

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	55211,3	54438,8	1,42	-1,16	-2,72	-3,28
Top 40	50838,9	50183,0	1,31	-1,62	-3,05	0,04
Financial 15	10337,9	9770,8	5,80	6,52	4,44	-34,05
Industrial 25	73152,2	72541,4	0,84	-3,84	-2,03	5,55
Resource 10	55170,3	54939,7	0,42	-1,06	-6,41	12,00
Mid Cap	58380,3	57007,0	2,41	3,77	1,27	-24,70
Small Cap	36616,2	36452,8	0,45	0,60	-0,26	-20,34
Gold	5585,0	5446,8	2,54	2,88	-10,06	96,49
Platinum	78,2	77,4	0,95	2,96	3,28	17,58
Banks	5475,0	5081,5	7,75	10,78	9,32	-37,29
General Retailers	3816,3	3576,9	6,69	10,28	9,22	-31,95
Property (J253) - Total Ret	1039,9	1040,5	-0,05	0,96	-8,05	-44,59

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	27940,5	27500,9	1,60	-3,99	1,85	-2,10
Nasdaq	11141,6	10847,7	2,71	-7,59	1,19	24,17
S&P 500	3399,0	3331,8	2,01	-5,08	1,42	5,21
Dollar Index	93,3	93,5	-0,28	0,66	-0,14	-3,25
US VIX	28,8	31,5	-8,42	8,43	29,72	94,40

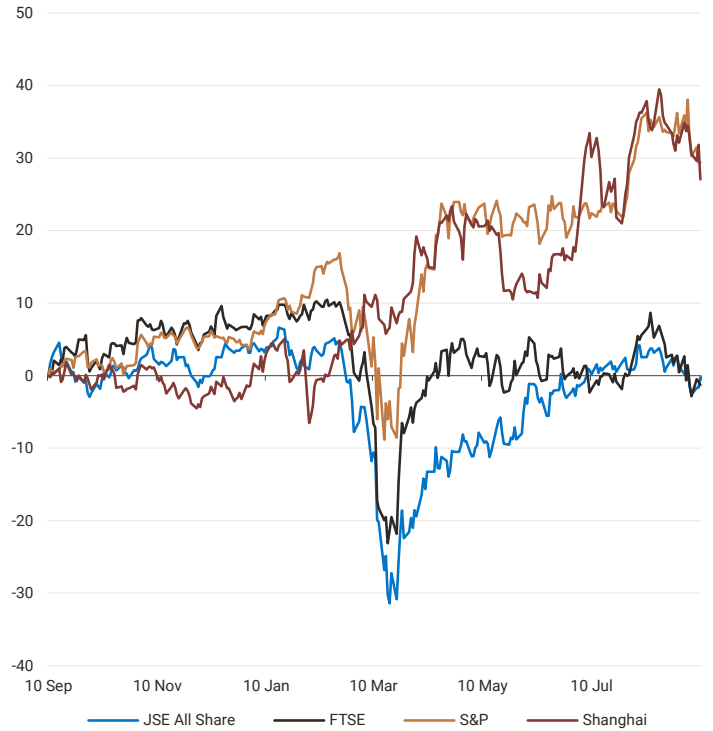
EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	5043,0	4973,5	1,40	0,22	3,14	-15,64
DAX 30	13237,2	12968,3	2,07	-0,05	4,44	-0,09
Eurostoxx 50	3308,6	3267,4	1,26	-1,09	1,80	-11,66
FTSE	6012,8	5930,3	1,39	1,21	-0,32	-20,28

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24468,9	24624,3	-0,63	-2,59	-0,26	-13,20
Nikkei 225	23032,5	23274,1	-1,04	-0,92	3,15	-2,64
Shanghai	3254,6	3316,4	-1,86	-4,41	-2,96	6,70

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	515,0	504,0	2,18	-0,88	-7,52	34,19
BHP Billiton (Australia)	3673,0	3678,0	-0,14	-1,68	-2,52	-5,50

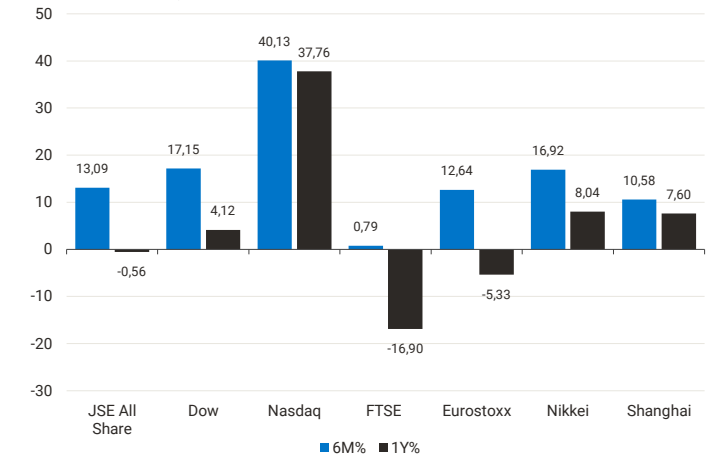
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
11:30	RSA	Mining Production YoY	Jul	-21.2%	-28.2
11:30	RSA	Mining Production MoM	Jul	---	-1.4%
13:00	RSA	Manufacturing Production YoY	Jul	-12.5%	-16.3%
13:45	EUR	Main Refinancing Rate	---	0.00%	0.00%
14:30	USD	Unemployment Claims	---	838K	881K

