

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	67160,4	68063,9	-1,33	1,02	-1,63	13,05
Top 40	61409,5	62372,2	-1,54	0,87	-2,20	12,93
Financial 15	12200,2	12267,5	-0,55	-0,55	-4,39	1,16
Industrial 25	87500,8	89894,1	-2,66	0,12	-0,13	12,32
Resource 10	68335,9	68556,1	-0,32	2,51	-3,48	18,69
Mid Cap	71360,2	71244,4	0,16	2,14	1,64	11,07
Small Cap	54684,8	54332,6	0,65	2,67	6,55	23,01
Gold	3702,6	3702,6	---	---	3,08	-3,51
Platinum	116,2	116,2	---	---	-2,95	25,61
Banks	6907,0	6929,8	-0,33	-1,21	-4,95	0,85
General Retailers	5893,7	5868,8	0,43	0,44	9,43	26,73
Property (J253) - Total Ret	1339,7	1334,3	0,40	2,40	0,65	8,95

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33430,2	33430,2	---	1,36	6,14	9,23
Nasdaq	13698,4	13698,4	---	3,41	6,02	6,29
S&P 500	4073,9	4073,9	---	2,54	6,04	8,46
Dollar Index	92,3	92,3	---	-0,99	0,30	2,65
US VIX	18,1	18,1	---	-6,60	-26,52	-20,35

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6131,3	6131,3	---	1,06	6,03	10,45
DAX 30	15212,7	15212,7	---	1,36	9,28	10,89
Eurostoxx 50	3959,2	3970,4	-0,28	1,02	6,65	11,44
FTSE	6823,6	6823,6	---	1,64	2,91	5,62

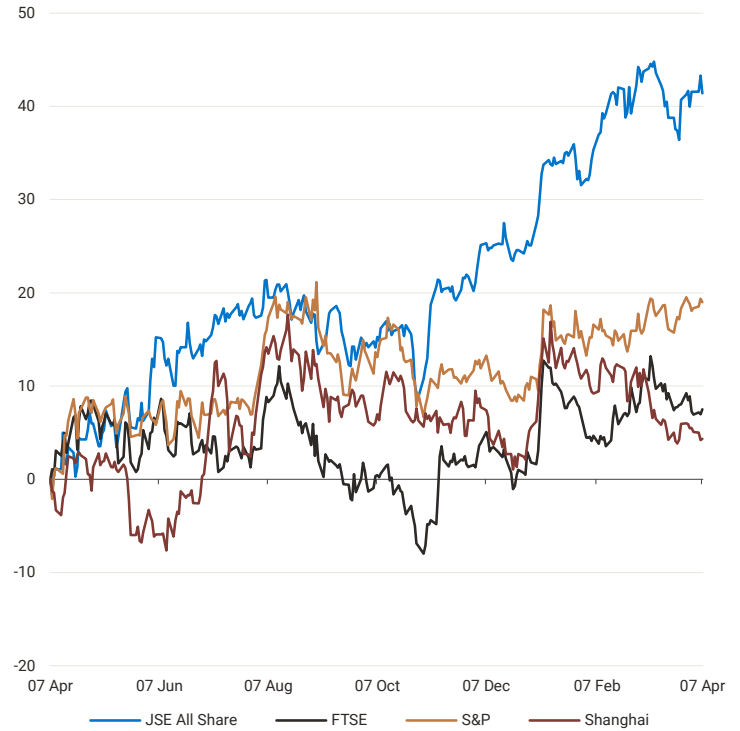
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	28674,8	28938,7	-0,91	1,04	-1,46	5,30
Nikkei 225	29730,8	29696,6	0,12	1,89	3,00	8,33
Shanghai	3479,6	3483,0	-0,10	1,10	-0,64	0,19

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	623,5	629,5	-0,95	-3,75	3,20	11,22
BHP Billiton (Australia)	4675,0	4585,0	1,96	0,00	1,21	10,88

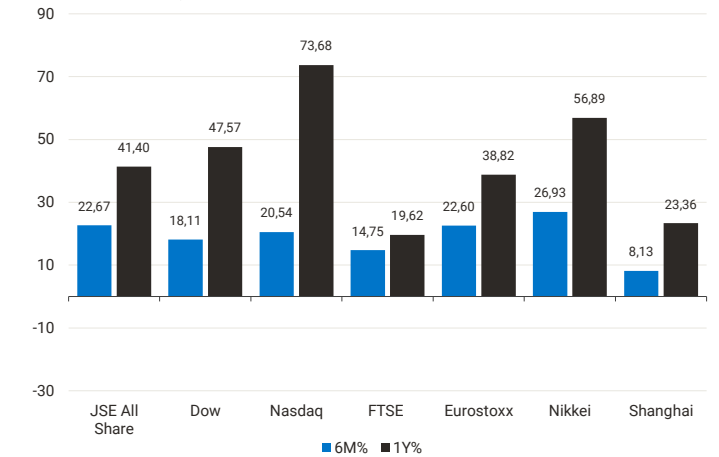
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
11:00	EUR	PPI m/m	Feb	0.6%	1.4%
13:00	RSA	Manufacturing Production YoY	Feb	-3.4%	-0.4%
13:00	RSA	Manufacturing Production MoM	Feb	0.5%	0.4%
14:30	USD	Unemployment Claims	---	682K	719K
18:00	USD	Fed Chair Powell Speaks	---	---	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	ACTL.	EXP.
9:15	RSA	IHS Markit PMI	Mar	50.3	---
10:00	EUR	Final Services PMI	Mar	49.6	48.8
10:30	GBP	Final Services PMI	Mar	56.3	56.8
16:30	USD	Crude Oil Inventories	---	-3.5M	-2.0M
Day 3	All	IMF Meetings	---	---	---

