

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	67191,3	67054,0	0,20	-0,07	-2,13	13,10
Top 40	61458,5	61303,2	0,25	-0,21	-2,60	13,02
Financial 15	12123,0	12027,3	0,80	-0,35	-5,75	0,52
Industrial 25	87543,9	87439,6	0,12	-2,10	-0,86	12,38
Resource 10	68607,7	68453,1	0,23	2,53	-3,29	19,16
Mid Cap	70842,1	70759,5	0,12	0,85	-0,48	10,26
Small Cap	54664,6	54696,0	-0,06	1,66	5,02	22,96
Gold	3702,6	3702,6	---	---	-6,15	-3,51
Platinum	116,2	116,2	---	---	-4,74	25,61
Banks	6843,0	6773,9	1,02	-1,11	-7,40	-0,08
General Retailers	5878,3	5892,3	-0,24	-0,62	6,38	26,40
Property (J253) - Total Retn	1341,9	1341,9	0,00	2,06	0,09	9,14

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33800,6	33503,6	0,89	1,95	6,18	10,44
Nasdaq	13900,2	13829,3	0,51	3,12	6,32	7,85
S&P 500	4128,8	4097,2	0,77	2,71	6,54	9,92
Dollar Index	92,2	92,1	0,09	-0,95	0,21	2,51
US VIX	16,7	17,0	-1,53	-3,69	-30,55	-26,64

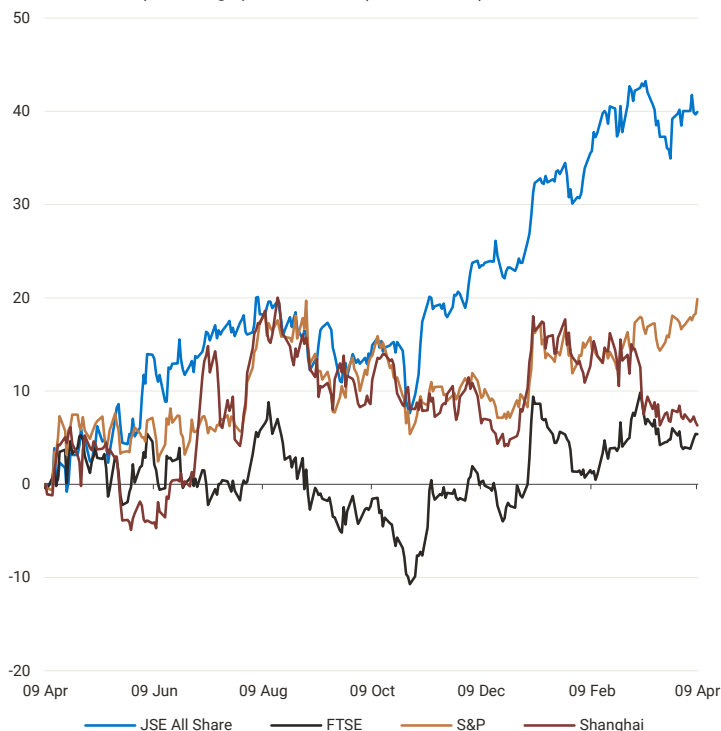
EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6169,4	6165,7	0,06	1,09	4,13	11,13
DAX 30	15234,2	15202,7	0,21	0,84	5,51	11,05
Eurostoxx 50	3987,6	3977,8	0,25	---	5,32	12,24
FTSE	6915,8	6942,2	-0,38	2,65	2,75	7,05

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	28698,8	29008,1	-1,07	-0,83	-0,26	5,39
Nikkei 225	29768,1	29709,0	0,20	-0,29	2,55	8,47
Shanghai	3450,7	3482,6	-0,92	-0,97	2,72	-0,64

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	609,5	620,5	-1,77	0,08	-5,12	9,63
BHP Billiton (Australia)	4634,0	4667,0	-0,71	-0,83	2,23	12,87

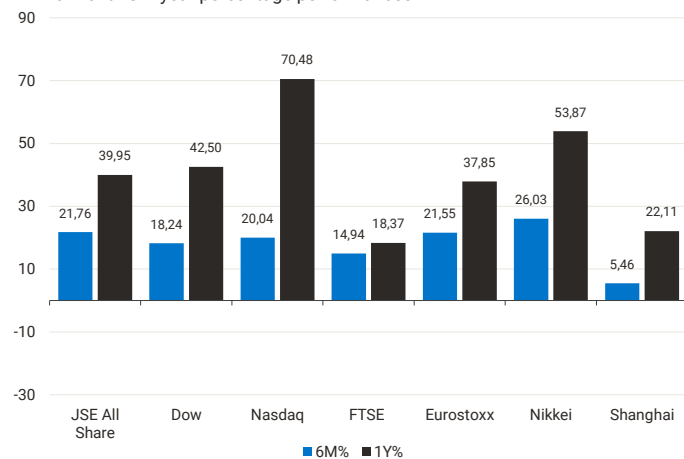
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
11:00	EUR	Retail Sales m/m	Feb	1.3%	-5.9%
20:00	USD	Federal Budget Balance	Mar	-675.5B	-310.9B
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	ACTL.	EXP.
8:00	RSA	Foreign Exchange Reserves	Mar	\$52.99B	---
8:00	EUR	German Industrial Production m/m	Feb	-1.6%	1.6%
8:00	EUR	German Trade Balance	Feb	19.1B	23.4B
14:30	USD	Core PPI m/m	Mar	0.7%	0.2%
14:30	USD	PPI m/m	Mar	1.0%	0.5%

