

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	54522,4	55861,9	-2,40	-4,13	-2,34	-4,49
Top 40	50319,2	51678,3	-2,63	-4,31	-2,43	-0,98
Financial 15	9460,5	9704,7	-2,52	-8,61	-3,51	-39,65
Industrial 25	74381,8	76073,4	-2,22	-3,95	-0,48	7,33
Resource 10	54058,0	55762,3	-3,06	-2,98	-4,47	9,74
Mid Cap	55679,8	56257,4	-1,03	-4,24	-1,95	-28,19
Small Cap	36503,6	36396,1	0,30	-0,85	2,12	-20,58
Gold	5402,5	5428,9	-0,49	-1,73	-10,82	90,07
Platinum	75,3	75,9	-0,85	0,30	3,89	13,22
Banks	4822,2	4942,3	-2,43	-9,94	-2,51	-44,77
General Retailers	3449,5	3460,7	-0,32	-4,06	2,07	-38,49
Property (J253) - Total Ret	1015,7	1030,1	-1,39	-5,77	-8,46	-45,88

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	28292,7	29100,5	-2,78	-0,70	6,11	-0,86
Nasdaq	11458,1	12056,4	-4,96	-1,44	5,09	27,70
S&P 500	3455,1	3580,8	-3,51	-0,85	4,87	6,94
Dollar Index	92,7	92,6	0,09	-0,31	-0,82	-3,79
US VIX	33,6	26,6	26,46	37,31	38,39	126,72

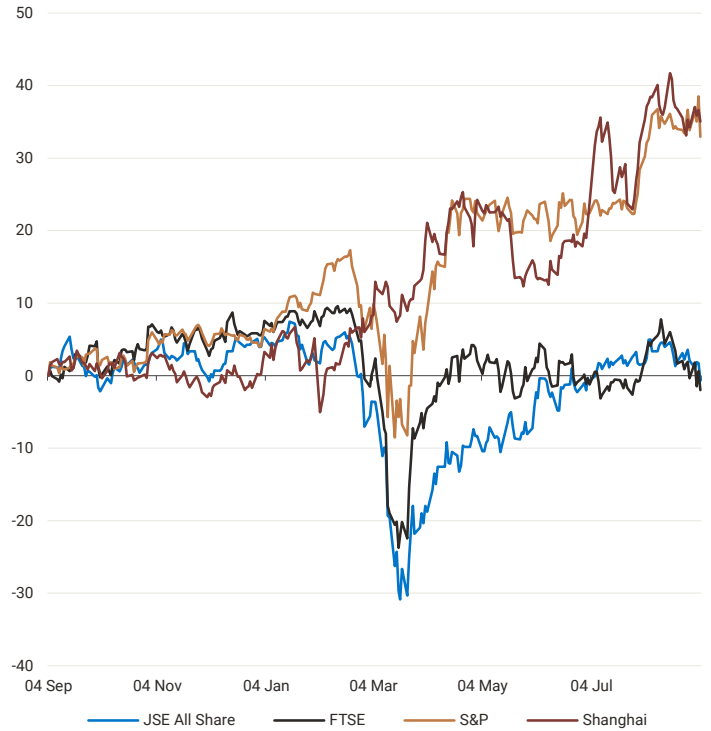
EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	5009,5	5031,7	-0,44	-0,13	2,74	-16,20
DAX 30	13057,8	13243,4	-1,40	-0,29	3,25	-1,44
Eurostoxx 50	3308,9	3345,0	-1,08	-0,67	1,86	-11,65
FTSE	5850,9	5941,0	-1,52	-2,49	-3,02	-22,43

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25007,6	25120,1	-0,45	-1,08	2,25	-11,29
Nikkei 225	23465,5	23247,2	0,94	1,11	5,72	-0,81
Shanghai	3385,0	3404,8	-0,58	1,04	0,51	10,98

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	518,5	534,0	-2,90	-2,02	-0,93	42,17
BHP Billiton (Australia)	3629,0	3761,0	-3,51	-0,32	-0,19	-3,37

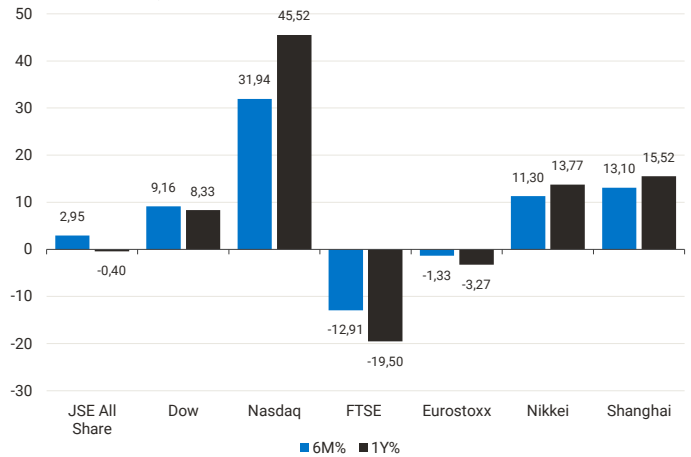
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:45	EUR	French Gov Budget Balance	Jul	---	-124,9B
10:30	GBP	Construction PMI	Aug	58.5	58.1
14:30	USD	Average Hourly Earnings m/m	Aug	0.0%	0.2%
14:30	USD	Non-Farm Employment Change	Aug	1375K	1763K
14:30	USD	Unemployment Rate	Aug	9.8%	10.2%

