltd	2193	2193	0.00	4.28	14.82	1.06
Tiger Brands Ltd	26674	26200	1.81	1.04	11.09	-27.16
Truworths Int Ltd	4734	4764	-0.63	2.14	11.49	-16.85
Woolworths Holdings Ltd	3941	3982	-1.03	0.69	7.15	-29.63

SOUTH AFRICAN 10-YEAR BOND YIELD
2025 vs 2026



LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	5325	5376	-0.95	-2.15	4.11	43.03
Altron Limited A	2852	2865	-0.45	5.08	5.08	43.39
AECI Limited	9637	9637	0.00	-0.13	-4.39	7.89
Alexander Forbes Grp Hldgs	760	769	-1.17	1.33	1.33	-2.56
Afrimat Limited	3493	3468	0.72	3.96	7.48	-15.16
Astral Foods Ltd	20046	19840	1.04	-3.10	7.25	-24.84
Attacq Limited	1805	1809	-0.22	0.61	1.92	10.74
Brait PLC	195	193	1.04	1.56	-4.88	-12.56
Blu Label Unlimited	812	823	-1.34	3.97	12.78	-22.96
Burstone Group Limited	975	972	0.31	-2.21	3.28	6.67
Bytes Technology Grp PLC	10109	10253	-1.40	1.57	3.17	24.08
Coronation Fund Mngrs Ld	3840	3900	-1.54	-5.65	-7.11	-17.88
Datatec Ltd	5983	5977	0.10	1.51	-27.77	-24.31
Emira Property Fund Ltd	1370	1365	0.37	-0.36	1.18	0.81
Equites Prop Fund Ltd	1830	1830	0.00	-0.97	3.33	-0.27
Famous Brands Ltd	4903	4999	-1.92	-1.94	-3.01	-8.32
Fortress Real Est Inv B	2475	2460	0.61	1.85	-1.32	3.56
Fairvest Limited B	708	710	-0.28	1.43	3.21	-1.39
Greencoat Renewables plc	1450	1500	-3.33	-3.65	-3.20	5.07
Grindrod Ltd	2839	2900	-2.10	-0.39	3.65	67.00
Hosken Cons Inv Ltd	16380	17100	-4.21	-0.67	5.72	5.00
Hudaco Industries Ltd	18300	18500	-1.08	0.55	1.22	-10.73
Hyprop Inv Ltd	5992	6028	-0.60	-1.50	-2.41	5.09
ASP ISOTOPES INC.	3284	3417	-3.89	-4.95	-26.52	-66.32
Italtile Ltd	760	780	-2.56	-0.78	-6.17	-16.02
JSE Ltd	15950	15759	1.21	1.73	5.52	11.20
KAP Limited	257	259	-0.77	-3.75	-11.38	33.85
Life Healthc Grp Hldgs Ltd	1259	1271	-0.94	-0.32	7.98	10.54
Lighthouse Properties plc	835	830	0.60	1.21	2.58	-1.18
MAS P.L.C	2053	2044	0.44	0.20	-1.30	-9.12
Motus Holdings Ltd	11173	11306	-1.18	-0.43	4.31	-8.37
Oceana Group Ltd	6680	6799	-1.75	0.21	4.38	19.84
Omnia Holdings Ltd	12147	12104	0.36	0.67	-1.57	54.15
Optasia Limited	1541	1550	-0.58	-0.06	4.90	-24.72
Pick n Pay Stores Ltd	2410	2405	0.21	14.11	27.45	-3.21
Premier Group Limited	16900	16901	-0.01	0.83	-1.60	0.80
PPC Limited	793	808	-1.86	6.30	3.66	41.86
Raubex Group Ltd	4415	4486	-1.58	3.47	7.39	-0.92
Resilient REIT Limited	7898	7910	-0.15	-0.33	4.17	-1.28
Reunert Ltd	5381	5587	-3.69	2.69	-7.56	-13.66
SA Corp Real Estate Ltd	334	341	-2.05	-0.30	-0.89	-7.22
Sappi Ltd	1183	1178	0.42	2.87	-5.28	-51.81
Stadio Holdings Limited	1575	1600	-1.56	0.83	-3.08	18.42
Southern Sun LTD	1022	1034	-1.16	-1.64	-2.94	-0.20
Sun International Ltd	4731	4708	0.49	6.70	6.39	22.41
The Foschini Group Limited	4947	4995	-0.96	3.06	5.10	-41.07
Thungela Resources Ltd	13660	13955	-2.11	-10.13	17.33	42.29
Telkom SA SOC Ltd	5912	5887	0.42	5.97	16.06	0.19
Tsogo Sun Limited	715	725	-1.38	5.77	-4.67	2.14
Vukile Property Fund Ltd	2538	2524	0.55	-0.16	5.27	1.52
We Buy Cars Hlds Ltd	2739	2726	0.48	3.79	0.77	-42.73
Wilson Bayly Hlm-Ovc Ltd	15000	15162	-1.07	5.63	7.70	-10.23