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

cents per share

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Spur Corporation	SUR	2179	8,95	8,95	32,70
Arrowhead Prop B	AHB	298	8,36	10,37	28,45
Fortress REIT B	FFB	320	7,74	10,34	6,31
RMB Holdings	RMH	182	7,69	2,25	30,00
Accelerate Prop Fund	APF	68	6,25	4,62	7,94
Datatec	DTC	2968	6,00	6,76	20,90
EOH Holdings	EOH	843	5,38	14,38	1,57
Wilson Bayly Hlm-Ovc	WBO	10370	4,75	5,13	13,78

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Nampak	NPK	340	-5,82	6,25	70,00
Invicta Holdings	IVT	2002	-4,39	-2,34	16,06
Steinhoff Int N.V.	SNH	225	-3,85	-3,02	116,35
African Rainbow Min	ARI	27822	-3,44	0,89	6,23
City Lodge Hotels	CLH	425	-3,41	6,25	70,00
Barloworld	BAW	9393	-2,91	5,60	3,11
Hyprop Inv	HYP	2818	-2,83	1,59	-4,54
Impala Platinum Hlgs	IMP	28262	-2,56	1,95	39,98

JSE ALL SHARE INDEX

2021 vs 2020



DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

Last date to trade 13 Apr

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Rand Merchant	RMI	22.5 ZARc	ADvTECH	ADH	20 ZARc
Metair	MTA	75 ZARc	Nedbank	NBKP	29.46 ZARc
Growthpoint	GRT	58.5 ZARc	Resilient REIT	RES	202.7 ZARc
Lighthouse Capital	LTE	1.575 EURc	Standard Bank	SBK	240 ZARc
AVI	AVI	160 ZARc	Harmony Gold	HAR	110 ZARc

LOCAL EQUITIES | JSE LARGE CAP COMPANIES

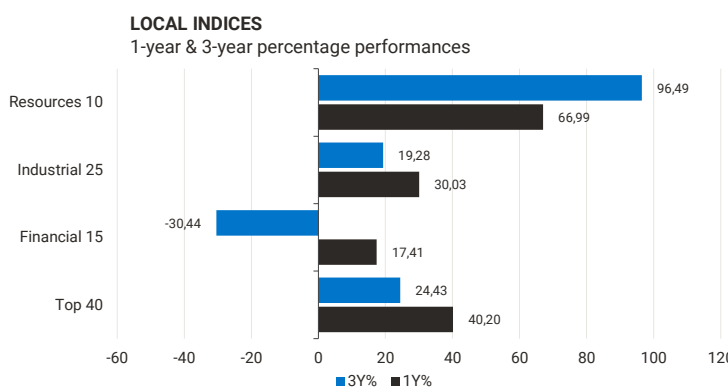
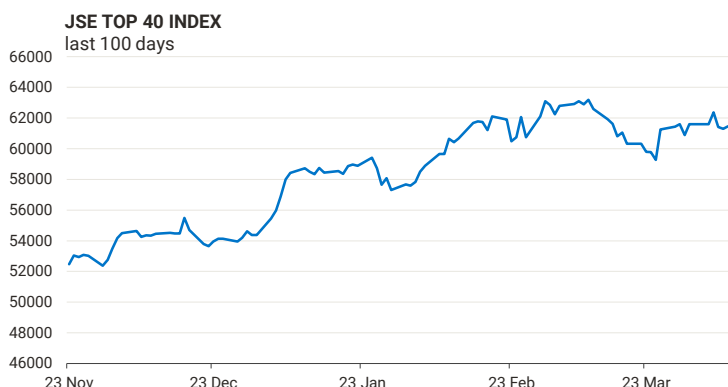
cents per share