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	ACTL.	EXP.
12:00	RSA	Business Confidence	Q3	24	---
16:00	USD	JOLTS Job Openings	Jul	6.62M	6.05M

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

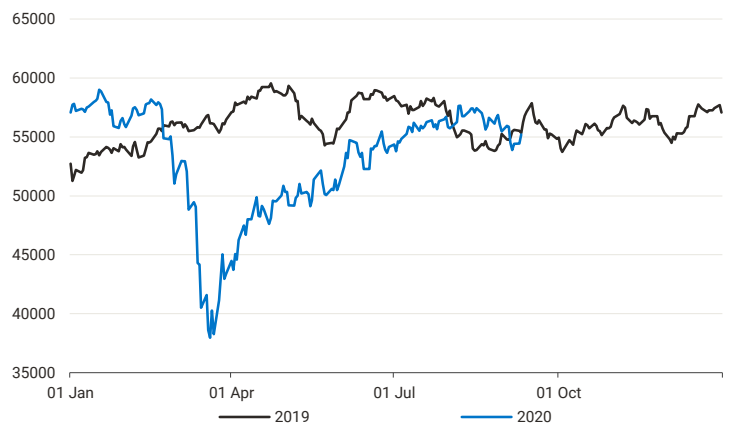
cents per share

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Massmart Holdings	MSM	3400	11,40	18,43	-33,75
Truworths Int	TRU	3552	11,14	15,55	-27,80
The Foschini Group	TFG	8659	10,31	14,64	-42,08
Shoprite Holdings	SHP	14194	10,03	21,36	12,72
Standard Bank Group	SBK	11464	9,03	10,51	-31,89
Pepkor Holdings	PPH	1087	8,92	11,95	-39,85
Nedbank Group	NED	10083	8,90	8,82	-52,95
Fortress REIT B	FFB	183	8,28	5,17	-77,13

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Hammerson plc	HMN	650	-13,33	-89,84	-88,50
Arrowhead Prop B	AHB	132	-8,33	-2,94	-65,26
Steinhoff Int N.V.	SNH	80	-8,05	-5,88	-4,76
Nampak	NPK	84	-6,67	-17,65	-87,70
MultiChoice Group	MCG	9023	-5,84	-8,27	-22,55
PPC	PPC	76	-5,00	-7,32	-69,60
Hospitality Prop Fund B	HPB	255	-4,85	-5,56	-66,49
African Rainbow Cap Inv	AIL	276	-4,83	-6,44	-33,81

JSE ALL SHARE INDEX

2019 vs 2020



DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

Last date to trade 15 Sep

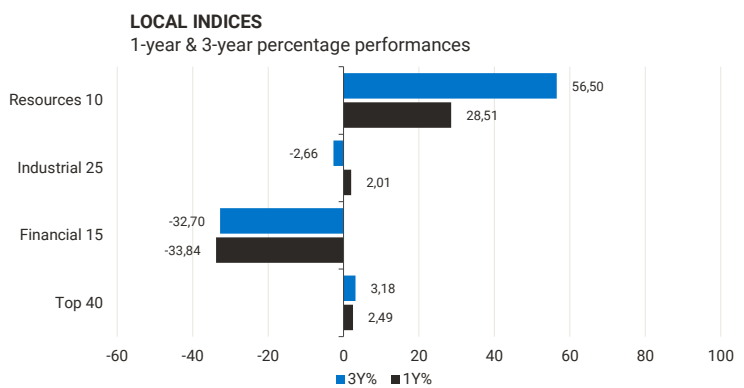
COMPANY	CODE	DIVIDEND
Richemont	CFR	10 CHF
Clientele	CLI	95 ZARc
Italtile	ITE	10 ZARc
Lewis	LEW	65 ZARc
Resilient REIT	RES	100.48 ZARc

