

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	67145,7	66835,5	0,46	-0,98	1,87	13,02
Top 40	61399,3	61116,8	0,46	-1,10	1,80	12,91
Financial 15	12125,8	12162,1	-0,30	-0,30	0,07	0,54
Industrial 25	86734,8	86451,8	0,33	-2,38	0,17	11,34
Resource 10	69253,6	68586,2	0,97	0,33	4,62	20,28
Mid Cap	71125,2	70722,3	0,57	-0,17	2,98	10,70
Small Cap	55103,4	54744,1	0,66	0,36	3,99	23,95
Gold	3702,6	3702,6	---	---	-0,81	-3,51
Platinum	116,2	116,2	---	---	0,00	25,61
Banks	6867,1	6908,7	-0,60	-0,07	0,10	0,27
General Retailers	6183,4	6137,5	0,75	4,00	9,59	32,96
Property (J253) - Total Ret	1393,7	1374,0	1,44	2,25	7,28	13,35

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34137,3	33821,3	0,93	1,20	4,63	11,54
Nasdaq	13950,2	13786,3	1,19	0,67	5,56	8,24
S&P 500	4173,4	4134,9	0,93	1,18	6,65	11,11
Dollar Index	91,1	91,2	-0,09	-0,59	-0,94	1,31
US VIX	17,5	18,7	-6,32	3,00	-16,47	-23,08

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6210,6	6165,1	0,74	0,03	3,54	11,87
DAX 30	15196,0	15129,5	0,44	-0,09	3,93	10,77
Eurostoxx 50	3976,4	3940,5	0,91	0,00	3,54	11,93
FTSE	6895,3	6859,9	0,52	-0,64	2,78	6,73

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	28621,9	29135,7	-1,76	-0,97	-1,27	5,11
Nikkei 225	28508,6	29100,4	-2,03	-3,76	-4,31	3,88
Shanghai	3472,9	3472,9	0,00	1,65	2,01	0,00

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	621,0	609,0	1,97	-2,17	-2,33	7,60
BHP Billiton (Australia)	4747,0	4721,0	0,55	-0,51	2,61	14,17

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
13:45	EUR	Monetary Policy Statement	---	---	---
14:30	EUR	ECB Press Conference	---	---	---
14:30	USD	Unemployment Claims	---	607K	576K
16:00	EUR	Consumer Confidence	Apr	-11	-11
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	ACTL.	EXP.
10:00	RSA	Inflation Rate YoY	Mar	3.2%	3.2%
10:00	RSA	Inflation Rate MoM	Mar	0.7%	0.7%
10:00	RSA	Core Inflation Rate YoY	Mar	2.5%	2.7%
10:30	GBP	HPI y/y	Feb	8.6%	8.0%
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LOCAL EQUITIES | JSE ALL SHARE COMPANIES

cents per share

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
ArcelorMittal SA	ACL	426	10,65	23,12	326,00
Barloworld	BAW	9470	6,74	1,49	3,95
Allied Electronics Corp A	AEL	1092	6,54	7,06	0,09
Investec Property Fund	IPF	1020	5,70	5,70	11,96
Impala Platinum Hlgs	IMP	29408	5,01	7,47	45,66
Lewis Group	LEW	2955	4,23	-4,06	32,21
Arrowhead Prop B	AHB	304	4,11	4,83	31,03
Sasol	SOL	23350	3,75	-0,40	74,34

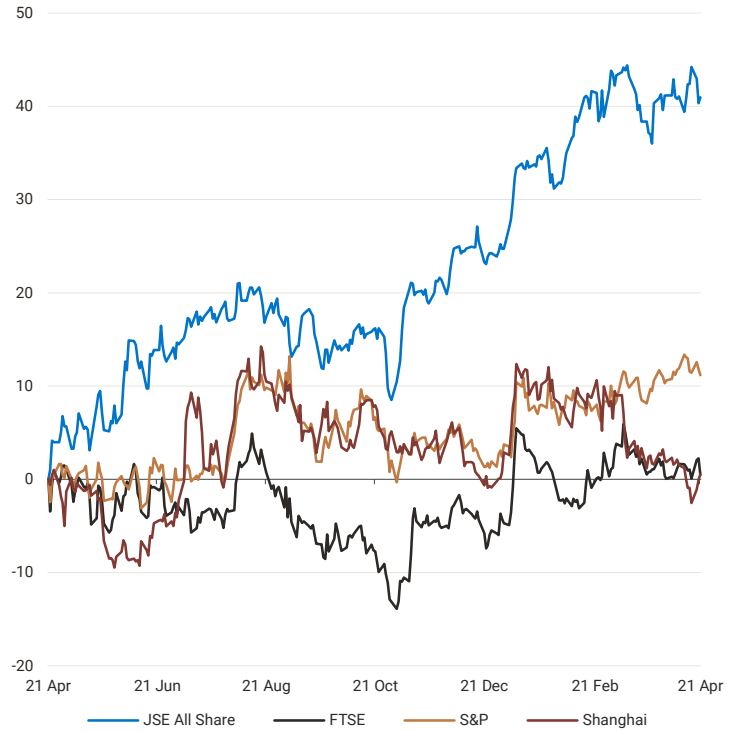
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
SA Corp Real Estate	SAC	201	-6,51	-3,83	16,18
RCL Foods	RCL	888	-5,03	-6,43	5,09
PPC	PPC	315	-3,96	0,00	128,26
Trencor	TRE	404	-3,58	-2,88	0,50
Datatec	DTC	2704	-3,57	-10,40	10,14
Textainer Group	TXT	37253	-3,24	-8,83	30,72
Raubex Group	RBX	2769	-3,18	0,58	28,79
Spur Corporation	SUR	2101	-2,32	-2,73	27,95

