

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	56087,8	55954,0	0,24	4,10	-1,89	-1,75
Top 40	51715,1	51532,1	0,36	4,01	-2,11	1,77
Financial 15	10203,7	10405,8	-1,94	7,68	-0,12	-34,91
Industrial 25	74819,2	74549,2	0,36	3,45	-0,93	7,96
Resource 10	56294,8	55663,2	1,13	3,67	-4,06	14,28
Mid Cap	58426,1	58777,8	-0,60	5,27	0,50	-24,64
Small Cap	37438,1	37534,0	-0,26	4,32	2,06	-18,55
Gold	5689,0	5740,2	-0,89	7,20	0,76	100,15
Platinum	84,0	82,2	2,13	8,78	13,58	26,30
Banks	5464,0	5588,8	-2,23	11,80	5,56	-37,42
General Retailers	3932,2	3936,8	-0,12	14,19	9,34	-29,88
Property (J253) - Total Retn	1022,7	1022,7	0,00	0,84	-10,15	-45,51

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	27665,6	27534,6	0,48	-1,66	-0,08	-3,06
Nasdaq	10853,5	10919,6	-0,60	-4,06	0,66	20,96
S&P 500	3341,0	3339,2	0,05	-2,51	0,22	3,41
Dollar Index	93,3	93,4	-0,12	0,47	-0,41	-3,25
US VIX	26,9	29,7	-9,56	-12,62	11,82	81,31

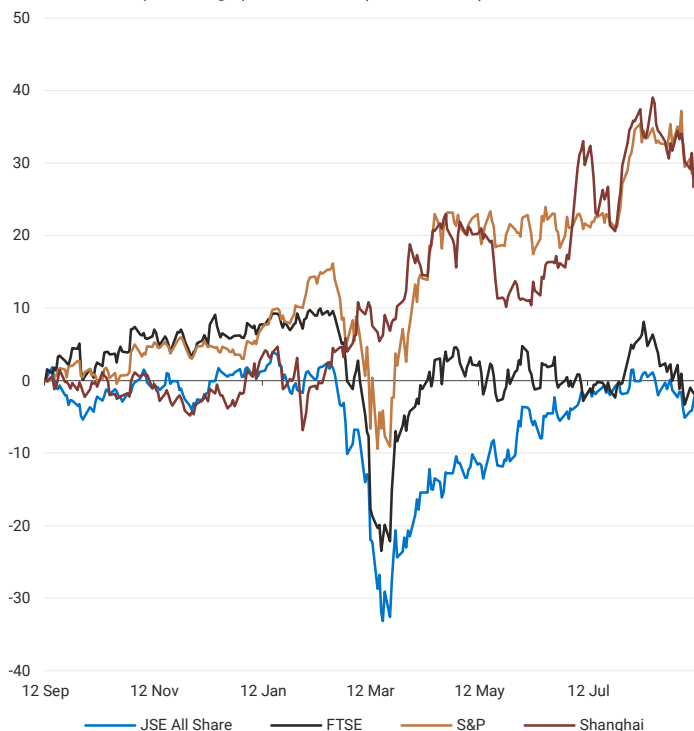
EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	5034,1	5023,9	0,20	1,39	0,12	-15,79
DAX 30	13202,8	13208,9	-0,05	2,80	1,98	-0,35
Eurostoxx 50	3312,9	3322,3	-0,28	1,48	-0,58	-11,54
FTSE	6032,1	6003,3	0,48	4,02	-1,99	-20,02

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24503,3	24313,5	0,78	-0,78	-1,56	-13,08
Nikkei 225	23406,5	23235,5	0,74	0,87	2,88	-1,06
Shanghai	3260,3	3234,8	0,79	-2,83	-2,39	6,89

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	532,0	516,0	3,10	1,98	-0,39	37,38
BHP Billiton (Australia)	3737,0	3655,0	2,24	-1,16	0,99	-6,09

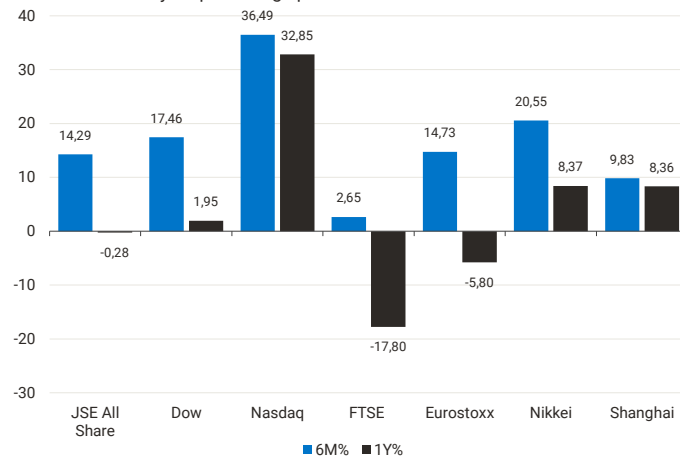
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
11:00am	EUR	Industrial Production m/m	Jul	2.8%	9.1%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	ACTL.	EXP.
14:30	USD	CPI m/m	Aug	0.4%	0.3%
14:30	USD	Core CPI m/m	Aug	0.4%	0.2%
20:00	USD	Federal Budget Balance	---	-200.1B	-238.7B
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LOCAL EQUITIES | JSE ALL SHARE COMPANIES

