

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	55954,0	55211,3	1,35	2,63	-1,42	-1,98
Top 40	51532,1	50838,9	1,36	2,41	-1,72	1,41
Financial 15	10405,8	10337,9	0,66	0,99	5,13	-33,62
Industrial 25	74549,2	73152,2	1,91	0,23	-0,16	7,57
Resource 10	55663,2	55170,3	0,89	2,97	-5,57	13,00
Mid Cap	58777,8	58380,3	0,68	5,56	1,96	-24,19
Small Cap	37534,0	36616,2	2,51	2,82	2,24	-18,34
Gold	5740,2	5585,0	2,78	6,25	-7,56	101,95
Platinum	82,2	78,2	5,18	9,22	8,63	23,66
Banks	5588,8	5475,0	2,08	15,90	11,59	-35,99
General Retailers	3936,8	3816,3	3,16	14,13	12,67	-29,80
Property (J253) - Total Ret	1022,7	1039,9	-1,66	0,69	-9,57	-45,51

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	27534,6	27940,5	-1,45	-2,68	-0,92	-3,52
Nasdaq	10919,6	11141,6	-1,99	-4,70	-0,44	21,70
S&P 500	3339,2	3399,0	-1,76	-3,35	-0,63	3,36
Dollar Index	93,3	93,3	0,07	0,58	-0,29	-3,19
US VIX	29,7	28,8	3,12	-11,58	34,25	100,47

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	5023,9	5043,0	-0,38	0,29	2,33	-15,96
DAX 30	13208,9	13237,2	-0,21	1,16	4,11	-0,30
Eurostoxx 50	3322,3	3308,6	0,41	0,40	1,72	-11,29
FTSE	6003,3	6012,8	-0,16	2,61	-0,78	-20,41

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24313,5	24468,9	-0,64	-2,78	-0,26	-13,75
Nikkei 225	23235,5	23032,5	0,88	-0,98	4,06	-1,78
Shanghai	3234,8	3254,6	-0,61	-4,44	-4,27	6,06

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	509,0	506,0	0,59	0,40	-5,24	34,72
BHP Billiton (Australia)	3652,0	3698,0	-1,24	0,54	-1,68	-4,98

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
---	USD	CPI m/m	Aug	0.3%	0.6%
---	USD	Core CPI m/m	Aug	0.2%	0.6%
---	USD	Federal Budget Balance	---	-238.7B	-63.0B
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	ACTL.	EXP.
11:30	RSA	Mining Production YoY	Jul	-9.1%	-21.2%
11:30	RSA	Mining Production MoM	Jul	20.2%	---
13:00	RSA	Manufacturing Production YoY	Jul	-10.6%	-12.5%
13:45	EUR	Main Refinancing Rate	---	0.00%	0.00%
14:30	USD	Unemployment Claims	---	884K	838K

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

cents per share

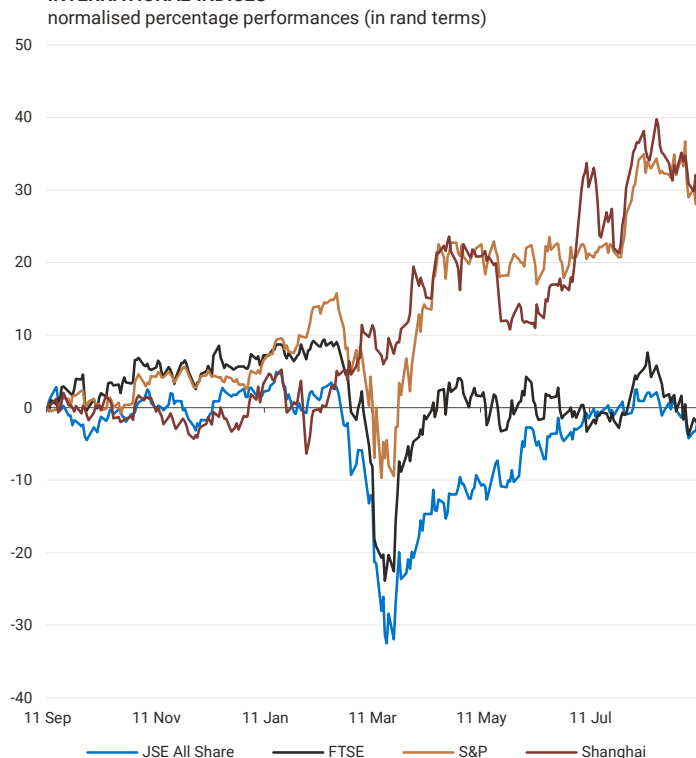
BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Zeder Inv	ZED	253	12,44	12,95	-46,85
Liberty Two Degrees	L2D	494	12,27	6,24	-26,27
Lewis Group	LEW	1850	9,79	20,13	-46,06
Super Group	SPG	2096	8,94	14,66	-26,30
Omnia Holdings	OMN	2747	7,73	10,28	-18,61
Famous Brands	FBR	4866	7,70	6,01	-37,62
Spur Corporation	SUR	1395	7,64	-6,00	-47,65
Hospitality Prop Fund B	HPB	274	7,45	-1,79	-63,99