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

cents per share

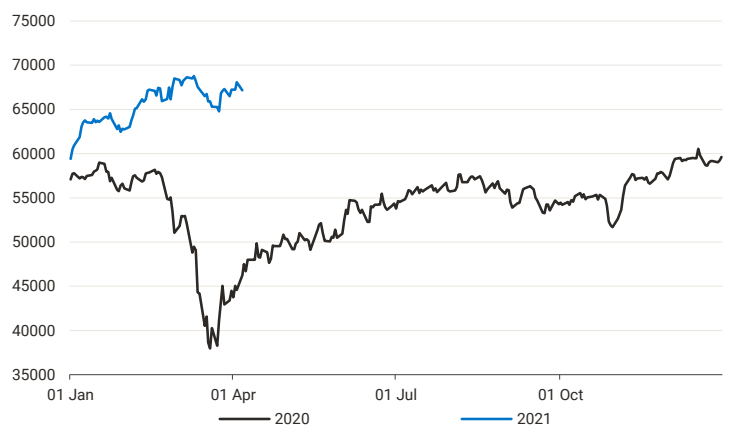
BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
ArcelorMittal SA	ACL	288	7,87	9,92	188,00
Nampak	NPK	339	7,62	7,62	69,50
Lighthouse Capital	LTE	870	7,41	8,75	27,38
Ascendis Health	ASC	60	7,14	20,00	-20,00
EOH Holdings	EOH	789	6,33	6,33	-4,94
Hammerson plc	HMN	758	6,01	9,06	45,77
SA Corp Real Estate	SAC	213	5,45	10,94	23,12
PPC	PPC	292	4,29	21,67	111,59

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
RMB Holdings	RMH	169	-6,11	-4,52	20,71
Sanlam	SLM	5631	-5,66	-5,41	-4,15
Spur Corporation	SUR	2000	-5,39	-0,99	21,80
Naspers -N-	NPN	348500	-5,03	-1,32	15,42
AECI	AFE	9905	-4,83	-4,28	13,85
Anglogold Ashanti	ANG	31990	-4,52	-0,60	-6,60
Prosus N.V.	PRX	162232	-4,12	-1,26	1,01
MultiChoice Group	MCG	12481	-3,96	-3,21	-6,86

JSE ALL SHARE INDEX

2021 vs 2020



DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

Last date to trade 13 Apr

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Rand Merchant	RMI	22.5 ZARc	ADvTECH	ADH	20 ZARc
Metair	MTA	75 ZARc	Nedbank	NBKP	29.46 ZARc
Growthpoint	GRT	58.5 ZARc	Resilient REIT	RES	202.7 ZARc
Lighthouse Capital	LTE	1.575 EURc	Standard Bank	SBK	240 ZARc
AVI	AVI	160 ZARc	Harmony Gold	HAR	110 ZARc