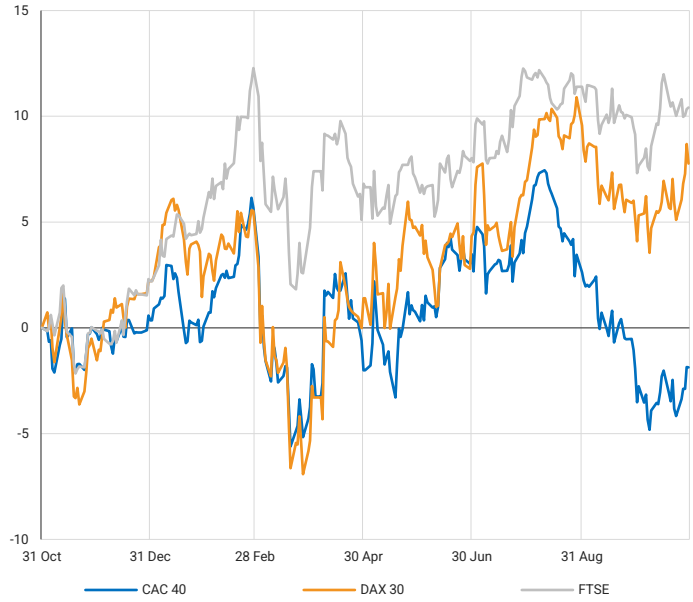
10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

REGION	YIELD	1D	1M	1Y
United States	4.92%	-1	-31	85
United Kingdom	5.28%	-1	-11	87
Germany	3.32%	-3	-19	69
Japan	2.78%	-5	-33	112
South African 10Y	8.73%	4	-29	-14

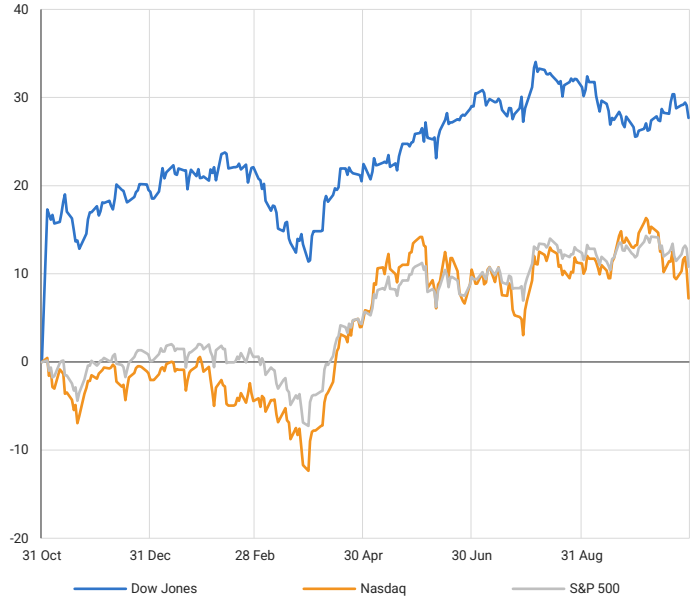
GLOBAL INTEREST RATES

REGION	DATE CHANGED	CURRENT RATE
United States	Sep '26	3.75%–4.00%
United Kingdom	Dec '25	3.75%
Euro Area	Sep '26	2.65%
SA Repo Rate	Sep '26	7.25%
SA Prime Rate	Sep '26	10.75%