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Exxaro	EXX	543 ZARc

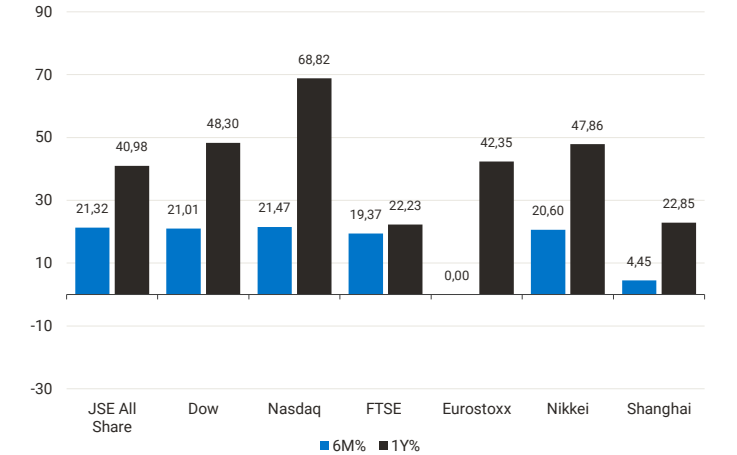
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



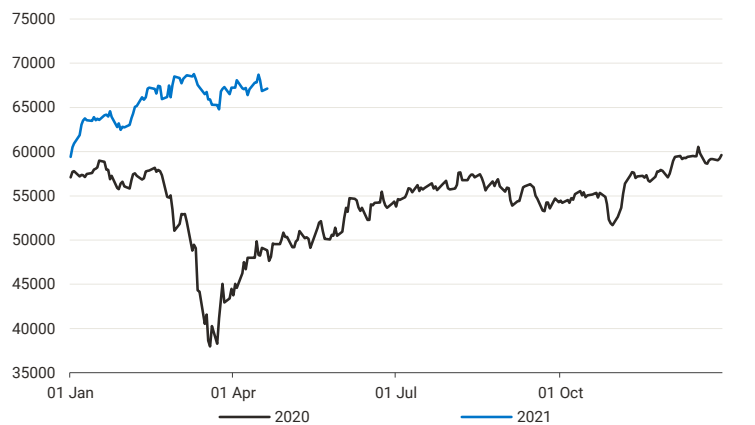
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2021 vs 2020



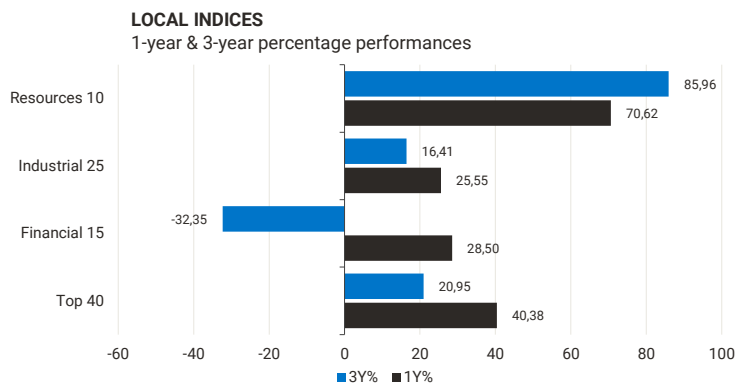
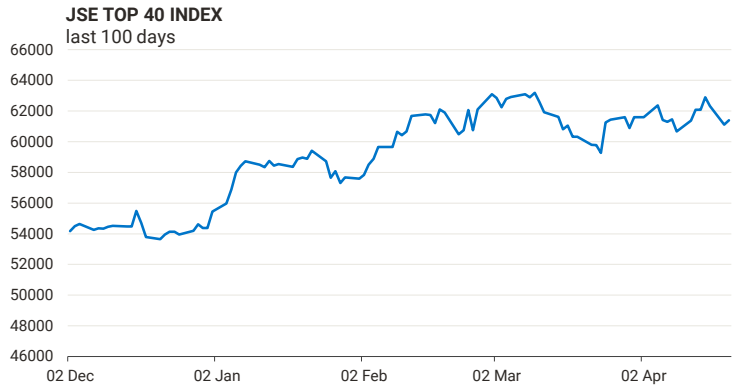
Last date to trade 26 Apr