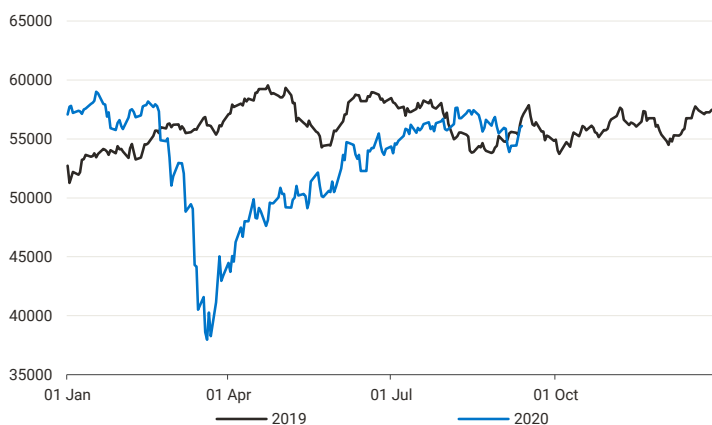
cents per share

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
PPC	PPC	78	8,33	-3,70	-68,80
ArcelorMittal SA	ACL	46	6,98	9,52	-61,34
African Oxygen	AFX	1736	4,89	6,18	-19,29
Tsogo Sun Hotels	TGO	164	4,46	2,50	-58,16
Cartrack Holdings	CTK	3237	4,42	13,58	33,59
Kumba Iron Ore	KIO	54257	4,28	3,62	30,10
Impala Platinum Hlgs	IMP	17357	4,05	8,96	20,94
Brait SE	BAT	317	3,93	14,03	-77,19

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Liberty Two Degrees	L2D	440	-10,93	0,92	-34,33
Tsogo Sun Gaming	TSG	364	-10,78	6,12	-70,36
Brimstone Inv Corp -N	BRN	434	-10,33	-13,20	-44,00
Capital&Counties Prop plc	CCO	2647	-6,57	-8,53	-45,21
Hammerson plc	HMN	578	-5,25	-90,81	-89,78
Hospitality Prop Fund B	HPB	260	-5,11	0,78	-65,83
Raubex Group	RBX	2043	-4,93	-9,20	-14,84
MTN Group	MTN	5739	-4,84	-0,71	-30,43

JSE ALL SHARE INDEX

2019 vs 2020



DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

Last date to trade 15 Sep

COMPANY	CODE	DIVIDEND
Richemont	CFR	10 CHF
Clientele	CLI	95 ZARc
Italtile	ITE	10 ZARc
Lewis	LEW	65 ZARc
Resilient REIT	RES	100.48 ZARc