COMPANY	CODE	DIVIDEND
Sibanye Stillwater	SSW	50 ZARc

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	8918	8244	8,18	13,27	17,14	-40,27
Anglo American plc	40527	40635	-0,27	-2,81	-6,32	1,61
Anglo American Plat	126268	127625	-1,06	4,43	-3,44	-3,42
Anglogold Ashanti	47521	47300	0,47	0,35	-12,02	50,15
Anheuser-Busch InBev SA N	94200	94915	-0,75	-5,26	-0,95	-18,46
BHP Group Plc	37110	37026	0,23	-3,06	-8,48	12,53
BID Corporation	26630	27136	-1,86	-4,89	-6,74	-19,35
British American Tob plc	57711	56203	2,68	0,41	0,43	-3,39
Bidvest	15013	13992	7,30	7,62	7,32	-26,68
Compagnie Fin Richemont	11167	11438	-2,37	-2,60	1,15	1,95
Capitec Bank	96160	90000	6,84	11,35	15,39	-33,51
Discovery	13219	12510	5,67	7,52	19,14	9,58
Firststrand	4100	3815	7,47	12,02	8,67	-34,71
Gold Fields	21831	20889	4,51	6,46	-7,30	127,71
Glencore plc	3805	3800	0,13	-3,67	-4,90	-12,29
Impala Platinum	15651	15683	-0,20	0,80	-3,11	9,05
Investec	3226	3116	3,53	1,54	-0,92	-22,23
Investec plc	3189	3077	3,64	1,37	-3,25	-22,18
Kumba Iron Ore	51200	51100	0,20	-3,35	-7,81	22,77
Mondi plc	32140	32200	-0,19	-2,44	-5,60	-1,50
MTN Group	6050	6030	0,33	3,17	2,82	-26,66
Ninety One Plc	4600	4684	-1,79	-5,15	-6,66	---
Nedbank Group	10083	9259	8,90	8,82	-3,48	-52,95
Naspers -N-	288249	285400	1,00	-9,20	-6,67	25,83
NEPI Rockcastle Plc	7200	7162,6095	0,52	-2,73	-18,63	-41,86
Ninety One	4505	4561	-1,23	-4,39	-6,03	---
Old Mutual	1155	1087	6,26	-0,26	-3,59	-41,25
Prosus N.V.	159203	157961	0,79	-8,26	-5,03	51,05
Remgro	9228	8740	5,58	4,04	1,97	-52,68
RMB	125	126	-0,79	0,81	-8,76	-98,45
Reinet Investments S.C.A	31296	31233	0,20	-5,15	0,69	12,78
Standard Bank Group	11464	10515	9,03	10,51	11,11	-31,89
Shoprite	14194	12900	10,03	21,36	23,90	12,72
Sanlam	5656	5403	4,68	3,86	-2,78	-28,50
Sasol	13699	14279	-4,06	-4,87	-9,66	-54,86
Sibanye Stillwater	5493	5311	3,43	2,63	7,98	53,05
Vodacom Group	12811	12756	0,43	-0,36	-1,19	11,11

SELECTED HEADLINES

Yesterday, a survey showed that South Africa's business confidence recovered from an all-time low in the third quarter of the year as coronavirus-led curbs were largely lifted, but consumer sentiment remained heavily depressed. This helped buoy stocks, with the JSE All Share Index seeing its biggest daily rise since August 4th in terms of points. It ended the day 1.42% higher, while the blue-chip Top 40 index gained 1.31%. Companies that benefit from a strong economy, namely banks and retailers, led the blue-chip index higher, with retailer Shoprite the biggest gainer.



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Sanlam	SLM	Interim	10 Sep
Firststrand	FSR	Final	10 Sep
Telkom	TKG	AGM	10 Sep
Bidvest	BVT	Final	11 Sep
Afrox	AFX	Interim	11 Sep

BANK AND OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	691	8,47	30 Mar '21
Investec Bank	INLP	6125	9,78	10 Dec '20
Investec Limited	INPR	6096	9,15	10 Dec '20
Standard Bank	SBPP	6536	8,34	14 Apr '21
Firststrand Bank	FSRP	6200	8,57	18 Feb '21
Absa	ABSP	54051	9,41	10 Sep '20
Imperial Holdings	IPLP	---	---	---
PSG	PGFP	6400	9,54	17 Sep '20
Capitec	CPIP	8534	7,07	17 Sep '20
Sasfin	SFNP	5501	11,48	08 Oct '20
Grindrod	GNDP	6226	10,48	10 Sep '20
Netcare	NTCP	6250	9,65	29 Oct '20
Discovery	DSBP	6801	10,86	17 Sep '20
Invicta	IVTP	5400	14,13	03 Dec '20

SENS ANNOUNCEMENTS

SELECTED RELEASES

Momentum (MTM) – Results – Profit more than halved, as group opts to retain final dividend

The South African insurance and financial services group has decided to hold onto its final dividend when they announced their full-year results, joining many other SA companies in retaining cash amid the global COVID-19 crisis. The group also warned market pundits it may not be able to achieve its turnaround strategy, known as "Rest and Grow" by June 2021, due to the impact of the virus and subsequent nationwide lockdown. "The impact of COVID-19 on SA's fragile public finances has been devastating, with debt levels expected to rise materially," the group said. COVID-19 related costs of around R983 million impacted the group, as HEPS tumbled 58% to 71.3 cents from the previous 168 cents.