COMPANY	CODE	DIVIDEND
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COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	12215	12068	1,22	-0,69	-0,11	1,91
Anglo American plc	61014	61504	-0,80	-2,19	5,98	25,80
Anglo American Plat	208834	203000	2,87	-0,04	-1,28	44,71
Anglogold Ashanti	31819	31486	1,06	4,24	-1,79	-7,10
Anheuser-Busch InBev SA N	98984	96114	2,99	4,78	5,87	-4,73
BHP Group Plc	43304	43357	-0,12	-0,94	2,80	11,30
BID Corporation	29010	28902	0,37	-1,18	0,55	10,29
British American Tob plc	54665	53400	2,37	-0,69	-4,17	0,22
Bidvest	17027	16974	0,31	-3,35	1,50	8,44
Compagnie Fin Richemont	14738	14494	1,68	-2,41	4,31	12,42
Capitec Bank	138805	139983	-0,84	1,13	3,71	-3,11
Discovery	13526	13758	-1,69	-0,76	-1,03	-11,91
FirstRand	5072	5140	-1,32	-0,76	-2,24	-0,63
Gold Fields	14508	14049	3,27	7,21	0,48	5,46
Glencore plc	5765	5840	-1,28	-3,88	-0,74	23,10
Impala Platinum	29408	28006	5,01	7,47	12,59	45,66
Investec	4791	4777	0,29	5,53	15,09	30,76
Investec plc	5011	4975	0,72	5,45	14,85	33,09
Kumba Iron Ore	66156	66933	-1,16	5,49	14,85	6,22
Mondi plc	39002	38782	0,57	4,40	3,63	13,67
MTN Group	9386	9151	2,57	0,99	7,10	55,94
Ninety One Plc	4935	4945	-0,20	-0,10	4,44	8,20
Nedbank Group	14619	14621	-0,01	1,44	14,75	12,91
Naspers -N-	338864	341397	-0,74	-4,44	-1,88	12,23
NEPI Rockcastle Plc	9454	9378	0,81	0,57	4,04	1,11
Ninety One	4935	4928	0,14	-0,22	6,13	12,16
Old Mutual	1309	1303	0,46	-0,83	5,23	10,09
Prosus N.V.	156564	158388	-1,15	-3,77	-4,24	-2,52
Remgro	11106	11055	0,46	2,30	6,28	15,45
RMB	192	192	0,00	-2,04	15,66	37,14
Reinet Investments S.C.A	27747	27610	0,50	-3,15	-0,46	0,67
Standard Bank Group	11790	11888	-0,82	-1,63	-6,53	-7,22
Shoprite	14546	14526	0,14	-2,57	-7,53	3,90
Sanlam	5532	5534	-0,04	-2,19	-8,58	-5,84
Sasol	23350	22506	3,75	-0,40	7,78	74,34
Sibanye Stillwater	7167	6962	2,94	1,73	6,08	19,45
Vodacom Group	12695	12663	0,25	-0,38	-3,90	2,06

SELECTED HEADLINES

Local stocks pared losses in the final trading hour on Wednesday, closely following the turn in the US market in the afternoon. The benchmark All-Share index ended 0.46% up. The blue-chip Top 40 index closed up 0.46%. The local banks, however, posted losses as concerns around the slow vaccination drive and a resultant slower economic recovery lingered. The bank index was down 0.6%. Headline consumer price inflation rose to 3.2% year-on-year in March from 2.9% in February, data from Statistics South Africa showed, mainly due to sharp increases in energy and fuel prices.