COMPANY	CODE	DIVIDEND
Sibanye Stillwater	SSW	50 ZARc

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

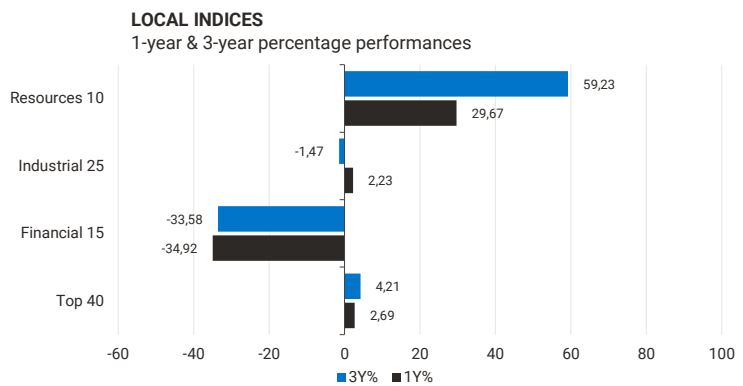
cents per share

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	9029	9297	-2,88	12,30	14,47	-39,52
Anglo American plc	41350	40163	2,96	2,73	-5,69	3,68
Anglo American Plat	133328	131424	1,45	8,01	4,67	1,98
Anglogold Ashanti	48880	49335	-0,92	5,56	-1,75	54,44
Anheuser-Busch InBev SA N	94020	97200	-3,27	-2,30	-4,66	-18,62
BHP Group Plc	37125	36722	1,10	1,24	-10,62	12,58
BID Corporation	27197	26430	2,90	1,25	-4,70	-17,64
British American Tob plc	56582	56527	0,10	0,93	-5,43	-5,28
Bidvest	14371	14824	-3,06	7,38	1,20	-29,82
Compagnie Fin Richemont	12100	11820	2,37	7,61	6,11	10,47
Capitec Bank	95632	99332	-3,72	9,92	10,27	-33,87
Discovery	13415	13619	-1,50	10,66	14,29	11,21
Firstrand	4010	4110	-2,43	10,96	3,48	-36,15
Gold Fields	22054	22151	-0,44	9,64	4,33	130,04
Glencore plc	3879	3776	2,73	2,73	-4,58	-10,58
Impala Platinum	17357	16682	4,05	8,96	9,53	20,94
Investec	3140	3203	-1,97	1,00	-8,59	-24,30
Investec plc	3105	3146	-1,30	0,39	-10,93	-24,23
Kumba Iron Ore	54257	52031	4,28	3,62	-2,05	30,10
Mondi plc	32250	32217	0,10	1,64	-7,78	-1,16
MTN Group	5739	6031	-4,84	-0,71	-7,66	-30,43
Ninety One Plc	4543	4610	-1,45	-2,05	-7,34	---
Nedbank Group	10452	10674	-2,08	15,11	-3,72	-51,23
Naspers -N-	294985	294002	0,33	0,56	-4,00	28,77
NEPI Rockcastle Plc	7002	7103	-1,42	-2,37	-19,76	-43,45
Ninety One	4500	4617	-2,53	-0,13	-6,25	---
Old Mutual	1077	1127	-4,44	-0,28	-15,79	-45,22
Prosus N.V.	159402	160387	-0,61	0,89	-3,39	51,24
Remgro	9074	9215	-1,53	6,75	-0,96	-53,47
RMB	126	127	-0,79	2,44	-10,00	-98,43
Reinet Investments S.C.A	29209	29450	-0,82	-7,39	-6,84	5,26
Standard Bank Group	11637	11770	-1,13	15,47	9,38	-30,86
Shoprite	14927	14575	2,42	28,17	24,09	18,54
Sanlam	5569	5641	-1,28	7,10	-6,31	-29,60
Sasol	13739	14263	-3,67	-3,92	-13,25	-54,73
Sibanye Stillwater	5759	5693	1,16	8,25	17,20	60,46
Vodacom Group	12608	12661	-0,42	1,25	-4,54	9,35

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

Local stocks were firmer, with the Johannesburg All Share index up 0.24%, while the Top 40 index closed 0.36% higher. "All the bad news is out," one analyst noted, referring to the economic data. "And the talks that we may go into level 1 (eased lockdown restrictions) next week has also helped us somewhat." For now, it seems like local markets are riding a global risk seeking wave, which keeps pushing through domestic hurdles. In fixed income, the yield on the benchmark 2030 government issue was up 3 basis points to 9.36%.



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Harmony	HAR	Final	15 Sep
Anchor	ACG	Interim	15 Sep
Stenprop	STP	AGM	16 Sep
The Foschini Group	TFG	AGM	16 Sep
Discovery	DSY	Final	16 Sep

BANK AND OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	720	8,41	15 Sep '20
Investec Bank	INLP	6199	9,67	10 Dec '20
Investec Limited	INPR	6175	9,04	10 Dec '20
Standard Bank	SBPP	6750	8,08	14 Apr '21
Firstrand Bank	FSRP	6340	8,38	18 Feb '21
Absa	ABSP	55040	9,25	15 Sep '20
Imperial Holdings	IPLP	---	---	---
PSG	PGFP	6500	9,39	15 Sep '20
Capitec	CPIP	8500	7,10	15 Sep '20
Sasfin	SFNP	5501	11,50	08 Oct '20
Grindrod	GNDP	6226	10,49	21 Sep '20
Netcare	NTCP	6200	9,74	29 Oct '20
Discovery	DSBP	6900	10,70	21 Sep '20
Invicta	IVTP	5400	14,16	03 Dec '20

SENS ANNOUNCEMENTS

SELECTED RELEASES

African Oxygen (AFX) – Results – Interim earnings down 31% on weak demand

The supplier of gas and welding products, reported a 31% decline in interim earnings as lower sales volumes and higher sourcing costs for liquefied petroleum gas (LPG) weighed on profits. Revenue for the period slipped from R3Bn in the prior period to R2.69Bn, as HEPS came in at 76.5 cents from 111.3 cents previously. "Given the impact of the lockdown and subsequent reduced economic activities, Afrox will continue to focus on optimising revenue opportunities, effective price cost recoveries, fixed cost containment, cash preservation and liquidity to mitigate the lower level of economic activity", the group said.

Move | 5.38% Open | 1665c Close | 1744c High | 1749c Low | 1650c

Sasfin (SFN) – Trading Statement – Banking group warns of loss amid impairments

The banking group warned shareholders on Friday that it has swung into a loss for the 12 months ended June, due to credit impairment provisions in line with IFRS9 and write-downs in private equity valuations attributed to the weakening local economy. The financial services provider expects a headline loss per share between 148 cents and 156 cents for the period, from HEPS of 501 cents in the prior year. "The focus during the second half of the financial year was on ensuring a strong balance sheet to withstand further shocks to the economy", the group said as it improved available cash to R2.38Bn from R2.07Bn in 2019.