Move | 4.15% Open | 1467c Close | 1581c High | 1581c Low | 1467c

Growthpoint (GRT) – Results – Vacancies soar during the full-year, as tenants battle the fallout from the virus

SA's largest Real Estate Investment Trust (REIT), has seen a surge in arrears and provisions, deferring its decision on a final dividend for the full-year to December, as the landlord battles the impact of the virus and a shrinking local economy. The group's flagship V&A Waterfront property has been severely impacted by the hard lockdown and restrictions on international travel, as it relies heavily on international tourism. The V&A Waterfront saw vacancy rates increase to 1.5% from 1.2%, with the group's overall vacancy rate reaching 7.6% and South Africa's vacancy rate touching nearly 10%. CEO Norbert Sasse: "We may need to put dividends on hold for up to two years as we prioritise liquidity. The SA economy is in deep trouble and the outlook is very negative."

Move | -0.86% Open | 1300c Close | 1269c High | 1300c Low | 1253c

Alviva (AVV) – Trading Statement – Group warns of profit slump amid COVID-19 pandemic

The technology group, which manufactures and distributes information and communication technology (ICT) hardware and provides software-related services, released a trading statement on Wednesday warning shareholders of a profit slump due to COVID-19. The group warned HEPS can fall between 52% and 58% from the prior period's R426 million, although the business added it was "reasonably comfortable" with the position it now finds itself in. "Since the imposition of the national lockdown, a huge emphasis was placed on maintaining and improving liquidity to ensure the sustainability of the group", the statement read.

Move | 3.06% Open | 599c Close | 606c High | 644c Low | 581c

LOCAL EQUITIES | JSE MID CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
AECI	AFE	8490	8345	1,74	2,60	-20,65
Aspen Pharmacare	APN	13945	14133	-1,33	4,39	16,97
African Rainbow Min	ARI	20760	20710	0,24	4,68	26,85
Assore	ASR	0,3075	0,3055	0,65	-23,32	-100,00
AVI	AVI	7390	7450	-0,81	6,33	-16,94
Brait SE	BAT	300	300	0,00	20,97	-78,42
Barloworld	BAW	6600	6250	5,60	1,23	-41,45
Capital&Counties plc	CCO	2834	2879	-1,56	-9,28	-41,34
Clicks Group	CLS	24066	23453	2,61	7,38	-6,21
Coronation Fund Mngrs	CML	4230	4020	5,22	6,20	5,88
Dis-Chem Pharmacies	DCP	1880	1808	3,98	3,01	-29,06
Distell Group	DGH	7322	7166	2,18	3,95	-44,86
EPP N.V.	EPP	741	755	-1,85	-17,67	-56,79
Exxaro Resources	EXX	13435	13221	1,62	-3,14	2,45
Fortress REIT A	FFA	1251	1270	-1,50	0,24	-35,05
Fortress REIT B	FFB	183	169	8,28	-12,44	-77,13
Growthpoint Prop	GRT	1269	1280	-0,86	-3,42	-42,61
Harmony GM Co	HAR	10296	9834	4,70	-10,32	101,09
Hammerson plc	HMN	650	750	-13,33	-87,91	-88,50
Hyprop Inv	HYP	1770	1735	2,02	-9,32	-68,42
Imperial Logistics	IPL	3789	3563	6,34	11,47	-35,23
Italtile	ITE	1198	1223	-2,04	19,80	-8,55
JSE	JSE	11881	11634	2,12	0,68	-0,59
KAP Industrial	KAP	239	240	-0,42	-6,27	-43,10
PSG Konsult	KST	677	700	-3,29	-3,29	-28,74
Liberty Holdings	LBH	5977	5728	4,35	-4,51	-45,98
Life Healthc Grp	LHC	1793	1708	4,98	5,47	-27,26
MultiChoice Group	MCG	9023	9583	-5,84	-14,53	-22,55
Mediclinic Int plc	MEI	5923	5767	2,71	-3,20	-23,25
Mr Price Group	MRP	13205	12526	5,42	4,90	-27,64
Massmart Holdings	MSM	3400	3052	11,40	76,72	-33,75
MAS Real Estate Inc.	MSP	1021	1023	-0,20	-9,41	-46,54
Motus Holdings	MTH	3075	2912	5,60	7,14	-62,36
Momentum Met	MTM	1581	1518	4,15	-1,50	-27,61
Northam Platinum	NHM	16540	16363	1,08	15,66	33,80
Netcare	NTC	1379	1324	4,15	4,87	-29,14
Pick n Pay Stores	PIK	4787	4474	7,00	10,27	-25,07
Pepkor Holdings	PPH	1087	998	8,92	4,92	-39,85
PSG Group	PSG	4400	4360	0,92	27,80	-81,21
Quilter Plc	QLT	2993	3026	-1,09	-11,32	2,15
RCL Foods	RCL	856	840	1,90	-4,25	-22,53
Redefine Properties	RDF	249	249	0,00	-20,95	-67,06
Resilient REIT	RES	3968	3853	2,98	-6,08	-41,68
Reunert	RLO	3342	3144	6,30	7,53	-53,97
Rand Merchant Inv	RMI	3159	3040	3,91	-0,88	2,43
Sappi	SAP	2403	2315	3,80	-1,40	-44,97
Santam	SNT	24997	23964	4,31	-0,43	-13,85
The Spar Group	SPP	17582	16892	4,08	5,53	-10,98
Sirius Real Estate	SRE	1634	1684	-2,97	-3,88	2,13
Tiger Brands	TBS	18381	17763	3,48	5,64	-12,77
The Foschini Group	TFG	8659	7850	10,31	19,19	-42,08
Telkom SA SOC	TKG	2455	2277	7,82	-11,94	-29,49
Truworths Int	TRU	3552	3196	11,14	11,14	-27,80
Tsogo Sun Gaming	TSG	400	385	3,90	16,28	-67,43
Vukile Property Fund	VKE	517	512	0,98	-17,94	-73,35
Woolworths	WHL	3413	3190	6,99	2,28	-29,77