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	12370	12210	1,31	-0,38	-5,28	3,20
Anglo American plc	61662	60900	1,25	5,69	0,98	27,14
Anglo American Plat	216258	216075	0,08	0,47	1,12	49,85
Anglogold Ashanti	32316	32265	0,16	-3,19	-6,47	-5,65
Anheuser-Busch InBev SA N	95079	93796	1,37	3,04	-0,54	-8,49
BHP Group Plc	43246	42864	0,89	3,28	-6,63	11,16
BID Corporation	29151	28760	1,36	1,91	-8,85	10,83
British American Tob plc	55934	56501	-1,00	1,73	0,18	2,55
Bidvest	17415	17312	0,59	1,43	-5,31	10,91
Compagnie Fin Richemont	14650	14505	1,00	2,61	-0,62	11,75
Capitec Bank	136682	136268	0,30	-1,67	-0,52	-4,59
Discovery	13561	13550	0,08	2,25	-3,14	-11,68
Firstrand	5029	4972	1,15	-1,59	-9,47	-1,47
Gold Fields	14433	14650	-1,48	-2,30	-4,42	4,91
Glencore plc	5823	5811	0,21	1,04	-2,82	24,34
Impala Platinum	28262	29006	-2,56	1,95	-0,80	39,98
Investec	4431	4360	1,63	1,40	-0,29	20,93
Investec plc	4630	4533	2,14	2,00	-0,96	22,97
Kumba Iron Ore	61287	62200	-1,47	0,14	-3,82	-1,60
Mondi plc	38392	37750	1,70	0,19	-0,43	11,89
MTN Group	8797	8864	-0,76	2,91	15,92	46,15
Ninety One Plc	4995	4904	1,86	3,25	5,71	9,52
Nedbank Group	13775	13747	0,20	-2,46	-4,66	6,39
Naspers -N-	348600	350336	-0,50	-6,27	-2,05	15,46
NEPI Rockcastle Plc	9422	9390	0,34	0,08	-4,05	0,77
Ninety One	4970	4900	1,43	3,54	5,61	12,95
Old Mutual	1342	1346	-0,30	7,96	0,90	12,87
Prosus N.V.	164167	164003	0,10	-5,08	-6,56	2,21
Remgro	10702	10520	1,73	2,90	-0,45	11,25
RMB	182	169	7,69	2,25	22,97	30,00
Reinet Investments S.C.A	28512	28523	-0,04	0,53	0,08	3,45
Standard Bank Group	12330	12185	1,19	-0,74	-12,36	-2,97
Shoprite	15065	15098	-0,22	-3,55	6,79	7,61
Sanlam	5660	5582	1,40	-3,30	-8,09	-3,66
Sasol	21400	21751	-1,61	-3,79	-6,82	59,78
Sibanye Stillwater	6628	6708	-1,19	0,61	-7,09	10,47
Vodacom Group	12639	12593	0,37	0,71	0,86	1,61

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

The Johannesburg All-Share index closed 0.2% stronger, while the Top-40 index rose 0.25%, tracking gains in global stocks which hit record highs on Friday. The third top gainer was investment company RMB Holdings which rose 7.69% after it said it would be returning capital committed to the development of a new hub for business to shareholders as a special dividend as conditions for that development were not met by the March 31 deadline.



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Capitec	CPI	Final	13 Apr
EOH	EOH	Interim	14 Apr
Bell Equipment	BEL	Final	14 Apr
PSG	KST	Final	14 Apr
Zeder Investments	ZED	Final	16 Apr

BANK AND OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	788	7,73	31 Mar '21
Investec Bank	INLP	6800	8,84	02 Jun '21
Investec Limited	INPR	6305	8,90	02 Jun '21
Standard Bank	SBPP	6902	8,27	14 Apr '21
Firstrand Bank	FSRP	6700	7,99	25 Aug '21
Absa	ABSP	61201	8,39	14 Apr '21
Imperial Holdings	IPLP	---	---	---
PSG	PGFP	6650	9,24	17 Mar '21
Capitec	CPIP	9850	6,13	17 Mar '21
Sasfin	SFNP	6890	9,13	24 Mar '21
Grindrod	GNDP	6650	9,87	24 Mar '21
Netcare	NTCP	6750	8,98	05 May '21
Discovery	DSBP	7880	9,34	10 Mar '21
Invicta	IVTP	6855	11,30	30 Jun '21

SENS ANNOUNCEMENTS

SELECTED RELEASES

RMB HOLDINGS LIMITED – Declaration of special dividend

As communicated to shareholders in the interim results of RMB Holdings Limited (RMH) released on SENS on 19 March 2021, the conditions relating to the development of a new hub for business, entertainment, retail and residential living in Bucharest (the Bucharest development) were not met by the long stop date, being 31 March 2021. As such, the RMB board will be returning the capital committed to Atterbury Europe and the Lulius Group, earmarked for the Bucharest development (Bucharest Capital), to shareholders as a special dividend. The quantum of the Bucharest Capital would accordingly result in a special dividend of 62.82300 cents per RMH share. Taking into consideration the stated strategy of RMH, being the realisation of the portfolio over the next four to five years, balanced against the liquidity requirements of RMH, the RMH board has decided to return additional capital on hand to shareholders, resulting in an increase in the special dividend by 17.17700 cents per RMH share, to 80.00000 cents per RMH share. Accordingly, notice is hereby given that a gross special dividend of 80.00000 cents per RMH share, payable out of income reserves, was declared on 8 April 2021. The dividend is subject to Exchange Control approval.