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	ACTL.	EXP.
9:15	RSA	Standard Bank PMI	Aug	45.3	---
10:00	EUR	Final Services PMI	Aug	50.5	50.1
10:30	GBP	Final Services PMI	Aug	58.8	60.1
16:00	USD	ISM Non-Manufacturing PMI	Aug	56.9	57.0

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

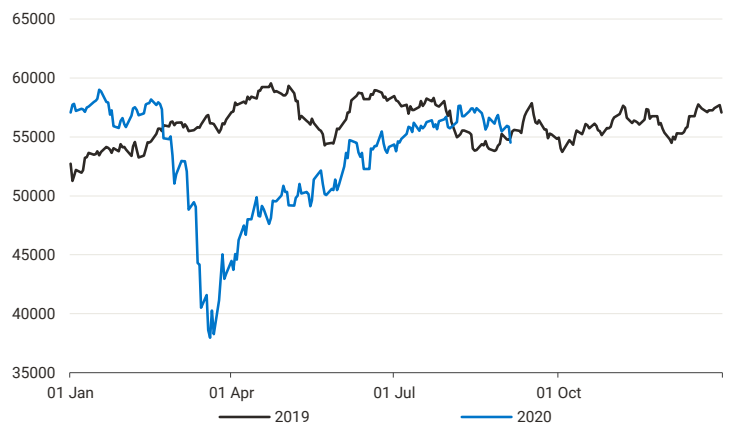
cents per share

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Massmart Holdings	MSM	3108	8,25	16,40	-39,44
Wilson Bayly Hlm-Ovc	WBO	11317	4,30	0,15	-18,06
Telkom SA SOC	TKG	2342	4,27	-6,13	-32,74
KAP Industrial	KAP	245	4,26	-12,50	-41,67
Libstar Holdings	LBR	650	4,00	-0,31	-14,36
Capital&Counties Prop plc	CCO	2953	3,61	3,29	-38,87
Hospitality Prop Fund B	HPB	279	3,33	-7,00	-63,34
Distell Group	DGH	720	3,15	-0,94	-45,78

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Lewis Group	LEW	1540	-7,67	0,26	-55,10
Italtile	ITE	1211	-6,56	-2,73	-7,56
Fortress REIT B	FFB	165	-5,17	-14,95	-79,38
Old Mutual	OMU	1099	-5,09	-7,65	-44,10
Glencore plc	GLN	3750	-5,06	-0,85	-13,55
Prosus N.V.	PRX	165171	-4,82	-6,73	56,71
Anglo American plc	AGL	39752	-4,67	-2,36	-0,33
Mpact	MPT	933	-4,60	-7,53	-37,38

JSE ALL SHARE INDEX

2019 vs 2020



DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

Last date to trade 08 Sep

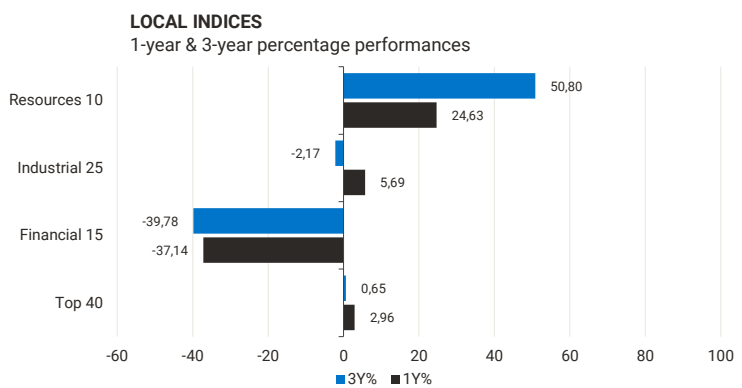
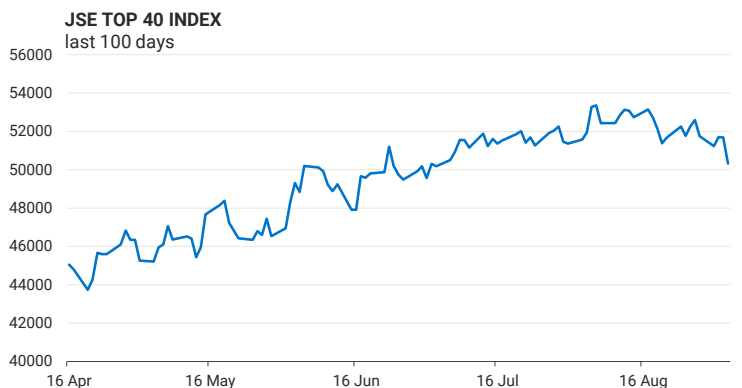
COMPANY	CODE	DIVIDEND
Gold Fields	GFI	160 ZARc
MultiChoice	MCG	565 ZARc
Royal Bafokeng	RBPCB	35000 ZARc
South 32	S32	1 USDc
Tower	TWR	9.52847 ZARc