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Hammerson plc	HMN	610	-6,15	-90,62	-89,21
Murray & Roberts	MUR	540	-6,09	-5,26	-49,34
Reinet Investments	RNI	29450	-5,90	-7,89	6,13
Aspen Pharmacare	APN	13154	-5,67	-0,27	10,33
PPC	PPC	72	-5,26	-11,11	-71,20
Cashbuild	CSB	18174	-4,30	-5,53	-19,22
Resilient REIT	RES	3802	-4,18	1,06	-44,12
Redefine Properties	RDF	239	-4,02	5,29	-68,39

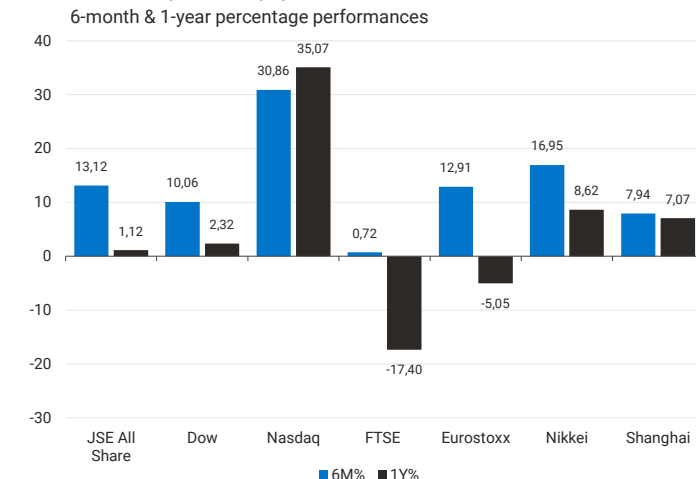
DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Richemont	CFR	10 CHF
Clientele	CLI	95 ZARc
Italtile	ITE	10 ZARc
Lewis	LEW	65 ZARc
Resilient REIT	RES	100.48 ZARc

