

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	54438,8	54400,3	0,07	-2,66	-4,09	-4,63
Top 40	50183,0	50185,4	0,00	-2,94	-4,30	-1,25
Financial 15	9770,8	9507,2	2,77	-2,14	-1,28	-37,67
Industrial 25	72541,4	72400,8	0,19	-3,62	-2,85	4,67
Resource 10	54939,7	55524,9	-1,05	-1,87	-6,80	11,53
Mid Cap	57007,0	55902,3	1,98	0,91	-1,11	-26,47
Small Cap	36452,8	36475,6	-0,06	-0,86	-0,70	-20,69
Gold	5446,8	5462,8	-0,29	-2,72	-12,28	91,63
Platinum	77,4	79,8	-3,01	3,44	2,31	16,47
Banks	5081,5	4894,2	3,83	-0,94	1,46	-41,80
General Retailers	3576,9	3461,5	3,33	2,89	2,37	-36,22
Property (J253) - Total Ret	1040,5	1035,3	0,50	-0,17	-8,00	-44,56

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	27500,9	28133,3	-2,25	-4,00	0,25	-3,64
Nasdaq	10847,7	11313,1	-4,11	-9,15	-1,48	20,90
S&P 500	3331,8	3427,0	-2,78	-5,52	-0,58	3,13
Dollar Index	93,4	92,7	0,78	1,21	0,06	-3,06
US VIX	31,5	30,8	2,31	20,44	41,65	112,28

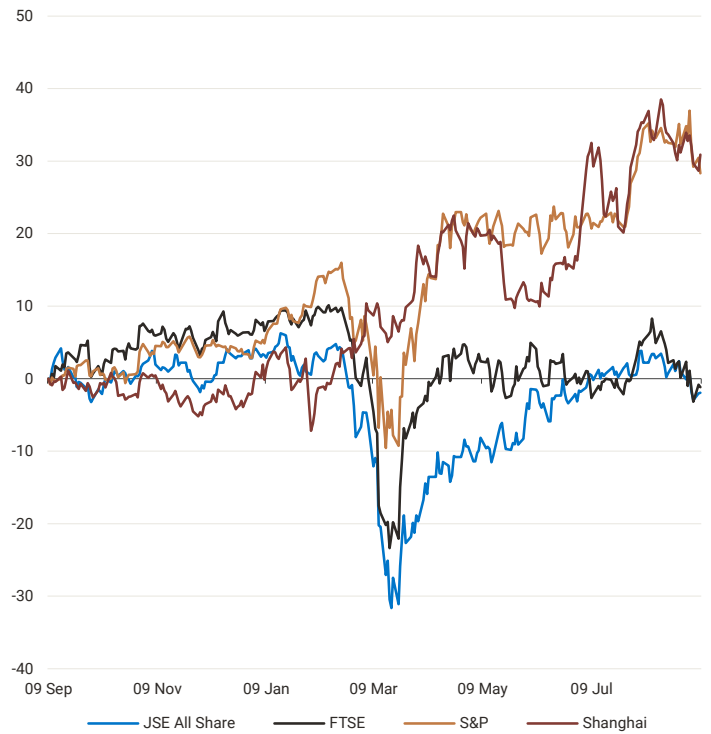
EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	4973,5	5053,7	-1,59	0,72	1,72	-16,80
DAX 30	12968,3	13100,3	-1,01	-0,05	2,32	-2,12
Eurostoxx 50	3264,3	3314,4	-1,51	-0,26	0,43	-12,84
FTSE	5930,3	5937,4	-0,12	1,16	-1,69	-21,37

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24624,3	24589,7	0,14	-2,23	0,38	-12,65
Nikkei 225	23274,1	23090,0	0,80	0,59	4,23	-1,62
Shanghai	3316,4	3292,6	0,72	-2,76	-1,12	8,73

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	506,5	508,5	-0,39	-0,49	-5,66	35,38
BHP Billiton (Australia)	3663,0	3741,0	-2,09	0,94	1,80	-3,88

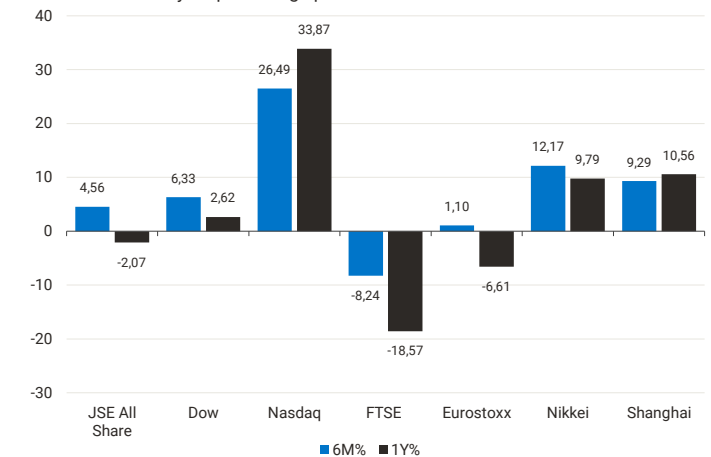
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
TNTV	EUR	German 10-y Bond Auction	---	---	-0,46 2,5
16:00	USD	JOLTS Job Openings	Jul	6,05M	5,89M
19:01	USD	10-y Bond Auction	---	---	0,68 2,4
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	ACTL.	EXP.
11:00	EUR	Final Employment Change q/q	Q2	-2,9%	-2,8%
11:00	EUR	Revised GDP q/q	Q2	-11,8%	-12,1%
11:30	RSA	GDP Growth Rate QoQ	Q2	-51,0%	-47,3%
11:30	RSA	GDP Growth Rate YoY	Q2	17,1%	-16,5%
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LOCAL EQUITIES | JSE ALL SHARE COMPANIES