COMPANY	CODE	DIVIDEND
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COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	7694	7873	-2,27	-6,17	1,66	-48,47
Anglo American plc	39752	41700	-4,67	-2,36	-6,80	-0,33
Anglo American Plat	118096	120913	-2,33	-4,91	-8,01	-9,67
Anglogold Ashanti	47002	47357	-0,75	-1,41	-14,01	48,51
Anheuser-Busch InBev SA N	100333	99429	0,91	-0,66	7,66	-13,15
BHP Group Plc	36685	38281	-4,17	-4,82	-4,15	11,24
BID Corporation	27591	27999	-1,46	-7,47	1,30	-16,44
British American Tob plc	57348	57476	-0,22	-0,32	0,61	-4,00
Bidvest	13796	13950	-1,10	-3,08	8,43	-32,63
Compagnie Fin Richemont	11475	11465	0,09	2,05	7,96	4,77
Capitec Bank	86993	86362	0,73	-3,34	4,84	-39,85
Discovery	12321	12295	0,21	-5,72	13,90	2,14
Firstrand	3576	3660	-2,30	-12,01	-3,09	-43,06
Gold Fields	20406	20507	-0,49	-3,11	-7,94	112,85
Glencore plc	3750	3950	-5,06	-0,85	-7,61	-13,55
Impala Platinum	15268	15527	-1,67	-2,66	-0,64	6,38
Investec	3102	3177	-2,36	-7,13	-5,69	-25,22
Investec plc	3077	3146	-2,19	-7,71	-8,07	-24,91
Kumba Iron Ore	52372	52972	-1,13	-2,83	-5,35	25,58
Mondi plc	32028	32944	-2,78	-4,51	1,66	-1,84
MTN Group	5906	5864	0,72	-7,47	4,18	-28,40
Ninety One Plc	4840	4850	-0,21	-0,62	-0,82	---
Nedbank Group	8977	9266	-3,12	-15,26	-9,52	-58,11
Naspers -N-	305000	317464	-3,93	-5,75	-4,29	33,14
NEPI Rockcastle Plc	7507	7720	-2,76	-8,85	-11,89	-39,38
Ninety One	4719	4712	0,15	-1,69	-1,09	---
Old Mutual	1099	1158	-5,09	-7,65	-3,43	-44,10
Prosus N.V.	165171	173532	-4,82	-6,73	-2,51	56,71
Remgro	8695	8870	-1,97	-6,93	-1,67	-55,41
RMB	123	124	-0,81	-4,65	-9,56	-98,47
Reinet Investments S.C.A	31973	32996	-3,10	-3,11	-1,14	15,22
Standard Bank Group	9948	10374	-4,11	-10,70	-3,50	-40,90
Shoprite	11798	11696	0,87	1,08	4,01	-6,31
Sanlam	5286	5446	-2,94	-9,42	-10,42	-33,17
Sasol	13979	14400	-2,92	-2,76	-1,74	-53,94
Sibanye Stillwater	5370	5352	0,34	6,38	10,27	49,62
Vodacom Group	12643	12857	-1,66	-4,62	-1,32	9,65

SELECTED HEADLINES

Eskom's accelerated power cuts drove equity markets lower yesterday. Furniture retailer Lewis Group led the decliners, sinking 7.67%. Gold miners also fell due to weaker bullion prices, while the gold index closed 0.49% lower. Mining and retail firms often cite power cuts as a risk to trading. Local private sector activity contracted for the 16th straight month in August, albeit at a slower rate, as Covid-19 lockdown restrictions continued to depress demand and sentiment. The local All Share index fell 2.4% while the Top 40 index declined 2.6%.