Move | 5.92% Open | 1700c Close | 1700c High | 1700c Low | 1700c

Anglo American (AGL) – Update – Strong De Beers diamond sales

The diversified mining giant said its majority-owned, De Beers Group, made nearly three times as much in sales of rough diamonds in the seventh sales cycle of the year compared to the sixth cycle. Buyers of the precious stones are gearing up for the year-end holiday season, supported by strong bridal-diamond jewellery demand across its markets. De Beers CEO Bruce Cleave: "Diamond markets showed some continued improvement throughout August and into September as COVID-19 restrictions continued to ease in various locations, and manufacturers focused on meeting retail demand for polished diamonds, particularly in certain product areas."

Move | 2.96% Open | 40163c Close | 41350c High | 41541c Low | 39999c

LOCAL EQUITIES | JSE MID CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
AECI	AFE	8462	8455	0,08	-5,47	-20,92
Aspen Pharmacare	APN	12720	13154	-3,30	-5,53	6,69
African Rainbow Min	ARI	21650	21264	1,82	7,70	32,29
Assore	ASR	0,309	0,3055	1,15	-22,94	-100,00
AVI	AVI	7113	7298	-2,53	-0,15	-20,05
Brait SE	BAT	317	305	3,93	27,82	-77,19
Barloworld	BAW	6313	6633	-4,82	-7,16	-44,00
Capital&Counties plc	CCO	2647	2833	-6,57	-16,21	-45,21
Clicks Group	CLS	23676	23913	-0,99	3,57	-7,73
Coronation Fund Mngrs	CML	4079	4126	-1,14	1,95	2,10
Dis-Chem Pharmacies	DCP	1970	1942	1,44	9,57	-25,66
Distell Group	DGH	7174	7248	-1,02	2,49	-45,98
EPP N.V.	EPP	750	777	-3,47	-13,39	-56,27
Exxaro Resources	EXX	13572	13396	1,31	-2,86	3,49
Fortress REIT A	FFA	1239	1245	-0,48	1,14	-35,67
Fortress REIT B	FFB	173	177	-2,26	-20,28	-78,38
Growthpoint Prop	GRT	1230	1230	0,00	-9,89	-44,37
Harmony GM Co	HAR	10354	10600	-2,32	-0,18	102,23
Hammerson plc	HMN	578	610	-5,25	-90,90	-89,78
Hyprow Inv	HYP	1717	1747	-1,72	-12,40	-69,37
Imperial Logistics	IPL	3645	3820	-4,58	5,93	-37,69
Italtile	ITE	1204	1215	-0,91	17,81	-8,09
JSE	JSE	12175	12000	1,46	2,91	1,87
KAP Industrial	KAP	250	246	1,63	-0,40	-40,48
PSG Konsult	KST	678	690	-1,74	-5,70	-28,63
Liberty Holdings	LBH	5900	6000	-1,67	-5,30	-46,68
Life Healthc Grp	LHC	1781	1786	-0,28	1,77	-27,75
MultiChoice Group	MCG	9091	8977	1,27	-13,71	-21,97
Mediclinic Int plc	MEI	5900	6015	-1,91	-4,98	-23,55
Mr Price Group	MRP	13319	13523	-1,51	2,45	-27,02
Massmart Holdings	MSM	3480	3526	-1,30	68,20	-32,19
MAS Real Estate Inc.	MSP	1010	1019	-0,88	-10,62	-47,12
Motus Holdings	MTH	3121	3177	-1,76	6,63	-61,80
Momentum Met	MTM	1565	1607	-2,61	-3,16	-28,34
Northam Platinum	NHM	17934	17721	1,20	27,42	45,07
Netcare	NTC	1380	1386	-0,43	2,53	-29,09
Pick n Pay Stores	PIK	4872	4875	-0,06	9,88	-23,74
Pepkor Holdings	PPH	1090	1138	-4,22	-3,54	-39,68
PSG Group	PSG	4356	4500	-3,20	23,40	-81,40
Quilter Plc	QLT	2910	2920	-0,34	-14,71	-0,68
RCL Foods	RCL	840	841	-0,12	-6,77	-23,98
Redefine Properties	RDF	238	239	-0,42	-21,45	-68,52
Resilient REIT	RES	3782	3802	-0,53	-11,10	-44,42
Reunert	RLO	3162	3237	-2,32	1,64	-56,45
Rand Merchant Inv	RMI	3172	3211	-1,21	-2,85	2,85
Sappi	SAP	2507	2482	1,01	-3,20	-42,59
Santam	SNT	25079	25117	-0,15	1,65	-13,56
The Spar Group	SPP	18211	17934	1,54	7,95	-7,80
Sirius Real Estate	SRE	1632	1643	-0,67	-2,86	2,00
Tiger Brands	TBS	18462	18400	0,34	4,31	-12,38
The Foschini Group	TFG	9136	9007	1,43	23,38	-38,89
Telkom SA SOC	TKG	2427	2468	-1,66	-14,06	-30,30
Truworths Int	TRU	3628	3628	0,00	10,14	-26,26
Tsogo Sun Gaming	TSG	364	408	-10,78	-4,21	-70,36
Vukile Property Fund	VKE	484	501	-3,39	-23,54	-75,05
Woolworths	WHL	3617	3582	0,98	4,96	-25,58