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Nu-World	NWL	Interim	22 Apr
Clicks	CLS	Interim	22 Apr
PSG	PSG	Final	23 Apr
British American Tob.	BTI	AGM	28 Apr
Anheuser-Busch InBev	ANH	AGM	28 Apr

BANK AND OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	785	7,78	31 Mar '21
Investec Bank	INLP	7300	8,23	02 Jun '21
Investec Limited	INPR	6426	8,75	02 Jun '21
Standard Bank	SBPP	7325	7,79	14 Apr '21
FirstRand Bank	FSRP	6850	7,83	25 Aug '21
Absa	ABSP	62500	8,23	14 Apr '21
Imperial Holdings	IPLP	---	---	---
PSG	PGFP	7906	7,72	17 Mar '21
Capitec	CPIP	10600	5,69	17 Mar '21
Sasfin	SFNP	6940	9,08	24 Mar '21
Grindrod	GNDP	6900	9,52	24 Mar '21
Netcare	NTCP	7550	8,01	05 May '21
Discovery	DSBP	7825	9,44	10 Mar '21
Invicta	IVTP	6825	11,39	30 Jun '21

SENS ANNOUNCEMENTS

SELECTED RELEASES

PnP is open to buying Cambridge Food – Brasher

Pick n Pay is open to buying Massmart's Cambridge Food chain says outgoing Pick n Pay CEO Richard Brasher. Brasher, speaking on Wednesday in his final results presentation for the group for the year to end-February 2021, says Cambridge Food would tie in well with the group's move into low- to middle-income growth plans. He said looking at the food and grocery retail sector in South Africa, the bulk of the growth would be in what he characterises as the "less-affluent" part of it. This section of the retail market is not only the largest but is also expected to outgrow the "middle" and "more affluent" sectors over the next few years. The more-affluent and middle sectors are expected to grow from the R205 billion in sales generated in 2020 to R290 billion in 2025. By comparison, the less-affluent sector is expected to grow by R140 billion to R530 billion over the same period. Currently, its Boxer chain and Pick n Pay Value stores hold 11% of the less-affluent market, though there are plans to increase this percentage. If the group just held onto it, its share of this market would grow from R42 billion in 2020 to around R58 billion in 2025. Though Pick n Pay has enjoyed some success in drawing in low-income earners, the same cannot be said for Massmart's Cambridge and Rhino chains, which together saw sales fall 13.5% to R8.2 billion for the year to end-December. The results presentation was Brasher's last official act as CEO.

Move | 0.78% Open | 5439c Close | 5440c High | 5527c Low | 5361c

FirstRand cuts presence in India

FirstRand said it's scaling back its presence in India by converting its branch to a representative office but won't wind down its operations in the country. Africa's biggest bank by market value undertook a review of its strategy in India and "remains committed to its presence" there, according to a statement on Wednesday. The Economic Times, which earlier reported the move, said it's likely to impact at least 50 jobs in India. "Whilst it has proved difficult to build a meaningful in-country franchise, the Indian business has successfully focused on facilitating trade and investment activity in the Indo-Africa corridor," the Johannesburg-based lender said. "This has been a key enabler to FirstRand's investment banking business's strategy to grow its offerings on the broader African continent, but which only requires a representative office to execute." The announcement follows days after Citigroup unveiled a plan to exit its retail business in India and China, underscoring the frustrating battle for market share international banks face in two of Asia's largest economies. Increased rivalry from domestic lenders, especially in consumer financing, and fierce competition for top talent contributed to the challenges that overseas banks have often struggled to overcome.