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
AVI	AVI	Final	07 Sep
Shoprite	SHP	Final	08 Sep
Compagnie Fin. Richemont	CFR	AGM	09 Sep
Growthpoint Properties	GRT	Final	09 Sep
Aspen	APN	Final	09 Sep

BANK AND OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	702	8,32	30 Mar '21
Investec Bank	INLP	6151	9,72	10 Dec '20
Investec Limited	INPR	6080	9,17	10 Dec '20
Standard Bank	SBPP	7100	7,90	03 Sep '20
Firstrand Bank	FSRP	6299	8,80	20 Aug '20
Absa	ABSP	56000	9,06	10 Sep '20
Imperial Holdings	IPLP	---	---	---
PSG	PGFP	6503	9,36	17 Sep '20
Capitec	CPIP	8504	7,09	17 Sep '20
Sasfin	SFNP	5300	11,92	08 Oct '20
Grindrod	GNDP	6221	10,47	10 Sep '20
Netcare	NTCP	6300	9,55	29 Oct '20
Discovery	DSBP	6850	10,75	17 Sep '20
Invicta	IVTP	5450	13,97	03 Dec '20

SENS ANNOUNCEMENTS

SELECTED RELEASES

Impala Platinum (IMP) – Results – Miner reward shareholders with first dividend after six years
 The platinum group metals (PGM) miner, declared its first dividend in six years as group profits soared on the back of higher metal prices. The miner posted headline earnings of R16.1Bn or 2075 cents per share for the full-year, compared to R3Bn or 423 cents in the prior year. "The coronavirus pandemic significantly disrupted and impacted business performance during the second half of the financial year", the miner said, adding it lost 151 000 ounces in PGM production due to the virus as it was forced to halt operations during the nationwide lockdown. The group declared a final dividend of 400 cents a share, bringing the total 2020 return for shareholders to 525 cents a share.

Move | -1.67% Open | 15890c Close | 15268c High | 15950c Low | 15084c

Santam (SNT) – Results – Insurer suspends dividend amid potential business interruption claims

The short-term insurer announced it will not be declaring an interim dividend as the group opts to retain the capital as it continues a legal battle regarding business interruption claims due to the COVID-19 pandemic and nationwide lockdown. The insurer has set aside R1.29Bn in provision given the potential exposure to policies with contingent business interruption (CBI) extensions. The group saw HEPS decline 33% to 663 cents, as they provided R1.4Bn in COVID-19 relief in an attempt to assist client's struggling. The insurer's net underwriting margin, the remaining premiums after claims payment, decreased to 4.3% from the 5.3% in the prior year.

Move | 0.81% Open | 24805c Close | 25001c High | 25298c Low | 24600c

City Lodge (CLH) – Results – Hotel operator warns sector recovery might be slow

The hotel operator swung into a R486.6 million loss for the full-year, as the hospitality sector has been severely impacted by the COVID-19 pandemic and subsequent government actions, with many imposing lockdowns and travel restrictions. The group was forced to raise R1.2Bn in cash via a rights issue to cover working capital in August, with the operator expecting to breakeven on an EBITDA basis in fourth quarter of its 2021 financial year. "The next year will remain challenging as we continue to bear the impact of the prolonged lockdown measures across the SA and remaining African economies," the group said.

