GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	109527.80	107621.67	1.77	0.36	1.64	-5.44
Top 40	101438.67	99412.34	2.04	0.46	1.26	-6.06
Financial 15	25743.69	25570.04	0.68	0.43	5.49	3.50
Industrial 25	122822.64	120148.67	2.23	2.31	6.09	-11.35
Resource 10	111534.58	108166.56	3.11	-1.57	-6.62	-9.80
Mid Cap	107783.92	107342.67	0.41	-0.18	5.56	-5.03
Small Cap	109029.90	109369.08	-0.31	-0.68	2.83	1.00
Banks	16016.50	15918.72	0.61	0.20	4.62	3.86
Retailers	4792.86	4745.95	0.99	1.31	6.72	-23.96
Property (J253) - TR	3333.30	3309.61	0.72	0.52	4.54	6.22

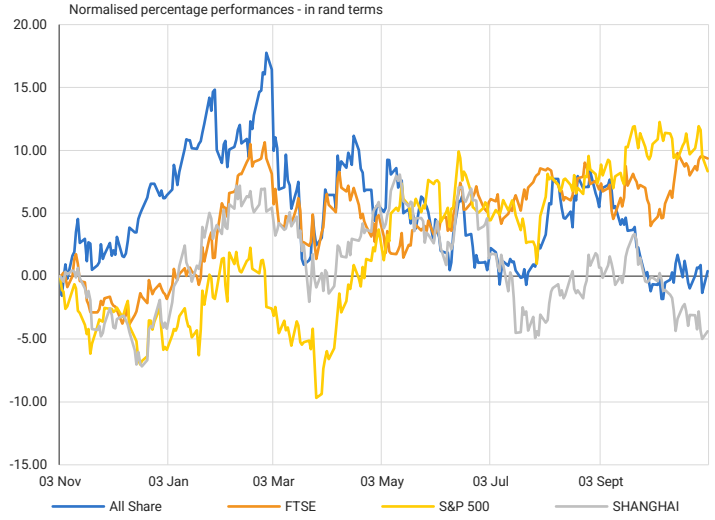
AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51983.98	51770.31	0.41	-0.72	2.08	8.16
Nasdaq	25164.36	25437.00	-1.07	-3.84	-6.35	8.27
S&P 500	7541.40	7580.07	-0.51	-1.76	-1.63	10.17

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8047.69	7969.42	0.98	2.55	2.71	-1.25
DAX 30	25981.09	25818.21	0.63	2.24	4.18	6.09
Eurostoxx 50	6147.80	6130.85	0.28	0.26	-0.77	6.15
FTSE	10761.33	10729.78	0.29	-0.06	3.19	8.36

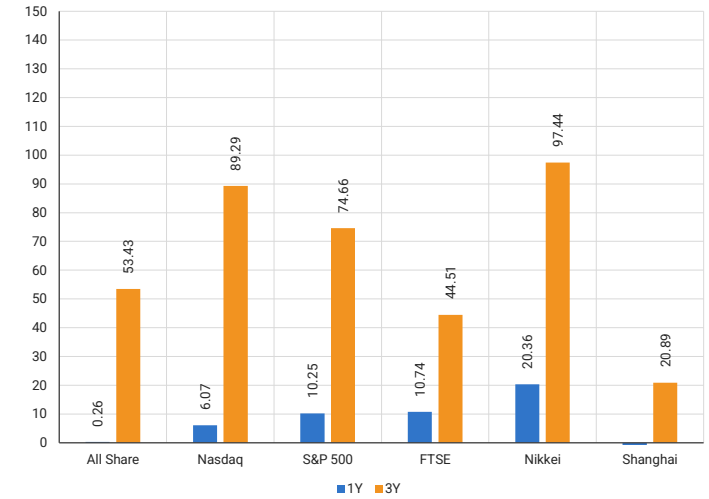
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	23393.32	23294.42	0.42	0.78	-4.96	-8.73
Nikkei 225	63081.86	63290.11	-0.33	1.43	-8.52	25.31
Shanghai	3638.03	3599.02	1.08	-1.61	-5.31	-8.34

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	398.20	392.20	1.53	2.24	1.50	-33.76
BHP (Australia)	5671.00	5674.00	-0.05	-1.42	2.01	29.90