Move | 7.69% Open | 194c Close | 182c High | 200c Low | 182c

HULAMIN LIMITED – Trading Statement for the year ended 31 December 2020

Having implemented turnaround actions initiated in 2019, both Hulammin Rolled Products and Hulammin Extrusions started 2020 with expectations of improved performance. However, sales volumes were measurably disrupted due to the impact of Covid-19 and consequent lockdowns. As a business with high fixed costs, these disruptions to both sales and manufacturing resulted in losses in the first half. The external environment improved as tight lockdown regulations were partially lifted in the second half. Increases in the Rand value of aluminium and the consequent working capital requirements, the withdrawal of customer supply chain financing arrangements and losses in the first half, all contributed to cash outflows. Loss per share came is expected to come in between 69 and 77 cents, while the headlines loss per share is expected between 64 and 70 cents. Normalised headline loss per share is expected between 86 and 95 cents. The improvement in the expected loss per share over 2019 is largely due to the impairment of property, plant and equipment in 2019 that was not repeated in 2020. The improvement in the expected headline loss per share is largely due to the once-off restructuring costs in 2019, the favourable 2020 metal price lag and the lower 2020 depreciation that were partly offset by lower 2020 sales volume. The decline in the expected normalised headline loss reflects the lower 2020 sales volume owing to COVID-19.

Move | -8.66% Open | 259c Close | 232c High | 279c Low | 232c

LOCAL EQUITIES | JSE MID CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
AECI	AFE	9700	9711	-0,11	-3,37	11,49
Aspen Pharmacare	APN	14946	14808	0,93	0,57	19,22
African Rainbow Min	ARI	27822	28812	-3,44	1,05	6,23
Assore	ASR	0,3195	0,31	—	—	4,58
AVI	AVI	7660	7571	1,18	2,63	4,62
Brait SE	BAT	271	269	0,74	9,72	-27,35
Barloworld	BAW	9393	9675	-2,91	-3,56	3,11
Capital&Counties plc	CCO	3553	3581	-0,78	-1,11	24,40
Clicks Group	CLS	23801	23756	0,19	-4,10	-5,80
Coronation Fund Mngrs	CML	5356	5358	-0,04	4,26	24,07
Dis-Chem Pharmacies	DCP	2277	2253	1,07	-1,68	8,38
Distell Group	DGH	12000	12001	-0,01	0,76	26,26
EPP N.V.	EPP	1076	1072	0,37	4,98	3,96
Exxaro Resources	EXX	17420	17711	-1,64	-0,79	25,41
Fortress REIT A	FFA	1385	1371	1,02	1,09	1,47
Fortress REIT B	FFB	320	297	7,74	14,70	6,31
Growthpoint Prop	GRT	1348	1355	-0,52	-4,40	7,24
Harmony GM Co	HAR	6980	7156	-2,46	-0,04	-2,51
Hammerson plc	HMN	757	766	-1,17	9,71	45,58
Hyprop Inv	HYP	2818	2900	-2,83	-2,39	-4,54
Imperial Logistics	IPL	5105	4946	3,21	11,93	36,68
Italtile	ITE	1690	1630	3,68	-1,69	14,19
JSE	JSE	11567	11500	0,58	-2,26	2,82
KAP Industrial	KAP	426	432	-1,39	-3,18	34,81
PSG Konsult	KST	944	936	0,85	4,89	4,89
Liberty Holdings	LBH	5924	5884	0,68	-12,92	-4,42
Life Healthc Grp	LHC	1846	1852	-0,32	-3,30	9,75
MultiChoice Group	MCG	12305	12216	0,73	-4,80	-8,17
Mediclinic Int plc	MEI	6096	5975	2,03	-3,77	7,06
Mr Price Group	MRP	19587	19772	-0,94	10,86	14,78
Massmart Holdings	MSM	5484	5311	3,26	-3,62	30,51
MAS Real Estate Inc.	MSP	1668	1663	0,30	9,02	30,82
Motus Holdings	MTH	9199	9340	-1,51	5,05	64,27
Momentum Met	MTM	1806	1763	2,44	1,18	14,59
Northam Platinum	NHM	26771	26718	0,20	7,08	27,77
Netcare	NTC	1408	1405	0,21	-5,44	12,64
Pick n Pay Stores	PIK	5464	5430	0,63	5,56	8,71
Pepkor Holdings	PPH	1600	1596	0,25	6,03	17,39
PSG Group	PSG	6846	6955	-1,57	0,81	14,33
Quilter Plc	QLT	3247	3266	-0,58	3,97	5,63
RCL Foods	RCL	935	940	-0,53	1,41	10,65
Redefine Properties	RDF	395	390	1,28	-1,74	18,62
Resilient REIT	RES	4663	4567	2,10	-0,49	10,24
Reunert	RLO	4923	5011	-1,76	4,74	35,99
Rand Merchant Inv	RMI	3021	2999	0,73	-6,09	-5,74
Sappi	SAP	4948	4940	0,16	4,96	50,76
Santam	SNT	25164	24800	1,47	-3,59	-1,23
The Spar Group	SPP	19172	19004	0,88	-1,11	1,15
Sirius Real Estate	SRE	1868	1860	0,43	-5,61	-3,21
Tiger Brands	TBS	20618	20625	-0,03	-3,03	-0,96
The Foschini Group	TFG	12260	12515	-2,04	10,98	19,83
Telkom SA SOC	TKG	4040	4099	-1,44	-3,51	31,55
Truworths Int	TRU	4775	4779	-0,08	-2,55	29,58
Tsogo Sun Gaming	TSG	675	680	-0,74	8,87	32,35
Vukile Property Fund	VKE	906	924	-1,95	10,76	13,25
Woolworths	WHL	4932	4852	1,65	-2,78	24,73