cents per share

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
City Lodge Hotels	CLH	288	16,60	5,88	-96,00
Shoprite Holdings	SHP	12900	10,81	13,84	2,45
Arrowhead Prop B	AHB	144	10,77	4,35	-62,11
Brimstone Inv Corp -N	BRN	481	6,89	9,32	-37,94
Mr Price Group	MRP	12526	6,84	6,07	-31,36
Hosken Cons Inv	HCI	3149	6,75	3,59	-65,40
Lewis Group	LEW	1600	6,67	-9,71	-53,35
Motus Holdings	MTH	2912	6,20	5,74	-64,36

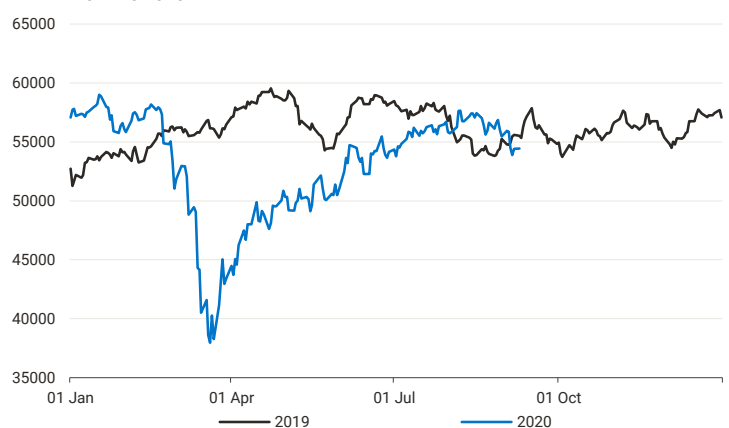
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Accelerate Prop Fund	APF	65	-8,45	-10,96	-62,86
Libstar Holdings	LBR	633	-6,08	-9,57	-16,60
Allied Electronics Corp A	AEL	2252	-5,89	-6,75	-2,51
Sibanye Stillwater	SSW	5311	-4,70	2,23	47,98
Liberty Two Degrees	L2D	440	-4,35	-3,08	-34,33
DRD Gold	DRD	2206	-4,09	-10,18	194,13
Impala Platinum Hlgs	IMP	15683	-3,79	3,76	9,27
Harmony GM Co	HAR	9834	-3,39	-6,34	92,07

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Gold Fields	GFI	160 ZARc
MultiChoice	MCG	565 ZARc
Royal Bafokeng	RBPCB	35000 ZARc
South 32	S32	1 USDc
Tower	TWR	9.52847 ZARc

JSE ALL SHARE INDEX

2019 vs 2020



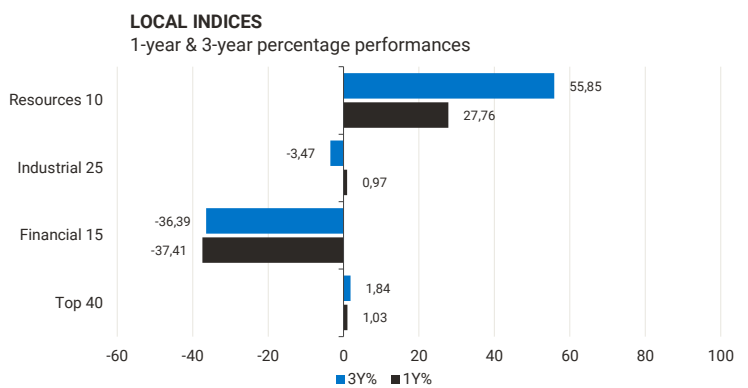
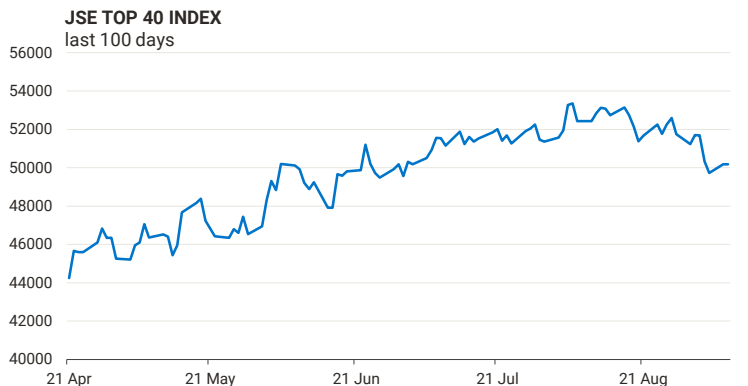
Ex div 09 Sep