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ADvTECH	ADH	860	850	1,18	10,26	-20,37
Allied Electronics Corp A	AEL	2285	2252	1,47	10,92	-1,08
Alexander Forbes Grp	AFH	336	334	0,60	1,82	-39,46
Afrimat	AFT	3600	3600	0,00	5,36	8,47
African Oxygen	AFX	1660	1650	0,61	-4,60	-22,83
Arrowhead Prop B	AHB	132	144	-8,33	-11,41	-65,26
African Rainbow Cap Inv	AIL	276	290	-4,83	-2,82	-33,81
Adcock Ingram	AIP	4000	4000	0,00	-7,30	-25,62
Astral Foods	ARL	14133	13423	5,29	-0,82	-34,92
Attacq	ATT	396	395	0,25	-10,81	-67,94
Blue Label Telecoms	BLU	318	321	-0,93	17,78	23,26
Brimstone Inv Corp -N	BRN	485	481	0,83	2,97	-37,42
City Lodge Hotels	CLH	303	288	5,21	-22,51	-95,79
Curro Holdings	COH	806	800	0,75	-6,28	-54,46
Cashbuild	CSB	18990	19294	-1,58	6,69	-15,59
Cartrack Holdings	CTK	3050	2988	2,07	-0,81	25,88
DRD Gold	DRD	2229	2206	1,04	-12,83	197,20
Datec	DTC	2039	2001	1,90	-9,54	-38,58
Emira Property Fund	EMI	590	597	-1,17	-8,95	-55,34
Equites Prop Fund	EQU	1732	1675	3,40	3,16	-13,40
Famous Brands	FBR	4518	4700	-3,87	3,62	-42,08
Grindrod	GND	360	365	-1,37	-5,26	-28,43
Hosken Cons Inv	HCI	3127	3149	-0,70	32,50	-65,64
Hudaco Industries	HDC	7141	7150	-0,13	2,01	-33,04
Hospitality Prop Fund B	HPB	255	268	-4,85	-8,60	-66,49
Investec Aus. Prop	IAP	1570	1599	-1,81	5,94	7,09
Investec Property Fund	IPF	927	939	-1,28	-1,59	-37,07
Intu Properties plc	ITU	29	29	---	0,00	-95,37
Liberty Two Degrees	L2D	440	440	0,00	-12,00	-34,33
Long 4 Life	L4L	273	261	4,60	-9,90	-32,26
Libstar Holdings	LBR	670	633	5,85	4,52	-11,73
Lewis Group	LEW	1685	1600	5,31	23,90	-50,87
Lighthouse Capital	LTE	739	770	-4,03	-4,03	-15,06
Montauk Holdings	MNK	3500	3675	-4,76	-11,17	-7,89
Mpact	MPT	901	910	-0,99	4,04	-39,53
Metair Investments	MTA	1726	1795	-3,84	-6,70	-25,28
Murray & Roberts	MUR	575	567	1,41	-6,96	-46,06
Nampak	NPK	84	90	-6,67	-26,32	-87,70
Oceana Group	OCE	6115	6150	-0,57	-11,38	-0,65
OCTODEC INVEST	OCT	558	570	-2,11	-9,27	-63,65
Omnia Holdings	OMN	2550	2590	-1,54	-3,52	-24,44
Pan African Resource plc	PAN	499	506	-1,38	-17,52	131,02
Peregrine Holdings	PGR	2065	2058	0,34	1,98	9,14
PPC	PPC	76	80	-5,00	-10,59	-69,60
Royal Bafokeng Plat.	RBP	6777	6735	0,62	23,98	36,58
Raubex Group	RBX	2223	2241	-0,80	-6,28	-7,34
RFG Holdings	RFG	1355	1340	1,12	11,07	-9,12
RDI REIT P.L.C	RPL	1940	1984	-2,22	2,11	-19,64
SA Corp Real Estate	SAC	102	103	-0,97	-14,29	-66,67
Steinhoff Int N.V.	SNH	80	87	-8,05	-20,00	-4,76
Super Group	SPG	1924	1938	-0,72	8,33	-32,35
Stor-Age Prop REIT	SSS	1283	1270	1,02	3,47	-13,19
Stenprop	STP	2600	2694	-3,49	-5,63	7,00
Sun International	SUI	1222	1210	0,99	18,07	-69,37
Spur Corporation	SUR	1296	1250	3,68	-13,54	-51,37
Transaction Capital	TCP	1947	1820	6,98	9,01	-7,73
Tsogo Sun Hotels	TGO	159	159	0,00	-11,67	-59,44
Textainer Group	TXT	19988	19222	3,99	20,52	43,67
Wilson Bayly Hlm-Ovc	WBO	11309	11000	2,81	-6,37	-18,12
Zeder Inv	ZED	225	221	1,81	0,00	-52,73