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES

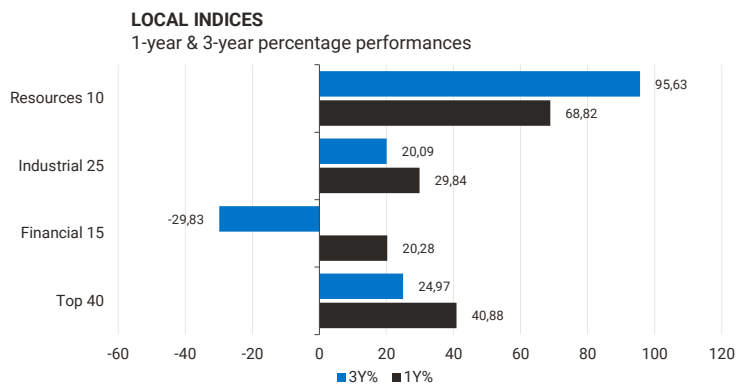
cents per share

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	12501	12564	-0,50	-0,86	-3,55	4,30
Anglo American plc	59861	59990	-0,22	3,08	-4,35	23,42
Anglo American Plat	217610	221001	-1,53	1,11	6,15	50,79
Anglogold Ashanti	31990	33506	-4,52	-0,60	1,13	-6,60
Anheuser-Busch InBev SA N	92500	93225	-0,78	-0,77	-0,18	-10,97
BHP Group Plc	43373	42883	1,14	1,45	-8,11	11,48
BID Corporation	29128	29198	-0,24	1,84	-7,42	10,74
British American Tob plc	55403	55826	-0,76	-1,35	0,22	1,57
Bidvest	17608	17498	0,63	3,34	-2,18	12,14
Compagnie Fin Richemont	14635	14730	-0,64	2,75	2,36	11,63
Capitec Bank	138331	137733	0,43	-2,57	3,68	-3,44
Discovery	13684	13610	0,54	3,21	-5,32	-10,88
Firstrand	5064	5119	-1,07	-1,90	-7,66	-0,78
Gold Fields	14532	14980	-2,99	5,68	6,62	5,63
Glencore plc	5865	5912	-0,79	0,98	-4,82	25,24
Impala Platinum	28579	28425	0,54	4,41	4,84	41,55
Investec	4465	4405	1,36	3,19	2,38	21,86
Investec plc	4646	4589	1,24	2,81	1,86	23,40
Kumba Iron Ore	61150	60000	1,92	0,49	-9,89	-1,82
Mondi plc	37887	38604	-1,86	-0,12	0,76	10,42
MTN Group	8685	8880	-2,20	0,00	14,25	44,29
Ninety One Plc	4890	4872	0,37	1,35	3,54	7,21
Nedbank Group	14164	14041	0,88	1,17	2,44	9,39
Naspers -N-	348500	366953	-5,03	-1,32	-3,08	15,42
NEPI Rockcastle Plc	9490	9479	0,12	1,80	-2,12	1,50
Ninety One	4875	4850	0,52	1,56	3,75	10,80
Old Mutual	1339	1306	2,53	6,02	-3,25	12,62
Prosus N.V.	162232	169200	-4,12	-1,26	-7,33	1,01
Remgro	10600	10499	0,96	1,92	-0,42	10,19
RMB	169	180	-6,11	-4,52	13,42	20,71
Reinet Investments S.C.A	28637	28724	-0,30	-1,86	0,60	3,90
Standard Bank Group	12403	12458	-0,44	-1,12	-10,94	-2,40
Shoprite	15278	15750	-3,00	-2,76	13,73	9,13
Sanlam	5631	5969	-5,66	-5,41	-8,56	-4,15
Sasol	21870	21982	-0,51	3,31	-2,34	63,29
Sibanye Stillwater	6722	6915	-2,79	3,42	-7,96	12,03
Vodacom Group	12635	12706	-0,56	0,07	0,76	1,58

## SOUTH AFRICAN MARKET COMMENTARY

### SELECTED HEADLINES

Local stocks fell, led by market heavyweight Naspers and technology investment company Prosus NV after it said it will sell a 2% stake in software group Tencent, worth about \$15 billion at current prices, in what could potentially be the biggest block trade on record. Dutch-based Prosus is majority-owned by Naspers. Its Johannesburg-listed shares fell by 4.12%, while Naspers declined 5.03%. The Johannesburg All-Share index closed 1.33% weaker, while the Top-40 index fell 1.54%.



## EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Trustco	TTO	Final	09 Apr
Royal Bafokeng Plat.	RBP	AGM	09 Apr
Capitec	CPI	Final	13 Apr
EOH	EOH	Interim	14 Apr
Bell Equipment	BEL	Final	14 Apr

## BANK AND OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	777	7,84	31 Mar '21
Investec Bank	INLP	6899	8,70	02 Jun '21
Investec Limited	INPR	6400	8,75	02 Jun '21
Standard Bank	SBPP	6850	8,33	14 Apr '21
Firstrand Bank	FSRP	6656	8,04	25 Aug '21
Absa	ABSP	62001	8,27	14 Apr '21
Imperial Holdings	IPLP	---	---	---
PSG	PGFP	6650	9,23	17 Mar '21
Capitec	CPIP	9850	6,13	17 Mar '21
Sasfin	SFNP	6840	9,19	24 Mar '21
Grindrod	GNDP	6500	10,10	24 Mar '21
Netcare	NTCP	6750	8,97	05 May '21
Discovery	DSBP	7600	9,70	10 Mar '21
Invicta	IVTP	6850	11,29	30 Jun '21