INTERNATIONAL INDICES



INTERNATIONAL INDICES



JSE ALL SHARE INDEX



Last date to trade 15 Sep

COMPANY	CODE	DIVIDEND
Sibanye Stillwater	SSW	50 ZARc

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

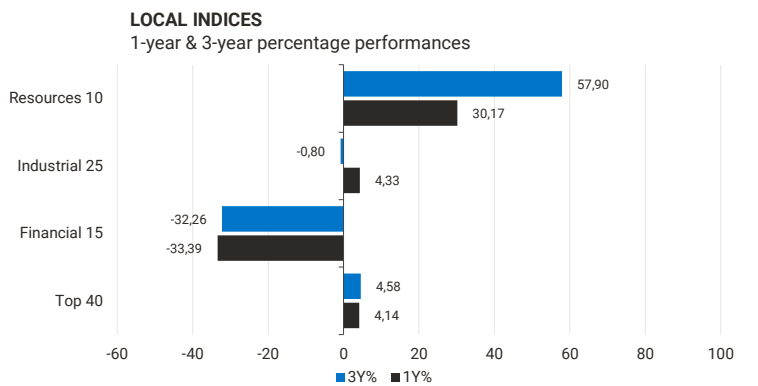
cents per share

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	9297	8918	4,25	20,83	22,12	-37,73
Anglo American plc	40163	40527	-0,90	1,03	-7,16	0,70
Anglo American Plat	131424	126268	4,08	11,29	0,51	0,53
Anglogold Ashanti	49335	47521	3,82	4,96	-8,66	55,88
Anheuser-Busch InBev SA N	97200	94200	3,18	-3,12	2,21	-15,87
BHP Group Plc	36722	37110	-1,05	0,10	-9,43	11,35
BID Corporation	26430	26630	-0,75	-4,21	-7,44	-19,96
British American Tob plc	56527	57711	-2,05	-1,43	-1,63	-5,37
Bidvest	14824	15013	-1,26	7,45	5,97	-27,61
Compagnie Fin Richemont	11820	11167	5,85	3,01	7,07	7,92
Capitec Bank	99332	96160	3,30	14,18	19,20	-31,31
Discovery	13619	13219	3,03	10,53	22,75	12,90
Firstrand	4110	4100	0,24	14,93	8,93	-34,55
Gold Fields	22151	21831	1,47	8,55	-5,94	131,05
Glencore plc	3776	3805	-0,76	0,69	-5,62	-12,96
Impala Platinum	16682	15651	6,59	9,26	3,27	16,23
Investec	3203	3226	-0,71	3,26	-1,63	-22,78
Investec plc	3146	3189	-1,35	2,24	-4,55	-23,23
Kumba Iron Ore	52031	51200	1,62	-0,65	-6,31	24,76
Mondi plc	32217	32140	0,24	0,59	-5,38	-1,26
MTN Group	6031	6050	-0,31	2,12	2,50	-26,89
Ninety One Plc	4610	4600	0,22	-4,75	-6,45	---
Nedbank Group	10674	10083	5,86	18,90	2,18	-50,19
Naspers -N-	294002	288249	2,00	-3,61	-4,80	28,34
NEPI Rockcastle Plc	7103	7200	-1,35	-1,32	-16,28	-42,64
Ninety One	4617	4505	2,49	-2,16	-3,69	---
Old Mutual	1127	1155	-2,42	2,55	-5,93	-42,68
Prosus N.V.	160387	159203	0,74	-2,90	-4,32	52,17
Remgro	9215	9228	-0,14	5,98	1,82	-52,74
RMB	127	125	1,60	3,25	-7,30	-98,42
Reinet Investments S.C.A	29450	31296	-5,90	-7,89	-5,25	6,13
Standard Bank Group	11770	11464	2,67	18,32	14,07	-30,07
Shoprite	14575	14194	2,68	23,54	27,23	15,75
Sanlam	5641	5656	-0,27	6,72	-3,04	-28,69
Sasol	14263	13699	4,12	2,03	-5,94	-53,00
Sibanye Stillwater	5693	5493	3,64	6,01	11,91	58,62
Vodacom Group	12661	12811	-1,17	0,14	-2,34	9,81

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

Stocks rose yesterday, with the bullion sector up 2.78% after spot gold rose to its highest level in over a week. Gold Fields rose 1.47% to R221.51 and AngloGold Ashanti closed up 3.82% to R493.35. Further gains were seen by bourse heavyweight Naspers which rose 2% to R2,940.02. The central bank said that the current account balance swung to a deficit in the second quarter as the trade surplus more than halved due to the impact of the Covid-19 pandemic. The All Share Index rose 1.35%, the blue-chip Top 40 index gained 1.36%.



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Bidvest	BVT	Final	11 Sep
Afrox	AFX	Interim	11 Sep
Harmony	HAR	Final	14 Sep
Anchor	ACG	Interim	15 Sep
Stenprop	STP	AGM	16 Sep

BANK AND OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	707	8,28	30 Mar '21
Investec Bank	INLP	6090	9,84	10 Dec '20
Investec Limited	INPR	6125	9,11	10 Dec '20
Standard Bank	SBPP	6652	8,20	14 Apr '21
Firstrand Bank	FSRP	6300	8,44	18 Feb '21
Absa	ABSP	55045	9,24	10 Sep '20
Imperial Holdings	IPLP	---	---	---
PSG	PGFP	6405	9,53	17 Sep '20
Capitec	CPIP	8500	7,10	17 Sep '20
Sasfin	SFNP	5501	11,49	08 Oct '20
Grindrod	GNDP	6226	10,48	10 Sep '20
Netcare	NTCP	6200	9,73	29 Oct '20
Discovery	DSBP	6900	10,69	17 Sep '20
Invicta	IVTP	5400	14,14	03 Dec '20

SENS ANNOUNCEMENTS

SELECTED RELEASES

Sanlam (SLM) – Results – Insurer warns of tough second half due to the COVID-19 fallout
The biggest insurer in South Africa, posted interim results on Thursday, which saw operating profit drop by 39%. Like many South African peers, the group struggled with the financial impact of the coronavirus. CEO Paul Hanratty: "This has been just the most unbelievably difficult period, probably the most challenging in the group's more than 100-year history." The insurer posted a loss attributable to shareholders of about R3.5Bn for the period, from profit of R3.4Bn previously. "The operating environment will remain challenging in the second half of 2020, with the eventual outcome of COVID-19 subject to significant uncertainty," the group said.

Move | -0.27% Open | 5554c Close | 5641c High | 5710c Low | 5475c

Harmony (HAR) – Trading Statement – Miner posts a full-year headline loss per share
The South African gold miner expects to report a headline loss per share of between 139 cents and 169 cents for the financial year, compared with HEPS of 204 cents in the prior year. A derivative loss of R1.7Bn is to blame for the loss according to the trading statement, compared to a gain of R484 million in the previous year, as a result of the weakening rand exchange rate. The miner said revenue would increase to R29.2Bn from R26.9Bn a year earlier as the rand gold price received had averaged R735,569/kg compared to R586,653/kg.