INTERNATIONAL INDICES
Normalised percentage performances - in rand terms



INTERNATIONAL INDICES
1 & 3-Year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	EXPECTED EVENTS AND RELEASES	EXP.	PREV.
17:00	US	JOLTS Job Openings	7.15m	7.08m
17:00	US	Factory Orders m/m	1.20%	0.10%
AD	US	Congressional Elections	---	---
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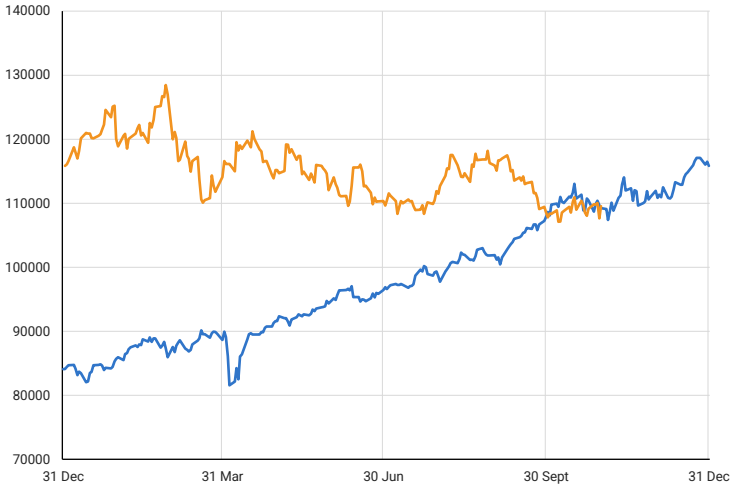
TIME	AREA	LAST SESSION'S EVENTS AND RELEASES	EXP.	ACT.
09:00	EU	German Retail Sales m/m	0.40%	-2.00%
11:00	EU	Final Manufacturing PMI	52.4	52.7
11:00	SA	ABSA Manufacturing PMI	50.5	49.6
---	SA	Total New Vehicle Sales	64.0k	61.9k
17:00	US	ISM Manufacturing PMI	54.5	55.5

JSE ALL SHARE INDEX
2025 vs 2026



JSE ALL SHARE | BEST & WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
MTN Group Ltd	MTN	21312	7.41	8.12	25.73
Canal Plus SA	CNP	5100	6.14	4.51	45.71
Gold Fields Ltd	GFI	58550	5.87	-0.36	-19.32
The Spar Group Ltd	SPP	5345	5.49	10.85	-44.03
Afrimat Limited	AFT	3675	5.21	2.97	-10.74

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Thungela Resources Ltd	TGA	12889	-5.64	-14.70	34.26
Sasol Limited	SOL	27322	-5.61	-5.79	157.27
ADvTECH Ltd	ADH	5050	-5.16	-8.60	35.64
Stadio Holdings Limited	SDO	1505	-4.44	-7.38	13.16
Grindrod Ltd	GND	2775	-2.25	-3.04	63.24

DIVIDEND DATA

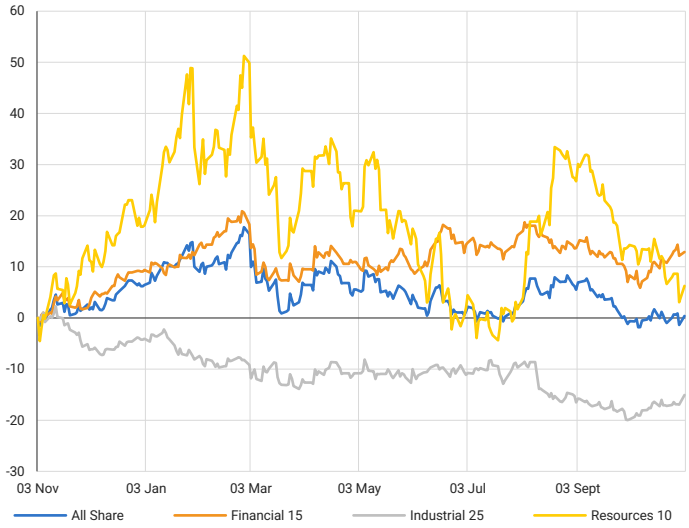
Ex Div *Tuesday, 03 November*

COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Prosus (LDT : 5 Nov)	PRX	520.24 ZAc	TeleMasters Holdings	TLM	0.30 ZAc
PSG Financial Services	KST	22.00 ZAc	---	---	---
Bytes Technology Group	BYI	3.30 GBPp	---	---	---
Equites Property Fund	EQU	72.57 ZAc	---	---	---
Vunani	VUN	10.00 ZAc	---	---	---