Move | -1.81% Open | 288c Close | 272c High | 290c Low | 268c

LOCAL EQUITIES | JSE MID CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
AECI	AFE	8237	8150	1,07	-0,66	-23,02
Aspen Pharmacare	APN	13189	13400	-1,57	0,86	10,63
African Rainbow Min	ARI	20189	20691	-2,43	2,37	23,36
Assore	ASR	0,3065	0,316	-3,01	-41,06	-100,00
AVI	AVI	6774	6946	-2,48	-1,71	-23,86
Brait SE	BAT	278	282	-1,42	2,96	-80,00
Barloworld	BAW	6080	6050	0,50	-2,84	-46,07
Capital&Counties plc	CCO	2953	2850	3,61	-5,47	-38,87
Clicks Group	CLS	23120	23299	-0,77	0,65	-9,90
Coronation Fund Mngrs	CML	4147	4250	-2,42	5,52	3,80
Dis-Chem Pharmacies	DCP	1813	1830	-0,93	1,85	-31,58
Distell Group	DGH	7200	6980	3,15	7,30	-45,78
EPP N.V.	EPP	740	740	0,00	-15,53	-56,85
Exxaro Resources	EXX	13191	13617	-3,13	-0,87	0,59
Fortress REIT A	FFA	1270	1270	0,00	4,79	-34,06
Fortress REIT B	FFB	165	174	-5,17	-24,66	-79,38
Growthpoint Prop	GRT	1223	1248	-2,00	-8,05	-44,69
Harmony GM Co	HAR	10098	10050	0,48	-8,47	97,23
Hammerson plc	HMN	6500	6400	1,56	-3,56	14,98
Hyprop Inv	HYP	1715	1726	-0,64	-8,29	-69,40
Imperial Logistics	IPL	3605	3591	0,39	9,91	-38,38
Italtile	ITE	1211	1296	-6,56	22,32	-7,56
JSE	JSE	11705	11900	-1,64	0,27	-2,07
KAP Industrial	KAP	245	235	4,26	-5,04	-41,67
PSG Konsult	KST	685	685	0,00	-0,58	-27,89
Liberty Holdings	LBH	5600	5836	-4,04	-15,79	-49,39
Life Healthc Grp	LHC	1644	1689	-2,66	-1,50	-33,31
MultiChoice Group	MCG	9611	9837	-2,30	-9,18	-17,50
Mediclinic Int plc	MEI	5650	5726	-1,33	-4,82	-26,79
Mr Price Group	MRP	11686	11746	-0,51	-6,35	-35,97
Masmart Holdings	MSM	3108	2871	8,25	62,21	-39,44
MAS Real Estate Inc.	MSP	983	1010	-2,67	-6,38	-48,53
Motus Holdings	MTH	2748	2700	1,78	-2,86	-66,36
Momentum Met	MTM	1495	1508	-0,86	-5,50	-31,55
Northam Platinum	NHM	15590	15600	-0,06	16,16	26,11
Netcare	NTC	1266	1292	-2,01	-4,60	-34,94
Pick n Pay Stores	PIK	4432	4420	0,27	-0,85	-30,63
Pepkor Holdings	PPH	978	971	0,72	-1,11	-45,88
PSG Group	PSG	4317	4432	-2,59	26,99	-81,56
Quilter Plc	QLT	3083	3160	-2,44	-8,52	5,22
RCL Foods	RCL	865	867	-0,23	-6,49	-21,72
Redefine Properties	RDF	227	235	-3,40	-25,57	-69,97
Resilient REIT	RES	3762	3796	-0,90	-12,65	-44,71
Reunert	RLO	3150	3150	0,00	4,13	-56,61
Rand Merchant Inv	RMI	3015	3096	-2,62	-4,80	-2,24
Sappi	SAP	2239	2219	0,90	-5,61	-48,73
Santam	SNT	25001	24800	0,81	-3,47	-13,83
The Spar Group	SPP	16404	16402	0,01	-1,21	-16,95
Sirius Real Estate	SRE	1658	1655	0,18	0,85	3,62
Tiger Brands	TBS	17229	17553	-1,85	-0,23	-18,23
The Foschini Group	TFG	7677	7553	1,64	10,41	-48,65
Telkom SA SOC	TKG	2342	2246	4,27	-12,28	-32,74
Truworths Int	TRU	3052	3074	-0,72	-5,77	-37,97
Tsogo Sun Gaming	TSG	346	339	2,06	3,28	-71,82
Vukile Property Fund	VKE	496	500	-0,80	-17,33	-74,43
Woolworths	WHL	3088	3155	-2,12	-0,42	-36,46