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ADvTECH	ADH	1318	1320	-0,15	9,83	38,74
Allied Electronics Corp A	AEL	1014	1040	-2,50	-11,83	-7,06
Alexander Forbes Grp	AFH	407	403	0,99	-4,68	2,78
Afrimat	AFT	4500	4515	-0,33	-2,60	4,60
African Oxygen	AFX	2498	2498	—	—	0,73
Arrowhead Prop B	AHB	298	275	8,36	7,97	28,45
African Rainbow Cap Inv	AIL	412	411	0,24	11,35	-7,62
Adcock Ingram	AIP	4447	4510	-1,40	-2,26	-3,33
Astral Foods	ARL	15442	15600	-1,01	14,57	10,70
Attacq	ATT	607	593	2,36	11,38	22,13
Blue Label Telecoms	BLU	465	452	2,88	-0,64	20,47
Brimstone Inv Corp -N	BRN	645	645	0,00	-3,44	-0,77
City Lodge Hotels	CLH	425	440	-3,41	-5,56	70,00
Curro Holdings	COH	1100	1105	-0,45	1,95	16,03
Cashbuild	CSB	30917	31418	-1,59	-1,36	30,45
Cartrack Holdings	CTK	5551	5400	2,80	-9,74	13,29
DRD Gold	DRD	1458	1452	0,41	-0,61	-18,86
Datatec	DTC	2968	2800	6,00	14,91	20,90
Emira Property Fund	EMI	930	931	-0,11	9,41	39,64
Equites Prop Fund	EQU	1888	1895	-0,37	-0,47	8,69
Famous Brands	FBR	6200	6191	0,15	29,57	26,66
Grindrod	GND	480	480	0,00	-4,57	-4,95
Hosken Cons Inv	HCI	6400	6428	-0,44	0,93	16,36
Hudaco Industries	HDC	9951	9950	0,01	3,61	22,85
Hospitality Prop Fund B	HPB	275	275	—	—	-0,72
Investec Aus. Prop	IAP	1505	1500	0,33	-1,38	9,45
Investec Property Fund	IPF	1012	1012	0,00	5,42	11,09
Intu Properties plc	ITU	348,25	344,5	1,09	8,25	12,50
Liberty Two Degrees	L2D	447	444	0,68	-14,37	5,18
Long 4 Life	L4L	378	375	0,80	2,44	14,89
Libstar Holdings	LBR	690	685	0,73	0,73	9,00
Lewis Group	LEW	2950	2968	-0,61	6,34	31,99
Lighthouse Capital	LTE	880	885	-0,56	11,96	28,84
Montauk Holdings	MNK	15503	15503	—	—	52,86
Mpact	MPT	2000	1999	0,05	-3,57	44,40
Metair Investments	MTA	2212	2191	0,96	19,44	17,97
Murray & Roberts	MUR	1155	1150	0,43	29,05	44,92
Nampak	NPK	340	361	-5,82	6,25	70,00
Oceana Group	OCE	7059	7064	-0,07	2,39	9,87
OCTODEC INVEST	OCT	728	734	-0,82	-6,43	-3,19
Omnia Holdings	OMN	5005	4986	0,38	4,27	8,59
Pan African Resource plc	PAN	345	347	-0,58	-8,73	-28,13
Peregrine Holdings	PGR	2105	2105	—	—	—
PPC	PPC	305	302	0,99	71,35	121,01
Royal Bafokeng Plat.	RBP	10995	11140	-1,30	4,95	68,17
Raubex Group	RBX	2910	2960	-1,69	13,27	35,35
RFG Holdings	RFG	1161	1190	-2,44	-0,85	-3,89
RDI REIT P.L.C	RPL	2422	2400	0,92	-6,85	34,56
SA Corp Real Estate	SAC	212	216	-1,85	12,77	22,54
Steinhoff Int N.V.	SNH	225	234	-3,85	20,32	116,35
Super Group	SPG	2870	2934	-2,18	6,73	22,60
Stor-Age Prop REIT	SSS	1365	1349	1,19	3,80	0,74
Stenprop	STP	2999	3000	-0,03	-0,03	9,17
Sun International	SUI	1495	1483	0,81	0,27	20,76
Spur Corporation	SUR	2179	2000	8,95	11,74	32,70
Transaction Capital	TCP	2980	3019	-1,29	12,45	19,73
Tsogo Sun Hotels	TGO	228	223	2,24	24,59	56,16
Textainer Group	TXT	41626	40163	3,64	6,32	46,06
Wilson Bayly Hlm-Ovc	WBO	10370	9900	4,75	4,63	13,78
Zeder Inv	ZED	269	265	1,51	1,13	3,07