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	22134	22065	0.31	-0.67	4.90	-7.53
Anglo American plc	84684	83005	2.02	2.56	-3.52	23.61
AngloGold Ashanti plc	139225	134052	3.86	-1.19	-11.06	-2.85
Anheuser-Busch InBev SA NV	136900	133200	2.78	0.37	12.77	27.88
BHP Group Limited	66906	66024	1.34	1.64	-3.59	31.93
BID Corporation Ltd	46992	46790	0.43	0.29	7.87	11.39
British American Tob plc	102080	102113	-0.03	2.07	16.15	8.45
Compagnie Fin Richemont	338791	334795	1.19	2.65	-2.82	-6.59
Capitec Bank Hldgs Ltd	463963	461050	0.63	1.50	10.78	11.64
Discovery Ltd	27442	27679	-0.86	0.12	6.07	20.58
Firstrand Ltd	9184	9098	0.95	0.80	2.60	1.20
Gold Fields Ltd	58550	55306	5.87	-0.36	-2.25	-19.32
Glencore plc	11571	11598	-0.23	-3.11	-3.45	26.94
Harmony GM Co Ltd	25565	24558	4.10	-3.55	-11.78	-24.16
Impala Platinum Hlgs Ltd	17123	16391	4.47	-1.29	-11.33	-34.65
Investec Ltd	13333	13394	-0.46	0.26	1.01	9.13
Investec plc	13519	13592	-0.54	0.11	0.85	10.66
MTN Group Ltd	21312	19841	7.41	8.12	18.07	25.73
Nedbank Group Ltd	28650	28600	0.17	-1.51	1.12	7.60
Naspers Ltd -N-	69505	67860	2.42	2.63	-0.75	-37.07
Prosus N.V.	65361	63900	2.29	3.75	-0.30	-36.14
South32 Limited	5080	5060	0.40	2.63	-9.01	29.13
Standard Bank Group Ltd	29923	29717	0.69	-0.90	2.60	3.04
Shoprite Holdings Ltd	34041	34190	-0.44	-0.51	6.83	25.97
Sanlam Limited	8629	8502	1.49	0.02	10.70	-12.39
Valterra Platinum Ltd	111996	108000	3.70	-3.28	-13.48	-20.55
Vodacom Group Ltd	16252	16018	1.46	1.22	9.92	15.01

LOCAL INDICES
Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Vodacom Group	VOD	Interim	10 Nov
Coronation Fund Managers	CML	Annual	17 Nov
Astral Foods	ARL	Annual	23 Nov
Invicta Holdings	IVT	Interim	23 Nov
Newpark REIT	NRL	Interim	By 30-Nov

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	9630	9.21	18 Aug '26
Standard Bank	SBPP	9431	9.11	02 Sept '26
Capitec	CPIP	12500	7.32	16 Sept '26
Grindrod	GNDP	11389	8.60	16 Sept '26
Netcare	NTCP	10049	9.24	11 Nov '26
Discovery	DSBP	12094	9.19	22 Sept '26

LOCAL MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Domestic shares posted strong gains on Monday, with the All Share advancing 1.77% to 109,527.80 and the Top 40 rising 2.04% to 101,438.67. Economic indicators offered signs of resilience without confirming a broad manufacturing recovery. The Absa PMI increased to 49.6 in October from September's revised 48.7, leaving activity below the expansion threshold as weak demand and logistics constraints persisted. Vehicle sales grew 10.4% year on year despite household financial pressures. Ahead of Wednesday's municipal elections, President Ramaphosa emphasised infrastructure funding reforms. Invicta's trading statement highlighted corporate challenges, with interim headline earnings per share expected to decline between 25% and 29%.

JSE TOP 40 INDEX
One-year (Rolling)

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASES

Invicta Holdings – Earnings Decline Prompts Operational Measures

Invicta expects a weaker interim performance as difficult macroeconomic conditions across its markets weigh on earnings and operations. For the six months ended 30 September 2026, headline earnings per share are forecast at 189–199 cents, a decline of 25%–29% from 265 cents. Basic earnings per share are expected to fall 15%–21% to 213–227 cents from 268 cents. Management has introduced measures to address underlying problems, with their full benefits anticipated in the next financial year. The forecast financial information has not been reviewed or reported on by external auditors. Interim results are scheduled for publication on or about 23 November 2026.

IVT | Open : 3282 | High : 3282 | Low : 3200 | Close : 3200 | -4.48%

Altron – Platform Growth Supports Higher Earnings and Dividend

Altron's continuing operations delivered revenue of R5.1 billion for the six months ended 31 August 2026, up 5%, as its platform businesses supported earnings growth. Headline earnings per share increased 14% to 109 cents and the interim ordinary dividend rose 15% to 55 cents. EBITDA grew 16% to R1.1 billion, lifting the margin to 21.5%. Platforms generated more than 95% of Group operating profit, while annuity income represented 92% of segment revenue. Cash generated from continuing operations increased 32% to R1.0 billion. Closing net cash remained above R800 million after R755 million in dividends was paid to shareholders in June.