Move | 2.5% Open | 10600c Close | 10315c High | 10732c Low | 10155c

FirstRand (FSR) – Results – Profit tumbles 38% as COVID-19 rocks the local economy
The financial services group and Africa's largest bank by market cap, which include FNB, RMB and WesBank, posted a 38% decline in earnings, as it suffers from the impact of the COVID-19 pandemic. CEO Alan Pullinger: "The lockdown devastated the economy, and it will be a long hard road back to recovery." The bank's HEPS tumbled 38% to R17.3Bn in the financial year, with dividends halving to 146 cents, as the lender did not pay a final dividend in line with Reserve Bank guidance. "In SA it resulted in the deepest GDP contraction since the Second World War. The lockdown devastated the economy and it will be a long, hard road back to recovery," the group said in a statement.

Move | 0.24% Open | 4071c Close | 4110c High | 4205c Low | 4052c

LOCAL EQUITIES | JSE MID CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
AECI	AFE	8455	8490	-0,41	2,18	-20,98
Aspen Pharmacare	APN	13154	13945	-5,67	-1,53	10,33
African Rainbow Min	ARI	21264	20760	2,43	7,23	29,93
Assore	ASR	0,3055	0,3075	-0,65	-23,82	-100,00
AVI	AVI	7298	7390	-1,24	5,01	-17,97
Brait SE	BAT	305	300	1,67	22,98	-78,06
Barloworld	BAW	6633	6600	0,50	1,73	-41,16
Capital&Counties plc	CCO	2833	2834	-0,04	-9,31	-41,36
Clicks Group	CLS	23913	24066	-0,64	6,70	-6,80
Coronation Fund Mngrs	CML	4126	4230	-2,46	3,59	3,28
Dis-Chem Pharmacies	DCP	1942	1880	3,30	6,41	-26,72
Distell Group	DGH	7248	7322	-1,01	2,90	-45,42
EPP N.V.	EPP	777	741	4,86	-13,67	-54,69
Exxaro Resources	EXX	13396	13435	-0,29	-3,42	2,15
Fortress REIT A	FFA	1245	1251	-0,48	-0,24	-35,36
Fortress REIT B	FFB	177	183	-3,28	-15,31	-77,88
Growthpoint Prop	GRT	1230	1269	-3,07	-6,39	-44,37
Harmony GM Co	HAR	10600	10296	2,95	-7,67	107,03
Hammerson plc	HMN	610	650	-6,15	-88,65	-89,21
Hyprop Inv	HYP	1747	1770	-1,30	-10,50	-68,83
Imperial Logistics	IPL	3820	3789	0,82	12,39	-34,70
Italtile	ITE	1215	1198	1,42	21,50	-7,25
JSE	JSE	12000	11881	1,00	1,69	0,40
KAP Industrial	KAP	246	239	2,93	-3,53	-41,43
PSG Konsult	KST	690	677	1,92	-1,43	-27,37
Liberty Holdings	LBH	6000	5977	0,38	-4,14	-45,77
Life Healthc Grp	LHC	1786	1793	-0,39	5,06	-27,55
MultiChoice Group	MCG	8977	9023	-0,51	-14,97	-22,94
Mediclinic Int plc	MEI	6015	5923	1,55	-1,70	-22,06
Mr Price Group	MRP	13523	13205	2,41	7,43	-25,90
Masmart Holdings	MSM	3526	3400	3,71	83,26	-31,29
MAS Real Estate Inc.	MSP	1019	1021	-0,20	-9,58	-46,65
Motus Holdings	MTH	3177	3075	3,32	10,70	-61,11
Momentum Met	MTM	1607	1581	1,64	0,12	-26,42
Norham Platinum	NHM	17721	16540	7,14	23,92	43,35
Netcare	NTC	1386	1379	0,51	5,40	-28,78
Pick n Pay Stores	PIK	4875	4787	1,84	12,30	-23,70
Pepkor Holdings	PPH	1138	1087	4,69	9,85	-37,02
PSG Group	PSG	4500	4400	2,27	30,70	-80,78
Quilter Plc	QLT	2920	2993	-2,44	-13,48	-0,34
RCL Foods	RCL	841	856	-1,75	-5,93	-23,89
Redefine Properties	RDF	239	249	-4,02	-24,13	-68,39
Resilient REIT	RES	3802	3968	-4,18	-10,01	-44,12
Reunert	RLO	3237	3342	-3,14	4,15	-55,41
Rand Merchant Inv	RMI	3211	3159	1,65	0,75	4,12
Sappi	SAP	2482	2403	3,29	1,85	-43,16
Santam	SNT	25117	24997	0,48	0,05	-13,43
The Spar Group	SPP	17934	17582	2,00	7,64	-9,20
Sirius Real Estate	SRE	1643	1634	0,55	-3,35	2,69
Tiger Brands	TBS	18400	18381	0,10	5,75	-12,68
The Foschini Group	TFG	9007	8659	4,02	23,98	-39,75
Telkom SA SOC	TKG	2468	2455	0,53	-11,48	-29,12
Truworths Int	TRU	3628	3552	2,14	13,52	-26,26
Tsogo Sun Gaming	TSG	408	400	2,00	18,60	-66,78
Vukile Property Fund	VKE	501	517	-3,09	-20,48	-74,18
Woolworths	WHL	3582	3413	4,95	7,34	-26,30