## SENS ANNOUNCEMENTS

### SELECTED RELEASES

#### Prosus to sell 2% stake in Tencent worth \$15bn

Dutch-based technology investment company Prosus NV is to sell a 2% stake in software group Tencent, worth about \$15 billion at current prices, in what could potentially be the biggest block trade on record. Prosus, majority owned by Naspers of South Africa, said on Wednesday the sale to institutional investors would lower its stake in Tencent to 28.9% from 30.9%. The move highlights the size of Prosus's Tencent stake, which the Dutch company said it had committed not to reduce further in the next three years. "The proceeds of the sale will increase our financial flexibility, enabling us to invest in the significant growth potential we see across the group, as well as in our own stock," CEO Bob van Dijk said in a statement. The company said it had informed Tencent of its intention before Wednesday's announcement. It expects to complete bookbuilding for the deal before Asian markets reopen on Thursday. The sale looks set to be the largest block trade on record, based on Refinitiv data. Based on an offer document, Prosus is selling Tencent shares at HK\$575.00-595.00, a 5.5-8.7% discount to its closing price of HK\$629.50 (\$80.87), and implying proceeds of \$14.2-14.7 billion at current exchange rates. In addition to its Tencent stake, Prosus owns or invests in online food delivery platforms, classified marketplaces and digital payments businesses. For the half-year ended September 30, Prosus reported a 29% increase in core earnings to \$2.2 billion, as proceeds from Tencent offset losses at its other online businesses. Citigroup, Goldman Sachs and Morgan Stanley are joint global coordinators of the stake sale. The largest previous block trade on record was also a sale of 2% of Tencent shares, then held by Naspers, for \$9.8 billion in 2018, Refinitiv data showed.

Move | -4.12% Open | 166701c Close | 162232c High | 169200c Low | 161299c

LOCAL EQUITIES | JSE MID CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
AECI	AFE	9905	10408	-4,83	-1,68	13,85
Aspen Pharmacare	APN	14971	14933	0,25	0,55	19,41
African Rainbow Min	ARI	27988	27724	0,95	0,77	6,86
Assore	ASR	0,3195	0,31	—	—	4,58
AVI	AVI	7684	7581	1,36	5,12	4,94
Brait SE	BAT	276	280	-1,43	14,05	-26,01
Barloworld	BAW	9150	9156	-0,07	-6,01	0,44
Capital&Counties plc	CCO	3567	3503	1,83	-3,54	24,89
Clicks Group	CLS	24432	24246	0,77	-1,88	-3,30
Coronation Fund Mngrs	CML	5500	5526	-0,47	7,13	27,40
Dis-Chem Pharmacies	DCP	2305	2282	1,01	1,99	9,71
Distell Group	DGH	12000	12000	0,00	5,26	26,26
EPP N.V.	EPP	1075	1035	3,86	5,70	3,86
Exxaro Resources	EXX	17775	17667	0,61	0,91	27,97
Fortress REIT A	FFA	1378	1377	0,07	0,66	0,95
Fortress REIT B	FFB	292	295	-1,02	-3,31	-2,99
Growthpoint Prop	GRT	1355	1353	0,15	-4,17	7,80
Harmony GM Co	HAR	6955	7155	-2,80	10,31	-2,86
Hammerson plc	HMN	758	715	6,01	9,06	45,77
Hyprop Inv	HYP	2867	2828	1,38	0,24	-2,88
Imperial Logistics	IPL	4954	4840	2,36	9,55	32,64
Italtile	ITE	1630	1641	-0,67	-1,15	10,14
JSE	JSE	11631	11530	0,88	2,75	3,39
KAP Industrial	KAP	432	433	-0,23	-5,88	36,71
PSG Konsult	KST	930	925	0,54	3,33	3,33
Liberty Holdings	LBH	6100	5959	2,37	-9,62	-1,58
Life Healthc Grp	LHC	1852	1877	-1,33	2,77	10,11
MultiChoice Group	MCG	12481	12996	-3,96	-1,48	-6,86
Mediclinic Int plc	MEI	5890	5848	0,72	-3,66	3,44
Mr Price Group	MRP	20043	20232	-0,93	15,39	17,45
Massmart Holdings	MSM	5500	5700	-3,51	22,77	30,89
MAS Real Estate Inc.	MSP	1615	1649	-2,06	8,17	26,67
Motus Holdings	MTH	9353	9104	2,74	10,70	67,02
Momentum Met	MTM	1767	1784	-0,95	3,03	12,12
Northam Platinum	NHM	26865	26845	0,07	9,35	28,22
Netcare	NTC	1389	1427	-2,66	-1,28	11,12
Pick n Pay Stores	PIK	5463	5443	0,37	6,80	8,69
Pepkor Holdings	PPH	1600	1594	0,38	9,97	17,39
PSG Group	PSG	7050	6803	3,63	5,07	17,74
Quilter Plc	QLT	3306	3366	-1,78	5,66	7,55
RCL Foods	RCL	935	950	-1,58	2,19	10,65
Redefine Properties	RDF	388	385	0,78	-3,00	16,52
Resilient REIT	RES	4590	4558	0,70	-1,69	8,51
Reunert	RLO	4993	5044	-1,01	9,66	37,93
Rand Merchant Inv	RMI	3035	3052	-0,56	-3,62	-5,30
Sappi	SAP	4960	4860	2,06	5,89	51,13
Santam	SNT	25124	24643	1,95	-3,65	-1,39
The Spar Group	SPP	19300	19368	-0,35	0,23	1,83
Sirius Real Estate	SRE	1840	1845	-0,27	-5,83	-4,66
Tiger Brands	TBS	21155	21450	-1,38	0,82	1,62
The Foschini Group	TFG	12600	12388	1,71	18,40	23,16
Telkom SA SOC	TKG	4157	4094	1,54	-3,30	35,36
Truworths Int	TRU	4905	4850	1,13	0,31	33,11
Tsogo Sun Gaming	TSG	674	663	1,66	8,89	32,16
Vukile Property Fund	VKE	901	920	-2,07	11,23	12,63
Woolworths	WHL	4974	4927	0,95	-1,03	25,80