AEL | Open : 2916 | High : 2960 | Low : 2706 | Close : 2799 | -1.86%

Exemplar REITail – Dividend Rises as Distribution Guidance Holds

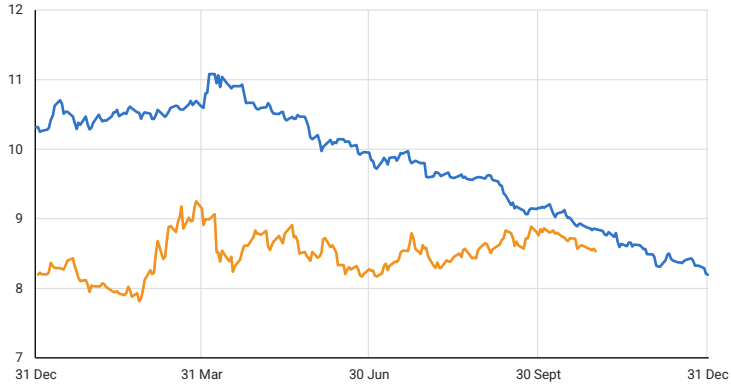
Exemplar maintained its FY2027 distribution growth forecast of 9%–11% after reporting higher revenue and property income for the six months ended 31 August 2026. Revenue increased 13.8% to R847.262 million and net property income before fair value adjustments rose 13.0% to R533.886 million. The interim dividend climbed 6.7% to 90.58305 cents per share, payable on 30 November. Basic earnings per share advanced 39.1% to 175.58 cents, while headline earnings declined 6.9% to 68.39 cents. Net asset value per share rose 15.7% to R19.75. Its portfolio comprised 31 retail assets serving previously under-serviced communities across six provinces, with total lettable space of 501,606m².

EXP | Open : 2400 | High : 2400 | Low : 2400 | Close : 2400 | 0.00%

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	16417	15800	3.91	3.12	3.61	40.57
African Rainbow Min Ltd	14480	14205	1.94	-1.50	-6.65	-27.20
AVI Ltd	8274	8275	-0.01	0.05	2.85	-21.57
Boxer Retail Limited	8791	8786	0.06	0.93	10.38	23.21
Bidvest Ltd	23900	23926	-0.11	-2.21	6.69	0.64
Clicks Group Ltd	21610	21198	1.94	-3.08	1.93	-35.79
Canal Plus SA	5100	4805	6.14	4.51	-7.24	45.71
Dis-Chem Pharmacies Ltd	2475	2442	1.35	-12.54	-8.60	-29.29
DRD Gold Ltd	3928	3841	2.27	-3.49	-3.01	-24.98
Exxaro Resources Ltd	18946	19147	-1.05	1.14	13.08	5.84
Growthpoint Prop Ltd	1595	1555	2.57	1.79	2.90	-7.05
Hammerson plc	8056	7818	3.04	3.20	10.30	10.27
Kumba Iron Ore Ltd	21965	21729	1.09	-1.77	-0.16	-37.43
Karooooo Ltd	106000	106545	-0.51	-2.43	3.93	35.46
PSG Fin Services Ltd	3058	3081	-0.75	-2.92	-0.13	12.22
Mondi plc	17068	16854	1.27	1.60	-2.82	-16.17
Mr Price Group Ltd	17782	17458	1.86	3.26	8.70	1.62
Momentum Group Limited	3891	3877	0.36	2.39	4.94	1.75
Ninety One Plc	4499	4487	0.27	2.16	0.56	-6.81
Northam Platinum Hldgs Ltd	23440	22786	2.87	0.53	-9.92	-30.47
NEPI Rockcastle N.V.	14461	14367	0.65	0.83	2.42	-0.85
Netcare Limited	1810	1791	1.06	2.84	3.49	14.34
Ninety One Limited	4215	4165	1.20	1.35	-0.52	-11.84
Old Mutual Limited	1432	1415	1.20	1.27	10.92	-3.89
OUTsurance Group Limited	8826	8663	1.88	1.57	10.74	23.16
Pan African Resource plc	2358	2303	2.39	-4.15	-11.65	-12.44
Pepkor Holdings Ltd	1851	1837	0.76	1.09	5.47	-30.02
Quilter Plc	4146	4102	1.07	1.12	7.49	2.24
Redefine Properties Ltd	642	631	1.74	1.58	8.08	7.00
Remgro Ltd	20939	20803	0.65	2.30	4.70	15.30
Reinet Investments S.C.A	45500	45509	-0.02	0.68	5.70	-21.55
Shaftesbury Capital plc	3373	3250	3.78	5.14	13.26	4.36
Santam Limited	48700	48501	0.41	0.45	22.33	13.93
Sasol Limited	27322	28945	-5.61	-5.79	18.02	157.27
Sirius Real Estate Ltd	2212	2193	0.87	3.36	15.81	1.94
Tiger Brands Ltd	26581	26674	-0.35	-1.05	10.70	-27.41
Truworths Int Ltd	4752	4734	0.38	1.54	11.92	-16.53
Woolworths Holdings Ltd	4000	3941	1.50	0.65	8.75	-28.57