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ADvTECH	ADH	840	825	1,82	13,06	-22,22
Allied Electronics Corp A	AEL	2407	2405	0,08	19,22	4,20
Alexander Forbes Grp	AFH	334	330	1,21	2,14	-39,82
Afrimat	AFT	3580	3550	0,85	9,15	7,86
African Oxygen	AFX	1645	1630	0,92	-5,78	-23,52
Arrowhead Prop B	AHB	133	136	-2,21	-5,00	-65,00
African Rainbow Cap Inv	AIL	297	295	0,68	0,68	-28,78
Adcock Ingram	AIP	3834	3837	-0,08	-8,52	-28,71
Astral Foods	ARL	13140	13197	-0,43	-2,30	-39,49
Attacq	ATT	386	387	-0,26	-2,28	-68,74
Blue Label Telecoms	BLU	329	331	-0,60	23,68	27,52
Brimstone Inv Corp -N	BRN	500	500	0,00	6,38	-35,48
City Lodge Hotels	CLH	272	277	-1,81	-82,27	-96,22
Curro Holdings	COH	800	807	-0,87	-8,99	-54,80
Cashbuild	CSB	19238	19000	1,25	21,18	-14,49
Cartrack Holdings	CTK	2850	2802	1,71	13,10	17,62
DRD Gold	DRD	2308	2308	0,00	-7,12	207,73
Dateatec	DTC	2097	2126	-1,36	-4,68	-36,84
Emira Property Fund	EMI	572	575	-0,52	-8,92	-56,70
Equites Prop Fund	EQU	1699	1702	-0,18	2,66	-15,05
Famous Brands	FBR	4590	4580	0,22	8,00	-41,15
Grindrod	GND	358	361	-0,83	-5,29	-28,83
Hosken Cons Inv	HCI	3019	3000	0,63	32,18	-66,82
Hudaco Industries	HDC	7080	7058	0,31	4,12	-33,61
Hospitality Prop Fund B	HPB	279	270	3,33	-2,79	-63,34
Investec Aus. Prop	IAP	1586	1590	-0,25	8,48	8,19
Investec Property Fund	IPF	865	865	0,00	-3,35	-41,28
Intu Properties plc	ITU	29	29	---	0,00	-95,37
Liberty Two Degrees	L2D	465	451	3,10	3,33	-30,60
Long 4 Life	L4L	262	264	-0,76	-13,82	-34,99
Libstar Holdings	LBR	650	625	4,00	-13,33	-14,36
Lewis Group	LEW	1540	1668	-7,67	14,07	-55,10
Lighthouse Capital	LTE	780	779	0,13	-4,18	-10,34
Montauk Holdings	MNK	3535	3500	1,00	0,23	-6,97
Mpact	MPT	933	978	-4,60	15,90	-37,38
Metair Investments	MTA	1800	1801	-0,06	1,12	-22,08
Murray & Roberts	MUR	570	569	0,18	-8,06	-46,53
Nampak	NPK	104	102	1,96	-10,34	-84,77
Oceana Group	OCE	6294	6153	2,29	-6,76	2,26
OCTODEC INVEST	OCT	590	580	1,72	-7,23	-61,56
Omnia Holdings	OMN	2491	2589	-3,79	-4,92	-26,19
Pan African Resource plc	PAN	518	518	0,00	-9,12	139,81
Peregrine Holdings	PGR	2058	2051	0,34	2,24	8,77
PPC	PPC	81	82	-1,22	2,53	-67,60
Royal Bafokeng Plat.	RBP	6600	6500	1,54	31,21	33,01
Raubex Group	RBX	2415	2419	-0,17	-1,07	0,67
RFG Holdings	RFG	1297	1295	0,15	-1,74	-13,01
RDI REIT P.L.C	RPL	1914	1900	0,74	-2,99	-20,71
SA Corp Real Estate	SAC	106	106	0,00	-11,67	-65,36
Steinhoff Int N.V.	SNH	87	85	2,35	-12,12	3,57
Super Group	SPG	1828	1823	0,27	0,16	-35,72
Stor-Age Prop REIT	SSS	1250	1250	0,00	0,48	-15,43
Stenprop	STP	2640	2620	0,76	1,54	8,64
Sun International	SUI	1115	1097	1,64	16,75	-72,06
Spur Corporation	SUR	1484	1459	1,71	-7,48	-44,32
Transaction Capital	TCP	1837	1800	2,06	2,63	-12,94
Tsogo Sun Hotels	TGO	180	180	0,00	0,00	-54,08
Textainer Group	TXT	19960	20299	-1,67	37,66	43,47
Wilson Bayly Hlm-Ovc	WBO	11317	10850	4,30	1,16	-18,06
Zeder Inv	ZED	224	223	0,45	-4,68	-52,94

10-YEAR BOND YIELDS | SELECTED ITEMS

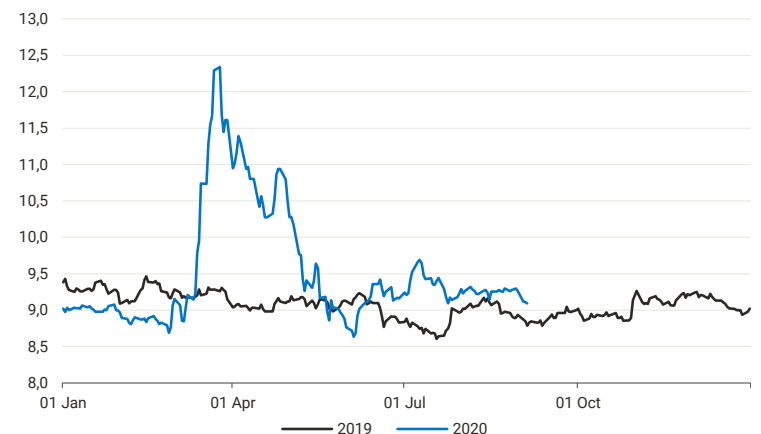
basis point change

REGION	YIELD	1D	1M	1Y
United States	0,64	-1	8	---
United Kingdom	0,23	1	14	-17
Germany	-0,49	-1	3	22
Japan	0,03	0	1	---
South African 10-Year	9,11	-3	-23	98

GLOBAL INTEREST RATES | SELECTED ITEMS

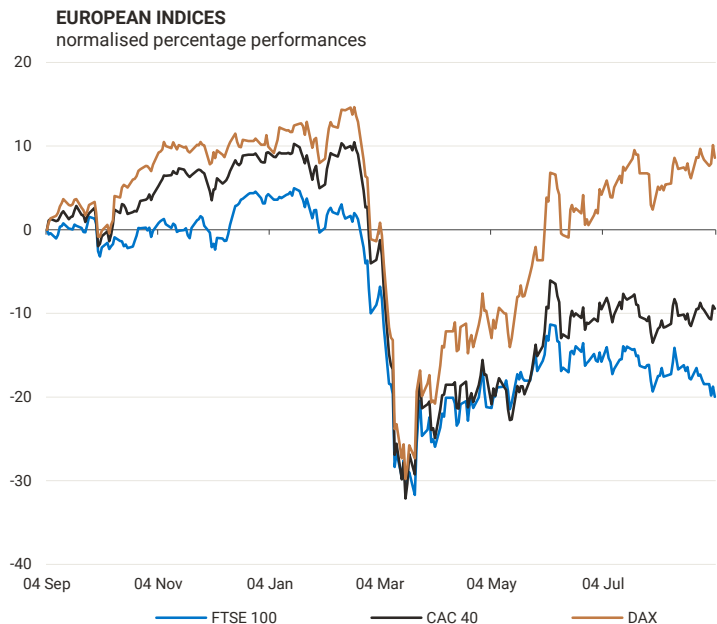
REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