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ADvTECH	ADH	875	860	1,74	12,18	-18,98
Allied Electronics Corp A	AEL	2383	2285	4,29	15,68	3,16
Alexander Forbes Grp	AFH	341	336	1,49	3,33	-38,56
Afrimat	AFT	3685	3600	2,36	7,84	11,03
African Oxygen	AFX	1655	1660	-0,30	-4,89	-23,06
Arrowhead Prop B	AHB	129	132	-2,27	-13,42	-66,05
African Rainbow Cap Inv	AIL	290	276	5,07	2,11	-30,46
Adcock Ingram	AIP	3975	4000	-0,63	-7,88	-26,09
Astral Foods	ARL	14532	14133	2,82	1,98	-33,08
Attacq	ATT	382	396	-3,54	-13,96	-69,07
Blue Label Telecoms	BLU	326	318	2,52	20,74	26,36
Brimstone Inv Corp -N	BRN	484	485	-0,21	2,76	-37,55
City Lodge Hotels	CLH	304	303	0,33	-22,25	-95,78
Curro Holdings	COH	818	806	1,49	-4,88	-53,79
Cashbuild	CSB	18174	18990	-4,30	2,11	-19,22
Cartrack Holdings	CTK	3100	3050	1,64	0,81	27,94
DRD Gold	DRD	2346	2229	5,25	-8,25	212,80
Datatec	DTC	2130	2039	4,46	-5,50	-35,84
Emira Property Fund	EMI	590	590	0,00	-8,95	-55,34
Equites Prop Fund	EQU	1691	1732	-2,37	0,71	-15,45
Famous Brands	FBR	4866	4518	7,70	11,61	-37,62
Grindrod	GND	353	360	-1,94	-7,11	-29,82
Hosken Cons Inv	HCI	3050	3127	-2,46	29,24	-66,48
Hudaco Industries	HDC	7280	7141	1,95	4,00	-31,73
Hospitality Prop Fund B	HPB	274	255	7,45	-1,79	-63,99
Investec Aus. Prop	IAP	1570	1570	0,00	5,94	7,09
Investec Property Fund	IPF	920	927	-0,76	-2,34	-37,54
Intu Properties plc	ITU	29	29	---	0,00	-95,37
Liberty Two Degrees	L2D	494	440	12,27	-1,20	-26,27
Long 4 Life	L4L	291	273	6,59	-3,96	-27,79
Libstar Holdings	LBR	670	670	0,00	4,52	-11,73
Lewis Group	LEW	1850	1685	9,79	36,03	-46,06
Lighthouse Capital	LTE	738	739	-0,14	-4,16	-15,17
Montauk Holdings	MNK	3800	3500	8,57	-3,55	0,00
Mpact	MPT	925	901	2,66	6,81	-37,92
Metair Investments	MTA	1751	1726	1,45	-5,35	-24,20
Murray & Roberts	MUR	540	575	-6,09	-12,62	-49,34
Nampak	NPK	89	84	5,95	-21,93	-86,97
Oceana Group	OCE	6190	6115	1,23	-10,29	0,57
OCTODEC INVEST	OCT	545	558	-2,33	-11,38	-64,50
Omnia Holdings	OMN	2747	2550	7,73	3,93	-18,61
Pan African Resource plc	PAN	520	499	4,21	-14,05	140,74
Peregrine Holdings	PGR	2075	2065	0,48	2,47	9,67
PPC	PPC	72	76	-5,26	-15,29	-71,20
Royal Bafokeng Plat.	RBP	7090	6777	4,62	29,71	42,89
Raubex Group	RBX	2149	2223	-3,33	-9,40	-10,42
RFG Holdings	RFG	1340	1355	-1,11	9,84	-10,13
RDI REIT P.L.C	RPL	2010	1940	3,61	5,79	-16,74
SA Corp Real Estate	SAC	105	102	2,94	-11,76	-65,69
Steinhoff Int N.V.	SNH	77	80	-3,75	-23,00	-8,33
Super Group	SPG	2096	1924	8,94	18,02	-26,30
Stor-Age Prop REIT	SSS	1295	1283	0,94	4,44	-12,38
Stenprop	STP	2564	2600	-1,38	-6,93	5,51
Sun International	SUI	1240	1222	1,47	19,81	-68,92
Spur Corporation	SUR	1395	1296	7,64	-6,94	-47,65
Transaction Capital	TCP	2091	1947	7,40	17,08	-0,90
Tsogo Sun Hotels	TGO	157	159	-1,26	-12,78	-59,95
Textainer Group	TXT	20500	19988	2,56	23,61	47,35
Wilson Bayly Hlm-Ovc	WBO	11055	11309	-2,25	-8,48	-19,96
Zeder Inv	ZED	253	225	12,44	12,44	-46,85