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ADvTECH	ADH	1319	1315	0,30	8,56	38,84
Allied Electronics Corp A	AEL	1053	1019	3,34	-8,43	-3,48
Alexander Forbes Grp	AFH	413	410	0,73	-3,95	4,29
Afrimat	AFT	4550	4657	-2,30	-4,19	5,76
African Oxygen	AFX	2498	2498	—	—	0,73
Arrowhead Prop B	AHB	272	270	0,74	-1,45	17,24
African Rainbow Cap Inv	AIL	410	408	0,49	9,33	-8,07
Adcock Ingram	AIP	4572	4575	-0,07	3,91	-0,61
Astral Foods	ARL	15398	15270	0,84	16,06	10,38
Attacq	ATT	595	612	-2,78	10,19	19,72
Blue Label Telecoms	BLU	445	427	4,22	-6,71	15,28
Brimstone Inv Corp -N	BRN	645	645	0,00	0,31	-0,77
City Lodge Hotels	CLH	438	434	0,92	9,50	75,20
Curro Holdings	COH	1108	1100	0,73	10,25	16,88
Cashbuild	CSB	31500	31358	0,45	1,61	32,91
Cartrack Holdings	CTK	5750	5819	-1,19	-10,09	17,35
DRD Gold	DRD	1415	1464	-3,35	1,65	-21,26
Datatec	DTC	2838	2800	1,36	9,58	15,60
Emira Property Fund	EMI	917	910	0,77	9,17	37,69
Equites Prop Fund	EQU	1890	1894	-0,21	-0,37	8,81
Famous Brands	FBR	5900	5669	4,07	23,35	20,53
Grindrod	GND	481	472	1,91	-3,99	-4,75
Hosken Cons Inv	HCI	6400	6300	1,59	1,59	16,36
Hudaco Industries	HDC	9899	9700	2,05	6,19	22,21
Hospitality Prop Fund B	HPB	275	275	—	—	-0,72
Investec Aus. Prop	IAP	1495	1490	0,34	2,68	8,73
Investec Property Fund	IPF	1000	995	0,50	6,27	9,77
Intu Properties plc	ITU	327,6	341	—	6,05	5,83
Liberty Two Degrees	L2D	453	442	2,49	-3,00	6,59
Long 4 Life	L4L	372	365	1,92	-2,11	13,07
Libstar Holdings	LBR	683	673	1,49	-1,44	7,90
Lewis Group	LEW	3000	3030	-0,99	10,33	34,23
Lighthouse Capital	LTE	870	810	7,41	11,54	27,38
Montauk Holdings	MNK	15503	15503	—	—	52,86
Mpact	MPT	2000	2001	-0,05	0,40	44,40
Metair Investments	MTA	2150	2155	-0,23	17,61	14,67
Murray & Roberts	MUR	1170	1175	-0,43	37,49	46,80
Nampak	NPK	339	315	7,62	5,94	69,50
Oceana Group	OCE	7061	6848	3,11	4,76	9,90
OCTODEC INVEST	OCT	733	733	0,00	-6,86	-2,53
Omnia Holdings	OMN	4960	4860	2,06	7,55	7,62
Pan African Resource plc	PAN	343	341	0,59	-5,51	-28,54
Peregrine Holdings	PGR	2105	2105	—	—	—
PPC	PPC	292	280	4,29	64,97	111,59
Royal Bafokeng Plat.	RBP	11350	11452	-0,89	12,94	73,60
Raubex Group	RBX	2964	2942	0,75	19,04	37,86
RFG Holdings	RFG	1174	1155	1,65	0,17	-2,81
RDI REIT P.L.C	RPL	2459	2444	0,61	-4,32	36,61
SA Corp Real Estate	SAC	213	202	5,45	17,03	23,12
Steinhoff Int N.V.	SNH	233	234	-0,43	23,94	124,04
Super Group	SPG	2980	3004	-0,80	8,05	27,30
Stor-Age Prop REIT	SSS	1360	1347	0,97	2,26	0,37
Stenprop	STP	2990	3000	-0,33	2,50	8,85
Sun International	SUI	1469	1438	2,16	-5,23	18,66
Spur Corporation	SUR	2000	2114	-5,39	3,36	21,80
Transaction Capital	TCP	3081	3080	0,03	10,63	23,78
Tsogo Sun Hotels	TGO	222	219	1,37	23,33	52,05
Textainer Group	TXT	42546	42200	0,82	13,76	49,29
Wilson Bayly Hlm-Ovc	WBO	9978	10000	-0,22	-1,11	9,48
Zeder Inv	ZED	272	267	1,87	0,00	4,21