10-YEAR BOND YIELDS | SELECTED ITEMS

basis point change

REGION	YIELD	1D	1M	1Y
United States	1,66	—	3	93
United Kingdom	0,77	—	-5	47
Germany	-0,3	—	—	5
Japan	0,1	—	-2	10
South African 10-Year	9,3	8	-16	-112

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

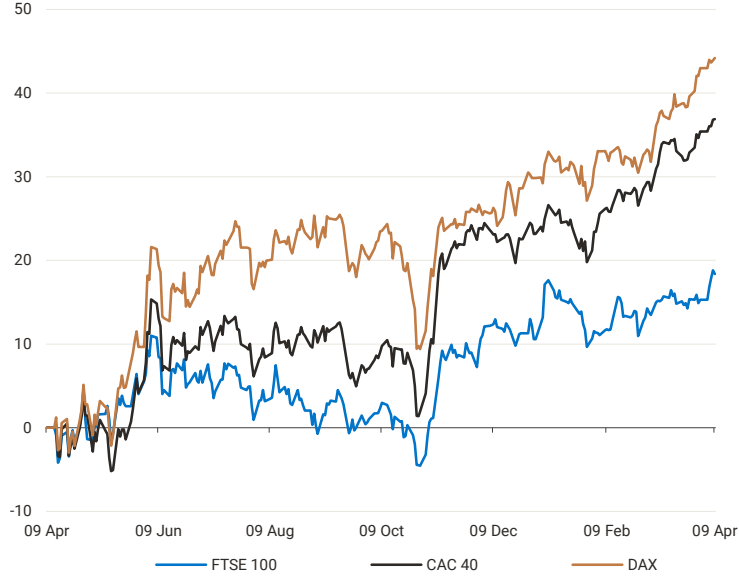
SOUTH AFRICAN 10-YEAR BOND YIELD
2021 v 2020