COMPANY	CODE	DIVIDEND
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COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	8244	7950	3,70	2,09	8,29	-44,78
Anglo American plc	40635	41053	-1,02	-1,78	-6,07	1,88
Anglo American Plat	127625	130163	-1,95	3,24	-2,40	-2,38
Anglogold Ashanti	47300	47613	-0,66	-2,86	-12,43	49,45
Anheuser-Busch InBev SA N	94915	97900	-3,05	-1,44	-0,19	-17,84
BHP Group Plc	37026	37400	-1,00	-4,70	-8,68	12,27
BID Corporation	27136	26887	0,93	-3,09	-4,97	-17,82
British American Tob plc	56203	56876	-1,18	-0,07	-2,19	-5,92
Bidvest	13992	13320	5,05	0,15	0,02	-31,67
Compagnie Fin Richemont	11438	11495	-0,50	3,14	3,61	4,43
Capitec Bank	90000	88177	2,07	1,13	8,00	-37,77
Discovery	12510	12140	3,05	0,17	12,75	3,71
Firstrand	3815	3625	5,24	-0,37	1,11	-39,25
Gold Fields	20889	20650	1,16	-1,13	-11,30	117,89
Glencore plc	3800	3870	-1,81	-1,35	-5,02	-12,40
Impala Platinum	15683	16301	-3,79	3,76	-2,92	9,27
Investec	3116	3086	0,97	-3,92	-4,30	-24,88
Investec plc	3077	3085	-0,26	-5,12	-6,64	-24,91
Kumba Iron Ore	51100	52324	-2,34	-2,00	-7,99	22,53
Mondi plc	32200	31946	0,80	-0,09	-5,43	-1,31
MTN Group	6030	5830	3,43	-0,68	2,48	-26,90
Ninety One Plc	4684	4667	0,36	-3,60	-4,95	---
Nedbank Group	9259	9071	2,07	-4,67	-11,36	-56,79
Naspers -N-	285400	289982	-1,58	-9,58	-7,59	24,59
NEPI Rockcastle Plc	7470	7575	-1,39	-5,20	-15,57	-39,68
Ninety One	4561	4582	-0,46	-3,82	-4,86	---
Old Mutual	1087	1074	1,21	-9,72	-9,27	-44,71
Prosus N.V.	157961	158411	-0,28	-8,18	-5,77	49,87
Remgro	8740	8388	4,20	-3,19	-3,43	-55,18
RMB	126	124	1,61	0,80	-8,03	-98,43
Reinet Investments S.C.A	31233	31592	-1,14	-3,47	0,48	12,55
Standard Bank Group	10515	10086	4,25	-2,19	1,91	-37,53
Shoprite	12900	11642	10,81	13,84	12,60	2,45
Sanlam	5403	5276	2,41	-4,05	-7,13	-31,69
Sasol	14279	14565	-1,96	0,56	-5,84	-52,95
Sibanye Stillwater	5311	5573	-4,70	2,23	4,40	47,98
Vodacom Group	12756	12414	2,75	-0,37	-1,61	10,63

SELECTED HEADLINES

Statistics showed South Africa's economy shrank 51% in the second quarter, its fourth consecutive quarterly contraction. The economic slowdown was broad-based. Mining declined 73.1%, manufacturing fell 74.9% and construction shrank 76.6%. It was the first time in the history of the data that growth had shrunk for four consecutive quarters, according to the stats agency. Stocks were flat, with the JSE All Share index up 0.1%, while the Top 40 index inched up 0.08%. Bonds also suffered, with the demand falling at the government auction of long-dated bonds earlier.



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Compagnie Fin. Richemont	CFR	AGM	09 Sep
Growthpoint Properties	GRT	Final	09 Sep
Aspen	APN	Final	09 Sep
Sanlam	SLM	Interim	10 Sep
Firstrand	FSR	Final	10 Sep

SENS ANNOUNCEMENTS

SELECTED RELEASES

Aspen (APN) – Results – Sells thrombosis drug unit to Mylan
 South Africa's biggest drug-maker announced on Tuesday that it has agreed to sell the rights to its European thrombosis business to US pharmaceutical company Mylan for almost €642 million (R12.7Bn), and the proceeds will be used to reduce the group's debt. "The transaction supports Aspen's strategy of continuing to reshape the Group towards a greater concentration of revenue in emerging markets," the group said in a statement. The pharma group and Mylan will also enter into a manufacturing and supply agreement where Aspen will supply thrombosis products, which prevent blood clots, sold under the brand names Arixtra, Fraxiparine, Mono-Embolex and Orgaran in Europe.