10-YEAR BOND YIELDS | SELECTED ITEMS

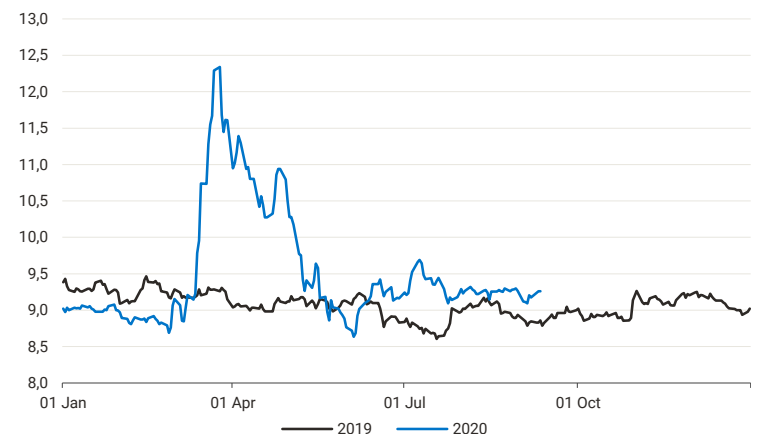
basis point change

REGION	YIELD	1D	1M	1Y
United States	0,68	0	3	-106
United Kingdom	0,22	0	2	-41
Germany	-0,44	0	4	13
Japan	0,02	0	-1	23
South African 10-Year	---	---	---	---

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

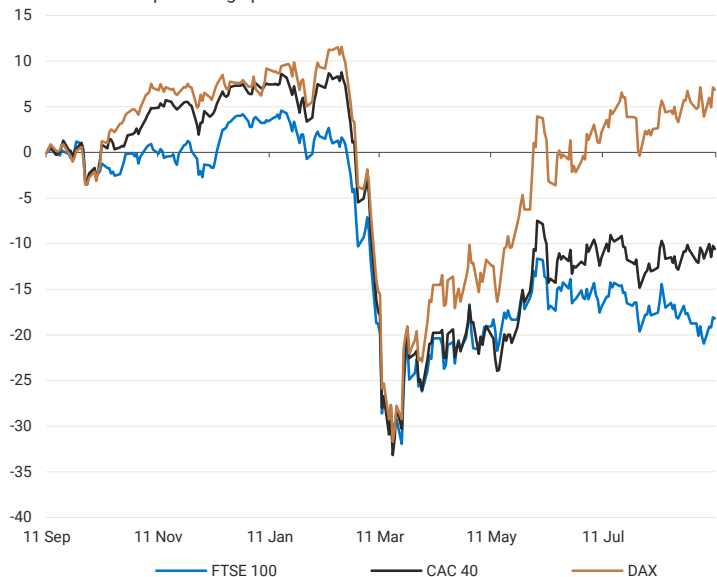
SOUTH AFRICAN 10-YEAR BOND YIELD 2019 v 2020