GLOBAL MARKETS

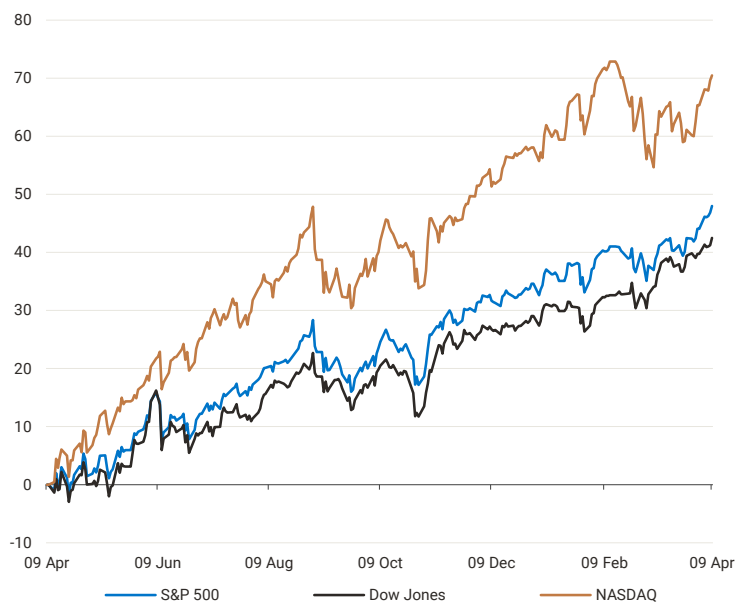
EUROPEAN INDICES

normalised percentage performances



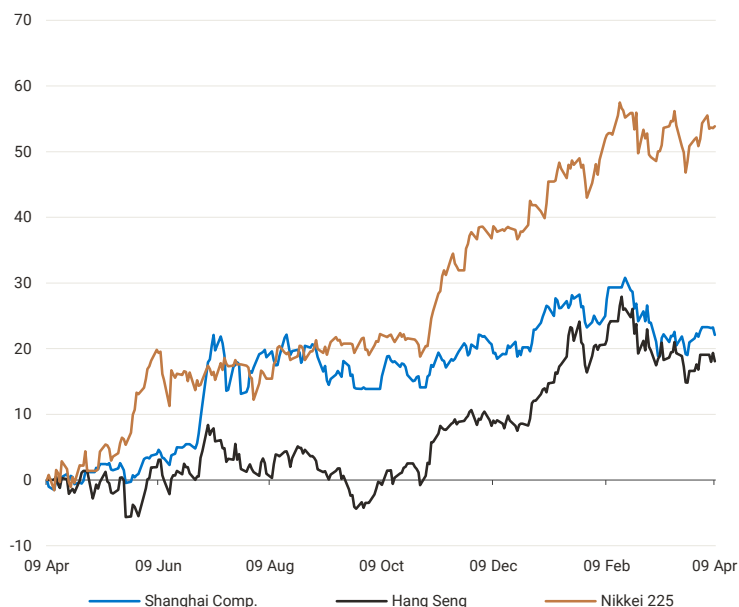
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



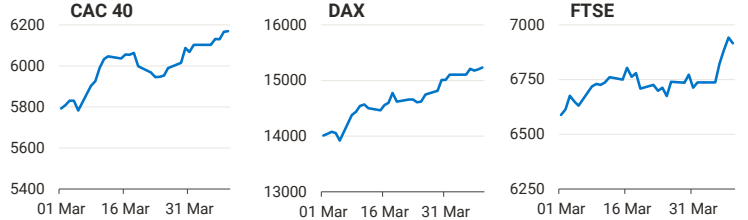
EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European markets closed mixed on Friday, struggling for direction after touching record highs in the previous session. The pan-European Stoxx 600 closed fractionally above the flatline, with telecoms sliding 0.7% while health care stocks climbed 0.7% as sectors and bourses pointed in opposite directions. On the data front, German industrial output in February fell 1.6% from the previous month, the Federal Statistics Office revealed Friday, which was well below a consensus forecast of a 1.5% rise.

EUROPEAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
CAC 40	6169,4	6165,7	0,06	24,71	36,89	11,13
DAX 30	15234,2	15202,7	0,21	16,73	44,20	11,05
FTSE	6915,8	6942,2	-0,38	14,94	18,37	7,05



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

US stocks climbed to record levels and closed out Friday at their session highs as Wall Street wrapped up the week with solid gains amid rising reopening optimism. Stocks linked to the recovering economy led the gains again amid the accelerating vaccine rollout. Carnival Corp rose 2.6% after getting two upgrades on Wall street amid pent-up demand and potential summer restart. General Electric climbed more than 1%. JPMorgan added 0.8%. On the data front, the producer price index, which measures wholesale price inflation, jumped in March. The March PPI data showed a rise of 1.0%, compared with a projected increase of 0.4%.

AMERICAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
Dow Jones	33800,6	33503,6	0,89	18,24	42,50	10,44
Nasdaq	13900,2	13829,3	0,51	20,04	70,48	7,85
S&P 500	4128,8	4097,2	0,77	18,74	48,00	9,92



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

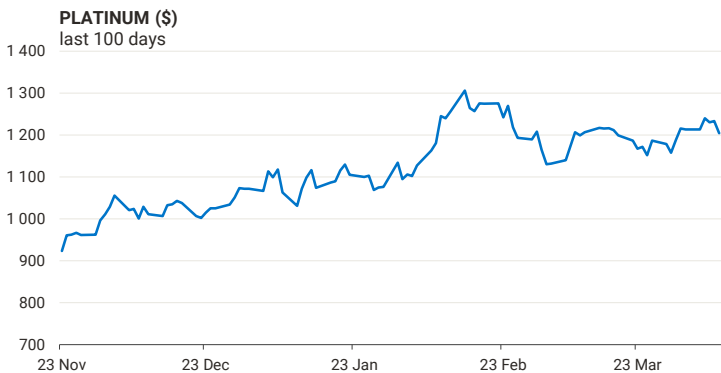
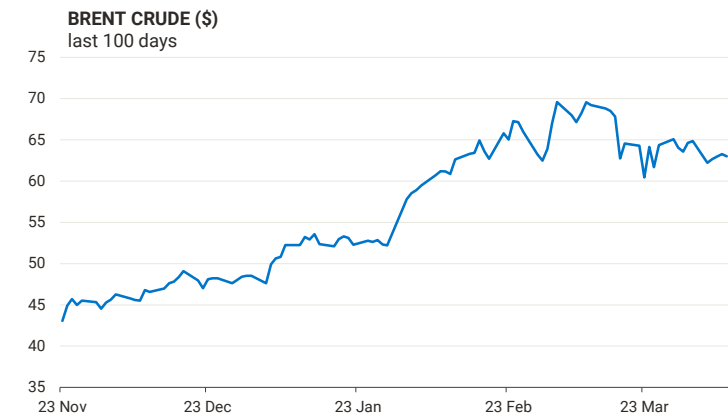
Stocks in China led losses as Asia-Pacific shares traded lower this morning. In corporate developments, shares of Alibaba in Hong Kong soared more than 6% in Monday morning trade. The moves came after Chinese regulators slapped the firm with an 18.23 billion yuan (\$2.8 billion) fine in its anti-monopoly probe of the tech juggernaut.