SOUTH AFRICAN 10-YEAR BOND YIELD
2025 vs 2026



LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
ADvTECH Ltd	5050	5325	-5.16	-8.60	-1.27	35.64
Altron Limited A	2799	2852	-1.86	0.72	3.13	40.72
AECI Limited	9635	9637	-0.02	-0.85	-4.41	7.87
Alexander Forbes Grp Hldgs	745	760	-1.97	-0.53	-0.67	-4.49
Afrimat Limited	3675	3493	5.21	2.97	13.08	-10.74
Astral Foods Ltd	19909	20046	-0.68	-6.53	6.52	-25.35
Attacq Limited	1801	1805	-0.22	0.67	1.69	10.49
Brait PLC	195	195	0.00	0.00	-4.88	-12.56
Blu Label Unlimited	821	812	1.11	2.37	14.03	-22.11
Burstone Group Limited	977	975	0.21	-1.81	3.50	6.89
Bytes Technology Grp PLC	9981	10109	-1.27	-1.14	1.87	22.51
Coronation Fund Mngrs Ld	3861	3840	0.55	-6.13	-6.60	-17.43
Datatec Ltd	5937	5983	-0.77	-0.80	-28.32	-24.90
Emira Property Fund Ltd	1380	1370	0.73	-0.43	1.92	1.55
Equites Prop Fund Ltd	1836	1830	0.33	-1.13	3.67	0.05
Famous Brands Ltd	4874	4903	-0.59	-2.52	-3.58	-8.86
Fortress Real Est Inv B	2468	2475	-0.28	0.73	-1.59	3.26
Fairvest Limited B	708	708	0.00	0.43	3.21	-1.39
Greencoat Renewables plc	1510	1450	4.14	0.33	0.80	9.42
Grindrod Ltd	2775	2839	-2.25	-3.04	1.31	63.24
Hosken Cons Inv Ltd	16282	16380	-0.60	-2.67	5.09	4.37
Hudaco Industries Ltd	18300	18300	0.00	0.00	1.22	-10.73
Hyprop Inv Ltd	6046	5992	0.90	-0.72	-1.53	6.03
ASP ISOTOPES INC.	3400	3284	3.53	-2.30	-23.92	-65.13
Italtile Ltd	774	760	1.84	-2.64	-4.44	-14.48
JSE Ltd	15890	15950	-0.38	2.13	5.13	10.79
KAP Limited	257	257	0.00	-4.10	-11.38	33.85
Life Healthc Grp Hldgs Ltd	1267	1259	0.64	-0.47	8.66	11.24
Lighthouse Properties plc	820	835	-1.80	-0.49	0.74	-2.96
MAS P.L.C	2071	2053	0.88	1.17	-0.43	-8.32
Motus Holdings Ltd	11072	11173	-0.90	-2.02	3.37	-9.19
Oceana Group Ltd	6618	6680	-0.93	0.27	3.41	18.73
Omnia Holdings Ltd	12225	12147	0.64	1.36	-0.94	55.14
Optasia Limited	1529	1541	-0.78	-0.65	4.08	-25.31
Pick n Pay Stores Ltd	2488	2410	3.24	11.07	31.57	-0.08
Premier Group Limited	16800	16900	-0.59	-0.53	-2.18	0.20
PPC Limited	793	793	0.00	2.85	3.66	41.86
Raubex Group Ltd	4350	4415	-1.47	0.60	5.81	-2.38
Resilient REIT Limited	7899	7898	0.01	-0.89	4.18	-1.26
Reunert Ltd	5425	5381	0.82	-0.60	-6.80	-12.95
SA Corp Real Estate Ltd	334	334	0.00	-1.76	-0.89	-7.22
Sappi Ltd	1175	1183	-0.68	-1.59	-5.92	-52.14
Stadio Holdings Limited	1505	1575	-4.44	-7.38	-7.38	13.16
Southern Sun LTD	1035	1022	1.27	0.29	-1.71	1.07
Sun International Ltd	4776	4731	0.95	4.53	7.40	23.57
The Foschini Group Limited	5025	4947	1.58	1.93	6.76	-40.14
Thungela Resources Ltd	12889	13660	-5.64	-14.70	10.71	34.26
Telkom SA SOC Ltd	5923	5912	0.19	5.43	16.27	0.37
Tsogo Sun Limited	725	715	1.40	3.72	-3.33	3.57
Vukile Property Fund Ltd	2536	2538	-0.08	-0.24	5.18	1.44
We Buy Cars Hlds Ltd	2738	2739	-0.04	2.16	0.74	-42.76
Wilson Bayly Hlm-Ovc Ltd	15013	15000	0.09	3.32	7.79	-10.15