GLOBAL MARKETS

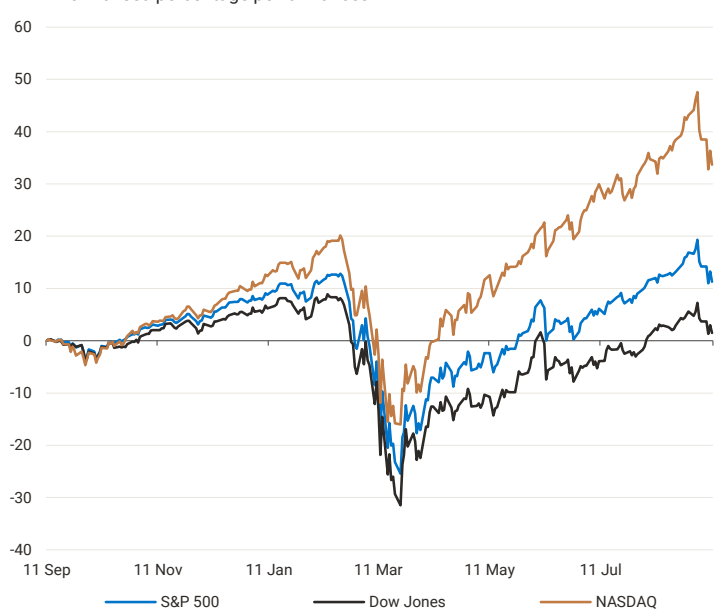
EUROPEAN INDICES

normalised percentage performances



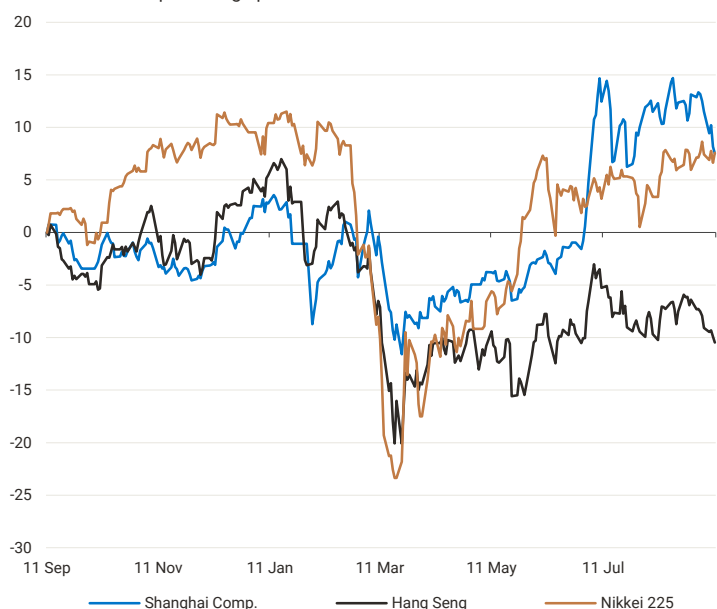
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

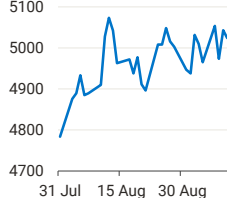
SELECTED HEADLINES

European stocks closed lower Thursday after the European Central Bank held interest rates steady and said it expected the euro zone to suffer a smaller recession than it had feared. The central bank also said its baseline scenario for the euro zone was for GDP to contract 8% this year, a modest improvement on the 8.7% contraction it had projected in June. However, the recovery is likely to be slower than initially forecast and inflation is still anticipated to undershoot the bank's target for years to come.

EUROPEAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
CAC 40	5023,9	5043,0	-0,38	8,35	-10,18	-15,96
DAX 30	13208,9	13237,2	-0,21	26,09	7,66	-0,30
FTSE	6003,3	6012,8	-0,16	0,72	-17,40	-20,41

CAC 40



DAX



FTSE



AMERICAN MARKET COMMENTARY

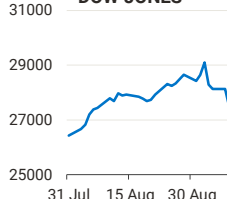
SELECTED HEADLINES

US stock benchmarks finished lower on Thursday after a volatile session, as investor hopes for a further recovery towards last week record highs was undermined by weak labor market data and a lack of progress on another fiscal stimulus bill in Washington. Valuations of technology stocks are still seen as too high as the economy struggles to recover from the COVID-19 pandemic. Democrats blocked a Senate Republican bill on the Senate floor Thursday, raising the possibility that a stimulus bill would have to wait until after the November Presidential election. A report on US weekly jobless benefit claims, came in weaker-than-expected, with initial jobless claims at 884,000, compared with the 850,000 expected by economists.

AMERICAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
Dow Jones	27534,6	27940,5	-1,45	10,06	2,32	-3,52
Nasdaq	10919,6	11141,6	-1,99	30,86	35,07	21,70
S&P 500	3339,2	3399,0	-1,76	15,85	12,08	3,36

DOW JONES



NASDAQ



S&P 500



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Stocks in Asia-Pacific were mixed in Friday trade as investors watched regional technology stock movements following a decline in the sector stateside. Australia's ASX 200 fell 0.74%. Shares of major miner Rio Tinto dipped around 0.8% after the firm announced its chief executive will be stepping down "by mutual agreement." That came following a board-led review over the legal destruction of historically significant Aboriginal rock shelters. Technology shares regionally were mixed, after their counterparts on Wall Street slipped overnight.