10-YEAR BOND YIELDS | SELECTED ITEMS

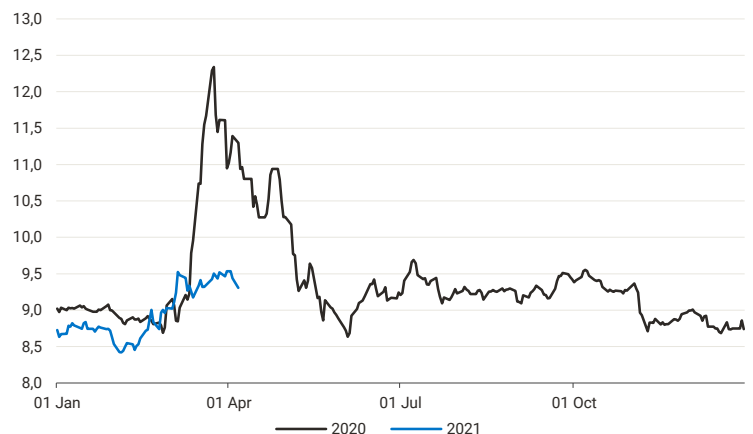
basis point change

REGION	YIELD	1D	1M	1Y
United States	1,67	-1	7	89
United Kingdom	0,77	—	2	39
Germany	-0,33	—	-5	-2
Japan	0,09	1	-2	8
South African 10-Year	9,33	-14	-24	-165

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

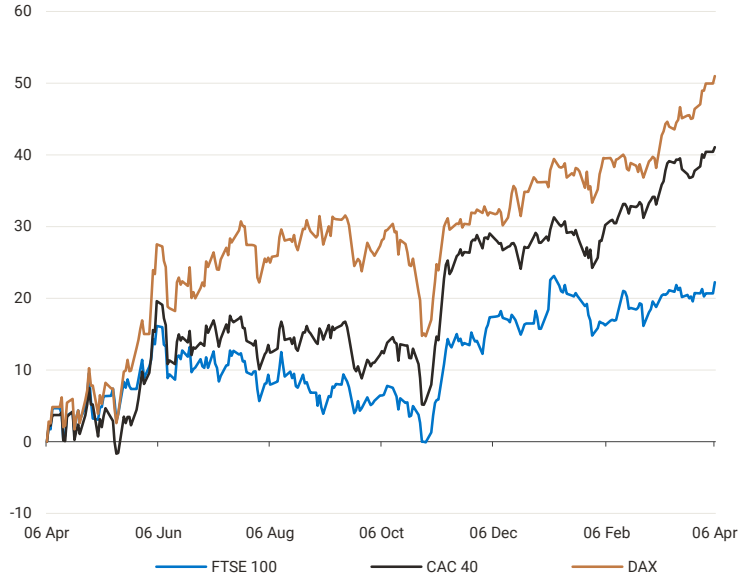
SOUTH AFRICAN 10-YEAR BOND YIELD 2021 v 2020