Move | 5.42% Open | 14500c Close | 14133c High | 14665c Low | 14000c

Shoprite (SHP) – Results – Retailer set to exit Kenya, as sales surge to record
 Africa's biggest grocery retailer plans to sell or close its remaining two stores in Kenya by the end of December, leaving the East African country two years after entering it, this comes after announcing earlier it will exit Nigeria as well. The retailer's full-year sales jumped 6.4% to a record R156.9Bn "despite significant COVID-19 lockdown restrictions". The group opened a total of 147 stores comprising of 101 corporate and 46 franchise stores over the period. Supermarkets RSA, which makes up 78% of sales, achieved 8.7% growth to R122.4Bn while like-for-like sales increased by 6.85%. HEPS from continuing operations rose to 765.8 cents against a restated 746.9 cents a year earlier, while adjusted diluted HEPS rose 16.6%.

Move | 10.81% Open | 12700c Close | 12900c High | 12960c Low | 12500c

Merafe Resources (MRF) – Results – Miner swings to loss on weak demand
 The South African ferrochrome producer, which owns a 20.5% share in the joint Glencore-Merafe Chrome Venture, reported interim results for the period ending 30 June. The miner swung to a net loss of R961 million from the net profit of R165 million in the previous financial year. Weak Chinese stainless-steel production and COVID-19 restrictions which forced operations to halt, led to the group impairing assets by R1.34Bn, while warning that operating conditions in SA look set to deteriorate. "While the impact of the COVID-19 pandemic remains a key concern, we have had to review our business to ensure that our operations continue with minimal unplanned disruptions and our growth strategy remains pursued", the group said.

Move | -8.57% Open | 35c Close | 32c High | 35c Low | 32c

BANK AND OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	695	8,42	30 Mar '21
Investec Bank	INLP	6120	9,78	10 Dec '20
Investec Limited	INPR	6050	9,22	10 Dec '20
Standard Bank	SBPP	6900	7,90	14 Apr '21
Firstrand Bank	FSRP	6364	8,35	18 Feb '21
Absa	ABSP	54200	9,38	10 Sep '20
Imperial Holdings	IPLP	---	---	---
PSG	PGFP	6491	9,39	17 Sep '20
Capitec	CPIP	8504	7,09	17 Sep '20
Sasfin	SFNP	5501	11,48	08 Oct '20
Grindrod	GNDP	6226	10,48	10 Sep '20
Netcare	NTCP	6305	9,56	29 Oct '20
Discovery	DSBP	7000	10,53	17 Sep '20
Invicta	IVTP	5400	14,13	03 Dec '20