ASIAN INDICES

	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Hang Seng	28417,2	28698,8	-0,98	-1,07	18,10	5,39
Nikkei 225	29574,2	29768,1	-0,65	0,20	53,87	8,47
Shanghai	3422,7	3450,7	-0,81	-0,92	22,11	-0,64



COMMODITIES



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

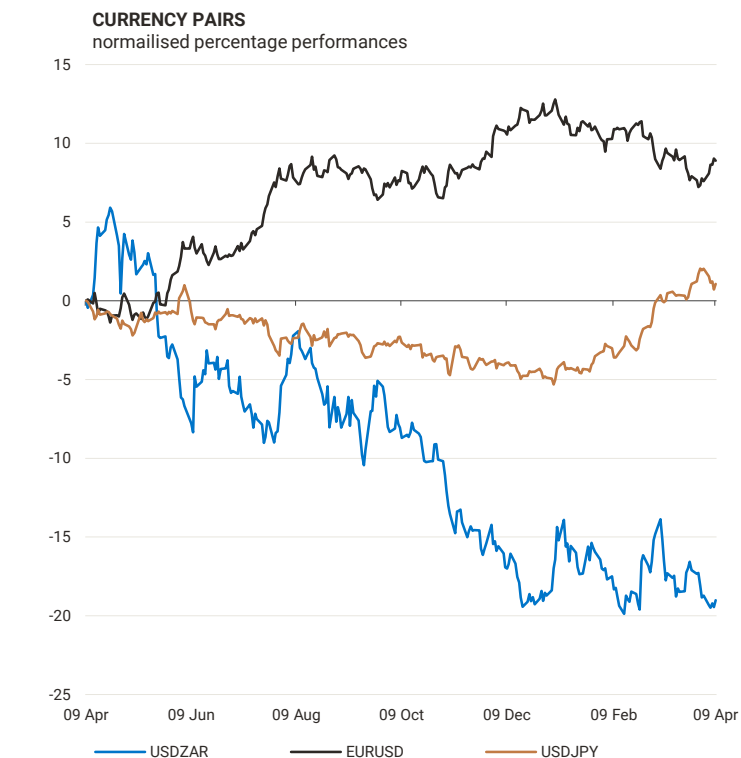
Oil rose this morning amid hopes that fuel demand is picking up in the United States as the summer driving season approaches and the rollout of COVID-19 vaccinations there accelerates, though increasing case numbers in other countries are set to cap gains. Meanwhile, Gold prices fell today, weighed down by surging US Treasury yields and a firmer dollar after better-than-expected US economic data lifted prospects for higher inflation.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	63,0	63,0	-0,05	-0,44	97,68	21,81
Gold (\$)	1738,3	1744,2	-0,34	-0,67	3,65	-8,11
Palladium	2633,0	2641,9	-0,34	0,41	22,06	7,66
Platinum (\$)	1194,0	1204,5	-0,87	-2,33	61,41	12,36
Silver	25,1	25,3	-0,61	-0,78	64,46	-4,27



CURRENCIES

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	14,6239	14,6102	0,09	0,55	-19,01	-0,57
GBPZAR	20,0091	20,0157	-0,03	0,37	-10,97	-0,36
EURZAR	17,3886	17,3740	0,08	0,42	-11,85	-3,21
AUDZAR	11,1202	11,1304	-0,09	0,18	-2,66	-1,54
EURUSD	1,1888	1,1902	-0,12	-0,12	8,90	-2,58
USDJPY	109,55	109,67	-0,11	0,37	1,08	6,18
GBPUSD	1,3678	1,3705	-0,20	-0,21	9,95	0,28
USDCHF	0,9265	0,9245	0,21	0,04	-4,34	4,43
AUDCAD	0,9550	0,9544	0,06	-0,72	7,77	-2,52



CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand retreated from a six-week peak on Friday, taking a breather after dovish signals from the US Federal Reserve spurred a rally in riskier assets. At the close, the rand was 0.55% weaker at R14.61 to the dollar. Most emerging market currencies rose last week on weakness in the dollar and US treasury yields, especially after minutes from the Fed's latest meeting showed that the bank was in no hurry to tighten monetary policy.



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