## GLOBAL MARKETS

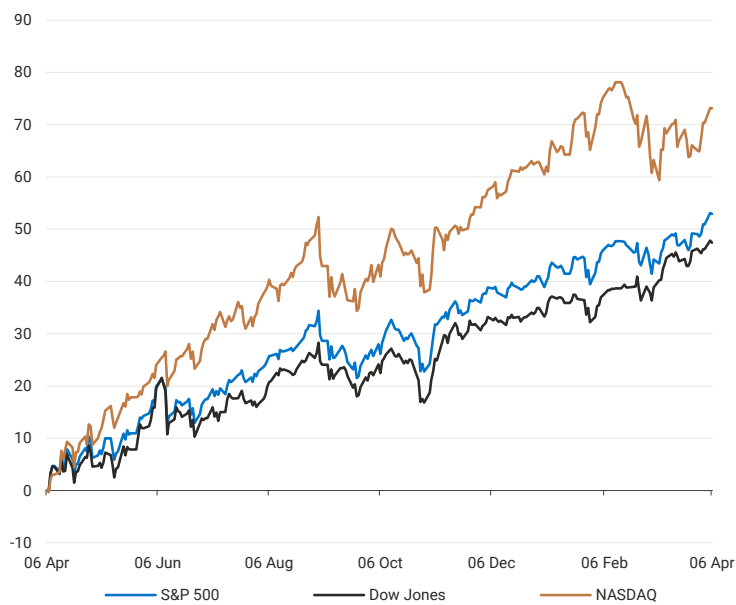
### EUROPEAN INDICES

normalised percentage performances



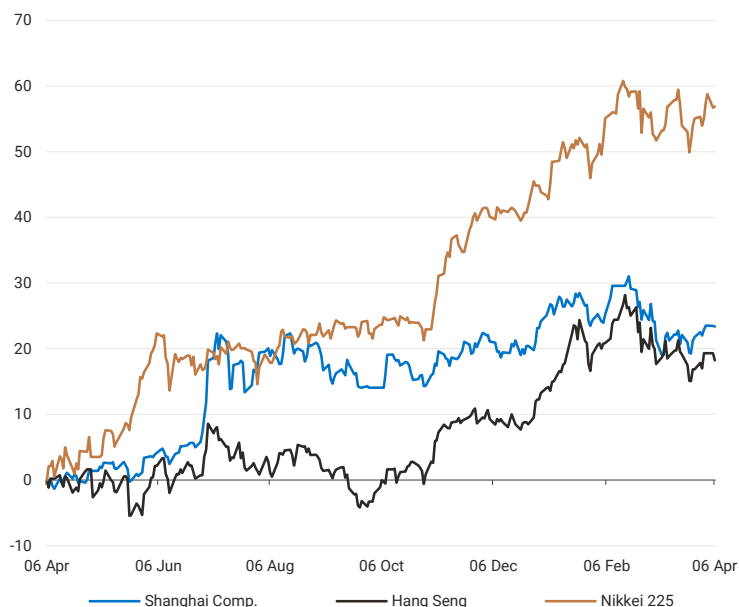
### AMERICAN INDICES

normalised percentage performances



### ASIAN INDICES

normalised percentage performances



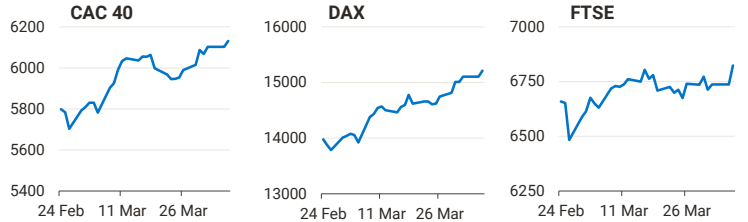
## EUROPEAN MARKET COMMENTARY

### SELECTED HEADLINES

European stocks closed slightly lower on Wednesday as investors assess recovery hopes and economic data. The pan-European Stoxx 600 ended the session down by 0.2%, with health care stocks shedding 0.9% to lead losses while the insurance sector gained 0.6%. Britain's FTSE 100 bucked the downward trend to climb 1%. The export-heavy index was boosted by a weakening of the pound against the dollar and optimism over the swift progress of vaccine rollouts across the UK. On the data front, IHS Markit's final euro zone composite purchasing manager's index (PMI) on Wednesday showed business activity in the bloc bouncing back in March despite a reintroduction of restrictions in several countries.

### EUROPEAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
CAC 40	6131,3	6131,3	---	25,59	38,15	10,45
DAX 30	15212,7	15212,7	---	17,67	46,89	10,89
FTSE	6823,6	6823,6	---	14,75	19,62	5,62



## AMERICAN MARKET COMMENTARY

### SELECTED HEADLINES

The S&P 500 gained slightly to hit a record high on Wednesday as minutes from the Federal Reserve's last meeting showed the central bank's commitment to accommodative policy in order to support a full economic recovery. Shares of reopening plays airlines and cruise lines led the gains, continuing their recent run. Carnival climbed 1.4%, while Royal Caribbean and Norwegian Cruise Line also rose. Shares of United Airlines rose slightly as well. JPMorgan Chase CEO Jamie Dimon was optimistic about the US economic comeback from the pandemic in his widely read annual letter released on Wednesday.

### AMERICAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
Dow Jones	33430,2	33430,2	---	18,11	47,57	9,23
Nasdaq	13698,4	13698,4	---	20,54	73,68	6,29
S&P 500	4073,9	4073,9	---	19,14	53,19	8,46



## ASIAN MARKET COMMENTARY

### SELECTED HEADLINES

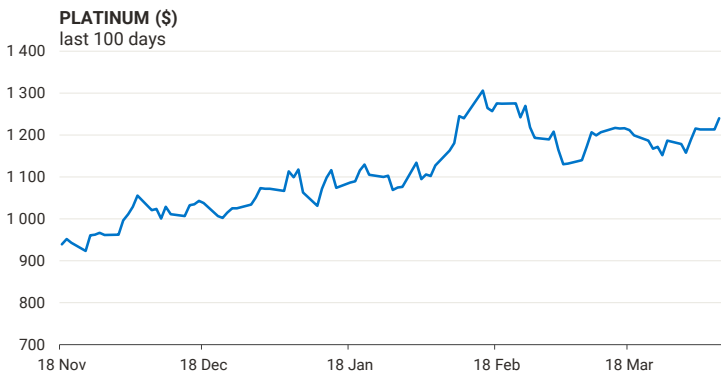
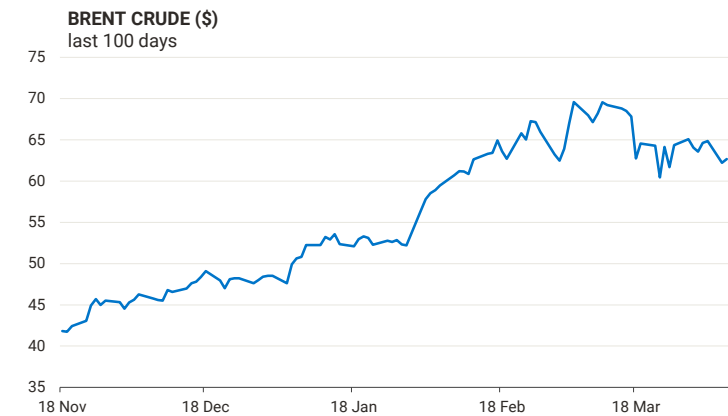
Stocks in Asia-Pacific trade mixed this morning after the S&P 500 nudged higher to a record closing high overnight. Shares in Australia led gains among the region's major markets, with the S&P/ASX 200 up 1.18%. Miners and banks helped the ASX 200 crack 7000 points for the first time in 13 months. MSCI's broadest index of Asia-Pacific shares outside Japan sat below the flatline.