LOCAL EQUITIES | JSE MID CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
AECI	AFE	8345	8355	-0,12	0,85	-22,01
Aspen Pharmacare	APN	14133	13406	5,42	5,80	18,55
African Rainbow Min	ARI	20710	21385	-3,16	4,43	26,54
Assore	ASR	0,3055	0,3115	-1,93	-23,82	-100,00
AVI	AVI	7450	7050	5,67	7,19	-16,26
Brait SE	BAT	300	289	3,81	20,97	-78,42
Barloworld	BAW	6250	6075	2,88	-4,14	-44,56
Capital&Counties plc	CCO	2879	2825	1,91	-7,84	-40,41
Clicks Group	CLS	23453	22839	2,69	4,64	-8,60
Coronation Fund Mngrs	CML	4020	4000	0,50	0,93	0,63
Dis-Chem Pharmacies	DCP	1808	1770	2,15	-0,93	-31,77
Distell Group	DGH	7166	7100	0,93	1,73	-46,04
EPP N.V.	EPP	755	740	2,03	-16,11	-55,98
Exxaro Resources	EXX	13221	13278	-0,43	-4,68	0,82
Fortress REIT A	FFA	1270	1283	-1,01	1,76	-34,06
Fortress REIT B	FFB	169	169	0,00	-19,14	-78,88
Growthpoint Prop	GRT	1280	1260	1,59	-2,59	-42,11
Harmony GM Co	HAR	9834	10179	-3,39	-14,35	92,07
Hammerson plc	HMN	750	713	5,19	-86,05	-86,73
Hyprop Inv	HYP	1735	1740	-0,29	-11,12	-69,05
Imperial Logistics	IPL	3563	3575	-0,34	4,82	-39,09
Italtile	ITE	1223	1237	-1,13	22,30	-6,64
JSE	JSE	11634	11624	0,09	-1,42	-2,66
KAP Industrial	KAP	240	242	-0,83	-5,88	-42,86
PSG Konsult	KST	700	685	2,19	0,00	-26,32
Liberty Holdings	LBH	5728	5550	3,21	-8,48	-48,23
Life Healthc Grp	LHC	1708	1632	4,66	0,47	-30,71
MultiChoice Group	MCG	9583	9364	2,34	-9,23	-17,74
Mediclinic Int plc	MEI	5767	5660	1,89	-5,75	-25,27
Mr Price Group	MRP	12526	11724	6,84	-0,49	-31,36
Massmart Holdings	MSM	3052	3120	-2,18	58,63	-40,53
MAS Real Estate Inc.	MSP	1023	1005	1,79	-9,23	-46,44
Motus Holdings	MTH	2912	2742	6,20	1,46	-64,36
Momentum Met	MTM	1518	1500	1,20	-5,42	-30,49
Northam Platinum	NHM	16363	16259	0,64	14,43	32,37
Netcare	NTC	1324	1260	5,08	0,68	-31,96
Pick n Pay Stores	PIK	4474	4299	4,07	3,06	-29,97
Pepkor Holdings	PPH	998	970	2,89	-3,67	-44,77
PSG Group	PSG	4360	4353	0,16	26,64	-81,38
Quilter Plc	QLT	3026	3066	-1,30	-10,34	3,28
RCL Foods	RCL	840	845	-0,59	-6,04	-23,98
Redefine Properties	RDF	249	243	2,47	-20,95	-67,06
Resilient REIT	RES	3853	3870	-0,44	-8,80	-43,37
Reunert	RLO	3144	3111	1,06	1,16	-56,69
Rand Merchant Inv	RMI	3040	2968	2,43	-4,61	-1,43
Sappi	SAP	2315	2200	5,23	-5,01	-46,99
Santam	SNT	23964	23800	0,69	-4,54	-17,41
The Spar Group	SPP	16892	16205	4,24	1,39	-14,48
Sirius Real Estate	SRE	1684	1679	0,30	-0,94	5,25
Tiger Brands	TBS	17763	16965	4,70	2,09	-15,70
The Foschini Group	TFG	7850	7737	1,46	8,05	-47,49
Telkom SA SOC	TKG	2277	2285	-0,35	-18,33	-34,61
Truworths Int	TRU	3196	3110	2,77	0,00	-35,04
Tsogo Sun Gaming	TSG	385	365	5,48	11,92	-68,65
Vukile Property Fund	VKE	512	490	4,49	-18,73	-73,61
Woolworths	WHL	3190	3074	3,77	-4,41	-34,36

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ADvTECH	ADH	850	855	-0,58	8,97	-21,30
Allied Electronics Corp A	AEL	2252	2393	-5,89	9,32	-2,51
Alexander Forbes Grp	AFH	334	332	0,60	1,21	-39,82
Afrimat	AFT	3600	3599	0,03	5,36	8,47
African Oxygen	AFX	1650	1650	0,00	-5,17	-23,29
Arrowhead Prop B	AHB	144	130	10,77	-3,36	-62,11
African Rainbow Cap Inv	AIL	290	296	-2,03	2,11	-30,46
Adcock Ingram	AIP	4000	3847	3,98	-7,30	-25,62
Astral Foods	ARL	13423	13035	2,98	-5,80	-38,19
Attacq	ATT	395	395	0,00	-11,04	-68,02
Blue Label Telecoms	BLU	321	330	-2,73	18,89	24,42
Brimstone Inv Corp -N	BRN	481	450	6,89	2,12	-37,94
City Lodge Hotels	CLH	288	247	16,60	-26,34	-96,00
Curro Holdings	COH	800	800	0,00	-6,98	-54,80
Cashbuild	CSB	19294	18925	1,95	8,40	-14,24
Cartrack Holdings	CTK	2988	2988	0,00	-2,83	23,32
DRD Gold	DRD	2206	2300	-4,09	-13,73	194,13
Dateatec	DTC	2001	2029	-1,38	-11,22	-39,73
Emira Property Fund	EMI	597	585	2,05	-7,87	-54,81
Equites Prop Fund	EQU	1675	1680	-0,30	-0,24	-16,25
Famous Brands	FBR	4700	4500	4,44	7,80	-39,74
Grindrod	GND	365	360	1,39	-3,95	-27,44
Hosken Cons Inv	HCI	3149	2950	6,75	33,43	-65,40
Hudaco Industries	HDC	7150	7075	1,06	2,14	-32,95
Hospitality Prop Fund B	HPB	268	258	3,88	-3,94	-64,78
Investec Aus. Prop	IAP	1599	1599	0,00	7,89	9,07
Investec Property Fund	IPF	939	899	4,45	-0,32	-36,25
Intu Properties plc	ITU	29	29	---	0,00	-95,37
Liberty Two Degrees	L2D	440	460	-4,35	-12,00	-34,33
Long 4 Life	L4L	261	265	-1,51	-13,86	-35,24
Libstar Holdings	LBR	633	674	-6,08	-1,25	-16,60
Lewis Group	LEW	1600	1500	6,67	17,65	-53,35
Lighthouse Capital	LTE	770	776	-0,77	0,00	-11,49
Montauk Holdings	MNK	3675	3500	5,00	-6,73	-3,29
Mpact	MPT	910	899	1,22	5,08	-38,93
Metair Investments	MTA	1795	1780	0,84	-2,97	-22,29
Murray & Roberts	MUR	567	568	-0,18	-8,25	-46,81
Nampak	NPK	90	92	-2,17	-21,05	-86,82
Oceana Group	OCE	6150	6150	0,00	-10,87	-0,08
OCTODEC INVEST	OCT	570	580	-1,72	-7,32	-62,87
Omnia Holdings	OMN	2590	2600	-0,38	-2,01	-23,26
Pan African Resource plc	PAN	506	511	-0,98	-16,36	134,26
Peregrine Holdings	PGR	2058	2079	-1,01	1,63	8,77
PPC	PPC	80	78	2,56	-5,88	-68,00
Royal Bafokeng Plat.	RBP	6735	6870	-1,97	23,22	35,73
Raubex Group	RBX	2241	2260	-0,84	-5,52	-6,59
RFG Holdings	RFG	1340	1320	1,52	9,84	-10,13
RDI REIT P.L.C	RPL	1984	2000	-0,80	4,42	-17,81
SA Corp Real Estate	SAC	103	104	-0,96	-13,45	-66,34
Steinhoff Int N.V.	SNH	87	86	1,16	-13,00	3,57
Super Group	SPG	1938	1878	3,19	9,12	-31,86
Stor-Age Prop REIT	SSS	1270	1253	1,36	2,42	-14,07
Stenprop	STP	2694	2720	-0,96	-2,21	10,86
Sun International	SUI	1210	1197	1,09	16,91	-69,67
Spur Corporation	SUR	1250	1240	0,81	-16,61	-53,10
Transaction Capital	TCP	1820	1827	-0,38	1,90	-13,74
Tsogo Sun Hotels	TGO	159	161	-1,24	-11,67	-59,44
Textainer Group	TXT	19222	19700	-2,43	15,90	38,17
Wilson Bayly Hlm-Ovc	WBO	11000	11176	-1,57	-8,93	-20,35
Zeder Inv	ZED	221	228	-3,07	-1,78	-53,57