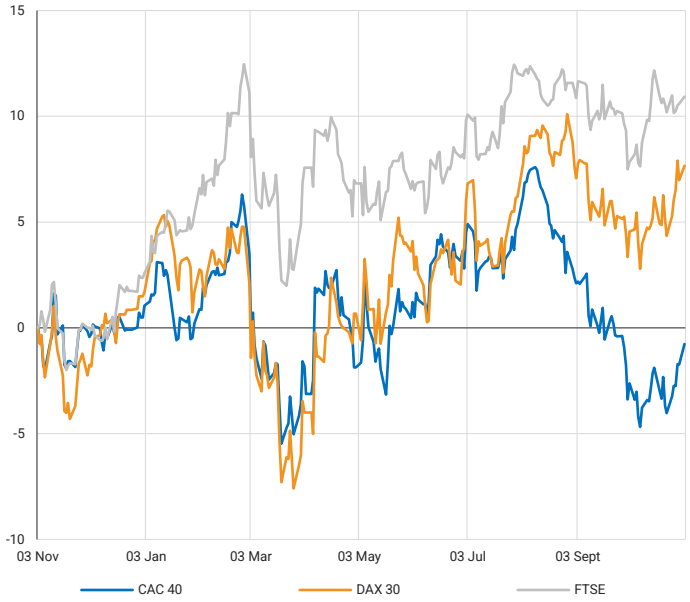
10-YEAR BOND YIELDS | SELECTED ITEMS *(Basis Point Change)*

REGION	YIELD	1D	1M	1Y
United States	4.91%	-2	-36	84
United Kingdom	5.19%	-9	-17	78
Germany	3.29%	-3	-17	66
Japan	2.76%	0	-31	111
South African 10Y	8.68%	-6	-38	-17

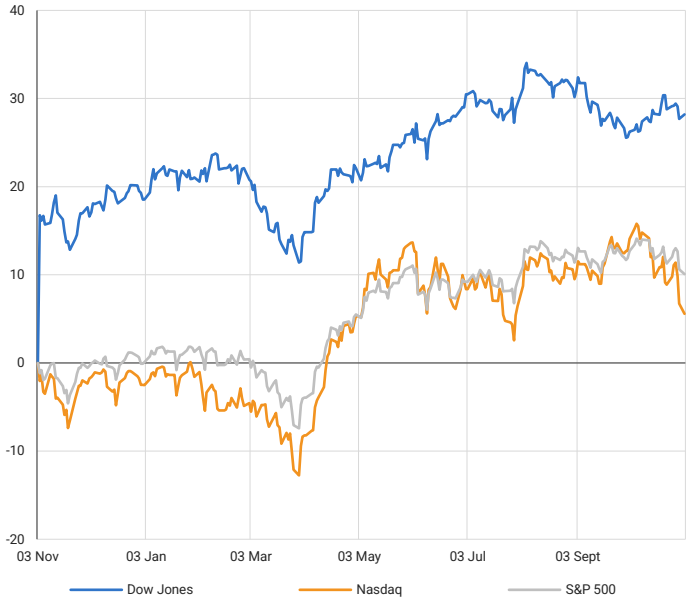
GLOBAL INTEREST RATES

REGION	DATE CHANGED	CURRENT RATE
United States	Sep '26	3.75%–4.00%
United Kingdom	Dec '25	3.75%
Euro Area	Sep '26	2.65%
SA Repo Rate	Sep '26	7.25%
SA Prime Rate	Sep '26	10.75%

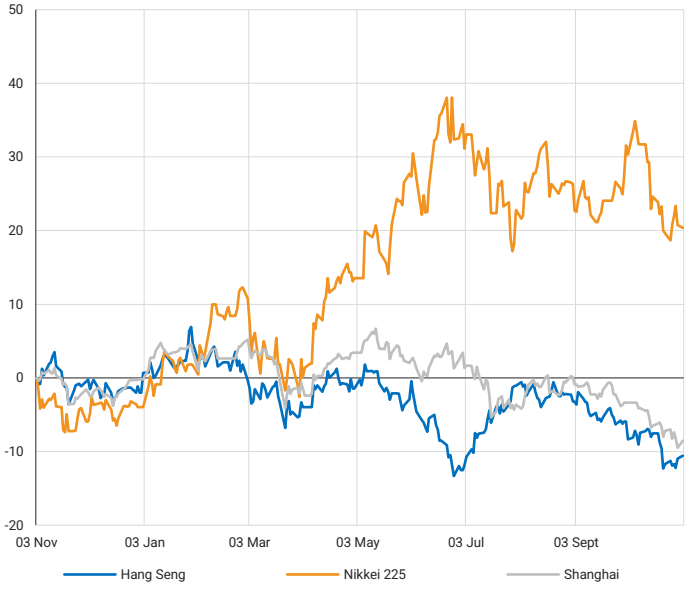
EUROPEAN INDICES
Normalised percentage performances