Move | -1.32% Open | 5123c Close | 5072c High | 5156c Low | 5034c

LOCAL EQUITIES | JSE MID CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
AECI	AFE	10164	9992	1,72	0,33	16,83
Aspen Pharmacare	APN	14671	14625	0,31	-0,20	17,02
African Rainbow Min	ARI	27576	27697	-0,44	3,25	5,29
Assore	ASR	0,3195	0,31	—	—	4,58
AVI	AVI	7325	7356	-0,42	-1,68	0,04
Brait SE	BAT	280	270	3,70	7,69	-24,93
Barloworld	BAW	9470	8872	6,74	9,42	3,95
Capital&Counties plc	CCO	3510	3545	-0,99	-2,50	22,90
Clicks Group	CLS	24193	24500	-1,25	1,28	-4,25
Coronation Fund Mngrs	CML	5401	5363	0,71	7,27	25,11
Dis-Chem Pharmacies	DCP	2276	2275	0,04	-2,28	8,33
Distell Group	DGH	12420	12345	0,61	5,93	30,68
EPP N.V.	EPP	1105	1086	1,75	7,28	6,76
Exxaro Resources	EXX	17659	17839	-1,01	0,83	27,13
Fortress REIT A	FFA	1428	1428	0,00	2,96	4,62
Fortress REIT B	FFB	328	325	0,92	11,56	8,97
Growthpoint Prop	GRT	1376	1330	3,46	3,93	9,47
Harmony GM Co	HAR	6760	6601	2,41	3,11	-5,59
Hammerson plc	HMN	742	722	2,77	3,78	42,69
Hyprop Inv	HYP	2950	2925	0,85	5,66	-0,07
Imperial Logistics	IPL	4760	4695	1,38	5,87	27,44
Italtile	ITE	1755	1749	0,34	6,69	18,58
JSE	JSE	11715	11745	-0,26	0,13	4,13
KAP Industrial	KAP	412	403	2,23	4,30	30,38
PSG Konsult	KST	1009	990	1,92	9,08	12,11
Liberty Holdings	LBH	5801	5922	-2,04	-0,85	-6,41
Life Healthc Grp	LHC	1856	1840	0,87	-3,33	10,34
MultiChoice Group	MCG	12630	12553	0,61	0,33	-5,75
Mediclinic Int plc	MEI	6068	6136	-1,11	-1,59	6,57
Mr Price Group	MRP	19102	18935	0,88	1,84	11,94
Massmart Holdings	MSM	5425	5363	1,16	-3,42	29,11
MAS Real Estate Inc.	MSP	1650	1611	2,42	5,43	29,41
Motus Holdings	MTH	9100	9123	-0,25	2,02	62,50
Momentum Met	MTM	1870	1862	0,43	4,88	18,65
Northam Platinum	NHM	27598	26650	3,56	12,76	31,71
Netcare	NTC	1444	1425	1,33	-5,56	15,52
Pick n Pay Stores	PIK	5440	5398	0,78	1,19	8,24
Pepkor Holdings	PPH	1491	1504	-0,86	-8,81	9,39
PSG Group	PSG	6948	6815	1,95	1,05	16,03
Quilter Plc	QLT	3238	3302	-1,94	1,19	5,34
RCL Foods	RCL	888	935	-5,03	0,34	5,09
Redefine Properties	RDF	408	402	1,49	9,68	22,52
Resilient REIT	RES	4766	4750	0,34	10,04	12,67
Reunert	RLO	4761	4860	-2,04	-4,68	31,52
Rand Merchant Inv	RMI	2978	2998	-0,67	-1,72	-7,08
Sappi	SAP	4796	4820	-0,50	5,90	46,13
Santam	SNT	24752	25264	-2,03	3,34	-2,85
The Spar Group	SPP	18911	18714	1,05	-3,28	-0,23
Sirius Real Estate	SRE	1930	1942	-0,62	3,88	0,00
Tiger Brands	TBS	20269	20295	-0,13	-0,82	-2,64
The Foschini Group	TFG	11791	11800	-0,08	-0,50	15,25
Telkom SA SOC	TKG	4041	3906	3,46	-2,65	31,59
Truworths Int	TRU	4923	4787	2,84	4,19	33,60
Tsogo Sun Gaming	TSG	647	650	-0,46	-0,46	26,86
Vukile Property Fund	VKE	984	989	-0,51	17,00	23,00
Woolworths	WHL	5160	5200	-0,77	5,74	30,50