10-YEAR BOND YIELDS | SELECTED ITEMS

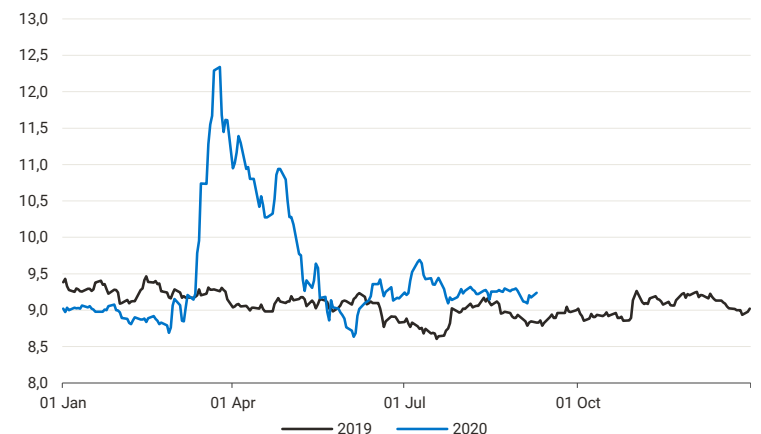
basis point change

REGION	YIELD	1D	1M	1Y
United States	0,67	-5	11	---
United Kingdom	0,19	-6	5	-32
Germany	-0,50	-3	1	14
Japan	0,02	-1	2	---
South African 10-Year	9,21	4	-7	108

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

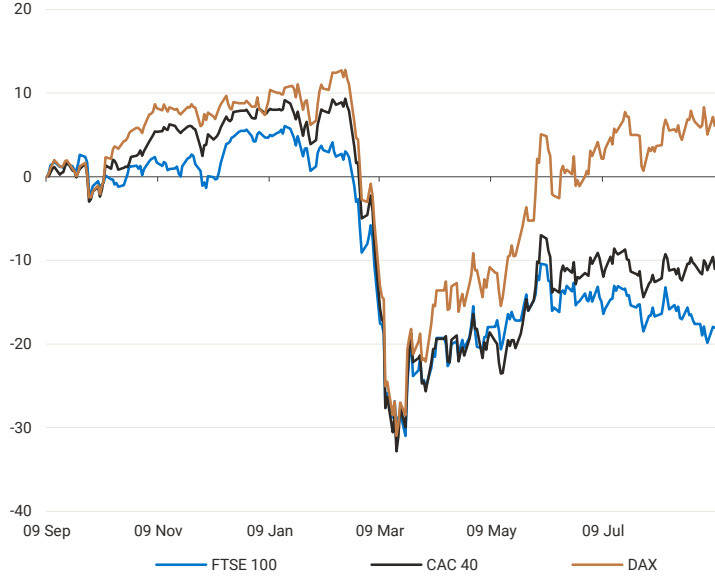
SOUTH AFRICAN 10-YEAR BOND YIELD 2019 v 2020