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ADvTECH	ADH	878	875	0,34	17,07	-18,70
Allied Electronics Corp A	AEL	2400	2383	0,71	12,15	3,90
Alexander Forbes Grp	AFH	336	341	-1,47	1,82	-39,46
Afrimat	AFT	3700	3685	0,41	8,35	11,48
African Oxygen	AFX	1736	1655	4,89	2,00	-19,29
Arrowhead Prop B	AHB	130	129	0,78	-5,80	-65,79
African Rainbow Cap Inv	AIL	283	290	-2,41	-2,75	-32,13
Aldcock Ingram	AIP	4000	3975	0,63	-7,08	-25,62
Astral Foods	ARL	14142	14532	-2,68	-2,47	-34,87
Attacq	ATT	376	382	-1,57	-15,51	-69,55
Blue Label Telecoms	BLU	330	326	1,23	17,86	27,91
Brimstone Inv Corp -N	BRN	434	484	-10,33	-5,03	-44,00
City Lodge Hotels	CLH	290	304	-4,61	-30,95	-95,97
Curro Holdings	COH	830	818	1,47	0,24	-53,11
Cashbuild	CSB	18621	18174	2,46	3,16	-17,23
Cartrack Holdings	CTK	3237	3100	4,42	12,63	33,59
DRD Gold	DRD	2300	2346	-1,96	-1,71	206,67
Dateatec	DTC	2138	2130	0,38	-5,48	-35,60
Emira Property Fund	EMI	602	590	2,03	-2,11	-54,43
Equites Prop Fund	EQU	1702	1691	0,65	3,47	-14,90
Famous Brands	FBR	4765	4866	-2,08	3,59	-38,91
Grindrod	GND	347	353	-1,70	-10,80	-31,01
Hosken Cons Inv	HCI	3111	3050	2,00	20,72	-65,81
Hudaco Industries	HDC	7265	7280	-0,21	6,84	-31,87
Hospitality Prop Fund B	HPB	260	274	-5,11	-7,47	-65,83
Investec Aus. Prop	IAP	1569	1570	-0,06	4,74	7,03
Investec Property Fund	IPF	896	920	-2,61	-4,68	-39,17
Intu Properties plc	ITU	29	29	---	0,00	-95,37
Liberty Two Degrees	L2D	440	494	-10,93	-10,20	-34,33
Long 4 Life	L4L	287	291	-1,37	-6,21	-28,78
Libstar Holdings	LBR	652	670	-2,69	-15,32	-14,10
Lewis Group	LEW	1831	1850	-1,03	27,06	-46,62
Lighthouse Capital	LTE	738	738	0,00	-2,89	-15,17
Montauk Holdings	MNK	4000	3800	5,26	5,32	5,26
Mpact	MPT	888	925	-4,00	2,07	-40,40
Metair Investments	MTA	1803	1751	2,97	-2,54	-21,95
Murray & Roberts	MUR	546	540	1,11	-11,79	-48,78
Nampak	NPK	90	89	1,12	-23,08	-86,82
Oceana Group	OCE	6190	6190	0,00	-10,03	0,57
OCTODEC INVEST	OCT	534	545	-2,02	-11,44	-65,21
Omnia Holdings	OMN	2775	2747	1,02	5,71	-17,78
Pan African Resource plc	PAN	515	520	-0,96	-6,36	138,43
Peregrine Holdings	PGR	2066	2075	-0,43	1,27	9,20
PPC	PPC	78	72	8,33	-9,30	-68,80
Royal Bafokeng Plat.	RBP	7199	7090	1,54	26,30	45,08
Raubex Group	RBX	2043	2149	-4,93	-12,69	-14,84
RFG Holdings	RFG	1318	1340	-1,64	6,38	-11,60
RDI REIT P.L.C	RPL	1999	2010	-0,55	0,96	-17,19
SA Corp Real Estate	SAC	109	105	3,81	-6,84	-64,38
Steinhoff Int N.V.	SNH	79	77	2,60	-21,00	-5,95
Super Group	SPG	2040	2096	-2,67	7,65	-28,27
Stor-Age Prop REIT	SSS	1299	1295	0,31	5,01	-12,11
Stenprop	STP	2650	2564	3,35	-8,56	9,05
Sun International	SUI	1231	1240	-0,73	8,46	-69,15
Spur Corporation	SUR	1400	1395	0,36	-5,72	-47,47
Transaction Capital	TCP	2050	2091	-1,96	14,97	-2,84
Tsogo Sun Hotels	TGO	164	157	4,46	-8,89	-58,16
Textainer Group	TXT	20605	20500	0,51	14,93	48,11
Wilson Bayly Hlm-Ovc	WBO	11232	11055	1,60	-5,89	-18,67
Zeder Inv	ZED	250	253	-1,19	11,11	-47,48