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ADvTECH	ADH	1385	1385	0,00	10,71	45,79
Allied Electronics Corp A	AEL	1092	1025	6,54	-1,80	0,09
Alexander Forbes Grp	AFH	400	407	-1,72	-4,76	1,01
Afrimat	AFT	5061	5100	-0,76	10,02	17,64
African Oxygen	AFX	2498	2498	—	—	0,73
Arrowhead Prop B	AHB	304	292	4,11	9,35	31,03
African Rainbow Cap Inv	AIL	406	407	-0,25	1,50	-8,97
Adcock Ingram	AIP	4355	4457	-2,29	-1,38	-5,33
Astral Foods	ARL	14700	14700	0,00	8,81	5,38
Attacq	ATT	671	658	1,98	5,67	35,01
Blue Label Telecoms	BLU	450	448	0,45	0,22	16,58
Brimstone Inv Corp -N	BRN	699	699	0,00	7,04	7,54
City Lodge Hotels	CLH	415	418	-0,72	-2,35	66,00
Curro Holdings	COH	1160	1130	2,65	6,91	22,36
Cashbuild	CSB	31220	30255	3,19	1,69	31,73
Cartrack Holdings	CTK	4850	4850	0,00	-30,71	-1,02
DRD Gold	DRD	1551	1500	3,40	6,16	-13,69
Datatec	DTC	2704	2804	-3,57	-1,78	10,14
Emira Property Fund	EMI	934	936	-0,21	12,53	40,24
Equites Prop Fund	EQU	1955	1954	0,05	3,55	12,55
Famous Brands	FBR	5644	5750	-1,84	12,88	15,30
Grindrod	GND	480	465	3,23	0,00	-4,95
Hosken Cons Inv	HCI	6300	6400	-1,56	0,86	14,55
Hudaco Industries	HDC	10600	10480	1,15	8,94	30,86
Hospitality Prop Fund B	HPB	275	275	—	—	-0,72
Investec Aus. Prop	IAP	1520	1505	1,00	6,15	10,55
Investec Property Fund	IPF	1020	965	5,70	9,09	11,96
Intu Properties plc	ITU	332,25	332,25	—	2,99	7,33
Liberty Two Degrees	L2D	440	436	0,92	-11,11	3,53
Long 4 Life	L4L	425	419	1,43	15,80	29,18
Libstar Holdings	LBR	702	700	0,29	0,14	10,90
Lewis Group	LEW	2955	2835	4,23	1,90	32,21
Lighthouse Capital	LTE	820	806	1,74	1,23	20,06
Montauk Holdings	MNK	15503	15503	—	—	52,86
Mpact	MPT	2050	2017	1,64	1,49	48,01
Metair Investments	MTA	2324	2250	3,29	22,38	23,95
Murray & Roberts	MUR	1070	1066	0,38	3,38	34,25
Nampak	NPK	310	310	0,00	0,65	55,00
Oceana Group	OCE	6848	6848	0,00	3,37	6,58
OCTODEC INVEST	OCT	790	798	-1,00	1,94	5,05
Omnia Holdings	OMN	4720	4750	-0,63	-3,58	2,41
Pan African Resource plc	PAN	364	353	3,12	4,00	-24,17
Peregrine Holdings	PGR	2105	2105	—	—	—
PPC	PPC	315	328	-3,96	89,76	128,26
Royal Bafokeng Plat.	RBP	10872	10897	-0,23	-4,23	66,29
Raubex Group	RBX	2769	2860	-3,18	0,14	28,79
RFG Holdings	RFG	1220	1200	1,67	1,92	0,99
RDI REIT P.L.C	RPL	2400	2388	0,50	-2,08	33,33
SA Corp Real Estate	SAC	201	215	-6,51	3,61	16,18
Steinhoff Int N.V.	SNH	205	207	-0,97	-4,65	97,12
Super Group	SPG	2968	2912	1,92	2,38	26,78
Stor-Age Prop REIT	SSS	1374	1360	1,03	2,54	1,40
Stenprop	STP	2999	2998	0,03	-0,70	9,17
Sun International	SUI	1379	1374	0,36	-4,96	11,39
Spur Corporation	SUR	2101	2151	-2,32	4,89	27,95
Transaction Capital	TCP	3180	3168	0,38	11,58	27,76
Tsogo Sun Hotels	TGO	220	213	3,29	-7,95	50,68
Textainer Group	TXT	37253	38500	-3,24	-6,87	30,72
Wilson Bayly Hlm-Ovc	WBO	11187	11100	0,78	13,74	22,75
Zeder Inv	ZED	319	309	3,24	22,69	22,22

10-YEAR BOND YIELDS | SELECTED ITEMS

basis point change

REGION	YIELD	1D	1M	1Y
United States	1,53	-2	-16	91
United Kingdom	0,74	—	-7	41
Germany	-0,26	—	5	15
Japan	0,06	—	-1	8
South African 10-Year	9,06	-3	-31	-128

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

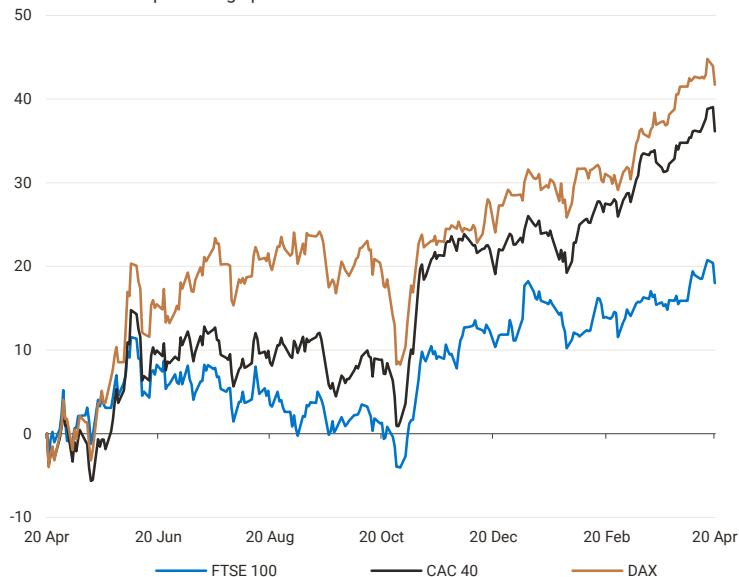
SOUTH AFRICAN 10-YEAR BOND YIELD 2021 v 2020