ASIAN INDICES

	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Hang Seng	24460,6	24313,5	0,60	-0,64	-8,88	-13,75
Nikkei 225	23377,8	23235,5	0,61	0,88	8,62	-1,78
Shanghai	3245,2	3234,8	0,32	-0,61	7,07	6,06

HANG SENG



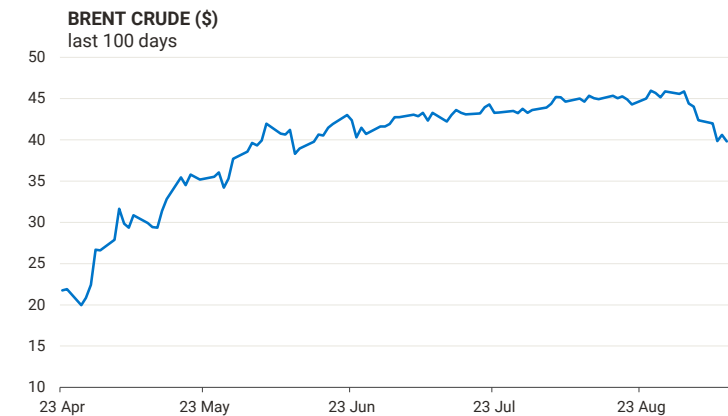
NIKKEI 225



SHANGHAI



COMMODITIES



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices fell on Friday after a sharp rise in the previous session as the dollar regained lost ground, although doubts over a swift global economic recovery kept bullion on track for a weekly gain. A stronger greenback makes gold more expensive for holders of other currencies. Oil prices fell for a second day on Friday, pressured by a surprise rise in US stockpiles as the coronavirus pandemic continues to erode demand for fuels. In a further bearish sign, traders were starting to book tankers again to store crude oil and diesel, amid a stalled economic recovery as the COVID-19 pandemic continues unabated.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	39,9	39,8	0,25	-1,92	-36,55	-39,67
Gold (\$)	1939,4	1938,5	0,05	-0,44	30,50	27,78
Palladium	2285,5	2286,0	-0,02	-0,74	46,54	17,87
Platinum (\$)	924,9	924,4	0,05	0,98	-0,64	-4,08
Silver	26,6	26,6	0,05	-1,43	48,03	49,06



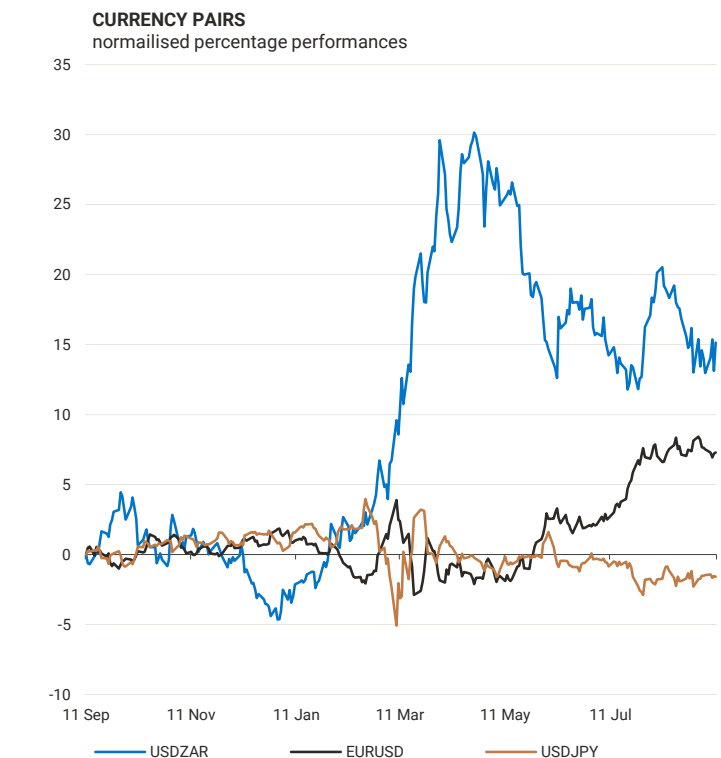
CURRENCIES

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	16,8462	16,9021	-0,33	1,77	15,42	20,74
GBPZAR	21,6034	21,6642	-0,28	0,33	19,72	16,70
EURZAR	19,9387	19,9693	-0,15	1,85	23,49	27,27
AUDZAR	12,2579	12,2688	-0,09	1,41	22,13	24,86
EURUSD	1,1836	1,1813	0,19	0,08	6,98	5,38
USDJPY	106,17	106,14	0,03	-0,04	-1,30	-2,34
GBPUSD	1,2824	1,2816	0,06	-1,42	3,70	-3,34
USDCHE	0,9098	0,9106	-0,09	-0,18	-8,20	-5,91
AUDCAD	0,9584	0,9575	0,10	-0,01	6,12	5,04

CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand weakened on Thursday as data showing contractions in mining and manufacturing in July pointed to a slow recovery in the domestic economy. Statistics South Africa agency figures showed that mining output fell 9.1% in July while manufacturing was down 10.6%. The dollar clung to gains on Friday after a rout in stocks sent nervous investors to its safety, while sterling was poised for its worst week since March as British plans to break a divorce treaty with Europe rekindled the possibility of a no-deal Brexit.



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