10-YEAR BOND YIELDS | SELECTED ITEMS

basis point change

REGION	YIELD	1D	1M	1Y
United States	0,66	-1	-6	---
United Kingdom	0,18	-5	-6	-58
Germany	-0,48	-5	-7	-3
Japan	0,01	0	-1	---
South African 10-Year	9,36	3	2	110

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

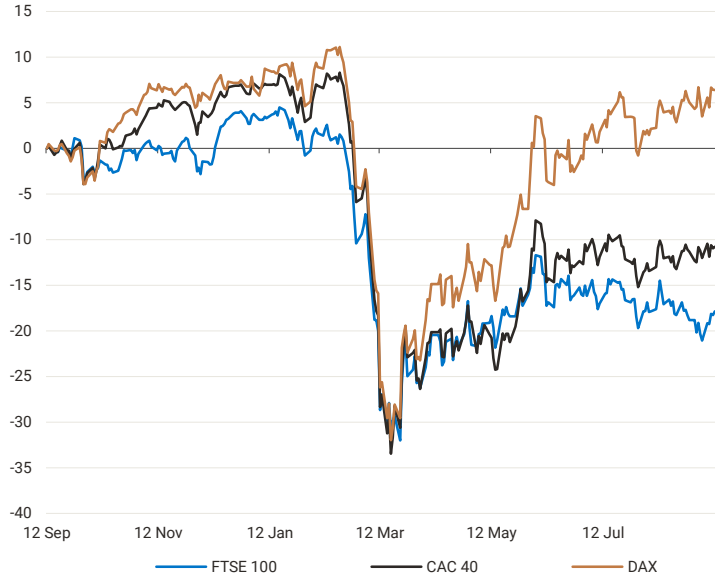
SOUTH AFRICAN 10-YEAR BOND YIELD 2019 v 2020



GLOBAL MARKETS

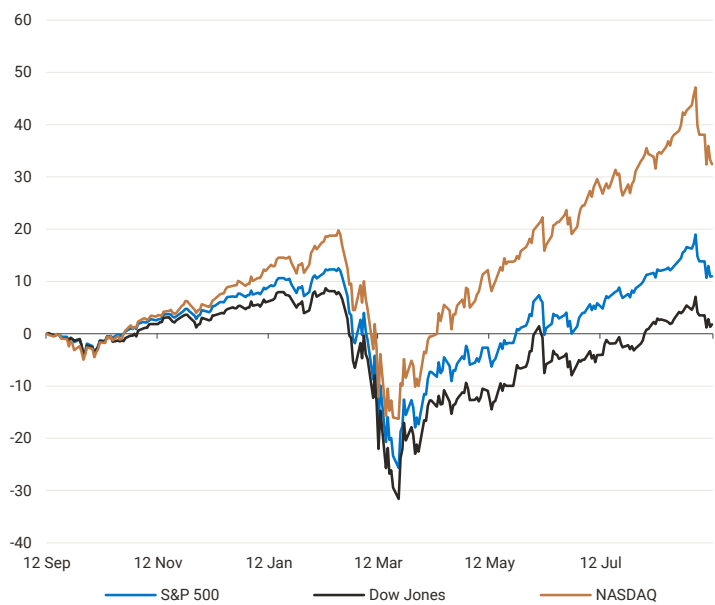
EUROPEAN INDICES

normalised percentage performances



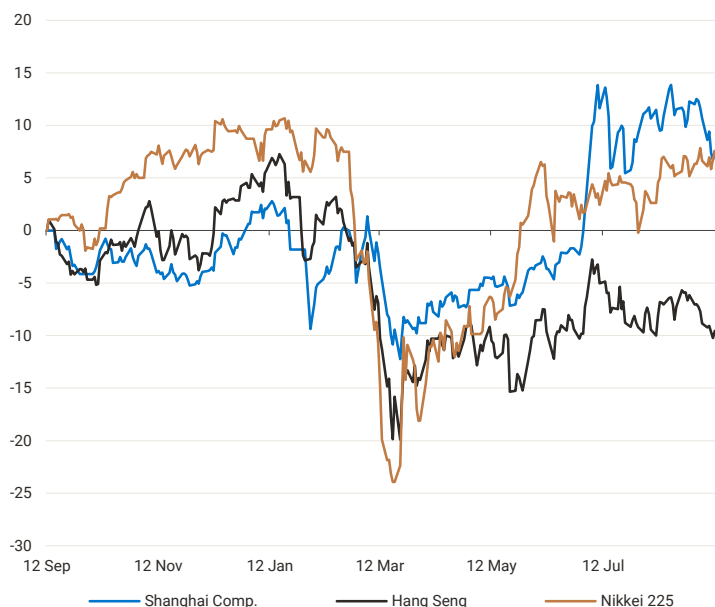
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

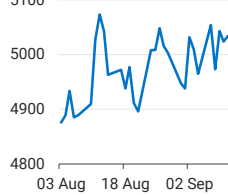
SELECTED HEADLINES

European markets closed slightly higher on Friday as investors monitored tense negotiations between the UK and the European Union. The UK and the EU are currently trying to reach a trade agreement before the end of the transition period on December 31, with the UK set to go onto World Trade Organization rules if no agreement is reached. On Friday, Britain announced it had secured its first major trade deal post-Brexit, agreeing in principle to a free trade deal with Japan. On the data front, the UK economy grew 6.6% in July on a monthly basis, according to initial estimates published Friday, as the economy seeks to recover from the sharp downturn caused by coronavirus-induced lockdown measures.

EUROPEAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
CAC 40	5034,1	5023,9	0,20	9,19	-10,39	-15,79
DAX 30	13202,8	13208,9	-0,05	26,48	6,83	-0,35
FTSE	6032,1	6003,3	0,48	2,65	-17,80	-20,02

CAC 40



DAX



FTSE



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

The Nasdaq Composite fell in another volatile session on Friday as the continuing tech sell-off drove the benchmark to its worst week in months. Apple dropped 1.3% and Amazon fell by 1.9%. Facebook, Alphabet and Microsoft were all down. The S&P 500 eked out a small gain after gyrating between solid gains and steep losses. The broader-market index closed about 0.1% higher at 3,340.97. Meanwhile, the Dow Jones Industrial Average ended the day up 131.06 points, or 0.5%. The Labor Department said Friday its US consumer price index rose by 0.4% in August, beating the 0.3% consensus. That larger-than-expected advance was driven the biggest cost increase for used cars and trucks in more than 51 years.

AMERICAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
Dow Jones	27665,6	27534,6	0,48	17,46	1,95	-3,06
Nasdaq	10853,5	10919,6	-0,60	36,49	32,85	20,96
S&P 500	3341,0	3339,2	0,05	21,87	11,33	3,41

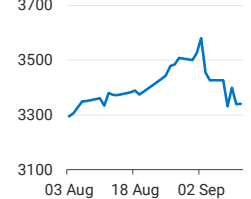
DOW JONES



NASDAQ



S&P 500



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Asian shares firmed on Monday on renewed hopes for a coronavirus vaccine after AstraZeneca resumed its phase-3 trial though sentiment was still cautious ahead of a big week of central bank meetings in UK, Japan and the United States. Australian shares climbed 0.6% while Japan's Nikkei added 0.7%. Chinese shares started firm with the blue-chip index rising 0.6%. Friday marked six months since the World Health Organization (WHO) declared the coronavirus a pandemic on March 11. Since then, major global economies have slipped into recession and millions have lost their jobs, prompting central banks around the world to launch unprecedented stimulus.

ASIAN INDICES

	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Hang Seng	24666,7	24503,3	0,67	0,78	-9,78	-13,08
Nikkei 225	23568,8	23406,5	0,69	0,74	8,37	-1,06
Shanghai	3278,7	3260,3	0,56	0,79	8,36	6,89