AMERICA INDICES
Normalised percentage performances



ASIAN INDICES
Normalised percentage performances



EUROPEAN MARKET SUMMARY

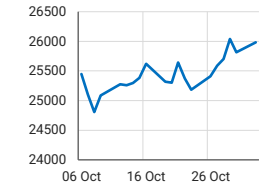
SELECTED HEADLINES AND THEMES

Lower oil prices helped European equities begin the week positively as investors assessed prospects for progress in negotiations over the Iran conflict. The STOXX 600 gained 0.42% to close at 649.44, while Spain's IBEX advanced 1.63%. Manufacturing surveys presented a mixed picture: the eurozone PMI slipped to 52.7 from 52.9, Germany improved to 54.2 from 53.9, and France returned to contraction at 49.5 from 50.6. Slower orders and higher input costs remained constraints, with persistent inflation pressures sustaining concern about further ECB tightening. HSBC meanwhile outlined plans for a Hong Kong artificial-intelligence and emerging-technology institute, scheduled to open in early 2027.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8047.69	7969.42	0.98	2.55	2.71	-1.25
DAX 30	25981.09	25818.21	0.63	2.24	4.18	6.09
Eurostoxx 50	6147.80	6130.85	0.28	0.26	-0.77	6.15
FTSE	10761.33	10729.78	0.29	-0.06	3.19	8.36

CAC 40
Last 20 Sessions

DAX 30
Last 20 Sessions



FTSE
Last 20 Sessions

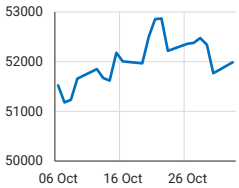
AMERICAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

The S&P 500 finished Monday lower as investors weighed corporate prospects against falling oil prices and approaching midterm elections. Longer-dated Treasury yields also declined amid hopes that negotiations could ease the Middle East conflict. US factory activity accelerated, with October's ISM manufacturing PMI reaching 55.5 from 54.5, although a prices-paid reading of 75.2 still signalled substantial inflation pressure. After the session, Apple's revenue beat was tempered by projected holiday-quarter gross margins of 45%–46%. Palantir lifted annual revenue guidance after quarterly sales climbed approximately 96% to $2.31 billion, but slower growth in US commercial contract value raised questions about the pace of future business.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	51983.98	51770.31	0.41	-0.72	2.08	8.16
Nasdaq	25164.36	25437.00	-1.07	-3.84	-6.35	8.27
S&P 500	7541.40	7580.07	-0.51	-1.76	-1.63	10.17

DOW JONES
Last 20 Sessions



NASDAQ
Last 20 Sessions

S&P 500
Last 20 Sessions

ASIAN MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Early Asian trading on Tuesday reflected investor caution ahead of US midterm voting, with equities edging lower and oil initially stabilising after Monday's decline. Chinese announcements focused attention on capital markets and financial oversight. The securities regulator pledged to support mainland businesses seeking listings in Hong Kong while strengthening cross-border supervision. Separately, a senior financial regulator warned that investment concentrated in artificial intelligence was increasing leverage and making funding more expensive for traditional industries. These concerns added to scrutiny of technology investment following US corporate updates. Investors continued to assess the implications of those developments for regional market sentiment and financing conditions.

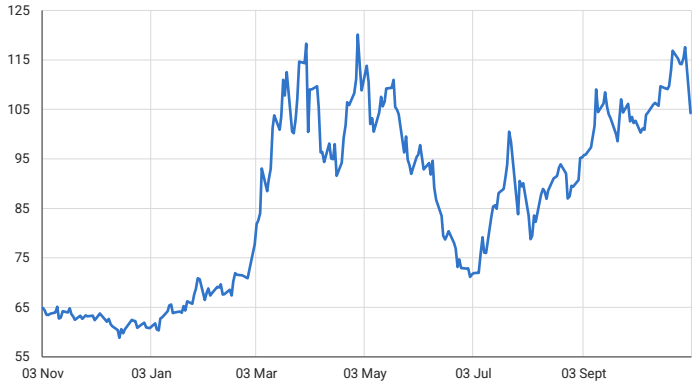
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	23393.32	23294.42	0.42	0.78	-4.96	-8.73
Nikkei 225	63081.86	63290.11	-0.33	1.43	-8.52	25.31
Shanghai	3638.03	3599.02	1.08	-1.61	-5.31	-8.34

HANG SENG
Last 20 Sessions

NIKKEI
Last 20 Sessions

SHANGHAI
Last 20 Sessions

BRENT CRUDE
One-year (Rolling)



COMMODITIES MARKET SUMMARY

SELECTED HEADLINES AND THEMES

Crude prices recovered in early Tuesday trading following a report of US attacks on Iran's Qeshm Island, reviving fears of prolonged Middle East supply disruption. Officials cited by the Wall Street Journal characterised some strikes as defensive efforts to protect shipping. Diplomatic contacts nevertheless continued, with Iranian discussions involving Qatari mediators producing revised proposals without an agreement. Traffic through the Strait of Hormuz remained sharply reduced by the conflict, sustaining supply concerns. Brent had ended October at a six-month high. Gold gained 1.84% on Monday as cheaper oil moderated inflation worries, recovering from a one-year low before easing slightly this morning.