GLOBAL MARKETS

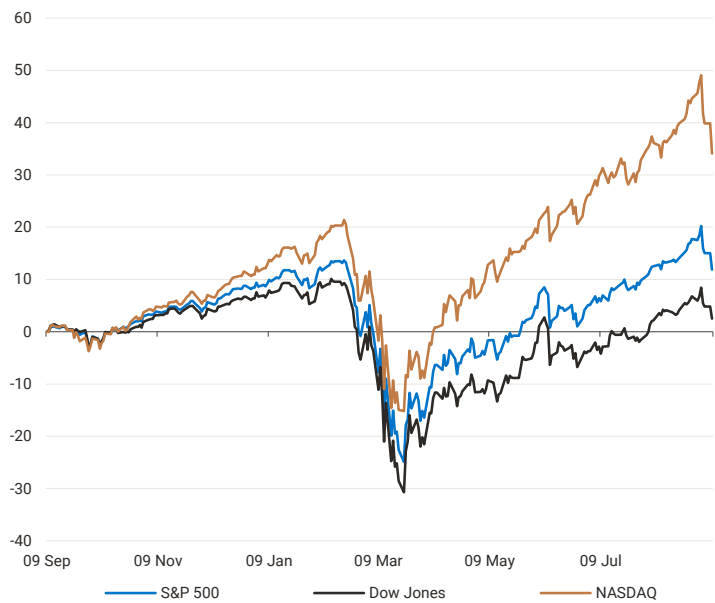
EUROPEAN INDICES

normalised percentage performances



AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

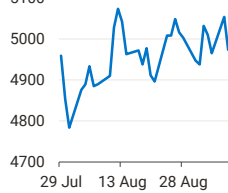
SELECTED HEADLINES

European markets pulled back further Tuesday as steep declines in the dominant U.S. tech sector continued to weigh on investor sentiment. Revised data published Tuesday showed that second-quarter euro zone GDP contracted by 14.7% year-on-year and 11% from the previous quarter, less than initial estimates but still its sharpest decline on record. The UK is planning to ramp up its preparations to leave the European Union without a deal if no free trade accord can be reached this week. The Financial Times reported that Prime Minister Boris Johnson's government intends to legislate to override aspects of the Withdrawal Agreement it signed in January, with the EU warning Monday that there will be no deal if this course of action is pursued.

EUROPEAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
CAC 40	4973,5	5053,7	-1,59	-3,22	-11,25	-16,80
DAX 30	12968,3	13100,3	-1,01	12,36	6,37	-2,12
FTSE	5930,3	5937,4	-0,12	-8,24	-18,57	-21,37

CAC 40



DAX



FTSE



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

US stock indices finished lower for a third day on Tuesday, slumping to a four-week low, led by technology stocks which had driven the five-month rally, as the Nasdaq Composite booked its quickest plunge ever from a record close to correction territory. High valuations especially for technology companies, a sluggish economic recovery in the wake of the coronavirus pandemic, geopolitical risks including US - China tensions, and the upcoming November elections all pose risks for investors. Senate Majority Leader Mitch McConnell said Tuesday that the Senate plans to vote on pared-down Republican coronavirus relief package this week, but looks unlikely to pass into law as Democrats fight for more aid.

AMERICAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
Dow Jones	27500,9	28133,3	-2,25	6,33	2,62	-3,64
Nasdaq	10847,7	11313,1	-4,11	26,49	33,87	20,90
S&P 500	3331,8	3427,0	-2,78	12,09	11,86	3,13

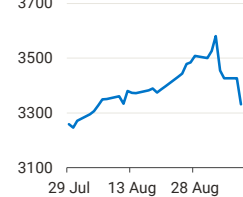
DOW JONES



NASDAQ



S&P 500



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Markets in Asia declined this morning after shares on Wall Street tumbled overnight stateside. Chinese inflation data for August released today showed the producer price index declined 2.0% in August from a year earlier. That was in line with expectations for a 2.0% fall in a Reuters poll. The consumer price index in August rose 2.4% as compared with a year ago, also in line with expectations. Asian technology stocks mostly dropped, following losses seen by their counterparts stateside. Shares of Japanese conglomerate Softbank Group fell more than 5%. The stock has plunged more than 10% since its Friday close.