HANG SENG



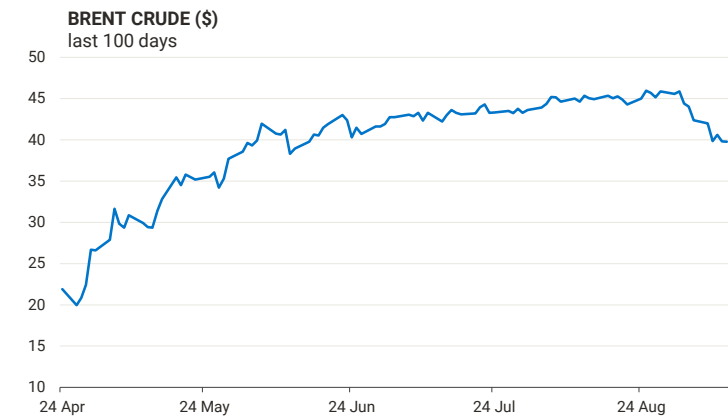
NIKKEI 225



SHANGHAI



COMMODITIES



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

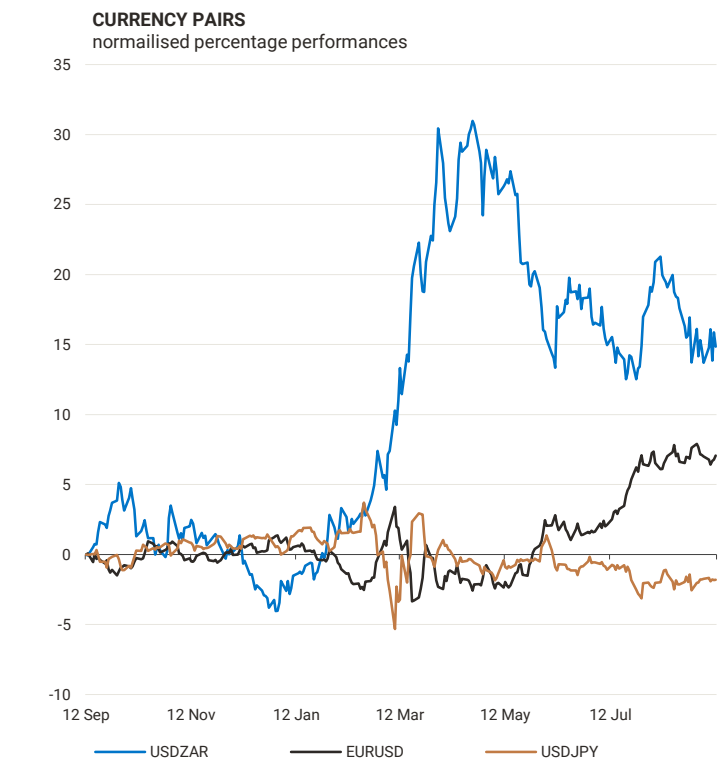
Gold prices were flat this morning as investors maintained a cautious approach ahead of US Federal Reserve's monetary policy decision this week and as optimism around a potential COVID-19 vaccine lifted appetite for riskier assets. Oil prices were mixed today with US crude rising as a tropical storm in the Gulf of Mexico forced rigs to shut down, but the gains were kept in check by wider concerns about excess supply and falling demand for fuels. Tropical Storm Sally gained in strength in the Gulf of Mexico west of Florida on Sunday and was poised to become a category 2 hurricane. The storm is disrupting oil production for the second time in less than a month after hurricane Laura swept through the region.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	40,0	39,8	0,50	-0,15	-34,84	-39,76
Gold (\$)	1946,6	1939,7	0,35	-0,33	29,61	27,86
Palladium	2326,0	2327,5	-0,06	1,15	48,01	20,01
Platinum (\$)	937,6	928,0	1,04	0,38	-1,67	-3,71
Silver	26,8	26,7	0,32	-0,61	47,48	49,67



CURRENCIES

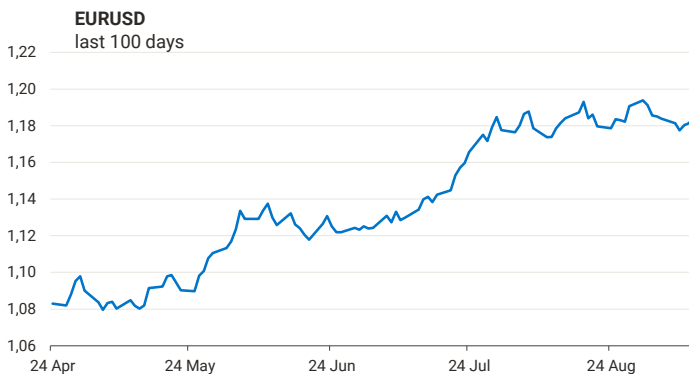
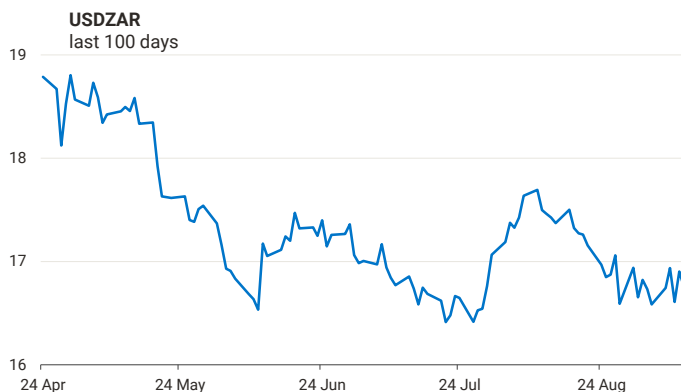
CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	16,7026	16,7552	-0,31	-0,87	14,13	19,69
GBPZAR	21,4118	21,4380	-0,12	-1,04	18,45	15,49
EURZAR	19,7878	19,8471	-0,30	-0,61	22,79	26,49
AUDZAR	12,1658	12,2030	-0,30	-0,54	21,11	24,19
EURUSD	1,1847	1,1845	0,02	0,27	7,58	5,66
USDJPY	106,01	106,15	-0,13	0,02	-1,56	-2,32
GBPUSD	1,2820	1,2796	0,19	-0,16	3,78	-3,49
USDCHF	0,9087	0,9089	-0,02	-0,19	-8,45	-6,09
AUDCAD	0,9587	0,9601	-0,15	0,27	6,02	5,33



CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand gained on Friday, shaking-off negative news on the domestic economy from earlier in the week, with yield-hungry investors supporting demand for the currency. At its close, the rand was 0.87% firmer at R16.76 per dollar. The British pound flirted with a 1-1/2-month low against the dollar this morning on fears about no-deal Brexit while investors waited for Japan's ruling party to choose a successor to Prime Minister Shinzo Abe. London explicitly acknowledged last week that it could break international law by ignoring some parts of its European Union divorce treaty, prompting a rapid rebuke from the EU's chief executive.



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