SOUTH AFRICAN 10-YEAR BOND YIELD 2019 v 2020



SELECTED HEADLINES

European markets closed lower on Thursday as investors digested key economic data from around the world. Final euro area Markit Purchasing Managers' Index (PMI) composite readings Thursday showed that economic activity expanded by more than expected in August, coming in at 51.9 against a forecast of 51.6, with a reading above 50 representing monthly expansion. Germany's services PMI for August was revised sharply higher to 52.5 from a preliminary estimate of 50.8. Global equities are receiving a boost from hopes for further US stimulus and progress on a coronavirus vaccine.



EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
CAC 40	5009,5	5031,7	-0,44	-7,11	-8,35	-16,20
DAX 30	13057,8	13243,4	-1,40	8,95	9,63	-1,44
FTSE	5850,9	5941,0	-1,52	-12,91	-19,50	-22,43

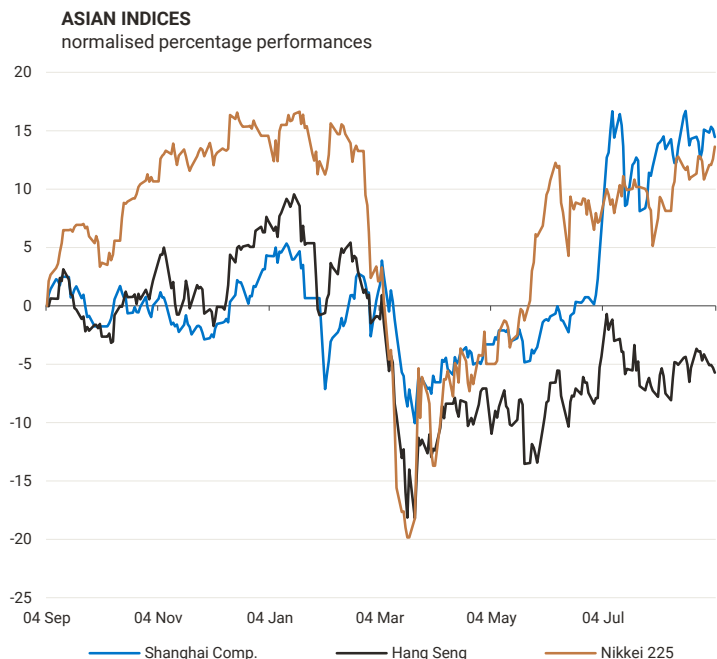


AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

Technology and other high-flying stock sectors suffered steep losses on Thursday as investors' appetite waned following an extraordinary rally in the past month, dragging the rest of the stock market lower. The fall came a day after the S&P 500 claimed its 22nd record close of the year, while the tech-heavy Nasdaq Composite arrived at its 43rd such all-time high. Investors have also been calling for a rotation away from the leading tech stocks to the broader market in the hopes that it would strengthen the stock-market rally's foundations. Doubts about the prospect of further fiscal stimulus from Congress may be one factor discouraging investors who have been betting on Republicans and Democrats striking a deal later this month.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
Dow Jones	28292,7	29100,5	-2,78	9,16	8,33	-0,86
Nasdaq	11458,1	12056,4	-4,96	31,94	45,52	27,70
S&P 500	3455,1	3580,8	-3,51	15,04	18,88	6,94



ASIAN MARKET COMMENTARY

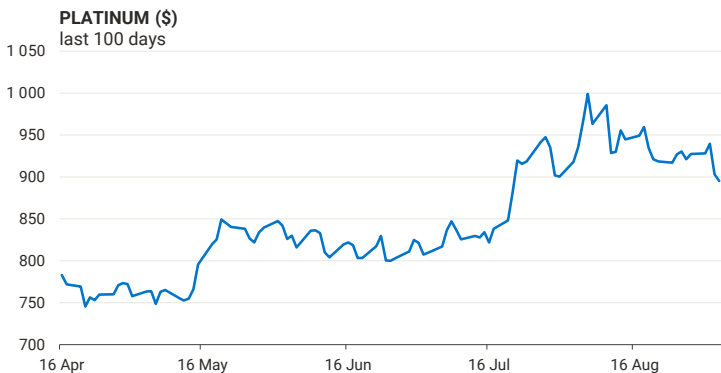
SELECTED HEADLINES

Asian stocks were all lower this morning, following Wall Street's sharp declines overnight. Australia led losses among the major markets regionally, with the ASX 200 declining 2.65%. Technology stocks in the region followed their counterparts stateside and saw losses in early trade. Shares of Apple suppliers in Asia declined, with Sharp and Murata Manufacturing in Japan falling 2.3% and 2%, respectively. Chinese tech stocks listed in Hong Kong also came under pressure. Tech behemoth Alibaba saw its stock in the city drop 4.5% while Tencent also slipped.