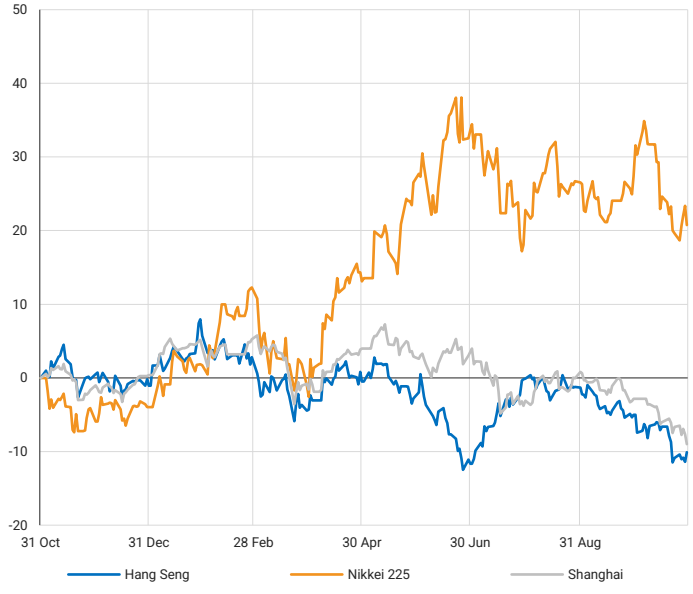
EUROPEAN INDICES
Normalised percentage performances



AMERICA INDICES
Normalised percentage performances



ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

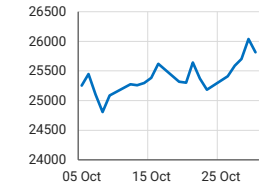
SELECTED HEADLINES AND THEMES

European stocks finished October on a weaker footing as selling across global technology shares overshadowed encouraging economic figures. The STOXX 600 declined 0.36% to 646.75 on Friday, although October remained its best month since June. Eurozone output expanded 0.4% in the third quarter, exceeding forecasts of 0.2%. Germany recorded growth of 0.2%, while inflation slowed to 2.8% from 3.3%. Higher inflation expectations nevertheless kept further ECB tightening in focus. BP's quarterly underlying replacement cost profit reached a record US$8.46 billion, beating the US$7.33 billion consensus. Stronger energy prices and refining margins supported the result, with proceeds earmarked for remaining Deepwater Horizon liabilities.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7969.42	7970.00	-0.01	2.40	1.71	-2.21
DAX 30	25818.21	26039.68	-0.85	2.53	3.52	5.42
Eurostoxx 50	6130.85	6203.90	-1.18	1.69	-1.05	5.86
FTSE	10729.78	10722.07	0.07	0.37	2.89	8.04

CAC 40
Last 20 Sessions

DAX 30
Last 20 Sessions



FTSE
Last 20 Sessions

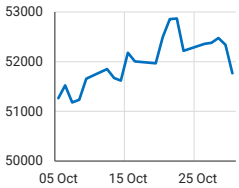
AMERICAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

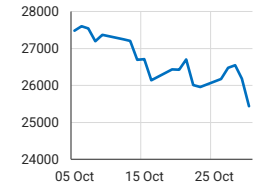
Concerns about technology companies' investment bills drove US equities lower on Friday, pushing the Nasdaq down 2.9% in its weakest session since 5 June. The index finished 7.8% below its 6 October closing peak. Intel fell 28.58% after its revenue forecast missed expectations by more than US$1 billion and management ruled out positive cash flow this year. Amazon's results added to unease over AI spending. Energy offered some resilience as ExxonMobil and Chevron exceeded profit forecasts. Separately, Chicago's Business Barometer slipped to 55.3, signalling continued expansion, while weekend discussions between US and Canadian leaders indicated progress towards a potential trade agreement.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51770.31	52342.56	-1.09	-0.85	1.66	7.71
Nasdaq	25437.00	26184.72	-2.86	-2.00	-5.34	9.44
S&P 500	7580.07	7720.39	-1.82	-0.57	-1.13	10.73

DOW JONES
Last 20 Sessions



NASDAQ
Last 20 Sessions



S&P 500
Last 20 Sessions

ASIAN MARKET SUMMARY

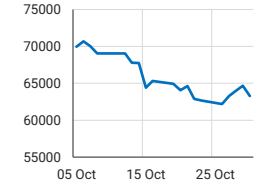
SELECTED HEADLINES AND THEMES

Asian markets found some stability on Monday as attention shifted towards Apple's forthcoming results following concerns about AI investment costs. Regional manufacturing releases showed uneven momentum. China's official factory PMI dropped from 50.1 to 49.3, while its private RatingDog measure remained above expectations at 52.0. Japan's index eased to 53.3 from 54.1, and South Korea's reading declined to 51.3 from 53.9. President Lee Jae Myung sought parliamentary backing for 21.3 trillion won of AI and related strategic investment in the 2027 budget. In corporate developments, BYD reported October vehicle sales of 490,168, up 11% annually, with overseas shipments increasing 102.8%.