### ASIAN INDICES

	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Hang Seng	28899,2	28674,8	0,78	-0,91	18,23	5,30
Nikkei 225	29660,7	29730,8	-0,24	0,12	56,89	8,33
Shanghai	3487,7	3479,6	0,23	-0,10	23,36	0,19



## COMMODITIES



## COMMODITY MARKET COMMENTARY

### SELECTED HEADLINES

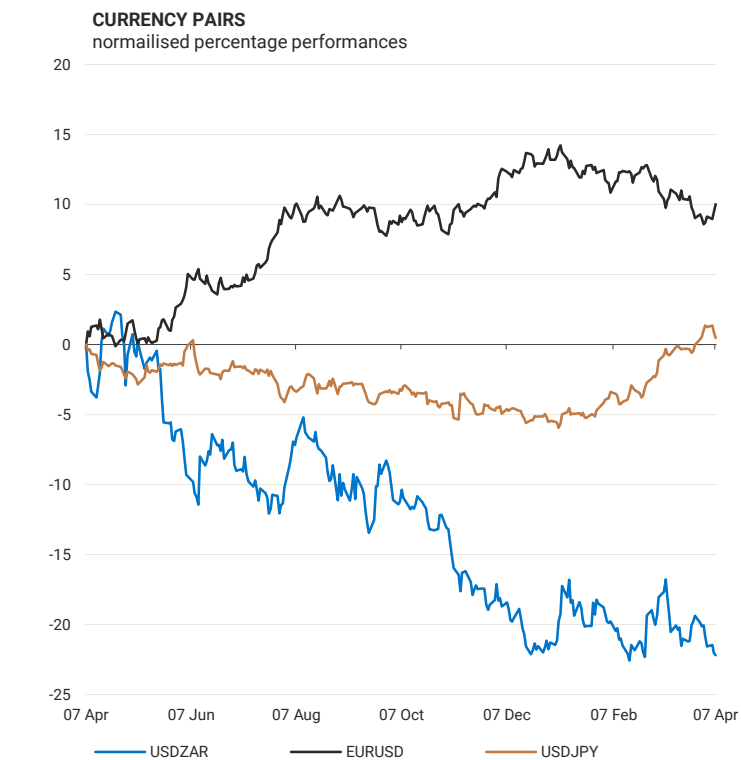
Gold prices slipped this morning as investors turned to riskier assets after the US Federal Reserve's latest meeting minutes indicated continued policy support and cemented hopes of a quick economic turnaround. Oil prices fell today after official figures showed a big increase in US gasoline stocks, causing concerns about demand for crude weakening in the world's biggest consumer of the resource at a time when supplies around the world are rising. While crude stocks in the United States fell more than forecast by analysts, gasoline inventories jumped sharply, also against expectations, the Department of Energy said on Wednesday.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	62,8	62,7	0,24	---	93,78	21,17
Gold (\$)	1742,7	1743,3	-0,03	---	5,87	-8,15
Palladium	2631,0	2685,2	-2,02	---	23,44	9,42
Platinum (\$)	1238,0	1240,3	-0,19	---	68,75	15,70
Silver	25,3	25,2	0,46	---	67,76	-4,69



## CURRENCIES

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	14,5261	14,5251	0,01	---	-20,64	-1,15
GBPZAR	19,9968	20,0782	-0,41	---	-11,10	-0,05
EURZAR	17,2565	17,2490	0,04	---	-13,50	-3,91
AUDZAR	11,0928	11,1297	-0,33	---	-1,46	-1,54
EURUSD	1,1881	1,1874	0,06	---	9,00	-2,81
USDJPY	109,67	109,75	-0,07	---	0,89	6,26
GBPUSD	1,3766	1,3824	-0,42	---	12,04	1,15
USDCHF	0,9287	0,9310	-0,24	---	-3,98	5,16
AUDCAD	0,9622	0,9631	-0,09	---	11,53	-1,63



## CURRENCY MARKET COMMENTARY

### SELECTED HEADLINES

The rand edged lower on Wednesday in cautious trade as investors awaited local and international signals with little to drive a move in either direction. At the close, the rand was 0.26% weaker at R14.56 versus the dollar. The muted activity was reflected in other emerging market currencies, with most units trading sideways amid concerns about a resurgence of coronavirus infections and lower commodity prices. Soft data on purchasing managers and business sentiment also wobbled the rand's recent rally to a five-week peak. Private sector activity expanded marginally in March and business sentiment slipped in the same month.



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