GLOBAL MARKETS

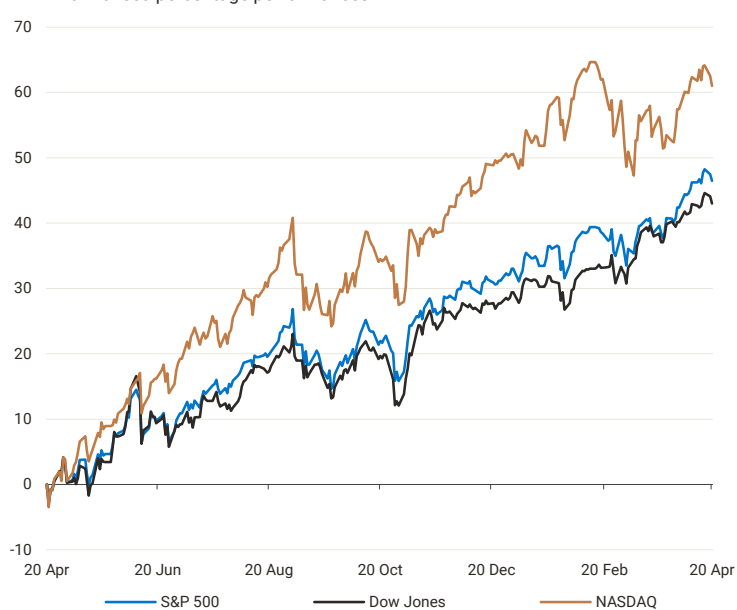
EUROPEAN INDICES

normalised percentage performances



AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

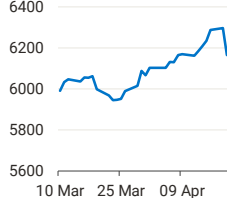
SELECTED HEADLINES

European stocks closed higher on Wednesday, as investors digested earnings reports and economic data along with rising Covid-19 cases globally. The pan-European Stoxx 600 index ended the session up 0.7% after a choppy trading session. Retail stocks jumped 1.8% to lead gains with most sectors and major bourses in positive territory. In terms of economic data, UK inflation ticked higher in March, rising to 0.7% having slid to just 0.4% in February.

EUROPEAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
CAC 40	6210,6	6165,1	0,74	27,95	42,53	11,87
DAX 30	15196,0	15129,5	0,44	21,01	48,26	10,77
FTSE	6895,3	6859,9	0,52	19,37	22,23	6,73

CAC 40



DAX



FTSE



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

US stocks rose on Wednesday to recover from two straight days of losses as investors piled into shares most sensitive to the economic recovery. Netflix shares plunged over 7% after the streaming giant reported subscriber additions that fell far short of Wall Street estimates as the demand surge from the pandemic started to fade. The company also said it only expects to add about 1 million subscribers in the current quarter, well below estimates. More than 70 S&P 500 companies have reported so far, and they posted a 23% upside to analysts' earnings expectations on average, according to CNBC calculations.

AMERICAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
Dow Jones	34137,3	33821,3	0,93	21,01	48,30	11,54
Nasdaq	13950,2	13786,3	1,19	21,47	68,82	8,24
S&P 500	4173,4	4134,9	0,93	21,48	52,51	11,11

DOW JONES



NASDAQ



S&P 500



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Stocks in Asia-Pacific rose in Thursday morning trade following an overnight bounce on Wall Street. India's stocks return to trade on Thursday following a holiday. Investors will watch for market reaction as the Covid situation in the country remains serious and could weigh on sentiment, with nearly 300,000 new daily infections registered on Wednesday.

ASIAN INDICES

	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Hang Seng	28743,0	28621,9	0,42	-1,76	20,29	5,11
Nikkei 225	29188,2	28508,6	2,38	-2,03	47,86	3,88
Shanghai	3458,1	3472,9	-0,43	0,00	22,85	0,00