ASIAN INDICES

	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Hang Seng	24385,5	24624,3	-0,97	0,14	-7,74	-12,65
Nikkei 225	22967,4	23274,1	-1,32	0,80	9,79	-1,62
Shanghai	3281,0	3316,4	-1,07	0,72	10,56	8,73

HANG SENG



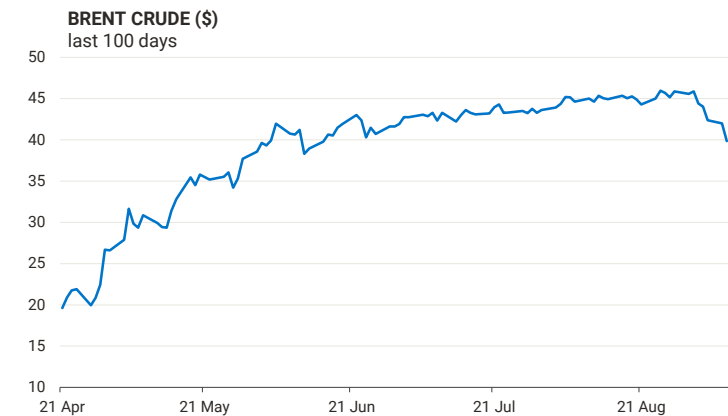
NIKKEI 225



SHANGHAI



COMMODITIES



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices were steady today as the metal was caught between a strengthening US dollar and a pullback in global equities, with investors awaiting monetary policy strategies from central banks. Oil fell further on Wednesday after big declines the previous session with Brent sliding below \$40 a barrel for the first time since June as Covid-19 cases rebounded in several countries. The biggest global health crisis in a century continues to flare unabated with cases rising in India, Great Britain, Spain and several parts of the United States.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	39,4	39,8	-1,03	-5,17	-35,32	-39,64
Gold (\$)	1929,6	1927,2	0,12	-0,04	27,98	27,04
Palladium	2279,5	2283,0	-0,15	-0,83	48,57	17,71
Platinum (\$)	902,3	901,5	0,08	-0,61	-4,96	-6,46
Silver	26,6	26,6	0,12	-0,98	46,41	49,01



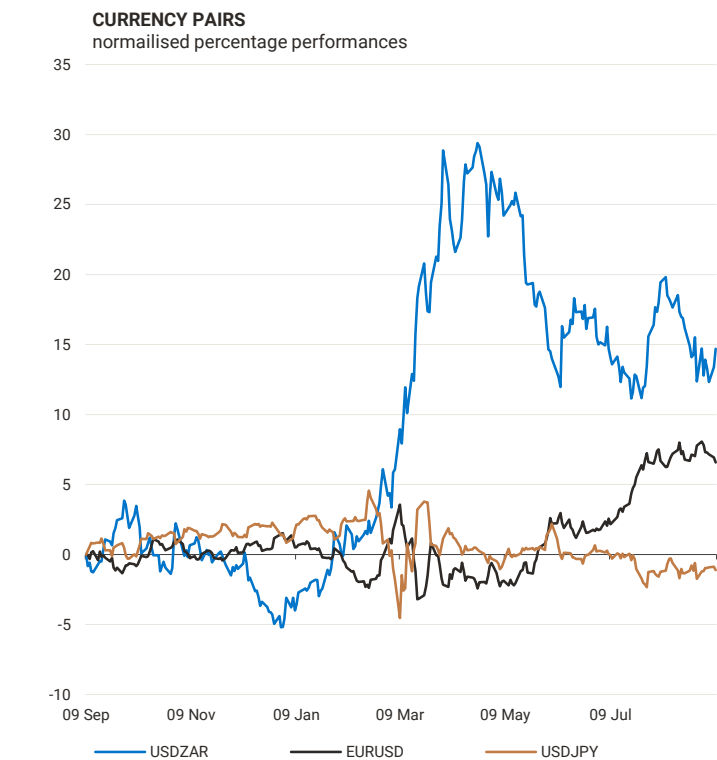
CURRENCIES

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	16,9460	16,9368	0,05	1,16	14,41	20,99
GBPZAR	21,9721	21,9894	-0,08	-0,23	20,85	18,46
EURZAR	19,9616	19,9432	0,09	0,84	22,15	27,11
AUDZAR	12,2424	12,2197	0,19	0,29	20,52	24,36
EURUSD	1,1779	1,1774	0,04	-0,34	6,77	5,02
USDJPY	105,89	106,03	-0,13	-0,25	-0,83	-2,44
GBPUSD	1,2966	1,2981	-0,11	-1,41	5,63	-2,10
USDCHF	0,9178	0,9181	-0,02	0,21	-7,05	-5,14
AUDCAD	0,9560	0,9549	0,12	0,16	5,88	4,75

CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand tumbled more than one percent on Tuesday after data showed the economy contracted sharply in the second quarter due to coronavirus restrictions, rattling already fragile investor sentiment and upping expectations of reforms. At the close, the rand was down 1.16% at R16.94 per dollar, most of the losses coming after statistics showed Africa's most advanced economy shrank 51% in the second quarter. The dollar held onto its gains this morning, as a stock market slide spilled over into selling of riskier currencies and an oil slump weighed on commodity prices.



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