ASIAN INDICES	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Hang Seng	24551,2	25007,6	-1,83	-0,45	-2,04	-11,29
Nikkei 225	23150,1	23465,5	-1,34	0,94	13,77	-0,81
Shanghai	3338,1	3385,0	-1,38	-0,58	15,52	10,98



COMMODITIES



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold price rose on Friday, as US Treasury yields fell and a pullback in global equities bolstered demand for the safe-haven metal ahead of the US non-farm payrolls report. Platinum was also higher this morning, but is on track to post its worst week since mid-March. Oil prices slipped this morning, as investors' focus shifted to lacklustre demand and ample fuel supplies, offsetting support from a weak dollar. The volume of crude arriving in China, the world's largest crude importer, is set to slow in September after rising for five straight months as its refiners gradually digest bloated inventories.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	43,7	44,0	-0,70	-0,83	-24,36	-33,30
Gold (\$)	1937,1	1936,9	0,01	-0,29	25,17	27,68
Palladium	2308,5	2310,5	-0,09	2,83	49,96	19,13
Platinum (\$)	895,9	894,9	0,12	-0,95	-6,59	-7,15
Silver	26,7	26,7	0,23	-2,73	38,68	49,45



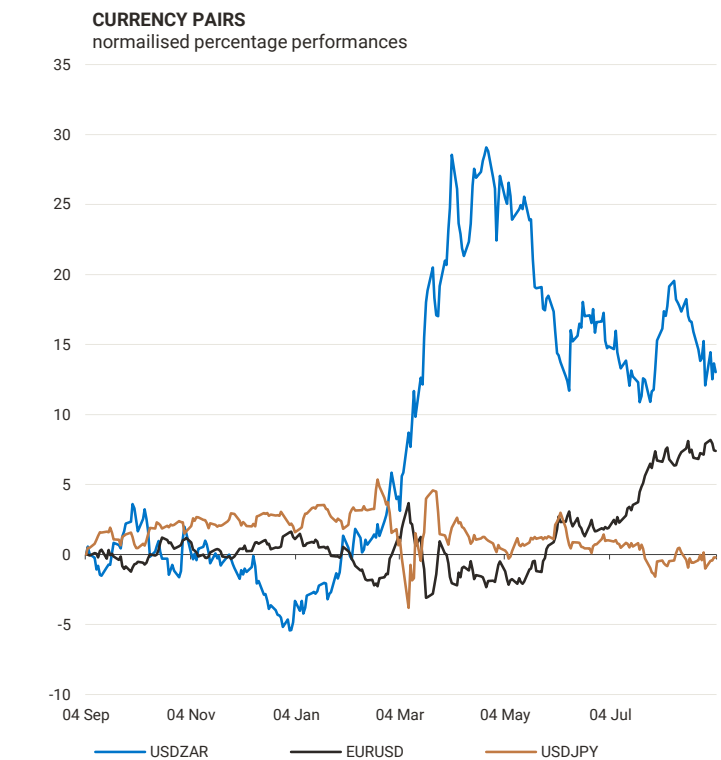
CURRENCIES

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	16,7295	16,7315	-0,01	-0,53	10,84	19,52
GBPZAR	22,2183	22,2166	0,01	-1,07	21,77	19,68
EURZAR	19,8247	19,8271	-0,01	-0,57	19,68	26,37
AUDZAR	12,1678	12,1686	-0,01	-1,40	19,20	23,84
EURUSD	1,1850	1,1851	-0,01	-0,03	7,98	5,71
USDJPY	106,16	106,19	-0,03	0,00	0,22	-2,29
GBPUSD	1,3280	1,3279	0,00	-0,54	9,86	0,15
USDCHF	0,9097	0,9094	0,03	-0,14	-7,83	-6,04
AUDCAD	0,9545	0,9547	-0,01	-0,27	5,83	4,73

CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand firmed on Thursday, joining fellow emerging market currencies in an advance against a weaker dollar that shielded it from domestic economic issues. The rand has struggled for momentum in recent sessions, despite global demand for risk currencies, which have been spurred by dimming hopes of a quick US economic recovery and jitters heading into US elections in November. While the dollar paused its slide to a 28-month low earlier this week, high-yielding units like the rand drew buyers hungry for returns. Concerns about local politics and evidence the local economy is still weak, however, have kept rand bets cautious.



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