10-YEAR BOND YIELDS | SELECTED ITEMS

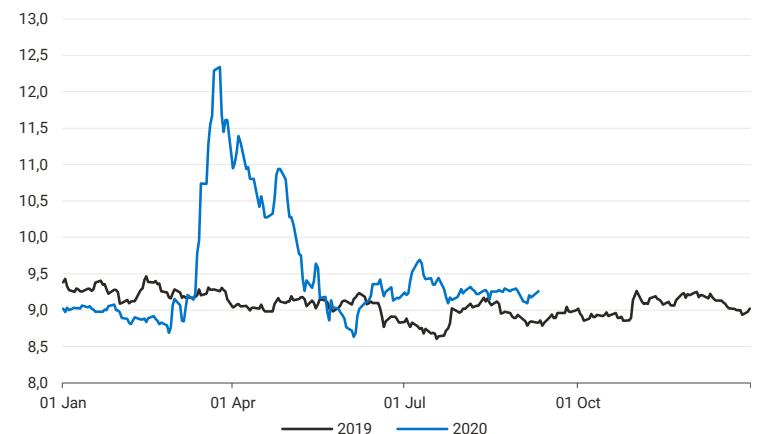
basis point change

REGION	YIELD	1D	1M	1Y
United States	0,68	0	12	---
United Kingdom	0,23	5	10	-35
Germany	-0,46	3	5	12
Japan	0,02	-1	2	---
South African 10-Year	9,28	2	-5	107

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

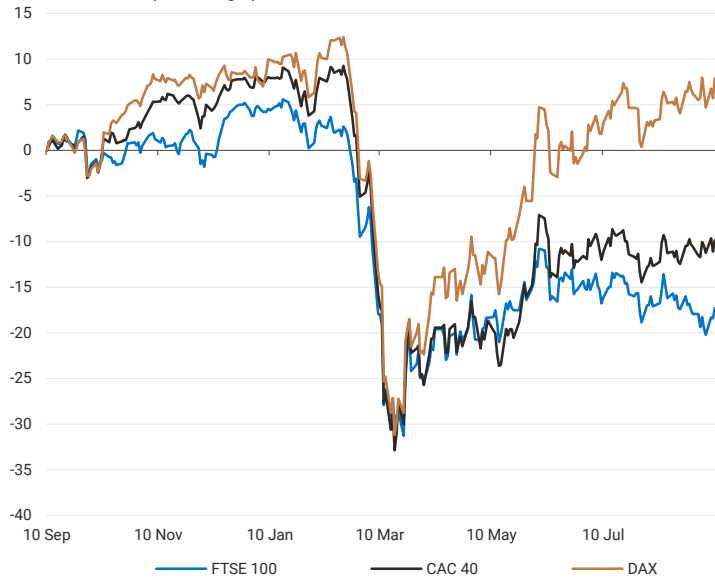
SOUTH AFRICAN 10-YEAR BOND YIELD 2019 v 2020