COMMODITIES	LAST	% CHG	CLOSE	1D%	5D%	YTD%
Brent Crude	104.78	0.49	104.27	-11.30	-9.52	71.19
Gold	3927.22	-0.51	3947.37	1.84	-1.74	-8.59
Palladium	961.61	-0.79	969.25	-1.17	-7.33	-40.68
Platinum	1448.89	0.09	1447.59	0.88	-5.38	-29.51
Silver	49.69	-1.94	50.68	3.14	-6.11	-29.21

PLATINUM
One-year (Rolling)

GOLD
One-year (Rolling)

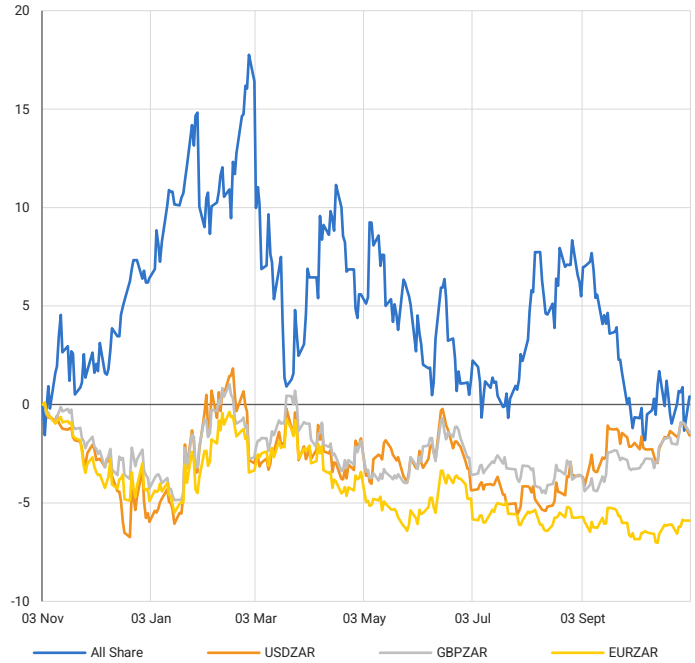
CURRENCY MARKET SUMMARY

SELECTED HEADLINES AND THEMES

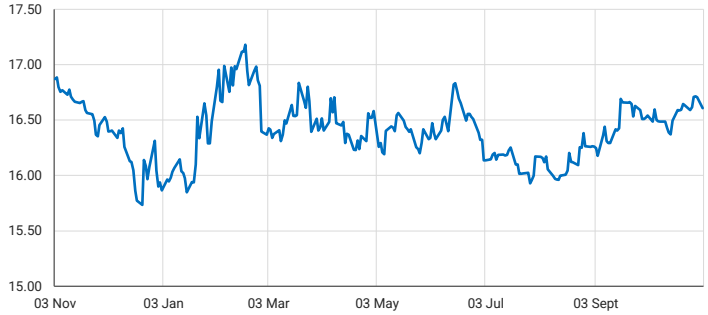
The rand firmed on Monday alongside improving domestic manufacturing sentiment and resilient vehicle sales. Internationally, the dollar index edged down to 101.76 on Tuesday after reaching a one-month low, as diplomatic hopes competed with demand for safety amid technology-share weakness and election uncertainty. Sterling rose 0.05% to $1.3414 following stronger British manufacturing output data. The Australian dollar held steady ahead of an anticipated 25-basis-point rate increase to 4.85%. Economists also expected the Bank of England to lift rates to 4.0%. China announced a rise in banks' foreign-exchange reserve requirement from 4% to 6%, effective 15 November, aimed at moderating yuan appreciation.

CURRENCY PAIRS	LAST	% CHG	CLOSE	1D%	5D%	YTD%
USDZAR	16.6172	0.06	16.6071	-0.61	-0.23	0.25
GBPZAR	22.2777	0.05	22.2662	-0.51	0.26	-0.17
EURZAR	18.5929	-0.25	18.6393	0.34	0.23	-4.27
AUDZAR	11.5972	-0.22	11.6228	-1.10	-0.48	5.14
EURUSD	1.1188	0.01	1.1187	0.23	0.12	-4.76
USDJPY	157.88	-0.04	157.94	0.24	0.28	0.81
GBPUSD	1.3406	0.00	1.3407	0.12	0.48	-0.44

CURRENCY PAIRS vs JSE ALL SHARE INDEX
Normalised percentage performances



USDZAR
One-year (Rolling)



EURUSD
One-year (Rolling)

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