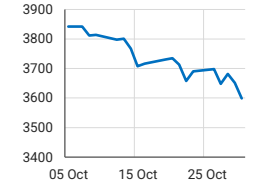
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	23294.42	22958.65	1.46	0.87	-5.36	-9.11
Nikkei 225	63290.11	64659.47	-2.12	0.95	-8.22	25.73
Shanghai	3599.02	3651.43	-1.44	-2.48	-6.33	-9.32

HANG SENG
Last 20 Sessions

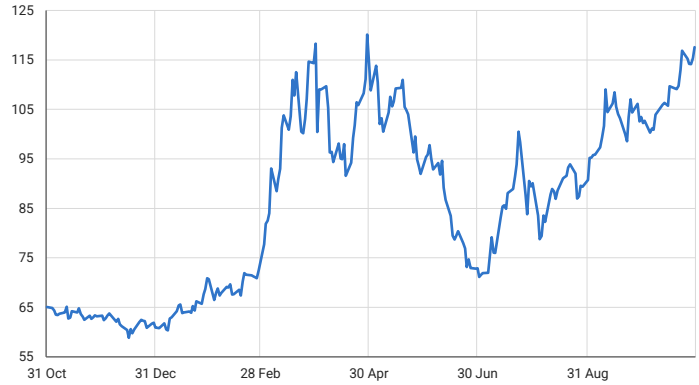
NIKKEI
Last 20 Sessions



SHANGHAI
Last 20 Sessions



BRENT CRUDE
One-year (Rolling)



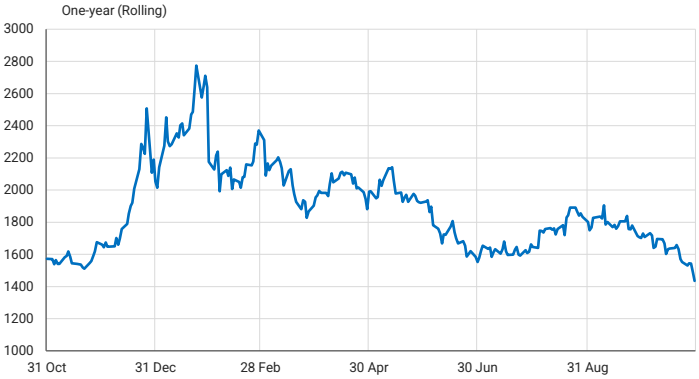
COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

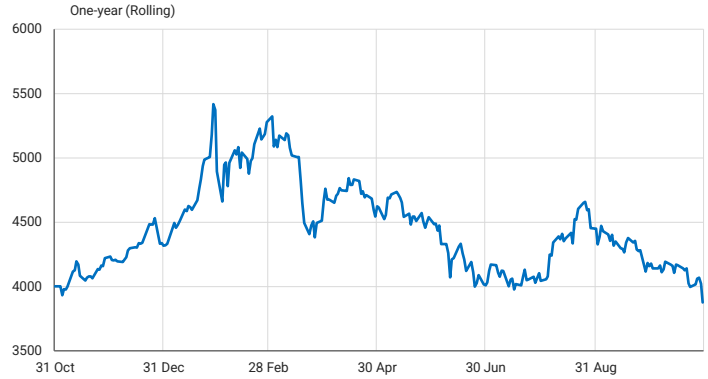
Oil retreated sharply on Monday as continuing negotiations between Iranian officials and Qatari mediators encouraged hopes of a diplomatic breakthrough. Brent had ended October at its highest level in six months, reflecting fears of renewed escalation after the US midterm elections. Tanker attacks in the Strait of Hormuz remained a threat to supply and shipping costs. Two tracking companies nevertheless reported that Saudi crude exports increased during October despite infrastructure attacks. OPEC+ left December production targets unchanged on Sunday, with further adjustments expected only next year. Gold recovered approximately 0.66% this morning after declining in each of the previous two sessions.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	109.68	-6.70	117.55	1.88	0.60	92.99
Gold	3906.50	0.79	3875.91	-3.62	-3.01	-10.24
Palladium	981.15	0.05	980.70	-2.42	-6.24	-39.98
Platinum	1439.48	0.31	1435.00	-3.53	-7.61	-30.12
Silver	50.06	1.89	49.13	-5.82	-8.89	-31.37