GLOBAL MARKETS

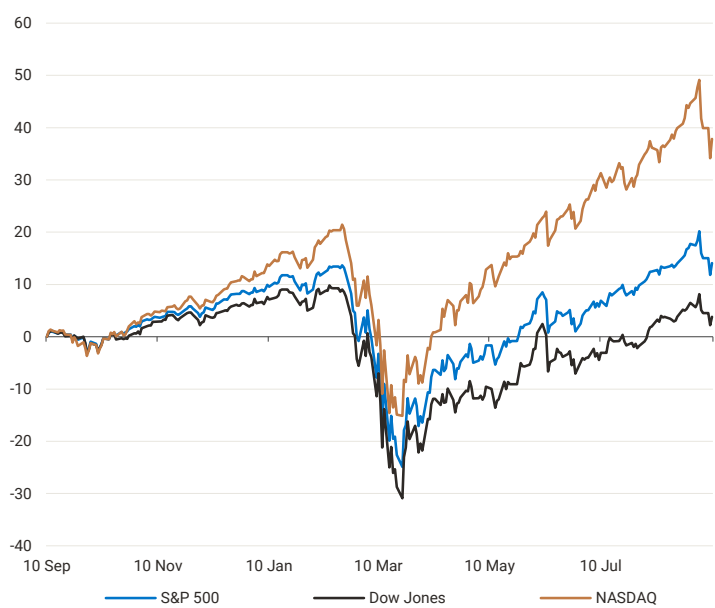
EUROPEAN INDICES

normalised percentage performances



AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

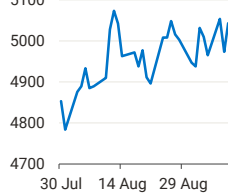
SELECTED HEADLINES

European stocks closed higher yesterday as investors looked to shrug off a technology-led rout earlier in the week that put pressure on financial markets around the world. The pan-European Stoxx 600 closed up by 1.6%, with the tech and telecoms sectors both jumping over 2%. Travel and leisure shares bucked the trend, falling over 0.8% as coronavirus containment measures return. European markets received a negative handover from Asia Pacific on Wednesday as investors reacted to declines on Wall Street.

EUROPEAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
CAC 40	5043,0	4973,5	1,40	7,12	-9,77	-15,64
DAX 30	13237,2	12968,3	2,07	24,59	8,27	-0,09
FTSE	6012,8	5930,3	1,39	0,79	-16,90	-20,28

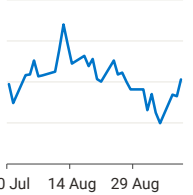
CAC 40



DAX



FTSE



AMERICAN MARKET COMMENTARY

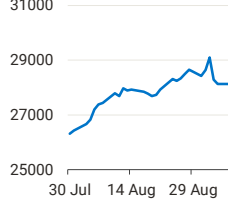
SELECTED HEADLINES

US stocks booked sharp gains on Wednesday, snapping a three-day selloff that a day earlier drove the Nasdaq Composite into a correction at the fastest pace in history, following its record high last week. Technology, and stocks that benefited from the work-from-home trend in recent months, recovered some ground yesterday. At the same time, concerns have been mounting that valuations for top performers have gotten euphoric, leaving the market vulnerable to a near-term pullback and more volatile trade. In pandemic news, the global death toll edged toward 900,000 and a trial for a potential COVID-19 vaccine being developed by AstraZeneca was halted after a participant was struck by an unexplained illness.

AMERICAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
Dow Jones	27940,5	27500,9	1,60	17,15	4,12	-2,10
Nasdaq	11141,6	10847,7	2,71	40,13	37,76	24,17
S&P 500	3399,0	3331,8	2,01	23,75	14,12	5,21

DOW JONES



NASDAQ



S&P 500



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Asian markets edged up Thursday following a rebound on Wall Street, while a report that a promising vaccine trial could soon resume after being put on hold added further cheer. Tokyo, Shanghai, Singapore, Sydney and Taipei rose around 0.5 percent while Hong Kong was up slightly less. Seoul and Wellington added 0.8 percent. But Jakarta plunged four percent after authorities reimposed containment measures in the capital to battle a resurgence of the coronavirus.