HANG SENG



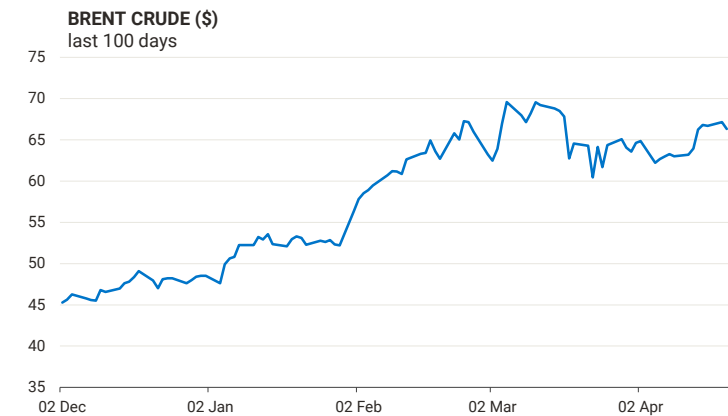
NIKKEI 225



SHANGHAI



COMMODITIES



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

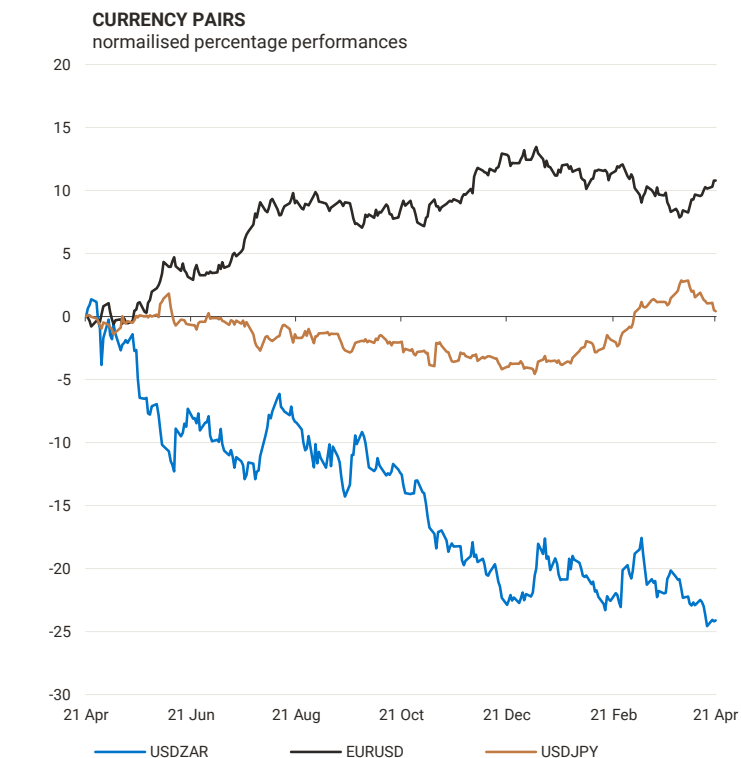
Gold prices rose this morning to hover near an eight-week high touched in the last session, as a sagging dollar and weaker US Treasury yields boosted the metal's appeal, while palladium held close to an all-time high hit in the previous session. Oil prices fell for a third day today as a surprise build in US crude inventories and a resurgence of COVID-19 cases in India and Japan raised concerns that a recovery in global economy and fuel demand may slow.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	64,9	65,0	-0,26	-1,94	231,50	25,75
Gold (\$)	1790,5	1793,9	-0,19	0,85	6,53	-5,49
Palladium	2871,9	2879,5	-0,26	4,16	49,42	17,34
Platinum (\$)	1212,8	1217,5	-0,39	2,35	63,32	13,57
Silver	26,4	26,5	-0,41	2,77	78,41	0,60



CURRENCIES

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	14,2578	14,2297	0,20	-0,52	-24,98	-3,16
GBPZAR	19,8638	19,8542	0,05	-0,44	-14,84	-1,16
EURZAR	17,1574	17,1463	0,06	-0,44	-16,73	-4,48
AUDZAR	11,0457	11,0445	0,01	-0,06	-7,33	-2,30
EURUSD	1,2035	17,1463	-92,98	1324,67	1479,37	1303,53
USDJPY	107,99	108,05	-0,06	-0,03	0,27	4,62
GBPUSD	1,3934	1,3932	0,01	-0,04	13,33	1,94
USDCHF	0,9158	0,9170	-0,13	0,14	-5,43	3,58
AUDCAD	0,9680	0,9690	-0,10	-0,53	8,56	-1,03



CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand firmed on Wednesday, erasing losses from the previous session as investors continued to see value in the high-yielding, high-risk currency despite an uptick in local inflation. At the close, the rand was 0.39% firmer versus the dollar at R14.24. The dollar was pinned near multi-week lows against most major currencies this morning as fading gains in US Treasury yields reduced the greenback's interest rate advantage. The euro was in focus ahead of a European Central Bank (ECB) meeting later on today, where any positive comments about the economic outlook or hints of tapering bond purchases are expected to send the common currency racing higher.



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