PLATINUM
One-year (Rolling)



GOLD
One-year (Rolling)



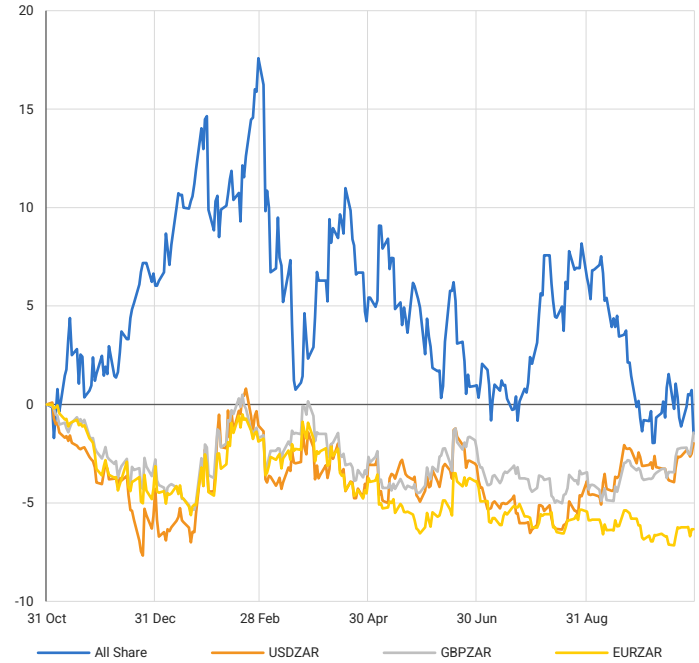
CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

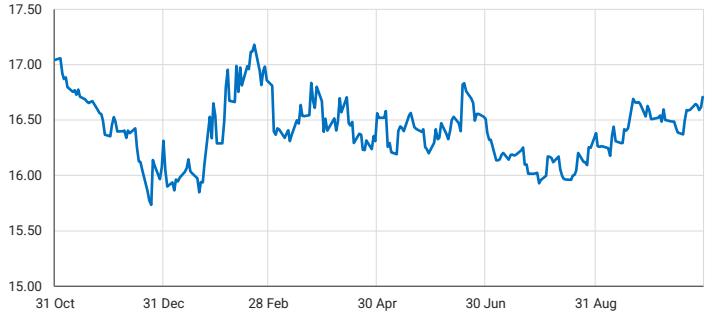
The rand was broadly unchanged in early Friday dealings as traders awaited South African fiscal and trade releases, an important US trade review and municipal elections. On Monday, the dollar and other major currencies lacked clear direction ahead of the US midterms, October employment figures and central bank decisions in Britain, Australia, Norway and Sweden. The SARB renewed its five-year Chinese currency swap facility, permitting exchanges of CNY30 billion, equivalent to R74 billion. Bitcoin and ether remained subdued after Binance's US$6.3 billion theft. Customers withdrew US$3.64 billion as services resumed, although Binance said withdrawals were stabilising and 95% of stolen assets had been covered.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	16.7048	-0.02	16.7088	0.56	0.71	0.86
GBPZAR	22.3645	-0.07	22.3805	0.68	0.85	0.34
EURZAR	18.6634	0.47	18.5755	0.00	-0.10	-4.59
AUDZAR	11.7298	-0.19	11.7526	0.62	0.68	6.32
EURUSD	1.1172	0.09	1.1162	-0.15	-0.36	-4.97
USDJPY	157.92	0.23	157.56	-0.10	0.44	0.57
GBPUSD	1.3388	-0.02	1.3391	0.11	0.12	-0.56

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances



USDZAR
One-year (Rolling)



EURUSD
One-year (Rolling)

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