ASIAN INDICES

	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Hang Seng	24478,7	24468,9	0,04	-0,63	-8,29	-13,20
Nikkei 225	23183,1	23032,5	0,65	-1,04	8,04	-2,64
Shanghai	3264,2	3254,6	0,29	-1,86	7,60	6,70

HANG SENG



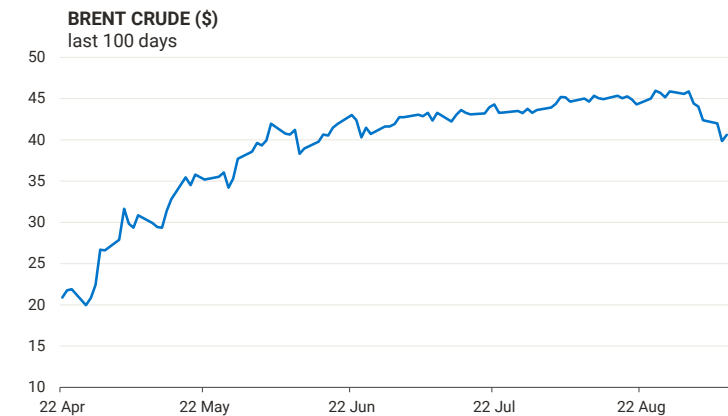
NIKKEI 225



SHANGHAI



COMMODITIES



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

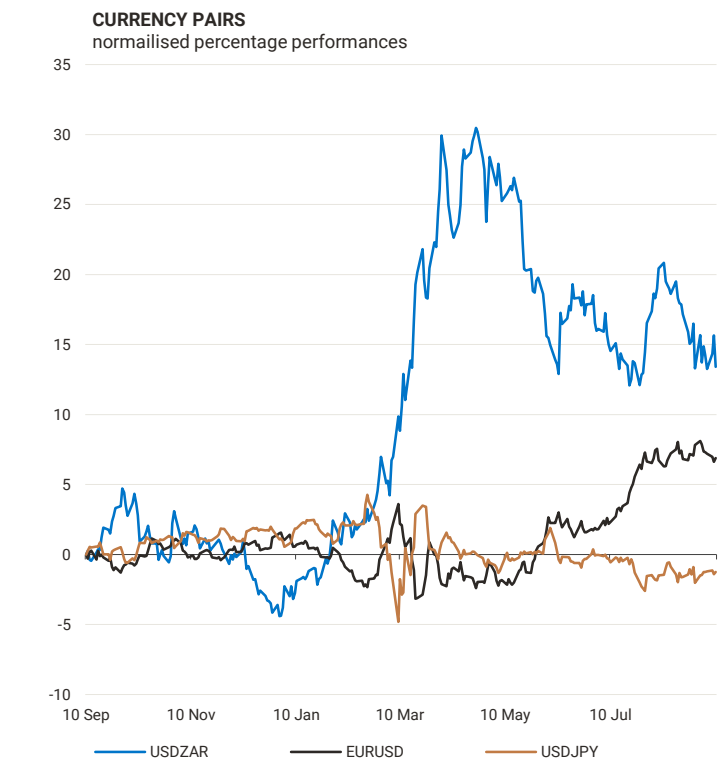
Gold prices held steady near a one-week high on Thursday as the U.S. dollar weakened ahead of a policy decision by the European Central Bank due later in the day. The ECB is set to announce its rate decision today. Investors will watch out for its inflation forecasts, although no major policy moves are expected since it has acted aggressively to shore up the virus-hit economy. Oil prices fell in early trade this morning on concerns about fuel demand after data showed a rise in US crude stockpiles, rather than the expected drop as COVID-19 cases continued to rise around the world.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	40,6	40,6	0,00	1,91	-35,23	-38,48
Gold (\$)	1946,6	1947,0	-0,02	0,83	29,90	28,34
Palladium	2302,0	2303,0	-0,04	0,94	49,11	18,74
Platinum (\$)	919,1	915,5	0,39	0,99	-3,33	-5,01
Silver	27,1	27,0	0,27	1,32	49,97	51,23



CURRENCIES

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	16,6634	16,6081	0,33	-1,94	12,47	18,64
GBPZAR	21,6488	21,5929	0,26	-1,80	18,41	16,32
EURZAR	19,6967	19,6058	0,46	-1,69	20,20	24,96
AUDZAR	12,1102	12,0977	0,10	-1,00	19,33	23,12
EURUSD	1,1820	1,1804	0,14	0,26	6,85	5,29
USDJPY	106,10	106,18	-0,08	0,14	-0,97	-2,30
GBPUSD	1,2992	1,3000	-0,06	0,15	5,32	-1,95
USDCHF	0,9116	0,9123	-0,07	-0,63	-8,04	-5,74
AUDCAD	0,9562	0,9576	-0,14	0,28	5,95	5,05



CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand recovered on Wednesday after a sharp fall in the previous session when data showed the economy contracted by the most on record in the second quarter. At its close, the rand was 1.94% firmer at R16.61 per dollar, after slumping more than 1% on Tuesday when a plunge in gross domestic product rattled already fragile investor sentiment. The rand remains influenced by external drivers in the form of Covid-19 developments, US-China trade and global sentiment.



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